

Magnus Client Intake Form

Personal Information

Full Name: Muhangiiiiii
Date of Birth: 06/12/1995
Social Security Number: 112425346457
Citizenship: US Citizen
Marital Status: Married

Contact Information

Residential Address: 13242333
Home Phone: 078048756
Work Phone: 078048756
Mobile Phone: 078048756
Email: eliodcuee@gmail.com

Employment Information

Employment Status: Self-Employed
Employer Name:
Occupation/Title: developer
Years Employed: 20
Employer Address: [Not provided]

Spouse/Partner Information

Spouse Full Name:
Spouse Date of Birth: 06/12/1995
Spouse SSN:
Spouse Employment Status:
Spouse Employer Name:
Spouse Occupation/Title:

Assets & Investment Experience

Net Worth (excluding primary home):
Liquid Net Worth:
Annual Income: 450
Tax Bracket: 0
Education Status: High School
Risk Tolerance: Conservative
Investment Objectives: i dont know