

COACHING & DEVELOPMENT COMMUNICATION

Professional Development Session - Confidential Document

| | |
|---------------------------------|--|
| Session Date: September 3, 2025 | Session Type: Automated |
| Employee: Lisa Davis | Performance Score: 74% |
| Employee ID: emp-031 | PIP ID: 12e84ef1-6002-4d00-a8d7-954686e274aa |
| Position: [Role] | Status: Satisfactory |

COACHING & DEVELOPMENT
COMMUNICATION September 17, 2025 Dear [Employee Name], Congratulations on maintaining solid performance in your role as [Position]. Your current score of 74% reflects competent execution of your responsibilities with room for excellence.

• PERFORMANCE HIGHLIGHTS:

You consistently meet expectations and demonstrate reliability in your work. Your professional approach and steady performance are valued by the team.

• CURRENT STRENGTHS:

' Consistent delivery of quality work ' Reliable task completion within deadlines ' Professional collaboration with team members ' Responsive to feedback and direction ' Strong foundational skills in core areas

• ENHANCEMENT OPPORTUNITIES:

1. CONSISTENCY & RELIABILITY • Strive for consistent high-quality output across all tasks • Develop standardized personal processes • Create templates and checklists for routine work • Monitor performance metrics more closely 2. PROACTIVE CONTRIBUTION • Take initiative on process improvements • Volunteer for challenging assignments • Share knowledge and expertise with colleagues • Contribute ideas during team meetings and planning sessions 3. SKILL ADVANCEMENT • Identify emerging trends in your field • Develop expertise in new tools or methodologies • Cross-train in adjacent skill areas • Seek stretch assignments that challenge your

abilities ADVANCEMENT PLAN (Next 90 Days): %j
Set specific excellence targets for key
performance areas %j Identify and pursue one
advanced skill development opportunity %j Take on a
leadership role in a team project %j Create and
implement one process improvement %j Establish
mentoring relationship (as mentor or mentee)

- GROWTH RESOURCES:

- Advanced training program access
- Conference and workshop attendance
- Cross-functional project opportunities
- Leadership development programs
- External certification support

- SUCCESS METRICS:

RECOMMENDED ACTION ITEMS

- Continue current improvement trajectory with focus on quality
 - Bi-weekly check-ins to maintain momentum
 - Document and share best practices with team
 - Prepare for increased responsibilities

NEXT STEPS & FOLLOW-UP

- Next coaching session: 9/10/2025
- Progress review and goal adjustment as needed
- Continued support through available development resources

