Austin Land Investments @ Leander - 13 acres 23469 Round Mountain Rd, Leander, TX 78641 (Travis County)

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Project Plan

Project Description:

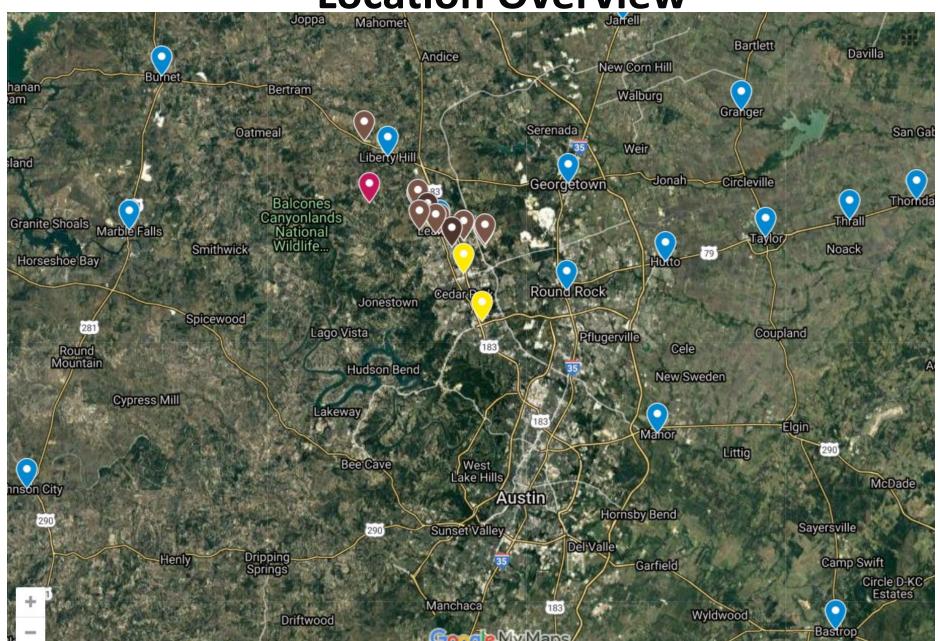
- Total: 1,100,000.00
- County: Travis County
- ISD: Leander ISD
- Current Zone: No Ag
- Each share value: \$21,200.00
- Number of shares 52
- Minimum shares 1

Location:

- Coordinates: 30.611590050023892, -97.94952646623503
- Access from Hwy 183 and Hwy 29
- City: Leander, TX
- Road: CR 282 (Round Mountain Rd)

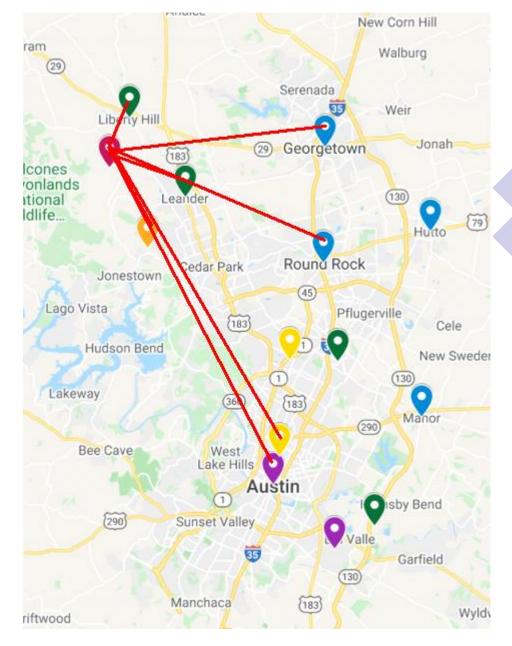


Location Overview



Proximity

- Less than 6 miles to 29 Hwy and 8 miles to 183 Hwy.
- 22 mins major stores like Walmart Supercenter, HEB, Specs, Starbucks, etc.
- Access to all major neighborhoods in less than an hour.
- Access to Hwy 95 and Hwy 290 in minutes.
- 46 miles to Tesla Texas Giga Factory and AUS Airport.
- 35 miles to Austin Downtown
- 27 miles to Round Rock
- 20 miles to Georgetown
- 9 miles to Leander
- 5 miles to Liberty Hill
- Easy access to major Highways
- Located in popular Travis county
- https://www.google.com/maps/d/u/0/edit?mid=1mGBf5VM
 6uu-kn xg2BbV1WmNcQmjTPmD&usp=sharing



About Leander

- Proximity to Austin
 - · Fastest growing metro region in TX area.
 - Less than 10 mins to Hwy 29.
 - Less than 20 mins to Hwy 183.
 - 45 mins east of Austin's Downtown
 - 48 mins to Austin's International Airport
 - 14 miles to Costco
 - Capitol Metro rail (red line) from Leander to Austin and other neighborhoods.
 - New roads and local trains to get around.
 - Major companies like Dell, Tesla, Apple, Samsung and many more enroute.
- Growth
 - Named in Top 5 places to live in Austin area.
 - Well funded and Planned CIP projects (Capital Improvement Plan)
 - Steady growth in property tax and sales tax for the last 5 yrs.
- Source
 - https://aquilacommercial.com/learning-center/your-guide-to-leander-texas/
 - https://en.wikipedia.org/wiki/Capital MetroRail
 - https://austonia.com/austin-growth/2-no-other-city-grew-faster-this-decade
 - http://austin.blog.statesman.com/2017/02/07/austin-named-best-place-to-live-in-america-by-u-s-news-and-world-report/
 - https://www.forbes.com/pictures/edgl45fkm/no-1-austin-texas/
 - https://www.valuepenguin.com/2016/best-cities-young-families
 - https://blog.taylormorrison.com/2018/01/reasons-to-move-to-leander-tx/
 - https://patch.com/texas/cedar-park/leander-named-one-best-places-buy-home-austin-area
 - https://www.leandertx.gov/sites/default/files/fileattachments/finance/page/228/final_budget_document.pdf

About Leander ISD

ISD info –

- \$ 933.4 million in ISD development
- \$ 1.5 Billion planned improvement for the next 5 years.
- Substantial increase in district property values
- · Healthy increase in enrollment
- Well funded for the schools. 5 new Elementary, 1 new middle schools to accommodate the growth.
- \$ 800 million in Northline Leander development, and \$ 1 Billion in Leader Springs development.

Growth –

- · Many named builders like Taylor Morrison, Lennar, Meritage, LGI, Pulte, Perry, KB have multiple communities in the area.
- 57 communities within the 5 mile radius.
- LGI Homes sold 400-500 homes in less than 4 weeks.
- Lennar, DR Horton and Other builders are also sold out.

Source –

- https://www.leanderisd.org/bond2017/
- https://news.leanderisd.org/board-briefs-june-17-2021/
- https://news.leanderisd.org/communityreviewpossiblebondelection/
- https://www.newhomesource.com/communities/tx/austin-area/leander/page-3
- https://www.commercialsearch.com/news/top-projects-that-will-reshape-austin/
- https://www.leanderisd.org/financialtransparency/

Comparable's –

- 1. https://www.realtor.com/realestateandhomes-detail/River-Run_Leander_TX_78641_M98627-43589 (112KPA23A)
- 2. https://www.realtor.com/realestateandhomes-detail/270-County-Road-283_Leander_TX_78641_M93387-81207?ex=2944161003 (152KPA16A)
- 3. https://www.realtor.com/realestateandhomes-detail/1601-Oak-Grove-Rd_Leander_TX_78641_M93392-03505?ex=2938777345 (139KPA18A)
- 4. https://www.zillow.com/homedetails/22007-Nameless-Rd-Leander-TX-78641/29518283_zpid/ (104KPA11A)
- 5. https://www.zillow.com/homedetails/11319-Mountain-Top-Cir-Leander-TX-78645/306640276 zpid/ (120KPA12A)

Entry/Exit and Management Plan

Closing –

- Actual costs, CPA and Attorney and management fees will be distributed along with closing costs.
- Management fee \$2,000.00 per share
- CPA fee \$5,000
- Closing costs \$5,000
- Taxes \$100,000 (approximately for 5 years)

Exit Plan -

- 5 yrs. Hold
- Fee: 20% on anything after the first 100%.
- Administrative and other closing costs (Sell) will be added to the share value.

Asset Maintenance Plan –

- Work towards approval Ag exemption.
- Collect and pay property taxes.
- File federal and state tax returns.
- Provide K1 financial statements [ledger, P&L and balance sheet] for annual tax filing.
- Maintain the property clean.
- Market and sell the property, meeting the investment objectives.
- Final appraisal after the last year of hold.

Next Steps



Q&A

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