

# Implementation Path for Full Stack .NET Financial Management System

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## Tech Stack Overview

- **Frontend:** React.js (with Tailwind CSS / Chart.js)
  - **Backend:** ASP.NET Core Web API
  - **Database:** SQL Server
  - **Authentication:** JWT (JSON Web Tokens)
  - **Stock API:** Alpha Vantage or Yahoo Finance API
  - **Deployment:** Azure / Vercel / Railway
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## Sprint Planning (6 Sprints – 1 Week Each)

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### Sprint 1 – Project Setup & Authentication

#### Goals:

- Set up solution architecture (frontend + backend + DB)
- Configure React project with routing
- Set up ASP.NET Core Web API
- Implement basic user registration/login (JWT)
- Setup SQL Server DB schema for Users

#### Deliverables:

- Working user auth module with token-based login
  - Postman tested API endpoints
  - Environment setup complete (local/dev)
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### Sprint 2 – Expense & Income Management

#### Goals:

- Create models and APIs for income & expense
- Implement CRUD endpoints
- Connect backend with frontend (using Axios/Fetch)
- UI forms for entering transactions
- Basic dashboard showing totals

#### Deliverables:

- Fully functional income/expense entry system
  - Local storage of transactions per user
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## ● Sprint 3 – Budgeting & Financial Reports

### Goals:

- Add budget module (monthly/yearly)
- Visual reports using Chart.js (pie chart for categories, bar graph for month-wise spending)
- Backend APIs for budget data
- Connect budget logic with transactions

### Deliverables:

- Budget setup screen
  - Dynamic charts showing user insights
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## ● Sprint 4 – Stock Market Integration

### Goals:

- Integrate stock market API (Alpha Vantage / Yahoo Finance)
- Create endpoints for searching tickers & displaying real-time stock data
- UI module for viewing stock info & charts
- Add user watchlist feature (optional)

### Deliverables:

- Stock module in dashboard with search & charts
  - API-tested real-time stock lookup
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## ● Sprint 5 – Testing, Security & Notifications

### Goals:

- Unit testing (xUnit for .NET, Jest for frontend)
- Add input validation and sanitization
- Implement budget alerts or stock price notifications (email/Toast)
- Error handling middleware for backend
- Secure sensitive API keys via ENV variables

### Deliverables:

- Tested system with role-based access
  - Error-resilient and secure API
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## ● Sprint 6 – Final UI Polish & Deployment

### Goals:

- Refactor code and enhance UI/UX
- Deploy backend on Azure App Service
- Deploy frontend on Vercel/Azure Static Web App
- Write README, setup documentation
- Create demo video (optional)

### Deliverables:

- Fully deployed live system
  - GitHub repo with clean documentation
  - Optional: Add feature flags for enhancements
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## ✿ Optional Enhancements (Post-Launch)

- Email reports (daily/weekly summary)
  - OAuth login (Google)
  - Multi-currency support
  - CSV import/export
  - Real-time stock alerts with Twilio or Push API
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## 📌 Tools Recommended:

- **Trello or Jira** – Task & sprint tracking
- **Postman** – API testing
- **Azure DevOps/GitHub Projects** – CI/CD pipelines
- **Figma/Whimsical** – UI planning and ER diagrams