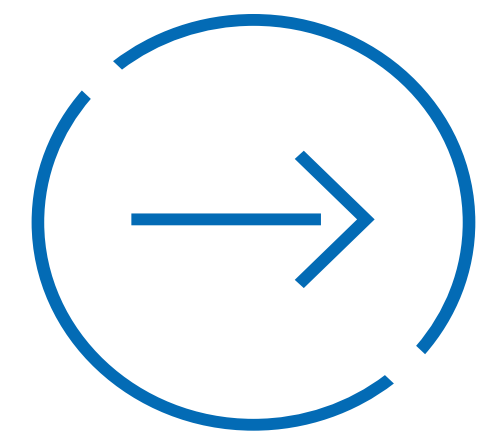


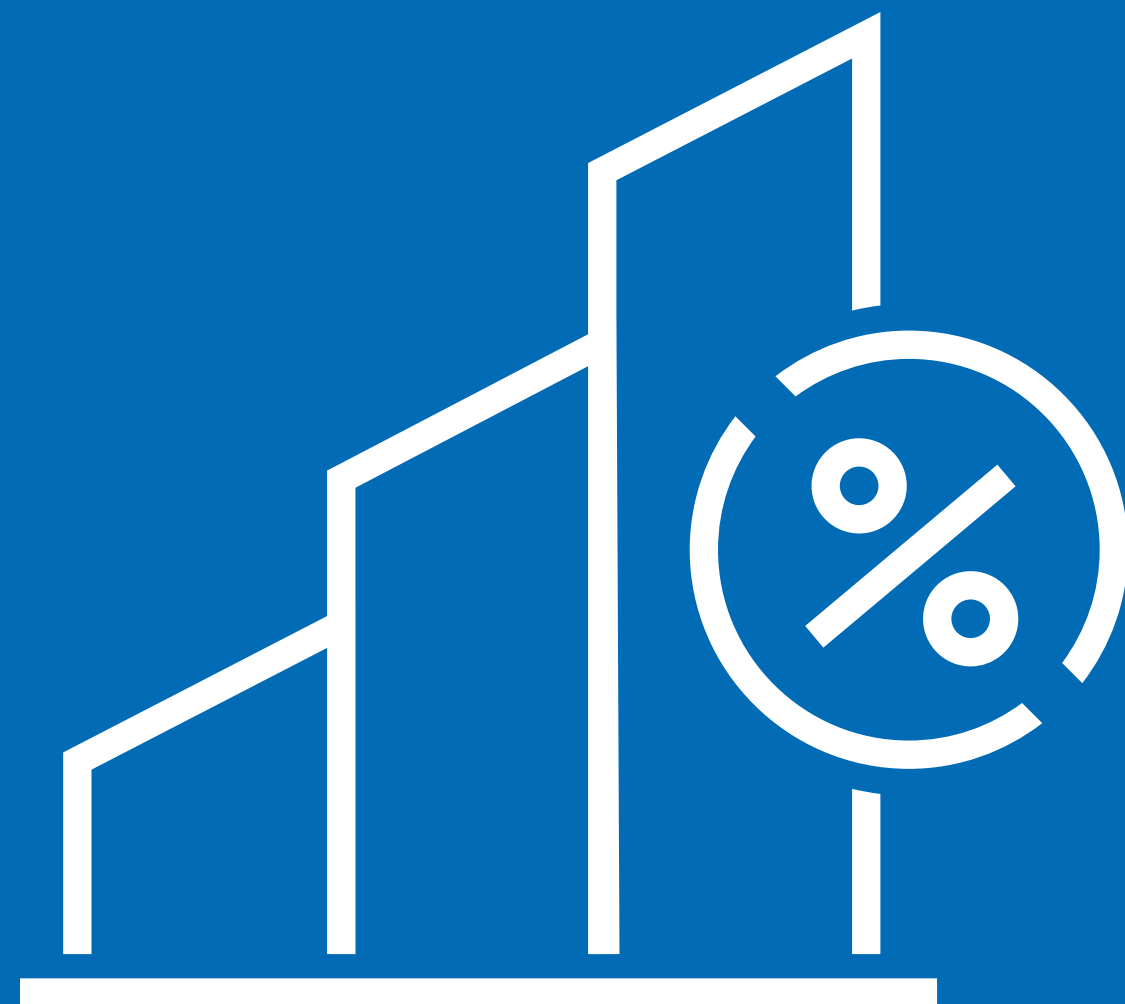


NEWMARK

MULTIFAMILY CAPITAL MARKETS

3Q22 Austin Multifamily Market Update





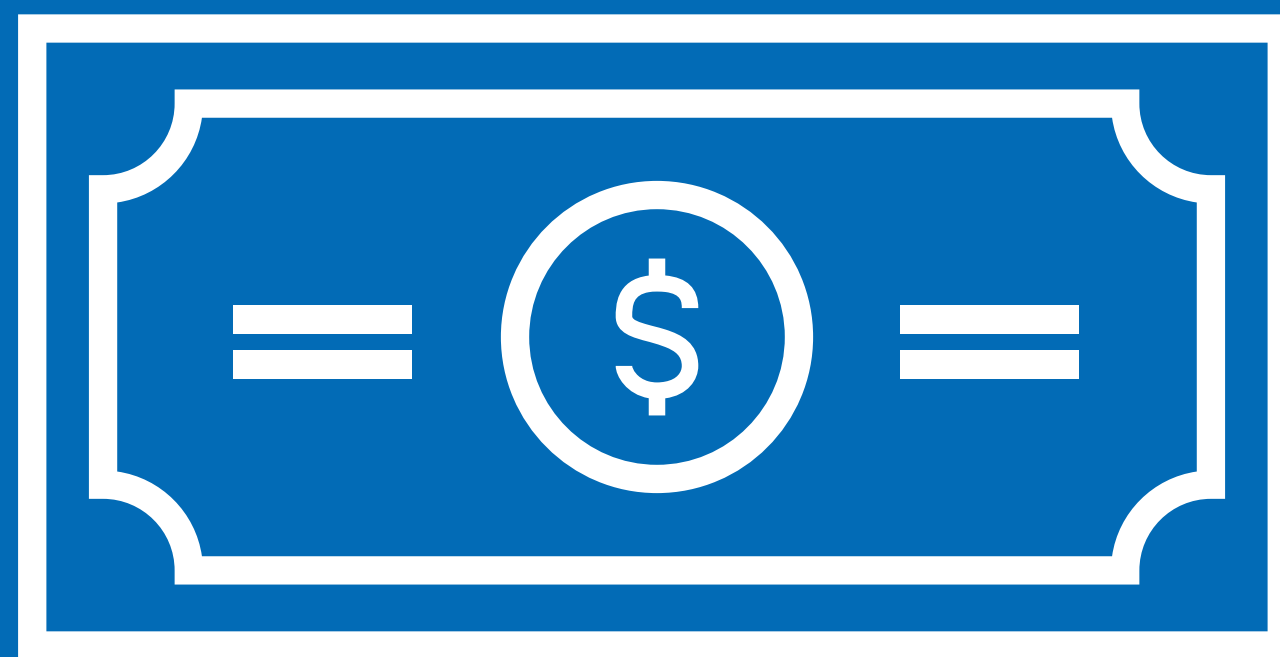
5%

YOY RENT GROWTH
IN AUSTIN FOR 3Q22



2,789

NEW UNITS WERE ADDED TO
AUSTIN'S INVENTORY, WHILE
2,530 UNITS WERE ABSORBED



9.2%

YOY INCREASE FOR
MULTIFAMILY SALES
PRICE PER UNIT