

# User Features

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## Creating an Account


1. Under the sign-in box, click on the “Sign Up” link.

Email Address

Password

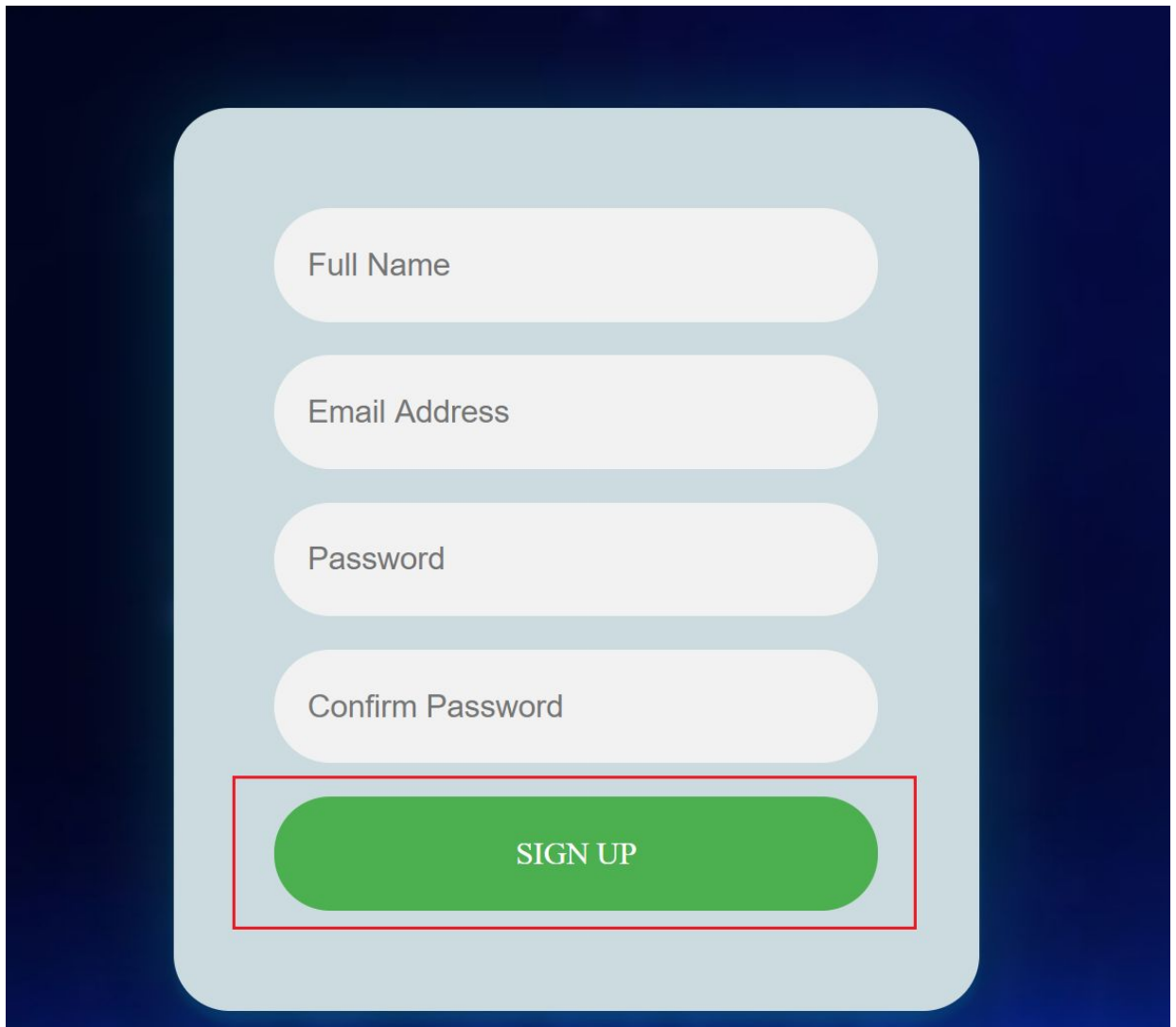
SIGN IN

[Forgot password?](#)

 Sign in with Google

Don't have an account? [Sign Up](#)

2. Fill out the appropriate fields, then click on the “Sign Up” button.

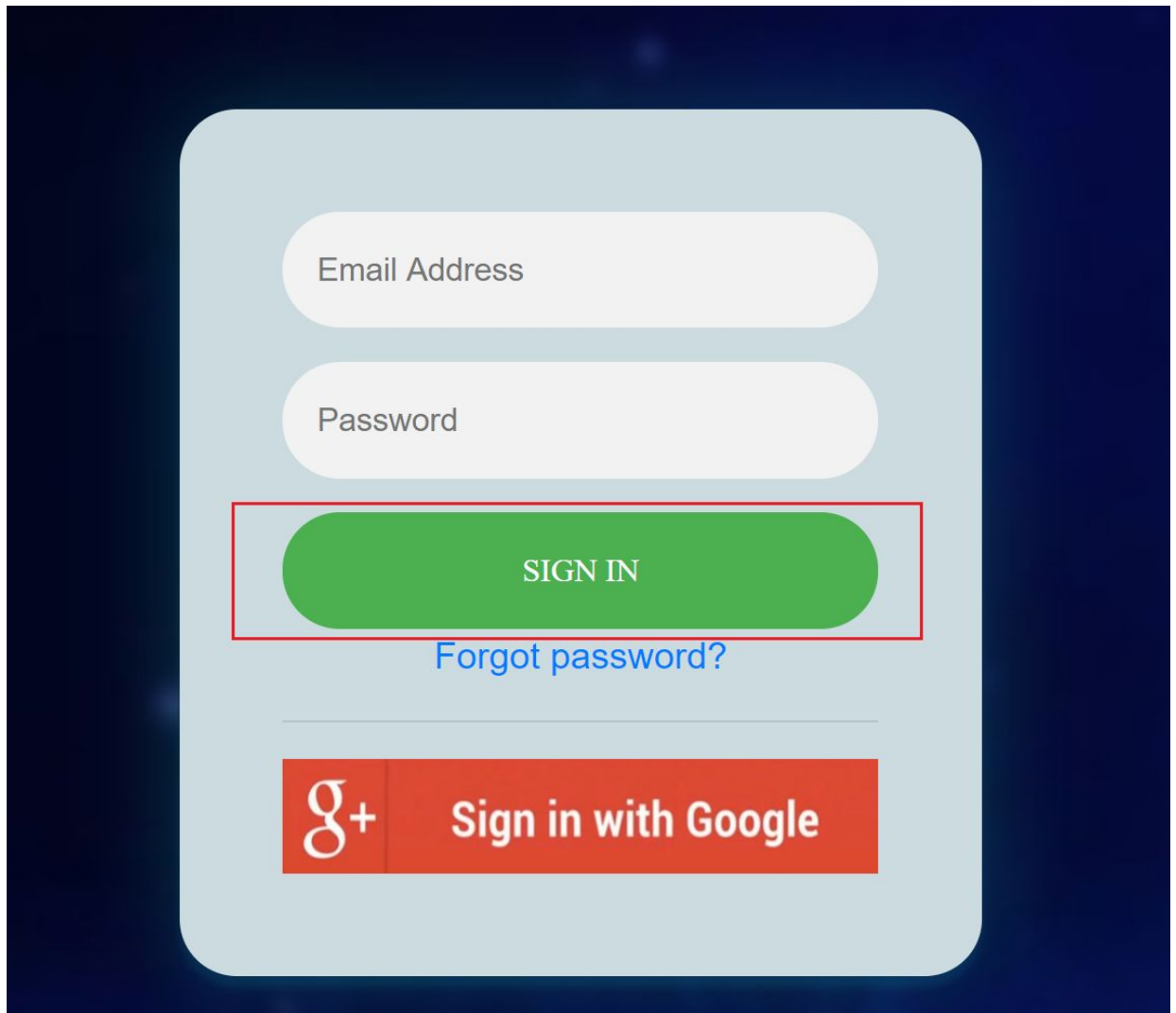


The image shows a sign-up form on a dark blue background. The form is contained within a light blue rounded rectangle. It consists of four white rounded rectangular input fields stacked vertically, each with a placeholder label: "Full Name", "Email Address", "Password", and "Confirm Password". Below these fields is a green rounded rectangular button with the text "SIGN UP" in white capital letters. A thin red rectangular border highlights the "SIGN UP" button.

3. Your email address and password combination has now been created.

## Logging In

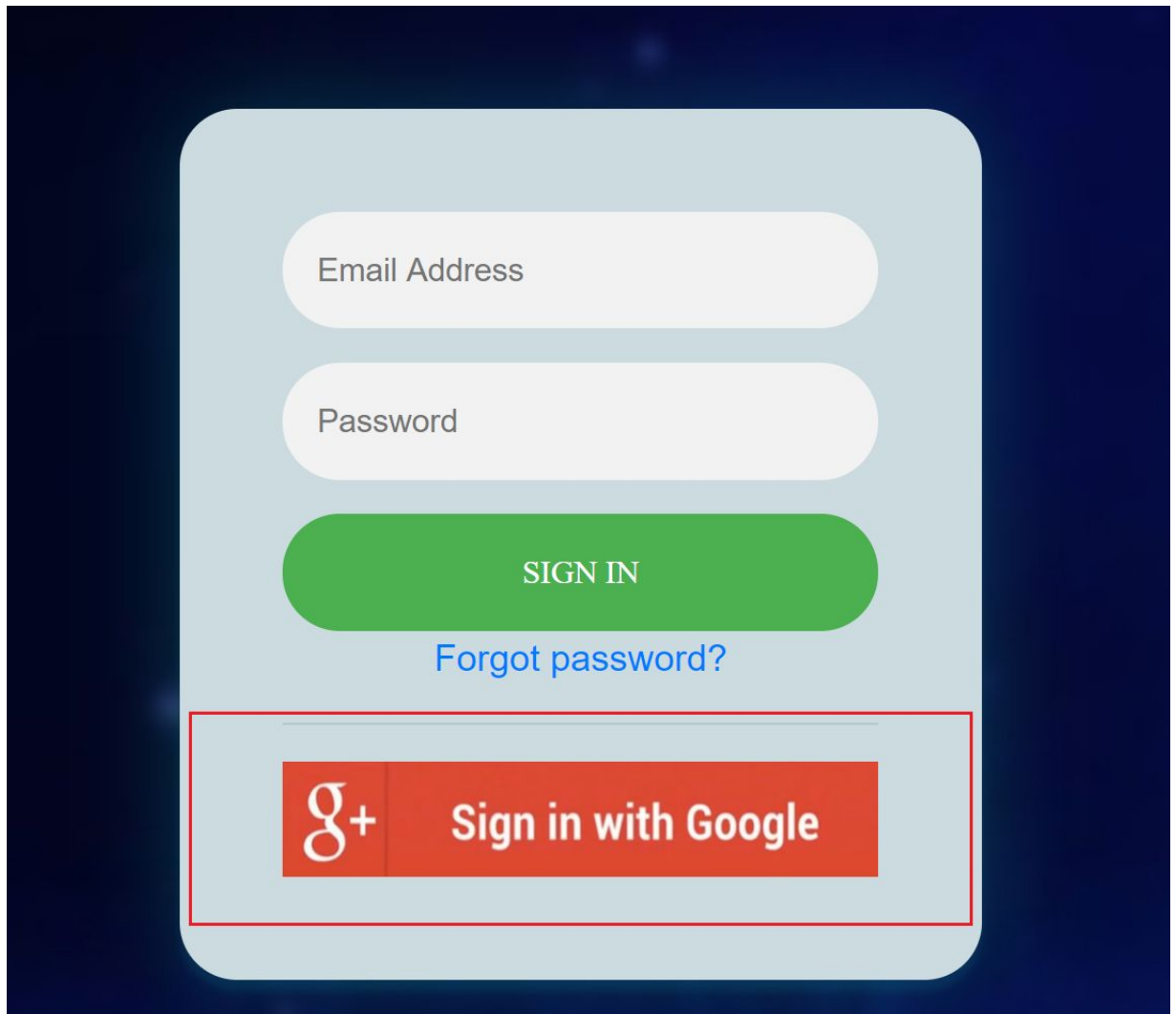
1. Fill out the appropriate fields, and click the “Sign In” button.



The image shows a login interface on a dark blue background. It features a light blue rounded rectangle containing the following elements:

- An "Email Address" input field.
- A "Password" input field.
- A green "SIGN IN" button, which is highlighted by a red rectangular border.
- A blue link labeled "Forgot password?" located directly below the "SIGN IN" button.
- A horizontal separator line.
- A red button with the Google+ logo and the text "Sign in with Google".

2. Additionally, users can sign in using Google accounts.



The image shows a login interface on a dark blue background. It features a light blue rounded rectangle containing the following elements:

- An "Email Address" input field.
- A "Password" input field.
- A green "SIGN IN" button.
- A blue link labeled "Forgot password?".
- A red button labeled "Sign in with Google" with a white "g+" icon, which is highlighted by a red rectangular border.

# Money Management

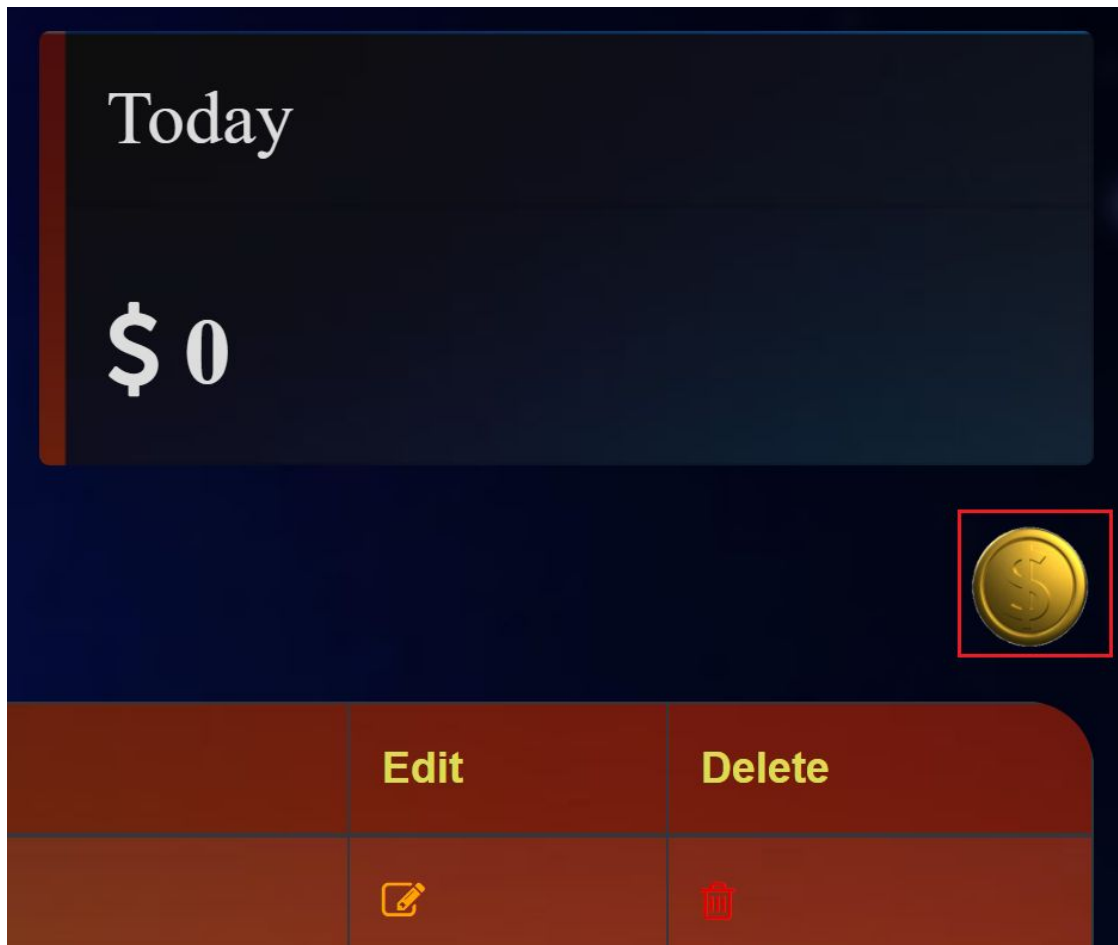
## Overall View

1. After logging into an account, the home page should default to the overall view.



## Adding Expenses

1. Click on the spinning golden coin just above the chart to add an expense.



2. Choose a date, input expense, choose a category, and enter a comment/description.

Add an expense

X

Date

08/02/2018

Expense

category

Food

Comments

save

## Deleting Expenses

1. Under the delete column for the expenses table, select the trash icon that corresponds to the specific expense to be deleted.

Sr.No.	Date	Expense	Category	Comments	Edit	Delete
1	08/01/2018 Wednesday	\$ 150	Food	Restaurant		
2	08/01/2018 Wednesday	\$ 200	Clothing	Mall		
3	07/20/2018 Friday	\$ 500	Healthcare	Insurance		
4	07/01/2018 Sunday	\$ 1500	Bills & Utilities	Rent		
5	04/23/2018 Monday	\$ 1000	Investment	Stock		
6	04/13/2018 Friday	\$ 50	Entertainment	Movies		
7	01/16/2018 Tuesday	\$ 100	Gifts & Donations	Birthday		

## Updating Expenses

1. Under the edit column for the expenses table, select the notepad/pencil icon that corresponds to the specific expense to be edited.

Sr.No.	Date	Expense	Category	Comments	Edit	Delete
1	08/01/2018 Wednesday	\$ 150	Food	Restaurant		
2	08/01/2018 Wednesday	\$ 200	Clothing	Mall		
3	07/20/2018 Friday	\$ 500	Healthcare	Insurance		
4	07/01/2018 Sunday	\$ 1500	Bills & Utilities	Rent		
5	04/23/2018 Monday	\$ 1000	Investment	Stock		
6	04/13/2018 Friday	\$ 50	Entertainment	Movies		
7	01/16/2018 Tuesday	\$ 100	Gifts & Donations	Birthday		



2. In the popup window, edit the relevant fields and click the “Save” button.

Edit expense

Date

08/01/2018

Expense

200

category

Clothing

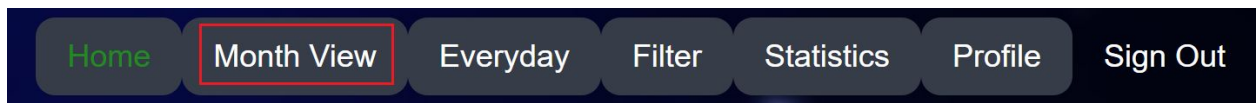
Comments

Mall

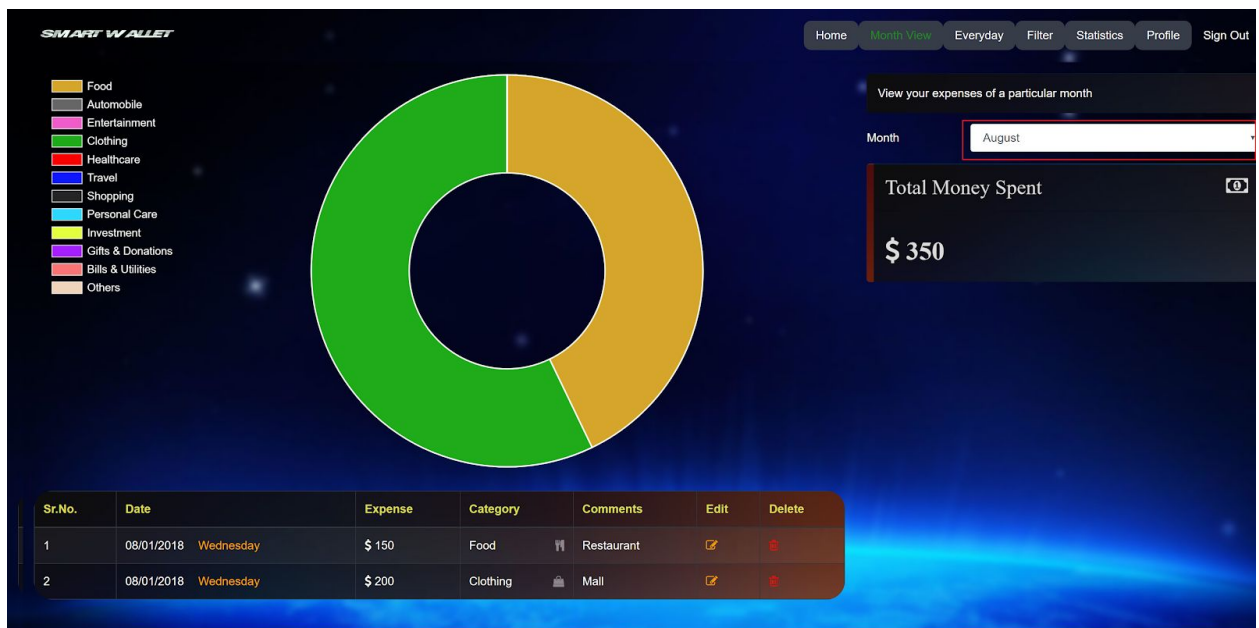
save

## Month View

1. In the top right corner of the page, click on the “Month View” tab.

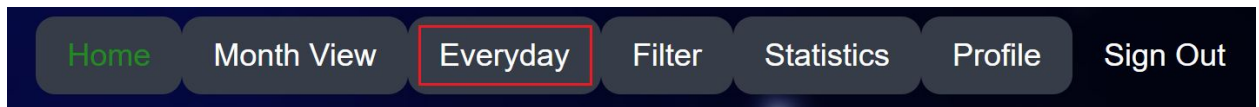


2. Choose the month to view the expenses and details in a pie chart representation.

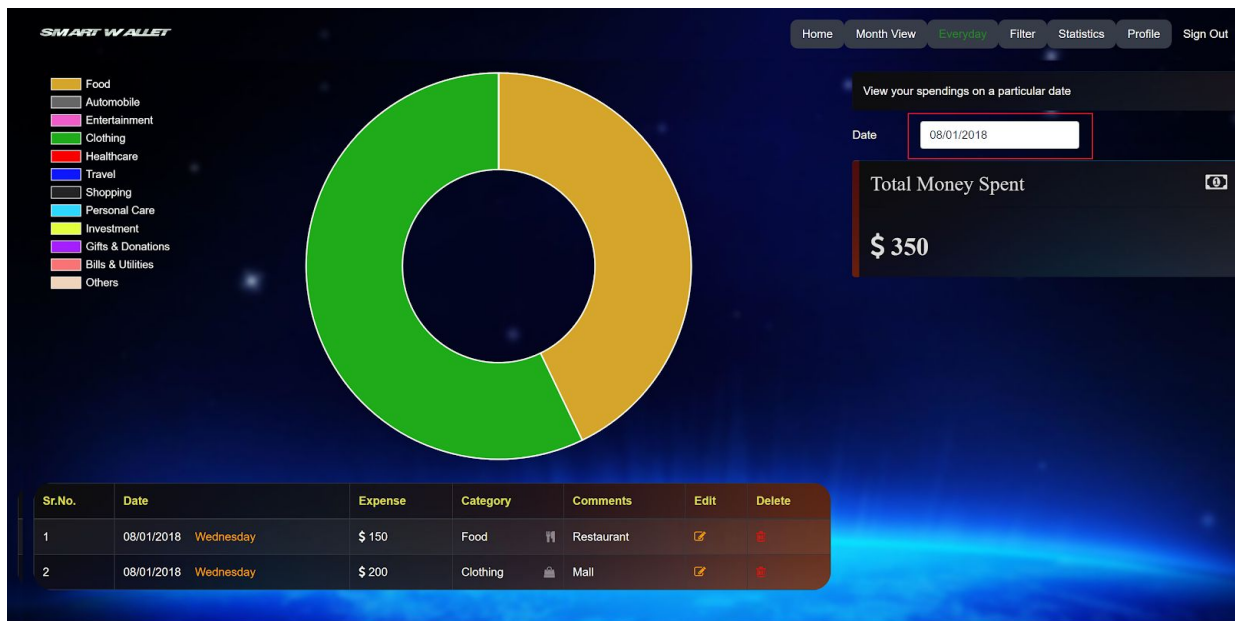


## Everyday View

1. In the top right corner of the page, click on the “Everyday” tab.

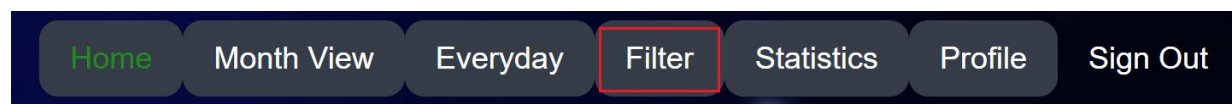


2. Select a date to view the expenses and details in a pie chart representation.



## Filtered View

1. In the top right corner of the page, click on the “Filter” tab.



2. Filter expenses by a combination of date, expenses, and category.

SMART WALLET

Home Month View Everyday **Filter** Statistics Profile Sign Out

Filter out your expenses

From Date: 01/01/2018 To Date: 08/02/2018

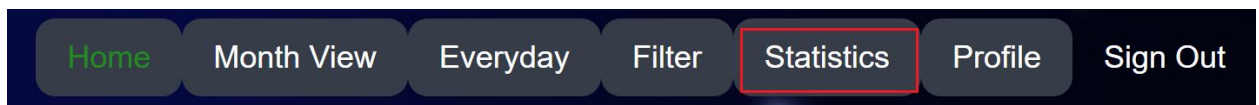
From Expense: 00 To Expense: 10000

category: Entertainment

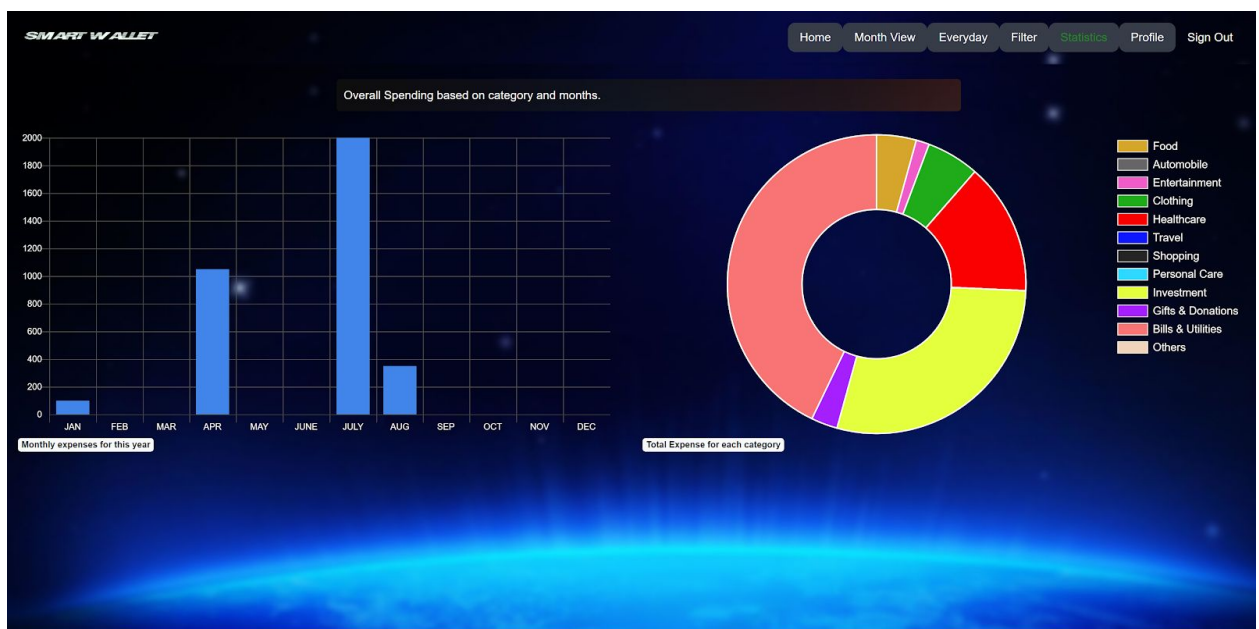
Sr.No.	Date	Expense	Category	Comments	Edit	Delete
1	04/13/2018 Friday	\$ 50	Entertainment	Movies		

## Statistics

1. In the top right corner of the page, click on the “Statistics” tab.

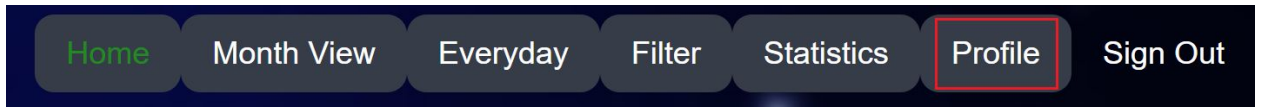


2. A bar graph detailing the total monthly expenses for the year and a pie graph detailing the total expenses for each category will be shown.



## Profile

1. In the top right corner of the page, click on the “Profile” tab.



2. The user's profile picture along with their registered name and email will be shown.

