

**Individual Account Authorization  
and Agreement Form**

BOB JONES  
12555 MANCHESTER ROAD  
SAINT LOUIS, MO 63131-3729

Date: 07/20/2016  
Account Number: 997-57297-1-7  
Financial Advisor Number: 997997  
Branch Number: 09979  
Destination: New Accounts  
Scan Title: Individual/Joint Account Authorization  
Authorization ID: 16072000667

**Substitute Form W-9**

**I. Federal Tax Classification: Individual**

444-22-8888

Social Security Number

BOB JONES

Print Individual's Name

**II. Certification.** By signing below, I certify under penalties of perjury unless otherwise indicated that:

1. The taxpayer identification number shown above is my correct taxpayer identification number (or I am waiting for a number to be issued to me).
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding.

☐ **You must check this box if you have been notified by the IRS that you are subject to backup withholding.**

3. I am a U.S. citizen (including a U.S. resident alien).
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.\*

\* FATCA codes are only applicable to accounts maintained outside of the U.S.

**Account Authorization.** By signing below:

1. I acknowledge that I have received, read and understand the Edward Jones Account Agreement and agree to its terms, and have received the Schedule of Fees, Margin Disclosure Statement and Statement Of Credit Terms, Privacy Notice and Revenue Sharing Disclosure.
2. *I understand that the IRS does not require my consent to any provision of this document other than the certification required to avoid backup withholding.*
3. I understand that the margin loan features of my account include the following services: Overdraft Protection, Write Your Own Loan and Personal Line of Credit. I can decline to have these services and any loan features associated with my account by checking the box below.

☐ **I decline to have any margin loan features associated with my account.**

**I ACKNOWLEDGE THAT THE EDWARD JONES ACCOUNT AGREEMENT CONTAINS ON PAGE 5 IN SECTION VI, A BINDING ARBITRATION PROVISION WHICH MAY BE ENFORCED BY THE PARTIES.**

Signature

Bob Jones

Printed Name

Date

Email Address



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