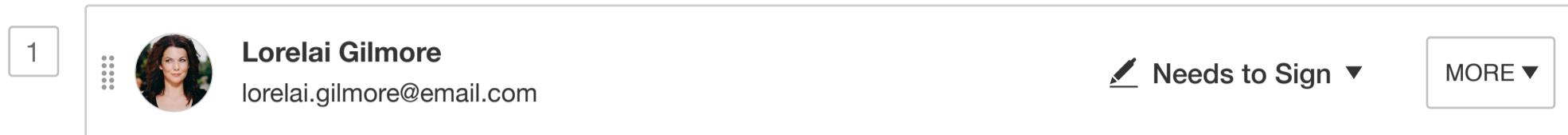
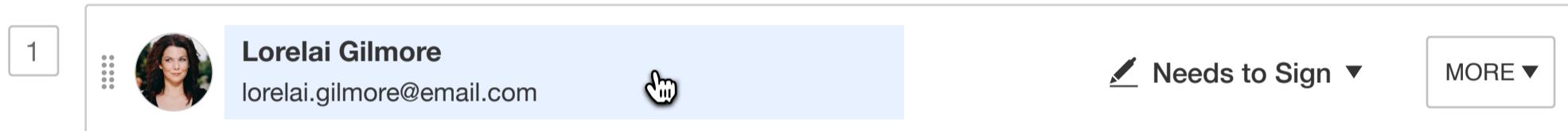


RECIPIENT | VIEW ONLY MODE

View only



Clickable area change to edit mode



RECIPIENTI DISCARD FORM

Discard

1

This screenshot shows the 'Discard' section of the Recipienti Discard Form. It includes fields for Name and Email, a 'Needs to Sign' button, a 'MORE' button, and a 'Select certificate' dropdown set to 'OpenTrust'. Below these are dropdowns for 'SMS authentication' and 'Mobile Number'. A 'Discard' button is visible on the right. A pink dashed box highlights the 'Select certificate' section, and a mouse cursor is hovering over the 'Discard' button.

Name

Email

Needs to Sign ▾

MORE ▾

Select certificate

OpenTrust ▾

SMS authentication ▾

+1 ▾ Mobile Number

Discard

"Discard" link only appears in hover
If the -addon- is required, discard doesn't appear.

Discard an “addon”

1

This screenshot shows the 'Discard an “addon”' section of the Recipienti Discard Form. It includes fields for Name and Email, a 'Needs to Sign' button, a 'MORE' button, and a 'Select certificate' dropdown set to 'OpenTrust'. Below these are dropdowns for 'SMS authentication' and 'Mobile Number'. A 'Discard' button is visible on the right. A pink dashed box highlights the 'Discard' button, and a mouse cursor is hovering over it. The 'Select access authentication' section and its associated fields are also visible.

Name

Email

Needs to Sign ▾

MORE ▾

Select certificate

OpenTrust ▾

SMS authentication ▾

+1 ▾ Mobile Number

Discard

Select access authentication

Phone \$ ▾

+1 ▾ Number

Extension

Allow recipient to provide phone number.

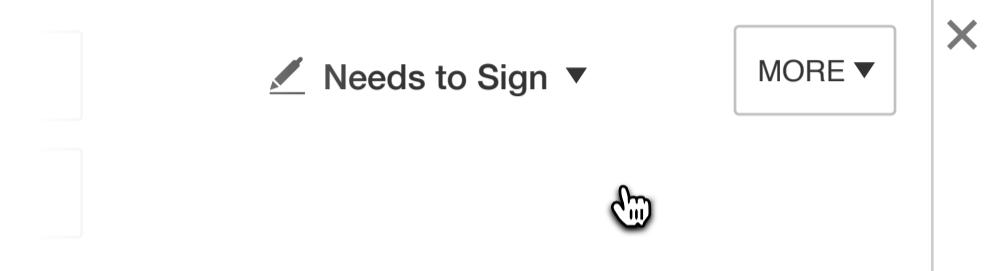
\$ A fee will be charged per usage.

RECIPIENT | EDIT MODE

Default



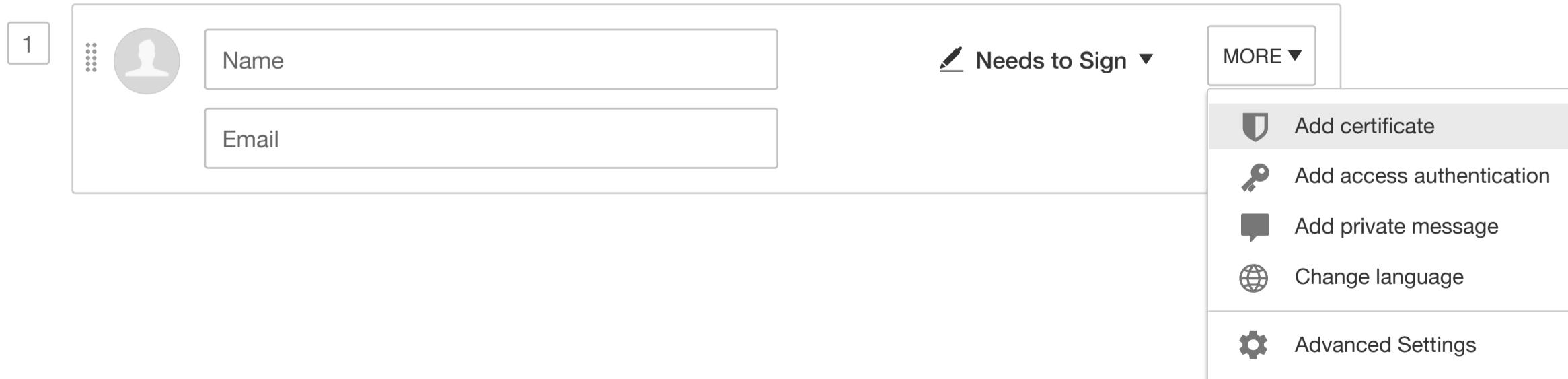
CLOSE show on hover (Desktop)



Recipient action menu



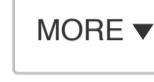
MORE menu



RECIPIENT | VIEW ONLY

Multiple add-ons

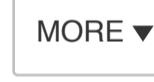
1  **Lorelai Gilmore**
lorelai.gilmore@email.com

 **Needs to Sign ▾** 

 OpenTrust certificate, SMS authentication, +1 (650) 123-4567
 Phone access authentication, +1 (650) 123-4567
 Private message added
 Custom language: French

Clicking the row opens the corresponding form

1  **Lorelai Gilmore**
lorelai.gilmore@email.com

 **Needs to Sign ▾** 

 OpenTrust certificate, SMS authentication, +1 (650) 123-4567
 Phone access authentication, +1 (650) 123-4567
 Private message added
 Custom language: French

RECIPIENT | FORM ERROR

Error / Required information

1  **Lorelai Gilmore**
lorelai.gilmore@email.com

 Needs to Sign ▾ MORE ▾ X

 Select certificate

 Mobile number is required

OpenTrust ▾ SMS authentication ▾ +1 ▾ Mobile Number

 Select access authentication

 Phone number is required

Phone \$ ▾ +1 ▾ Phone number Extension

Allow recipient to provide phone number.

\$ A fee will be charged per usage.

RECIPIENT | SELECT CERTIFICATE

Select Certificate form

1



Name

Email

Needs to Sign ▾ MORE ▾

Select certificate

OpenTrust ▾ SMS authentication ▾ +1 ▾ Mobile Number

The form “submit” and validate in focus out

Select Certificate form

1



Lorelai Gilmore
lorelai.gilmore@email.com

Needs to Sign ▾ MORE ▾

Select certificate

OpenTrust certificate, SMS authentication, +1 (650) 123-4567

X

RECIPIENT | ADD PRIVATE MESSAGE

Private message form

1  **Lorelai Gilmore**
lorelai.gilmore@email.com

 Needs to Sign ▾ MORE ▾ X

 Private message

Hi Lorelai, please make sure your personal information is exactly the same as in your passport.

Private message added

1  **Lorelai Gilmore**
lorelai.gilmore@email.com

 Needs to Sign ▾ MORE ▾ X

 Private message added

RECIPIENT | CUSTOM LANGUAGE

Custom language form

1  **Lorelai Gilmore**
lorelai.gilmore@email.com

 **Needs to Sign** ▾ MORE ▾ X

 Select language for this recipient

French (France) ▾

Custom language selected

1  **Lorelai Gilmore**
lorelai.gilmore@email.com

 **Needs to Sign** ▾ MORE ▾ X

 Custom language: French

RECIPIENT | ADD ACCESS AUTHENTICATION

Access code authentication (default)

Lorelai Gilmore
lorelai.gilmore@email.com

Needs to Sign ▾ MORE ▾

Select access authentication

Access code ▾ Enter access code

Lorelai Gilmore
lorelai.gilmore@email.com

Needs to Sign ▾ MORE ▾

Select access authentication

Access Code Phone \$ +1 ▾ Number Extension

Allow recipient to provide phone number.

\$ A fee will be charged per usage.

Access Code Phone \$ SMS \$ Knowledge Based \$ Social ID

Phone authentication

Lorelai Gilmore
lorelai.gilmore@email.com

Needs to Sign ▾ MORE ▾

Select access authentication

Phone \$ +1 ▾ Number Extension

\$ A fee will be charged per usage.

SMS authentication

Lorelai Gilmore
lorelai.gilmore@email.com

Needs to Sign ▾ MORE ▾

Select access authentication

SMS \$ +1 ▾ Number

\$ A fee will be charged per usage.

Knowledge based authentication

Lorelai Gilmore
lorelai.gilmore@email.com

Needs to Sign ▾ MORE ▾

Select access authentication

Knowledge based \$ +1 ▾ Number

\$ A fee will be charged per usage.

Social ID authentication

Lorelai Gilmore
lorelai.gilmore@email.com

Needs to Sign ▾ MORE ▾

Select access authentication

Social ID ▾ Google

Facebook Google LinkedIn Live ID Open ID Salesforce Twitter Yahoo

View only access authentication selected

Lorelai Gilmore
lorelai.gilmore@email.com

Needs to Sign ▾ MORE ▾

Phone access authentication, +1 (650) 123-4567

RECIPIENT | ADVANCED SETTINGS

Advanced settings

1  **Lorelai Gilmore**
lorelai.gilmore@email.com

 **Needs to Sign** ▾ MORE ▾ X

Advanced options

Signing settings

Draw a new signature for each signature or initial field

If any advanced settings selected

1  **Lorelai Gilmore**
lorelai.gilmore@email.com

 **Needs to Sign** ▾ MORE ▾ X

Advanced Settings selected

Only if they check on the checkboxes.