COACHING & DEVELOPMENT COMMUNICATION

Professional Development Session - Confidential Document

Session Date: August 27, 2025

Employee: Lisa Davis Employee ID: emp-034

Position: [Role]

Session Type: Automated Performance Score: 67.5%

PIP ID: f2ef2719-ee0a-43d3-ac79-6a932b31600c

Status: Needs Immediate Attention

COACHING & DEVELOPMENT COMMUNICATION September 17, 2025 Dear [Employee Name], Thank you for your continued efforts in your role as [Position]. Your current performance score of 67.5% shows progress, though there are opportunities for further improvement.

• PERFORMANCE OVERVIEW:

You're demonstrating good foundational skills and showing positive momentum. With focused effort in key areas, you can reach the next performance level.

• AREAS OF STRENGTH:

- 'Showing consistent effort and engagement 'Demonstrating basic competency in core tasks 'Responsive to feedback and coaching 'Maintains professional attitude and reliability
 - GROWTH OPPORTUNITIES:
- 1. QUALITY & ATTENTION TO DETAIL Implement self-review processes before task submission Use quality checklists and validation steps Allocate additional time for thorough work completion Seek peer review on important deliverables 2. TIME MANAGEMENT & EFFICIENCY Develop better project planning and prioritization skills Break complex tasks into manageable components Set realistic deadlines with buffer time Track time usage to identify improvement areas 3. PROFESSIONAL DEVELOPMENT Identify 2-3 specific skills to develop this quarter Attend relevant workshops or training sessions Read industry-related

materials regularly • Network with colleagues in similar roles DEVELOPMENT PLAN (Next 60 Days): %; Complete time management training module %; Establish quality review routine %; Set monthly skill development goals %; Schedule biweekly coaching sessions %; Join relevant professional development activities

- SUPPORT SYSTEM:
- Regular check-ins with your supervisor Access to internal training resources • Peer mentoring opportunities • Professional development stipend available
 - MEASUREMENT & TRACKING:

RECOMMENDED ACTION ITEMS

- Focus on consistency in task completion and quality
- Weekly progress reviews with supervisor
- Identify and address specific skill gaps
- Seek clarification on expectations proactively

NEXT STEPS & FOLLOW-UP

- Next coaching session: 9/3/2025
- Progress review and goal adjustment as needed
- Continued support through available development resources

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