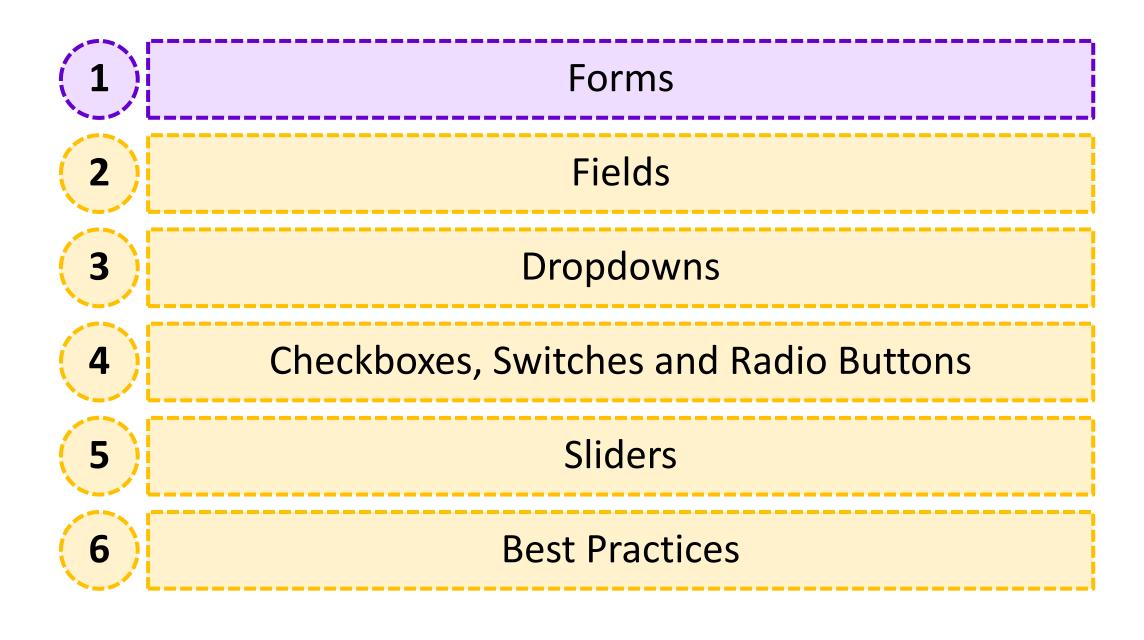
Starting Out Your UIUX Career

Module 9 Forms

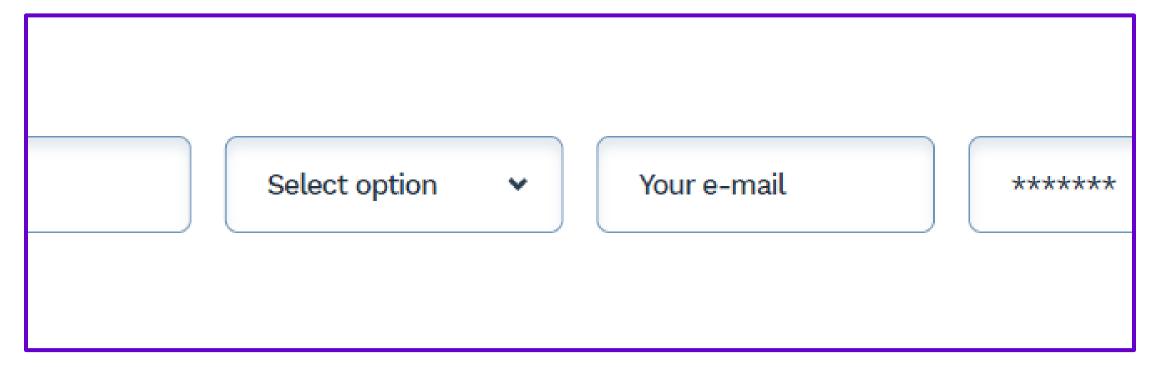
Ali Samanipour

Jan. 2023



Forms

In simple terms, a form is a **set of labels and fields** in which we manually enter information, with a button at the end, to save everything in a database.



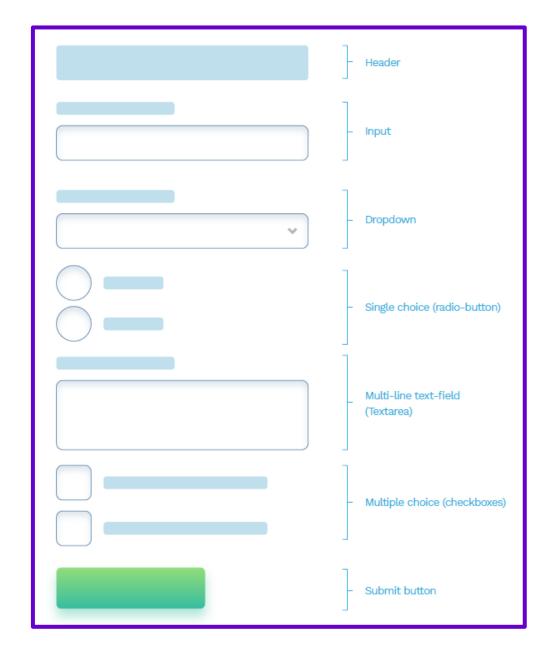
Conversion

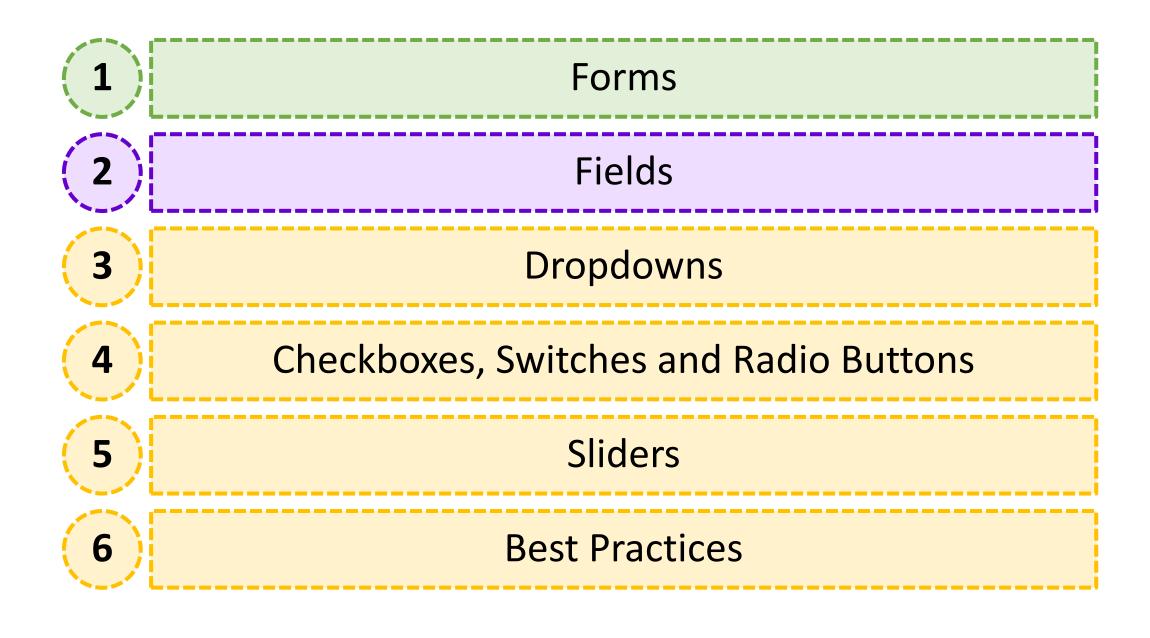
Conversion is a percentage of completed form entries. Every user that "drops off" before clicking that final "save" button is a decrease in our conversion rate.

Always test your forms on real users.

FORM ELEMENTS

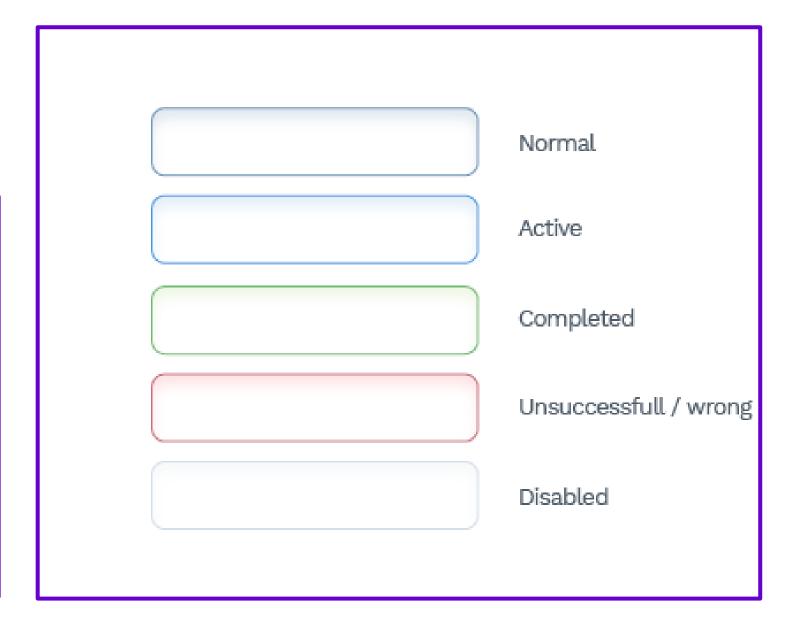
The basic set of elements in a form includes a **text field**, a dropdown, and a button. We also have multiple-choice fields (checkboxes) and single choice ones (radio-buttons), text-areas for longer text entry. Other types (like sliders) are less common.





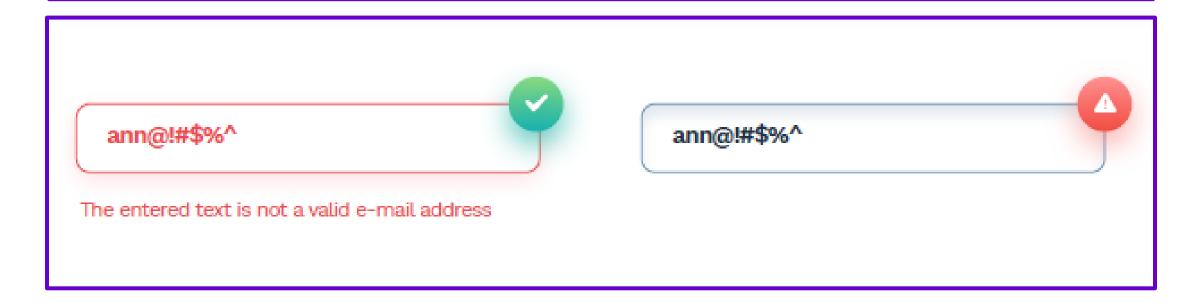
FIELD STATES

Design every form element (field, checkbox, radio, etc.) in all of those states.

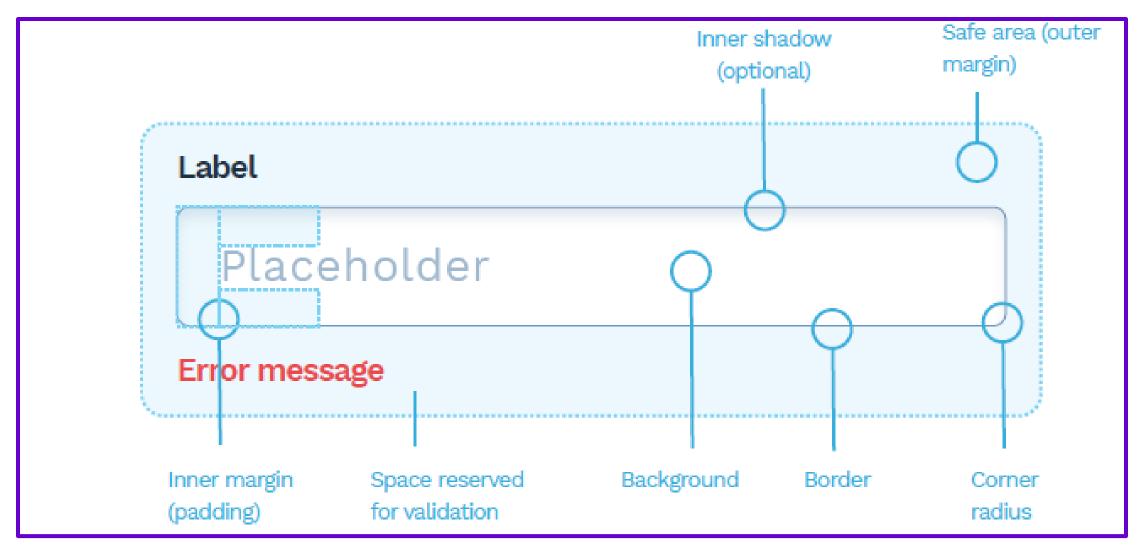


Invalid States

A short description of what went wrong should go directly under each field for better context and ease of use

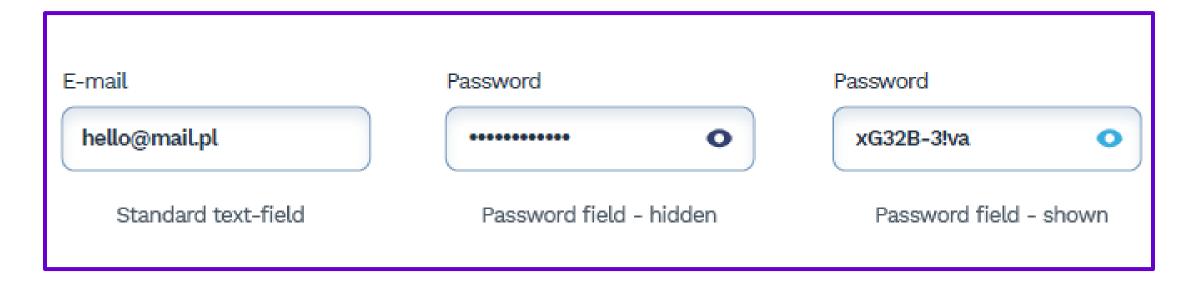


How To Design A Text Field



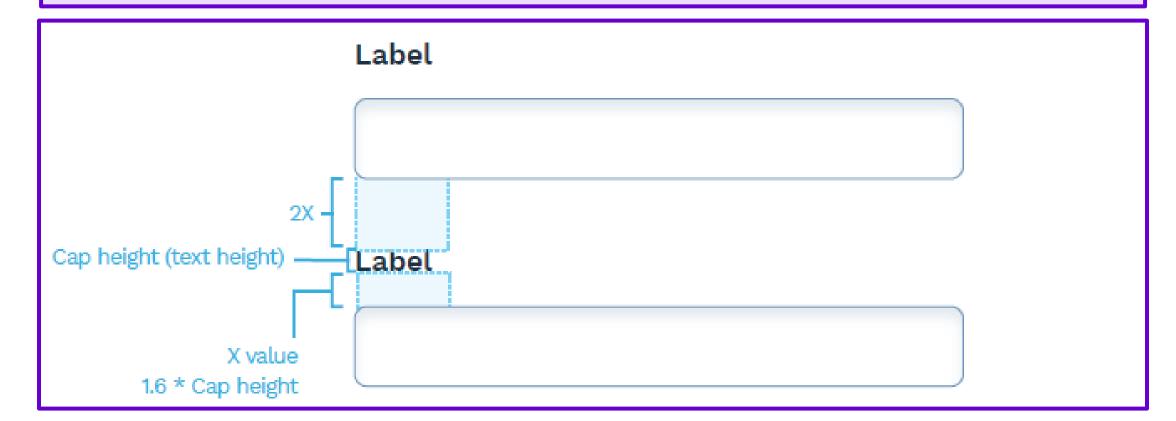
TEXT-FIELD TYPES

There are two main text-field types: The standard one, and one that hides the text, which is ideal for password entry.



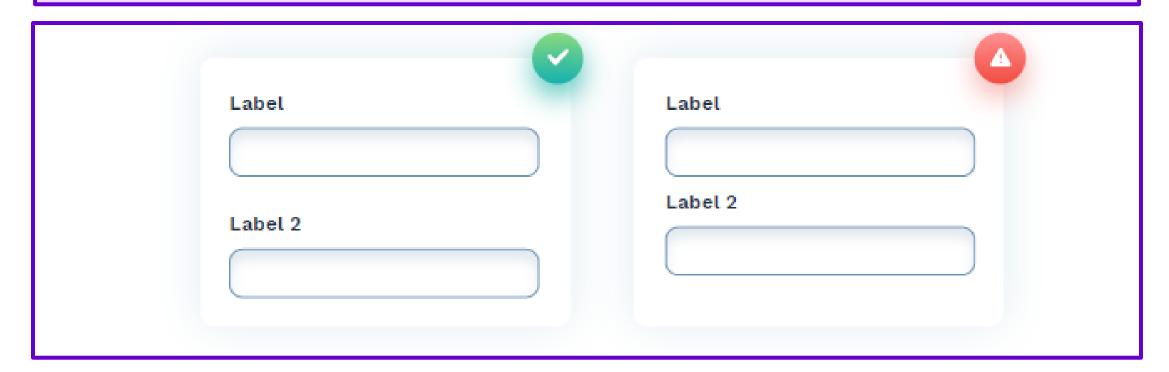
LABEL

A **Label** is a small, explanatory text accompanying the text-field. The **main goal for it is to provide a semantic connection** to the field and improve understanding.



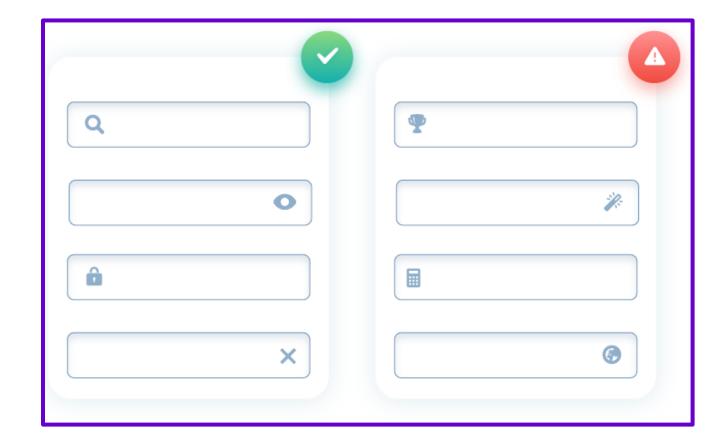
LABEL

If your form has a lot of fields, remember to space them out far enough, so they don't get confused with each other



USING ICONS AS LABELS

Using more abstract icons (like in the example on the right) is not recommended as they're not clear enough. In general, icon use should be minimal inside the form fields.



TWO MAIN STYLES

The standard rectangles, according to most studies, are faster processed and better understood by users, than the Material Design horizontal lines

E-mail	
Enter your e-mail	E-mail
E-mail	E-mail
hello@designingui.com	hello@designingui.com

CONSISTENCY

You should always do is to make sure you only use ONE TYPE of inputs in your entire product.

Don't ever mix Material labels with the classic, rectangular shapes!

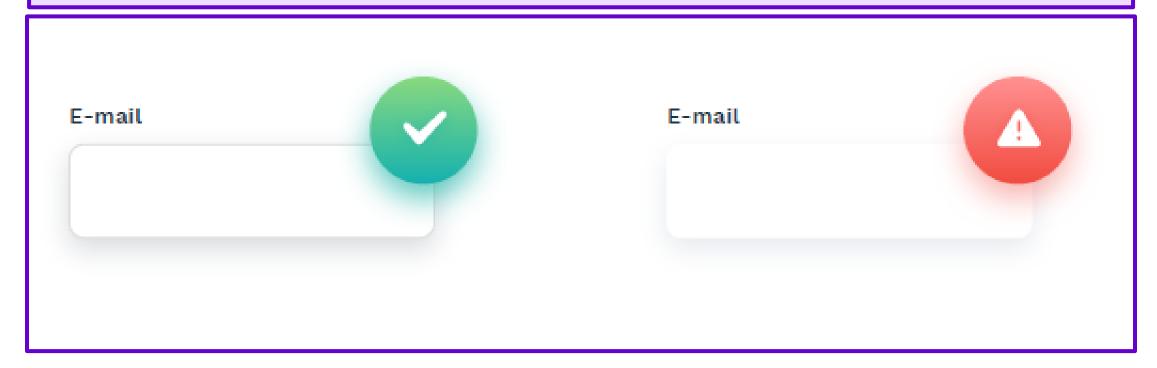
INNER SHADOW

Forms are one of the only exceptions, where it can make sense to consider an inner shadow.

E-mail	E-mail	

DROP SHADOW

Adding an outer shadow to a text-field, while keeping an outline is a purely aesthetic choice and doesn't affect conversion in a meaningful way.



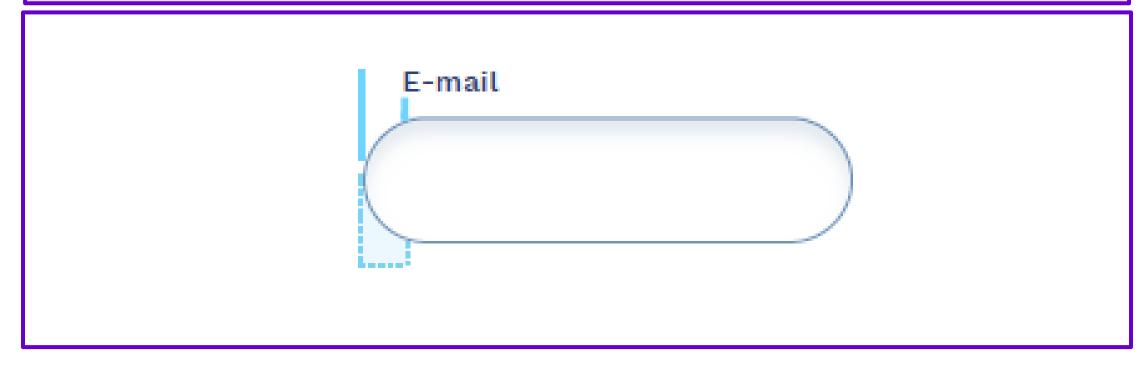
CORNER RADIUS

Just as with button designs, the corner radius can profoundly affect the readability of our labels. If you're using a very rounded corner field (pill-shape), the text is visually floating away from the edge.



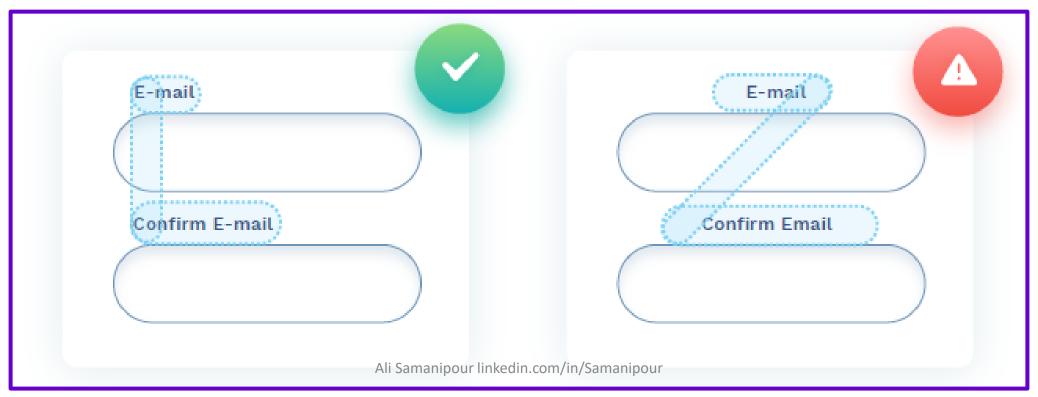
CORNER RADIUS and Label Position

You can try to solve this problem by moving the text to where the rounding stops and becomes a straight line. It's not a perfect solution.



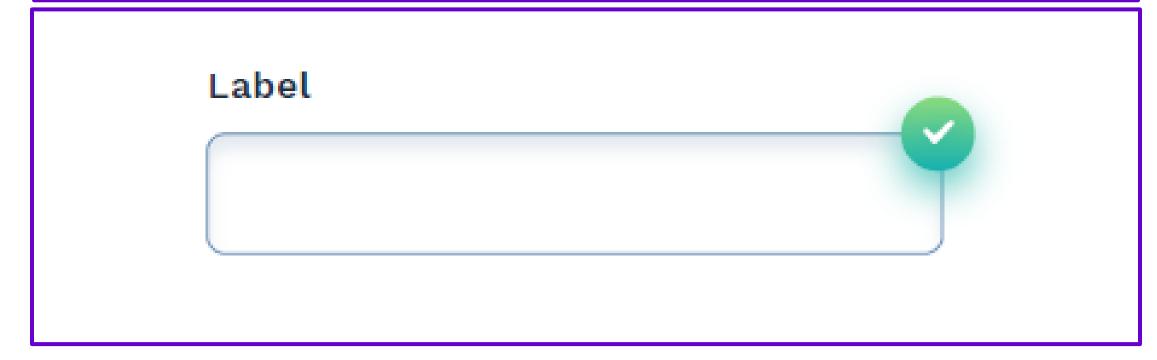
Left Aligned Labels

Avoid centering labels above your form fields, as it turns the natural F-pattern into a Z-pattern that's dramatically slower.



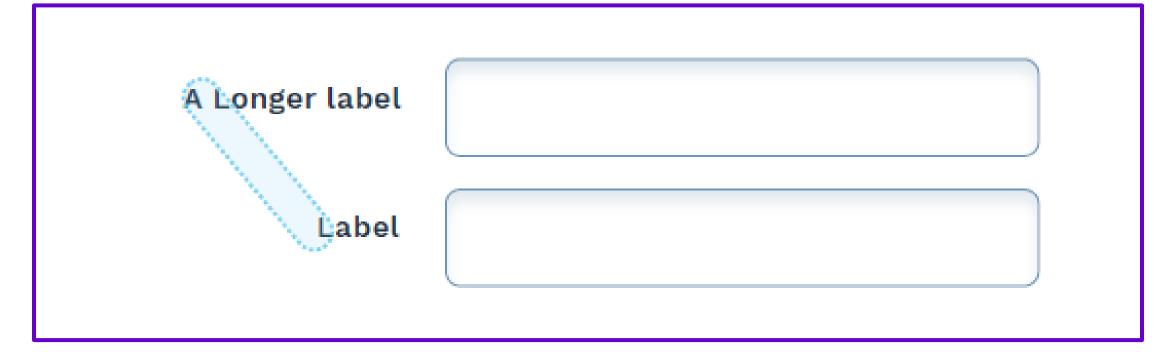
LABELS AND TEXT-FIELD ALIGNMENT

A left aligned text-field with a left-aligned label just above is always the best choice for both desktop and mobile applications.



LABELS AND TEXT-FIELD ALIGNMENT

On wider displays, you can try labels on the left side of your text fields. One way is to place the label left-aligned at a specific distance from the field.



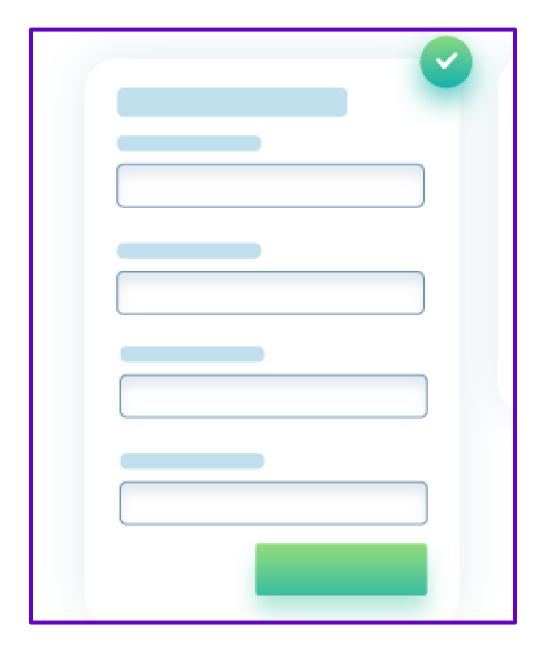
LABELS AND TEXT-FIELD ALIGNMENT

In rare cases, a placeholder text serving as a label can work (search bar), but avoid using it extensively. When entering the field to type, the label disappears, and the user can lose context

Label

SINGLE VS MULTI COLUMN FORMS

Single column forms convert a lot better than multicolumn ones because you only have a single path to follow with your eyes, instead of jumping between blocks.



Single column forms convert a lot better than multi-column ones because you only have a single path to follow with your eyes, instead of jumping between blocks.

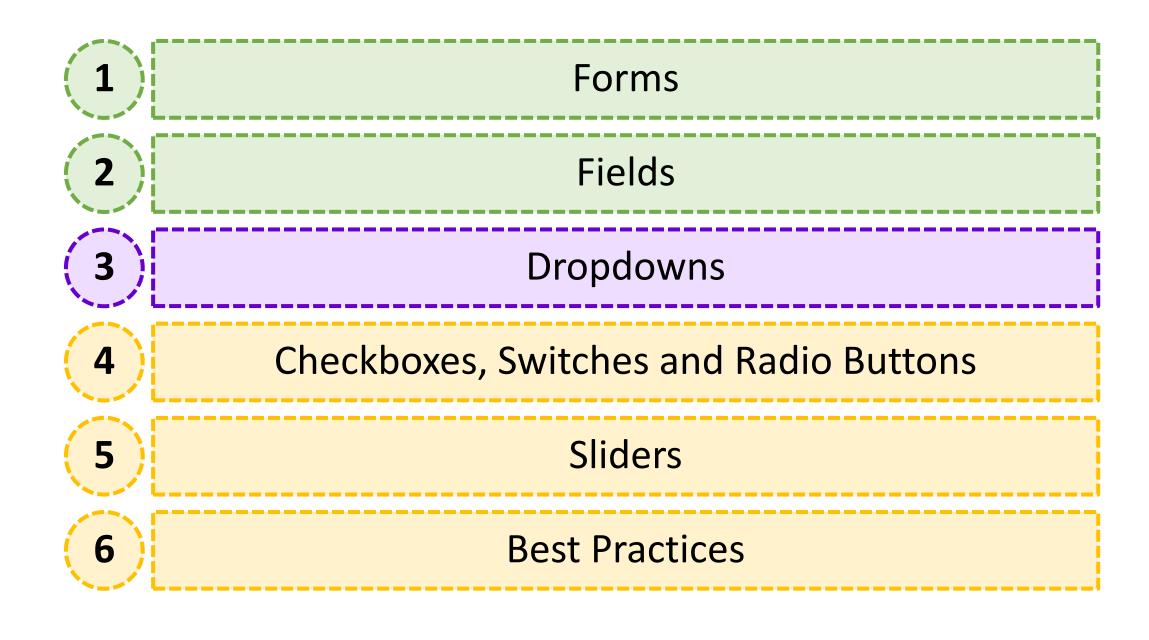
SINGLE VS MULTI COLUMN FORMS



FIELD WIDTH AND CONTEXT

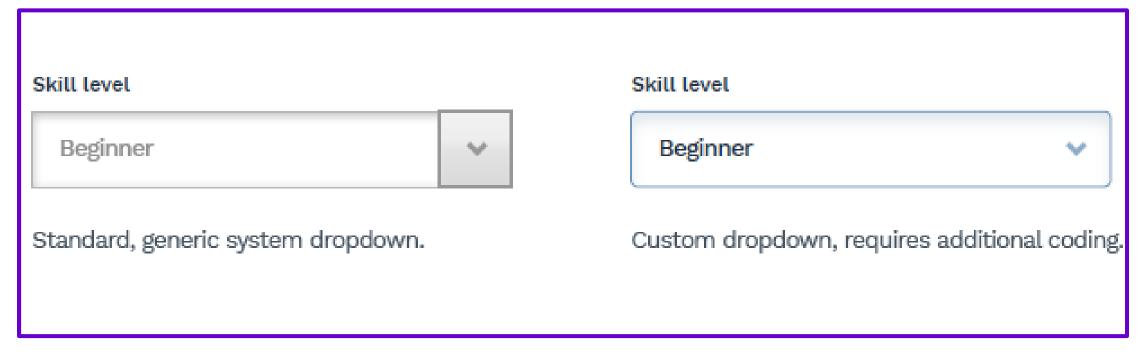
If you can anticipate the typical length of the userentered text, try to design the fields to match that.

E-mail	E-mail
enter your email	enter your email
Area code (5 digits XX-YYY)	Area code 🕧



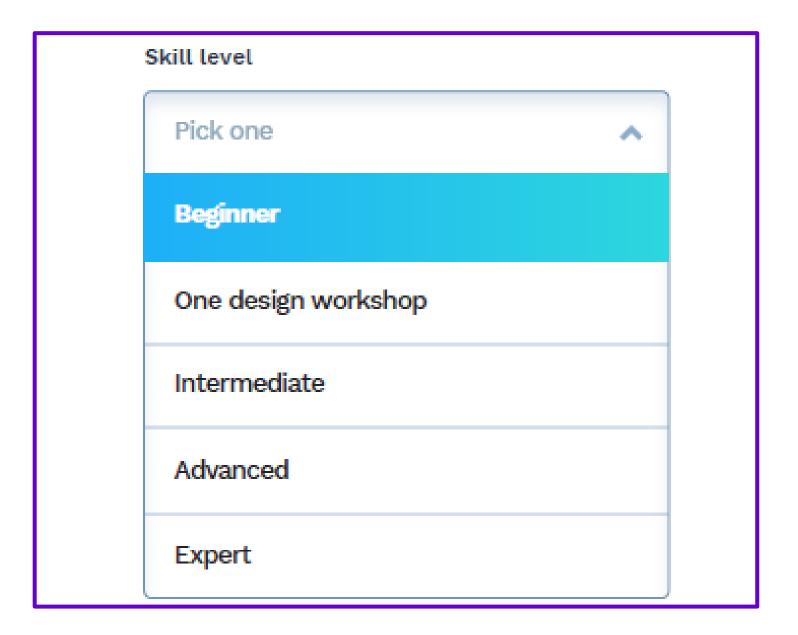
DROPDOWN

Dropdowns are another very popular form element. They allow for a single choice from a longer list, that expands on click.



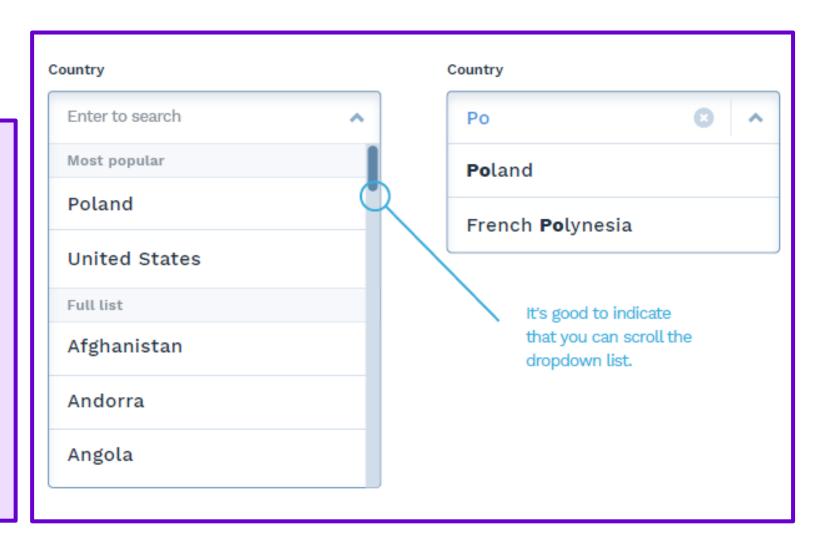
DROPDOWN

After our dropdown box expands, we need to show the selected option clearly.



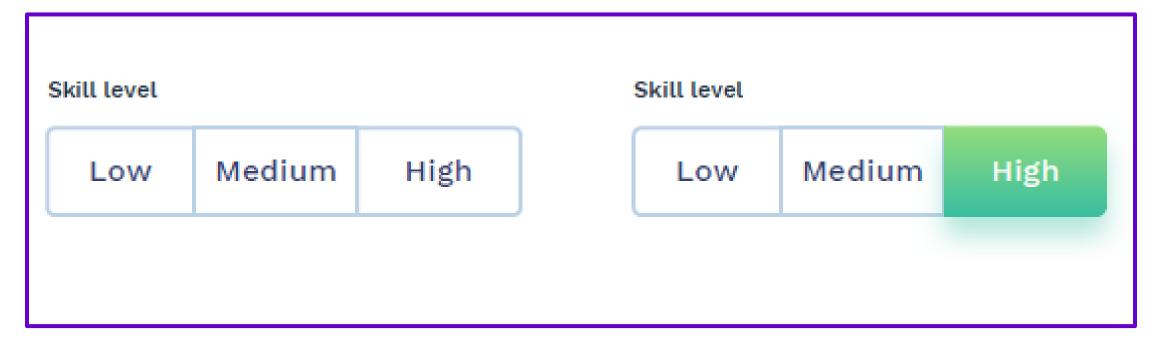
LONG DROPDOWN LISTS

You can help your users by adding a search/filter box at the top of your long dropdown and highlighting the most popular options at the top of your list.



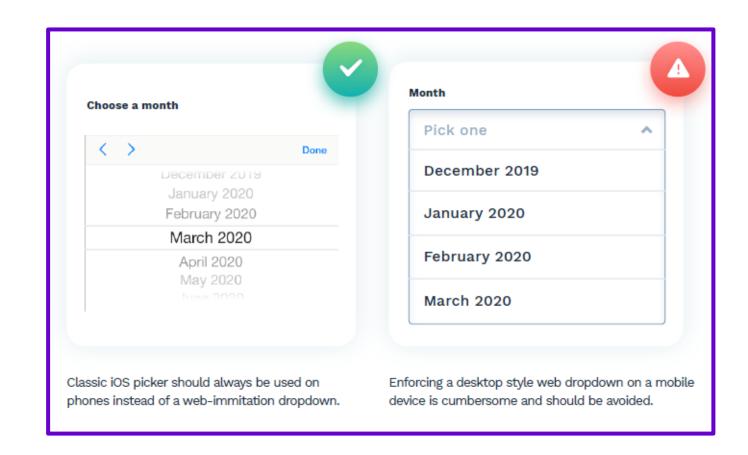
SHORT DROPDOWN LISTS

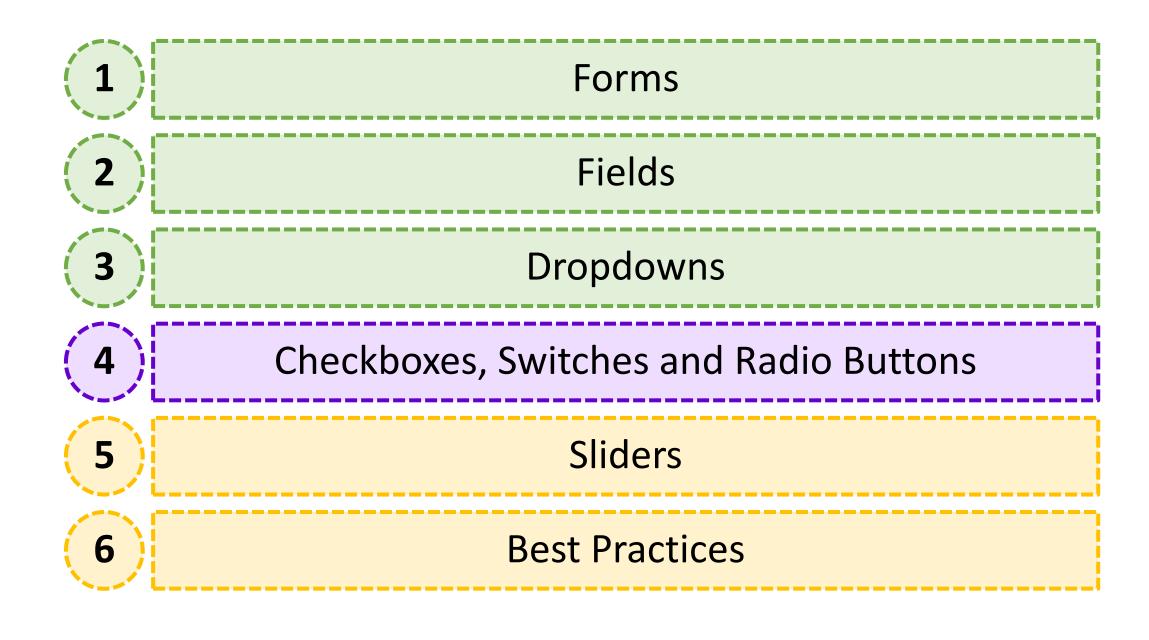
If your dropdown has five options or less, consider changing it into radio buttons



DROPDOWNS ON PHONES

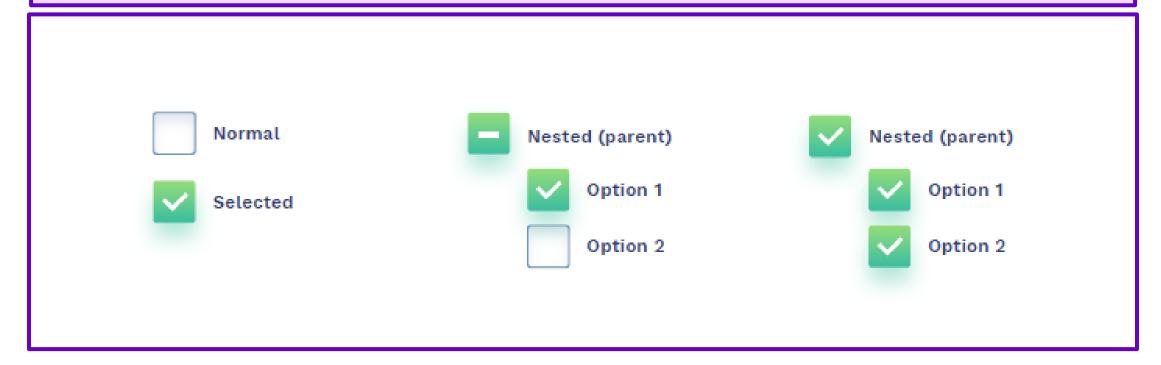
While we can go wild with dropdown designs for desktops, keep in mind that on mobile devices, it's best to use the native picker instead.





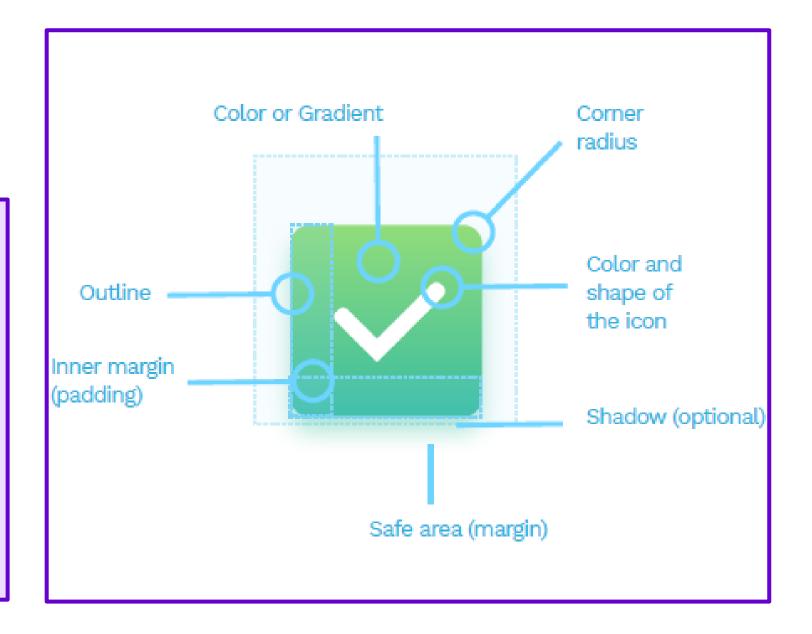
CHECKBOXES AND SWITCHES

Checkbox, or "tick," has three primary states: normal, selected, and nested, which allows for enabling some, or all checkboxes nested under one name



DESIGNING A CHECKBOX

Showing the checkbox in an enabled state means two things: the background needs to be a color fill (usually the accent color), and there should be a checkmark (V) inside.



CONSISTENCY

If we want the checkboxes to be consistent with the rest of our design, we need to apply a custom style to them. If we don't, they will look different on every OS.





A generic, system checkbox.





A styled, custom checkbox can have a background fill (or a gradient) and a custom icon.

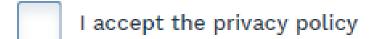
Switch

When the first iPhone came out, another version of the checkbox became popular - the Switch. It's still a multiple choice, separate entity, so toggling one switch, shouldn't modify the state of others.



Switches Labels

One of the main differences between checkboxes and switches is the label placement.



Sign me up for the newsletter

Checkboxes are usually confirmed (and take effect) after you click on the main CTA.

Enable Dark Mode



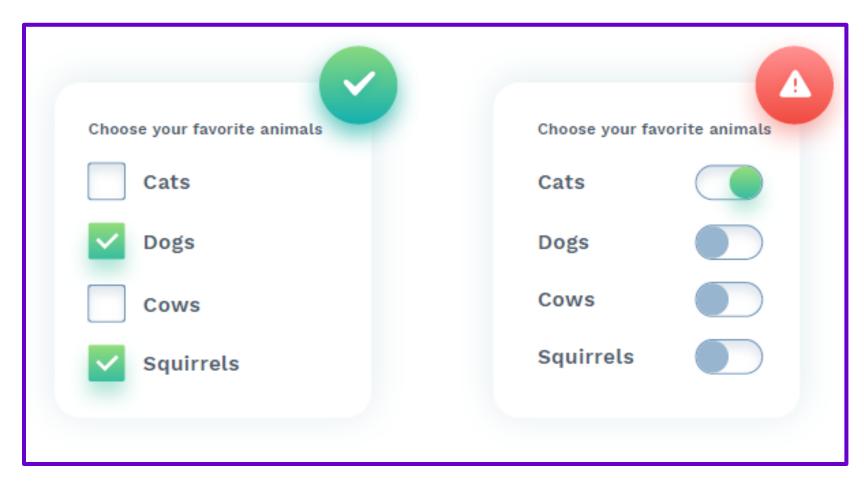
Display optional fields



The switch action should happen right after it changes position, without the need to click on a confirmation button.

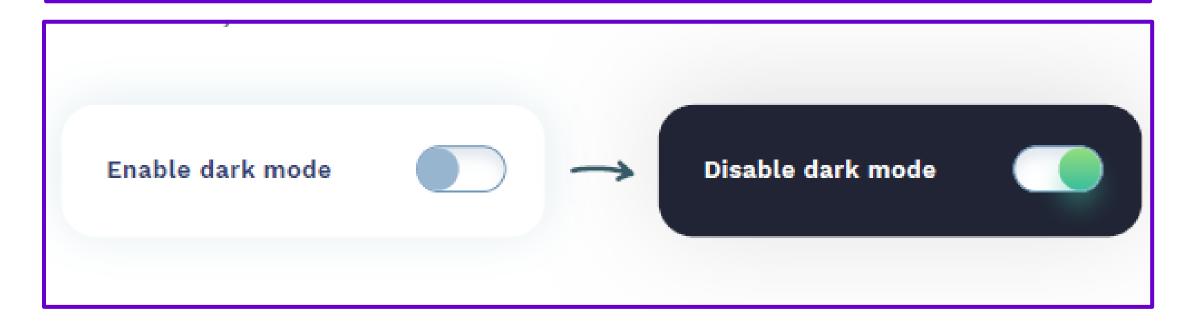
WHEN TO USE SWITCHES?

If you have more than 2 or 3 options to choose from, it's better to use checkboxes instead of switches.



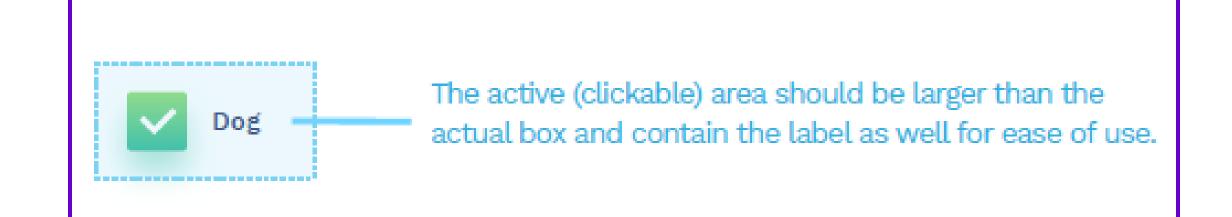
WHEN TO USE SWITCHES?

Switches are better when they're individual, and they do a specific, instant action each.



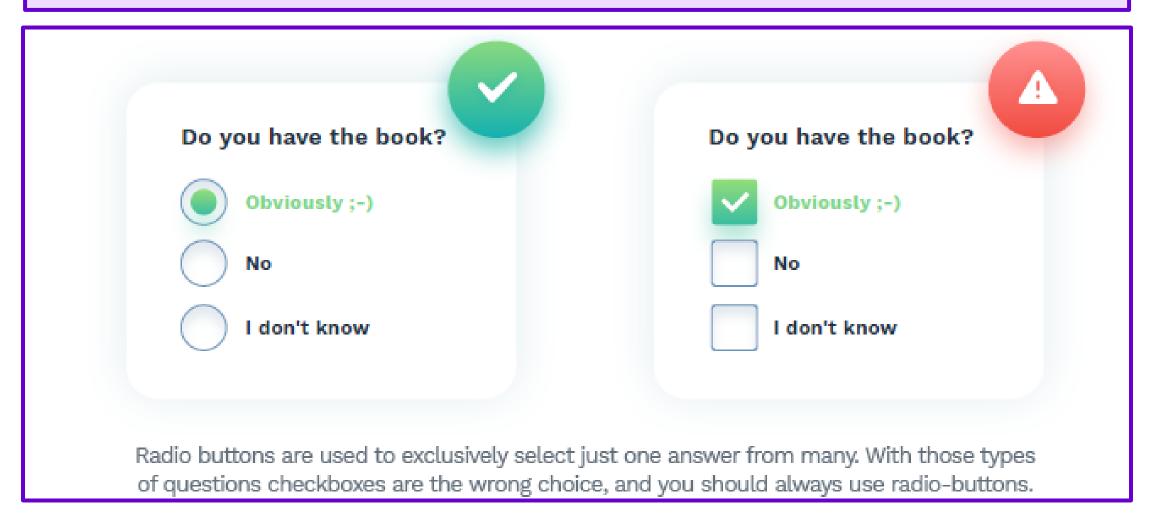
SIZE MATTERS

On mobile devices, both the switches and checkboxes need to have an active zone around them, that's at least 44p in size.



RADIO BUTTONS

Radio buttons are a way to choose one (and only one) option from a short (2-4 item) list.



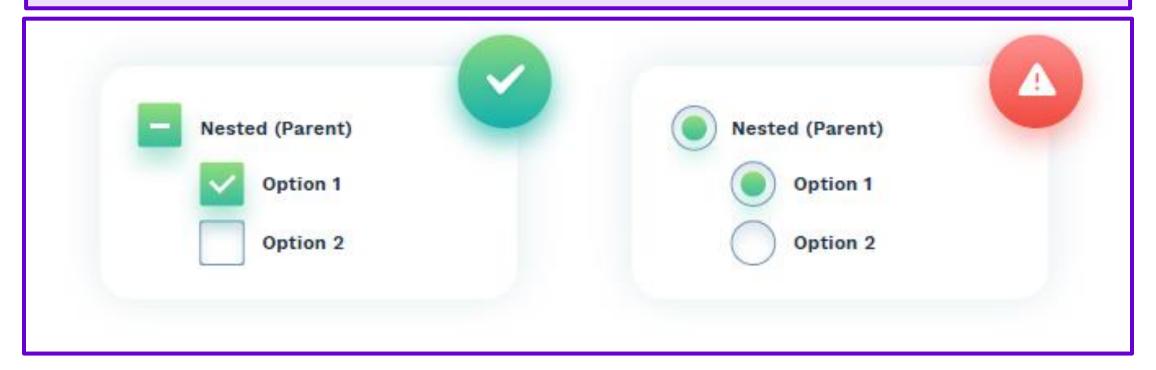
RADIO BUTTONS

The active area should be large enough, so it's easy to both click and tap to activate the radio button. Just as with checkboxes, the label itself should also be clickable.



Checkboxes vs Radio Buttons

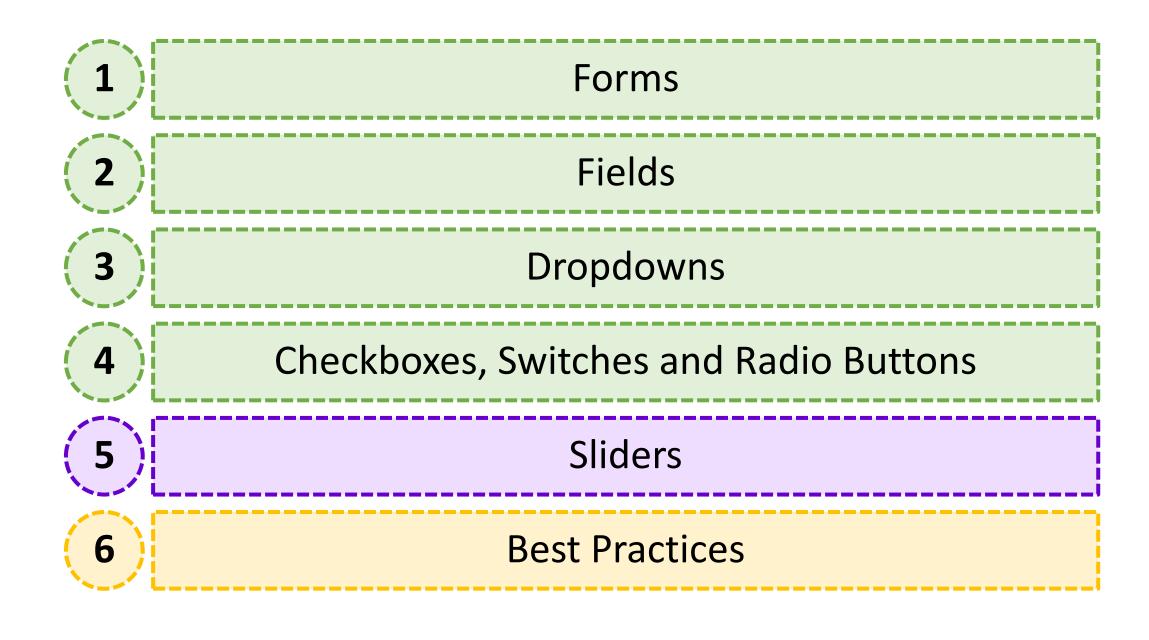
One of the main differences between checkboxes and radiobuttons is also the fact that we should avoid nesting radiobuttons.



More Friendly Radio Buttons

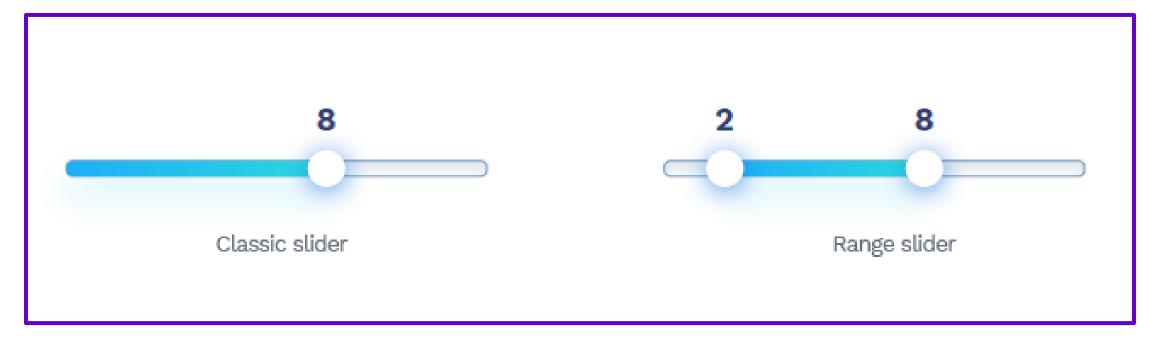
Radio buttons can also exist in a more friendly, button form. It's usually best to keep the oval "radio" area on the left side of the button.





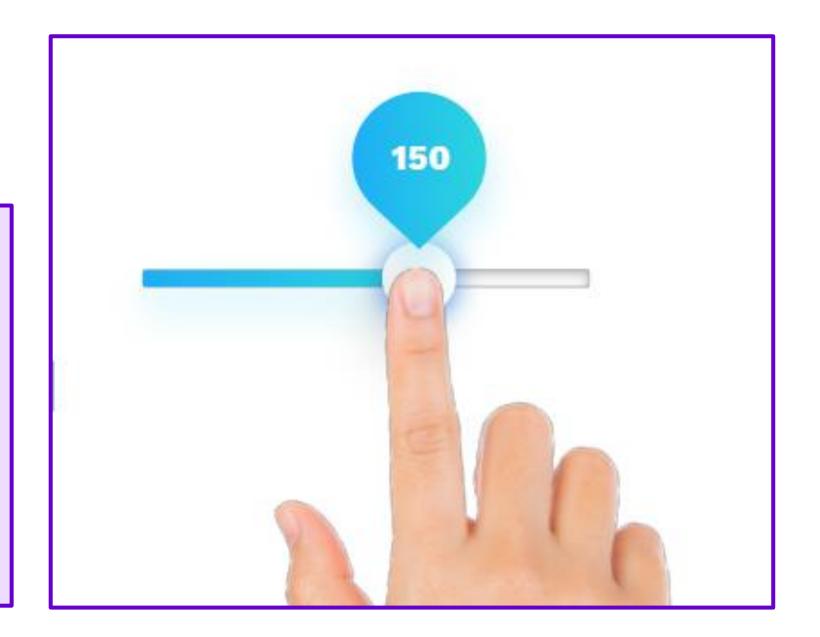
SLIDERS

A slider is a more visual way of choosing a number value.



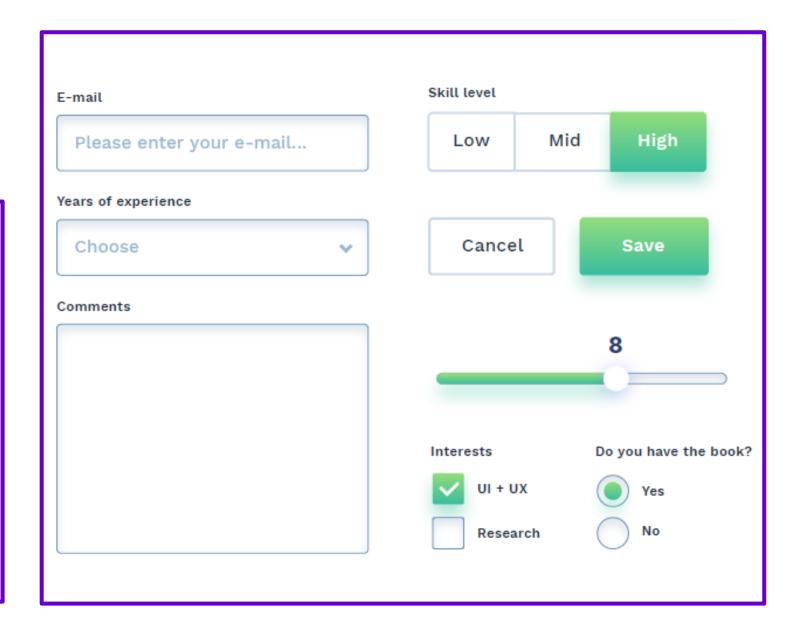
SLIDERS

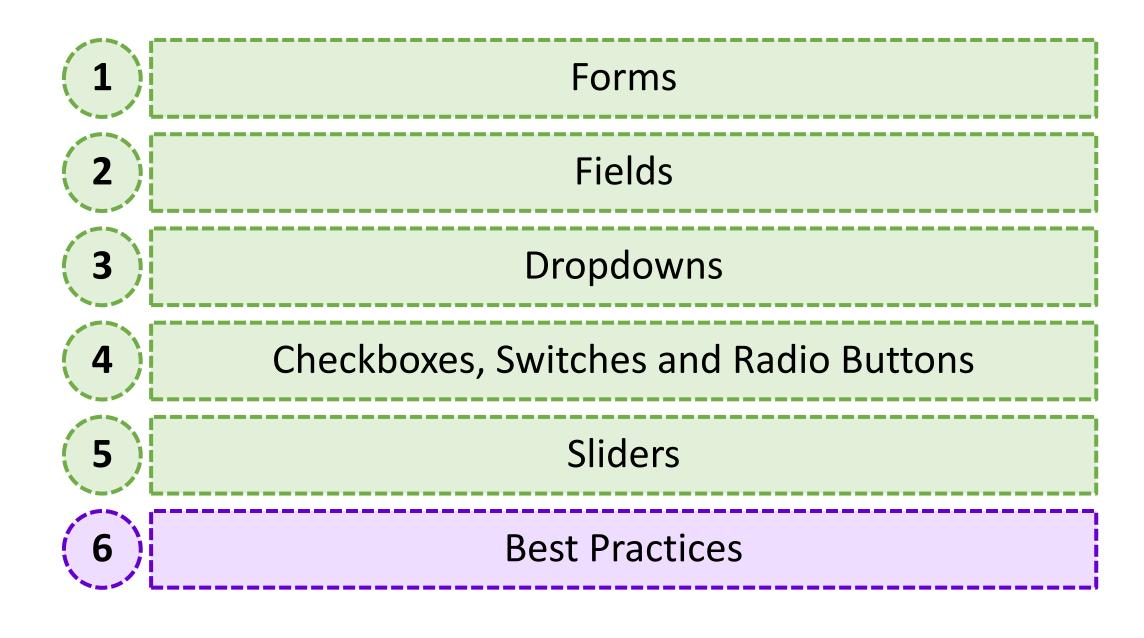
The main rule for fantastic sliders is clarity and ease of use.



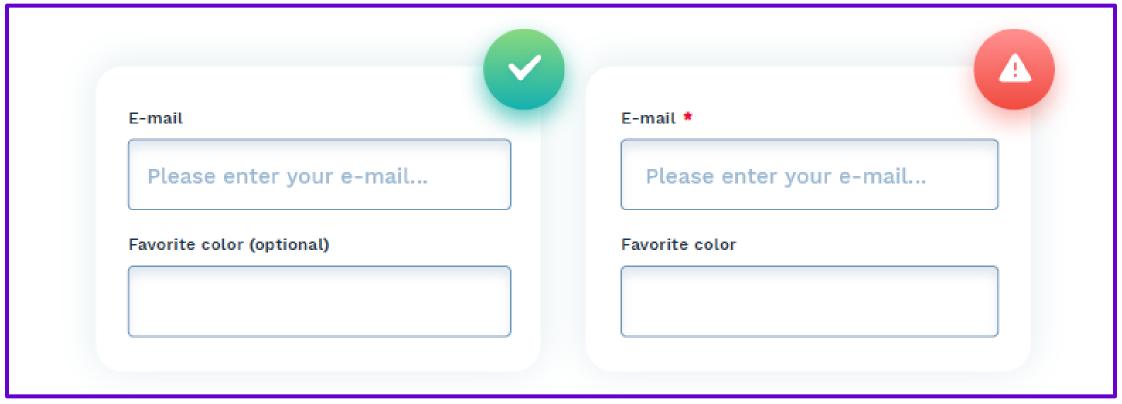
CONSISTENT STYLES

Before you start building the actual forms, try to create all the necessary components first, on a separate artboard, to find inconsistencies and fix them quickly.

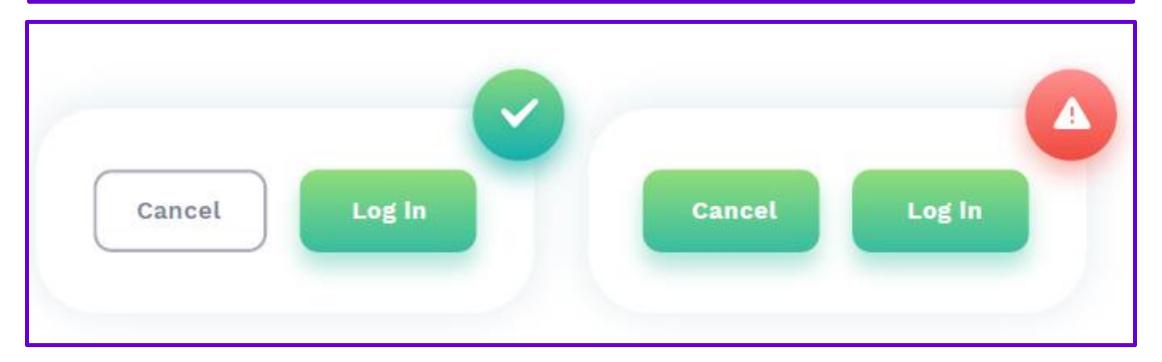




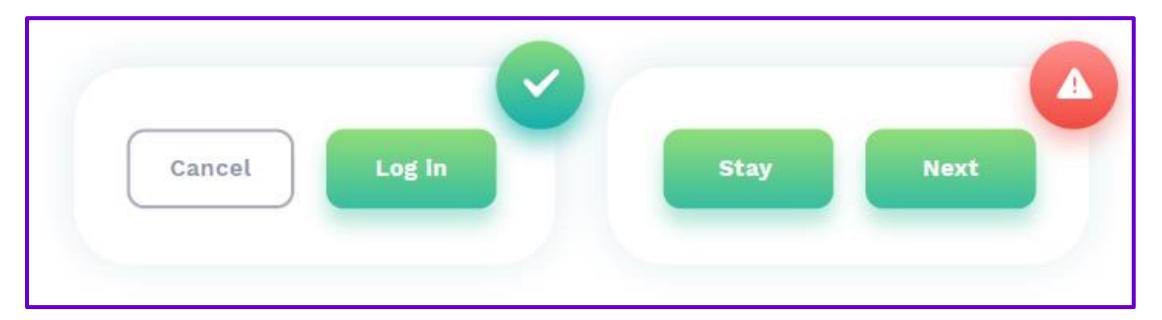
If you need the non-essential fields (optional) in your form, try to avoid the "red asterisk" to signify the necessary ones.



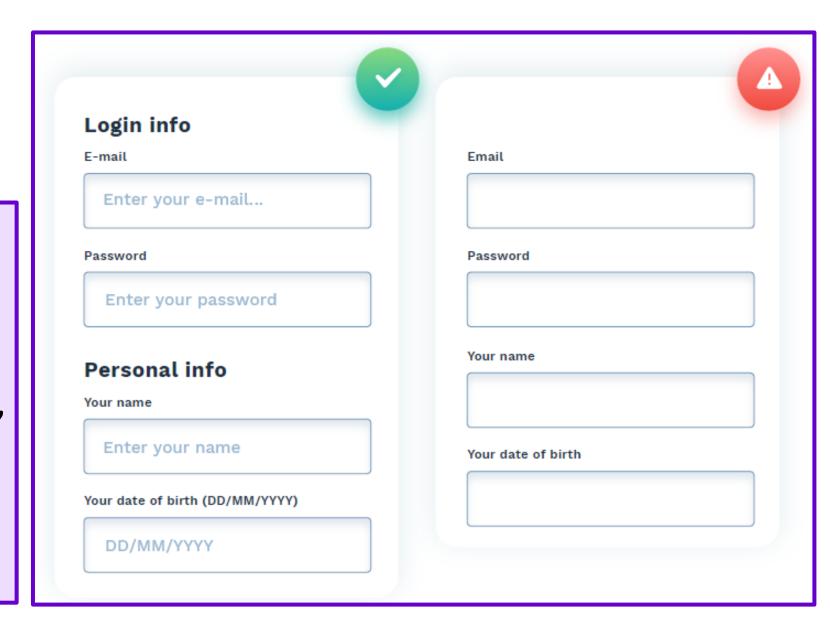
The best forms should only have one button. It will make it a lot easier and frictionless to take that final submitting action.



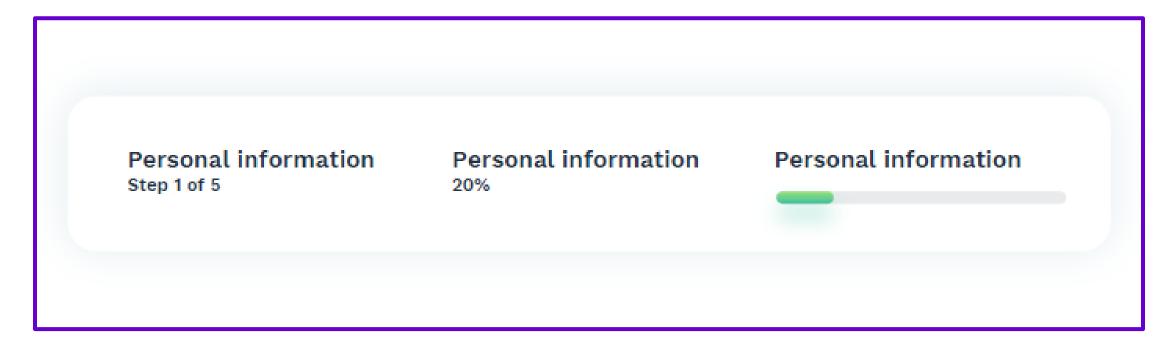
Our call to action button should precisely state what is going to happen when the user activates it. Avoid labels like "Next" or "Forward" when possible.



If your form is quite long, and you don't want to break it into separate pages, try to segment them by grouping similar fields.

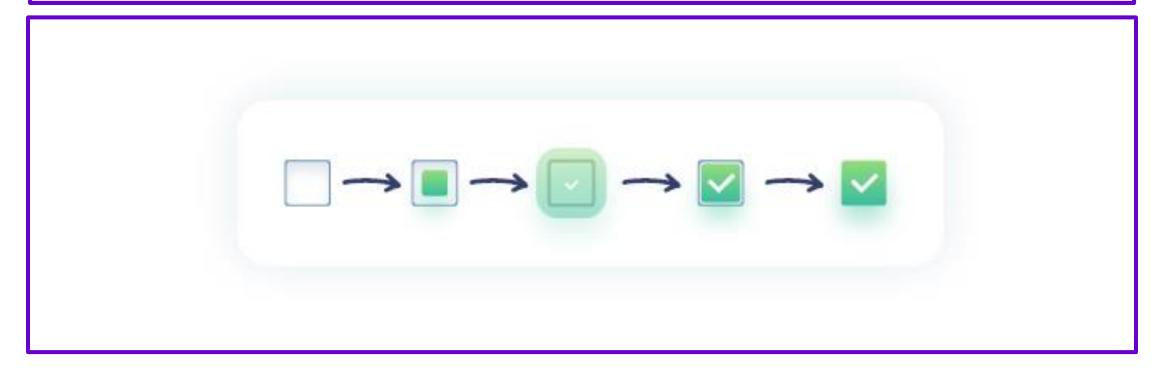


Split long forms into cohesive, separate steps.
Remember to inform your user on their progress with a % value, a number of steps, or a slider.



ANIMATION AND MICROINTERACTIONS

Use animation (but subtle!) and micro interactions to give your form a memorable feel and make it more fun to use.



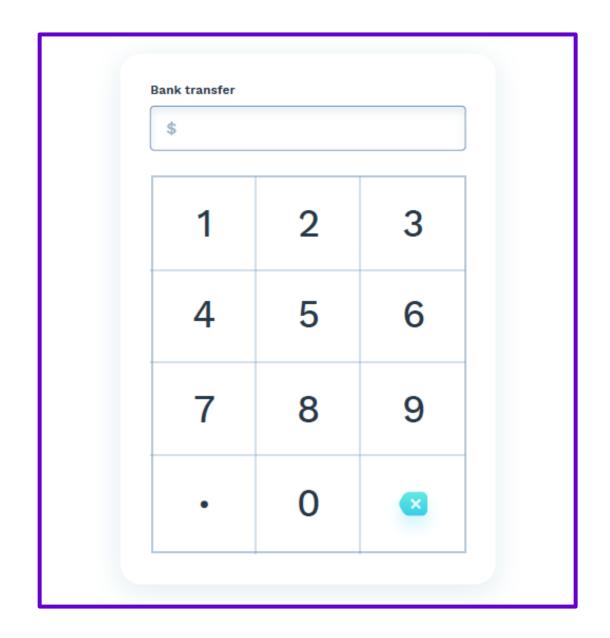
BE CREATIVE!

Forms don't have to be boring. You can create an animated character that follows the active field with its gaze and smiles when the user clicks submit.

There are no limits for creative ideas, but the form elements themselves need to be predictable at all times.

KEYBOARDS

If you're designing a form for a mobile device, remember to use the right keyboards



Course References

- Designing User Interfaces, Michal Malewicz & Diana Malewice, 2020
- *UI Design Styles: Trends and Design Patterns*, Michal Malewicz & Diana Malewice, 2020
- What UX Is Really About: Introducing a Mindset for Great Experiences, Celia Hodent, CRC Press, 2022
- Lean UX: Designing Great Products with Agile Teams 3rd Edition, Jeff Gothelf & Josh Seiden, O'Reilly, 2021
- Laws of UX: Using Psychology to Design Better Products & Services, Jon Yablonski, O'Reilly, 2020
- Designing and Prototyping Interfaces with Figma, Fabio Staiano, Packet Publishing, 2022

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