**Dependencies**

* Outlook calendar integration for meeting sync
* Data integrations with third-party sources (PitchBook, FactSet, Bloomberg, etc.)
* Role-based permissions for meeting access and collaboration
* AidenBanker modules (Client IQ, Script Assistant, NoteTaker) embedded in the meeting detail view

**Acceptance Criteria**

1. **Calendar Hub** – Display upcoming and past meetings with client name, date/time, and visible participant avatars (showing who has access)
2. **Meeting Card Access** – Each meeting card reflects who can view the meeting; banker can manage sharing
3. **Detail View** – Double-clicking a meeting opens its detail screen with:  
   * Agenda/description
   * Key highlights & updates
   * Previous meeting links, notes, recordings, and action items
   * Default & saved data sources
4. **Tools Access** – Buttons for *Client IQ* and *Script Assistant* are available in the detail view

**Business Requirements**

* Must integrate with RBC directory for secure sharing and role assignment
* All changes to meeting details and sharing must be logged for compliance
* Performance: Calendar hub and detail view must load within SLA (<2s)
* Data sources should be customizable per banker, with option to save preferred sets

**Definition of Done**

* Verified workflow: Outlook Calendar → Client Meetings Hub → Double-click → Meeting Detail View → Client IQ/Script Assistant launch
* End-to-end tested for sharing, editing, and data source access
* Meets performance, security, and compliance requirements
* User-validated for intuitive navigation and layout