

Electronic Signature Consumer Disclosure and Consent

Consent to Electronically Sign

This Electronic Signature Consumer Disclosure and Consent (“Consent”) sets forth the terms and conditions governing my consent to sign documents (including contracts) electronically through the Edward D. Jones & Co., L.P. (Edward Jones) Electronic Signature System (System). The terms and conditions that apply to my use of the System are set forth below.

Instructions to Electronically Sign

The following **three** steps must be followed to sign your documents electronically:


1. Initial where indicated

You are required to initial this Consent document.

- Required initial locations are flagged with a  button.


2. Electronically sign the document

After initialing where indicated, you will be required to electronically sign the document.

- The required signature location is flagged with a  button.

3. Confirm signing and finish

Once all initials and signatures are completed, you will receive a message to finish signing your document.

- You must click the  button to complete the electronic signing process.
- Once you have finished signing, the “You have successfully signed your document” message appears.
- You will not receive the Finish button if any initials or your signature is missing.

Effect of My Consent

By agreeing to this Consent, I understand that (i) electronically signing and submitting any document(s) to Edward Jones legally binds me in the same manner as if I had signed in ink or other non-electronic form, and (ii) the electronically stored copy of my signature, any written instruction or authorization and any other document provided to me by Edward Jones, is considered to be the true, accurate and complete record, legally enforceable in any proceeding to the same extent as if such documents were originally generated and maintained in printed form. I agree not to contest the admissibility or enforceability of Edward Jones’ electronically stored copy of this Consent and any other documents.

Third Party Documents

If this Consent and electronic signature relate to agreements with parties other than Edward Jones, including Insurance Contracts, any elections in those documents do not change any electronic transaction or communication elections I have previously provided, or subsequently provide, to Edward Jones.

Declining to Electronically Sign Document(s)

I may decline to electronically sign any document associated with this Consent by clicking “Decline” instead of electronically signing and submitting such document. I acknowledge that declining to electronically sign any document associated with this Consent may slow the speed at which Edward Jones can complete transactions with me and potentially delay the delivery of services to me.

Required Hardware and Software

Operating Systems: Windows® 7 or above, Windows Vista®; Mac OS® X or above, iOS 6.0 or above, Android 4.1 or above

Browsers: Final release versions of Internet Explorer® 9.0 or above (Windows only); Mozilla Firefox® 24.0 or above (Windows and Mac); Safari® 3.0 or above (Mac only), Safari® (iOS), Google Chrome® v28 or above

PDF Reader: Acrobat® or similar software may be required to view and print PDF files

Screen Resolution: 800 x 600 minimum

Enabled Security Settings: Allow per session cookies

By using the System to electronically sign and submit a document to Edward Jones, I confirm that I have the required hardware and software to use the System, and can view, download and print such document. In addition, I affirm that I can access, read, electronically save, and print this Consent.

Getting Electronic or Paper Copies

By using the System to electronically sign a document, I agree to receive such document in electronic format. I have the ability to download and print paper copies of any document sent to me through the System after I sign and submit a document to Edward Jones. At any time, I may contact my Edward Jones Financial Advisor and request a paper copy of any document signed electronically through the System. There is no cost to obtain paper copies of documents signed electronically through the System.

Contact Information

I may update my contact information at any time by contacting my Edward Jones Financial Advisor.

E-Sign Authorization

By using the System to electronically sign and submit any document, I agree to the terms and conditions of this Consent.