

PERMISSIONS

Some custom fields are for the LO Team only. Some are for the borrower as well. Some custom fields should be editable by the borrower, while other fields should just be viewed by the borrower. Some custom fields should be editable by Company Admins but still viewable by Lenders, but not Borrowers.

With each custom data field, permissions are attached to identify different kinds of users:

User Type	Description
Borrower	Pertains to Borrower users.
Lender	Pertains to Lender users. This type of user includes every user on an LO Team. It does not include borrowers or realtors.
CompanyAdmin	Pertains to Company Admin users. (All Company Admins are also Lenders.)

Different types of users can have different access rights to custom data fields.

Permission	Description
Read	The user can view the data but can't edit it.
Write	The user can edit the data.

Note: If a user has neither Read nor Write permission for a custom field, that user is not able to view that field.