Mocking the dashboard / Create a mockup

Capture the purpose of the dashboard before creating it. Instead of creating something make sure it is useful to the stakeholder.

This dashboard is simple yet powerful.

1. Before creating the dashboard, ask the client what you want to see in this dashboard. What are the important things to be shown according to the client?

ANS- KPI(Key Performance Indicators) … which can tell the client, what is my income? And out of that income how much percentage is my expense and I want to see this in a timeline fashion (year over year)

1. Do you want to compare one particular year’s data to the rest of the other years/overall data? ANS – Yes
2. Ideally it should be like … with the increase in income (bonus, etc.) there should be an increase in savings instead of the sudden surge in expenses due to the increase in income. Is there a way to track this? Any chart to give me these indications?
3. \*\*\* DRAW THE WHOLE IDEA ON POWERPOINT AND ADD IT TO THE README FILE\*\*\*\*
4. TOOLTIPS\*\*

Table named ‘key measures’ for all the formulae