

OBJECTS WHERE DATA ARE STORED

When you save data, you must save it to an existing Object within Floify.

One such object is the Loan. Each loan flow is an object of type Loan. You can associate data with each loan flow in Floify.

When you configure custom data fields in Floify, you configure it per type of object:

1. Loan — You can configure custom data fields to be attached to your Loan objects.
2. More to Come — We anticipate support for more built-in objects and possibly custom objects.

The Loan Pipeline is not an object, but it can display information from the Loan objects, which is the typical use case. For example, the Loan Pipeline is perfect for showing certain custom fields that provide CRM functionality.