# Toward a Shared Guideline Representation

### Agenda for Clinical Guideline SIG

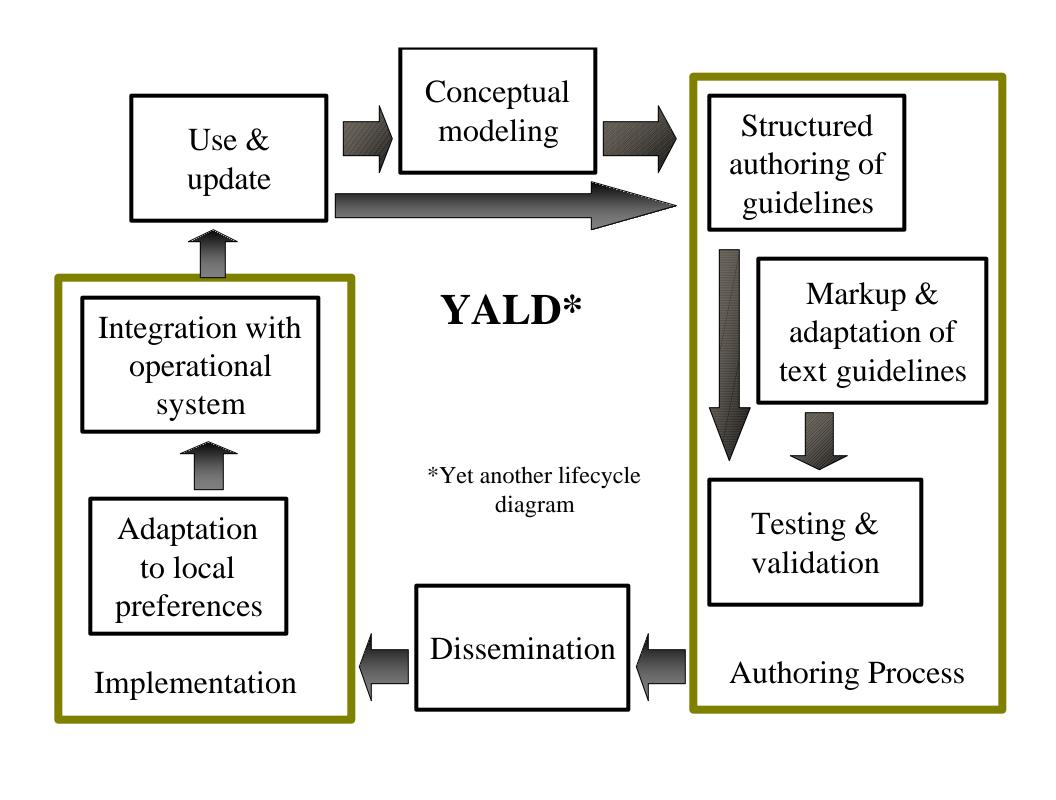
Robert A. Greenes, M.D., Ph.D. amended after meetings of 1/10-1/12/01

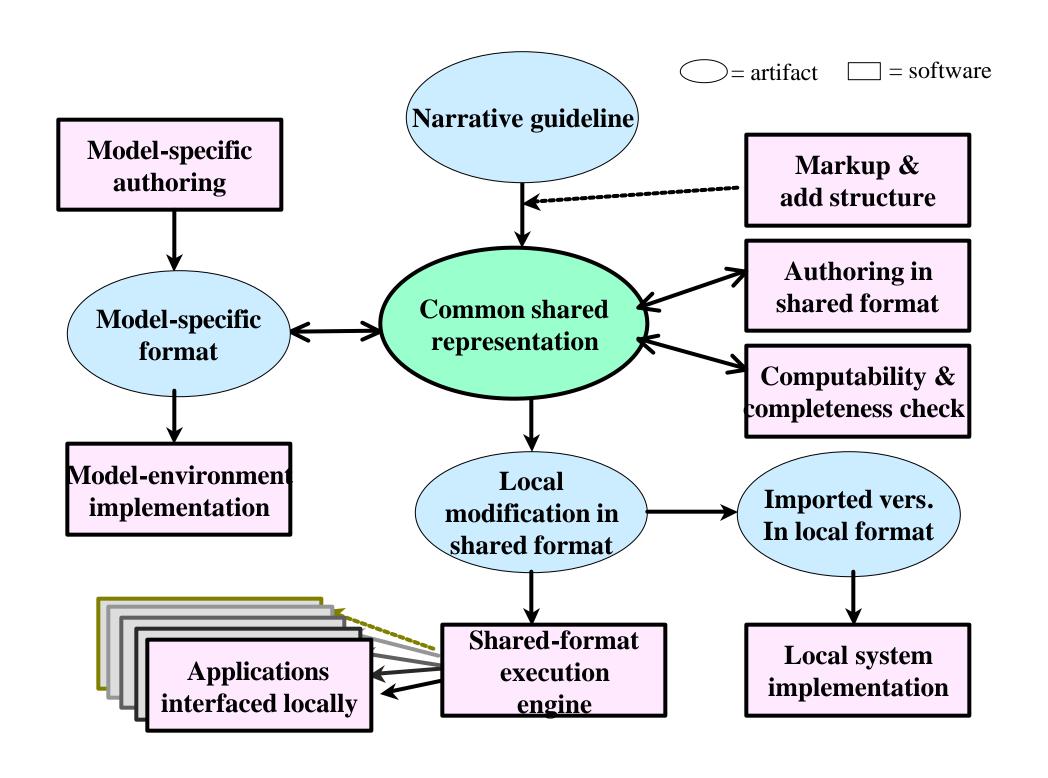
### Goals & objectives

**\*\*Overall:** Facilitate availability and use of high quality guidelines in clinical practice

#### **#**Specific:

- Define common representation & dissemination formats
- Support functional requirements of major stakeholders
- □ Define requirements for infrastructures, tools
- Education -- use cases, docs, workshops
- Support collaboration and refinement





#### Potential SIG Tasks

#### **#**Specification

functional requirements, clinical trial needs, model/representation, infrastructure/tools

#### **#**Distribution

software & publications library? open software, demos/prototypes, links to resources

#### **#Education**

workshops, documentation, use cases

#### **#Collaboration**

discussion lists, working groups, harmonization, projects

- #Engagement of stakeholders vendors, guideline developers, end users, govt agencies

  - △AMIA tutorial, workshop, on CDS
    ⋉R. Jenders, Aziz Boxwala, Mor Peleg to explore

- **#Engagement of stakeholders vendors,** guideline developers, end users, govt agencies cont'd
  - △AMIA panel
    - <u>I. Purves</u>, B. Greenes, C. Broverman, B. Dolin/R. Shiffman
  - △ MEDINFO
    - Neill Jones to explore whether panel can be added

- **#**Compilation of apps by vendors to identify functional requirements, use cases, sample guidelines, vocabularies used
  - <u>✓ deferred</u> until more vendors participate
- **#**Establishment of distribution lists, working groups
  - R. Jenders to follow up that SIG lists get set up
  - <u>⋉each participant</u> to go to HL7 site to subscribe
- **#**Open workshop for stakeholders

- **\*\*Representation standards** 
  - Flow chart view standard "boxology"
  - Agreeing on what should be at each level
  - Relation btw knowledge and doc views
  - Define attributes of specific kinds of steps
  - - Samson Tu, Peter Johnson, Rick Shiffman, Aziz Boxwala, Sharon Smalt, John Dulcey, Pat Lyons, Carol Broverman, Mike Jones

#Demos library seeded with prototype authoring, server, navigation/browsing, validation, term mapping, and execution engine tools

defer

#### **\*\*A** focused project on eligibility

- ☐ Guideline retrieval based on eligibility criterialimited or no execution
- Use cases, e.g., problem-list-based, triggered by results, provider-initiated, data mining
  - ☑Will provide immediate benefit to many vendors, of value before full guideline rep. standard exists, will force agreement on expression language & interface to RIM, terminology, and ACT services
- Find sources, pieces that exist elsewhere

- - Neill Jones, John Gennari, Lucila Ohno-Machado, Herbert Kaizer, Carol Broverman, Samson Tu, Bob Greenes
- **\*\*Look at collaborative tools and doc management to facilitate projects** 
  - <u>⊠Matt Sailors</u>, Neill Jones, Bob Greenes

#### Joint TC activities

- **#Expression/criterion language**
- **#**Terminology services interface
- **#Get/put interface**
- **\*\***Act interface
- **#Patient/provider DSS status info**