

### **Project Summary**

### **Database Development for Educational Administration at A1 College Prep**

My project at A1 College Prep, a tutoring organization I worked at for many years, focused on developing a database to enhance our sales, marketing, and administrative efficiency. I then used the database to create dashboards and perform descriptive analytics, as well as create materials for use in sales and marketing. I ultimately created a website, <a href="https://a1educationalconsulting.org/">https://a1educationalconsulting.org/</a>, for which I wrote all copy and used the insights generated from querying against the database to create powerful visuals. This was my first project that directly impacted a business; I wanted to use my burgeoning skillset to meaningfully contribute to the company.

### Overview

### Objective

To create a centralized database for managing information about students, parents, and their interactions with the organization.

Use the database to analyze performance, create visualizations and reports to support sales and marketing, and ease administrative burden.

### Challenge

The existing system was fragmented, making it challenging to access comprehensive information for marketing strategies or student support.

### **Technical Process**

## Database Schema Design

The core of the project was designing a robust database schema. This involved identifying key entities like students, parents, and sessions, and defining relationships between them. The schema was meticulously planned to capture complex relationships and hierarchies within the data.

#### Programming and Implementation

The implementation phase required a blend of SQL for database structuring and R for scripting ETL and performing data analysis and manipulation. I developed custom scripts to automate data entry and ensure data consistency.

#### Data Integration and Cleaning

The biggest technical challenge was integrating disparate data sources. I employed various data cleaning techniques to standardize and deduplicate data, ensuring the database's reliability and accuracy.

### Challenges and Problem-Solving

Dealing with inconsistent data formats from different sources was a major challenge. I tackled this by creating a series of data preprocessing scripts in R, which standardized the data format before entry into the database.

Ensuring data security, especially with sensitive student information, was another significant challenge. I implemented several layers of security within the database design, including access controls and encryption for sensitive fields. I used dummy student data for the deliverable, but populated the internal database with our real data.

#### Impact and Results

The new database provided a unified view of student and parent information, streamlining administrative processes.

This enabled targeted marketing strategies by analyzing student demographics and service usage patterns, leading to a notable increase in student enrollments. The accessible database also empowered tutors, counselors, and administrators with valuable insights into student progress, enhancing the quality of tutoring services.

### Personal Learning and Skill Development

This project was a profound learning experience in database design and data management. It honed my skills in SQL and R, particularly in the context of real-world application.

I also learned to work with stakeholders throughout the business and ask the right questions to learn relationship among data and the right business cases to address. I gained valuable insights into the ethical aspects of data management, especially concerning privacy and security in handling personal information.

### Reflection on Data Management in Education

The importance of organized data systems in educational settings for operational efficiency and strategic planning was underscored by this project. It also highlighted ethical considerations in handling sensitive student and parent information, emphasizing the need for secure and responsible data management practices.

#### Reflection on Working with Stakeholders to Understand Business Rules

Even though I would consider myself a subject matter expert when it comes to college counseling, as I have years of experience in the field, I still had to have lengthy conversations with many different people in the business to completely understand the way I needed to model our data in my database. This reinforced the idea to me that data science was a blend of technical and communication skills, and that the ability to listen to and understand stakeholders would be critical to develop as I worked on future projects.

Full paper begins on next page.

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How I Developed and Utilized a (Pretty Neat) Database

By Sam Deery-Schmitt

#### INTRODUCTION

A1 College Prep is a tutoring organization based in Koreatown in Los Angeles, CA of which this author is an employee. A1 primarily works with high school students, although we work with middle school students and college students/graduates as well. We specialize in three areas: academic tutoring, subject test tutoring, and college admissions. Data is currently collected and stored in a number of ways, which makes it difficult to develop marketing strategies or assist students with applications without asking our administrator for specific information. Primarily, a third-party-managed software client is used to input client information about both parents and students, which is also used for payroll and billing purposes. It is difficult to use this software to determine key information about students, such as when they will graduate/graduated high school, especially if seeking information about many students at once. It is impossible to use this software for other information that is needed for marketing or college applications; for example, information about parents' educational backgrounds is not captured there. Some processes are planned on paper or spreadsheets, such as what colleges students will apply to and what college counselors will work with them, but there is not a single source of truth for this information, i.e. often a counselor will need to ask both their students and the A1 administrator and management multiple questions to determine exact information. The objective of this database is to create one location where any information about a student or their parent(s) can be stored and then retrieved by anyone in the organization, including schools a student is applying to, whether they got it, where they went (or currently go), what their parent's or parents' email address is/are, etc. Eventually the database may be expanded to include more information relevant to the business, such as a student's performance in school, payments for services, responses to internal questions ("How was A1 most helpful for you in your college search? What could have A1 done better?") and could even expand to employees.

#### **Stakeholders**

#### Administrator

- Responsibilities: input existing and past student data into the database (update student and parent information especially when taking in new students
- Using the database: example use—generate mailing lists unique to students and parents who meet specific parameters, such as students enrolled in standardized test services but not college admissions services

#### Founder

- Responsibilities: none, except assisting with determining what information should be captured about students and parents
- Using the database: gain insight into success of tutoring services with specific students, for example—see how a student's test score has increased over time, what colleges they were admitted to ● Chief Academic Officer

- Responsibilities: assist with determining what information should be captured about students and parents, provide admin with data on leads, update student, parent and institution data as needed
- Using the database: gain insight into success of tutoring services, examine relationships between leads and clients, answer specific questions about students/their parents when needed
- Me (Chief Business Officer and College Counselor)
  - Responsibilities: assist with determining what information should be captured about students and parents, provide admin with data on leads, update student, parent and institution data as needed
- O Using the database: Gain insight into success of tutoring services, leverage data to create marketing and sales campaigns, answer specific questions about students/their parents when needed. Examples—be able to determine the percentage of our students who successfully apply to a given school, or a given category of schools; contact 50 former students and ask for a short quote about their time with A1; identify A1 alumni willing to work with applicants to current school Tutors
  - Responsibilities: none currently
  - Using the database: retrieve information needed to assist students with college applications, such as citizenship

#### **Business Rules**

A student can apply to zero or many institutions.

A student can apply in three or more ways: early action, early decision, or regular decision.

Early decision is binding; the other application methods are not.

A student can attend community college and earn a two-year degree.

A student can also transfer to another institution from a community college to pursue a bachelor's degree.

A student can apply as a freshman or transfer student.

A student can apply to undergraduate, graduate, and professional programs.

A student may or may not be a U.S. citizen.

A student's parents may or may not be U.S citizens.

A student's parents may or may not speak English.

An institution can accept, reject, or waitlist a student.

A student's parents may be their biological parents, adoptive parents, or legal guardians.

Parents may have one or many students using A1's services.

Students and parents may have native-language names and English names.

#### Glossary

Client: student + parent(s)

Student: middle school, high school or college student using A1's services; also includes college graduates preparing for standardized tests and/or graduate/professional school.

Institution: college tends to be used when discussing colleges and universities; here, institution refers to any degree-conferring institution of higher education, including community colleges, 4-year colleges and universities, and professional schools.

Similarly, college application is a stand-in for any application to an institution of higher learning.

Reach school: an institution that the student is statistically unlikely to get into, but would match the student's personality and interests well

Match: a school the student has good chances of getting into and that matches the student's personality and interests; may not be as desirable for clients as reach schools.

Safety: a school the student faces near-certain odds of getting into, which may match the student's personality and interests but is not as desirable as a target or reach school.

#### **Data Questions**

What percentage of our students, on an annual basis and overall, are admitted to their: reach schools? Match schools? Either?

How many 1st generation students do we work with annually and overall?

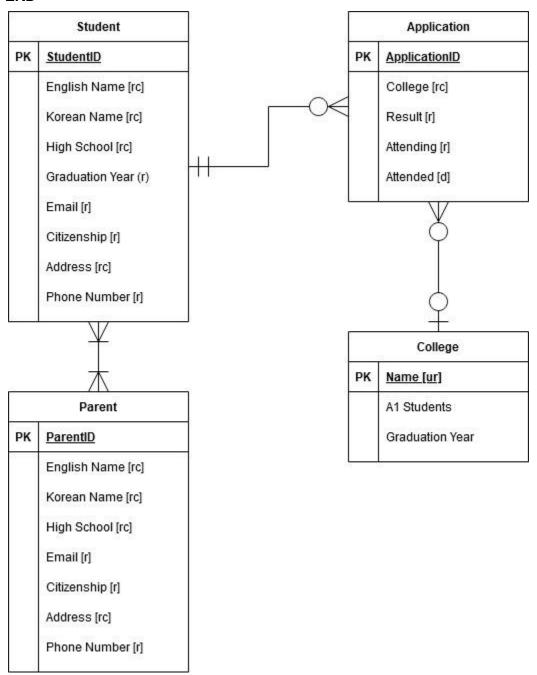
How many of our clients live in the United States outside of Los Angeles? How has this changed from year-to-year?

What are the institutions our students apply to the most? What are the institutions our students receive the most acceptances from? What are the institutions where most of our students go?

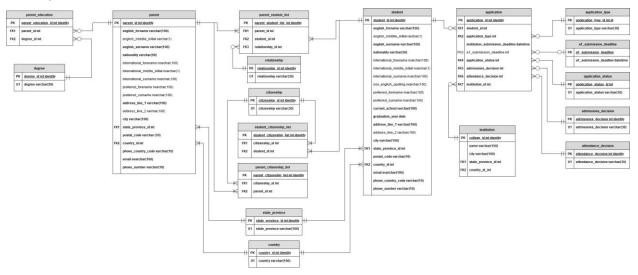
Do our international students have a better track record getting admitted than domestic students?

Do our students gain admissions to highly competitive programs?

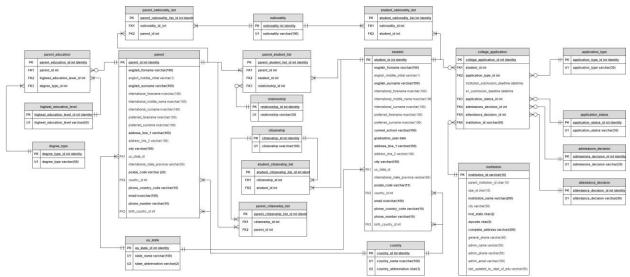
#### **ERD**



#### E-ERD, Deliverable 1



### E-ERD, Deliverable 2



#### **METHODS**

The scripts used to create the schema, populate the database, and perform analytics against the database are available in 'scripts' folder of the github repository for this project. My personal github can be found at <a href="https://github.com/sampds">https://github.com/sampds</a>.

#### **DISCUSSION**

# Query executed successfully.

I can safely run the entire script without any problems. All the tables have the records they should, and my views and procedures all work.

There are many areas I want to improve, such as the actual efficiency of the database, which would could be optimized by checking the actual maximum lengths of records, converting many varchars to chars, and building indexes.

I also want to properly use an ORM to populate the table, instead of using stored procedures and R.

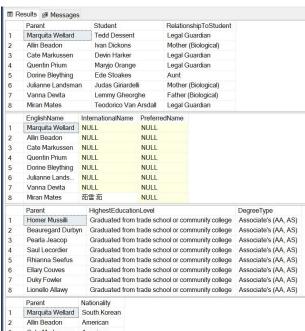
But this is a great starting point. I have a central source of truth for A1 College Prep, which is something that will help us become much more efficient and deliver better service.

Just the simple views and procedures I created to look at large amounts of demographic data at once will be immensely helpful when it is time to help students fill out many college applications again.

Keep in mind, as you saw, none of these students or parents are real people.

Here are the results of EXEC StudentDemographicDashboard And EXEC ParentDashboard





These two procedures combine several views that, when seen together, allow the user to do quality control on potentially all student applications at once. We don't really have anything like that at the moment.

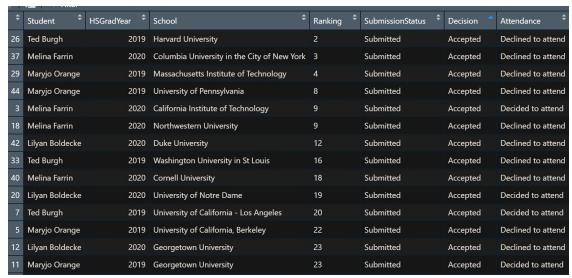
But what I'm really excited about is the analysis I'm going to be able to perform on the performance of our students, and, in turn, the efficacy of our services.

This simple View I named CollegeAppDashboard demonstrates the power of this database:

	Student	HSGradYear	School	Ranking	SubmissionStatus	Decision	Attendance
1	Melina Farrin	2020	California Institute of Technology	9	Submitted	Accepted	Decided to attend
2	Melina Farrin	2020	Columbia University in the City of New York	3	Submitted	Accepted	Declined to attend
3	Melina Farrin	2020	Cornell University	18	Submitted	Accepted	Declined to attend
4	Lilyan Boldecke	2020	Duke University	12	Submitted	Accepted	Declined to attend
5	Maryjo Orange	2019	Georgetown University	23	Submitted	Accepted	Decided to attend
6	Lilyan Boldecke	2020	Georgetown University	23	Submitted	Accepted	Declined to attend
7	Ted Burgh	2019	Harvard University	2	Submitted	Accepted	Declined to attend
8	Maryjo Orange	2019	Massachusetts Institute of Technology	4	Submitted	Accepted	Declined to attend
9	Melina Farrin	2020	Northwestern University	9	Submitted	Accepted	Declined to attend
10	Ted Burgh	2019	University of California - Los Angeles	20	Submitted	Accepted	Decided to attend
11	Maryjo Orange	2019	University of California, Berkeley	22	Submitted	Accepted	Declined to attend
12	Lilyan Boldecke	2020	University of Notre Dame	19	Submitted	Accepted	Decided to attend
13	Maryjo Orange	2019	University of Pennsylvania	8	Submitted	Accepted	Declined to attend
14	Ted Burgh	2019	Washington University in St Louis	16	Submitted	Accepted	Declined to attend

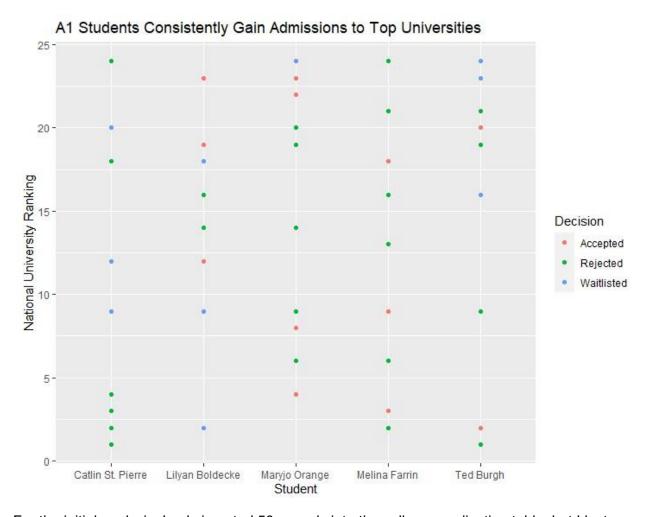
With one keystroke, I can all current, pending, and past admissions decisions. I can answer many of my business questions just by running some COUNT()s on this View. I can say with certainty how many students were admitted to what schools in what years. I can see who went (or goes) to what college, although that information needs to be updated annually, and "decided to attend" and "declined to attend" are too similar right now, but this is good information to have on hand. I can also track how we're performing over time to find areas for improvement: is there a certain set of schools we need to learn more about, take some trips to?

Here's the same view as seen in R Studio, accessed using the odbc library.



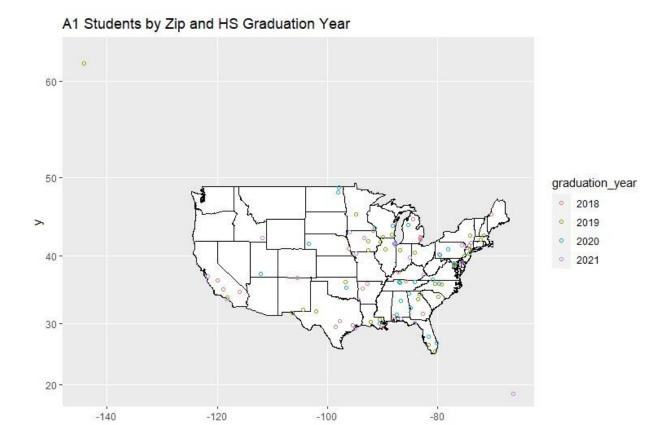
With our actual student data, I'll be able to create some powerful marketing materials that will demonstrate the efficacy of our services, just by tapping into the database.

The following chart is just a jumping-off point, but it does a good enough job summing up the facts: the fake students I randomly generated are pretty competitive.



For the initial analysis, I only inserted 50 records into the college\_application table, but I just as easily could have inserted 5,000 and then I'd have some much more interesting visuals to create.

The customer analysis I can do with my database is promising, as well. I did some simple map plotting and found some interesting results:



At first, I almost deleted the aberrant record so this chart would be more visually appealing, but then it hit me: in recent years, we've only had one student in Alaska. We need to change that.

This visual is useful and helps me think about A1's business in a way I haven't been able to before. Granted, these aren't our clients, but if they were, I'd recommend figuring out why we haven't worked with anyone in the Western US for several years, and spend more time trying to land clients from out West instead of places where we are clearly well-known. Hopefully, looking at our data through a similar visualization will help me make some strategic choices.

Ultimately, I see this database growing more and more useful not only as we add more data about our students to it, but as we use it to monitor and respond to industry trends.

#### CONCLUSION

Gleaning insight from the real database won't take — in fact, if I can track down historical data from past students, even if it's just some of the colleges they were accepted to, I'll immediately be able to use that information to inform our efforts as we begin another admissions cycle.

The hardest part will be convincing the other stakeholders that the database approach will work in the long run, especially because we don't have anything like that already. But I think I will be

able to successfully use Microsoft Access to get other people at A1 personally invested in using the database. Simple forms, like the one on the next page, will make collecting new client information really easy, and I can create robust security within the database to ensure the data stay secure.

Parent Intake	
english_forename	Marquita
english_surname	Wellard
international_forename	
international_surname	
preferred_forename	
email	mwellard0@economist.com

Because I've built a fairly well-normalized database, I put combo boxes all over the place on these forms, and I can show the other stakeholders how they can use them to really "make the database their own." For instance, a form like this is perfect for having up during a webinar, but maybe someone else wants a more standardized one for the office when talking to potential clients on the phone.

I will have to carefully structure intermediate tables to ensure someone doesn't accidentally wipe our main records, but I'm confident that Access will help the other non-technical users of the database get significant value out of it.

I very much enjoy embarking on this project, and I learned quite a lot. I would now like to credit my sources of data, without which I would not have been able to build this database.

#### **FOLLOW-UP AND IMPLEMENTATION**

After completing this project, I populated the database with our actual student data and used it to create marketing materials and develop descriptive analytics. Here are some of the visualizations I created for our website, <a href="https://a1educationalconsulting.org">https://a1educationalconsulting.org</a>. I designed the entire website, including writing copy, using GoDaddy.

#### **Home Page**

96% of A1 students are accepted into top-50 ranked national universities or top-50 ranked national liberal arts colleges.

41% of A1 students are accepted into top-25 ranked national universities or top-25 ranked national liberal arts colleges.

34% of A1 students are accepted into top-25 ranked national universities.

100% Transfer Rate into USC and the UC Schools

### **Results Page: Overview**

A1 students have been accepted to 40 of the top 50 national universities, per the <u>2022 U.S. News</u> & World Report's Best National Universities.

Tulane Brandeis Tufts
Pennuc Davis Rochester Villanova
BuNotre Dame Georgia Tech Northeastern Carnegie Mellon
Stanford UC Santa Barbara UT Austin Johns Hopkins
Northwestern Princeton Berkeley Columbia

USC Case Western Reserve Vanderbilt Harvard Cornell Dartmouth Georgetown BrownUCLA
Emory UC San Diego UC Irvine Purdue
NYU Lehigh

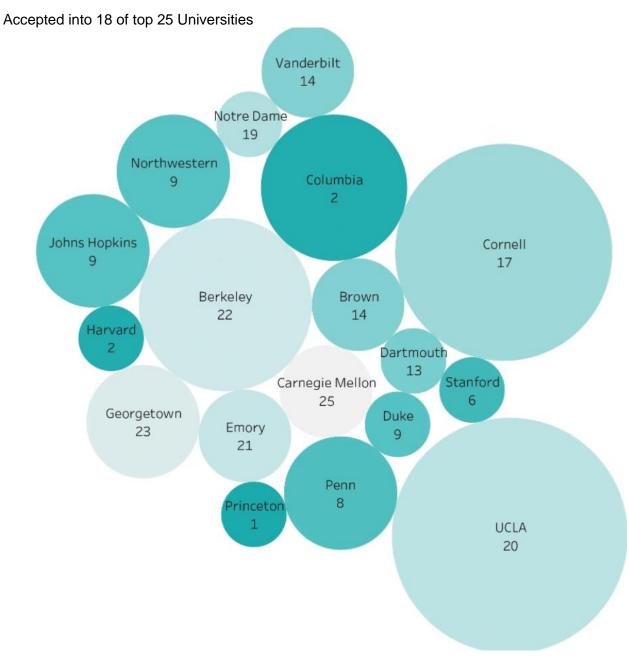
A1 students have been accepted to 16 of the top 50 national liberal arts colleges, per the 2022 U.S. News & World Report's Best National Liberal Arts Colleges.

Mount Holyoke Claremont McKenna Scripps

Pitzer Pomona Grinnell

Haverford Skidmore Occidental Bucknell Smith

Trinity Lafayette Middlebury Middlebury Claremont McKenna Grinnell Barnard

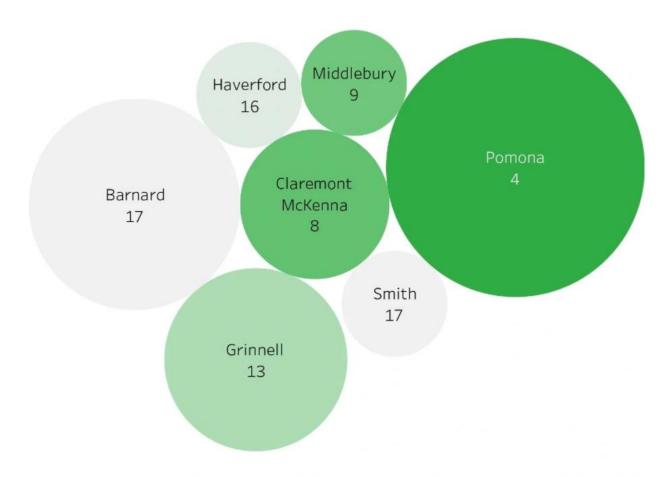


Acceptances include 7 of the 8 lvy League schools.

Labels & colors indicate ranking according to the <u>2022 U.S. News & World Report's Best National Universities</u>.

Bubble size indicates relative number of acceptances.

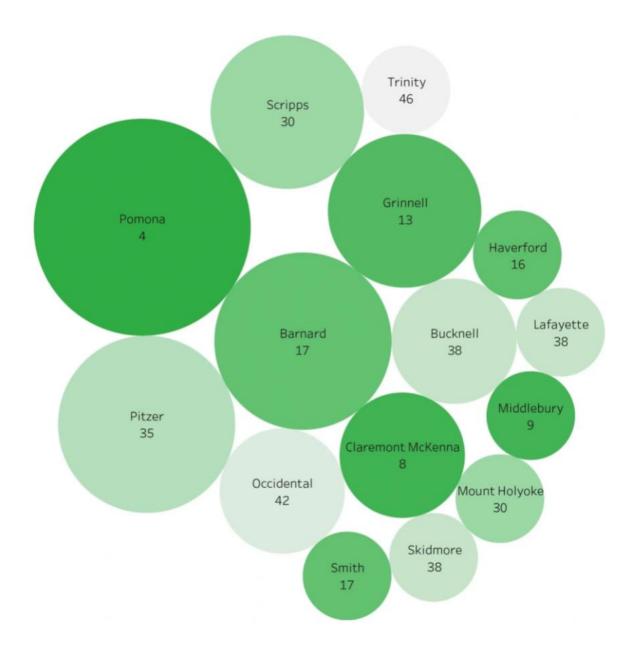
Accepted into 7 of top 25 Liberal Arts Colleges



Labels & color indicate ranking according to the <u>2022 U.S. News & World Report's Best National Liberal Arts Colleges</u>.

Bubble size indicates relative number of acceptances.

Accepted into 16 of top 50 Liberal Arts Colleges



Labels & color indicates ranking according to the <u>2022 U.S. News & World Report's Best National Liberal Arts Colleges</u>.

Bubble size indicates relative number of acceptances.

# A1 Students Earn Admission to 40 of the top 50 Universities

Princeton	1
Columbia	2
Harvard	2
Stanford	6
Penn	8
Duke	9
Johns Hopkins	9
Northwestern	9
Dartmouth	13
Brown	14
Vanderbilt	14
Cornell	17
Notre Dame	19
UCLA	20
Emory	21
Berkeley	22
Georgetown	23
Carnegie Mellon	25
USC	27
NYU	28
Tufts	28
UC Santa Barbara	28
Rochester	34
UC San Diego	34
BC	36
UC Irvine	36
Georgia Tech	38
UC Davis	38
UT Austin	38
Brandeis	42
BU	42
Case Western Reser	42
Tulane	42
Illinois	47
Lehigh	49
Northeastern	49
Pepperdine	49
Purdue	49
Villanova	49

Top-50 acceptances include every ranked UC school. Labels and colors indicate ranking according to the  $\underline{2022~U.S.~News~\&~World~Report's~Best}$ National Universities.

A1 Students Earn Admission to 18 of the top 25 Universities

Princeton	1
Columbia	2
Harvard	2
Stanford	6
Penn	8
Duke	9
Johns Hopkins	9
Northwestern	9
Dartmouth	13
Brown	14
Vanderbilt	14
Cornell	17
Notre Dame	19
UCLA	20
Emory	21
Berkeley	22
Georgetown	23
Carnegie Mellon	25

Top-25 acceptances include 7 of the 8 lvy League schools. Labels and colors indicate ranking according to the  $\underline{2022~U.S.~News~\&~World~Report's~Best~National~Universities}$ .

A1 Students Earn Admission to 16 of the top 50 Liberal Arts Colleges

Pomona	4
Claremont McKenna	8
Middlebury	9
Grinnell	13
Haverford	16
Barnard	17
Smith	17
Mount Holyoke	30
Scripps	30
Pitzer	35
Bucknell	38
Lafayette	38
Skidmore	38
Occidental	42
Trinity	46

Top-50 acceptances include 4 of the 5 undergraduate Claremont Colleges. Labels and colors indicate ranking according to the 2022 <u>U.S. News & World Report Best National Liberal Arts Colleges.</u>

A1 Students Earn Admission to 7 of the top 25 Liberal Arts Colleges

Pomona	4
Claremont McKenna	8
Middlebury	9
Grinnell	13
Haverford	16
Barnard	17
Smith	17

Top-25 acceptances include West Coast, Midwest, and East Coast colleges. Labels and colors indicate ranking according to the 2022 <u>U.S. News & World Report Best National Liberal Arts Colleges.</u>

#### **DATA SOURCES**

Nationalities list: List of nationalities in YAML, CSV and TXT format

Countries, territories, and regions list: World countries available in multiple languages, in CSV, JSON, PHP and SQL formats, with associated alpha-2, alpha-3, and numeric codes as defined by the ISO 3166 standard, and with national flags included

US States list: List-of-US-States/states.csv at master · jasonong/List-of-US-States · GitHub All US nationally accredited institutions of higher learning: DAPIP | Homepage