

# A R Guide

## 0.3.7

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# Preface

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Figure 0.1: Creative Commons License

Based on a work at <https://github.com/sam81/rguide>.

The latest html version of this guide is available at [https://sam81.github.io/r\\_guide\\_bookdown/preface.html](https://sam81.github.io/r_guide_bookdown/preface.html)

A pdf version of this guide can be downloaded at [https://sam81.github.io/r\\_guide\\_bookdown/rguide.pdf](https://sam81.github.io/r_guide_bookdown/rguide.pdf)

Associated datasets available at [https://sam81.github.io/r\\_guide\\_bookdown/rguide\\_datasets.zip](https://sam81.github.io/r_guide_bookdown/rguide_datasets.zip)

I started writing this guide in 2006 while I was learning R. It was always a work in progress, with incomplete bits and parts, and it wasn't updated for several years. Much has changed since then both in the R ecosystem, and in the way I use R for data analysis. I'm now in the process of revising it to reflect these changes. Because this guide was initially written when I still had very little knowledge not only of R but of programming in general, it tends to explain things with a very simple, beginner-friendly approach. I hope to maintain this aspect of the guide as I revise it. This remains very much a work in progress and comes with NO WARRANTY whatsoever of being correct in any of its parts.

For me, this is like a R desk reference. Once I figure out some new useful function, how to solve a particular problem in R, or how to generate a certain graphic, I write it down in this guide. Next time I have to solve the same problem I quickly know where to find the answer, rather than wading through internet forums, stack overflow, or other websites hunting down the answer.



# **Chapter 1**

## **Installing R**

The information provided in this section is quite generic and limited. For detailed information please refer to the “R Installation and Administration Manual” available at the CRAN website <https://cran.r-project.org>. CRAN stands for “Comprehensive R Archive Network”, and is the main point of reference for the R software, where you can find R sources, binaries, documentation, and add-on packages.

### **1.1 Installing the Base Program**

First of all you need to install the base R program. There are two ways of doing this, you can either compile the source code yourself, or you can install the precompiled binaries for your specific operative system. The second way is the easiest one, and usually you will want to go with it.

#### **1.1.1 GNU/Linux and Other Unices**

Precompiled binaries are available for some GNU/Linux distributions, there is a list of these on the R FAQ. For other distributions you can build R from source. There are precompiled binaries for Debian GNU/Linux, so you can install the R base system and a number of add-on packages with the usual methods under Debian, that is, apt-get, Synaptic or whatever else you use.

#### **1.1.2 Windows**

There are precompiled binaries for Windows, you just have to download them, then double click on the installer’s icon to start the installation. Most Windows versions are supported.

### 1.1.3 Mac Os X

Precompiled binaries are also available for Mac Os X, you can download them and then double click on the installer's icon to start the installation.

## 1.2 Installing Add-On Packages

There is a vast number of packages that implement statistical functions that are not available with the base program. They're not strictly necessary, but if you keep using R, sooner or later you will want to install some of these packages.

### 1.2.1 GNU/Linux and Other Unices

There are different ways to get packages installed. For Debian there are precompiled versions of some packages, so you can get them with `apt-get` or whatever else you usually use to install Debian packages, this will also take care of possible dependencies (some packages need other packages or system libraries to be installed in order to work). For other packages, from an R session you can call the `install.packages` function to install additional packages, for example:

```
install.packages("gplots")
```

will install the `gplots` package. You can also install more than one package in one go:

```
install.packages(c("gplots", "signal"))
```

will install the `gplots` and `signal` packages. Another way to install a package is to download the related tarball and then from a root console issue the command:

```
R CMD INSTALL /packagename
```

where `packagename` is the full path to the tarball you have downloaded. There are other ways and other specific options to install add-on packages. You should refer to the “R Installation and Administration Manual” for further information.

### 1.2.2 Windows

The R’s GUI on Windows provides an interface to download and install the packages directly from the internet. You can also install packages from a local repository, this is necessary for example if you don’t have an internet connection from the computer you want to install the

package on. In this case, you can download the package you want from another computer as a zip file, and then transfer it to your computer. At this point to install the package don't unzip it, just start the R GUI and click on etc...



# Chapter 2

## A Simple Introduction to R

This chapter will give a simple introduction to R, just to get familiar with it and get a general idea of how it works. This chapter assumes no previous knowledge of programming or anything similar. If you know other computer languages, or have even a basic knowledge of programming, getting started will be easy. If you don't, don't worry, R syntax is very elegant and simple, it might take a little while, but after looking at some examples, and importantly, trying them out yourself, you'll be up and running without problems. This tutorial deals only with learning to use R from the command line, if you'd rather use R with a GUI, that is, with a "point and click" interface, please have a look at Section 2.5 for some information on how to get started.

### 2.1 Datasets

This guide uses several datasets. If you want to follow the examples given in the guide you can download the datasets from this URL: [https://sam81.github.io/r\\_guide\\_bookdown/rguide\\_datasets.zip](https://sam81.github.io/r_guide_bookdown/rguide_datasets.zip)

### 2.2 Firing up and Quitting R

Under GNU/Linux systems you can start R from a shell, just type R and press Enter. Under Windows you can click on the R icon to start the R GUI.

You can save yourself a lot of typing by using the up arrow key ↑ to retrieve past commands. Commands can be terminated either by a semi-colon ; or by pressing Enter and starting a newline. If you start a newline before a command is complete, R will prompt you to complete the command with a + sign, you can then complete the command. If you don't know how to complete the command and get stuck, you can stop R prompting you with the plus sign by pressing the CTRL and C keys simultaneously.

To quit R type `quit()` or `q()`<sup>1</sup>, R will ask you if you want to save the current session, if

---

<sup>1</sup>On a Unix terminal you can also press 'Ctrl-d' to exit

you answer `y`, R will save all the objects active in the current session and the command history.

## 2.3 Starting to Work with R

The first thing you can try, is doing some math, at the command prompt type `5+4` and press Enter, the result will be

```
5 + 4
```

```
## [1] 9
```

well, obviously 9. Other arithmetic operators are listed in Table 2.1

Table 2.1: Arithmetic Operators.

Symbol	Function
<code>+</code>	Addition
<code>-</code>	Subtraction
<code>*</code>	Multiplication
<code>/</code>	Division
<code>^</code>	Exponentiation

Now let's create a variable, we'll call it `foo`, and assign to it a number

```
foo = 5
```

the equal sign `=` is the assignment operator in R<sup>2</sup>, in the above case it means the value of `foo` is 5, `foo` is an object, since it is of a numeric type, we can perform arithmetic operations on it:

```
foo * 2
```

```
## [1] 10
```

we can also store the results of an arithmetic operation in an object:

---

<sup>2</sup>You can also use the arrow '`<-`' as an assignment operator

```
another_foo = 5^2
```

if you want to display the value of this new object you can use

```
print(another_foo)
```

```
## [1] 25
```

or, for short, just type its name and press Enter

```
another_foo
```

```
## [1] 25
```

since the two objects we have created are both numeric we can also do

```
foo + another_foo
```

```
## [1] 30
```

Let's look at something more interesting, we can create an object that stores a series of numbers, for example the money we have spent each day of a week, in Euros, we can do this using the `c` function, which concatenates a series of values in a *vector*

```
expenses = c(7,8,15,20,9,45,3)
```

you might want to find out how much you've spent in average during the week, this is easily accomplished with the function `mean`

```
mean(expenses)
```

```
## [1] 15.28571
```

the function `sd` gives you the standard deviation

```
sd(expenses)
```

```
## [1] 14.24446
```

Surely you've wondered why [1] appears every time R gives you a result, now that we've introduced the vector we can get to it. Try to create a long vector, you can easily do this by creating a sequence of numbers, for example

```
long_vec = seq(1, 100, by=1)
```

will create a vector containing the sequence of numbers from 1 to 100, now try to display it and see what happens. All the elements of the vector won't fit in a single line of the screen, and at the start of each line you'll get between [ ] the index, that is the position, of the first element on that line. There's also a shorthand to create such a vector

```
long_vec = 1:100
```

## 2.4 Getting Help

R comes with an excellent online help facility which documents and gives examples for all available functions. There is also a web interface for the help system which is easier to use, you can start it with

```
help.start()
```

this fires up a web browser from which you can access a search engine for all the available documentation. The documentation is also available as a pdf file, the 'Full Reference Manual' which documents the base system. Printablepdf manuals are also available for all the other additional packages.

### 2.4.1 The Online Help System

You can quickly look up the documentation for a function, for example `sd`, with

```
?sd
```

or

```
help(sd)
```

it is often indifferent using quotes or not, but sometimes they are required, for example

```
?* ## doesn't work
Error: syntax error
?"*" ## this works!
```

to quit the help screen press Q.

You can easily run the example code given in the help pages for a given function with

```
example(function_name)
```

it is better to set the graphics parameter ask as TRUE before running the examples

```
par(ask=TRUE)
```

to pause between successive plots, if there is more than one.

The online help system searches by default the available documentation for the base system and all the packages that are currently loaded. If you want to look the documentation for a function present in a package that is not loaded, you need to specify the package in question:

```
help("levene.test", package=car)
```

if you know the function exists but don't know the package it is in, try

```
help(levene.test, try.all.packages=TRUE)
Help for topic 'levene.test' is not in any loaded package but can be
found in the following packages:

  Package           Library
  car               /usr/lib/R/site-library
```

The function `help.search` can be used when you don't exactly know the name of the function you're looking for

```
help.search("levene")
Help files with alias or concept or title matching 'levene' using
fuzzy matching:
```

```
levene.test(car)           Levene's Test
...
...
```

## 2.5 Working with a Graphical User Interface

The default version of R for Windows and macOS comes with a very limited graphical user interface (GUI), while the GNU/Linux version comes with no GUI at all. There are however several independent projects aimed at developing a GUI for R. The following sections give some information on them.

### 2.5.1 R Studio

R Studio is currently the most popular GUI for R. It can be installed on all major operating systems: <https://www.rstudio.com>.

### 2.5.2 The R Commander

An extensive GUI for R is provided by the `Rcmdr` package (R commander). This GUI allows you to do many of the operations you can do using R from the command line, through a point and click visual interface. The R commander is just a R package, so in order to use it, you need to have R installed in the first place, then you have to install the `Rcmdr` package and all the other packages it depends on. After everything is installed correctly, fire up R and call the R commander as you do with any other package:

```
library(Rcmdr)
```

you will be greeted by a GUI with menus that allow you to type in data, perform statistical analyses and create graphs. The R commander works on both GNU/Linux and Windows platforms. For further information, please refer to the R commander manual or look up the following web page: <http://www.rcommander.com/>.

### 2.5.3 JGR

The JGR package provides a clean, simple graphical user interface for R, which is platform independent. The package is written in JAVA and requires the JAVA SDK to run. More info is available at the project webpage: <https://www.rforge.net/JGR/>



# Chapter 3

## Organising a Working Session

### 3.1 Setting and Changing the Working Directory

The command `getwd` displays the pathname of the current working directory, that is where R will look for and store files if not otherwise instructed.

To change the current working directory, use the command `setwd("dirname")`, where `dirname` is the pathname of the working directory you're moving into. Note that this has to be an existent working directory, because R cannot create a new directory with this command. Here's an example of how to specify the pathname:

```
setwd("C:/mydata/rats")
```

note that you have to use a slash "/" and not backslash "\ " like you usually do in Windows to specify the pathname. You can also specify a pathname relative to your current working directory, without specifying the full pathname. It is indifferent using single ' ' or double " " quotes, this holds true when you need to quote character strings.

If you want to see the files present in your current working directory, use the command `dir`.

It is also possible to issue commands to the OS from within R with the `system` function, for example

```
system("ls")
```

under GNU/Linux or Unix systems, will list the files present in the current directory.

```
##Objects
```

All the variables, functions, arrays etc... you work with in R are stored and manipulated as *objects*. To list all the objects currently active in your *workspace*, you can use the command:

```
objects()
```

or alternatively

```
ls()
```

if you want to remove some of these objects from memory, you can use the command:

```
rm(X, Y, W, foo, rats)
```

you can also give the variables to be removed, as a character vector:

```
rm(list=c("X", "Y", "foo", "rats"))
```

if you want to remove all the objects in your workspace, you can combine the `ls` and `rm` commands as follows:

```
rm(list=ls())
```

this however doesn't remove objects whose name starts with a dot, to remove also those you can use:

```
rm(list=ls(all=TRUE))
```

## 3.2 Saving and Using the “Workspace Image”

You can use a “workspace image” that you have previously saved by starting R from the directory in which it was saved. In this way you can use the objects created in a previous session and the up arrow as well to retrieve commands from that session. To take full advantage from workspace images you'd better use different working directories for different analyses, studies, experiments and so on, in this way you can restore the workspace image of a specific analysis you were running and above all, you avoid accidentally overwriting objects from different analyses by creating another object with the same name during your current analysis.

When saving the workspace image R stores two files in the current working directory, one with the objects and one with the command history. These files begin with a dot under GNU/Linux and so are hidden.

You can save the workspace image either on exit, answering yes to the prompt you're given, or during a session with the `save.image` function, the latter is a good measure against accidental losses of objects due to a power failure.

## 3.3 Working in Batch Mode

### 3.3.1 Executing commands written in a file from an R session

Instead of writing and executing commands line by line, it is often convenient to write the commands in a text file and then run them all at once in batch mode. You just write the commands with a text editor in a file, as if it were on the R console, save it in a directory, and then from within an R session issue the command:

```
source("C:/mydata/myfile.txt")
```

By default R displays only the results of the commands written in the source file, you can change this using the option:

```
source("C:/mydata/myfile.txt", echo=TRUE)
```

### 3.3.2 Executing commands written in a file from a shell

It is also possible to execute R commands written in a file without starting an R session: From within your system's shell (for example bash on GNU/Linux or dos on Windows) issue the command

```
$ R CMD BATCH myfile.R
```

where `myfile.R` is the file you've written the R commands in.



# Chapter 4

## Data Types and Data Manipulation

### 4.1 Vectors

One of the simplest and among the most important data types in R is the vector, which can be numerical or containing strings of characters. A simple way to build a vector is through the `c` function, which concatenates a series of data, for example:

```
temperature = c(34, 45, 23, 29, 26, 31, 44, 32, 19, 22, 34)
```

in this case `c` concatenates a series of numerical data into a vector and the assignment operator `=` assigns it to the variable “temperature”, so that it can be retrieved later. Once the variable is created you can apply functions to it, for example

```
mean(temperature)
```

```
## [1] 30.81818
```

will compute the mean of the data vector. If you want to save the result of this function, you just have to assign it to another object

```
mean_temp = mean(temperature)
```

notice that in this case the value is assigned to the object `mean_temp` but it is not printed, you can display it with

```
print(mean_temp)
```

```
## [1] 30.81818
```

or for short, just calling the object

```
mean_temp
```

```
## [1] 30.81818
```

You can also perform simple arithmetic operations on a vector, for example:

```
temperature + 10
```

```
## [1] 44 55 33 39 36 41 54 42 29 32 44
```

will add 10 to each element of the vector.

You can also build vectors of characters, quoting each element of the vector

```
colour = c("blue", "green", "red" )
```

The `length` function is used to access the number of element present in a vector

```
length(colour)
```

```
## [1] 3
```

## 4.2 Indexing Vectors

It is possible to access only subsets of data in a vector and also assign them to another vector. The most basic form of indexing is based on the position of the data in the vector. For example, to access only the datum in the third position of a vector called `temperature`, you would simply type:

```
temperature[3]
```

```
## [1] 23
```

if you would like to access the data in more than one position of the vector, let's say the first, the third and the sixth, you can again use the function concatenate inside the indexing command:

```
temperature[c(1, 3, 6)]
```

```
## [1] 34 23 31
```

to access the data from, say, the third position to the tenth position you can use:

```
temperature[3:10]
```

```
## [1] 23 29 26 31 44 32 19 22
```

and if you want to assign this subset to another vector called "white", you can just type:

```
white = temperature[3:10]
```

if you want to access all the vector but the first five positions:

```
temperature[-(1:5)]
```

```
## [1] 31 44 32 19 22 34
```

since in R there is not a "delete" command, you can use this form of subsetting to remove elements of a vector, for example, if you would like to cancel the fourth element of the temperature vector you would write:

```
temperature = temperature[-4]
```

Furthermore, to access subsets of data you can do much more magic using logical operators (see Table 4.1) and other tricks, for example if you want to access in a vector only the data greater than a certain value, you can use the `>` (greater than) logical operator:

```
temperature[temperature>30]
```

```
## [1] 34 45 31 44 32 34
```

In order to concatenate logical commands, you can use the `&` (and) logical operator:

```
temperature[temperature>30 & temperature<35]
```

```
## [1] 34 31 32 34
```

Table 4.1: Logical Operators.

Operator	Description
<code>&amp;</code>	Intersection (“and”)
<code>&amp;&amp;</code>	“and” (lazy evaluation)
<code> </code>	Union (“or”)
<code>  </code>	“or” (lazy evaluation)
<code>!</code>	Negation
<code>xor</code>	exclusive “or”
<code>isTRUE(x)</code>	

Table 4.2: Relational Operators.

Operator	Description
<code>&lt;</code>	Less than
<code>&lt;=</code>	Less than or equal to
<code>&gt;</code>	Greater than
<code>&gt;=</code>	Greater than or equal to
<code>==</code>	Equal to
<code>!=</code>	Not equal to

It is also possible to apply labels to the positions of a vector, and then access the datum in a given position through its label:

```
temperature = c(34, 45, 23, 29, 26)
names(temperature) =c("Johnny", "Jack", "Tony", "Pippo", "Linda")
temperature["Tony"]
```

```
## Tony
## 23
```

### 4.2.1 The **seq** Function

The **seq** function can be used to create evenly spaced sequences of numbers

```
seq(1,10)
```

```
## [1] 1 2 3 4 5 6 7 8 9 10
```

the default increment is 1, but you can change it with the option by:

```
seq(1, 1.9, by=0.1)
```

```
## [1] 1.0 1.1 1.2 1.3 1.4 1.5 1.6 1.7 1.8 1.9
```

There's a shortcut for sequences with an increment of 1

```
a = 1:10
a
```

```
## [1] 1 2 3 4 5 6 7 8 9 10
```

### 4.2.2 The **rep** function

You can use the **rep** function to create vectors which contain repetitions of the same elements. Let's start from the most simple use:

```
vector1 = rep(3, 13)
```

simply creates a vector of 13 elements, all having the value 3. More interestingly, you can repeat sequences of numbers:

```
rep(1:4, 3)
```

```
## [1] 1 2 3 4 1 2 3 4 1 2 3 4
```

as you see the above command repeats the sequence 1,2,3,4 three times. Furthermore, you can also specify the number of times a given element of the sequence should be repeated:

```
rep(1:4, 3, each=2)
```

```
## [1] 1 1 2 2 3 3 4 4 1 1 2 2 3 3 4 4 1 1 2 2 3 3 4 4
```

There are other ways to achieve this same effect, for example:

```
rep(rep(1:4, c(2, 2, 2, 2)), 3)
```

```
## [1] 1 1 2 2 3 3 4 4 1 1 2 2 3 3 4 4 1 1 2 2 3 3 4 4
```

would yield the same effect.

Even if it can look pretty useless at first, the `rep` function comes in very handy for example, when you want to transform the data in a table from “one row per subject”, to “one row per observation”, which is necessary for example to run a repeated measures ANOVA with the `aov` function. `rep` makes it all easier as you can create vectors in which the occurrence of the levels of a factor are repeated over and over.

## 4.3 Matrix Facilities

There are different ways for creating a matrix in R, you often start from a vector, and then transform it into a matrix with the `matrix` function:

```
matr = c(3, 5, 6, 2, 5, 7, 9, 1, 5, 4, 2, 3)
matr = matrix(matr, ncol=3, byrow=TRUE)
matr
```

```
##      [,1] [,2] [,3]
## [1,]    3    5    6
## [2,]    2    5    7
## [3,]    9    1    5
## [4,]    4    2    3
```

you give to the `matrix` function either the `ncol` or the `nrow` parameters to specify the layout of the matrix. The default method that R uses to fill in the matrix is by columns, so if you want to fill it by rows, you need to set true the option `byrow`, as in the example above. Matrix indexing is similar to vector indexing:

```
matr[2,1]
```

```
## [1] 2
```

the first index refers to the row number, and the second index to the column number. Omitting one of the two indexes is useful for slicing, for example

```
matr[,2]
```

```
## [1] 5 5 1 2
```

gives *all the rows* in the second column. This could alternatively been written as

```
matr[1:4,2]
```

```
## [1] 5 5 1 2
```

where the index is a *range* of rows. This notation is useful when you want to extract only part of the rows or columns, for example

```
matr[2:4,2]
```

```
## [1] 5 1 2
```

When the rows or columns to be extracted are not consecutive, you can use a *vector* of indexes for slicing

```
matr[c(2,4),2]
```

```
## [1] 5 2
```

To query the dimension of the matrix you can use the `dim` function, in this case our matrix has 4 rows and 3 columns:

```
dim(matr)
```

```
## [1] 4 3
```

The rows and columns of a matrix can also be assigned a name attribute through the `dimnames` function. The `dimnames` have to be a list of character vectors the same length as the matrix dimensions they refer to:

```
dimnames(matr) = list(c("row1", "row2", "row3", "row4"), c("col1", "col2", "col3"))
dimnames(matr) #dimnames is a list
```

```
## [[1]]
## [1] "row1" "row2" "row3" "row4"
##
## [[2]]
## [1] "col1" "col2" "col3"
```

```
matr #now the matrix is printed with its dimnames
```

```
##      col1 col2 col3
## row1    3    5    6
## row2    2    5    7
## row3    9    1    5
## row4    4    2    3
```

the names of the rows can be retrieved with `rownames` and the names of the columns with `colnames`:

```
rownames(matr)
```

```
## [1] "row1" "row2" "row3" "row4"
```

```
colnames(matr)
```

```
## [1] "col1" "col2" "col3"
```

and these names can be indirectly used for sub-setting;

```
matr[1, which(colnames(matr) == 'col2'))]
```

```
## [1] 5
```

### ###Matrix Operations

The function **t** gives the transpose of a matrix. The inverse of a matrix is obtained through the function **solve**. Some other operators are listed in Table 4.3). Example:

```
beta = solve(t(x) %*% x) %*% (t(x) %*% y)
```

Table 4.3: Matrix operations.

Operator	Function
%*%	Matrix multiplication
<b>det</b>	De terminant
<b>solve</b>	In verse

```
##Lists {#Lists}
```

Lists are objects that can contain elements of different modes (e.g numeric, character, logical), as well as other objects (vectors, matrices and also other lists). Let's build a small list to see how we can work on it:

```
vec1 = 1:12
vec2 = c('w', 'h', 'm')
```

```
mylist = list(vec1,vec2)
mylist

## [[1]]
## [1] 1 2 3 4 5 6 7 8 9 10 11 12
##
## [[2]]
## [1] "w" "h" "m"
```

The syntax for subsetting a list is a bit awkward (but as we'll see later, naming the elements of a list makes things easier). To access an element of a list you can use the double brackets notation, for example

```
mylist[[1]]
```

```
## [1] 1 2 3 4 5 6 7 8 9 10 11 12
```

returns the first element of the list `mylist`, which is a vector of length 12, if you want to access, say, the third element of this vector, the syntax is as follows

```
mylist[[1]][3]
```

```
## [1] 3
```

Naming the elements of the list makes things easier

```
mylist=list(a=vec1,b=vec2)
mylist

## $a
## [1] 1 2 3 4 5 6 7 8 9 10 11 12
##
## $b
## [1] "w" "h" "m"
```

now the first element of the list is named `a`, and the second `b`, and we can access them with a special “dollar sign” notation

```
mylist$a ## return element of the list named a
```

```
## [1] 1 2 3 4 5 6 7 8 9 10 11 12
```

```
mylist$a[1:3]
```

```
## [1] 1 2 3
```

It is also possible to use the double brackets notation with names

```
mylist[[“a”]][3]
```

```
## [1] 3
```

To eliminate an element of a list, set it to `NULL`

```
vec1 = c(1, 2, 3)
vec2 = c("a", "b", "c")
myList = list(vec1=vec1, vec2=vec2)
myList
```

```
## $vec1
## [1] 1 2 3
##
## $vec2
## [1] "a" "b" "c"
```

```
myList$vec1 = NULL
myList
```

```
## $vec2
## [1] "a" "b" "c"
```

notice that this is different from eliminating an element of the vectors contained in the list, you can do the latter with

```
myList$vec2 = myList$vec2[-1]
myList
```

```
## $vec2
## [1] "b" "c"
```

## 4.4 Dataframes

Dataframes are one of the most important objects in R. You can think of it as a rectangular data structure, in which each column stores either the values of a numeric variable, or the levels of a factor, and each row represents an observation. Let's look at an example, we'll build a dataframe from 3 vectors, the first vector stores a variable, number of beers drunk during a week for twelve young people, the second is a factor vector, that specifies for each person whether he/she is a university student or not, so it has two levels, the third is also a factor vector, which tells the sex of each person, so it has two levels as well.

```
n_beers = c(6, 8, 4, 8, 9, 4, 5, 3, 4, 2, 3, 1)
occupation = rep(c("s", "w"), 6)
sex = c(rep("m", 6), rep("f", 6))
occupation = as.factor(occupation)
sex = as.factor(sex)
```

well, now let's create the dataframe

```
data = data.frame(n_beers, occupation, sex)
```

it's as simple as this, you have just put the three vectors together, let's have a look at it

```
data
```

```
##   n_beers occupation sex
## 1       6         s   m
## 2       8         w   m
## 3       4         s   m
## 4       8         w   m
## 5       9         s   m
## 6       4         w   m
## 7       5         s   f
## 8       3         w   f
## 9       4         s   f
## 10      2         w   f
## 11      3         s   f
## 12      1         w   f
```

as we said, each row holds the data of a single observation, in this case it corresponds to the data of a subject, but as we'll see later, this is not always necessarily true. Each row gives a full specification for each observation, we know that the first subject drunk 6 beers, he's a student, and he's male, and we could tell the same data for the other subjects. Since we have all this information, we could now compare for example the number of beers drunk by male vs females, or by male students vs female students. There are special functions to compute these values quickly like `tapply` and `by` (see 4.7.3), and other functions to get statistical tests, they will be dealt with as we go along.

#### 4.4.1 Accessing Parts of a Dataframe

You can access, or refer to a column of a dataframe with the `$` operator, in the example above suppose we removed all the original variables after creating the dataframe

```
rm(n_beers,occupation,sex)
```

we can't now access them directly by name

```
mean(n_beers) #this will throw an object 'n_beers' not found error
```

we have to retrieve them from the dataframe

```
mean(dats$n_beers)
```

```
## [1] 4.75
```

the example might seem artificial (why did I remove them in the first place?), but very often you read in the data directly as a dataframe with the `read.table` function (see sec.~\ref{sec:read.table}), so you'll have to access them from the dataframe. Another option is to use the function `attach`, which attaches the dataframe to the path that R searches when evaluating a variable, in this way you don't have to refer to the dataframe to access the values of a variable

```
attach(dats)
mean(n_beers)

## [1] 4.75
```

this is OK only if you're working with a single dataframe, and you don't want to manipulate the variables in it. In fact if you accidentally attach two dataframes that share some variable names, or you try to change an object of a dataframe after it has been attached, strange things may happen, you've been warned, the details are in the R manual. The function `detach` detaches the dataframe from the search path.

#### 4.4.2 Change the Names of Variables in a Dataframe

Sometimes you might want to change the names of the variables in a dataframe, for example when you create new dataframes with the `unstack` function, or just because you don't like the way you called it initially. You can visualise the names for the variables with the function `names`

```
names(dats)

## [1] "n_beers"     "occupation"   "sex"
```

or if you want to see just the first one

```
names(dats)[1]

## [1] "n_beers"
```

you can change it with a simple assignment

```
names(dats)[1] = "beers"
```

or if you want to change more than one

```
names(dats) = c("brs", "occ", "sx")
```

#### 4.4.3 Other Ways to Subset a Dataframe

A dataframe actually is just a special kind of list (a list of class `dataframe`), so we can use the normal list notation to subset dataframes

```
dats[[1]]
```

```
## [1] 6 8 4 8 9 4 5 3 4 2 3 1
```

Sometimes it's useful to think of a dataframe as a matrix, and use matrix notation for subsetting

```
dats[1,] ## extract first row, all columns
```

```
##   brs occ sx
## 1   6   s   m
```

```
dats[which(dats$n_beers > 4),] ## records for subjs who drink > 4 beers ``
```

## 4.5 Factors

Data Vectors can be made not only of numerical values or of strings, but also *factors*. Factor vectors are very similar to character vectors, and could be seen as character vectors with some special properties. A factor vector usually consists of two or more levels, and can be created with the `factor` function. For example, suppose we are studying the drinking habits of 6 individuals, and we have measured their alcohol consumption (in alcohol units) during a week:

```
alcoholUnits = c(7, 2, 15, 10, 1, 4)
```

the first three individuals are males, and the last three females and we can encode this information using a factor vector:

```
sex = factor(c("m", "m", "m", "f", "f", "f"))
sex
```

```
## [1] m m m f f f
## Levels: f m
```

as you can see a factor has a `levels` attribute that specifies the possible values the factor can assume, and by default it is given by the unique values the factor vector can assume, sorted in alphabetical order.

One important side effect of the `levels` attribute is that the way factor levels are ordered determines the sorting order of statistical summaries and graphics. For example, if we use the `tapply` function to calculate the average alcohol units consumption by sex:

```
tapply(alcoholUnits, list(sex), mean)
```

```
## f m
## 5 8
```

the results for females are shown before the results for males. If we want the results for males to be presented before the results for females we can specify this ordering when creating the factor:

```
sex = factor(c("m", "m", "m", "f", "f", "f"), levels=c("m", "f"))
```

```
tapply(alcoholUnits, list(sex), mean)
```

```
## m f
## 8 5
```

ordering the levels of a factor for display purposes should not be confused with the concept of an ordered factor.

###Renaming the levels of a factor

To rename the levels of a factor we can use the `labels` argument to the `factor` function. Suppose that we have a sex factor coded as 'f' for females and 'm' for males:

```
sex = factor(c("m", "m", "m", "f", "f", "f"))
```

we can change the coding to ‘Male’ and ‘Female’ as follows:

```
sex = factor(sex, levels=c("f", "m"), labels=c("Female", "Male"))
sex
```

```
## [1] Male   Male   Male   Female Female Female
## Levels: Female Male
```

alternatively we can also use the `levels` function:

```
sex = factor(c("m", "m", "m", "f", "f", "f"))
```

currently the levels are `c('f', 'm')`:

```
levels(sex) #this gets the current levels
```

```
## [1] "f" "m"
```

we can change them with:

```
levels(sex) = c("Female", "Male") #this sets the levels
```

we can also change just the name of one of the levels if we want to:

```
sex = factor(c("m", "m", "m", "f", "f", "f)) #original factor
levels(sex)[which(levels(sex) == "m")] = "Male"
sex
```

```
## [1] Male Male Male f     f     f
## Levels: f Male
```

### 4.5.1 Creating Factors with `gl`

A handy function for creating factors for data with a regular pattern of factor levels is `gl`

```
sex = gl(2, 3, label=c("male", "female"), length=6)
sex
```

```
## [1] male male male female female female
## Levels: male female
```

the first argument to the function specifies the number of levels, and the second argument the number of consecutive repetitions of each level, the pattern is repeated up to the number of elements specified by the length argument. Notice the different pattern created when the number of consecutive repetitions is set to 1 and the total length is left unchanged

```
sex = gl(2, 1, label=c("male", "female"), length=6)
sex
```

```
## [1] male female male female male female
## Levels: male female
```

### 4.5.2 Natural sort order for character and factor vectors

It's common to assign identifiers to participants in an experiment as:

```
ids = c("P1", "P2", "P3", "P4", "P5", "P6", "P7", "P8", "P9", "P10", "P11")
```

when you use these identifiers for summarizing or plotting data as a function of participant id R will sort the output in strict alphabetical order, which is equivalent to the output of this function:

```
sort(ids)
```

```
## [1] "P1"  "P10" "P11" "P2"  "P3"  "P4"  "P5"  "P6"  "P7"  "P8"  "P9"
```

often what you want instead is a natural sort order, in which P10 comes after P9 and not after P1. To force R to use a natural sort order you can use a factor vector and sort the factor levels using the `mixedsort` function in the package `gtools`:

```
library(gtools)
fids = factor(ids, levels=mixedsort(levels(ids)))
sort(fids)
```

```
## factor(0)
## Levels:
```

## 4.6 Getting Info on R Objects

The most useful function to summarise information about many R object is `str`:

```
a = seq(0, 10, .1)
str(a)
```

```
## num [1:101] 0 0.1 0.2 0.3 0.4 0.5 0.6 0.7 0.8 0.9 ...
```

```
b = c("a", "b", "c")
str(b)
```

```
## chr [1:3] "a" "b" "c"
```

in the example shown `str` gives information on the storage mode of the two vectors, numeric for `a` and character for `b`, it also gives information on the number of elements present and on the shape of the array (compare the output of `str` for a vector and a matrix). `str` gives also useful compact summaries of the contents of lists, including nested lists.

Another useful function is `mode`, which gives the storage mode of an R object:

```
mode(a)
```

```
## [1] "numeric"
```

```
mode(b)
```

```
## [1] "character"
```

## 4.7 Changing the Format of Your Data

In general statistical software require your data to be entered in a specific format in order to perform statistical analyses on them, and R is no exception. R provides many powerful functions to change the format of your data if they happen to be in a format that is not suitable for applying a given statistical function on them. The process of changing the format of your data with these functions might seem very complicated at first, however you should keep in mind the following things:

- You don't really need to learn all of the functions that R provides to manipulate your data and change their format. Once you learn a procedure that does the job you can stick on it and you'll be fine most of the times.
- Once you understand the “logic” and the structure of the data format that R expects to apply some statistical functions, changing the layout of your data to match this structure will be easy. Moreover the data format R wants is most of the times one and only one: The “one row per observation format”, which will be explained below.
- In this tutorial you will see different examples in which the format of the data, stored in a given file don't match the format R wants. This is just for illustrative purposes. In real life if you're doing a research or an experiment, you can often gather your data in a format that is already suitable for performing statistical analyses.
- You don't really have to use R to change the layout of your data if you don't like the functions it provides to do this job. You can always use some external programs to achieve the same results, for example spreadsheets programs such as Libreoffice Calc. What's really important is that you understand the structure of the format the R expects.

This said, I would advice you to learn some of the functions that R provides to rearrange your data for at least two reasons: 1) They're very powerful and can actually save you time once you learn them, and 2) many examples in this tutorial and in other books use them, so you'll often need to know them to understand what's going on :)

### 4.7.1 The “One Row per Observation” Format

While statistic textbooks and scientific articles often show data in a format that is suitable and immediate for the “human eye”, like the one shown in Table 4.4, statistical software often don't quite like it and would rather have the same data rearranged as shown in Table 4.5.

Table 4.4: Data Format Suitable for the “Human Eye”.

Group A	Group B	Group C
5	4	7
2	4	5
3	5	7
4	5	8
6	4	7

Table 4.5: Data Format Suitable for the R.

Value	Group
5	A
2	A
3	A
4	A
6	A
4	B
4	B
5	B
5	B
4	B
7	C
5	C
7	C
8	C
7	C

The main difference is that while in the first format you have more than one observation in the same row, and you can identify the group to which each observation belongs to through the column headers (“Group A”, “Group B” and “Group C”), in the second format you have only one observation for each row. This observation is then fully identified with a “label” that appears in the second column. A better way to describe the second column is to say that in the above case “Group” is a **factor**, and “A”, “B” and “C” define the **levels** of this factor for each group.

You could also be running an experiment in which you manipulate more than one factor. For example you might have two groups, “Patients” and “Controls”, which are tested under two conditions “1” and condition “2”. In this case you might display your data as shown in Table 4.6 to make them easily readable to humans. However for analysing your data with R, in this case you would need to add another column specifying the levels of the other factor for each observation as shown in Table 4.7

Table 4.6: Data Format Suitable for the “Human Eye” with More than One Factor.

Patients Condition1	Patients Condition 2	Controls Condition 1	Controls Condition 2
7	6	6	4
5	4	5	2
8	7	7	4
8	8	6	5
6	5	5	3

Table 4.7: Data Format Suitable for R with More than One Factor.

Value	Group	Condition
7	P	1
5	P	1
8	P	1
8	P	1
6	P	1
6	P	2
4	P	2
7	P	2
8	P	2
5	P	2
6	C	1
5	C	1
7	C	1
6	C	1
5	C	1
4	C	2
2	C	2
4	C	2
5	C	2
3	C	2

Finally, you might be running an experiment with a repeated measures design, in which all subjects are exposed to all the levels of all the within subjects factors. For example you might have your subjects recall word lists either under the effects of a drug or not (factor 1) and with words concrete or abstract words (factor 2). In this case the data for presentation might look like the ones in Table 4.8, in which each row represents a single subject. Again for R you need to rearrange the data so that each row represents a single observation, and

in the case of a repeated measures design you need to add another column that identifies the levels of the “subjects” factor as shown in Table 4.9

Table 4.8: Data Format Suitable for the “Human Eye”, repeated measures design.

Drug Concrete	Drug Abstract	No-Drug Concrete	No-Drug Abstract
7	6	6	4
5	4	5	2
8	7	7	4
8	8	6	5
6	5	5	3

Table 4.9: Data Format Suitable for R, repeated measures design.

Value	Drug Exposure	Word Type	Subject
7	D	C	1
5	D	C	2
8	D	C	3
8	D	C	4
6	D	C	5
6	D	A	1
4	D	A	2
7	D	A	3
8	D	A	4
5	D	A	5
6	N	C	1
5	N	C	2
7	N	C	3
6	N	C	4
5	N	C	5
4	N	A	1
2	N	A	2
4	N	A	3
5	N	A	4
3	N	A	5

### 4.7.2 The **stack** and **unstack** functions

One of the utilities provided by R to manipulate the format of your data is the **stack** function. If you have your data in a **dataframe** with a layout similar to that shown in Table @ref{tab:formath}, you can use the **stack** function to get a “one row per observation” format. What the **stack** function does is to create a single long vector from the vectors you have in your dataframe, and an additional factor vector which identifies the level for each observation. Here’s an example, the data are in the file `stack.txt`:

```
datas=read.table("stack.txt",header=TRUE)
```

this creates the dataframe

```
datas = stack(datas)
```

this reshapes the dataframe into a “one row per observation form”

Please note that R assigns names to the vectors in the new dataframe, you can see them in the header of the dataframe, you might need to know them for successive operations.

The **unstack** function simply does the opposite of the **stack** function, and you can use it if you want to switch back to your original dataframe format.

```
datas = unstack(datas)
```

The **unstack** function can do more tricks, if you have a dataframe with one observation per row, a column with a response variable, and two or more factor columns, you can unstack the values of the response variable according to the levels of only one factors or according to the levels of two or more factors. Suppose `lat` is your response variable, and you have two factors, `congr` with 3 levels and `isi`, also with 3 levels. The command:

```
datas = unstack(datas, form=lat~congr)
```

unstack the values of the response variable according to the levels of the `congr` factor, thus creating 3 columns, one for each level.

The command:

```
datas = unstack(datas, form=lat~congr:isi)
```

unstacks the values of the response variable according to the levels of both factors, thus creating  $3 \times 3 = 9$  columns, the first column contains the values at level 1 of `congr` and level 1 of `isi`, the second one contains the values at level 1 of `congr` and level 2 of `isi`, and so on for all the possible combinations.

### 4.7.3 The `tapply` and `aggregate` functions

The `tapply` function allows you to extract information from a dataframe, for example the mean or standard deviation of a given variable on the bases of one or more factor. The function name is related to the fact that it is used to *apply* a function (e.g. the mean) to a subsets of the dataframe chosen on the basis of one or more factors. We'll use the `InsectSprays` dataset to illustrate the use of `tapply`. The dataset contains the number of insects still alive in agricultural experimental units treated with six different types of pesticide.

```
data(InsectSprays)
head(InsectSprays)
```

```
##   count spray
## 1    10     A
## 2     7     A
## 3    20     A
## 4    14     A
## 5    14     A
## 6    12     A
```

```
meanSpray = tapply(X=InsectSprays$count,
                    INDEX=InsectSprays$spray,
                    FUN=mean)
meanSpray
```

```
##          A          B          C          D          E          F
## 14.500000 15.333333  2.083333  4.916667  3.500000 16.666667
```

the arguments to `tapply` are `X`, the column of the dataframe to which the function should be applied, `INDEX`, the factor used for subsetting the dataframe, and `FUN`, the function to be applied. The function returns an array, in this case a vector, but can be a matrix, or multi-dimensional array. The `INDEX` argument indeed can be a *list* of factors, in this case the function chosen is applied to group of values given by a unique combination of the levels

of these factors. We'll see an example by modifying the `InsectSprays` dataset including another fictitious factor. The new factor will be the season in which the fields were sprayed. The values will be returned in a matrix.

```
season = gl(4, 3, 72, labels=c("winter", "spring",
                                "summer", "autumn"))
Ins = data.frame(InsectSprays, season)
meanSpray = tapply(X=Ins$count,
                     INDEX=list(Ins$spray, Ins$season),
                     FUN=mean)
meanSpray

##      winter     spring     summer    autumn
## A 12.333333 13.333333 16.666667 15.666667
## B 16.333333 13.666667 17.666667 13.666667
## C 2.666667  2.000000  2.000000  1.666667
## D 6.666667  4.333333  5.000000  3.666667
## E 3.666667  4.666667  1.666667  4.000000
## F 11.666667 17.666667 16.333333 21.000000
```

The `tapply` is often very useful, for example, after having calculated the means in this way, it is very easy to visualise the data with a barplot

```
barplot(meanSpray, beside=TRUE, legend=T)
```

The `aggregate` function is very similar to `tapply`, but rather than returning an array, it returns a dataframe, which can be useful in some situations.

```
InsDf = aggregate(x=Ins$count,
                    by=list(sprayType=Ins$spray, season=Ins$season),
                    FUN=mean)
InsDf

##   sprayType season      x
## 1          A  winter 12.333333
## 2          B  winter 16.333333
## 3          C  winter  2.666667
## 4          D  winter  6.666667
```

```

## 5      E winter  3.666667
## 6      F winter 11.666667
## 7      A spring 13.333333
## 8      B spring 13.666667
## 9      C spring  2.000000
## 10     D spring  4.333333
## 11     E spring  4.666667
## 12     F spring 17.666667
## 13     A summer 16.666667
## 14     B summer 17.666667
## 15     C summer  2.000000
## 16     D summer  5.000000
## 17     E summer  1.666667
## 18     F summer 16.333333
## 19     A autumn 15.666667
## 20     B autumn 13.666667
## 21     C autumn  1.666667
## 22     D autumn  3.666667
## 23     E autumn  4.000000
## 24     F autumn 21.000000

```

if you don't give a name to the grouping factors as we did with `SprayType=Ins$spray` a default name will be given. One slightly annoying thing is that, as far as I know, it is not possible to assign a name to the resulting variable (it will just be named `x`). However it can be changed afterwards, here's a solution that should work whatever the number of factors in the dataframe:

```
names(InsDf)
```

```
## [1] "sprayType" "season"    "x"
```

```
names(InsDf)[which(names(InsDf)=="x")]="count"
names(InsDf)
```

```
## [1] "sprayType" "season"    "count"
```

`##Creating and Editing Data Objects through a Visual Interface`

If you want to use a visual interface for creating a dataframe, first create an empty dataframe with:

```
mydataframe = data.frame()
```

then you can call a spreadsheet like editor to fill in the dataframe with:

```
data.entry(mydataframe)
```

or

```
fix(mydataframe)
```

If the data object is a vector, `fix` will call a text editor to edit the object instead of the spreadsheet like interface, so if you want the latter, use the function `data.entry` instead. However, using a simple text editor for fixing a vector might be more practical, if you want to use a different text editor from the one that `fix` calls by default, you can change the `editor` option:

```
fix(myvector, editor="emacs")
```

or just call the editor on the object:

```
emacs(myvector)
```

On Windows you could try:

```
fix(myvector, editor="notepad")
```

# Chapter 5

## Visualising Your Data

As you probably have already noticed, after you've created a data object, just typing its name on the console and pressing Enter will display the values it contains. Sometimes however, you might want to see only part of the data, for example to do some checking, or because the data object is too big and it's not printed nicely on the console. The functions `head` and `tail` let you look only at the first or the last part of your data respectively. For example, suppose `dats` is a dataframe, the command:

```
head(dats)
```

```
##   brs occ sx
## 1   6   s   m
## 2   8   w   m
## 3   4   s   m
## 4   8   w   m
## 5   9   s   m
## 6   4   w   m
```

will print only the first 6 observations. You can visualise more (or less) than 6 observations by setting the `n` option:

```
head(dats, n=10)
```

```
##   brs occ sx
## 1   6   s   m
## 2   8   w   m
## 3   4   s   m
## 4   8   w   m
```

```
## 5   9   s   m
## 6   4   w   m
## 7   5   s   f
## 8   3   w   f
## 9   4   s   f
## 10  2   w   f
```

### **##Reading Numbers in Exponential Notation**

Often R prints out numbers in exponential notation, this may lead to confusion. In order to understand the exponential notation is first necessary to introduce the *scientific notation*.

A number in scientific notation is in the form  $a \cdot 10^b$ , for example 300 could be written in scientific notation as  $3 \cdot 10^2$ . The components of a number in scientific notation are also named as *mantissa*  $\cdot 10^{characteristic}$ . Remember that a number with a negative exponent, for example  $10^{-2}$  can be rewritten as

$$10^{-2} = \frac{1}{10^2} = 0.01$$

so, for example, 0.003 can be rewritten in scientific notation as  $3 \cdot 10^{-3}$ , because

$$3 \cdot 10^{-3} = 3 \cdot \frac{1}{10^3} = 0.003$$

R, as most calculators doesn't actually use the scientific notation, it uses instead the *exponential* notation. The exponential notation is a shorthand version of the scientific notation, in which, for example,  $10^3$  is replaced by  $e3$ , where  $e$  stands for *exponent*. So in our previous examples 300 would be written as  $3e2$  and 0.003 would be written as  $3e-3$ . Below are a few conversion examples.

Number	Scientific Notation	Exponential Notation
10	$1 \cdot 10^1$	$1e1$

$20 \ 2 \cdot 10^1 \ 2e1$

$200 \ 2 \cdot 10^2 \ 2e2$

$350 \ 3.5 \cdot 10^2 \ 3.5e2$

$0.00353 \ 3.53 \cdot 10^{-3} \ 3.53e-3$

Table: Number Formats.

As a quick and dirty rule, remember that when you're multiplying a number by  $10^{exponent}$ , as you add to the exponent, you're adding a 0 to the number, or shifting the point by one position towards the right if it's a decimal number. As you subtract to the exponent, you're deleting a 0 to the number, or shifting the point by one position towards the left.

# Chapter 6

## File Input/Output

### 6.1 Reading In Data from a File

#### 6.1.1 The `read.table` function

If the data are in a table-like format, with each row corresponding to an observation or a single case, and each column to a variable, the most convenient function to load them in R is `read.table`. This function reads in the data file as a dataframe. For example the data in the data file `ratsData.txt` that contain information (height, weight, and species) of 6 rats can be easily read in with the following command:

```
ratsData = read.table(file="ratsData.txt", header=TRUE)
ratsData
  identifier height weight species
  1      sa01    3.2     300      A
  2      sa02    2.6     246      A
  3      sa03    2.9     317      A
  4      sb01    2.4     229      B
  5      sb02    2.5     230      B
  6      sb03    2.4     245      B
```

in this case we've set the option `header=TRUE` because the file contains a header on the first line with the variable names.

```
###scan {#scan}
```

Another very handy function for reading in data is `scan`, it can easily read in both tabular data in which all the columns are of the same type, or they are of different type, as long as they follow a regular pattern. We'll read in the `ratsData.txt` file as an example:

```
x = scan(file="ratsData.txt", what=list(identifier=character(),
                                         height=numeric(), weight=numeric(), species=character()),
         skip=1)
Read 6 records
str(x)
List of 4
$ identifier: chr [1:6] "sa01" "sa02" "sa03" "sb01" ...
$ height     : num [1:6] 3.2 2.6 2.9 2.4 2.5 2.4
$ weight     : num [1:6] 300 246 317 229 230 245
$ species    : chr [1:6] "A" "A" "A" "B" ...
```

the `what` argument tells the `scan` function the mode (numeric, character, etc...) of the elements to be read in, if `what` is a list of modes, then each corresponds to a column in the data file. So in the above example we have the first column, the variable `identifier`, which is of character mode, the second column, `height` is of numeric mode, like the third column, `weight`, while the last column, `species` is of character mode again. Notice that we're telling `scan` to skip the first line of the file (`skip=1`) because it contains the header. The object returned by `scan` in this case is a list, we can get the single elements of the list, corresponding to each column of the data file, with the usual methods for lists:

```
x[[1]] #first item in list (first column in file)
[1] "sa01" "sa02" "sa03" "sb01" "sb02" "sb03"
x[["weight"]]
#item named weight in list (third column in file)
[1] "300" "246" "317" "229" "230" "245"
```

`scan` can do much more than what was shown in this example, like specifying the separator between the fields of the data file (comma, tabs, or whatever else, defaults to blank space), or specifying the maximum number of lines to be read, see `?scan` for more details. I'll present just another simple example in which we'll read in a file whose data are all numeric. The file is `rts.txt`

```
x = scan("rts.txt", what=numeric())
Read 36 items
str(x)
num [1:36] 0.12 0.132 0.102 0.096 0.103 0.087 0.113 ...
```

in this case the object returned is a long vector of the same mode as the `what` argument, a numeric vector. The file is however organised into three columns, which represent three

different numeric variables. It is easy to reorganise our vector to reflect the structure of our data:

```
nRows = length(x)/3
xm = matrix(x, nrow=nRows, byrow=TRUE)
xm
[,1]  [,2]  [,3]
[1,] 0.120 0.132 0.102
[2,] 0.096 0.103 0.087
[3,] 0.113 0.134 0.109
[4,] 0.132 0.147 0.123
[5,] 0.124 0.139 0.124
[6,] 0.105 0.115 0.102
[7,] 0.109 0.129 0.097
[8,] 0.143 0.150 0.119
[9,] 0.127 0.145 0.113
[10,] 0.098 0.117 0.092
[11,] 0.115 0.126 0.098
[12,] 0.117 0.132 0.103
```

so we've got a matrix with the 3 columns of data originally found in the file, turning it into a dataframe would be equally easy at this point

```
xd = as.data.frame(xm)
```

However also in this case it is possible to simply read in each column of the file as the element of a list:

```
x = scan("rts.txt", what=list(v1=numeric(),
                                v2=numeric(), v3=numeric()))
Read 12 records
str(x)
List of 3
 $ v1: num [1:12] 0.12 0.096 0.113 0.132 0.124 0.105 0.109 ...
 $ v2: num [1:12] 0.132 0.103 0.134 0.147 0.139 0.115 0.129 ...
 $ v3: num [1:12] 0.102 0.087 0.109 0.123 0.124 0.102 0.097 ...
```

###Low-Level File Input

Sometimes the file to be read is not nicely organised into separate columns each representing a variable, in this case the function `readLines` can either read the file one line at the time, or all the lines at once, to be then further processed to extract the data.

`##Writing Data to a file`

`###The write.table function {#write.table}`

The function `write.table` provides a simple interface for writing data to a file. It can be used to write a data frame or a matrix to a file. For example, if `mydats` is a data frame, the command

```
write.table(mydats, file="my_data.txt",
+           col.names=TRUE, row.names=FALSE)
```

will store it in the text file `my_data.txt` with the labels for the variables or factors it contains in the first row(`col.names=T`), but without the numbers associated with each row (`row.names=F`). The `sep` option is used to choose the separator for the data, the default is a blank space `sep=" "`, but you can choose a comma `sep=","`, a semicolon `sep=";"` or other meaningful separators.

`###Low-Level File Output {#cat}`

Perhaps the most user friendly low-level function for writing to a file is `cat`. Suppose you have two vectors, one with the heights of 5 individuals, and one with an identifier for each, and you want to write these data to a file:

```
height = c(176, 180, 159, 156, 183)
id = c("s1", "s2", "s3", "s4", "s5")
```

you can use `cat` in a for loop to write the data to the file, but let's first write an header

```
cat("id height \n", file="foo.txt", sep=" ", append=FALSE)
```

the first argument is the object to write, in this case a character string with the names of our variables to make a header, and a newline character to start a new line. Now the for loop:

```
for (i in 1:length(id)){
  + cat(id[i], height[i], "\n", file="foo.txt",
  +       sep=" ", append=TRUE)}
```

notice that this time we've set `append=TRUE` to avoid overwriting both the header, and any previous output from the preceding cycle in the `for` loop. We've been using a blank space as a separator, but we could have used something else, for example a comma (`sep=","`).

%%ADD FILE CONNECTIONS, CAT, PASTE



# Chapter 7

## Descriptive

### 7.1 Tables

### 7.2 The **scale** Function

The `scale` function can be used to easily transform your data into  $z$  scores. Here's a silly example

```
a = c(1,2,3)
scale(a)

##      [,1]
## [1,]    -1
## [2,]     0
## [3,]     1
## attr(,"scaled:center")
## [1] 2
## attr(,"scaled:scale")
## [1] 1
```



# Chapter 8

## Graphics

There are four main graphics libraries that can be used in R. The first is the base graphics system that comes builtin with every R installation and will be described in this chapter. The other three main graphics libraries (`ggplot2`, `lattice`, and `plotly`), can be installed as additional packages. Each of these libraries provide a complete, independent system to generate graphics in R. Choosing one library over the other is mostly a matter of personal preference because pretty much any graphic that can be built with one library can also be built with the others. Some graphics are easier to build with one library than another and vice-versa. In recent years `ggplot2` has gained lots of popularity and `lattice` is less popular than it was some years ago. Despite the increasing popularity of `ggplot2` the base R graphics that are described in this chapter are still widely used. `plotly` is a recent entry and is somehow a special case because it is primarily designed to generate interactive graphics that can be displayed on html pages, while the other graphics libraries have very limited interactive functionality and are primarily designed to generate static high-quality graphics. `plotly` is special also because through the `ggplotly` function it can convert a `ggplot2` graph into an interactive `plotly` graphic.

Because the base R graphics library is still widely used and (in my opinion) is somewhat simpler to use for beginners, I would recommend learning it first. The `ggplot2` library is described in chapter 10, the `lattice` graphics library is described in chapter 12, and the `plotly` library is described in chapter 11.

### 8.1 Overview of R base graphics functions

---

Function
<code>plot</code>
<code>barplot</code>
<code>boxplot</code>
<code>histogram</code>

---

Function
matplotlib
stripchart
interaction.plot

## 8.2 The **plot** Function

The **plot** function is most commonly used to draw a scatterplot of two variables, however if given a R object with a **plot** method as an argument it will produce different types of graphics depending on the object it is plotting. Let's see an example of a scatterplot with some simulated data:

```
a = rnorm(5, 1.6, n=50)
b = rnorm(15, 4.3, n=50)
```

this creates two vectors of length 50 with values normally distributed, now we can plot the values of vector b, against the values of vector a with:

```
plot(x=a, y=b) ## or for short plot(a, b)
```

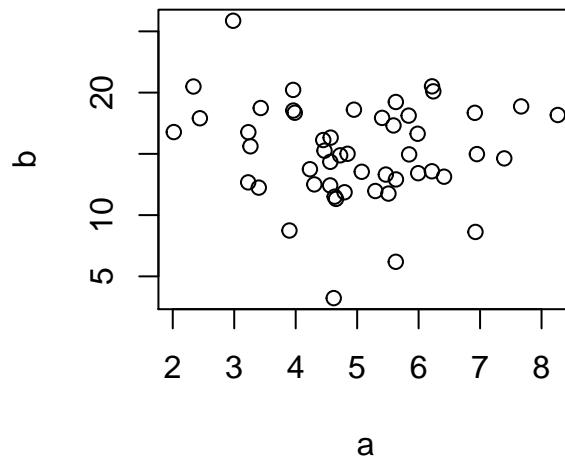


Figure 8.1: A scatterplot.

the resulting scatterplot appears in Figure 8.1.

If we were to plot the change of a variable over time it could be a good idea to connect the values at different time points in the plot with lines, this is easily achieved setting the option type. Below is an example, the result is shown in Figure 8.2.

```
ti=1:50
b=rnorm(15,4.3,n=50)
plot(ti, b, type='l')
```

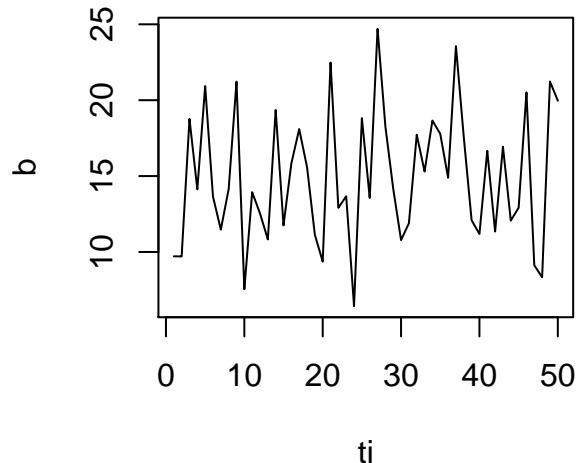


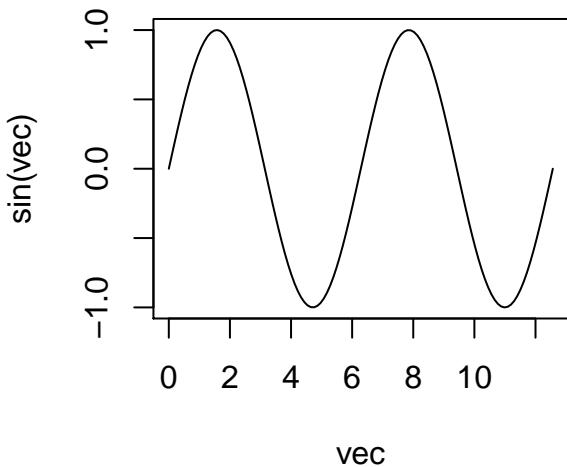
Figure 8.2: Values connected by lines.

Some other possible values for the option type are p for points (the default), b for both points and lines, and o for overplotted points and lines (very similar to b).

##Drawing Functions

The `plot` function can be used for drawing mathematical functions, for example:

```
vec = seq(from=0, to=4*pi, length=120)
plot(vec,sin(vec), type="l")
```



in this case is necessary to use `l` as the type of plot, otherwise the plot would resemble a messy scatterplot. It is also possible to plot markers on the points in which the function is actually evaluated. Using the option `b` for the plot type, both a continuous line and markers are plotted. There are lots of options to define the appearance of a plot, next comes an overloaded example used just to introduce some of these options. A more detailed description is given in Section 8.8.

### 8.2.1 The `matplot` function

Plotting the sine and cosine functions together with the `matplot` function, the result is in Figure 8.3

```
a= seq(from=0, to= 2*pi, length=20)
s = sin(a)
c = cos(a)
aa = cbind(a,a) #matrix of hor coord
cs = cbind(c,s) #matrix of vert coord
matplot(x=aa, y=cs, type="l", lwd=1.8, ylab="sine and cosine functions")
```

## 8.3 Barplots

Barplots sometimes come in handy when you want to summarise your data. Suppose we have administered a test to three different groups of people, which we will designate as `a`, `b` and `c`. We want to summarise and compare the performance of each group with a nice graph, a barplot will make it. The data are stored in the file `test.txt`, in the format shown in Table 8.2.

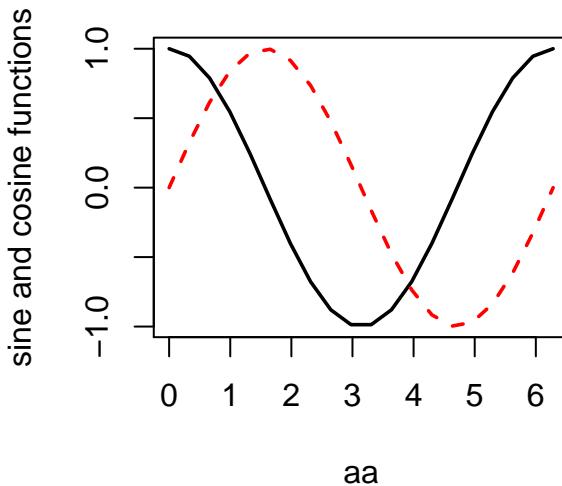
Figure 8.3: Sine and cosine functions with `matplotlib`.

Table 8.2: Data for the test example.

a	b	c
4	6	5
5	8	3
3	7	8
6	5	4
5	9	9
7	7	8
5	6	5
8	5	7
5	8	6
4	10	4

We can read in the file directly as a dataframe:

```
test = read.table("datasets/test.txt", header=TRUE)
```

We want to use the `tapply` function to get quickly summary tables with the means and standard deviations for the three groups. However the format of the data frame at this point is not suitable for the `tapply` function, because it has 3 observations for each row, and the `tapply` function can be used only with the format “one row per observation”, in which we have the values of the observations in one column and a set of “labels” identifying the group to which a given observation belongs to in another column. Fortunately, we can easily change the format of our dataframe with the `stack` command. What it does is just to create a single “values” vector from the three columns we had previously, and to add automatically another “index” vector with the labels we need:

65

```
test2 = stack(test)
```

we can have a look at the first elements of the new dataframe typing:

```
## 4      6    a
## 5      5    a
## 6      7    a
## 7      5    a
## 8      8    a
## 9      5    a
## 10     4    a
```

please notice that the `stack` function has automatically named the two vectors `values` and `ind`, we need to know these names to use the `tapply` function.

Now we'll create the two summary tables using the `tapply` function, one with the means and one with the standard deviations for the three groups:

```
test_means = tapply(X=test2$values, IND=test2$ind, FUN=mean)
test_sd = tapply(X=test2$values, IND=test2$ind, FUN=sd)
```

Now we can draw a simple barplot displaying the means for each group:

```
barplot(test_means, col=c("darkred", "salmon2", "plum4"))
```

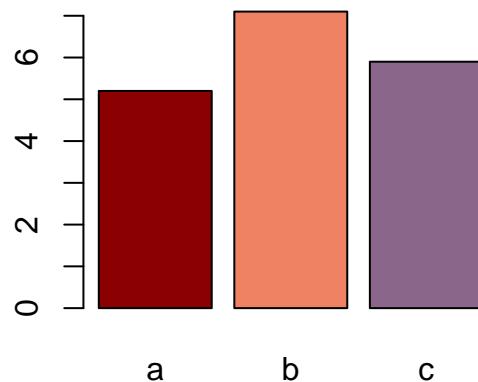


Figure 8.4: Simple barplot.

we've added colours to the graph using the `col` option. You can look at the resulting graph in Figure 8.4.

You can control the width of the bars specifying the `width` option, and setting the range for the x axis with the `xlim` option, specifying only the width does nothing, you must also set the `xlim`. You set `xlim` with a vector of the form `xlim = c(from, to)`, in which `from` is the origin and `to` is the end of the axis. In the example below we will set `xlim` to go from 0 to 3 and the bars to have a width of 0.5:

```
barplot(test_means,col=c("darkred","salmon2","plum4"),
      xlim = c(0,3), width=0.5)
```

this sets the width of all bars at 0.5, we could specify the width for each single bar instead, by giving to `width` a vector with the width values for each bar.

You can also control the spacing between the bars with the `space` option. The default is set to 0.2.

### 8.3.1 Barplots with Error Bars

Now let's say we want to get the same barplot but with error bars showing the standard deviation for each group. We could achieve this result adding lines to the current graph, but there is a better option, we can use the `barplot2` command, which comes with the `gplots` library and provides an easy way of adding error bars to a barplot. So once we have the `'gplots'` package installed we first load it:

```
library(gplots)
```

and then we can draw our barplot with error bars. To get them, we need to set the option `plot.ci=TRUE` and then specify the upper and lower bounds of the error bars with the `ci.u` and `ci.l` commands. So we first create the values for `ci.u` and `ci.l`, so that the error bars represent one standard deviation around the mean. We'll use the values from the two tables we had created before, with means and standard deviations for the three groups:

```
upper = test_means + (test_sd)
lower = test_means - (test_sd)
```

Now we can draw our barplot, you can see the result in Figure 8.5:

```
barplot2(test_means,col=c("darkred","salmon2","plum4"),
      plot.ci=TRUE,ci.u=upper,ci.l=lower)
```

## 8.4 Boxplots

Boxplots can be used to visualise the central tendency and the dispersion of the data for a given sample, and to directly compare these same characteristics for different samples. Let's

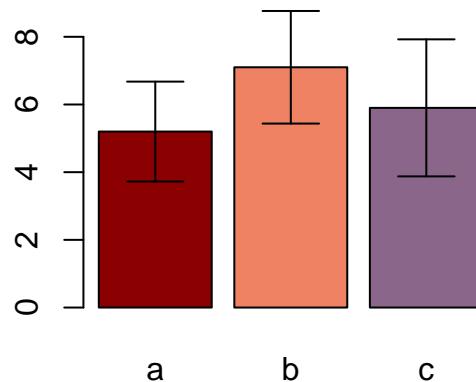


Figure 8.5: Barplot with error bars.

look at one of them, the data are organised in a dataframe in the file `boxplot1.txt`. They are the scores for two different groups (group a and group b) in a test. With the boxplot we want to see how the scores are distributed in the two groups. The dataframe contains a column `score`, with the score for each subject and another column `group` that defines the group a given observation comes from. So we first read in the dataframe, and then ask for the boxplots with the distribution of scores, as a function of the group they belong to.

```
dat = read.table("datasets/boxplot1.txt", header=TRUE)
boxplot(dat$score~dat$group, names=c("group a", "group b"))
```

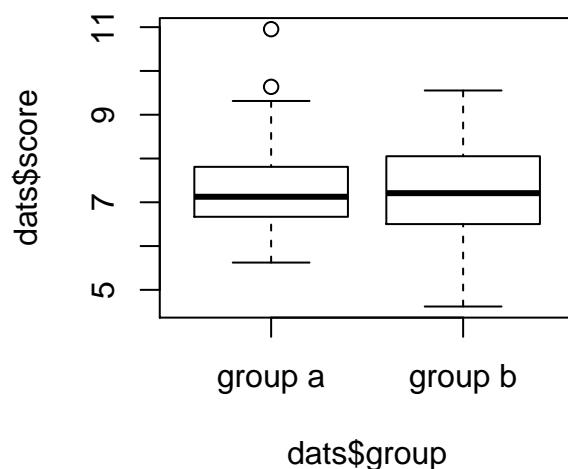


Figure 8.6: Boxplots comparing the distribution for two groups.

The results are in Figure 8.6, the thick black lines in the middle of the boxes represent the median, if this is about the middle of the box, the distribution of the data should be normal.

The two lines that delimit the box are called “hinges”, and they are approximately the first and the third quartiles. The horizontal lines that form the ‘Ts’ above and below the box are called “whiskers”, and inside them are contained all the observations that fall within a distance of 1.5 times the size of the box, upwards or downwards. Points that fall outside this distance are outliers and they are represented as a circle. In our case there are two outliers in group a. Apart from checking if the distribution is normal, you can also check if the variances are approximately equal, by comparing the size of the boxes (the distance between the hinges). If one boxplot is clearly bigger than the other one (for example two times bigger), then the variances for the two groups are likely not to be equal.

## 8.5 Histograms

Histograms can be used to visualise the distribution of a sample, the function `hist`, can be used to plots a histogram of frequencies (counts) of the sample, or of its density function (setting the option `freq=F`). Let’s first create a sample with a normal distribution, and then plot its histogram, the result is in Figure 8.7.

```
my_distr = rnorm(100, 5, 1.7)
hist(my_distr)
```

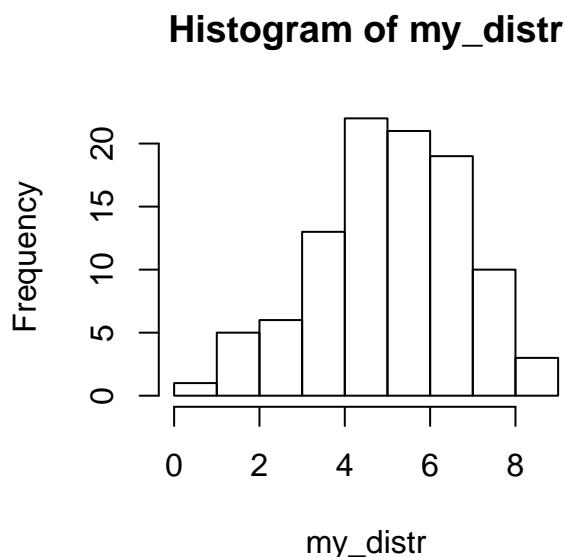


Figure 8.7: Frequency distribution of a random sample.

## 8.6 Stripcharts

If the groups contain a small number of observations, it might be better to use a stripchart to visualise their distributions. In a stripchart each point represents a single observation. By default they are drawn on a line, so if two observations have the same score, they overlap. To avoid this problem you can give a certain amount of jitter to the plot, so that observations with the same score are scattered a little and can be easily distinguished. Here's the code for producing a stripchart, the data are in the file `stripchart1.txt` and they are arranged in the same way as the data in `boxplot1.txt`, just the sample sizes are smaller, with 6 observations per group.

```
stripchart(datsscore~datsgroup, method="jitter",
            jitter=0.1, pch=1, vertical=TRUE)
```

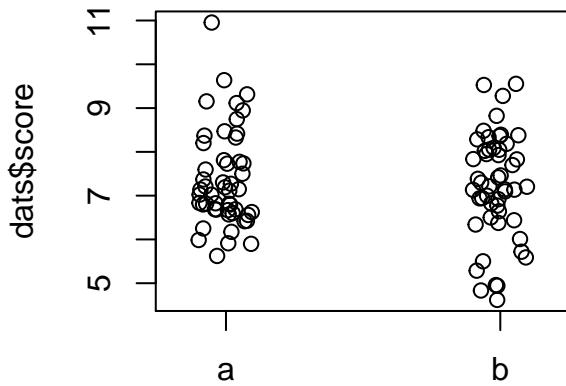


Figure 8.8: Stripchart example.

## 8.7 Interaction Plots

Interaction plots can be used to visualise the means for the levels of a factor, at the levels of another factor, for example in a two-way ANOVA design, and in this way they allow to spot possible interactions between the two factors involved. The following graph comes from a two-way ANOVA design, in which the variable of interest was the proportion of errors in a task, as a function of the spatial congruency and stimulus onset asynchrony (SOA), of a distracting stimulus presented during the execution of the task.

```

dat = read.table('datasets/direrr_all.txt', header=T)
levels(dat$congr)[1] = 'c - congruent'
levels(dat$congr)[2] = 'a - inc. goal-directed'
levels(dat$congr)[3] = 'b - inc. no-goal-directed'

interaction.plot(dat$SOA, dat$congr, dat$errors,
                  ylab="Proportion of errors", xlab="SOA",
                  trace.label="Congruency",
                  lty=c("solid", "dashed", "dotdash"))

```

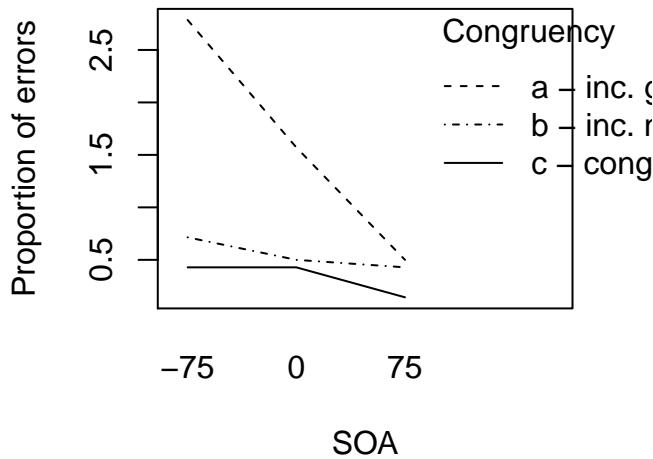


Figure 8.9: Interaction plot with different line types.

well the essential ingredients to get the plot are just the first three arguments (the others are optional), the default order in which you have to give them is a bit awkward, because the variable of interest (in our case `dat$errors`) is the third argument, the first one is the factor that goes on the x axis, and the second one is the *trace factor*, whose levels will be represented as lines of a different type, or of different colours. The y axis yields the measure for our variable of interest. You can see the plot in Figure 8.9. Another good way to represent the levels for the trace factor, is through the use of symbols, in the following graph (see the result in Figure 8.10) both line type `lty` and symbols `pch` are used to differentiate between the levels of the trace factor, in order to get this you need to set the option `type` to `b` that means use both line type and points (symbols), setting this option to `l` will give just different line types while setting it to `p`, will give just different symbols. In these examples I specified the line types and the symbols to use, but this is not necessary, if you don't, R will cycle through its different line types and/or symbols as necessary to represent all the levels of the trace factor. See Section 8.8.2 for a description of the different line types and Section 8.8.3 for a description of the different symbols available in R.

```
interaction.plot(datss$SOA, datss$congr, datss$errors,
  ylab="Proportion of errors", xlab="SOA",
  trace.label="Congruency",
  lty=c("solid", "dashed", "dotdash"),
  type="b", pch=c(0, 15, 17))
```

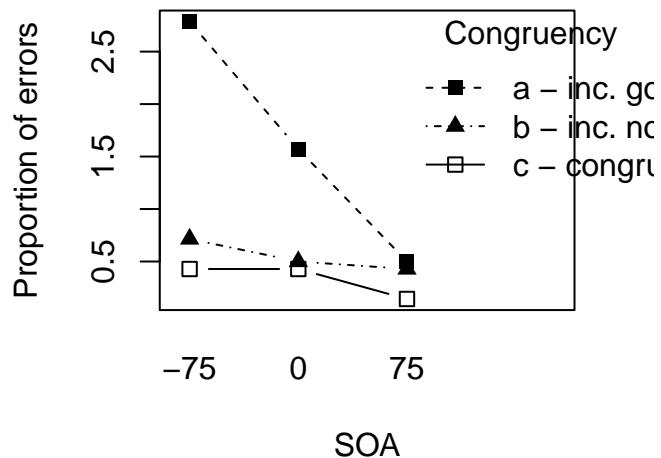


Figure 8.10: Interaction plot with different line types and different symbols.

## 8.8 Setting Graphics Parameters

Graphics parameters allow you to tweak many elements of a plot, such as the font for the labels, the symbols or line types to use and so on, see `?par` to get a full list and description of these parameters. Graphics parameters can be set and accessed with the function `par`, called without arguments, as `par()`, it will give you a full list of the current defaults, if you want to query only one or a few parameters use:

```
par("lwd") ## see current line width
```

```
## [1] 1
```

```
par(c("lwd","pch")) ## see lwd and plotting symbols
```

```
## $lwd
## [1] 1
##
## $pch
## [1] 1
```

to change the value of a parameter you can use:

```
par(lwd=1.4)      ## change line width
par(pch="*",      ## change plotting symbol
    bg ="gray80") ## use a light gray background
```

Moreover most plotting functions like `plot`, `barplot` and so on, allow you to set some of the parameters for the current plot, as an argument to the function itself, for example in `plot` you can choose the type of plot (points vs lines) and the plotting symbol as options with `type` and `pch`:

```
d = rnorm(15,4,2)
e = rnorm(15,9,3)
plot(d~e, type="p", pch=3)
```

The following sections will give a more in depth explanation of some graphics parameters. Before that, however, we'll have a closer look at how to use `par`.

### 8.8.1 Saving and Restoring Graphics Parameters

Often you'll want to change the graphics parameters only for a few plots, and then reset them back to the defaults. The function `par` when used to change the value of some graphics parameters returns a list with the *old* values of the graphics parameters that have changed:

```
par("lwd", "col") #these are the default parameters
```

```
## $lwd
## [1] 1
##
## $col
## [1] "black"
```

```
oldpar = par(lwd=2, col="red") #while changing the parameters
                                #we store the old values in a list
oldpar
```

```
## $lwd
## [1] 1
##
## $col
## [1] "black"
```

```
s = seq(0, 10, .1)
plot(s, sin(s))      #we plot something
```

```
par(oldpar)          # and then we restore the old parameters
```

note that calling `par`, opens a graphics device if one is not already open, the changes you do using `par` apply only to this graphics device, any other new graphic device that you open will have the default graphics parameters.

### 8.8.2 Line type with the `lty` parameter

There are six line types that you can call in R just with names or numbers (actually there are seven, the first one is “blank” or 0 which just draws nothing). These are listed in Table 8.3 and shown in Figure 8.11. There is a different, more complicated way for setting many more line types, please, consult the manual for further information on that.

Table 8.3: The six default line types in R.

No.	Name
1	solid
2	dashed
3	dotted
4	dotdash
5	longdash
6	twodash

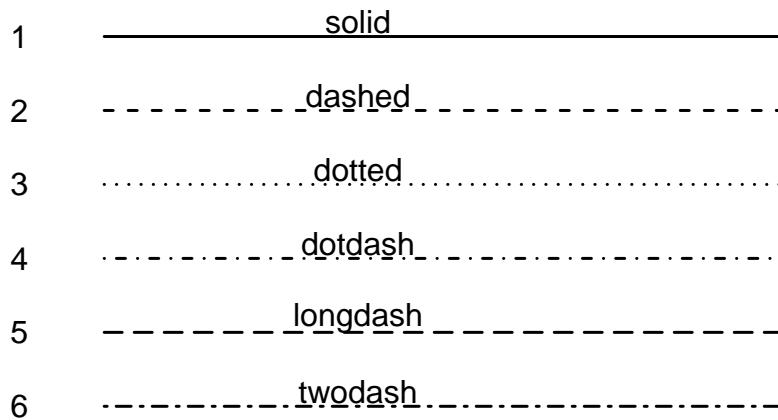


Figure 8.11: The six default line types in R

### 8.8.3 Symbols with the pch parameter

pch is a graphical parameter for changing the way points are plotted in certain graphical functions. This parameter can be set in two ways, the first one is to give a symbol to be plotted as a character, for example

```
pch="+"
```

```
pch="T"
```

```
pch="*"
```

```
pch="3"
```

in this case you enclose the character you want to use between quotes, you can't use more than a single character. The other way to set the pch is to use a number between 0 and 25, which will select one of 26 special symbols available for plotting (see Figure 8.12), like circles, triangles, and so on:

```
pch=1
```

```
pch=3
```

```
pch=5
```

### 8.8.4 Fonts

The par interface can be used to set a number of font parameters. One thing to keep in mind is that certain font properties can also be set at the device (X11, pdf, png, etc...) level. Properties set with par after opening the device will override properties set at the device

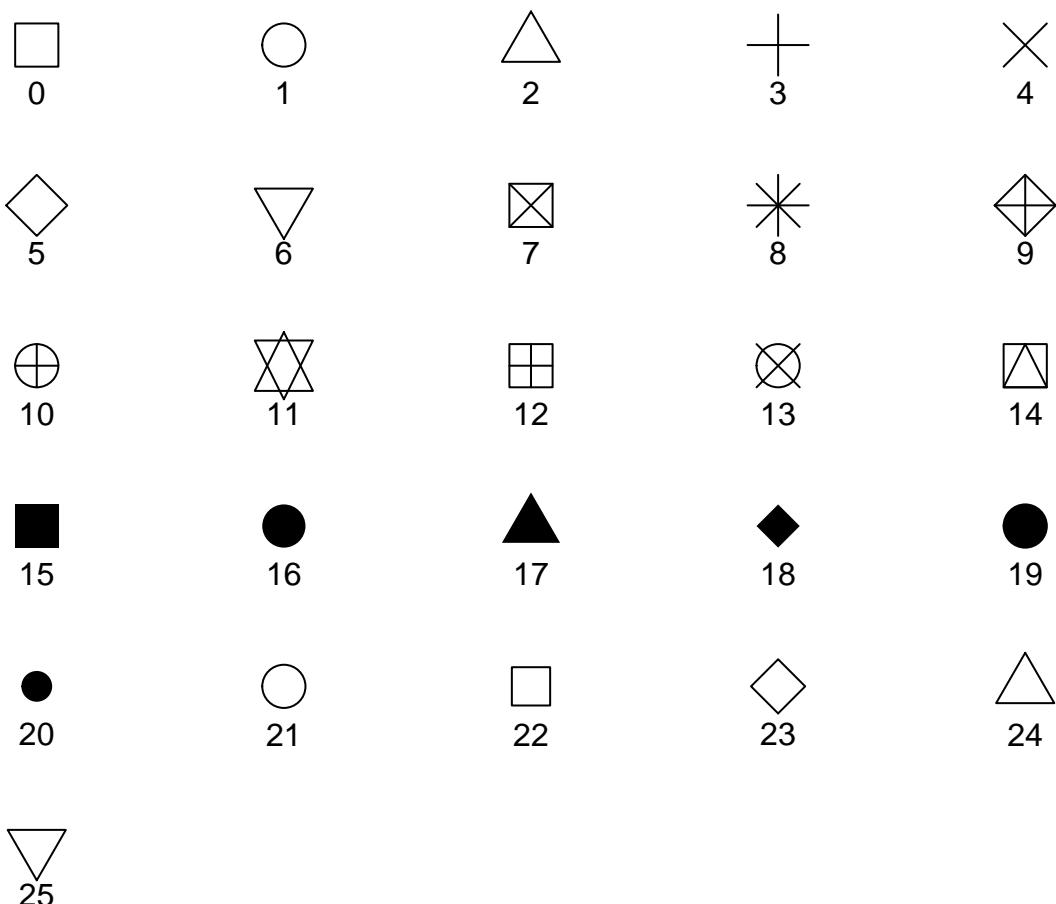


Figure 8.12: Plotting symbols from 0 to 25

level. Additionally, each device deals with fonts differently, and setting a given font family with `par` for a given device (e.g. X11) will not necessarily work for other devices (e.g. pdf). The font parameters that can be set through the `par` interface are listed in Table 8.4

Table 8.4: Parameters for fonts.

Parameter	Function
<code>family</code>	font family (e.g. “sans”, “serif”, “mono”)
<code>font</code>	font type for text (1 = plain, 2 = bold, 3 = italic, 4 = bold italic)
<code>font.axis</code>	font type for axis annotation (1 = plain, 2 = bold, 3 = italic, 4 = bolditalic)
<code>font.lab</code>	font type for x and y labels (1 = plain, 2 = bold, 3 = italic, 4 = bolditalic)
<code>font.main</code>	font type for main titles (1 = plain, 2 = bold, 3 = italic, 4 = bolditalic)
<code>font.sub</code>	font type for sub titles (1 = plain, 2 = bold, 3 = italic, 4 = bolditalic)
<code>ps</code>	point size of text

The various parameters starting with “font” (`font`, `font.axis`, `font.lab`, etc...) do not change the *family*, they change the *style* (e.g. `plain`, `bold`, `italic`). These parameters are set *via* a number: a value of 1 corresponds to a normal (or plain) style, 2 to bold, 3 to italics, 4 to bold italics, and 5 will map the font to a symbol:

Note that setting `font` only changes the font style of plotted text. If you want to change the font style of other textual elements such as the axis labels or the plot title you have to set the corresponding graphics parameters:

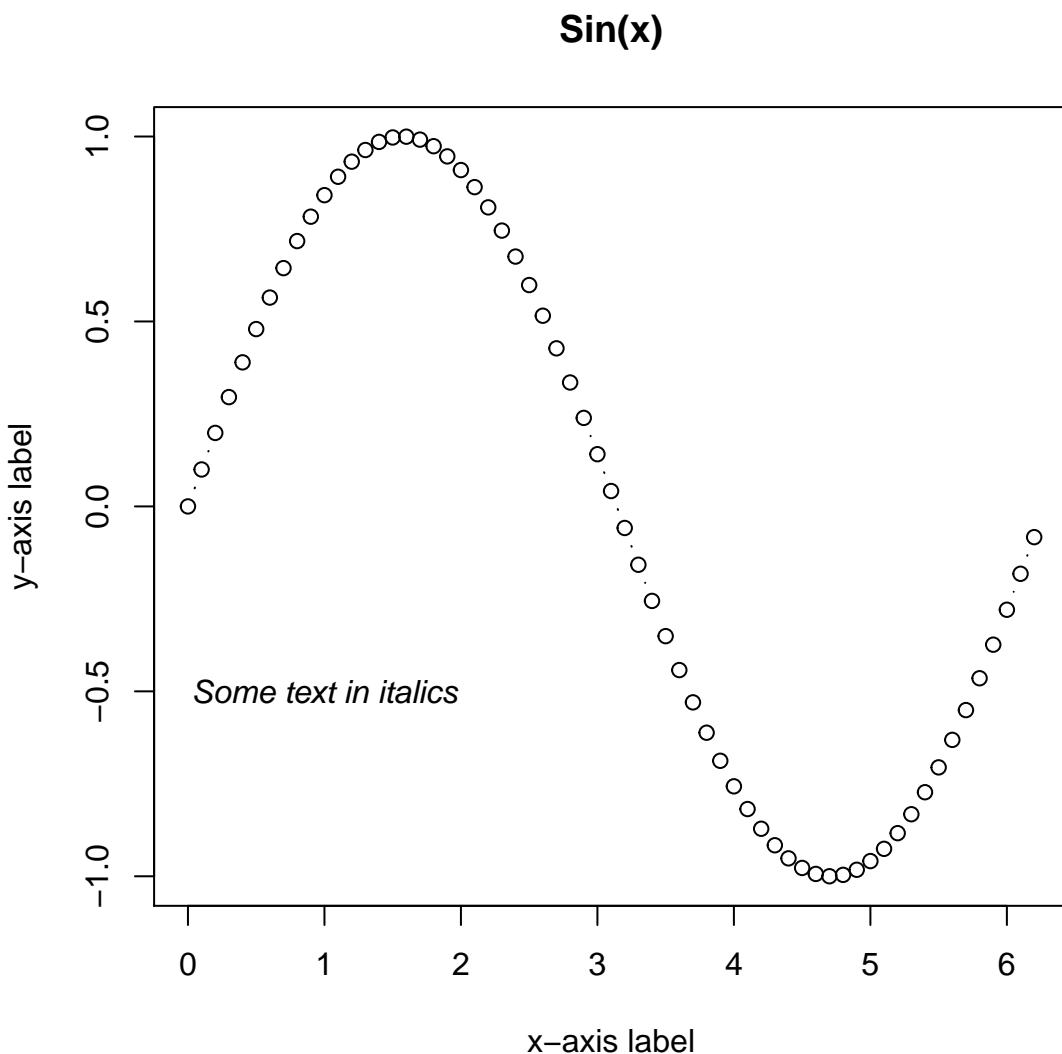


Figure 8.13: Changing font style

```
plot.new(); plot.window(xlim=c(1,10), ylim=c(1, 10))
par(family="Palatino")
plot(1:10)
```

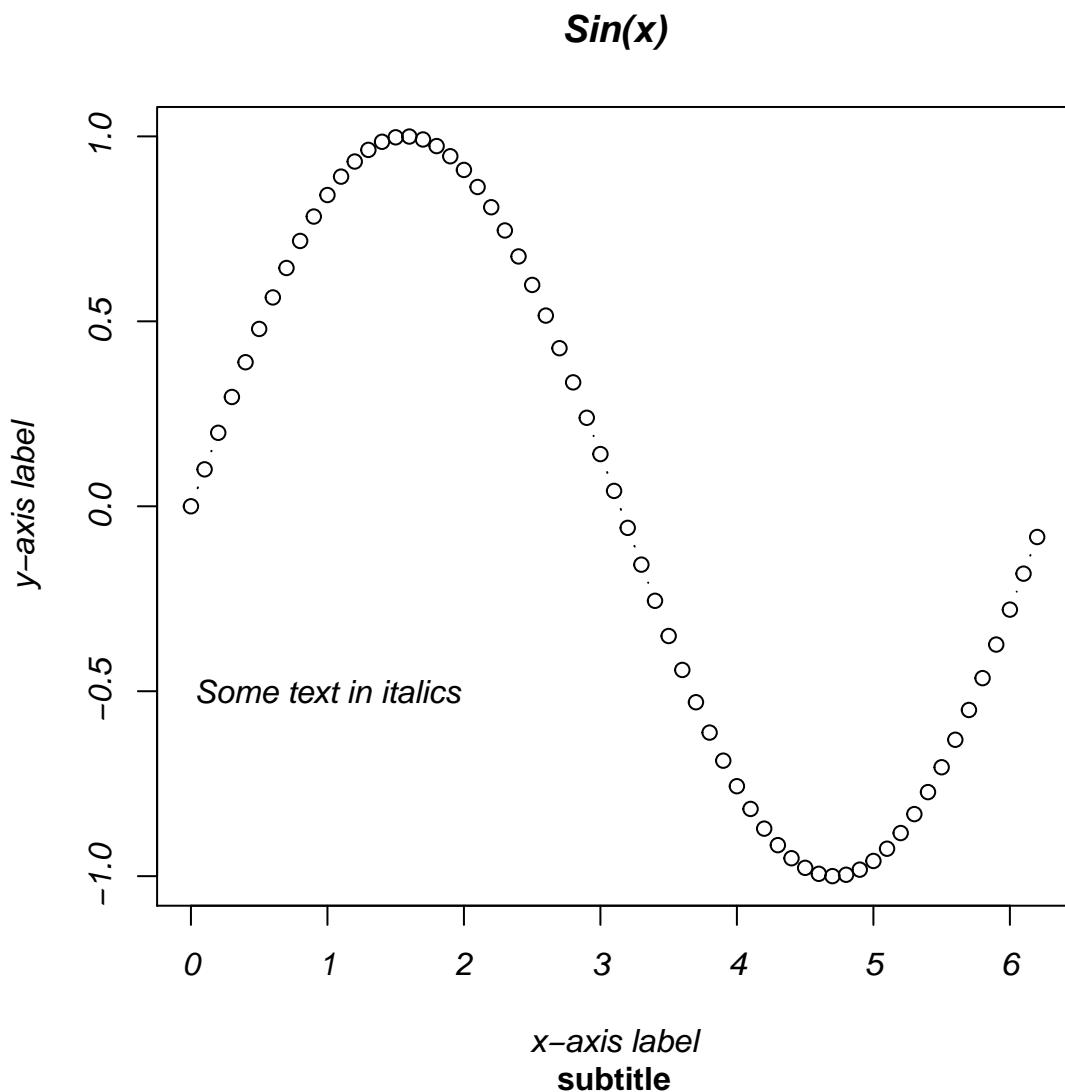


Figure 8.14: Changing font style for other textual elements

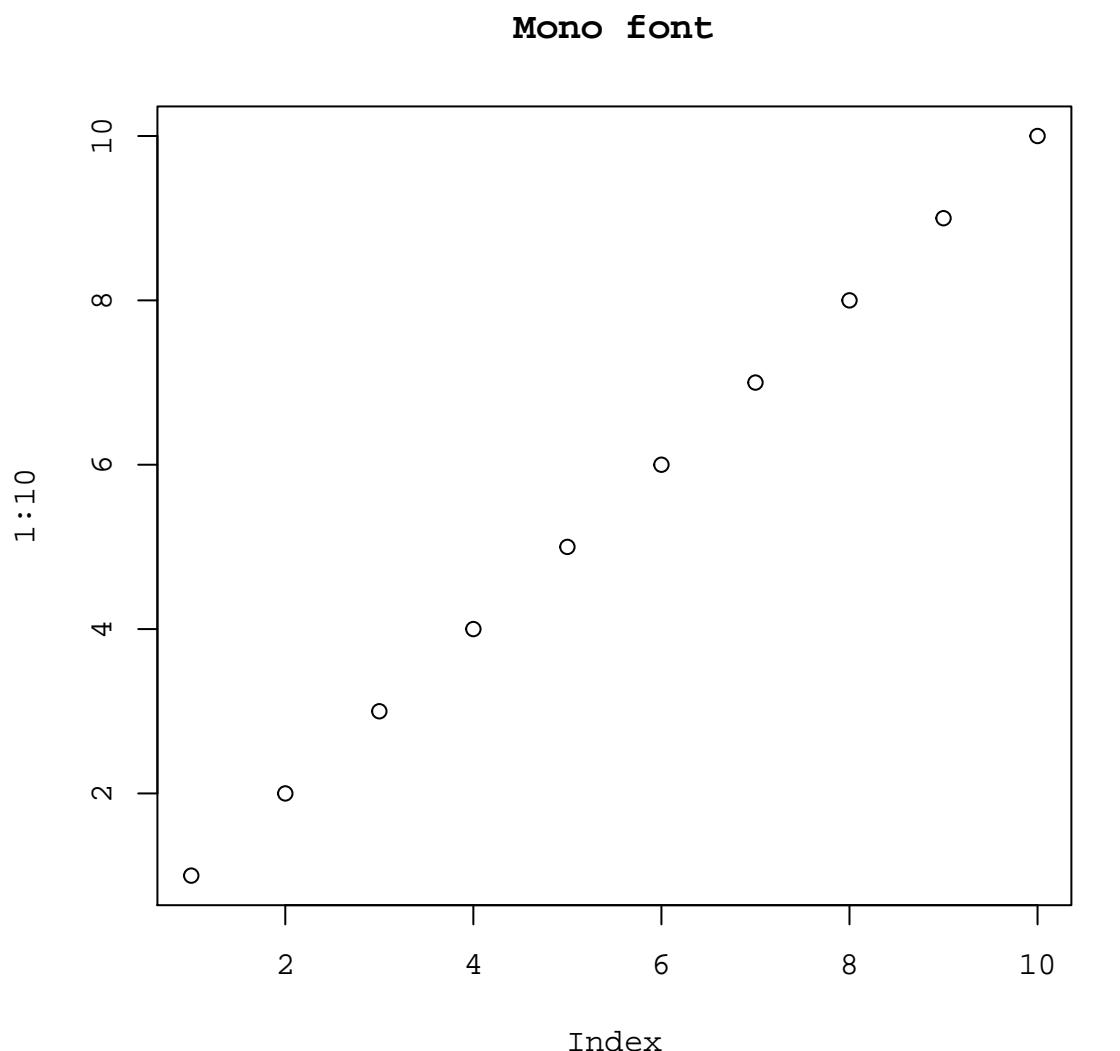
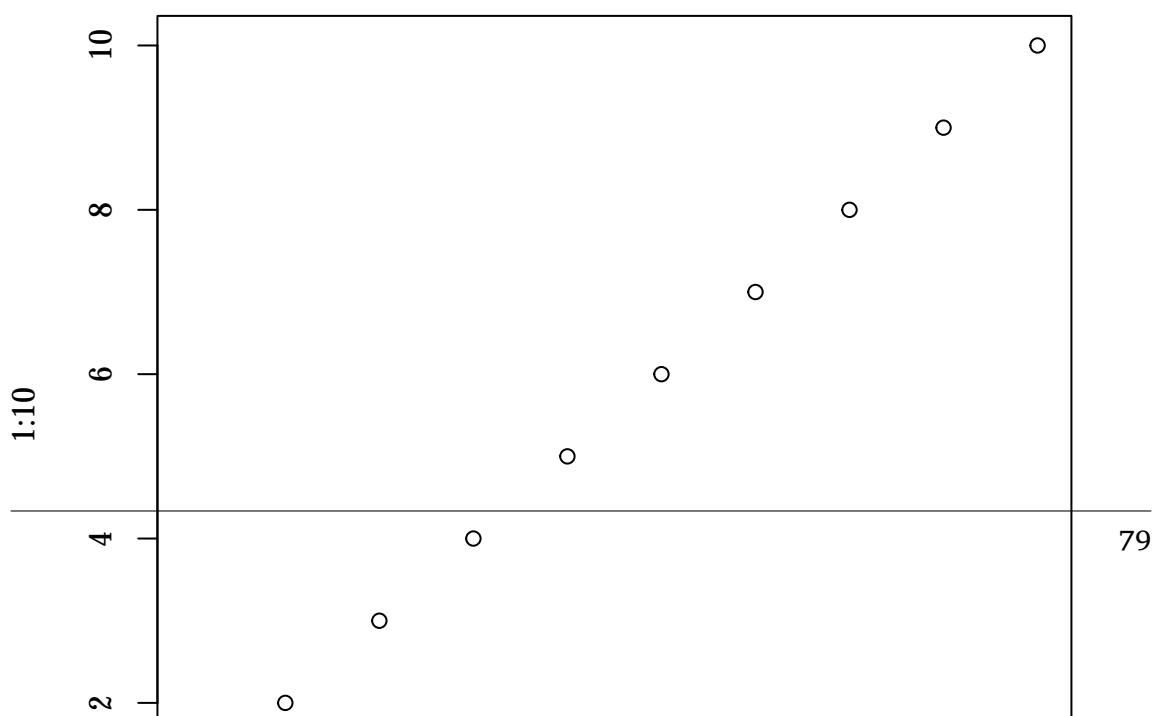


Figure 8.15: Changing font family



however, this may or may not work depending on 1) whether the font is actually installed on your system 2) the graphics device (not all graphics devices have access to all installed system fonts). More information on how to use system fonts is available in Chapter 9

### 8.8.5 Colors

Table 8.5: Parameters for colours.

Parameter	Function
col	plotting colour
col.axis	colour for axis annotation
col.lab	colour for x and y labels
col.main	colour for main title
col.sub	colour for sub-titles
bg	background colour
fg	foreground colour

## 8.9 Adding Elements to a Plot

### 8.9.1 Adding a Legend

Some graphics functions by default add a legend to the graph (e.g. `interaction.plot`), or allow to add (or remove) a legend by setting an option inside the function (e.g. `barplot`). However the default settings for the legend, such as positioning, text or symbols, might not be suitable to your graph, in which case you need to turn off the default legend (if there is one), and add a customised legend with the `legend` function. Below there is an example of an interaction plot with the legend added through the `legend` function, the resulting graph is in Figure 8.16

```
dat = read.table('datasets/direrr_all.txt', header=T)
levels(dat$congr)[1] = 'c - congruent'
levels(dat$congr)[2] = 'a - inc. goal-directed'
levels(dat$congr)[3] = 'b - inc. no-goal-directed'
interaction.plot(dat$SOA, dat$congr, dat$errors,
  ylab='Mean proportion of directional errors', xlab='SOA',
  type='b', pch=c(0,15,17), legend=FALSE) ## eliminate default legend
legend('topright', legend=c('a - congruent', 'b - inc. goal-directed',
  'c - inc. no-goal-directed'), lty=c(3,2,1), pch=c(0,15,17),
  bty='n', title='Congruency')
```

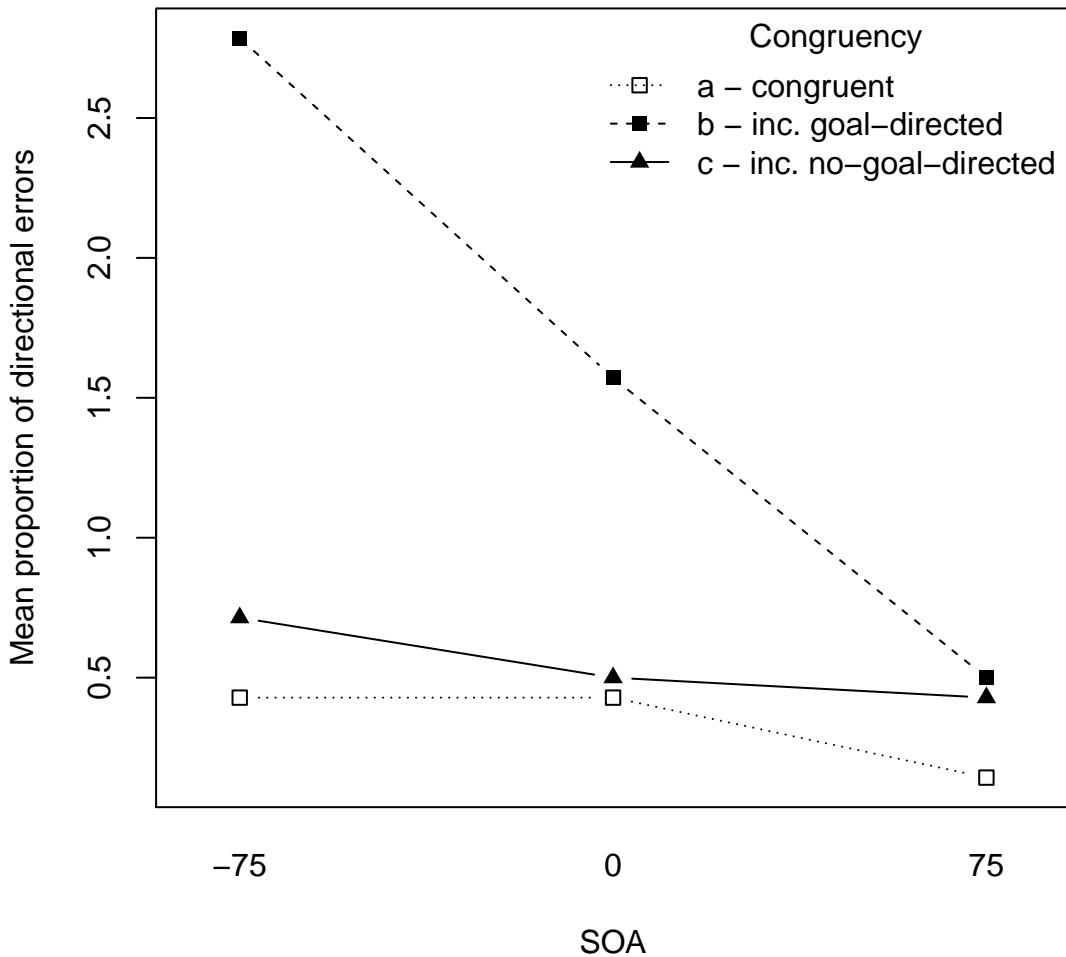


Figure 8.16: Plot with “manually” added legend

here we first generated the plot, and afterwards we added the legend. The first argument, `topright` indicates the position where we want the legend to appear, other possible values are `bottomright`, `bottomleft`, `right`, `bottom`, `center` and so on. It is also possible to specify the position of the legend by giving the coordinates of its top-left corner, for the above example we might have written:

```
legend(x=2.3, y=0.2, legend=c('a - congruent','b - inc. goal-directed',
....example not continued
```

The text of the legend is given as a character vector, each element of the vector represents one item of the legend.

Since we’re using both different line types, and different symbols to differentiate the lines in the interaction plot, for the legend we need to specify both in the legend, with the `lty`, and

pch arguments, the line types and symbols of course, should be the same as those used for the plot.

In the above example we suppressed the drawing of a box around the legend setting the bty argument to n, if you want a box set it to o (this is the default anyway, so you don't really need to specify it if you want the box). If you choose to enclose the legend into a box, you can set its background colour through the bg argument.

There are of course many other options, to get a full listing, please look up the manual.

### 8.9.2 Adding Text

You can insert text in a graph with the `text` function, you have just to specify the x and y coordinates of the point on which to center the text:

```
plot(x, y)
text(x=3, y=1.5, "mean for control group")
```

if you want to use LaTeX mathematical symbols, you have to use the `expression` function:

```
text(x=3, y=1.5, expression(alpha))
```

```
dpText = expression(italic("d'"))
uVtext = expression(paste('Amplitude (', mu, 'V)'))
deltaEText = expression(paste('Change', Delta, 'E'))
reLevText = expression(paste('Level ', italic('re.'), ' 1 ', mu, V^{2}, ' (dB)'))
```

### 8.9.3 Adding a Grid

A grid can be easily added to an existing plot with the function `grid`

```
s <- seq(from=0, to=2*pi, length=100)
plot(s, sin(s))
plot(s, sin(s), type='l')
grid() ##add the grid
```

The default colour for the grid is lightgray, you can choose another colour setting the `col` option:

```
grid(col="red")
```

### 8.9.4 Setting the Axes

If you don't like the way the axes are set for a given plot, you can draw the plot without them first, and then add customised axes with the ‘axis +’ function. There are several ways to get rid of the default axes on a plot:

```
plot(1:10, axes=FALSE) #do not draw any axes or box around
# the plot
plot(1:10, xaxt="n")      #don't draw the x axis alone
plot(1:10, yaxt="n")      #don't draw the y axis alone
```

Once you've removed of one or more axis you can draw them calling the `axis` function:

```
axis(1, at=seq(1, 10, 3), labels=as.character(seq(1, 10, 3)))
```

the first argument specifies the side on which the axis should be drawn, 1 means the bottom axis, 2 the left axis, 3 the top axis, and 4 the right axis. See `?axis` for other arguments to the function.

## 8.10 Creating Layouts for Multiple Graphs {glayout}

### 8.10.1 mfrow and mfcoll {mfrowmfcoll}

The parameters `mfrow` and `mfcoll` allow you to divide the graphics device you're using (e.g. `X11` or `pdf`) into multiple boxes, each box will contain a new figure. These parameters are set giving a vector of the form:

```
par(mfrow=c(n_rows,n_columns))
```

where `n_rows` is the number of rows and `n_columns` is the number of columns you want for your layout. For example, the following will create a layout with 2 rows and 3 columns as you can see in Figure 8.17:

```
par(mfrow=c(2,3))
symb <- as.character(1:6)
for(i in 1:6){
  plot(1, 1, pch=symb[i], xlab='', ylab='')}
```

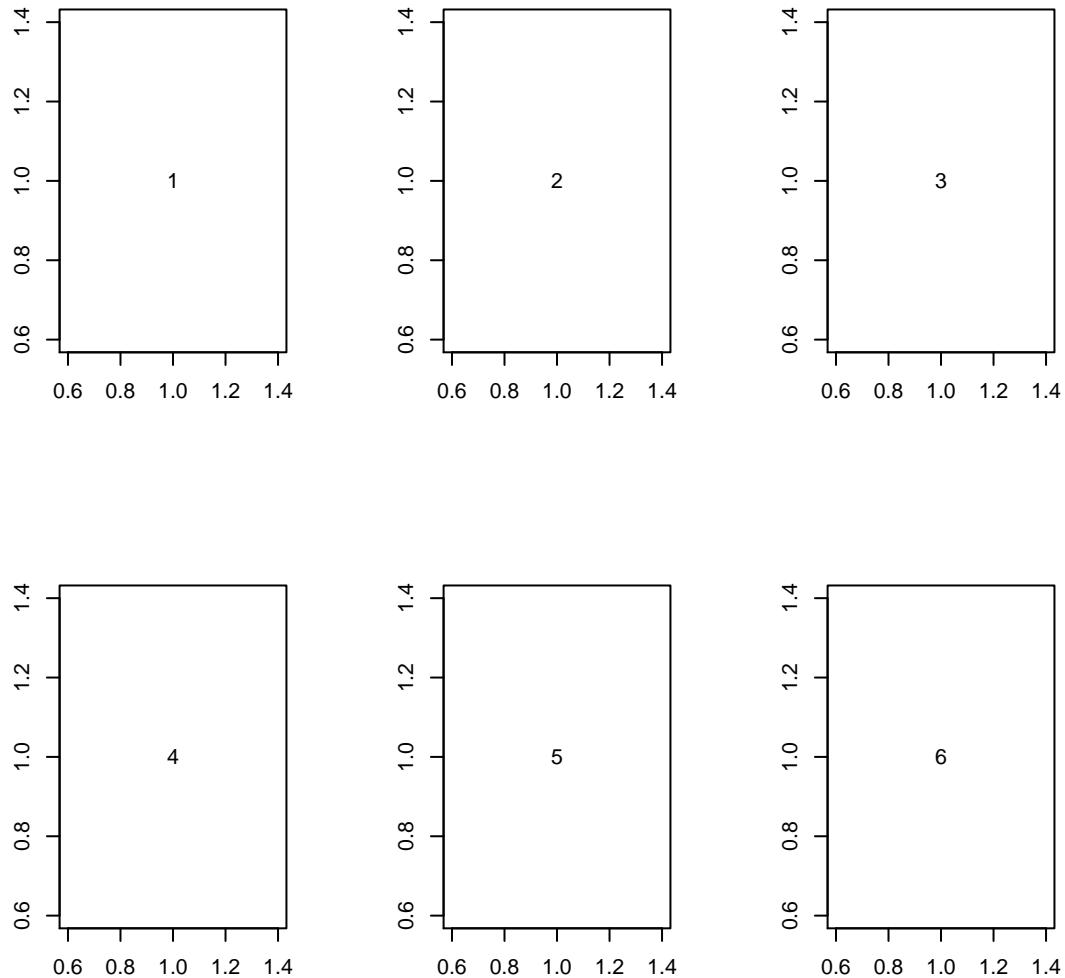


Figure 8.17: A 2x3 Layout with `mfrow`

`mfcol` works exactly the same way as `mfrow`, but the figures are drawn in sequence by column rather than by row, for example the following code yields the Figure 8.18

```
par(mfcol=c(2,3))
symb<-as.character(1:6)
```

```
for(i in 1:6){
  plot(1,1,pch=symb[i],xlab='',ylab='')
}
```

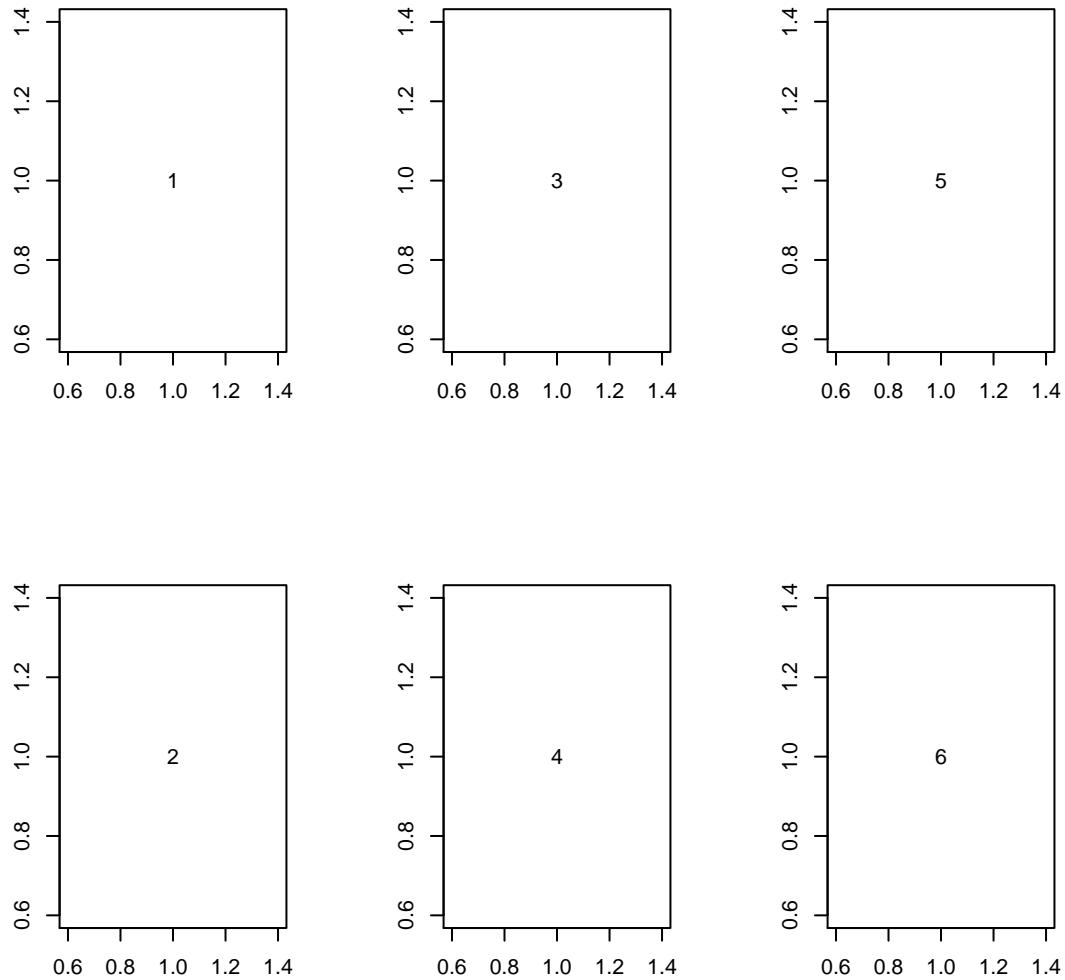


Figure 8.18: A 2x3 Layout with `mfcol`

of course you can get other layouts, try:

```
par(mfrow=c(2,2)) ## 4 boxes
par(mfrow=c(1,3)) ## one row, 3 cols
```

Rather than having the figures drawn sequentially, following the order determined by `mfrow` or `mfcol`, it is possible to specify directly the position for the next figure using the `mfg`

parameter. The next example will draw the plot in the slot defined by the crossing between the second row and the first column of a 2x2 layout:

```
par(mfrow=c(2,2)) ##create 2x2 layout
par(mfg=c(2,1))   ##set next fig at 2dn row, 1st col
plot(1:100, sin(1:100))
```

## 8.10.2 layout

A more flexible way to divide a graphics device into multiple plotting regions is given by the `layout` function. With the `layout` function, the graphics device is divided into a matrix of `n_rows x n_cols` sub-regions, and each figure is assigned to one or more of these sub-regions. Let's look at an example:

```
m <- matrix(c(1,2,3,4), nrow=2, byrow=TRUE)
m
```

```
##      [,1] [,2]
## [1,]     1     2
## [2,]     3     4
```

```
layout(m)
```

the matrix `m` we've created, completely defines our layout for the graphics window. The window is divided into  $2 \times 2 = 4$  sub-regions. Moreover, the first figure is assigned the sub-region on the top-left of the window, the second figure the sub-region at the top-right, the third the region at the bottom-left, and the fourth the region at the bottom-right. This example is in itself not very different from what we would get with `mfrow`, however two key differences make `layout` more powerful than `mfrow`. First, it is possible to assign more than a single sub-region to a figure, for example:

```
m <- matrix(c(1,1,2,3), nrow=2, byrow=TRUE)
m
```

```
##      [,1] [,2]
## [1,]     1     1
## [2,]     2     3
```

**layout(m)**

divides the graphics window into 4 sub-regions as above, but the first figure is assigned the two sub-regions on top, while the bottom-left sub-region is assigned to the second figure, and the bottom-right to the third.

The second key difference with `mfrow` is that with `layout` it is possible to define the width of the columns, and the height of the rows composing the array of sub-regions in the graphics window. Width and height are given as vectors of *relative* widths and heights. For example:

```
m <- matrix(c(1,1,2,3), nrow=2, byrow=TRUE)
m
```

```
##      [,1] [,2]
## [1,]    1    1
## [2,]    2    3
```

**layout(m, width=c(1/4,3/4), height=c(2/3,1/3))**

will make the first column 1/4 of the total width, and the second column the other 3/4, the same reasoning applies to the row heights. The command `layout.show(n)`, where `n` is the number of  $n^{th}$  figure that is going to be plotted, will show the outline of its layout in the graphics window.

## 8.11 Graphics Device Regions and Coordinates

In traditional R graphics the graphics device (e.g. the X11 window where your plot and annotations appear) is divided into different regions (see Figure 8.19):

- the *plotting region* is the area in which the drawing of points or lines representing your data occur. The plotting region is contained into the *figure region*
- the *figure region* is composed of the plotting regions plus the margins where the plot can be annotated with labels for the axes, a title etc...
- the *outer margins* surround the figure regions. The outer margins are usually set to zero (i.e. there are no outer margins), they become useful however for annotating multiple plots that appear on the same page (e.g. ~plots generated with ‘`mfrow`’). When multiple plots are arranged on the same page (or device), each is assigned a *figure region* with its own margins, so the outer margins can be used for annotating the overall page (see Figure 8.20).



Figure 8.19: The figure region includes the plotting region and the margins

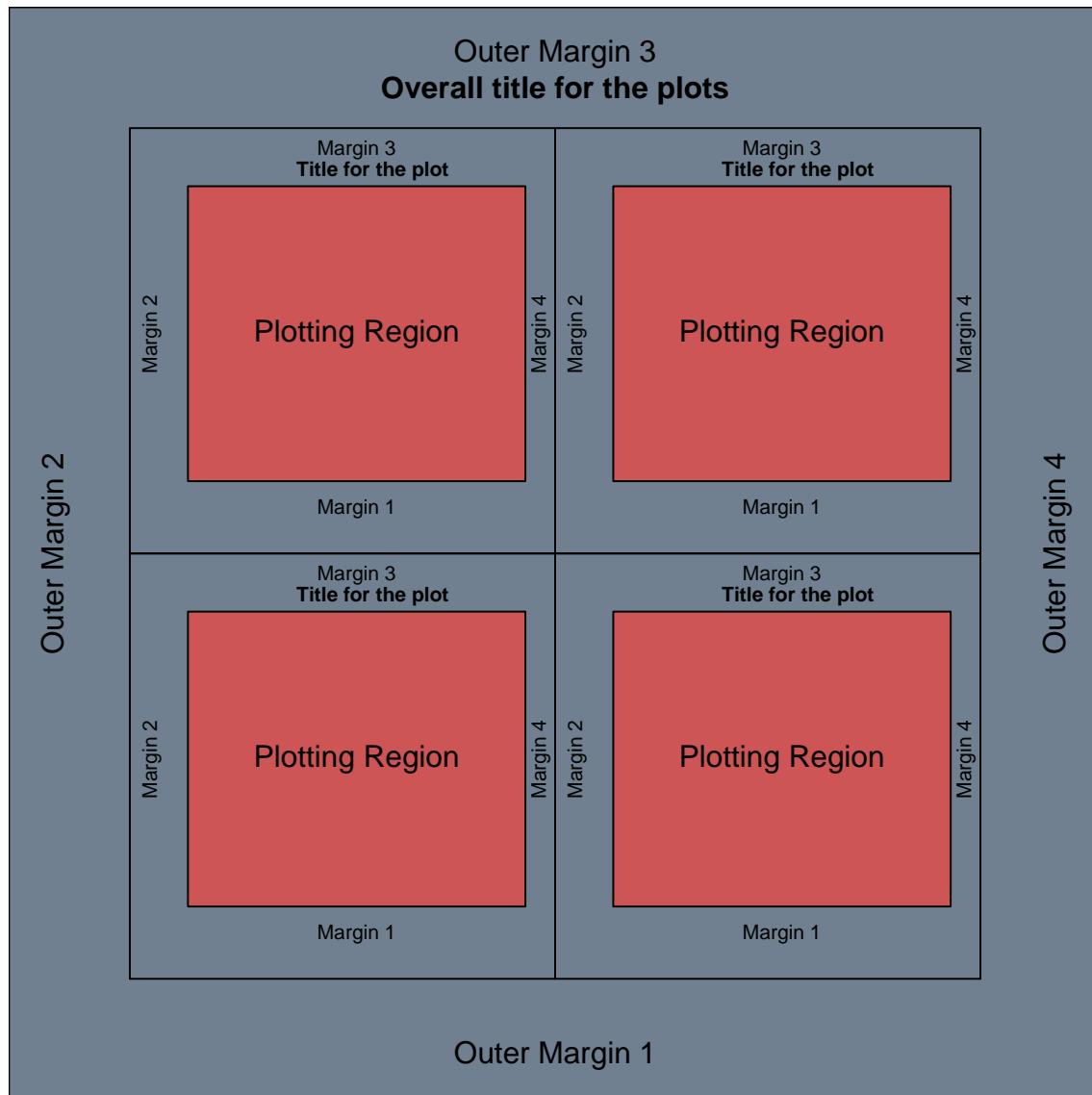


Figure 8.20: Device with outer margins and multiple figure regions

The width and height of the device is usually specified when the device is opened, for example:

```
X11(width=8, height=8)
```

opens a X11 device measuring 8x8 inches. The size of an open device can be queried with `par("din")`, this is a read only graphics parameter, which I guess means that once a certain device is opened its size cannot be changed (an X11 window however can be re-sized with the mouse, and `par("din")` correctly reports the new size). Different units of measure can be used to specify the size of the areas inside a device, some of these units will be shortly introduced here, others will be explained when they are first used:

- *inches*: an inch is 2.54 centimetres (notice that the actual physical measure of what you see on your monitor may depend on your monitor's settings, e.g. dpi, screen resolution, etc...)
- *lines of text*: this measure depends on the value of `cex` and `pointsize`
- *Normalised Device Coordinates (NDC)*: the device region is 1x1 NDC whatever the actual physical measure. The lower left corner has coordinates ( $x=0, y=0$ ) and the upper right corner ( $x=1, y=1$ ). Using NDC thus the size of regions inside the device can be specified in relative terms to the device size.

In the next paragraphs the graphics parameters for controlling the different regions inside the device will be explained. Always keep in mind the layout of a graphics device in R (see Figure 8.19 and Figure 8.20).

### 8.11.0.1 Figure Region

The figure region can be set either in inches or in normalised device coordinates.

- `fig`: NDC coordinates of the device in the form `c(x1, x2, y1, y2)`, where  $(x_1, y_1)$  are the coordinates of the lower left corner, and  $(x_2, y_2)$  are the coordinates of the upper right corner). Example:

```
par(fig=c(0.1, 0.5, 0.1, 0.6))
plot(1:10)
par(fig=c(0.5, 1, 0.1, 0.6)) # the next call to plot will erase the
                             # current plot
plot(1:10)
par(fig=c(0, 0.5, 0.1, 0.6), new=TRUE) # the next call to plot will not
                                         # erase the current plot
plot(1:10)
```

as shown in the example to change the figure region without starting a new plot add `new=TRUE`, this may be used for creating complex arrangements for multiple plots within the same device.

- `fin`: the figure region dimension (width, height) in inches. Example:

```
par(fin=c(5,5))
```

### 8.11.0.2 Plotting Region

- `plt`: a vector of the form `c(x1, x2, y1, y2)` giving the coordinates of the plot region as fractions of the current figure region
- `pin`: the current plot dimensions, `(width, height)`, in inches

### 8.11.0.3 Margins

- `mar`: the width of the margins for the four sides of the plot, specified in terms of *lines of text*. The margins are specified in the form `c(bottom, left, top, right)`. The default is `c(5,4,4,2) + 0.1`. Example:

```
par("mar") # get current margins size
par(mar=c(6, 2, 3, 0) + 0.1) #set new margins size
```

- `mai`: the same as `mar`, but the unit of measure is inches rather than lines of text

### 8.11.0.4 Outer Margins

- `oma`: a vector of the form `c(bottom, left, top, right)` giving the size of the outer margins in lines of text
- A vector of the form `c(bottom, left, top, right)` giving the size of the outer margins in inches
- A vector of the form `c(x1, x2, y1, y2)` giving the outer margin region in normalised device coordinates (NDC)

```
##Plotting from Scratch {#plotfromscratch}
```

The high level plotting functions such as `plot`, `histogram`, `barplot` and so on, provide a good and quick way to produce graphs. Plotting from scratch, using the low-level plotting commands is generally not necessary, unless you want to create some new, customised plotting functions. Learning to plot “from scratch”, however is a very good way to learn

how graphics parameters work, which is often necessary to customise plots created with the high-level plotting functions.

We'll start with a very simple example of a scatterplot:

```
plot.new()
plot.window(xlim=c(0,10), ylim=c(0,10))
```

the `plot.new()` command creates a frame for plotting, and opens a graphics device if there is not one already opened. `plot.window` defines the limits for the x and y axes, points outside these limits will not appear in the plot. After these two commands we're ready to do the actual drawing

```
points(x=c(1,2,3,4,5,9), y=c(2,5,3,4,5,3))
axis(side=1)
axis(side=2)
```

`points` will draw points at the coordinates given in the `x` and `y` arguments. To complete this very minimal plot you need at least some axes. The `axis` function adds the axis, the `side` argument specifies where the axis should be drawn, 1 means at the “bottom”, 2 at the “left” side, and so on in a clockwise fashion.

## 8.12 Colours for Graphics

The command `colours` gives a list of built-in colours available for graphics in R. You can see some of these colours in Figure 8.21. There are 101 built-in shades of gray, from `gray0`, that is almost black, to `gray100` that is almost white, you can see some of them in Figure 8.22. A complete table of built-in R colours is given in Appendix D.

You can also specify colours in `rgb` values. By default R accepts values in the range 0-1, but you can change the range with the `max` option to set the range as 0-255. Please note that changing the range doesn't change the colours you can use, it just changes the values you use to specify them, so for example the following graphs will have the same colours:

```
vec = c(3,6)
barplot (vec, col= c(rgb(0.176, 0.262, 0.49),
          rgb(0.568, 0.254, 0.654)))
barplot (vec, col= c(rgb(45,67,125, max=255),
          rgb(145,65,167, max=255)))
```



Figure 8.21: Some built-in colours in R.



Figure 8.22: Different shades of gray.

the first uses the default range, and the second uses the range 0-255, but I simply derived the values for the first graph, dividing those for the second by 255. The function `col2rgb` can be used to get the rgb values of a built-in colour from its name. The rgb values are given in this case in the range 0-255. Here's an example:

```
col2rgb("lightslateblue")
```

```
##      [,1]
## red    132
## green 112
## blue   255
```

### 8.12.1 Colour Opacity

The `adjustcolor` function can be used to set the opacity of a color using the `alpha.f` argument:

```
mycol = adjustcolor("skyblue", alpha.f=0.5)
x = rnorm(1000)
y = rnorm(1000)
plot(x, y, pch=21, bg=mycol, cex=2)
```

the `adjustcolor` function accepts a vector of colors as an argument, so you can change the transparency of several colours at

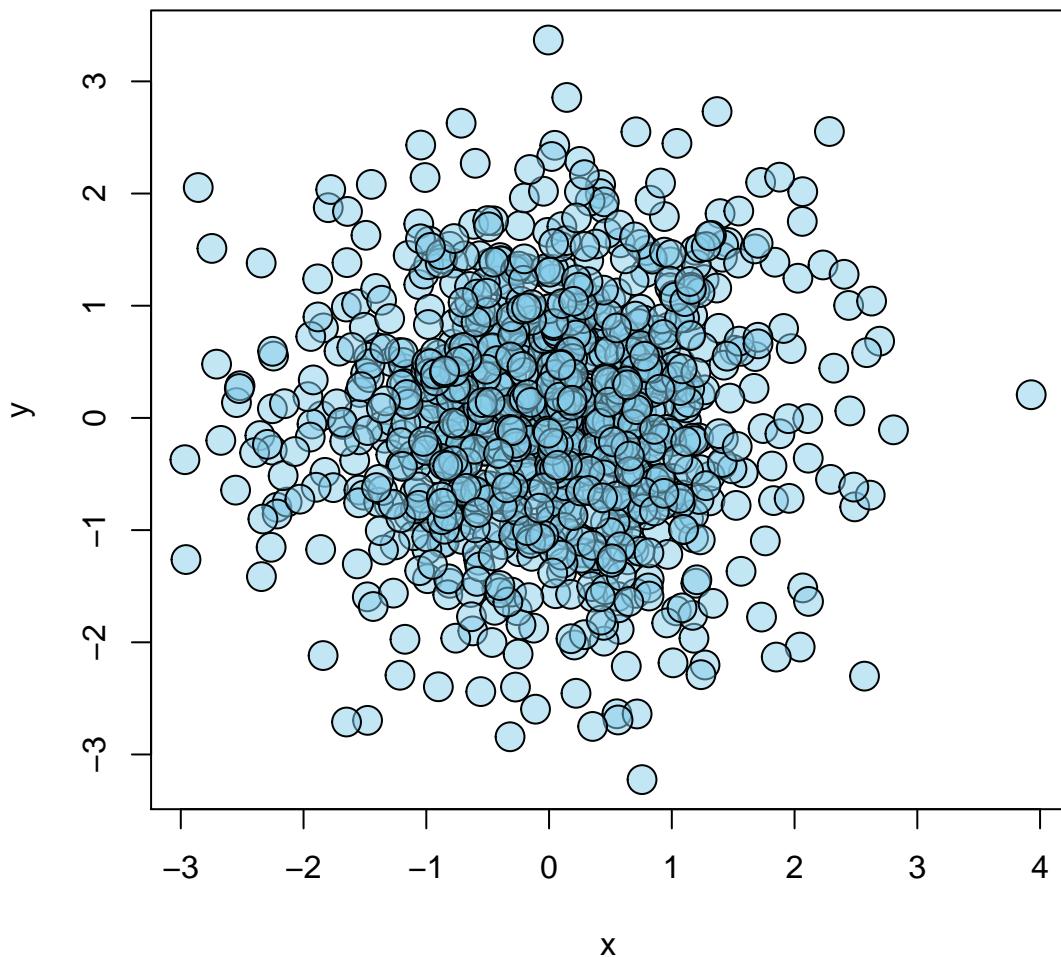


Figure 8.23: Colour opacity

## 8.13 Managing Graphic Devices

### 8.13.1 Opening Another Graphics Window

When you issue the command for a graph R opens a window to show it, if you afterwards issue another command for a graph, if the previous window is still open, R doesn't open another one, but rather replaces the old graph with the new one. If you wish to show the new graph in a separate window, you have to open the graphic device yourself, this is accomplished with the command `X11` under Unix and with the command `windows` under the Windows OS. The device window can also be closed from the command line with:

```
dev.off()
```

if you have many device windows open and you want to close them all at once use:

```
graphics.off()
```

For further functions to manage multiple device windows see `?dev.set`.

### 8.13.2 Exporting Graphics

With R it's also possible to export your graphics in different file formats, such as JPEG or postscript files. To do this, you need to open first the graphics device you want to use, then insert the command for the graphic, and finally turn off the graphic device. Here's an example of how to produce a graphic in JPEG format:

```
jpeg(file="plot.jpeg")
plot(x,y)
dev.off()
```

Other devices you can use, with their corresponding file format are pdf, postscript, png and bitmap.

## 8.14 Mathematical expressions and variables

It is possible to use mathematical symbols in plot labels and text. The base system for providing math symbols in plot annotations has been described by Murrell and Ihaka (2000), which is a recommended reading. An overview of the system with a comprehensive list of all the symbols can be obtained with `?plotmath`. I don't find the system particularly intuitive, and can't claim to fully understand its inner workings, but I'll nevertheless attempt to explain in rough terms how it works.

The basic idea is that instead of providing a string to `text`, `xlab` or other functions through which you want to plot some text, you provide an expression, in the sense of a mathematical expression. Two examples are given below:

```
plot.new(); plot.window(xlim=c(4, 6), ylim=c(0, 5))
text(5, 1, labels=expression(alpha/(x+2)))
text(5, 2.5, labels=expression(frac(alpha, x+2)))
box()
```

$$\frac{\alpha}{x+2}$$

$$\alpha/(x+2)$$

note how `alpha` is turned into the corresponding Greek letter. Often you'll want to combine strings with mathematical expressions in labels. This can be achieved using the `paste` function, as shown below:

```
plot.new(); plot.window(xlim=c(4, 6), ylim=c(0, 5))
text(5, 1, labels=expression(paste("Amplitude (", mu, "V)")))
box()
```

Amplitude ( $\mu$ V)

Strings and mathematical expressions can also be combined using the multiplication (\*) operator (e.g. `expression("Amplitude (" * mu * "V")")`), but this seems somewhat improper and runs into limitations. For example `expression(alpha == 3 * beta == 2)` results in an error, probably because it is not a valid mathematical expression, while `expression(paste(alpha == 3, beta == 2))` works without errors.

Spaces between symbols can be obtained by using one or more tilde (~) operators, as shown below:

```
plot.new(); plot.window(xlim=c(4, 6), ylim=c(0, 5))
text(5, 1, labels=expression(paste("No spaces: ", alpha * beta)))
text(5, 2.5, labels=expression(paste("Spaces: ", alpha ~ beta)))
box()
```

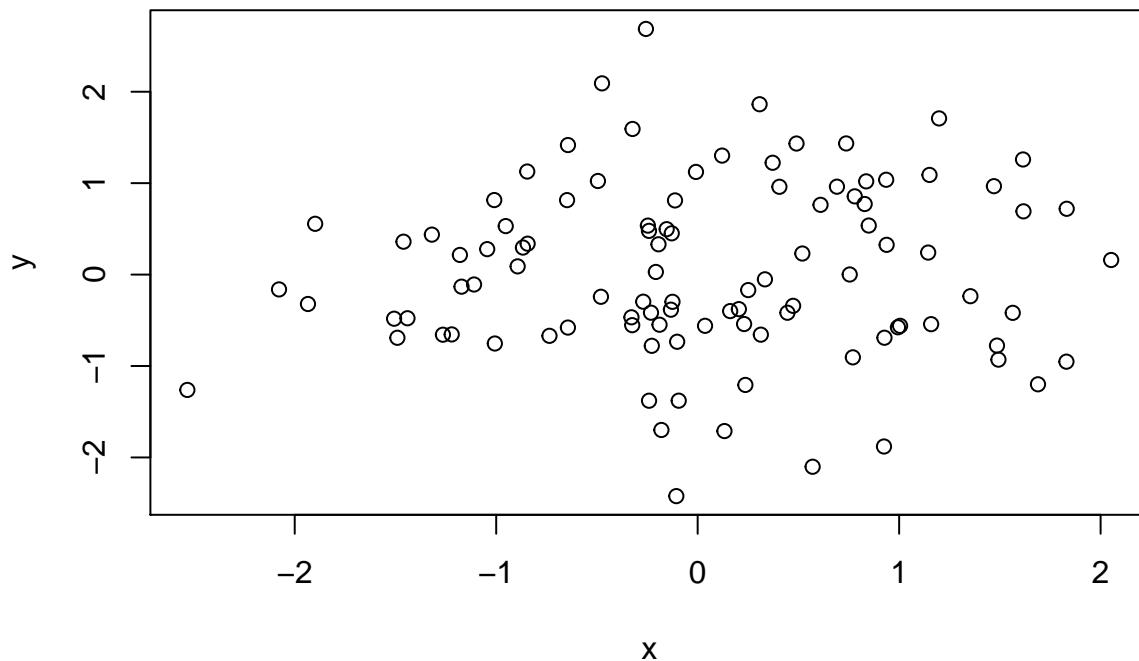
Spaces:  $\alpha \beta$

No spaces:  $\alpha\beta$

Sometimes you may want to print the value of a variable inside the expression of a plot label. In this case you can use the `substitute` function:

```
x = rnorm(100); y=rnorm(100)
corrOut = cor.test(x,y)
corrEst = corrOut$estimate
corrPVal = corrOut$p.value
plot(x,y)
title(main=substitute(rho == v1, list(v1=round(corrEst,2))))
```

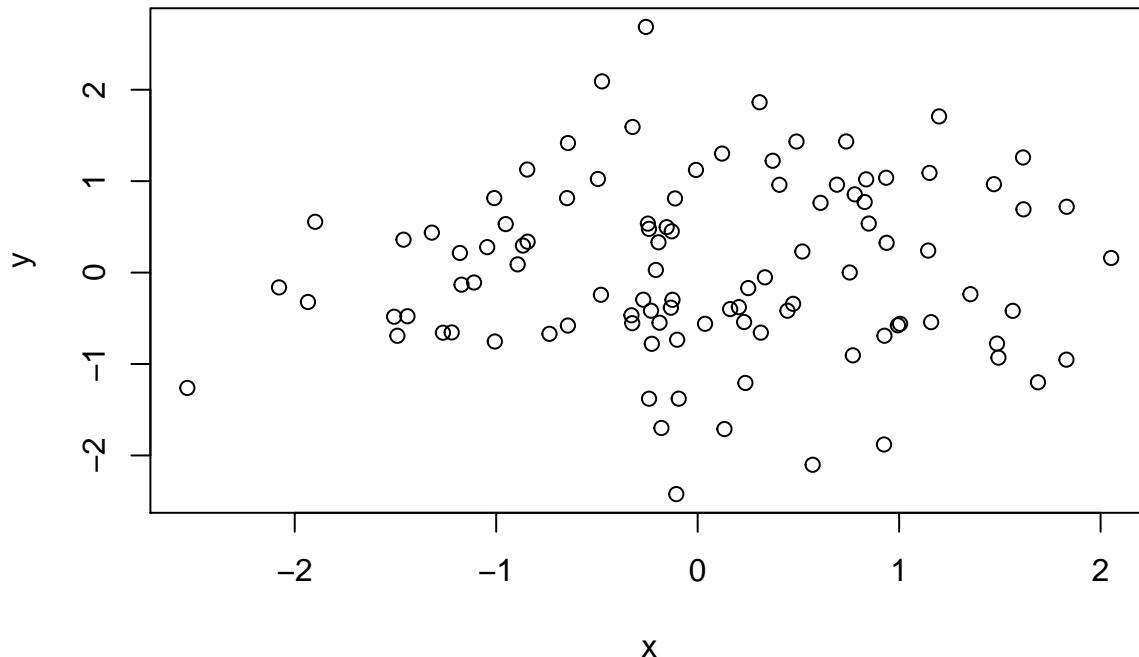
$$\rho = 0.06$$



the second argument to the function is a list of all the variable values that need to be substituted. In the example below two values are substituted:

```
plot(x,y)
title(main=substitute(paste(rho == v1, "; ", italic(p) == v2),
list(v1=round(corrEst,2), v2=round(corrPVal, 2))))
```

$$\rho = 0.06; p = 0.56$$



A few more example of mathematical expressions in labels are given below:

```

uVText = expression(paste("Amplitude (", mu, "V)"))
dF0Text = expression(paste( Delta, 'F0 (%)'))
dpText = expression(paste(italic("d'")))
subText1 = expression(paste(sigma, scriptscriptstyle(c), " (Cents)"))
subText2 = expression(paste(delta, scriptscriptstyle(k) %+-% 162.5,
                           ' Cents', sep=''))
sqText = expression(paste('F0 Acceleration (Hz/', s^2, ')'))
piText = expression(paste('Start Phase 1.5', pi, ))
betaText = expression(beta[0])
log10Text = expression(log[10](nu))
uVsqText = expression(paste('Level ', italic('re'), ' 1 ',
                            mu, V^{2}, ' (dB)'))
bdText = expression(paste( bold("Enhancement ("),
                           italic("d'"), bold("units"))))
zScoreText = expression(paste(italic(z), " Score"))
densText = expression(paste("Density (", kg/m^3, ")"))
beta2Text = expression(mu[beta[0]])
noiseText = expression(paste("Noise [", log[10], "(Energy)]"))
PTAText = expression(paste("PTA"[0.5-2], " (dB)"))

```

```
RSqText = expression("R"A"2")
atopText = expression(atop("PTA"[1-2], "(dB SPL)"))
latencyText = expression(paste("Latency ", italic(z),
                               " Score")))
par(mfrow=c(2,2))

plot.new(); plot.window(xlim=c(0, 10), ylim=c(0, 10))
text(5, 1.00, labels=uVText)
text(5, 2.25, dF0Text)
text(5, 3.50, dpText)
text(5, 4.75, subText1)
text(5, 6.00, subText2)
text(5, 7.25, sqText)
text(5, 8.5, piText)
text(5, 9.75, betaText)
box()

plot.new(); plot.window(xlim=c(0, 10), ylim=c(0, 10))
text(5, 1.00, labels=log10Text)
text(5, 2.25, uVsqText)
text(5, 3.50, bdText)
text(5, 4.75, zScoreText)
text(5, 6.00, densText)
text(5, 7.25, beta2Text)
text(5, 8.5, noiseText)
text(5, 9.75, PTAText)
box()

plot.new(); plot.window(xlim=c(0, 10), ylim=c(0, 10))
text(5, 1.00, labels=latencyText)
text(5, 2.25, RSqText)
text(5, 3.50, ""))
text(5, 4.75, ""))
text(5, 6.00, ""))
text(5, 7.25, ""))
text(5, 8.5, ""))
text(5, 9.75, ""))
box()
title(xlab=atopText)
```

$F_0^{b_0}$   
Start Phase  $1.5\pi$   
 $\delta_k \pm 162.5$  Cents  
 $\sigma_c$  (Cents)  
 $\Delta F_0^d$  (%)  
Amplitude ( $\mu V$ )

$PTA_{0.5-2}$  (dB)  
Noise [ $\log_{10}(\text{Energy})$ ]  
 $\rho_{lb}$   
Density ( $\text{kg}/\text{m}^3$ )  
**Enhancement** ( $d'$  units)  
 $Z$  SCORE  
Level re  $1 \mu V$  (dB)  
 $\log_{10}(V)$

Latency  $R^2$   
(z Score)

$PTA_{1-2}$   
(dB SPL)

# Chapter 9

## Fonts for graphics

In Section 8.8.4 we mentioned that it is possible to specify a system font (such as Palatino, or Arial) for the R base graphics via the `par(family=...)` setting, but this may or may not work depending on the specific graphics device (and of course also on whether that font is installed in your system or not).

I'll focus on the issue of generating pdfs with custom fonts because I mostly use pdf for saving R graphics. The `pdf` device *does not* automatically embed the fonts in the file, and works only with a limited number of fonts (see `?pdfFonts` for details). An easy way to get around this issues is to use the `cairo_pdf` device instead of the `pdf` device: the `cairo_pdf` device can access all the true type fonts (TTF) and open type fonts (OTF) in your system and also embeds them in the pdf. The device can be used with both base graphics:

```
cairo_pdf("base_graphics_ubuntu_font.pdf", family="Ubuntu")
plot(1:10)
dev.off()
```

or with `ggplot2` (by setting the `device` argument in `ggsave` to `cairo_pdf`):

```
library(ggplot2)
n=100
dat=data.frame(x=rnorm(n), y=rnorm(n))
p = ggplot(dat, aes(x=x, y=y)) + geom_point()
p = p + xlab("X-Label") + ylab("Y-Label")
p = p + theme(text=element_text(size=12, family="Ubuntu"))
ggsave("ggplot2_cairo_pdf.pdf", p, width=3.4, height=3.4,
       device=cairo_pdf)
```

An alternative solution for using system fonts in pdfs is by using the `extrafont` package <https://cran.r-project.org/web/packages/extrafont/README.html>. Another alternative

is the `showtext` package <https://cran.rstudio.com/web/packages/showtext/index.html>. Compared to `extrafont` the `showtext` package has the advantage of being able to use open type fonts; however `showtext` has the disadvantage of not rendering the fonts as “drawings” (you can’t copy and paste text). Overall, my favorite solution is to use `cairo_pdf` because it handles both TTF and OTF fonts.

# Chapter 10

## ggplot2

The book “*ggplot2. Elegant graphics for data analysis*” (Wickham, 2009) is the best reference for learning ggplot2

Other useful resources include:

- AVML 2012: ggplot2 <http://www.ling.upenn.edu/~joseff/avml2012/> by Josef Fruehwald. This is one of the best introductions to ggplot2, highly recommended! There is a more recent version of this tutorial also here: [http://jofrhwld.github.io/teaching/courses/2017\\_lvc/practicals/7\\_practical\\_r.html#inheritance](http://jofrhwld.github.io/teaching/courses/2017_lvc/practicals/7_practical_r.html#inheritance)

All the examples in this chapter assume that ggplot2 has been installed and is loaded in your R session. If not, you can install it with:

```
install.packages("ggplot2")
```

and load it with:

```
library(ggplot2)
```

### 10.0.1 Log axis with pretty tickmarks

```
x = c("cnd1", "cnd2")
y = c(0.4, 80)

dat = data.frame(x=x, y=y)
```

```
p = ggplot(dat, aes(x=x, y=y)) + geom_point()
p = p + scale_y_continuous(trans="log10")
p = p + annotation_logticks(sides="l")
p = p + theme_bw(base_size=12)
p
```

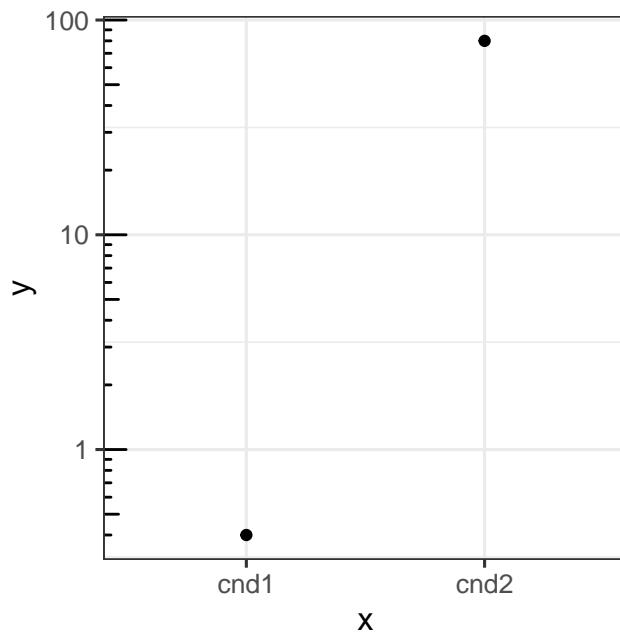


Figure 10.1: log axis with pretty tickmarks

# Chapter 11

## Plotly

The “[plotly for R](#)” book (Sievert, 2017) is the best introduction for learning plotly.

```
library(plotly)
x = rnorm(10); y=rnorm(10)
plot_ly(x=x, y=y, type="scatter", mode="markers")
```

```
## TypeError: Attempting to change the setter of an unconfigurable property.
## TypeError: Attempting to change the setter of an unconfigurable property.
```

```
plot_ly(x=x, y=y, type="scatter", mode="markers",
        marker=list(color="black" , size=15 , opacity=0.8))
```

```
## TypeError: Attempting to change the setter of an unconfigurable property.
## TypeError: Attempting to change the setter of an unconfigurable property.
```

Figure 11.1: Plotly example

## 11.1 Using plotly with knitr

Plotly figures are rendered directly in the html output with knitr:

```
```{r chunk-label, fig.cap = 'A figure caption.'}
plot_ly(economics, x = ~date, y = ~unemploy / pop)
```
```

please note that if the plot is assigned to a variable you need to call that variable in the code chunk for the plot to be rendered:

```
```{r chunk-label, fig.cap = 'A figure caption.'}
p = plot_ly(economics, x = ~date, y = ~unemploy / pop)
p #call the variable storing the plot to render it
```
```

Plotly figures can also appear in pdf files generate by knitr if the webshot package is installed. Besides this package, you will also need to have PhantomJS (<http://phantomjs.org/>) installed on your system. You can install both webshot and PhantomJS from within R with the following commands:

```
install.packages("webshot")
webshot::install_phantomjs()
```



# Chapter 12

## Lattice Graphics

The `lattice` package in R provides an alternative to the base graphics system, it is an implementation of the ideas developed and implemented by Rick Becker and Bill Cleveland in the Trellis graphics system for the S language. Trellis displays were developed as a framework to make it easy the display of the relationship between a dependent variable and multiple factors.

The best introduction to `lattice` graphics is the book by Sarkar (Sarkar, 2008), the author of `lattice`:

- Lattice: Multivariate Data Visualization with R (Sarkar, 2008)

the `lattice` package documentation is available here:

- Lattice Reference Manual <https://cran.r-project.org/web/packages/lattice/lattice.pdf>

the following articles also contain useful info:

- Some notes on lattice (Sarkar, 2003) <http://www.ci.tuwien.ac.at/Conferences/DSC-2003/Proceedings/Sarkar.pdf>
- R Lattice Graphics (Murrell, 2001) <http://www.ci.tuwien.ac.at/Conferences/DSC-2001/Proceedings/Murrell.pdf>
- Lattice, an implementation of Trellis graphics in R (Sarkar, 2002) [http://cran.r-project.org/doc/Rnews/Rnews\\_2002-2.pdf](http://cran.r-project.org/doc/Rnews/Rnews_2002-2.pdf)

Because `lattice` is mostly compatible with the Trellis graphics system in S-Plus, the following documents written for Trellis also provide a good introduction to `lattice` and to the concept of trellis displays:

- S-PLUS Trellis Graphics User's Manual (Becker & Cleveland, 2002)
- A Tour of Trellis Graphics (Becker, Cleveland, Shyu, & Kaluzny, 1996)
- The Visual Design and Control of Trellis Display (Becker, Cleveland, & Shyu, 1996)
- Trellis Display: Modelling Data from Designed Experiments (Cleveland & Fuentes, 1997)

## 12.1 Overview of Lattice Graphics

Table 12.1: Lattice graphics functions.

| Function  |
|-----------|
| xyplot    |
| barchart  |
| dotplot   |
| stripplot |
| bwplot    |

```
##Introduction to model formulae and multi-panel conditioning
```

We will use the `rats_trellis.txt` dataset to illustrate how conditioning based on one or more factors work in lattice. The dataset contains data from a fictitious experiment in which a researcher is investigating the effects of alcohol and drug consumption on social interactions in rats. The researcher studies two species of rats (Kalamani vs Yuppy), each rat has been observed in four experimental conditions, given by the combination of two factors: administration of drug (Drug vs No-Drug) and administration of alcohol (Al vs No-Al). The dependent variable is the number of social interactions observed in each of the four conditions. We'll read in the data first:

```
dat = read.table("datasets/rats_trellis.txt", header=TRUE)
dat$subj = as.factor(dat$subj)
head(dat)
```

```
##   subj socialint alcohol    drug species
## 1     1        7      Al Drug   Yuppy
## 2     1        6    No-Al Drug   Yuppy
## 3     1        6      Al No-Drug Yuppy
## 4     1        4    No-Al No-Drug Yuppy
## 5     2        5      Al Drug   Yuppy
## 6     2        4    No-Al Drug   Yuppy
```

we'll start visualising the data along one dimension, the species. This is a single dimension, that can be easily handled by the base graphics system, but can be equally well displayed with lattice. Since the high level lattice plotting functions require the data to be entered as a dataframe, we'll use the `aggregate` function to get a dataframe with the mean values of `socialint`, the dependent variable, on the bases of the species:

```

bySpec = aggregate(dats$socialint,
                   by=list(species=dats$species), FUN=mean)
names(bySpec)[which(names(bySpec)=="x")] = "socialint"
bySpec

##      species socialint
## 1 Kalamani    5.3125
## 2 Yuppy     5.6875

```

lattice uses a model formula syntax, you give it a dataframe, and specify how you want a variable to be displayed along the dimensions of one or more factors. In our case, we want `socialint ~ species` (you could read the `~` “as explained by species”), the barchart can be produced with the code below, and is displayed in Figure 12.1

```

library(lattice)
##trellis.device() #optional
pl1 = barchart(socialint ~ species, data=bySpec)
print(pl1)

```

Now suppose we want to visualise the relationship between `socialint` and `species` on the bases of alcohol administration. We could achieve also this with the barplot in the base graphics system. In lattice there are two ways of doing it, one is by the use of a “grouping” factor, this yields a display similar to the barplot function. The second way is by multi-panel factor conditioning. The advantage of multi-panel conditioning, as we will see soon, is that it can be extended to an unlimited number of factors. Let’s start with the first solution, in which we use a grouping factor. First we create a suitable dataframe:

```

bySpecAl = aggregate(dats$socialint,
                     by=list(species=dats$species,
                             alcohol=dats$alcohol), FUN=mean)
names(bySpecAl)[which(names(bySpecAl)=="x")] = "socialint"

```

then we produce the barchart which you can see in Figure 12.2

```

pl2 = barchart(socialint ~ species, groups=alcohol,
                data=bySpecAl, auto.key=TRUE)
print(pl2)

```

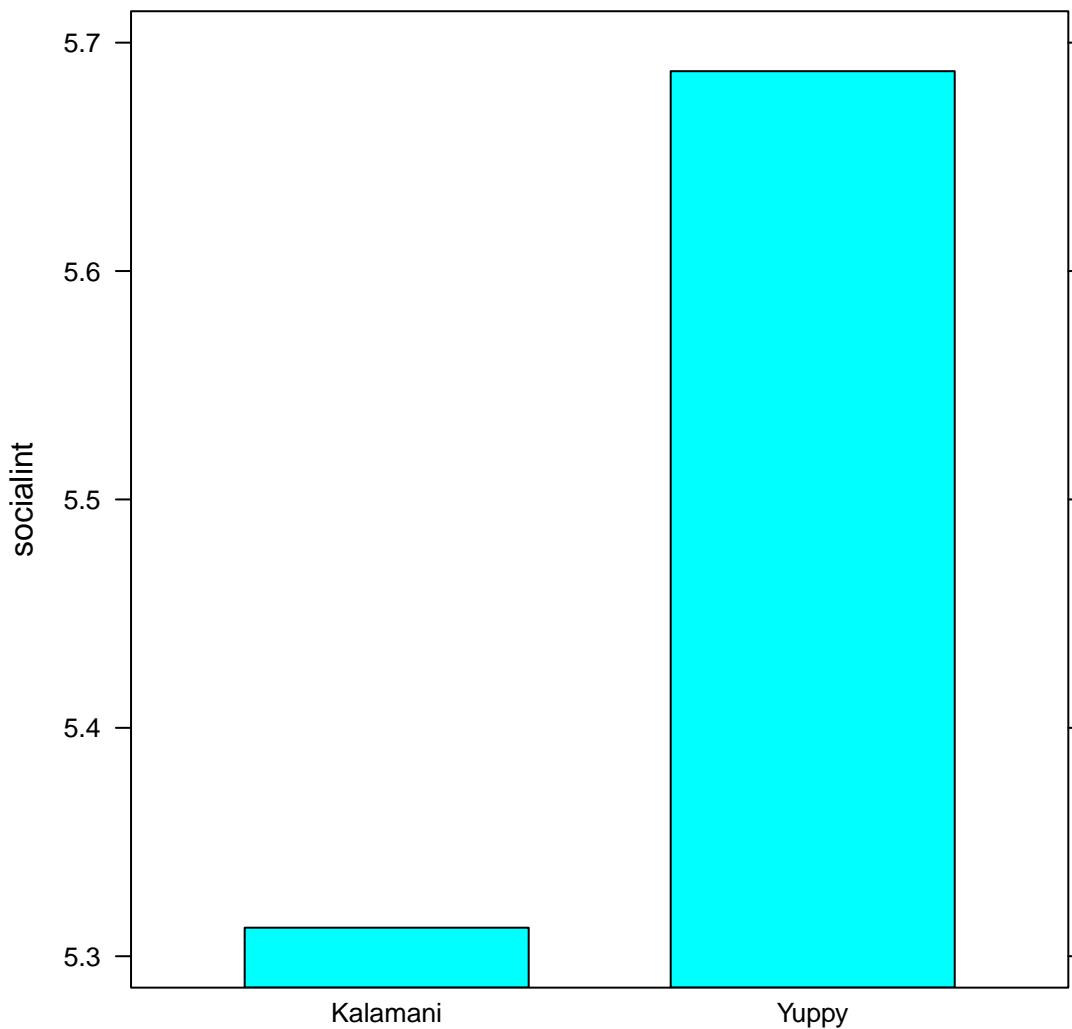


Figure 12.1: Social interactions by species

the grouping factor is given by the `groups` argument, notice also that we have set `auto.key` to `TRUE` in order to add an automatic legend.

the second way of doing the graph is by multi-panel conditioning, we achieve this by putting `alcohol` as a conditioning factor with the `|` syntax.

```
pl3 = barchart(socialint ~ species | alcohol, data=bySpecAl)
print(pl3)
```

the resulting graph is displayed in Figure 12.3. We could have swapped `species` for `alcohol` as the conditioning factor, which way gives the more effective display depends from case to case, and it's up to the user to decide. Finally we'll consider the case in which all

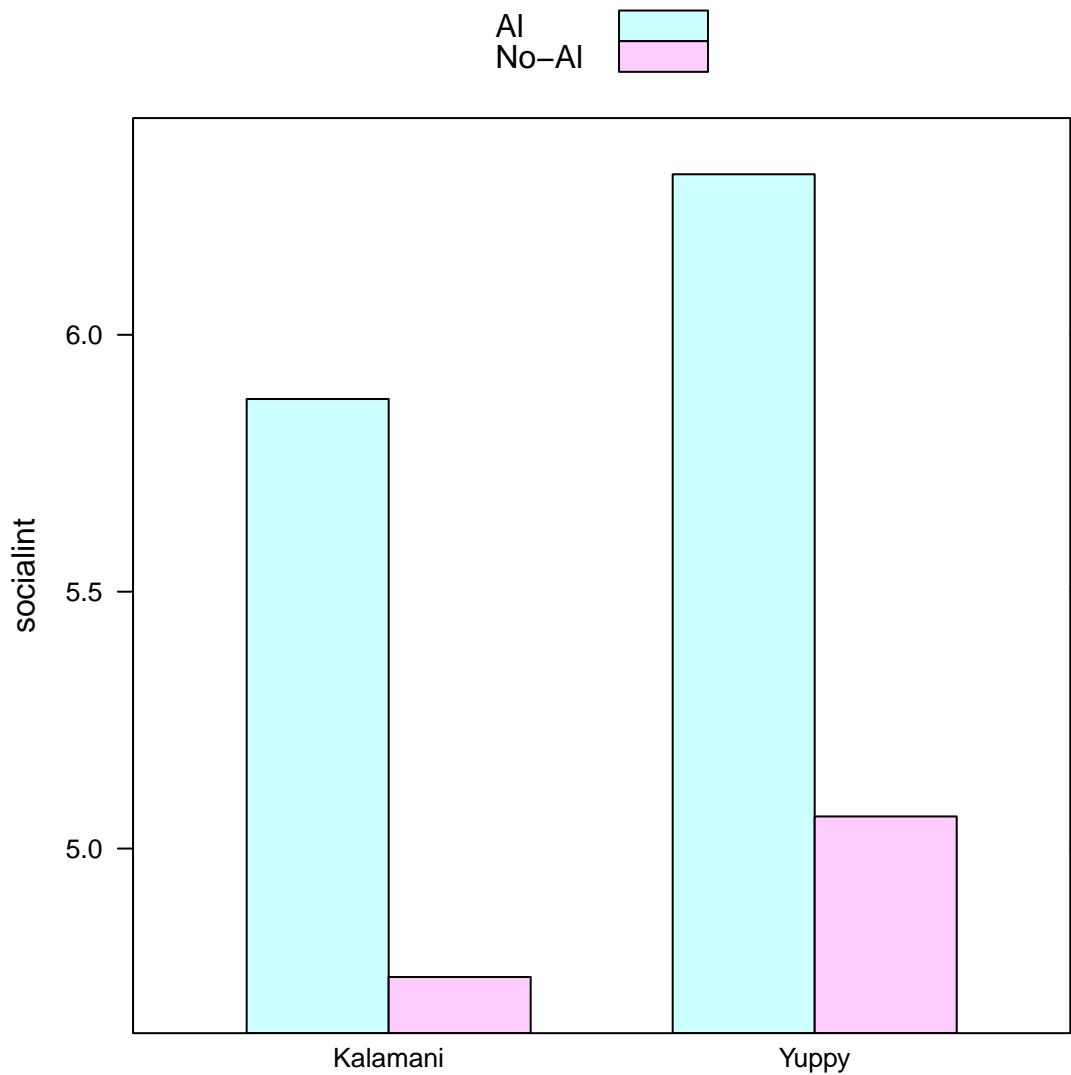


Figure 12.2: Social interactions by species and alcohol administration with grouping factor

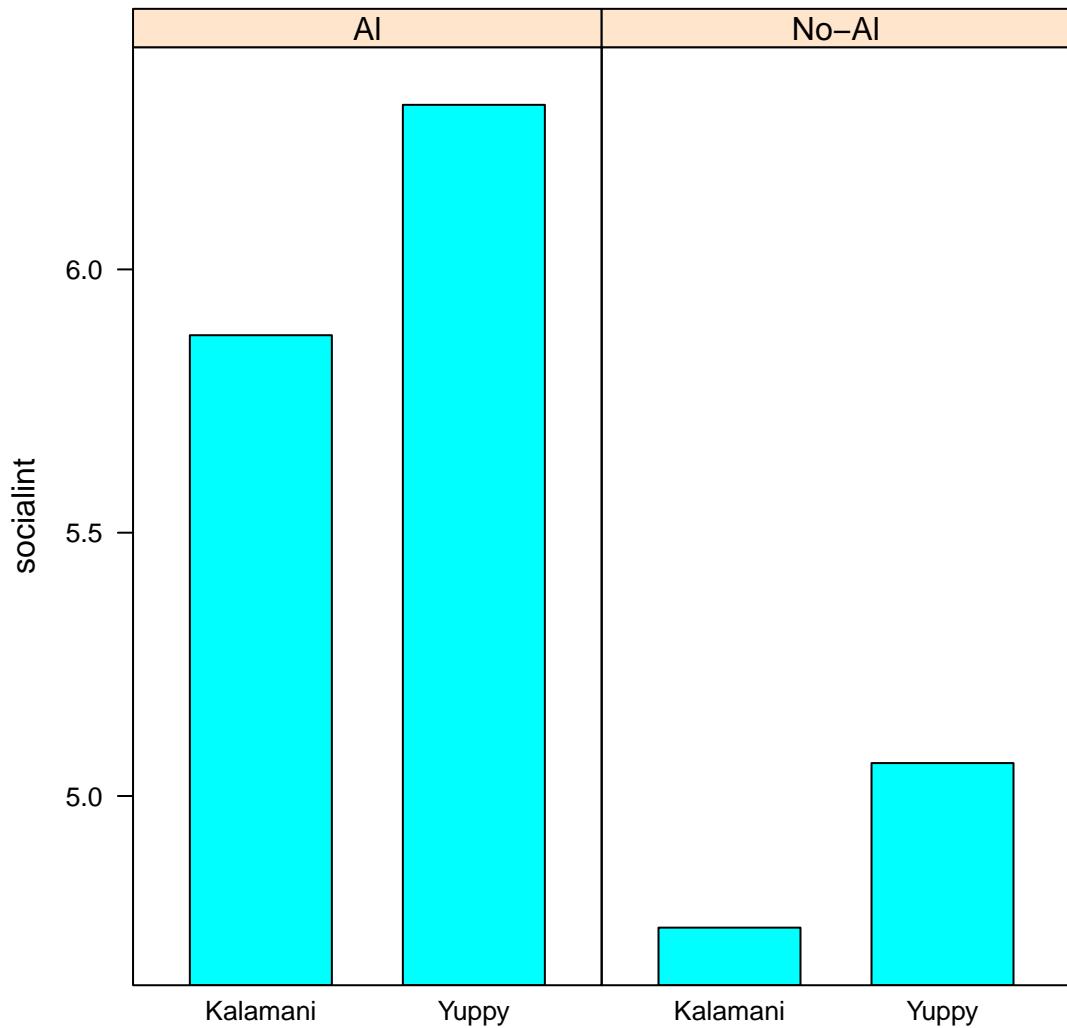


Figure 12.3: Social Interactions by species and alcohol administration with multi-panel conditioning

factors are included in the display, this cannot be easily achieved with traditional graphics, but it is easily done in lattice, we just add drug to the conditioning factors (Figure 12.4)

```
bySpecAlDrug = aggregate(dats$socialint,
                         by=list(species=dats$species,
                                 alcohol=dats$alcohol, drug=dats$drug),
                         FUN=mean)
names(bySpecAlDrug)[which(names(bySpecAlDrug)=="x")] = "socialint"
pl4 = barchart(socialint ~ species | alcohol * drug,
                data=bySpecAlDrug)
print(pl4)
```

we could have used a grouping variable also in this case rather than using two conditioning factors (Figure 12.5)

```
pl5 = barchart(socialint ~ species | alcohol,
                groups=drug, data=bySpecAlDrug,
                auto.key=TRUE)
print(pl5)
```

again what is the best display is up to the user to decide and depends from case to case.

## 12.2 barchart

We will look at an example of a barchart display of a dependent measure conditional on three factors. The dataset `line_matching.txt` contains data on an imaginary experiment in which a psychophysicist wants to measure the accuracy of matching the length of a segment for three groups of people (Gr. $\sim$ 1, Gr. $\sim$ 2, Gr. $\sim$ 3) for segments of four different lengths (L1, L2, L3, L4). The third factor the psychophysicist is interested in is whether matching accuracy changes depending on the colour (blue vs red) of the segment to be matched, he measures this as a within subjects factor. The matching accuracy is measured as the error, or displacement (positive or negative) from the actual segment length. The dataset contains the mean values for the three groups. Below is the code for producing the barchart, the resulting plot can be seen in Figure @ref(fig:line\_matching):

```
dat = read.table("datasets/line_matching.txt", header=TRUE)
#trellis.device()
oldpar = trellis.par.get("superpose.polygon")
```

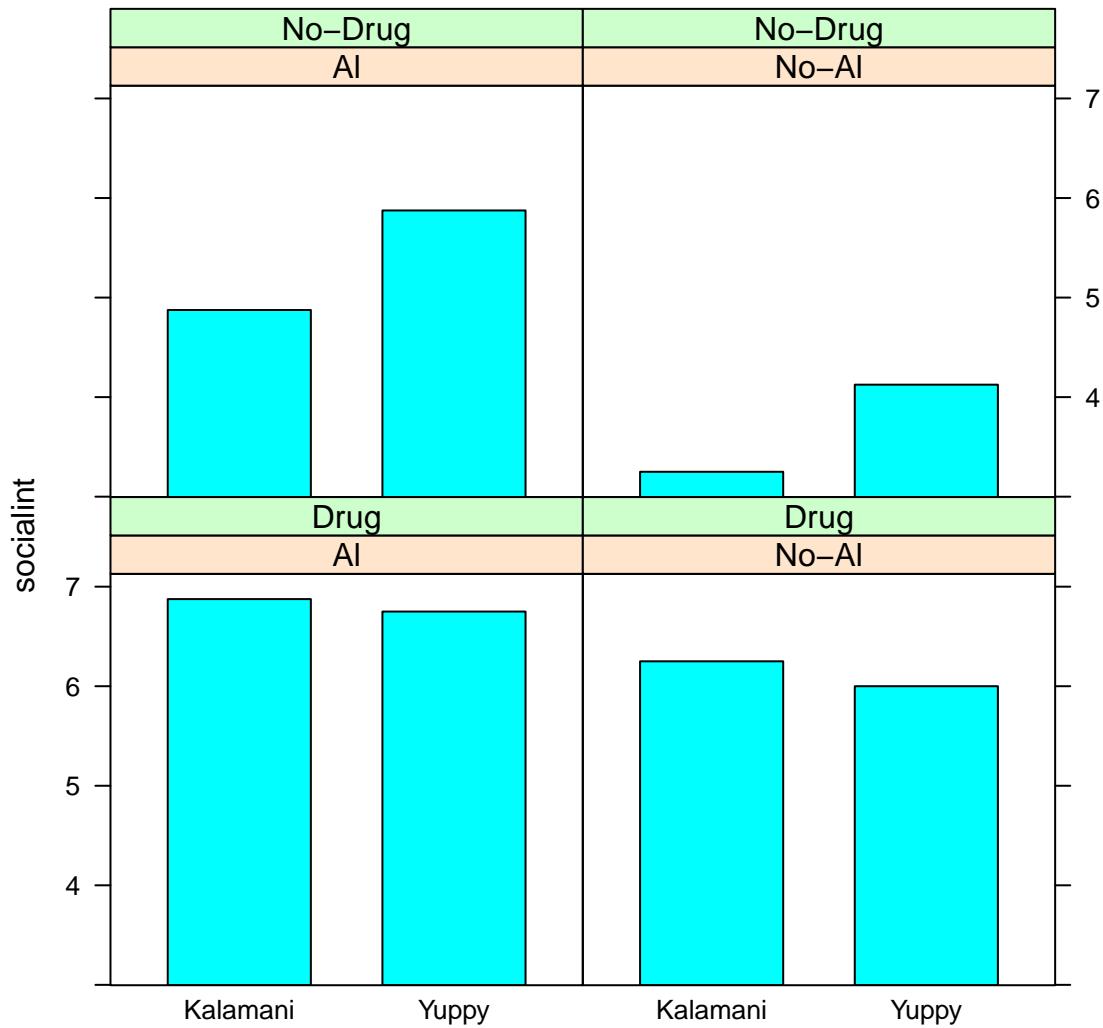


Figure 12.4: Social interactions by species, alcohol administration and drug with multi-panel conditioning

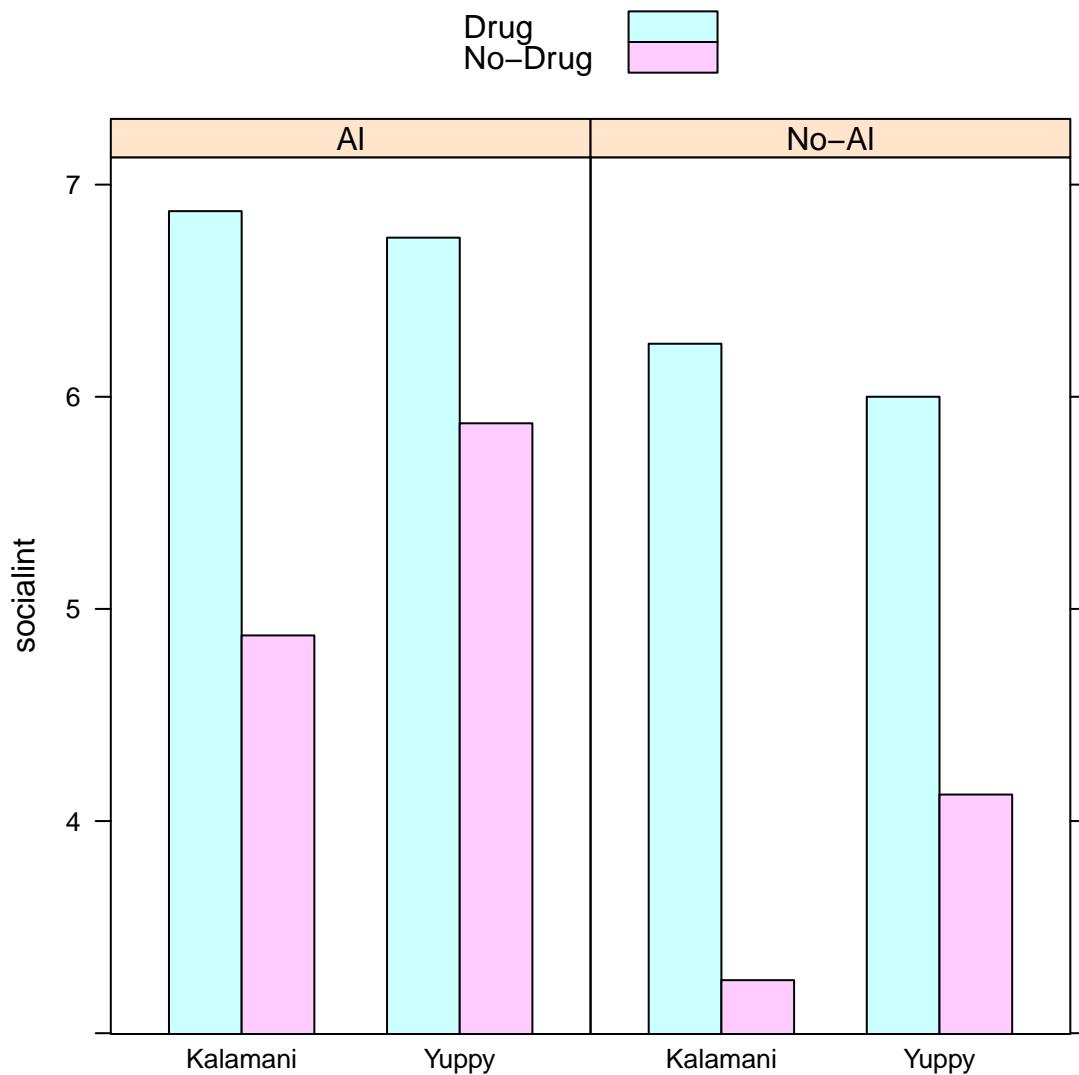


Figure 12.5: Social interactions by species, alcohol administration and drug with grouping factor

```
trellis.par.set(superpose.polygon =
list(col = c("darkslateblue", "indianred")))
myGraph = barchart(error ~ length | group, groups=color,
                     data=dats, origin=0, ylab="Error (cm)",
                     xlab="Segment Length",
                     auto.key=TRUE, as.table=TRUE)
print(myGraph)
```

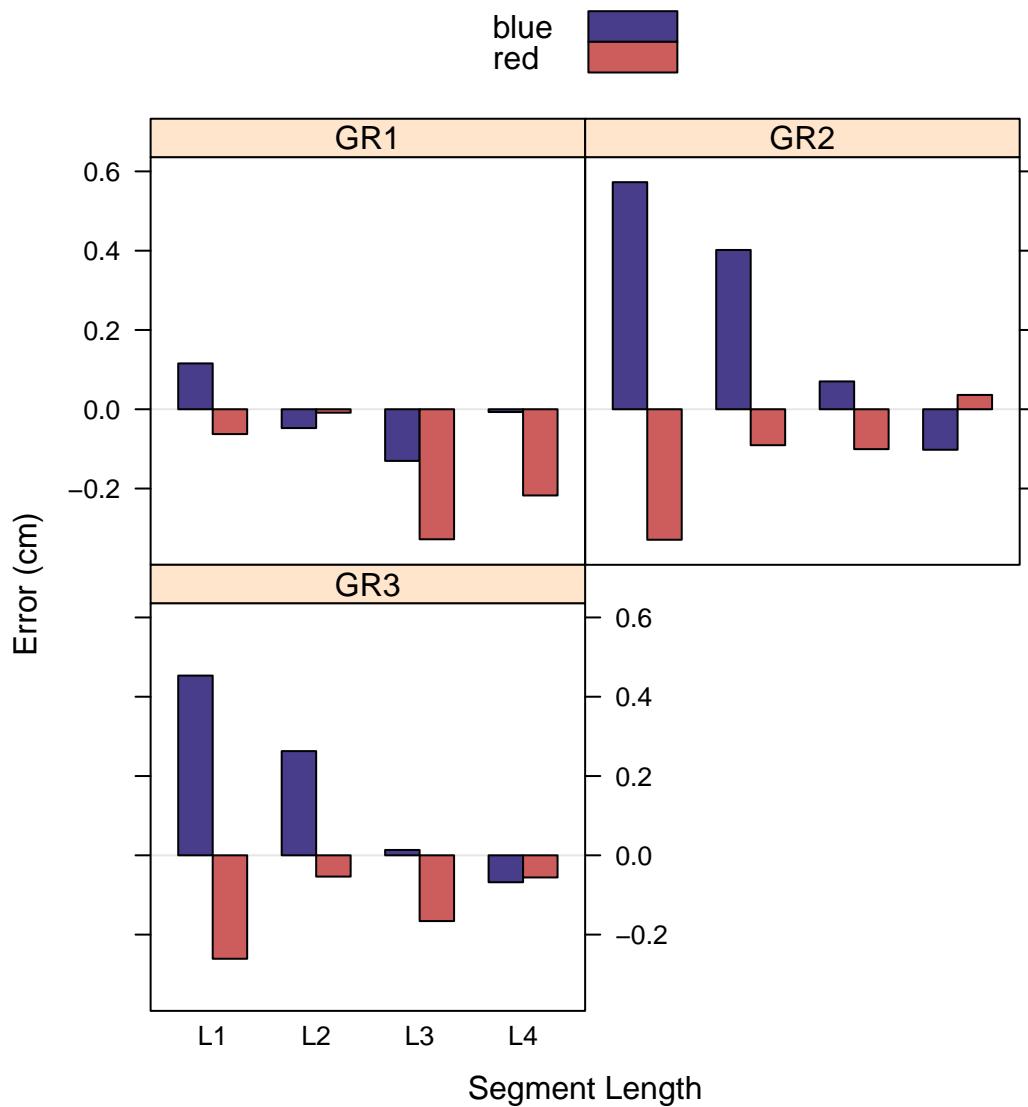


Figure 12.6: Line matching barchart

```
trellis.par.set(superpose.polygon = oldpar)
```

We're showing the bars for the two levels of the "colour" factor side by side in the same panel, this is done by using the factor in the groups argument. A different display could have been achieved by putting the "colour" factor as an additional conditioning variable:

```
barchart(error ~ length | group * color,
  data=datas, origin=0, ylab="Error (cm)", xlab="Segment Length",
  auto.key=TRUE, as.table=TRUE)
```

in this case the bars for each level of the factor would have been drawn in different panels (the number of panels would have doubled).

The fill colour for the bars can be modified changing the colour option for superpose.polygon.

The great thing about trellis graphics is that they allow you to display the relationship between a dependent variable and multiple factors seamlessly. Suppose that, continuing the above example, the psychophysician has tested the line matching accuracy on the three groups both before and after a period of visuo-motor training. The dataset containing the data with this new factor is in the file `line_matching_training.txt`. We just need to add the new factor `session` (pre-training vs post-training) to the conditioning variables to obtain the new plot. The modified call to the `barchart` function is shown below and the resulting graph can be seen in Figure 12.7.

```
datas = read.table("datasets/line_matching_training.txt", header=TRUE)
myGraph = barchart(error ~ length | group * session, groups=color,
  data=datas, origin=0, ylab="Error (cm)",
  xlab="Segment Length",
  auto.key=TRUE, as.table=TRUE)
print(myGraph)
```

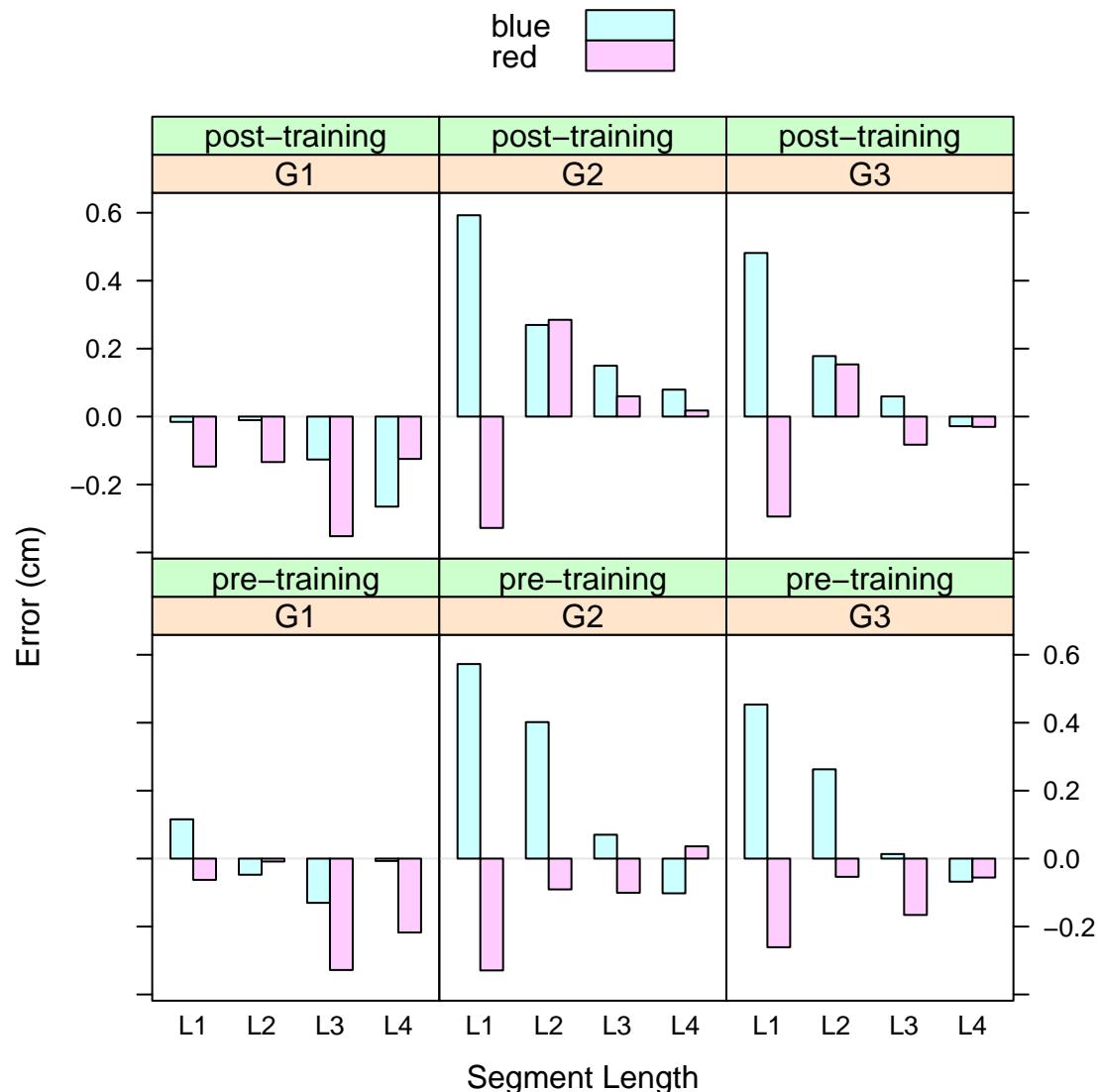


Figure 12.7: Line matching training barchart

## 12.3 dotplot

## 12.4 histogram

```
histogram(dats$adj)
histogram(~dats$adj | dats$congr)
```

## 12.5 Interaction Plots

Example of interaction plot with 3 factors:

```
print(bwplot(dats$lat~dats$congr | dats$acc, groups=dats$isi,
  panel='panel.superpose', panel.groups='panel.linejoin',
  auto.key=list(points=FALSE, lines=TRUE, space='top'),
  scales=list(cex=.8), ylim=c(280,400),
  ylab='Medie delle latenze in ms', xlab='SOA'))
```

## 12.6 Customising Lattice Graphics

### 12.6.1 Textual Elements

#### 12.6.1.1 Strip Labels

The labels of the panels strips are the names of the levels of the conditioning factor variable. To change their labels you can pass the `factor.levels` argument to the `strip.custom` function:

```
x = rnorm(20)
y = rnorm(20)
treat = factor(rep(c("A", "B"), each=10))
xyplot(y~x | treat, strip=strip.custom(factor.levels=c("Group A", "Group B")))
```

Alternatively, you change the names for the factor levels:

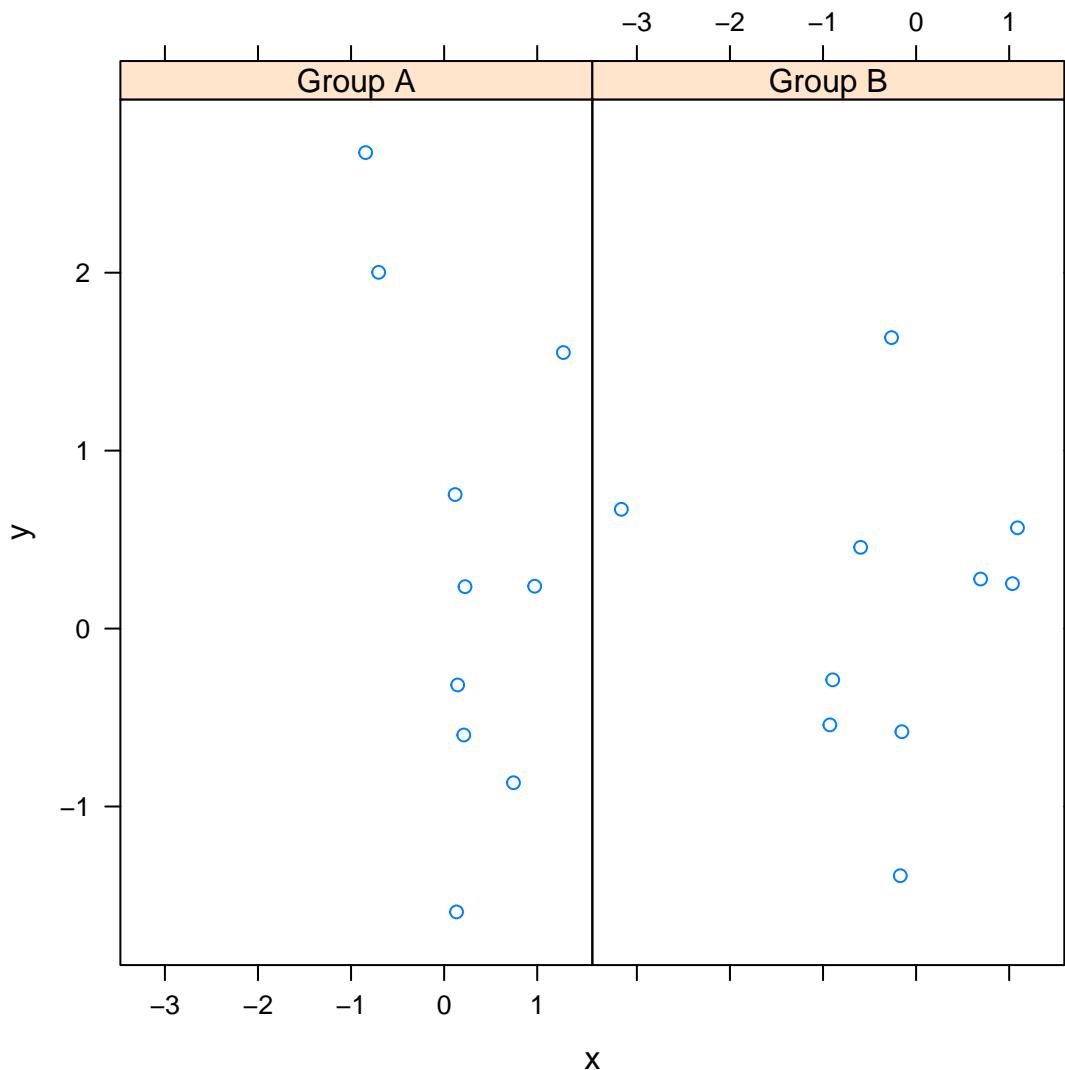


Figure 12.8: Custom strip labels

```
levels(treat) = c("Group A", "Group B")
```

if you have more than one conditioning factor you can customize the strip labels for each by passing a custom strip function. `which.given` specifies the conditioning variable that the strip corresponds to:

```
cnnd = factor(rep(c("I", "II"), 10))

customstrip = function(which.given, ..., factor.levels){
  levs = if (which.given==1){
    c("Group A", "Group B")
  } else if (which.given==2){
    c("Cnd. I", "Cnd. II")
  }
  strip.default(which.given, ..., factor.levels = levs)
}
xyplot(y~x | treat + cnnd, strip=customstrip, as.table=TRUE)
```

## 12.6.2 Log axis with pretty tickmarks

The procedure to get a log axis with pretty tickmarks in lattice is a bit involved. We'll only cover the log base 10 case here. The first step is to define a function that returns the tick locations:

```
log10Ticks = function(lim, onlyMajor=FALSE){
  minPow = floor(log10(lim[1]))
  maxPow = ceiling(log10(lim[2]))
  powSeq = seq(minPow, maxPow)
  majTicks = 10powSeq
  minTicks = numeric()
  for (i in 1:length(majTicks)){
    bb = (1:10)/10;
    minTicks = c(minTicks, (bb*10powSeq[i]))
  }
  if (onlyMajor==TRUE){
    axSeq = majTicks
  } else {
```

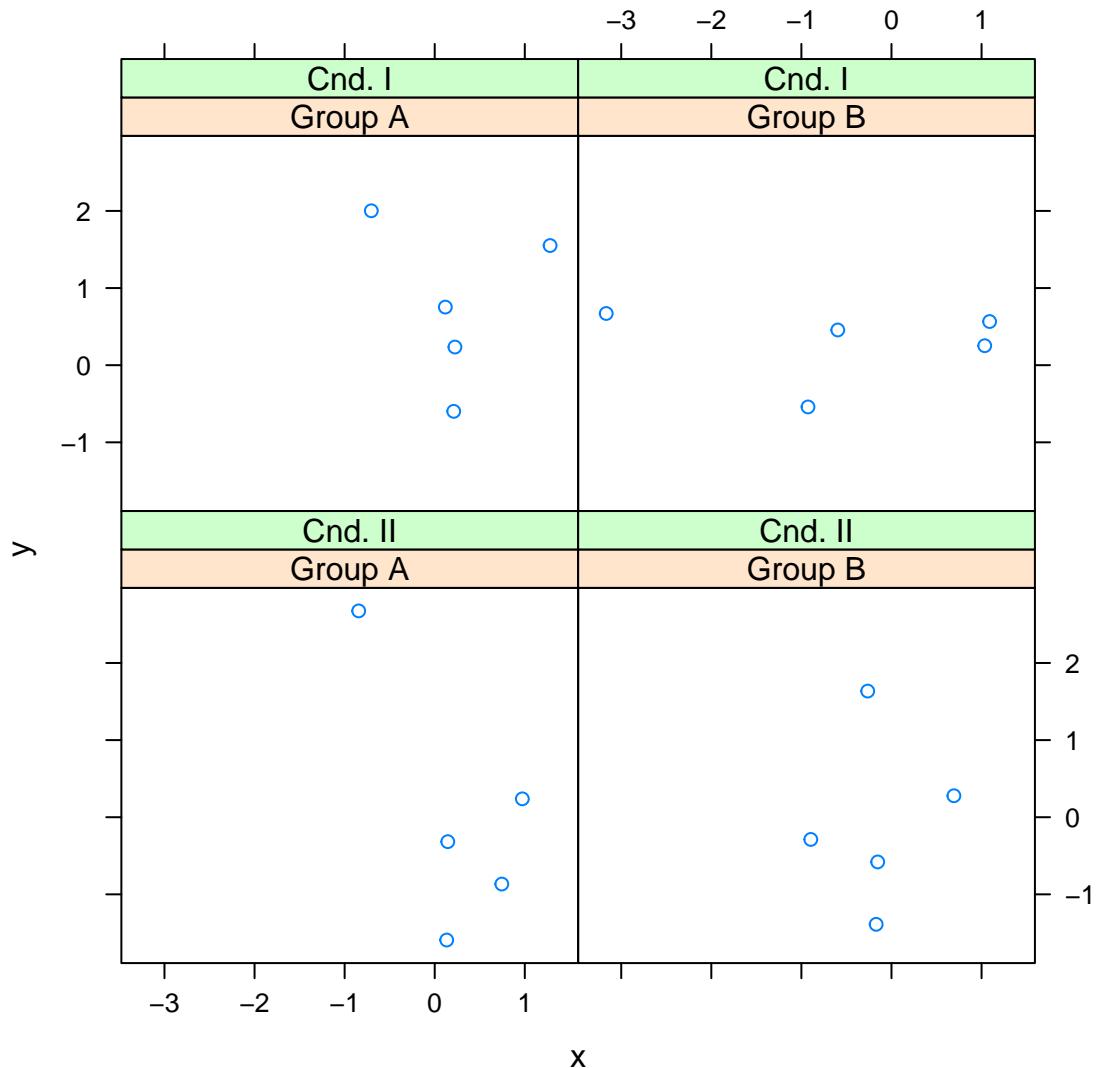


Figure 12.9: Custom strip labels with two conditioning factors

```

        axSeq = minTicks
    }
    axSeq = axSeq[lim[1] <= axSeq & axSeq <= lim[2]]
    return(axSeq)
}

```

by default the function returns both the major (e.g. 1, 10, 100, etc...) and the minor (e.g. 2,3,4,...20,30,40, etc...) tick locations, but return only the major tick locations if `onlyMajor=TRUE`. This function will be used by the `yscale.components.log10` function below. This function will be passed as the `yscale.components` argument in the `xyplot` call that generates the graph. The `yscale.components.log10` function will return a list specifying all parameters of the y axis. To simplify this process the function calls the `yscale.components.default` function to retrieve the default parameters, and then simply modifies some of these parameters to draw the pretty log axis:

```

yscale.components.log10 = function(lim, ...){ #the function is automatically passed
  ans = yscale.components.default(lim = lim, ...) #retrieve default parameters
  tick.at = log10Ticks(10^lim, onlyMajor=FALSE) #compute major and minor tick locations
  tick.at.major = log10Ticks(10^lim, onlyMajor=TRUE) #compute major tick locations
  major = tick.at %in% tick.at.major #which are the major ticks?
  ans$left$ticks$at = log10(tick.at) #where the ticks should be positioned
  ans$left$ticks$tck = ifelse(major, 1.5, 0.75) #set tick length, depending on major
  ans$left$labels$at = log10(tick.at) #labels location
  ans$left$labels$labels = as.character(tick.at) #set tick labels
  ans$left$labels$labels[!major] = "" #set minor tick labels as empty
  ans$left$labels$check.overlap = FALSE
  return(ans)
}

```

once the `yscale.components.log10` function is ready, we can use it in the call to `xyplot`, note that we also need to set the y scale to `log10` in the `scales` argument:

```

x = c("cnd1", "cnd2")
y = c(0.4, 80)
dat = data.frame(x=x, y=y)
xyplot(y~x, data=dat,
       scales=list(y=list(log=10)),
       yscale.components = yscale.components.log10)

```

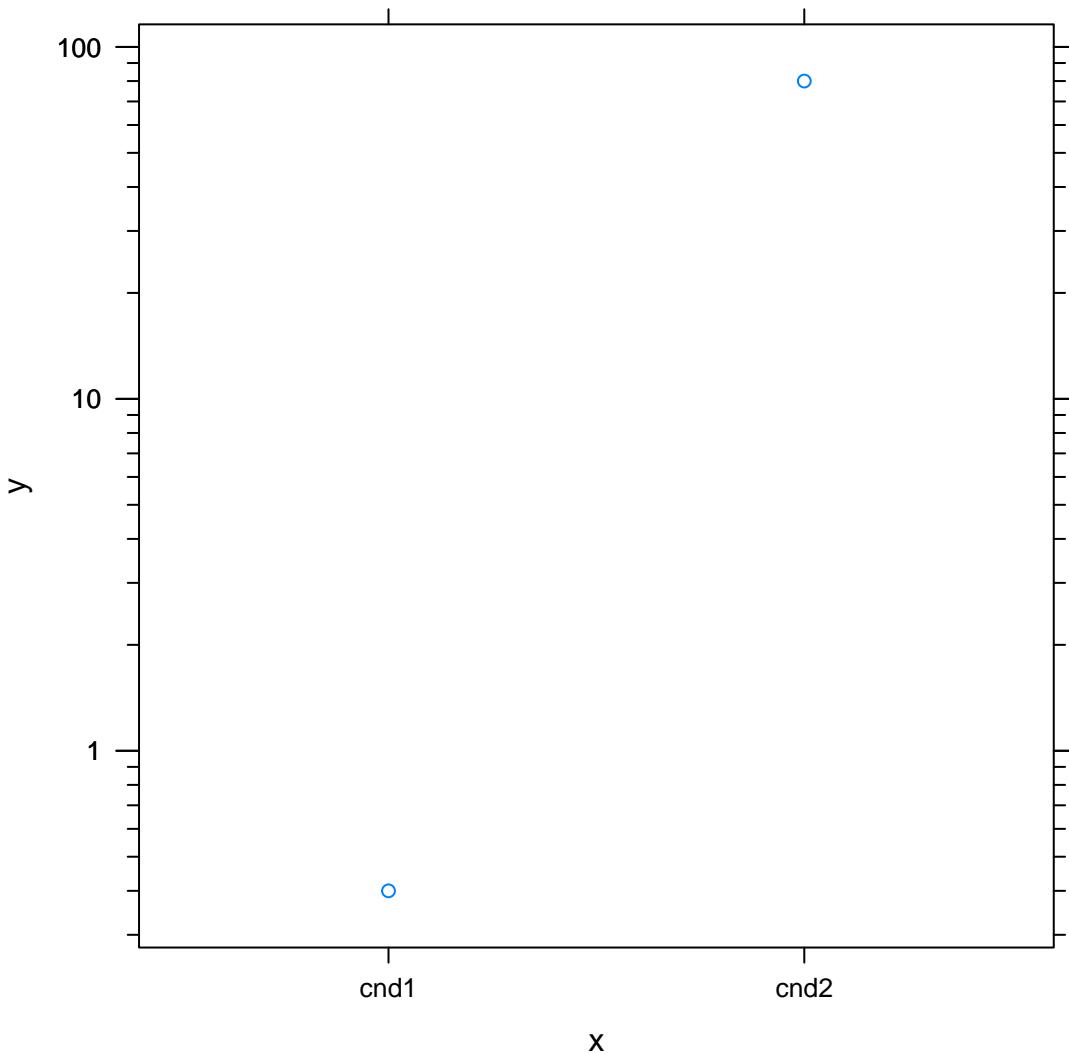


Figure 12.10: log axis with pretty tickmarks

## 12.7 Writing Panel Functions

### 12.7.1 Combining Panel Functions

Rather than writing a new panel function from scratch, often you just want to add some elements to a plot, for example a regression line, or error bars. The easiest and probably best way to do this is writing a panel function that combines two standard panel functions. There is a number of predefined panel functions (see `?panel.functions`) that can be used to add lines, grids etc..., to a scatterplot, barchart or other higher level plotting lattice function.

We will start with a very simple example, adding a horizontal line at a fixed height in a

dotplot. The `line_matching` dataset described in the barchart example, can be very well visualised also through a dotplot (Figure 12.11)

```
oldpar = trellis.par.get("superpose.symbol")
trellis.par.set(superpose.symbol =
  list(col = c("darkslateblue",
    "indianred"), pch=19))
dotplot(error ~ length | group, groups=color,
  data=dats, origin=0, ylab="Error (cm)",
  xlab="Segment Length", auto.key=TRUE,
  aspect=1, as.table=TRUE)
```

however, since the data represent positive or negative displacements from zero, it would be nice to add a horizontal line passing at zero. In order to have this, we will write a panel function that combines the `panel.dotplot` function with the `panel.abline` function that we'll use to add the horizontal line:

```
panel.hRefDotplot = function(x, y, ref=NULL, ...){
  panel.dotplot(x, y, ...)
  panel.abline(h=ref, ...)
}
```

our new `panel.hRefDotplot` panel function accepts three arguments, `x` and `y`, which are the “standard” arguments given by the higher level plotting functions like `dotplot` to panel functions to specify the data to draw. The third argument represents the position at which to draw the horizontal line of reference for the data, we want it to be zero in this case, but passing the argument as a variable rather than hard-coding the value into the panel function will allow us to recycle this panel function in case we want the horizontal reference line drawn at some other points in the future. Besides these arguments, our panel function accepts also an undefined number of other arguments, which are designated by the `...` notation. These are usually graphics parameters that can be specified in the high level plotting function. The contents of our `panel.hRefDotplot` function are very simple, we call first `panel.dotplot` to draw the standard dotplot, and then we call `panel.abline` giving it the value of `ref` to draw the horizontal line in each panel. The actual plot is done by calling the high level `dotplot` function specifying `panel.hRefDotplot` as the panel function to use:

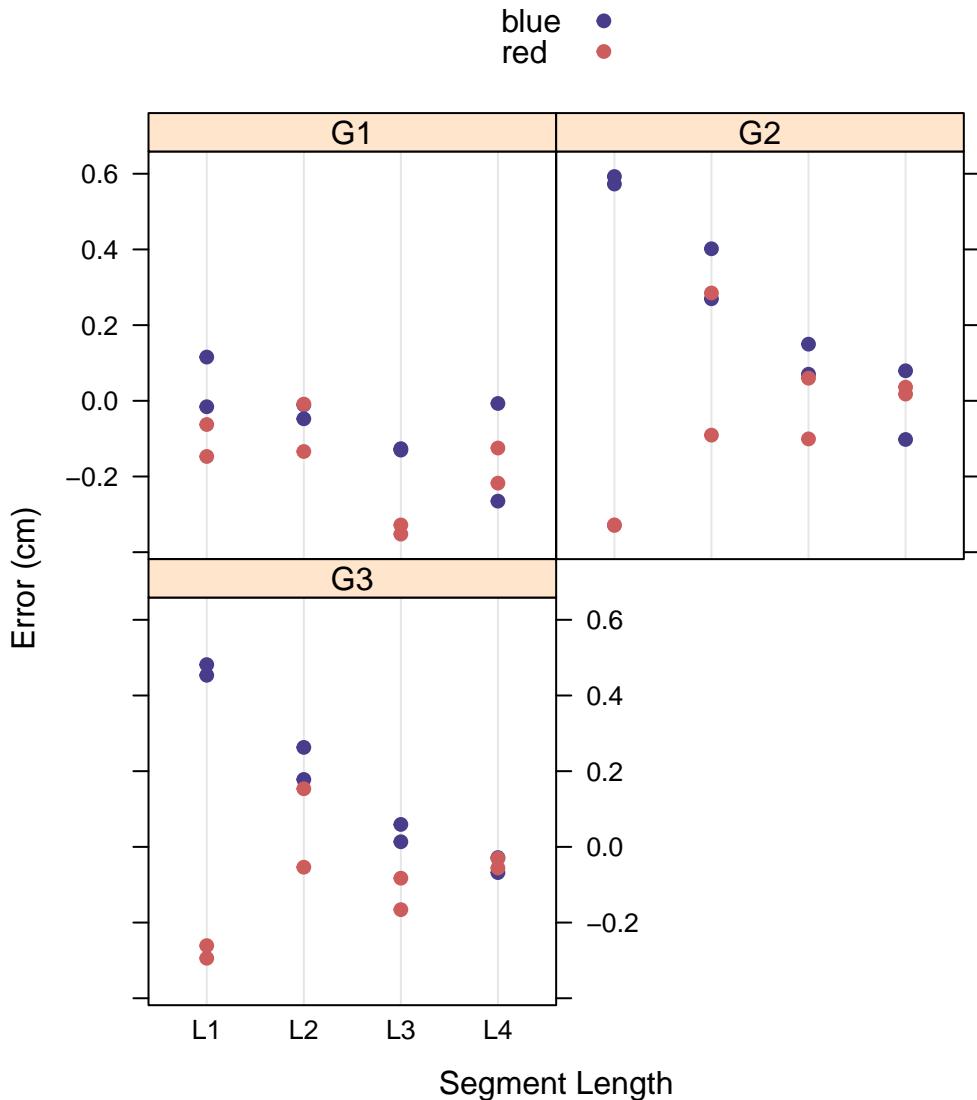


Figure 12.11: Dotplot of the line matching dataset

```
dotplot(error ~ length | group, groups=color,
        data=dats, origin=0, ylab="Error (cm)",
        xlab="Segment Length", auto.key=TRUE, aspect=1,
        as.table=TRUE, ref=0, panel=panel.hRefDotplot)
```

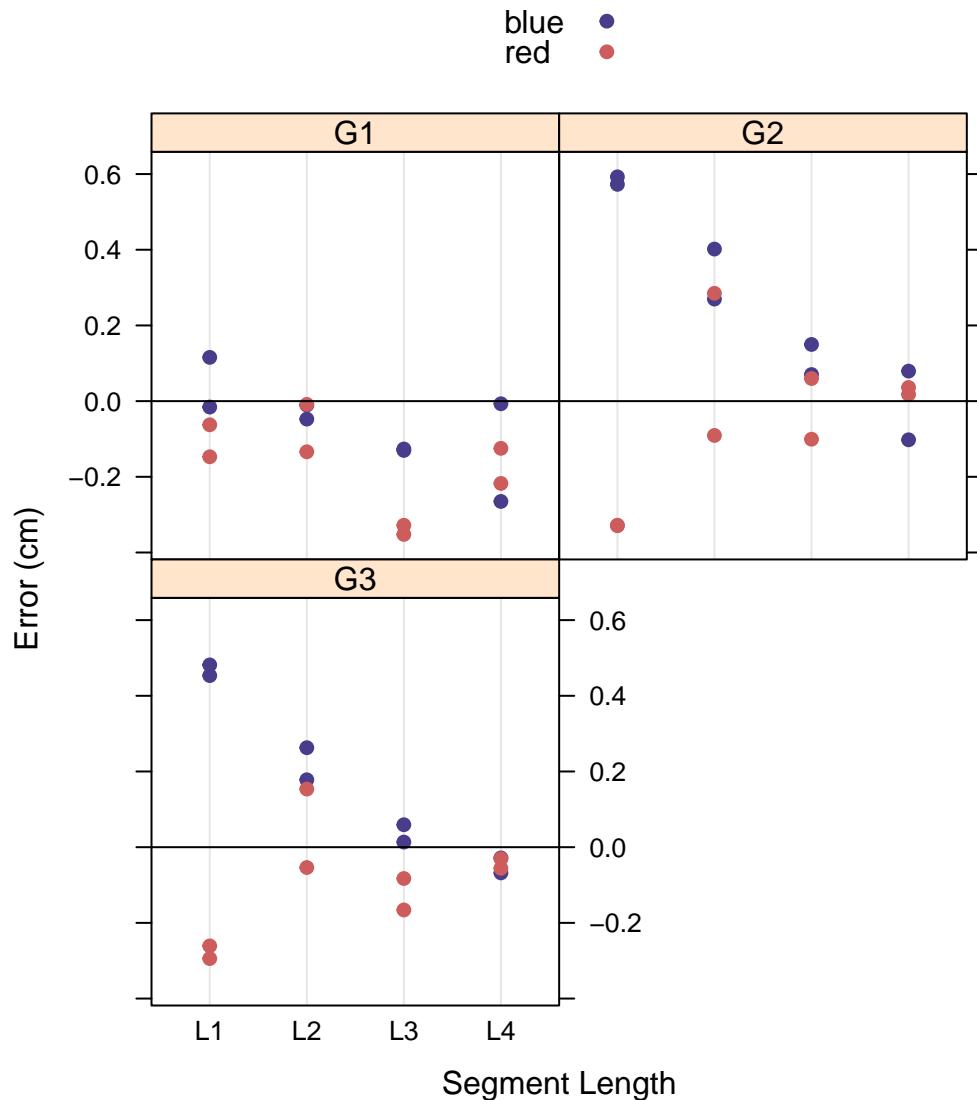


Figure 12.12: Dotplot of the line matching dataset, with horizontal reference line

notice the last line of the call, first we're telling `dotplot` to use our `hRefDotplot` function to do the plotting by specifying the `panel` argument, second we're specifying another argument, `ref` in the call, this is not a standard argument, but it will be automatically

passed to our panel function to decide at which height to draw the horizontal line. The resulting plot can be visualised in Figure 12.12.

# Chapter 13

## Tidyverse

Tidyverse is a collection of R packages that used in conjunction significantly change the way of working with R.

`ggplot2` and `dplyr` are probably the most popular packages in tidyverse. When you start using `ggplot2` it becomes almost essential to use `dplyr` too because `ggplot2` is heavily based on dataframes or tibbles as input data. Before covering `dplyr` we will explain what tibbles are in the next section because `dplyr` returns tibbles as objects.

### 13.1 Tibbles

Tibbles are a modern take on dataframes (which we introduced in Section 4). Tibbles are in fact very similar to dataframes, but if you're used to dataframes, there are a few things that may surprise you when you start using tibbles.

Tibbles can be constructed with the `tibble` function, which is similar to the `data.frame` function for constructing dataframes:

```
library(tibble)
dat = tibble(x=rnorm(20), y=rep(c("A", "B"), each=10))
```

They can be easily converted to dataframes with the `as.data.frame` function if needed:

```
dat_frame = as.data.frame(dat)
```

and dataframes can also easily converted to tibbles with the `as_tibble` function:

```
dat2 = as_tibble(dat_frame)
```

One feature of tibbles that may surprise you is the fact that, by default, when you use a print method on a tibble only a limited number of rows and columns are shown. This is for me a very annoying thing, because when I load a dataframe I want to see **all** the columns with the variable names (typically I do this with `head(df)`). Luckily you can change these defaults by specifying the `tibble.print_max` and `tibble.width` options. You can do this in your `.Rprofile` file in your home directory so that your preference sticks across sessions:

```
## This goes in .Rprofile in ~/
.FIRST <- function(){
  .libPaths(c(.(.libPaths()), " ~/R_library/"))
  options(tibble.print_max = Inf)
  options(tibble.width = Inf)
}
```

Another aspect of tibbles that may surprise dataframe users is their behavior *re* subsetting. For example, you might expect that the following returns a vector:

```
dat[dat$y=="A", "x"]
```

```
## # A tibble: 10 x 1
##       x
##   <dbl>
## 1 -2.40
## 2  1.30
## 3  0.578
## 4 -0.0683
## 5 -0.207
## 6  0.791
## 7 -0.00119
## 8 -1.16
## 9  1.07
## 10 -0.601
```

but it returns a 1-column tibble instead. Furthermore trying `as.numeric(dat[dat$y=="A", "x"])` to convert it to a vector doesn't work. The solution is to use the `pull` function from `dplyr`:

```
library(dplyr)
pull(dat[dat$y=="A", ], x)

## [1] -2.403901356  1.295934167  0.577660099 -0.068256834 -
0.207246062
## [6]  0.791072033 -0.001185218 -1.163013880  1.071538709 -
0.601063015
```

More succinctly, if, for example, you wanted to run a *t*-test on the groups indicated by the *y* variable, you could do the following through *dplyr*:

```
t.test(dat %>% filter(y=="A") %>% pull(x),
       dat %>% filter(y=="B") %>% pull(x))
```

```
##
##  Welch Two Sample t-test
##
## data: dat %>% filter(y == "A") %>% pull(x) and dat %>% filter(y == "B") %>% p
## t = -0.047959, df = 17.313, p-value = 0.9623
## alternative hypothesis: true difference in means is not equal to 0
## 95 percent confidence interval:
## -0.9850982  0.9412489
## sample estimates:
## mean of x   mean of y
## -0.07084614 -0.04892150
```



# Chapter 14

## Probability Distribution Functions

### 14.1 The Bernoulli distribution

A random variable  $X$  that takes a value of 0 or 1 depending on the result of an experiment that can have only two possible outcomes, follows a Bernoulli distribution. If the probability of one outcome is  $p$ , the probability of the other outcome will be  $p - 1$ :

$$P(X = 1) = p$$

$$P(X = 0) = p - 1$$

The expected value of a Bernoulli random variable is  $p$ :

$$E[X] = 1 \cdot p + 0 \cdot p = p$$

the variance of a Bernoulli random variable is given by:

$$Var(X) = E[X^2] - E[X]^2 = 1^2 \cdot p + 0^2 \cdot p - p^2 =$$

$$Var(X) = p - p^2 = p \cdot (1 - p)$$

As far as I know, there are no special functions in R for computations related to the Bernoulli distribution (density, distribution, and quantile function). However, since the Bernoulli distribution is a special case of the binomial distribution, with parameter *size* equal to 1, the R functions for the binomial distribution can be used for the Bernoulli distribution as well. Most of the calculations involved are quite simple anyway. The density function can be calculated as follows:

```
dbinom(x=0, size=1, prob=0.7)
```

```
## [1] 0.3
```

```
dbinom(x=1, size=1, prob=0.7)
```

```
## [1] 0.7
```

The cumulative distribution function can be computed as follows:

```
pbinom(q=0, size=1, prob=0.7)
```

```
## [1] 0.3
```

```
pbinom(q=1, size=1, prob=0.7)
```

```
## [1] 1
```

The quantile function can be computed as follows:

```
qbinom(p=0.3, size=1, prob=0.7)
```

```
## [1] 0
```

```
qbinom(p=1, size=1, prob=0.7)
```

```
## [1] 1
```

Finally, one can generate a random sample from a Bernoulli distribution as follows:

```
rbinom(n=10, size=1, prob=0.7)
```

```
## [1] 1 1 1 1 1 1 1 1 0 0
```

## 14.2 The binomial distribution

## 14.3 The normal distribution

### 14.3.0.1 pnorm

You can use the `pnorm` command to find out the probability value associated with a given z point in the normal distribution. For example:

```
pnorm(1.96)
```

```
## [1] 0.9750021
```

will give the value of the area under the normal distribution curve from  $-\infty$  to 1.96.

### 14.3.0.2 qnorm

The `qnorm` command is the inverse of the `pnorm` command, in that it gives the z point associated with a given probability area under the normal curve. For example:

```
qnorm(0.975)
```

```
## [1] 1.959964
```

### 14.3.0.3 dnorm

The `dnorm` function provides the density function for the normal distribution. Using the `dnorm` function we can for example make a nice plot of a normal distribution with mean equal to 0 and a standard deviation of 1 and colour its extreme right 0.05% tail with the following code. The result is displayed in Figure 14.1

```
curve(dnorm(x,0,1), from=-3, to=3)
coord <- seq(from=0+qnorm(.95)*1, to=3, length=30)
dcoord <- dnorm(coord, 0, 1)
polygon(x=c(0+qnorm(.95)*1, coord, 3),
        y=c(0, dcoord, 0), col = "blue")
```

We can use the `pnorm` function to test hypotheses with a z-test. Suppose we have a sample of 40 computer science students with a mean short term memory span of 7.4 digits (that

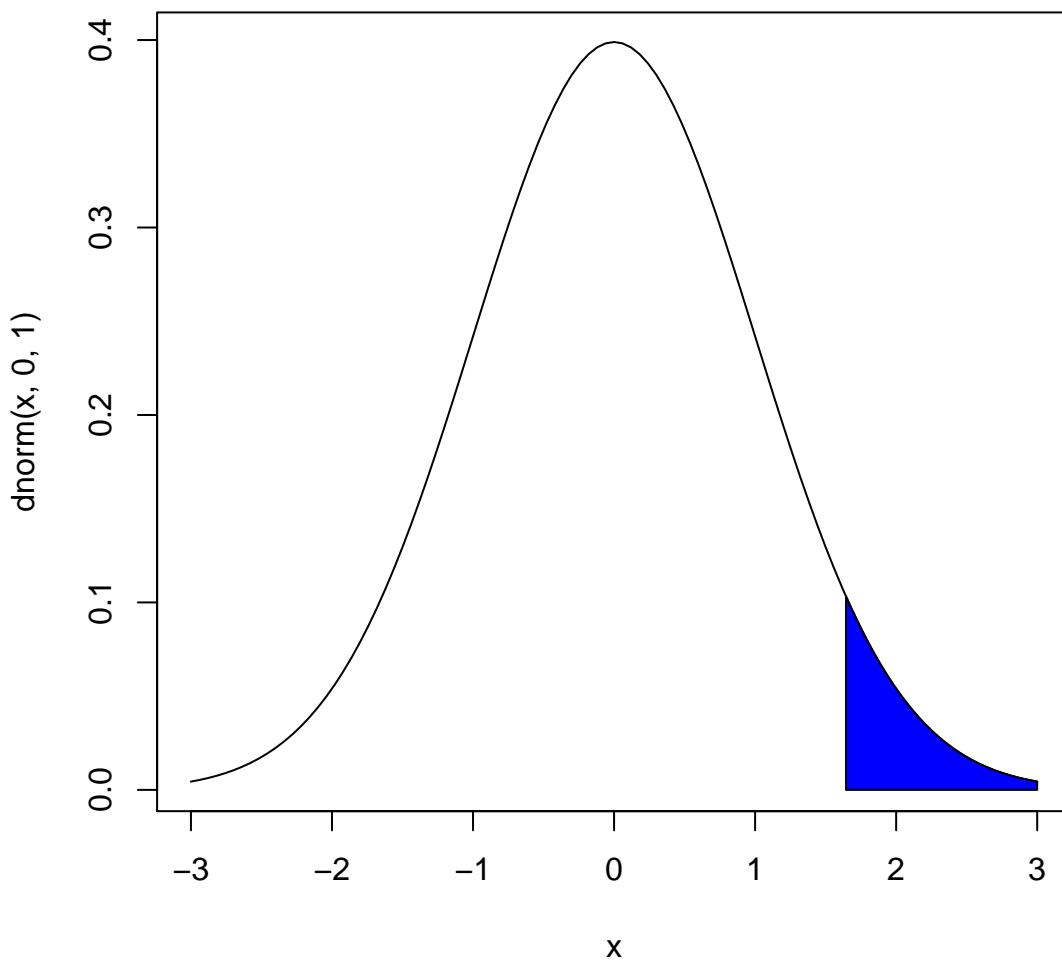


Figure 14.1: The normal distribution

is, they can repeat in sequence, about 7 digits you read them, without making a mistake), and standard deviation of 2.3. The mean for the general population is 6.5 digits, and the variance in the population is unknown. We're interested in seeing if the memory span for computer science students is higher than that of the general population. We'll run a z-test as

$$z = \frac{\bar{x} - \mu_{\bar{x}}}{\frac{s}{\sqrt{n-1}}}$$

where  $\bar{x}$  is the mean short term memory span for our sample, and  $s$  is its standard deviation.

```
z <- (7.4-6.5)/(2.3/sqrt(40-1))
z

## [1] 2.443695
```

```
pnorm(z)
```

```
## [1] 0.9927311
```

```
1-pnorm(z) #this would do for a one tailed test
```

```
## [1] 0.007268858
```

```
(1-pnorm(z))*2
```

```
## [1] 0.01453772
```

so the z value for our sample is 2.443695, we then get the area under the curve from  $-\infty$  to our z-value, which gives us the probability of a score lower than 7.4. To get the p-value we subtract that probability value from 1, this would give us the probability of getting a score equal to or higher than 7.4 for a one tailed test. Since we want a two-tailed test instead, we multiply that value by two, to get our p-value, which is nonetheless significant.

The `qnorm` command on the other hand, can be used to set confidence limits on the mean, for the example above we would use the following formula:

$$CI = \bar{x} \pm z_{\alpha/2} \frac{s}{\sqrt{n-1}}$$

to set a 95% confidence interval on the mean short term memory span for the computer science students:

```
alpha <- 0.05
s <- (2.3/sqrt(40-1))
zp <- (1-alpha/2)
ciup <- 7.4+zp*s
cilow <- 7.4-zp*s
cat("The 95% CI is: \n", cilow, "<", "mu", "<", ciup, "\n")
```

```
## The 95% CI is:
## 7.040913 < mu < 7.759087
```

The following code summarises the situation graphically, as shown in Figure 14.2

```
s <- (2.3/sqrt(40-1))
up <- seq(from = 6.5+qnorm(.975)*s, to = 9.5, length = 30)
low <- seq(from =3.5 , to =6.5-qnorm(.975)*s , length = 30)
dup <- dnorm(up,s)
dlow <-dnorm(low,s)
curve(dnorm(x,6.5,s), from= 3.5, to= 9.5)
polygon(x = c( 6.5+qnorm(.975)*s, up, 9.5),
         y = c(0, dup, 0), col = "orange")
polygon(x = c(3.5,low, 6.5-qnorm(.975)*s),
         y = c(0, dlow, 0), col = "orange")
text(x=c(7.38,5.62),y=c(0.02,0.02),expression(alpha/2))
text(x=c(6.5),y=c(0.3),expression(1-alpha))
lines(x=c(8,7.4),y=c(0.28,0))
text(x=c(7.4),y=c(-0.025),expression(7.4))
text(x=c(8.4),y=c(0.3),"comp. science group score")
```

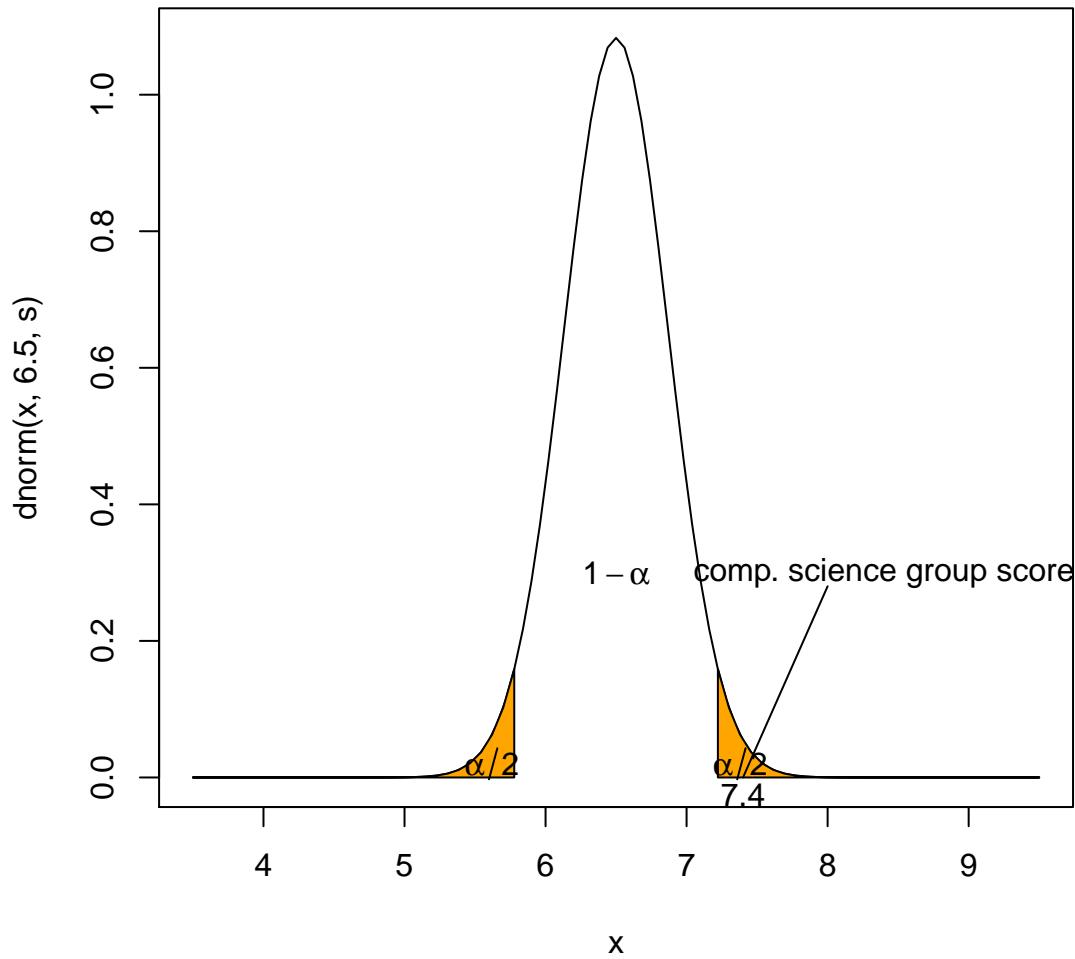


Figure 14.2: Short term memory span experiment, z-test



# Chapter 15

## Hypothesis Testing

### 15.1 $\chi^2$ test

#### 15.1.1 Testing Hypotheses about the Distribution of a Categorical Variable

You can use the  $\chi^2$  test to verify hypotheses about the distribution of a categorical variable, for example you might want to know whether, as far as handedness is concerned, your experimental sample is representative of the general population and follows a distribution of 80% right-handed, 15% left-handed, and 5% using both hands indifferently (fake data). The frequencies for your sample are given in Table 15.1

Table 15.1: Handedness frequencies for an experimental sample.

| Right | Left | Both | Total |
|-------|------|------|-------|
| 93    | 18   | 2    | 113   |

in R you can use the `chisq.test()` function to see if the distribution of your sample differs from that of the general population:

```
chisq.test(x=c(93,18,2), p=c(0.8,0.15,0.05))
```

```
##  
## Chi-squared test for given probabilities  
##  
## data: c(93, 18, 2)  
## X-squared = 2.4978, df = 2, p-value = 0.2868
```

you give the function a vector  $x$  with the frequencies for each category in your sample, and a vector  $p$  of the theoretical probability for each category, R returns the value of the  $\chi^2$  statistics and its associated  $p$ -value. In our case the  $p$ -value indicates that the  $\chi^2$  statistics is not significant, assuming  $\alpha = 0.05$ , so we cannot reject the null hypothesis that the distribution for the handedness variable in our sample differs from that of the general population.

### 15.1.1.1 Testing Hypotheses about the Association between Two Categorical Variables

The  $\chi^2$  test can also be used to verify a possible association between two categorical variables, for example sex and cosmetic products usage (classified as “high”, “medium” or “low”). In this case the data are best summarised by a contingency table as Table 15.2 which presents the data on cosmetic usage for a sample of 44 males and 67 females.

Table 15.2: Cosmetic usage by sex.

|         | High | Medium | Low | Total |
|---------|------|--------|-----|-------|
| Males   | 6    | 11     | 27  | 44    |
| Females | 25   | 30     | 12  | 67    |
| Total   | 31   | 41     | 39  | 111   |

The formula for the  $\chi^2$  statistics is

$$\chi^2 = \sum \frac{(f_e - f_o)^2}{f_e} \quad (15.1)$$

where  $f_e$  are the expected frequencies and  $f_o$  are the observed frequencies, to get the statistics and perform a test of significance on it with R you can first arrange the data in a matrix:

```
cosm <- c(6,11,27,25,30,12)
cosm <- matrix(cosm, nrow=2, byrow=TRUE)
```

then you can directly give the matrix to the `chisq.test()` function to test the null hypothesis that there is no association between sex and cosmetic usage:

```
chisq.test(cosm)
```

```
##
```

```
## Pearson's Chi-squared test
##
## data: cosm
## X-squared = 22.416, df = 2, p-value = 1.357e-05
```

the *p*-value tells us that the null hypothesis does not hold, there is indeed an association between sex and degree of cosmetic usage. If you store the results of the test in a variable, you'll be able to get the matrices of the expected frequencies and residuals:

```
cosmtest <- chisq.test(cosm)
cosmtest$expect ## expected frequencies under a true null hypothesis
```

```
##          [,1]      [,2]      [,3]
## [1,] 12.28829 16.25225 15.45946
## [2,] 18.71171 24.74775 23.54054
```

If you have only a few observations and want to use the Yate's correction for continuity you have to set the optional argument `correct` to true

```
chisq.test(x=mydata, correct=TRUE)
```

Very often you don't have your data already tabulated in a contingency table, however if you have a series of observations classified according to two categorical variables you can easily get a contingency table with the `table()` function. The next example uses the data in the file `hair_eyes.txt`, that lists the hair and eyes colours for 260 females. We will first build our contingency table from that:

```
dat <- read.table("datasets/hair_eyes.txt", header=TRUE)
tabdat <- table(dat$hair, dat$eyes)
```

now we can perform the  $\chi^2$  test directly on the table to see if there is an association between hair and eyes colour:

```
chisq.test(tabdat)
```

```
## Warning in chisq.test(tabdat): Chi-squared approximation may be incorrect
```

```
##  
## Pearson's Chi-squared test  
##  
## data: tabdats  
## X-squared = 142.9, df = 9, p-value < 2.2e-16
```

the  $\chi^2$  statistics is highly significant, so there clearly is an association between hair and eyes colour.

## 15.2 Student's *t* test

### 15.2.1 One sample *t*-test

To test if a group's mean is different from a given population's mean ( $\mu$ ), you can run a simple t-test in R. The syntax is as follows:

```
t.test(gr1, mu = 17)
```

where gr1 is the vector containing the data of the group, and mu is an optional argument (If you leave it out it defaults to 0) specifying the population's mean.

- mu = 0 [Default] or another value. mu is the value specifying the population's mean.
- alternative = two.sided [default] or less or greater. This option allows choosing whether the test should be two-tailed or one-tailed. In particular the alternative hypothesis  $H_1$  becomes:
  - two.sided, true mean of the group is not equal to mu
  - less, true mean of the group is lesser than mu
  - greater, true mean of the group is greater than mu
- conf.level = 0.95 [Default] or another value. This option sets the confidence level for the estimation of the confidence interval.

### 15.2.2 Two samples *t*-test

With R you can easily run a t test to find out whether the difference between the means of two groups is significant. The syntax is as follows:

```
t.test(gr1, gr2)
```

where `gr1` is the data vector of the first group and `gr2` is the data vector of the second group. The following options can also be selected:

The following options can also be selected:

- `mu = 0` [Default] or another value. `mu` is the value given by the difference between the means under  $H_0$ , in other words it is the value against which you test the alternative hypothesis.
- `alternative = two.sided` [default] or `less` or `greater`. This option allows choosing whether the test should be two-tailed or one-tailed. In particular the alternative hypothesis  $H_1$  becomes:
  - `two.sided`, true mean of the group is not equal to `mu`
  - `less`, true mean of the group is lesser than `mu`
  - `greater`, true mean of the group is greater than `mu`
- `paired = FALSE` [Default] or `TRUE`. If the `TRUE` option is selected, then a *paired t*-test is performed, note that in this case the number of observations has to be equal in the two groups. Missing values are removed if `paired` is `TRUE`.

A shortcut to choose a paired t-test is:

```
t.test(gr1~gr2)
```

- `var.equal = FALSE` [Default] or `TRUE`

Tells whether the variances of the two groups should be treated as equal. If `TRUE` is selected, then the pooled variance is used to calculate the variance. If the option is left to default or `FALSE` is selected, then the Welch (or Satterthwaite) approximation to the degrees of freedom is used.

- `conf.level = 0.95` [Default] or another value

this option sets the confidence level for the estimation of the confidence interval.

```
##The Levene Test for Homogeneity of Variances
```

The Levene test can be used to test if the variances of two samples are equal or not. This procedure is important because some statistical tests, such as the two independent sample t test, are based on the assumption that the variances of the samples being tested are equal. In

R the function to perform the Levene test is contained in the `car` package, so in order to call it the package must be installed and the `car` library has to be loaded with the command:

```
library(car)
```

```
## Carico il pacchetto richiesto: carData
```

The syntax to run a Levene test is:

```
leveneTest(y, group)
```

where `y` is a vector with the values of the dependent variable we are measuring, and `group` is another vector defining the group to which a given observation belongs to. With an example this will be clearer. Let's imagine that in a verbal memory task we have the measures (number of words recalled) of three groups that have been given three different treatments (three different rehearsal procedures). We want to see if the variances of the three groups are equal. The data are stored in a text file `verbal.txt`, as in the table 15.3, but with no header indicating the column names.

Table 15.3: Data for the Levene test example.

| Procedure 1 | Procedure 2 | Procedure 3 |
|-------------|-------------|-------------|
| 12          | 13          | 15          |
| 9           | 12          | 17          |
| 9           | 11          | 15          |
| 8           | 7           | 13          |
| 7           | 14          | 16          |
| 12          | 10          | 17          |
| 8           | 10          | 12          |
| 7           | 10          | 16          |
| 10          | 12          | 14          |
| 7           | 9           | 15          |

First we will create the vector with the values of the dependent variables, by reading in the file with the `scan` function:

```
values <- scan("datasets/verbal.txt")
```

Now we need to create the second vector defining the group to which a given observation on the data vector belongs to. We will use the `rep` function to do this, and for convenience will give the labels 1, 2 and 3 to the three groups:

```
groups <- as.factor (rep(1:3, 10))
```

Notice that we have defined this vector as a factor, this was necessary because we were using numerical labels, it wouldn't have been if we had used a character or a string labels. Now the data are in a proper format for using the `leveneTest` function. This format can be called “one row per observation”, and we will encounter it often later when we talk about ANOVA, you can find more examples and clarifications on this format there. To perform the test we can use the following commands:

```
leveneTest(values, groups)
```

```
## Levene's Test for Homogeneity of Variance (center = median)
##          Df F value Pr(>F)
## group    2 0.3391 0.7154
##          27
```

As you can see we have an  $F$  value with its associated  $p$  value, if the  $p$  value is significant, then the variances in the groups are not equal. In our case below the  $p$  value is greater than 0.05 so we cannot reject the null hypothesis that the variances in the three groups are equal.



# Chapter 16

## Correlation and Regression

Let's imagine we want to see if there is a correlation between a manual and an oculomotor reaction time (RT) task. The manual RT task requires to press one of two buttons depending on the colour assumed by the fixation point after a variable delay. The oculomotor RT task requires to make a saccade towards the right or the left depending on the colour taken by the fixation point. The mean RTs in milliseconds, for 37 subjects are in the file `m_o_rt.txt`. We read in the data, and then calculate the correlation for the sample:

```
dat <- read.table("datasets/m_o_rt.txt", header=TRUE)
cor(dat$man, dat$ocul)
```

```
## [1] 0.7922632
```

```
cor(dat$man, dat$ocul)^2 ## R squared
```

```
## [1] 0.627681
```

the correlation between the two measures in the sample is moderate, and it would account for about 25% of the variance. We need also to test if this correlation could be extended to the population

```
cor.test(dat$man, dat$ocul)
```

```
##
## Pearson's product-moment correlation
```

```
##  
## data: dats$man and dats$ocul  
## t = 8.9956, df = 48, p-value = 7.197e-12  
## alternative hypothesis: true correlation is not equal to 0  
## 95 percent confidence interval:  
## 0.6593095 0.8771727  
## sample estimates:  
## cor  
## 0.7922632
```

the *p*-value tells us that we can extend our finding in the population, so people with a quick hand would also have a quick eye.

## 16.1 Linear Regression

Regression models are expressed in R with a symbolic syntax that is clean and convenient. If you have a dependent variable `rts` and you want to check the influence of an independent variable `age` on it, this would be expressed as:

```
rtfit <- lm(rts~age)  
plot(rts~age)  
abline(rtfit)
```

if you want to add another predictor `score`

```
rtfit2 <- lm(rts~age+score)
```

# Chapter 17

## ANOVA

### 17.1 One-Way ANOVA

We'll start directly with an example to show how to perform a one-way ANOVA. Let's imagine an experimenter is studying the effects of sleep deprivation on verbal memory. He selects a random sample of healthy subjects, and assigns them to three treatments: 4 hours, 6 hours and 8 hours of total sleep. The subjects are then given a memory test, consisting of a long list of words to remember after a minute of delay from their presentation. The dependent variable is the number of words correctly recalled in a minute time. The data are shown in table 17.1:

Table 17.1: Data for the one-way ANOVA example.

| 4 hours | 6 hours | 8 hours |
|---------|---------|---------|
| 12      | 13      | 15      |
| 9       | 12      | 17      |
| 9       | 11      | 15      |
| 8       | 7       | 13      |
| 7       | 14      | 16      |
| 12      | 10      | 17      |
| 8       | 10      | 12      |
| 7       | 10      | 16      |
| 10      | 12      | 14      |
| 7       | 9       | 15      |

The data are stored in a text file `sleepdep.txt` in the above format, but without any header. First we read in the data with the `scan` function and assign them to a vector that we'll call `recalled`:

```
recalled <- scan("datasets/sleepdep.txt")
```

then we need to create another vector which holds the *level* of the factor “hours of sleep” for each observation. Since our data, stored in the vector “recalled” are organised in an ordered sequence, with observations belonging to treatment 4 h, 6 h, 8 h, etc... repeated 10 times, we need to mimic this structure to create our new vector. We’ll use the `rep` function to do this, we’ll call our levels 1, 2, and 3 for sake of simplicity.

```
treatment <- as.factor(rep(1:3, 10))
```

now we’ll put the two vectors together into a data frame:

```
sleepdata <- data.frame(recalled, treatment)
```

well, the data are now in a proper format to perform our analysis of variance, we can call this format “one row per observation”, since in each row of our data frame we hold the value of the dependent variable in one column and the level of the factor that we are manipulating in the other column for a single observation. As for the analysis, we go like this:

```
aov1 = oneway.test(recalled~treatment, data=sleepdata, var.equal=TRUE)
```

the `summary` function tells R to print out a nicely formatted summary with the results of our analysis. The actual function that performs the analysis is `aov`, and what follows this command is the specification of our model for the analysis. In this case we want to see if the number of words recalled depends on the treatment, the `(recalled ~ treatment)` statement does just this, because the tilde `~` means “explain recalled on the basis of treatment”. Finally, the `data` statement specifies the object in which are stored the data for this analysis. Below there is the summary produced by R for this analysis.

```
aov1
```

```
##  
## One-way analysis of means  
##  
## data: recalled and treatment  
## F = 27.838, num df = 2, denom df = 27, p-value = 2.746e-07
```

We have the sums of squares for the treatment effect and for the error term and the F value for the treatment effect with its significance value. Since the p value in this case is very, very small, it is written in scientific notation. However we can use the significance codes given at the bottom of the print out to interpret the p value as very close to zero, at least smaller than 0.001, so it is highly significant.

## 17.2 Repeated Measures ANOVA

### 17.2.1 One Within Subjects Factor

The syntax for performing a repeated measures ANOVA is a little more complex than the syntax for fully randomised designs. In a repeated measures design we take into account the effects of the subjects on our measures, that is the fact that different subjects will have different different baseline means on a given measure (e.g. on a reaction time test). In this way we are able to tell apart the variability given by inter individual differences between our subjects, from the variability due to the manipulation of one or more independent variables, with a view to identify the latter with more precision. A consequence of this procedure is that while with other designs we used a common error term, in a repeated measures design we have to use different error terms to test the effects we are interested in and we have to specify this in the formula we use with R for `aov`. A good explanation of repeated measures designs in R is given by Baron and Li (Baron & Li, 2003), and what follows in this discussion is mainly inspired by their work.

We will start with a simple example of a repeated measures design with one within subject factor at three levels. Let's imagine we want to test the effects of three different colours on a simple detection task. The data are presented in Table 17.2, and represent subjects' reaction times (measured with a button press) for the detection of squares of three different colours (blue, black and red). Each subject was tested under all the three conditions. The data are stored in the file `rts.txt`, with the same format as that shown in the table, but without any header and without the column specifying the subject's number.

Table 17.2: Example for repeated measures ANOVA with one within subjects factor.

| Subj | Blue  | Black | Red   |
|------|-------|-------|-------|
| 1    | 0.120 | 0.132 | 0.102 |
| 2    | 0.096 | 0.103 | 0.087 |
| 3    | 0.113 | 0.134 | 0.109 |
| 4    | 0.132 | 0.147 | 0.123 |
| 5    | 0.124 | 0.139 | 0.124 |
| 6    | 0.105 | 0.115 | 0.102 |
| 7    | 0.109 | 0.129 | 0.097 |
| 8    | 0.143 | 0.150 | 0.119 |

| Subj | Blue  | Black | Red   |
|------|-------|-------|-------|
| 9    | 0.127 | 0.145 | 0.113 |
| 10   | 0.098 | 0.117 | 0.092 |
| 11   | 0.115 | 0.126 | 0.098 |
| 12   | 0.117 | 0.132 | 0.103 |

We will first read in the data and apply the usual transformations to get the one row per observation format:

```
dat <- scan("datasets/rts.txt") #read in the data
colour <- as.factor(rep(c("blue","black","red"),12)) #create a factor for colours
subj <- as.factor(rep(1:12,each=3)) #create factor for subjects
dfr <- data.frame(dat,colour,subj) #put everything in a dataframe
```

Now the data are ready for further analyses. We can first have a look at variability for the three colours by drawing a boxplot.

```
boxplot(dfr$dat ~ dfr$colour)
```

As you can see from Figure 17.1, the variability for the three conditions is pretty much the same and the three distributions seems to be approximately normal. The medians for the three distributions seems to differ, our analysis will tell us if these differences are significant. Below is shown the syntax for the analysis and with its output:

```
summary(aov(dat ~ colour + Error(subj/colour), data=dfr))
```

```
##
## Error: subj
##           Df   Sum Sq   Mean Sq F value Pr(>F)
## Residuals 11 0.005386 0.0004897
##
## Error: subj:colour
##           Df   Sum Sq   Mean Sq F value    Pr(>F)
## colour      2 0.003772 0.0018861   95.36 1.45e-11 ***
## Residuals 22 0.000435 0.0000198
## ---
## Signif. codes: 0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
```

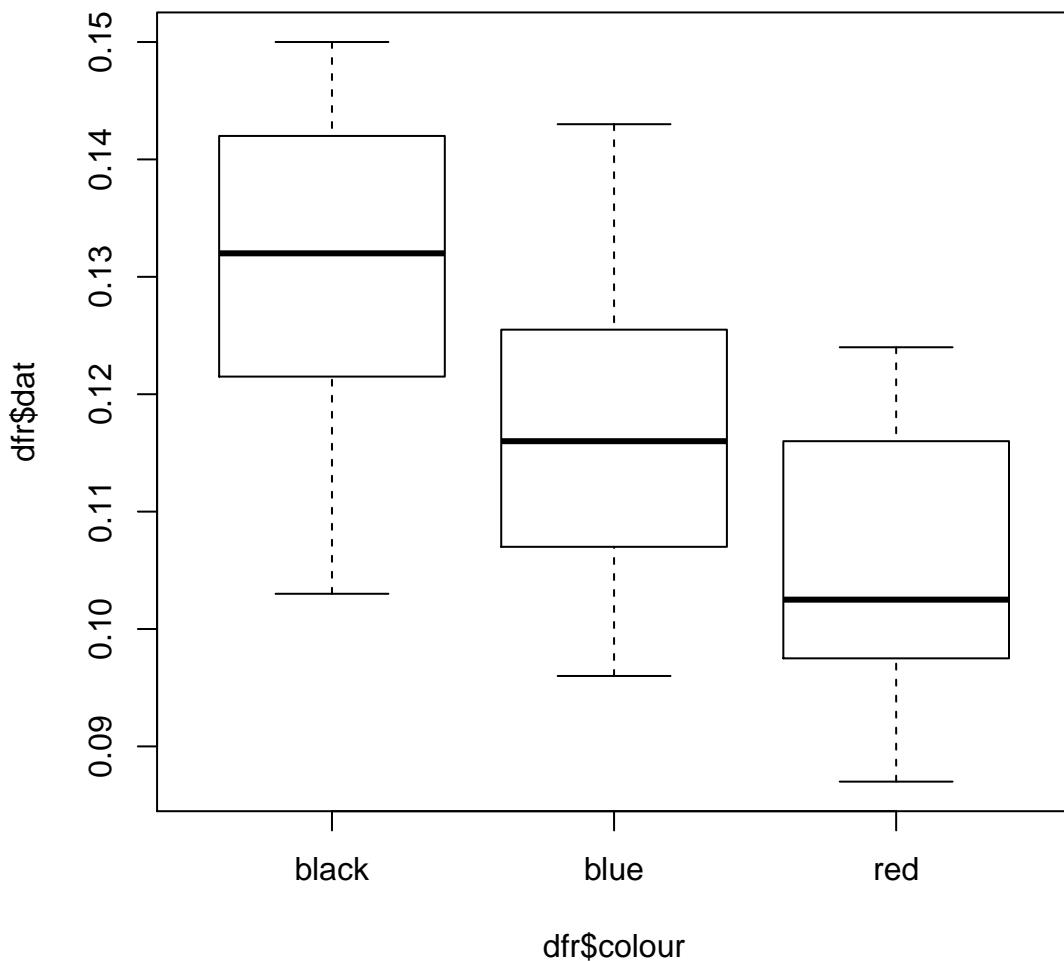


Figure 17.1: Boxplot showing the distribution of RTs for the three colours

The statement

```
Error(subj/colour)
```

is a shorthand for

```
Error(subj + subj:colour)
```

It tells R to partition the residuals into two error terms, one represents the effects of the differences between subjects (subj) and the other is the subjects by colour interaction (subj:colour) which is the appropriate error term for testing the effects of colour on the RTs.

To understand this procedure we have to remember that while in a fully randomised design we use a common error term to test the effects of all the different factors and their interactions, in a repeated measures design we have to split up this error term into different partitions, some of which we will use to test the effects of our factors and their interactions.

In the case at hand the subjects' error term will not be used to test any effects, it will just be subtracted from the common residuals entry, so that the variability due to differences between subjects doesn't inflate the error term we will use to test for the effects of colours. The subjects' error terms is in this case just the Sum of Squares Between.

The second error term, the subject by colour interaction is the one we want to use to test for the effects of colour. This term is what's left from the Sum of Squares Total once you have subtracted the effects due to the subjects and the effects due to the colour, so in the specific design of this experiment it represents just random variability, errors, (A subject is faster with blue stimuli and gets depressed with black ones, while another subject does just the opposite?! We're not interested in these differences in this experiment, though we might want to test similar effects in other case. So for this time this interaction is just errors.)

All this is quite tricky at first. Don't worry, remember as a rule of thumb that in a repeated measures design with R you have to add the `Error()` term to the formula, and this error term is defined as `subjects/your within subj factors`. More examples with Between and Within Subjects factors will be presented in the next sections.

As for the results of this analysis, the  $F$  statistics for the colour effect is significant. The RTs for detecting stimuli of these three different colours are different.

### 17.2.2 Two Within Subjects Factors

The basic principles for running a repeated measures ANOVA with more than one within subject factors are the same as in the case of a within subjects factor only, with just some further complications due to the fact that now we also want to test for interactions between our factors. We'll start straight with an example. Let's say your data look something like the ones in Table 17.3,

Table 17.3: Data for the repeated measures ANOVA example.

| Drug Alcohol | Drug No-Alcohol | No-Drug Alcohol | No-Drug No-Alcohol |
|--------------|-----------------|-----------------|--------------------|
| 7            | 6               | 6               | 4                  |
| 5            | 4               | 5               | 2                  |
| 8            | 7               | 7               | 4                  |
| 8            | 8               | 6               | 5                  |
| 6            | 5               | 5               | 3                  |
| 8            | 7               | 7               | 6                  |
| 5            | 5               | 5               | 4                  |
| 7            | 6               | 6               | 5                  |
| 8            | 7               | 6               | 5                  |

| Drug Alcohol | Drug No-Alcohol | No-Drug Alcohol | No-Drug No-Alcohol |
|--------------|-----------------|-----------------|--------------------|
| 7            | 6               | 5               | 4                  |
| 9            | 8               | 5               | 4                  |
| 4            | 4               | 3               | 2                  |
| 7            | 7               | 5               | 3                  |
| 7            | 5               | 5               | 0                  |
| 8            | 7               | 6               | 3                  |

imagining that you have 15 rats exposed to two factors (Alcohol and Drug), with two levels each (administered and not-administered), and the dependent variable is the number of social interaction in a cage with other rats. Here each row represents a subject, you need to reorganise the data so that each row contains a single observation, and the different columns represent:

- an identifier for the subject
- the values of the dependent variable (the data that you see in the table)
- the level of the first factor for each observation
- the level of the second factor for each observation

The measures you have collected are stored in a text file `rats.txt`, in the format of the table above, but with no header and no number indicating each subject. The first thing we can do, is to read in these data in R as a number vector:

```
socialint <- scan("datasets/rats.txt")
```

then we need a column specifying to which subject, each observation of the `socialint` vector belongs to. In addition, we want this new vector to be considered as a factor vector rather than as numerical vector. We can use the `'rep()'` function to do this:

```
subj <- as.factor(rep(1:15, each = 4))
```

next we need to specify in a new vector the levels of the first factor for each observation. If we use a character vector to store the levels of the factor, it is not necessary to use the `as.factor()` command, as later, when we will put the all the vectors in a data frame, R will automatically interpret character vectors as factors.

```
alcohol <- rep( c("Al","No-Al"), 30)
```

we do basically the same for the second factor:

```
drug <- rep( c("Drug", "No-Drug"), 15, each = 2)
```

It's almost done, we need now to put all this vectors in a data frame:

```
rats <- data.frame (subj, socialint, alcohol, drug)
```

Done! Now the analysis:

```
aovRats = summary(aov(socialint ~ alcohol * drug + Error(subj/(alcohol * drug)),  
                      data = rats))
```

the above formula specifies our model for the analysis, we are telling R we want to explain the variable `socialint` by the effects of the factors `alcohol`, `drug` and their interaction, in the case of a repeated measures ANOVA however, we also have to specify the error terms that R will use to calculate the F statistics. The statement

```
Error(subj/(alcohol * drug))
```

is a shorthand for

```
Error(subj + subj:alcohol + subj:drug + subj:alcohol:drug)
```

Again, as in the example with only one within subjects factor, we are telling R to partition the residuals into different error terms. The first is the effect due to differences between subjects. It will not be used to test any effects, it will just be subtracted from the residuals to compute the other error terms. The `subj:alcohol` and the `subj:drug` interactions are the error terms to be used to test the effects of `alcohol` and `drug` respectively, while the `subj:alcohol:drug` interaction will be used to test the interaction between `alcohol` and `drug`. Below there is the output from the analysis:

```
aovRats
```

```

## 
## Error: subj
##           Df Sum Sq Mean Sq F value Pr(>F)
## Residuals 14 69.43   4.96
## 
## Error: subj:alcohol
##           Df Sum Sq Mean Sq F value Pr(>F)
## alcohol     1 26.667 26.667   42.26 1.4e-05 ***
## Residuals 14  8.833  0.631
## ---
## Signif. codes: 0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
## 
## Error: subj:drug
##           Df Sum Sq Mean Sq F value Pr(>F)
## drug        1   60.0   60.00   57.93 2.43e-06 ***
## Residuals 14   14.5    1.04
## ---
## Signif. codes: 0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
## 
## Error: subj:alcohol:drug
##           Df Sum Sq Mean Sq F value Pr(>F)
## alcohol:drug 1   4.267   4.267   18.47 0.000736 ***
## Residuals   14   3.233   0.231
## ---
## Signif. codes: 0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1

```

As you can see R splits the summary into different sections, based on the partition of the error terms that we have specified. Each effect is then tested against its appropriate error term.

The results tell us that there is a significant effect of both the alcohol and the drug factors, as well as their interaction.

### 17.2.3 Two Within Subjects Factors and One Between

Now let's see the case in which we also have a between subjects factor. Suppose we want to run again the experiment on the effects of alcohol and drug on the social interactions in rats, but this time we want to use two different species of rats, the yuppy rats and the kilamany rats, as we have reasons to believe that the kilamany will have different reactions to alcohol and drugs from the yuppy, that is the species that we had tested before. So we manage to gather 8 rats from each species and run our experiment. The results are shown in Table 17.4.

Table 17.4: Data for the repeated measures ANOVA example with two within-subject factors and one between-subject factor.

| Species  | Drug Alcohol | Drug No-Alcohol | No-Drug Alcohol | No-Drug No-Alcohol |
|----------|--------------|-----------------|-----------------|--------------------|
| Yuppy    | 7            | 6               | 6               | 4                  |
| Yuppy    | 5            | 4               | 5               | 2                  |
| Yuppy    | 8            | 7               | 7               | 4                  |
| Yuppy    | 8            | 8               | 6               | 5                  |
| Yuppy    | 6            | 5               | 5               | 3                  |
| Yuppy    | 8            | 7               | 7               | 6                  |
| Yuppy    | 5            | 5               | 5               | 4                  |
| Yuppy    | 7            | 6               | 6               | 5                  |
| Kalamani | 7            | 6               | 6               | 4                  |
| Kalamani | 5            | 4               | 5               | 2                  |
| Kalamani | 8            | 7               | 7               | 4                  |
| Kalamani | 8            | 8               | 6               | 5                  |
| Kalamani | 6            | 5               | 5               | 3                  |
| Kalamani | 8            | 7               | 7               | 6                  |
| Kalamani | 5            | 5               | 5               | 4                  |
| Kalamani | 7            | 6               | 6               | 5                  |

the data are in the file `two_within_one_between.txt`, in each row of this file are recorded the number of social interactions for a rat under the 4 experimental conditions it participated in. We need to get the “one row per observation format”:

```
socialint <- scan("datasets/two_within_one_between.txt")
subj <- rep(1:16,each=4) ##read in the data
subj <- as.factor(subj)
alcohol <- rep(c("Al","No-Al"),32)
alcohol <- as.factor(alcohol)
drug <- rep(c("Drug","No-Drug"),16,each=2)
drug <- as.factor(drug)
group <- rep(c("Yuppy","Kalamani"),each=32)
group <- as.factor(group)
dats <- data.frame(subj,socialint,alcohol,drug,group)
```

now the ANOVA

```
summary(aov(socialint~alcohol*drug*group + Error(subj/(alcohol*drug)),  
           data=dats))  
  
##  
## Error: subj  
##          Df Sum Sq Mean Sq F value Pr(>F)  
## group      1   2.25   2.250   0.462  0.508  
## Residuals  14  68.25   4.875  
##  
## Error: subj:alcohol  
##          Df Sum Sq Mean Sq F value    Pr(>F)  
## alcohol      1 22.562  22.562  22.766 0.000298 ***  
## alcohol:group 1  0.062   0.062   0.063  0.805367  
## Residuals    14 13.875   0.991  
## ---  
## Signif. codes:  0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1  
##  
## Error: subj:drug  
##          Df Sum Sq Mean Sq F value    Pr(>F)  
## drug        1 60.06   60.06  81.048 3.38e-07 ***  
## drug:group  1  5.06   5.06   6.831  0.0204 *  
## Residuals   14 10.38   0.74  
## ---  
## Signif. codes:  0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1  
##  
## Error: subj:alcohol:drug  
##          Df Sum Sq Mean Sq F value    Pr(>F)  
## alcohol:drug     1    4.0    4.00      16 0.00132 **  
## alcohol:drug:group 1    0.0    0.00       0 1.00000  
## Residuals      14    3.5    0.25  
## ---  
## Signif. codes:  0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
```



# Chapter 18

## How to Adjust the p-values for Multiple Comparisons

The base R program comes with a number of functions to perform multiple comparisons. Here by “multiple comparisons” I mean both post-hoc, and planned comparisons procedures. Not all the possible procedures are available, and some of them might not be applicable to the object resulting from the specific analysis you’re doing. Additional packages might cover your specific needs.

### 18.0.0.1 The `p.adjust` function

The function `p.adjust` comes with the base R program, in the package package stats, so you don’t need to install anything else on your machine apart from R to get it. This function takes a vector of p-values as an argument, and returns a vector of adjusted p-values according to one of the following methods:

- `holm`
- `hochberg`
- `hommel`
- `bonferroni`
- `BH`
- `BY`
- `fdr`
- `none`

So, if for example you’ve run 3 *t*-test after a one-way ANOVA with 3 groups, to compare each mean group’s mean with the others, and you want to correct the resulting *p*-values with the Bonferroni procedure, you can use `p.adjust` as follows:

```
ps <- c(0.001, 0.0092, 0.037) #p values from the t-tests
p.adjust(ps, method="bonferroni")
```

```
## [1] 0.0030 0.0276 0.1110
```

the last line of the example gives the p-values corrected for the number of comparisons made (3 in our case), using the Bonferroni method. As you can see from the output, the first 2 values would still be significant after the correction, while the last one would not. You can use any of the procedures listed above, instead of the Bonferroni procedure, by setting it in the `method` option. If you don't set this option at all you get the Holm procedure by default. Look up the Reference Manual for further information on these methods. The method `none` returns the p-values without any adjustment.

### 18.0.0.2 The `mt.rawp2adjp` function

The package `multtest` contains a function very similar to `p.adjust`, and offers some other correction methods.

```
library(multtest)
ps <- c(0.001,0.0092,0.037) #p values from the t-tests
mt.rawp2adjp(ps, proc="Bonferroni")
```

```
## $adjp
##      rawp Bonferroni
## [1,] 0.0010    0.0030
## [2,] 0.0092    0.0276
## [3,] 0.0370    0.1110
##
## $index
## [1] 1 2 3
##
## $h0.ABH
## NULL
##
## $h0.TSBH
## NULL
```

or, if you want to see the adjusted p-values with more than one method at once:

```
library(multtest)
ps <- c(0.001,0.0092,0.037) #p values from the t-tests
mt.rawp2adjp(ps, proc=c("Bonferroni", "Holm", "Hochberg", "SidakSS"))

## $adjp
##      rawp Bonferroni    Holm Hochberg     SidakSS
## [1,] 0.0010      0.0030 0.0030      0.0030 0.002997001
## [2,] 0.0092      0.0276 0.0184      0.0184 0.027346859
## [3,] 0.0370      0.1110 0.0370      0.0370 0.106943653
##
## $index
## [1] 1 2 3
##
## $h0.ABH
## NULL
##
## $h0.TSBH
## NULL
```



# Chapter 19

## R Programming

### 19.1 Control Structures

#### 19.1.0.1 If..Else Conditional Execution

It is possible to insert and execute control structures directly from the R interpreter, but for the following examples, I'll assume you're writing the commands to a batch file, and then executing them through the `source()` command.

The general form of conditional execution in R is:

```
if (cond){  
  do_this  
} else {  
  do_something_else  
}
```

here's a silly example:

```
money = 1300  
if (money > 1200){  
  print("good!")  
} else {  
  print("troubles...")  
}  
  
## [1] "good!"
```

it's important that the `else` statement is on the same line where the previous command ends (in the above example that's the closing brace on the fourth line), otherwise the interpreter

sees it as unrelated to the previous `if` and will give an error (the `if` statement could also be used by itself, so it would be seen as a complete statement if `else` does not appear on the same line).

It is also possible to execute more than one command upon the fulfilment of a given condition:

```
money = 900
expenses=1200
if (money > expenses){
  print("good!")
  shopping= money-expenses
} else {
  print("troubles...")
  shopping=NA
}
```

```
## [1] "troubles..."
```

```
print("Money available for shopping:")
```

```
## [1] "Money available for shopping:"
```

```
print(shopping)
```

```
## [1] NA
```

Finally it is possible to add branches to your control structure with the `else if` statement:

```
expenses = 1000
laptop = 1000
if ((money-expenses) > 1000){
  print("great!! buy new laptop")
  shopping=(money-expenses)-laptop
} else if ((money-expenses) > 0 && (money-expenses) <= 1000){
  print("no laptop, just shopping and save some")
  shopping= (money-expenses)/2
```

```

} else {
  print("troubles...")
  shopping=NA
}

## [1] "troubles..."

print("Money available for shopping:")

## [1] "Money available for shopping:"


print(shopping)

## [1] NA

```

### 19.1.0.2 ifelse

The `ifelse` function is handy for testing all the elements of a vector on a given condition, the general form is:

```
ifelse(condition, value_if_cond_true, value_if_cond_false)
```

for example, let's say we want to categorise the results of a classroom test, scored from 1 to 10 as “pass” if the score was equal to, or greater than 6 and “fail” if the score was less than 6:

```

score = c(4,7,6,5,8,6,7)
admission = ifelse(score >= 6, "pass", "fail")
admission

## [1] "fail" "pass" "pass" "fail" "pass" "pass" "pass"

```

so, the first argument of the `ifelse` function, is the condition that we want to test, the second argument is the value that should be returned if the condition is met, and the third argument is the value that should be returned if it is not.

### 19.1.0.3 xor

The function `xor` implements the exclusive logical “or” operator, that is, it evaluates to `TRUE` if exclusively one of two alternative conditions is met, otherwise, it evaluates to `false`. The latter occurs both, when none of the conditions is met and when both are met simultaneously.

```
a=6  
xor(a>5, a>7)
```

```
## [1] TRUE
```

```
xor(a>5, a>3)
```

```
## [1] FALSE
```

in the first example, only the first condition ( $a > 5$ ) is met, so the function evaluates to true. In the second example, both conditions are satisfied, but since we’re using `xor` and you can have one thing or the other, but not both together, the function evaluates to false.

```
a
```

```
## [1] 6
```

```
a=a[-which(a>5)]
```

## 19.2 String Processing

One of the strengths of R, in my opinion, lies in the way it deals with character strings. Certain objects, for example dataframes, allow to mix strings with other data types, subsets of certain objects (again dataframes are an example, but also lists), can be easily given meaningful names and retrieved. This adds much flexibility and ease of use of R compared to other languages (e.g. MATLAB). One aspect that is perhaps less known however, are the powerful string processing functions that R gives you. Once you get to know them you’ll

realise you can do all your data analysis in R, without the need to use other languages, like python or perl for pre-processing.

The simplest thing you can do with a string, is counting its characters, which you can do with the `nchar` function:

```
my_string = 'I love R'  
nchar(my_string)
```

```
## [1] 8
```

The second thing you can do with strings is extracting parts of them. There are various way to achieve this. Two of the most useful functions are `substr` and `strsplit`.

`substring`, as the name suggests, returns part of a string:

```
substr(my_string, start=1, stop=4)
```

```
## [1] "I lo"
```

if you want to get a portion of a string from some point in the middle, to the end:

```
substr(my_string, start=5, stop=nchar(my_string))
```

```
## [1] "ve R"
```

`substr` can be also used to replace parts of a string

```
substr(my_string,start=1,stop=3)='qqq'  
my_string
```

```
## [1] "qqqove R"
```

### 19.2.1 Using Regular Expressions

```
b=c('the','atheist','theme','therion','thin','jjthe')
grep('^the',b,value=TRUE) ## match only when pattern appears at the beginning
```

```
## [1] "the"      "theme"     "therion"
```

```
grep('the$',b,value=TRUE) ## match only when pattern appears at the end
```

```
## [1] "the"      "jjthe"
```

```
grep('^the$',b,value=T) ## match exactly 'the' not followed or preceded by anything
```

```
## [1] "the"
```

```
grep('the[i,m]',b,value=TRUE)## match 'the' followed by 'i' or 'm'
```

```
## [1] "atheist" "theme"
```

```
grep('the[^i]',b,value=TRUE)## match 'the' followed by anything except 'i'
```

```
## [1] "theme"    "therion"
```

```
grep('the.',b,value=TRUE)## match 'the' followed by anything
```

```
## [1] "atheist" "theme"    "therion"
```

```
grep('.the', b, value=TRUE)## match 'the' preceded by anything
```

```
## [1] "atheist" "jjthe"
```

`glob2rx` translates a wildcard pattern, as used in most shells (for example for listing files with the Unix `ls`), in a regular expression, so if you're used to wildcards this comes in handy

```
glob2rx('the*')
```

```
## [1] "^the"
```

```
glob2rx('the')
```

```
## [1] "^the$"
```

## 19.3 Tips and Tricks

### 19.3.1 Convert a String into a Command

```
cmd = "vec = c(1,2,3)"  
eval(parse(text=cmd))
```

## 19.4 Creating Simple R Packages

If you start writing your own functions and you use them often, probably you will soon get tired of sourcing the files containing each function to make them available at each session. There are at least two ways around this problem:

- put all your function files in a directory and write a function that systematically sources them all.
- build a R package

The first solution is rather simple, give the .R extension to your R function files and put them in a directory. Although there is not a built-in function to source all the R files present in a directory, the documentation for the `source` function gives an example on how to do it (see `?source`):

```
## If you want to source() a bunch of files, something like
## the following may be useful:
sourceDir = function(path, trace = TRUE, ...) {
  for (nm in list.files(path, pattern = "\\\.[RrSsQq]$")) {
    if(trace) cat(nm,":")
    source(file.path(path, nm), ...)
    if(trace) cat("\\n")
  }
}
```

the function sources all the files with the .R extension found in the directory indicated by the path argument. You can copy this function to a file, let's say `sourceDir.R`, put it in your HOME directory and source it in your `.First` function in `.Rprofile` (see Chapter @ref{custom} for details the `.First` function and the `.Rprofile` file)

```
## This goes in .Rprofile in ~/
.FIRST = function(){
  source("~/sourceDir.R")
}
```

now each time you call `sourceDir` with a directory as an argument, you will have all the functions defined there available. If you want them available at the beginning of each session, just add a call to `sourceDir` for the directories you want to add in your `.First` function as well. So for example, if your R function files are in the directory `myRfunctions`, add the following to your `.First` function:

```
## This goes in .Rprofile in ~/
.FIRST = function(){
  source("~/sourceDir.R")
  sourceDir("~/myRfunctions")
}
```

Building a R package requires a bit more work. The detailed documentation for doing this is provided in the **Writing R Extensions** manual available at the CRAN website <http://cran.r>

[project.org/](http://project.org/). That documentation looks at best daunting for a beginner, indeed writing a R package is not trivial, however if all you have is pure R code, and you just want to build a simple package for your own use, the task should not be too difficult to achieve. A very useful document is **An introduction to the R package mechanism**, it can be found at the following URL <http://biosun1.harvard.edu/courses/individual/bio271/lectures/L6/Rpkg.pdf>. In the following sections I'll try to explain how to build a simple R package, much of what I say is drawn from the above cited documents.

### ###The Bare Minimum to Create a Package

The quickest way to get started is to use the function `package.skeleton` to create the first “draft” of your package. Start a R session, make sure that there are not R objects in your session, otherwise they will be bundled in your package

```
rm(list=ls(all=TRUE))
```

now source all the function files you want to include in your package, for example

```
source("/home/sam/myFunctions.R")
source("/home/sam/soundFunctions.R")
```

and the call the `package.skeleton` function with the name you want to give to your package as the argument, for example “`mypkg`”

```
package.skeleton("mypkg")
```

this will create a directory called `mypkg` with two sub-directories, `R` containing your code, and `man` containing the documentation files. Furthermore a file called `DESCRIPTION` will be created. If the objects you are packaging include datasets, a `data` directory will also be created. These are the essential elements needed to build a package. The exact content of these files and directories, and how to edit them will be explained later, for the moment I'll give an overview of the steps required to start using your package. The next step consists of building the package. Start a shell (not a R session), move one directory above the `mypkg` directory we've just created and give the command

```
$ R CMD build mypkg
```

to build the package, this will create a tar gzipped file with everything necessary to install the package, the next step to do is indeed the installation. I would recommend installing your own packages in a separate directory from the default package installation directory, let's say `~/personalRLibrary`, to install the package in this directory, still from the shell call

```
$ R CMD INSTALL -l ~/personalRLibrary nameOfTarFile.tar.gz
```

now from a R session you can call your package with

```
library(mypkg, lib="~/personalRLibrary")
```

if you want to add permanently your personal R library to the library search path, you can add the following line to the `.First` function in your `.Rprofile`

```
## This goes in .Rprofile in ~/
.First = function(){
  .libPaths(c(.libPaths(), "~/personalRLibrary/"))
}
```

in this way, after starting a new session you'll be able to load your package without having to specify in which library it is located

```
library(mypkg)
```

The one described above is a very quick but rough way of creating a package, in order to properly create a R package a number of additional steps, like writing the documentation, and adding examples, need to be followed. Some of these steps will be described in the following sections. Always remember that a very useful thing to do when learning how to build a package is to download some source packages and explore their contents.

#### 19.4.0.1 Editing the DESCRIPTION file

The `DESCRIPTION` file follows the Debian control format, and has a key-value pair syntax. The default fields created by `package.skeleton` are pretty much self-explanatory. Other fields that can be added are

- *Depends* If your package depends on a particular version of R, or on other packages, these should be listed here. For example:

Depends: R (>= 1.9.0), gtools, gdata, stats

- *URL* The URL of a website where you can find out more about the package. For example:

URL: <http://www.example.com>

#### 19.4.0.2 Editing the Documentation

The documentation files reside in the `man` directory of your package. There is one documentation file for each function or data set present in the package. The documentation files are written in a `LATEX` like format called `Rd`. `package.skeleton` creates a skeleton of the documentation file, which just needs to be edited, the default fields are pretty much self-explanatory. For a more detailed explanation you can read the *Writing R Extensions* manual <http://cran.r-project.org/doc/manuals/R-exts.html>. I'll give you just a few tips: It is possible to add additional sections beside the default ones, for example it may be useful to add a "Warnings" section if you have any warnings to give on the use of the function

```
\section{Warning}{Calling this function with arguments foo foo2 can cause ...}
```

In the `seealso` section, you can refer to other functions contained in your package, for example

```
\code{\link{functionFoo}}
```

will automagically add a hyperlink to the documentation for the function `functionFoo`. In the `Examples` section, you write code as if you were writing it in a R script. You can use datasets from your own package, or from the standard R dataset. Keep in mind that the examples should be directly executable by the user, either through copy and paste, or through the `example()` function. When the package is installed, the examples will appear in a directory called `R-ex`, however you do not need to bother about this, the R code for your examples needs to be written within the documentation `Rd` files.

The documentation requires the presence of one or more standard keywords. One way to get a list of these keywords is to download the tarball with the R sources, after unpacking it, you can find the keywords in a file within the `doc` directory called `KEYWORDS.db`.

#### 19.4.0.3 Converting Rd files to Other Formats

HTML and `LaTeX` versions of the documentation files are automatically produced in the package installation process, you can find them in the `html` and `latex` directories of your package installation directory, respectively. You can also produce a single `pdf` or `dvi` file containing all the documentation using the following command from a shell

```
$ ## produce dvi
$ R CMD Rd2dvi /path/to/your/package/sources/
$ ## produce pdf
$ R CMD Rd2dvi --pdf /path/to/your/package/sources/
```

#### 19.4.0.4 Adding additional Function or Data Files to the Package

Adding additional function files is quite straightforward, the files contained in the R subdirectory of your package directory are plain R files, so you can just write your functions, drop the files with your functions there, and next time you build the package the new functions will be included. The function `prompt` can be used to build the documentation templates for new functions:

```
myfun = function(arg){val = arg + 3}  
prompt(myfun)
```

this will create a .Rd file which you can edit, and drop in the man directory.  
Datasets can be saved using the `save` function:

```
mydata = seq(1, 10, .1)  
save(mydata, file='mydata.rda')
```

documentation again can be produced using the `prompt` function

```
prompt(mydata)
```

####Checking the Package

The sanity check for the package can be done by issuing the following command from a shell

```
$ R CMD check /path/to/your/package/sources/
```

# Chapter 20

## Environment Customisation

Perhaps the best way to customise your R environment is through the use of a `.Rprofile` file, that you put in your HOME directory. This is a simple text file that is sourced every time R is started, so you can put in it your own functions, and any operations that you would like R to perform at start-up. Also in this file, you can write two special functions, the `.First` is executed first at the beginning of a session, and the `.Last` is executed at the end of a session. The `.First` function is normally used to initialise the environment setting the desired options. Here's an example of a `.Rprofile` file

```
##This is my .Rprofile in ~/
.First <- function(){
  options(prompt="">>>> ", continue="+\t") ##change the prompt
  options(digits=5, length=999)           ##display max 5 digits
}

setwd("~/rwork")  ##Start R in this directory
```

for a full listing of the options that can be set see `?options`. You can change temporarily the options, only for the running session, directly from R, for example:

```
options(digits=9)
```

The `.Rprofile` file in the user's HOME is only one of the files that can be used to initialise the environment and set the options. The file that is looked up first by R is the one defined by the `R_PROFILE` environment variable if this variable is set. To verify the value of this variable you can use

```
Sys.getenv("R_PROFILE")
```

```
## [1] ""
```

```
system("echo $R_PROFILE")
```

if the variable is unset, R looks for a file called `Rprofile.site` that is in the `etc` sub-directory of your R installation directory. To find out your R installation directory on a Unix-like system you can use

```
system("echo $R_HOME")
```

The `Rprofile.site` or the file pointed to by the `R_PROFILE` environment variable can be used for system-wide configuration. Note that if the `R_PROFILE` environment variable is set the file pointed to by this variable is used, and if this is not `Rprofile.site`, the latter is ignored.

The `.Rprofile` file in the user's `HOME` can be used for user specific initialisation, and the functions written in this file overwrite, or better "mask" functions with the same name defined in either the file pointed to by the `R_PROFILE` variable or in `Rprofile.site`. Moreover a `.Rprofile` file can be put in any directory, then, if R is started from that directory, this file is sourced, and it masks the definitions given in the user's `HOME .Rprofile` file, in this way, it is possible to customise the initialisation for a particular data analysis. Finally, a directory specific initialisation can be given in a `.RData` file, the definitions given here mask also the definitions given in any `.Rprofile` files.

# Chapter 21

## ESS: Using Emacs Speaks Statistics with R

If you have the ESS package installed, you can use Emacs for both editing R source files when working in batch mode, and running a R process from within Emacs. ESS provides an extended set of facilities for both these tasks, among these are syntax highlighting, indentation of code and the ability to work with multiple buffers.

To get syntax highlighting, just use the .R extension for naming your file.

To start an R session from within Emacs, press M-x, type R in the minibuffer, and press Enter.

Another nice way of running an R session from inside Emacs is to run first a shell in Emacs (press M-x and then type shell in the minibuffer), and then calling R from that shell. However, this doesn't involve ESS, so you won't have all the features that ESS adds to the Emacs editing facilities.

For sake of clarity, the use of ESS for editing R source files, and for running a R session will be addressed in two separate sections, however this separation is quite artificial, first because the most proficient use of ESS involves editing a .R while running a R session, and second because some of the tips given in one section apply also to the usage of ESS illustrated in the other section. Therefore you're invited to at least skim through both sections, even if you're interested on one usage of ESS only.

##Using ESS for Editing and Debugging R Source Files

If you have a basic knowledge of Emacs you will feel at home. A good way to use ESS is to split the Emacs window horizontally (C-x 2) and have a R source file in one buffer and a R process running in the other buffer. You basically write the R code in the first buffer, and then send it to the R process for evaluation. Here are the shortcuts for sending input to the R process:

- C-c C-b Evaluate buffer. This means that all the commands present in the source file will be executed
- C-c C-j Evaluate only the current line

- C-c C-r Evaluate selected region

There is a set of commands that is equivalent to the above, but moves the cursor to the R process window after the evaluation, that is they ‘Evaluate and go’ (to the other window)

- C-c M-b Evaluate buffer and go
- C-c M-j Evaluate line and go
- C-c M-r Evaluate region and go

To comment/uncomment a region you can use

- M-x comment-region Comment region
- M-x uncomment-region Uncomment region
- M-; Comment/Uncomment region

If you want to switch from a buffer to the other one you can use C-x o. Moreover, when you are in a buffer you can make the other window scroll without moving the cursor with C-M-v.

#### **21.0.0.1 Italian Keyboard Mapping Issues**

Many Italian keyboards don’t have the braces { } and some other symbols like the tilde ~, however, in Linux, if you’ve chosen an Italian keyboard layout they’re mapped somewhere, and you can access them through a combination of keys, likely combinations are:

```
Shift + AltGr + [    for {
Shift + AltGr + ]    for }
AltGr + ^            for ~
```

if you still can’t find them, try pressing AltGr with some keys in the upper part of the keyboard, and see if you can spot them.

In Microsoft Windows the braces { } can be accessed as above, while to access the tilde in most applications, including the R console, you have to write the ASCII code 126 with some modifier function key (in my laptop that’s Alt+Fn 126). In Emacs however you can’t write the tilde in this way, a solution is to write the character in octal code by typing:

Ctrl-q 176 RETURN

---

## 21.1 Using ESS to Interact with a R Process

To start a R process type `M-x R`. `C-p` and `C-n`, or `C-↑` and `C-↓` are for scrolling through the command history.

One thing you need to know, is the ESS “smart underscore” behaviour, that is if you press the underscore once, you get the assignment operator `<-`, if you press the underscore twice you get a literal underscore `_`. This shortcut for the assignment operator can be very annoying if you use the underscore often in variable names, to turn-off this smart behaviour you need to put the following line somewhere in your `.emacs` file, but before ESS is loaded:

```
(ess-toggle-underscore nil)
```

When you are running R inside Emacs, if the cursor is not positioned at the current command line, and you try to retrieve some command from the command history with `C-p` or `C-↑`, Emacs will complain saying that you are “not at command line”. To get at the command line without using the mouse, press `M-Shift->`.

If you set the cursor at a previous command, and then press ‘Enter}, that command will be evaluated again.

There is a quick way to source a file, `C-c C-l filename` will load and source your file. `C-c C-q` is another way of quitting R in ESS mode, but I guess `C-d` remains the fastest one.



# Chapter 22

## Using Sweave to Write Documents with R and LaTeX

### 22.1 What's Sweave?

Sweave provides a great way of writing documents or reports that contain both text and R objects, namely figures, syntax and raw or nicely formatted output produced by R. Sweave is also a way to automate the production of documents. Usually when you write a document with some statistical content, you first write the text, and then add the graphics produced by some statistical software or spreadsheet application. Of course this process is time consuming, not to mention the fact that often you have to manually fill in tables with the statistics produced by the application you're using. Even worse, if you've already prepared your report, but then you have to change something in the statistical analyses, for example you have to add or drop a subject, the entire process must be repeated again from scratch. Sweave is aimed at easing this process, it works like this: you write a single source file which contains your text, written with the LaTeX markup language, and embed in it the R syntax needed for producing the figures, and tables to appear in your document. You process this file with Sweave through R, and you get a plain LaTeX source file which you can run with, well LaTeX of course, to get your nicely formatted output. If your data happen to change for any reasons, you don't have to start again from scratch, you can just run your old Sweave source file on your new dataset, and everything will be updated automatically.

If you already know LaTeX and R, learning to use Sweave will be easy, the additional syntax required by Sweave to integrate R and LaTeX source code is minimal. As a caveat, I have to say that Sweave is still in its infancy, so, for the moment probably you won't automatically get all the tables, with complicated layouts that you'd like to add to your document. In my opinion, however, Sweave already does a great job, and it's well worth using.

## 22.2 Usage

Recent versions of R come with Sweave already in the base system (in the package `utils`), so you don't need to install it separately. Of course you need LaTeX installed to produce the document later, Sweave only outputs a LaTeX source file and all the graphics needed for your document.

You start the Sweave source file as a normal LaTeX document with the usual preamble, if you name the file with the `.Rnw` extension, Emacs should recognise it and highlight the syntax for you. Then, at the point where you want to embed a chunk of R syntax, you add the following tag:

```
<<>>=
```

after you've finished with the R syntax chunk, you need to add the following tag to start another piece of text written with LaTeX:

```
@
```

in this way you can alternate chunks of R code with pieces of LaTeX syntax. If you forget to add the `@` tag before a piece of LaTeX syntax Sweave will complain and abort the process, if you instead make a mistake with LaTeX syntax, Sweave won't complain and will normally produce the `.tex` file, however the compilation with LaTeX won't work.

There are different options that determine which R objects will appear in the final document. If you want both the R code, and its output to appear in the document, just use the `<>>=` empty tag. They will both be inserted in the LaTeX file in a redefined `verbatim` environment. Setting the option `echo=FALSE` lines of R code are not included in the document, while with the option `results=hide` the output of the R code won't appear in the document. Therefore if you want to run some R code, but neither the code nor its output should appear in the document, use:

```
<<echo=FALSE, results=hide>>=
```

Another option will suppress all the output, except the figures:

```
<<echo=FALSE, fig=TRUE>>=
```

Sweave will automatically put a `\includegraphics{}` command for a figure.

Finally, if you want to use some utilities, like `xtable`, that automatically produce LaTeX objects from R objects, you will want to use the following options to tell Sweave not to put the R output in a `verbatim` environment:

```
<<echo=FALSE, results=tex>>=
```

# Chapter 23

## Sound Processing

### 23.1 Libraries for Sound Analysis and Signal Processing

#### 23.1.0.1 `seewave`

The package `seewave` provides functions for analysing, manipulating, displaying, editing and synthesising time waves (particularly sound). This package processes time analysis (oscillograms and envelopes), spectral content, resonance quality factor, cross correlation and autocorrelation, zero-crossing, dominant frequency, 2D and 3D spectrograms.

<https://cran.r-project.org/web/packages/seewave/index.html>

#### 23.1.0.2 `sound`

Basic functions for dealing with wav files and sound samples.

<https://cran.r-project.org/web/packages/sound/index.html>

#### 23.1.0.3 `tuneR`

Collection of tools to analyse music, handling wave files, transcription.

<https://cran.r-project.org/web/packages/tuneR/index.html>

#### 23.1.0.4 `signal`

A set of generally Matlab/Octave-compatible signal processing functions. Includes filter generation utilities, filtering functions, re-sampling routines, and visualisation of filter models. It also includes interpolation functions and some Matlab compatibility functions.

<https://cran.r-project.org/web/packages/signal/index.html>



# Appendix A

## Partial List of Packages by Category

### A.1 Graphics Packages

- ggplot2 <http://ggplot2.org/>
- lattice <https://cran.r-project.org/web/packages/lattice/index.html>
- rgl <https://cran.r-project.org/web/packages/rgl/index.html>
- tkrplot <https://cran.r-project.org/web/packages/tkrplot/index.html>
- ipplots <https://cran.r-project.org/web/packages/ipplots/index.html>
- rpanel provides a set of functions to build simple GUI controls for R functions. These are built on the tcltk package. Uses could include changing a parameter on a graph by animating it with a slider or a “doublebutton”, up to more sophisticated control panels. <https://cran.r-project.org/web/packages/rpanel/index.html>

### A.2 GUI Packages

- Rcmdr <https://cran.r-project.org/web/packages/Rcmdr/index.html>
- JGR <https://cran.r-project.org/web/packages/JGR/index.html>
- pmg Simple GUI for R using gWidgets <https://cran.r-project.org/web/packages/pmg/index.html> <http://www.math.csi.cuny.edu/pmg>



# Appendix B

## Miscellaneous commands

### B.0.0.1 Data

- `head(dats)` print the first part of the object `dats`
- `tail(dats)` print the last part of the object `dats`

### B.0.0.2 Help

- `?foo` find help on command `foo`

### B.0.0.3 Objects

- `class(foo)` get the class of object "foo"
- `ls()` or `objects()` list objects present in the workspace

### B.0.0.4 Organise a session

- `dir()` or `list.files()` list the files in the current directory
- `getwd()` get the current directory
- `library(foo)` load library `foo`
- `library()` list all available packages
- `q()` or `quit()` quit from current session
- `require(foo)` require the library `foo`, use in scripts
- `setwd("home/foo")` set the working directory
- `system("foo")` execute the system command `foo` as if it were from the shell

### B.0.0.5 R administration

- `library()` list all installed packages
- `R.version` info on R version and the platform it is running on

### B.0.0.6 Syntax

- `\#` starts a comment
- `mydata$foo` refer to the variable `foo` in the dataframe `mydata`
- `:` interaction operator for model formulae, `a:b` is the interaction between `a` and `b`
- `*` crossing operator for model formulae, `a*b = a+b+a:b`

# Appendix C

## Other Manuals and Sources of Information on R

- R Project Homepage <http://www.r-project.org/>
- CRAN <http://cran.r-project.org/>
- R mailing lists <http://www.r-project.org/mail.html>
- Notes on the use of R for psychology experiments and questionnaires by J. Baron and Y. Li <http://www.psych.upenn.edu/~baron/rpsych.pdf>
- R manual for biometry by K.J. Hoff [https://www.biostat.uni-hannover.de/fileadmin/institut/pdf/RMANUAL\\_ENGLISH.PDF](https://www.biostat.uni-hannover.de/fileadmin/institut/pdf/RMANUAL_ENGLISH.PDF)
- Simple R by J.Verzani <http://www.math.csi.cuny.edu/Statistics/R/simpleR>
- Using R for psychological research: A very simple guide to a very elegant package by William Revelle <http://personality-project.org/r/>
- Jonathan Baron's R page <http://finzi.psych.upenn.edu/>
- Vincent Zoonekynd's R page [http://zoonek2.free.fr/UNIX/48\\_R/all.html](http://zoonek2.free.fr/UNIX/48_R/all.html)
- P.M.E. Altham's page on multivariate analysis with R notes <http://www.statslab.cam.ac.uk/~pat/>
- Patrick Burns' R page <http://www.burns-stat.com/>

### C.0.1 In Italian

## C.1 Other useful statistics resources

### C.1.1 In Italian

- Statistica univariata e bivariata parametrica e non-parametrica per le discipline ambientali e biologiche di Lamberto Soliani <http://www.dsa.unipr.it/soliani/soliani.html>

# **Appendix D**

## **Full Colours Table**

All named colors are listed below:

|                |                |                 |
|----------------|----------------|-----------------|
| white          | brown2         | cornsilk4       |
| aliceblue      | brown3         | cyan            |
| antiquewhite   | brown4         | cyan1           |
| antiquewhite1  | burlywood      | cyan2           |
| antiquewhite2  | burlywood1     | cyan3           |
| antiquewhite3  | burlywood2     | cyan4           |
| antiquewhite4  | burlywood3     | darkblue        |
| aquamarine     | burlywood4     | darkcyan        |
| aquamarine1    | cadetblue      | darkgoldenrod   |
| aquamarine2    | cadetblue1     | darkgoldenrod1  |
| aquamarine3    | cadetblue2     | darkgoldenrod2  |
| aquamarine4    | cadetblue3     | darkgoldenrod3  |
| azure          | cadetblue4     | darkgoldenrod4  |
| azure1         | chartreuse     | darkgray        |
| azure2         | chartreuse1    | darkgreen       |
| azure3         | chartreuse2    | darkgrey        |
| azure4         | chartreuse3    | darkkhaki       |
| beige          | chartreuse4    | darkmagenta     |
| bisque         | chocolate      | darkolivegreen  |
| bisque1        | chocolate1     | darkolivegreen1 |
| bisque2        | chocolate2     | darkolivegreen2 |
| bisque3        | chocolate3     | darkolivegreen3 |
| bisque4        | chocolate4     | darkolivegreen4 |
| black          | coral          | darkorange      |
| blanchedalmond | coral1         | darkorange1     |
| blue           | coral2         | darkorange2     |
| blue1          | coral3         | darkorange3     |
| blue2          | coral4         | darkorange4     |
| blue3          | cornflowerblue | darkorchid      |
| blue4          | cornsilk       | darkorchid1     |
| blueviolet     | cornsilk1      | darkorchid2     |
| brown          | cornsilk2      | darkorchid3     |
| brown1         | cornsilk3      | darkorchid4     |

|                |             |        |
|----------------|-------------|--------|
| darkred        | firebrick   | gray13 |
| darksalmon     | firebrick1  | gray14 |
| darkseagreen   | firebrick2  | gray15 |
| darkseagreen1  | firebrick3  | gray16 |
| darkseagreen2  | firebrick4  | gray17 |
| darkseagreen3  | floralwhite | gray18 |
| darkseagreen4  | forestgreen | gray19 |
| darkslateblue  | gainsboro   | gray20 |
| darkslategray  | ghostwhite  | gray21 |
| darkslategray1 | gold        | gray22 |
| darkslategray2 | gold1       | gray23 |
| darkslategray3 | gold2       | gray24 |
| darkslategray4 | gold3       | gray25 |
| darkslategrey  | gold4       | gray26 |
| darkturquoise  | goldenrod   | gray27 |
| darkviolet     | goldenrod1  | gray28 |
| deeppink       | goldenrod2  | gray29 |
| deeppink1      | goldenrod3  | gray30 |
| deeppink2      | goldenrod4  | gray31 |
| deeppink3      | gray        | gray32 |
| deeppink4      | gray0       | gray33 |
| deepskyblue    | gray1       | gray34 |
| deepskyblue1   | gray2       | gray35 |
| deepskyblue2   | gray3       | gray36 |
| deepskyblue3   | gray4       | gray37 |
| deepskyblue4   | gray5       | gray38 |
| dimgray        | gray6       | gray39 |
| dimgrey        | gray7       | gray40 |
| dodgerblue     | gray8       | gray41 |
| dodgerblue1    | gray9       | gray42 |
| dodgerblue2    | gray10      | gray43 |
| dodgerblue3    | gray11      | gray44 |
| dodgerblue4    | gray12      | gray45 |

|        |             |        |
|--------|-------------|--------|
| gray46 | gray79      | grey4  |
| gray47 | gray80      | grey5  |
| gray48 | gray81      | grey6  |
| gray49 | gray82      | grey7  |
| gray50 | gray83      | grey8  |
| gray51 | gray84      | grey9  |
| gray52 | gray85      | grey10 |
| gray53 | gray86      | grey11 |
| gray54 | gray87      | grey12 |
| gray55 | gray88      | grey13 |
| gray56 | gray89      | grey14 |
| gray57 | gray90      | grey15 |
| gray58 | gray91      | grey16 |
| gray59 | gray92      | grey17 |
| gray60 | gray93      | grey18 |
| gray61 | gray94      | grey19 |
| gray62 | gray95      | grey20 |
| gray63 | gray96      | grey21 |
| gray64 | gray97      | grey22 |
| gray65 | gray98      | grey23 |
| gray66 | gray99      | grey24 |
| gray67 | gray100     | grey25 |
| gray68 | green       | grey26 |
| gray69 | green1      | grey27 |
| gray70 | green2      | grey28 |
| gray71 | green3      | grey29 |
| gray72 | green4      | grey30 |
| gray73 | greenyellow | grey31 |
| gray74 | grey        | grey32 |
| gray75 | grey0       | grey33 |
| gray76 | grey1       | grey34 |
| gray77 | grey2       | grey35 |
| gray78 | grey3       | grey36 |

|        |           |                |
|--------|-----------|----------------|
| grey37 | grey70    | honeydew2      |
| grey38 | grey71    | honeydew3      |
| grey39 | grey72    | honeydew4      |
| grey40 | grey73    | hotpink        |
| grey41 | grey74    | hotpink1       |
| grey42 | grey75    | hotpink2       |
| grey43 | grey76    | hotpink3       |
| grey44 | grey77    | hotpink4       |
| grey45 | grey78    | indianred      |
| grey46 | grey79    | indianred1     |
| grey47 | grey80    | indianred2     |
| grey48 | grey81    | indianred3     |
| grey49 | grey82    | indianred4     |
| grey50 | grey83    | ivory          |
| grey51 | grey84    | ivory1         |
| grey52 | grey85    | ivory2         |
| grey53 | grey86    | ivory3         |
| grey54 | grey87    | ivory4         |
| grey55 | grey88    | khaki          |
| grey56 | grey89    | khaki1         |
| grey57 | grey90    | khaki2         |
| grey58 | grey91    | khaki3         |
| grey59 | grey92    | khaki4         |
| grey60 | grey93    | lavender       |
| grey61 | grey94    | lavenderblush  |
| grey62 | grey95    | lavenderblush1 |
| grey63 | grey96    | lavenderblush2 |
| grey64 | grey97    | lavenderblush3 |
| grey65 | grey98    | lavenderblush4 |
| grey66 | grey99    | lawngreen      |
| grey67 | grey100   | lemonchiffon   |
| grey68 | honeydew  | lemonchiffon1  |
| grey69 | honeydew1 | lemonchiffon2  |

|                      |                  |                   |
|----------------------|------------------|-------------------|
| lemonchiffon3        | lightskyblue     | mediumorchid1     |
| lemonchiffon4        | lightskyblue1    | mediumorchid2     |
| lightblue            | lightskyblue2    | mediumorchid3     |
| lightblue1           | lightskyblue3    | mediumorchid4     |
| lightblue2           | lightskyblue4    | mediumpurple      |
| lightblue3           | lightslateblue   | mediumpurple1     |
| lightblue4           | lightslategray   | mediumpurple2     |
| lightcoral           | lightslategrey   | mediumpurple3     |
| lightcyan            | lightsteelblue   | mediumpurple4     |
| lightcyan1           | lightsteelblue1  | mediumseagreen    |
| lightcyan2           | lightsteelblue2  | mediumslateblue   |
| lightcyan3           | lightsteelblue3  | mediumspringgreen |
| lightcyan4           | lightsteelblue4  | mediumturquoise   |
| lightgoldenrod       | lightyellow      | mediumvioletred   |
| lightgoldenrod1      | lightyellow1     | midnightblue      |
| lightgoldenrod2      | lightyellow2     | mintcream         |
| lightgoldenrod3      | lightyellow3     | mistyrose         |
| lightgoldenrod4      | lightyellow4     | mistyrose1        |
| lightgoldenrodyellow | limegreen        | mistyrose2        |
| lightgray            | linen            | mistyrose3        |
| lightgreen           | magenta          | mistyrose4        |
| lightgrey            | magenta1         | moccasin          |
| lightpink            | magenta2         | navajowhite       |
| lightpink1           | magenta3         | navajowhite1      |
| lightpink2           | magenta4         | navajowhite2      |
| lightpink3           | maroon           | navajowhite3      |
| lightpink4           | maroon1          | navajowhite4      |
| lightsalmon          | maroon2          | navy              |
| lightsalmon1         | maroon3          | navyblue          |
| lightsalmon2         | maroon4          | oldlace           |
| lightsalmon3         | mediumaquamarine | olivedrab         |
| lightsalmon4         | mediumblue       | olivedrab1        |
| lightseagreen        | mediumorchid     | olivedrab2        |

|                |            |             |
|----------------|------------|-------------|
| olivedrab3     | papayawhip | royalblue   |
| olivedrab4     | peachpuff  | royalblue1  |
| orange         | peachpuff1 | royalblue2  |
| orange1        | peachpuff2 | royalblue3  |
| orange2        | peachpuff3 | royalblue4  |
| orange3        | peachpuff4 | saddlebrown |
| orange4        | peru       | salmon      |
| orangered      | pink       | salmon1     |
| orangered1     | pink1      | salmon2     |
| orangered2     | pink2      | salmon3     |
| orangered3     | pink3      | salmon4     |
| orangered4     | pink4      | sandybrown  |
| orchid         | plum       | seagreen    |
| orchid1        | plum1      | seagreen1   |
| orchid2        | plum2      | seagreen2   |
| orchid3        | plum3      | seagreen3   |
| orchid4        | plum4      | seagreen4   |
| palegoldenrod  | powderblue | seashell    |
| palegreen      | purple     | seashell1   |
| palegreen1     | purple1    | seashell2   |
| palegreen2     | purple2    | seashell3   |
| palegreen3     | purple3    | seashell4   |
| palegreen4     | purple4    | sienna      |
| paleturquoise  | red        | sienna1     |
| paleturquoise1 | red1       | sienna2     |
| paleturquoise2 | red2       | sienna3     |
| paleturquoise3 | red3       | sienna4     |
| paleturquoise4 | red4       | skyblue     |
| palevioletred  | rosybrown  | skyblue1    |
| palevioletred1 | rosybrown1 | skyblue2    |
| palevioletred2 | rosybrown2 | skyblue3    |
| palevioletred3 | rosybrown3 | skyblue4    |
| palevioletred4 | rosybrown4 | slateblue   |

|              |             |
|--------------|-------------|
| slateblue1   | thistle3    |
| slateblue2   | thistle4    |
| slateblue3   | tomato      |
| slateblue4   | tomato1     |
| slategray    | tomato2     |
| slategray1   | tomato3     |
| slategray2   | tomato4     |
| slategray3   | turquoise   |
| slategray4   | turquoise1  |
| slategrey    | turquoise2  |
| snow         | turquoise3  |
| snow1        | turquoise4  |
| snow2        | violet      |
| snow3        | violetred   |
| snow4        | violetred1  |
| springgreen  | violetred2  |
| springgreen1 | violetred3  |
| springgreen2 | violetred4  |
| springgreen3 | wheat       |
| springgreen4 | wheat1      |
| steelblue    | wheat2      |
| steelblue1   | wheat3      |
| steelblue2   | wheat4      |
| steelblue3   | whitesmoke  |
| steelblue4   | yellow      |
| tan          | yellow1     |
| tan1         | yellow2     |
| tan2         | yellow3     |
| tan3         | yellow4     |
| tan4         | yellowgreen |
| thistle      |             |
| thistle1     |             |
| thistle2     |             |

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