COACHING & DEVELOPMENT COMMUNICATION

Professional Development Session - Confidential Document

Session Date: September 17, 2025

Employee: Pat Garcia Employee ID: emp-059

Position: [Role]

Session Type: Automated Performance Score: 76%

Status: Satisfactory

COACHING & DEVELOPMENT COMMUNICATION September 17, 2025 Dear Pat Garcia.

PERFORMANCE TREND ANALYSIS:

Recent Score History: 76%!' 77%!' 92% Current Trend: DECLINING & p Recent decline requires immediate attention and support

CONTEXT & RECENT DEVELOPMENTS:

Based on your recent work history, I want to acknowledge: • Missed reporting deadline due to unforeseen complexity • Attended certification course and applied {skill} • Missed reporting deadline due to resource constraints

Congratulations on maintaining solid performance in your role as Marketing. Your current score of 76% reflects competent execution of your responsibilities with room for excellence.

• PERFORMANCE HIGHLIGHTS:

You consistently meet expectations and demonstrate reliability in your work. Your professional approach and steady performance are valued by the team.

• CURRENT STRENGTHS:

- ' Consistent delivery of quality work ' Reliable task completion within deadlines ' Professional collaboration with team members ' Responsive to feedback and direction ' Strong foundational skills in core areas
 - ENHANCEMENT OPPORTUNITIES:
- 1. CONSISTENCY & RELIABILITY Strive for consistent high-quality output across all tasks •

Develop standardized personal processes • Create templates and checklists for routine work • Monitor performance metrics more closely 2. PROACTIVE CONTRIBUTION • Take initiative on process improvements • Volunteer for challenging assignments • Share knowledge and expertise with colleagues • Contribute ideas during team meetings and planning sessions 3. SKILL ADVANCEMENT • Identify emerging trends in your field • Develop expertise in new tools or methodologies • Cross-train in adjacent skill areas Seek stretch assignments that challenge your abilities ADVANCEMENT PLAN (Next 90 Days): %; Set specific excellence targets for key performance areas %; Identify and pursue one advanced skill development opportunity %; Take on a leadership role in a team project %; Create and implement one process improvement %; Establish mentoring relationship (as mentor or mentee)

- GROWTH RESOURCES:
- Advanced training program access Conference and workshop attendance • Cross-functional project opportunities • Leadership development programs • External certification support
 - SUCCESS METRICS:

RECOMMENDED ACTION ITEMS

- Continue current improvement trajectory with focus on quality
 - Bi-weekly check-ins to maintain momentum
 - Document and share best practices with team
 - Prepare for increased responsibilities

NEXT STEPS & FOLLOW-UP

- Next coaching session: 9/24/2025
- Progress review and goal adjustment as needed
- Continued support through available development resources

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