COACHING & DEVELOPMENT COMMUNICATION

Professional Development Session - Confidential Document

Session Date: September 10, 2025

Employee: Lisa Davis Employee ID: emp-019

Position: [Role]

Session Type: Automated Performance Score: 64.5%

PIP ID: eb8e1dc5-edae-4a5c-80b9-17e4527cc1a4

Status: Needs Immediate Attention

COACHING & DEVELOPMENT COMMUNICATION September 17, 2025 Dear [Employee Name], Thank you for your continued efforts in your role as [Position]. Your current performance score of 64.5% shows progress, though there are opportunities for further improvement.

• PERFORMANCE OVERVIEW:

You're demonstrating good foundational skills and showing positive momentum. With focused effort in key areas, you can reach the next performance level.

• AREAS OF STRENGTH:

'Showing consistent effort and engagement 'Demonstrating basic competency in core tasks 'Responsive to feedback and coaching 'Maintains professional attitude and reliability

• GROWTH OPPORTUNITIES:

1. QUALITY & ATTENTION TO DETAIL • Implement self-review processes before task submission • Use quality checklists and validation steps • Allocate additional time for thorough work completion • Seek peer review on important deliverables 2. TIME MANAGEMENT & EFFICIENCY • Develop better project planning and prioritization skills • Break complex tasks into manageable components • Set realistic deadlines with buffer time • Track time usage to identify improvement areas 3. PROFESSIONAL DEVELOPMENT • Identify 2-3 specific skills to develop this quarter • Attend relevant workshops or training sessions • Read industry-related

materials regularly • Network with colleagues in similar roles DEVELOPMENT PLAN (Next 60 Days): %; Complete time management training module %; Establish quality review routine %; Set monthly skill development goals %; Schedule biweekly coaching sessions %; Join relevant professional development activities

- SUPPORT SYSTEM:
- Regular check-ins with your supervisor Access to internal training resources • Peer mentoring opportunities • Professional development stipend available
 - MEASUREMENT & TRACKING:

RECOMMENDED ACTION ITEMS

- Focus on consistency in task completion and quality
- Weekly progress reviews with supervisor
- Identify and address specific skill gaps
- Seek clarification on expectations proactively

NEXT STEPS & FOLLOW-UP

- Next coaching session: 9/17/2025
- Progress review and goal adjustment as needed
- Continued support through available development resources

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