

# Analytics Cloud Dashboard JSON Reference

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# ANALYTICS CLOUD DASHBOARD JSON OVERVIEW

To create advanced dashboards in Analytics Cloud, it might be necessary to directly modify the JSON that defines a dashboard.

The easiest way to design dashboards is to use the designer. However, to complete the following tasks, you must modify the dashboard's JSON file.

- Specify a SAQL query, and specify relationships between the query and other steps.
- Populate a selector with a specified list of values instead of from a query.
- Use manual bindings to override the default faceting and manually specify the relationships between the steps.
- Set query limits.
- Specify columns for a values table.
- Change the layout of your dashboard from absolute to grid.

# VIEW OR MODIFY A DASHBOARD JSON FILE

To create advanced dashboards, it might be necessary to modify the JSON file that defines a dashboard.

- In your browser's address bar, type the URL of the Create Lens page. For example, if your Salesforce.com instance is na3.salesforce.com, type https://na3.salesforce.com/insights/web/lens.apexp in your browser's address bar.
- 2. In the list of lenses, click the lens to modify it.

  The JSON that defines that lens is displayed in the Lens text box. To increase the size of the text box, click and drag the resizing handle in its bottom right corner.
- **3.** Modify the JSON in the Lens text box. Optionally, cut and paste the text into a text editor or JSON editor, make your changes, and then paste it back into the text box.
- **4.** Click **Update Lens**. The changes are saved.

#### **EDITIONS**

Available for an extra cost in: **Enterprise**, **Performance**, and **Unlimited** Editions

#### USER PERMISSIONS

To modify the JSON file that defines a dashboard:

 "Create and Edit Analytics Cloud Dashboards"

# DASHBOARD JSON FILE EXAMPLE

A dashboard JSON file defines the components that a dashboard contains and describes how they're connected together.

This sample JSON file defines a simple dashboard that uses a number widget to display the count of rows in a dataset. This sample JSON file defines one lens, called "step\_1", and one widget, called "number\_1". The "edgemarts" section lists all of the datasets that the dashboard uses. The "layouts" section specifies a grid layout with one page, one row, and one column.

```
{
    "name lc": "simple example dashboard",
    "state": {
        "widgets": {
            "number_1": {
                "params": {
                    "title": "",
                     "textColor": "#000",
                     "measureField": "count",
                     "fontSize": 36,
                     "step": "step 1"
                 "type": "NumberWidget",
                 "pos": {
                     "w": 300,
                     "y": 40,
                    "h": "auto",
                     "x": 40
                 }
            }
        },
        "steps": {
            "step 1": {
                "isFacet": true,
                "start": null,
                 "query": {
                     "values": [],
                     "order": [],
                     "pigql": null,
                     "dimensions": [],
                     "measures": [
                         [
                             "count",
                             11 * 11
                     ],
                     "aggregateFilters": [],
                     "groups": [],
                     "filters": [],
                     "formula": null
                 },
                 "extra": {
                     "chartType": "hbar"
```

```
},
                "selectMode": "single",
                "useGlobal": true,
                "em": "0Fb40000004CH2CAM",
                "type": "aggregate",
                "isGlobal": false
            }
        },
        "layouts": {
            "default": {
               "page:0": [
                    "number 1"
            }
        },
        "cards": {}
    " uid": "0FK40000004CGOGA2",
    "_createdBy": {
       " type": "user",
        "profilePhotoUrl": "https://myorg/profilephoto/005/T",
        "name": "Insights DashEditor",
        " uid": "00540000000Hew7AAC"
    },
    "folder": {
        "_type": "folder",
        " uid": "00540000000Hew7AAC"
    " container": {
        " container": "0FK40000004CGOGA2",
        " type": "container"
    },
    "_type": "dashboard",
    "edgemarts": {
        "emName": {
            "_type": "edgemart",
            " uid": "0Fb40000004CH2CAM"
        }
    " createdDateTime": 1406060540,
    "_permissions": {
       "modify": true,
       "view": true
    "description": "",
    " url": "/insights/internal api/v1.0/esObject/lens/0FK400000004CGOGA2/json",
   "name": "Simple example dashboard",
   " lastAccessed": 1406060541,
   "_files": {}
}
```

# **STEPS**

The *steps* section contains all of the queries that you've clipped from the explorer.

Each step has a name that's used to link it to a widget that's defined elsewhere in the JSON file.

The properties of the steps section of a dashboard JSON file are:

Field Name	Description
em	The alias of the dataset that this step uses.
extra	Extra information about the step.
isFacet	Indicates whether the step will be connected to other steps used in the dashboard (true) or not (false), that reference the same dataset.
	Note: Faceting only works for compact form queries (not SAQL).
isGlobal	Indicates whether the filter that's specified in the query will be used as a global filter (true) or not (false). A global filter will filter all other steps in the dashboard that have their useGlobal property set to true, and reference the same dataset.
	Note: isGlobal only works for compact form queries (not SAQL).
query	The query that the step uses. It can be in SAQL or compact form.
selectMode	Determines the selection interaction. The options for charts are: none, single, and single_required. The options for list and toggle selectors are: single, single_required, multi, and multi_required. selectMode is not available for number, raw data, compare, range, date, and global filter widgets.
start	The default start value or values for a step. This value will be used when a dashboard is initialized or refreshed.
type	The type can be set to grain, aggregate, multi, or static.
useGlobal	Indicates whether the step should use the dashboard's global filter (true) or not (false).  Note: useGlobal only works for compact form queries (not SAQL).
	Note: a Sectional only works for compact form queries (not sage).

#### IN THIS SECTION:

#### Static Steps

You can also populate a selector from a specified list of static values, instead of from a query.

# **Static Steps**

You can also populate a selector from a specified list of static values, instead of from a query.

Steps Static Steps

A static step is shown in this example. This static step is used for filtering, but static steps can also be created for groups, measures, sort order, and limits.



```
"steps": {
  "step_static_00null": {
    "type": "static",
    "dim": "Stages",
    "em": "opp",
    "values": [
     {
        "display": "1",
        "value": "1",
        "measure": 100000
      }, {
        "display": "2",
        "value": "2",
        "measure": 200000
      }, {
        "display": "3",
        "value": "3",
        "measure": 300000
      }, {
        "display": "4",
        "value": "4",
        "measure": 400000
      }, {
        "display": "5",
        "value": "5",
        "measure": 500000
      }
```

Steps Static Steps

```
],
   "selectMode": "single"
},
```

For more information, see Selection Binding in a Static Step.

# **WIDGETS**

The widgets section defines all of the widgets that appear in the dashboard. Each widget has a name.

The properties of the widgets section of a dashboard JSON file are:

Field Name	Description
params	Widget parameters vary depending on the type of widget. The step that a widget is attached to is defined by its step element. For detailed information about different parameters, see Widget Parameters Property Reference.
pos	The top left corner of the widget is specified by $\mathbf{x}$ and $\mathbf{y}$ . Width is $\mathbf{w}$ , and height is $\mathbf{h}$ . Measurements are in pixels.
type	The widget type specifies one of the other supported widget types:  NumberWidget  ChartWidget  ValuesTable  CompareTable  PillBox  ListSelector  TextWidget  BoxWidget  YoutubeWidget  LinkWidget  GlobalFiltersWidget  RangeSelector  DateSelector

#### IN THIS SECTION:

#### Widget Parameters Property Reference

The params property of the widgets section defines the attributes of a widget in a dashboard. Each widget has its own params property.

#### SEE ALSO:

Widget Parameters Property Reference

# Widget Parameters Property Reference

The params property of the widgets section defines the attributes of a widget in a dashboard. Each widget has its own params property.

The parameters available for each widget depend on the widget's type property. For example, a ChartWidget can have the legend parameter, but a TextWidget can't.

Some parameters are exposed and editable in the dashboard designer's user interface as widget properties. Others are only editable via JSON.

This example excerpt from a dashboard JSON file describes a dashboard with a single ChartWidget. The ChartWidget has four parameters set: miniBars, chartType, sqrt, and step.

```
"widgets": {
    "chart_1": {
        "miniBars": 14,
        "chartType": "vbar",
        "sqrt": true,
        "step": "Customer_Name_1"
    },
    "type": "ChartWidget",
    "pos": {
        "w": 1000,
        "zIndex": 0,
        "y": 20,
        "h": 500,
        "x": 20
    }
}
```

The widget properties set by the params property are:

# Property Name Details Type String Available for These Widgets ■ BoxWidget Exposed in the Dashboard Designer's User Interface Yes Description The color of the background. Specify the color in this format: rgb (a, b, c, d). Using a number between zero and 255, a indicates how much red is in the color, b how much green, and c how much blue. A value of 0 indicates the absence of a color, and a value of 255 indicates the full expression of a color.

Property Name	Details
	Using a number between zero and one, $\boldsymbol{a}$ indicates the level of transparency. A value of 0 is invisible and 1 is opaque.
	For example, $rgb(0, 0, 0.93)$ sets the color to a nearly opaque black. $rgb(255, 0, 0, 0.14)$ sets the color to a nearly invisible red.
	Alternatively, the color can be set using hexadecimal notation. When using hexadecimal notation, transparency can't be set. All hexadecimal colors default to opaque. #000000 indicates black in hexadecimal. #ff0000 indicates red.
borderColor	<b>Type</b> string
	Available for These Widgets
	BoxWidget
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> The color of the border.
	Specify the color in this format: $rgb(a, b, c, d)$ .
	Using a number between zero and 255, $\mathbf{a}$ indicates how much red is in the color, $\mathbf{b}$ how much green, and $\mathbf{c}$ how much blue. A value of 0 indicates the absence of a color, and a value of 255 indicates the full expression of a color.
	Using a number between zero and one, $\boldsymbol{a}$ indicates the level of transparency. A value of 0 is invisible and 1 is opaque.
	For example, $rgb(0, 0, 0, 0.93)$ sets the color to a nearly opaque black. $rgb(255, 0, 0, 0.14)$ sets the color to a nearly invisible red.
	Alternatively, the color can be set using hexadecimal notation. When using hexadecimal notation, transparency can't be set. All hexadecimal colors default to opaque. #000000 indicates black in hexadecimal. #ff0000 indicates red.
compact	Туре
	boolean  Available for Those Widgets
	Available for These Widgets  • ListSelector
	• NumberWidget
	• PillBox
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> Indicates whether displayed numbers are abbreviated (true) or not (false).

<b>Property Name</b>	Details
	For example, if true, the number 48,081 appears as 48k. Although the number appears to be rounded, it is not. The value 48,081 is preserved when performing mathematics and in charts. If false, then 48,081 appears as 48,081.
chartType	Туре
	ConnectWaveChartTypeEnum
	Available for These Widgets
	• ChartWidget
	• LinkWidget
	Exposed in the Dashboard Designer's User Interface
	Yes
	Description
	The type of chart used to show data. Possible values are:
	• calheatmap — calendar heat map
	• hbar — horizontal bar
	• hdot — horizontal dot plot
	• heatmap — heat map
	• matrix — matrix
	• parallelcoords — parallel coordinates
	• pie — donut
	• pivottable — pivot table
	<ul> <li>scatter — scatter plot</li> <li>stackhbar — stacked horizontal bar</li> </ul>
	<ul> <li>stackvbar — stacked vertical bar</li> <li>time — time line</li> </ul>
	• hdot — vertical dot plot
	• vbar — vertical bar
destType	Туре
	ConnectWaveLinkWidgetDestTypeEnum
	Available for These Widgets
	• LinkWidget
	Exposed in the Dashboard Designer's User Interface Yes
	Description
	The destination type of a link. Possible values are:
	<ul> <li>dashboard — a saved dashboard</li> </ul>
	<ul> <li>explore — an unsaved, active exploration session of the lens</li> </ul>
	• lens — a saved lens

Property Name	Details
destination	Туре
	string
	Available for These Widgets
	• LinkWidget
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> The ID of the dashboard or lens.
expanded	<b>Type</b> boolean
	Available for These Widgets
	• DateSelector
	• ListSelector
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> Indicates whether items in a list are displayed (true) or hidden (false).
	If hidden (false), dashboard viewers can click the list widget to view and change list items.
exploreLink	Туре
	boolean
	Available for These Widgets
	• ChartWidget
	• CompareTable
	• ListSelector
	• PillBox
	• ValuesTable
	Exposed in the Dashboard Designer's User Interface Yes
	Description Indicates whether dashboard viewers can click a link to start exploring the widget as a lens (true) or not (false).
fit	Type
	boolean
	Available for These Widgets
	• ChartWidget

Property Name	Details
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> Indicates whether the axis of a chart is in the center of the data (true) or at (0, 0) (false).
	Only applicable when chartType is set to hdot (horizontal dot plot), vdot (vertical dot plot), parallelcoords (coordinates chart), or scatter (scatter plot).
fontSize	Type integer
	Available for These Widgets
	• NumberWidget
	TextWidget
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> The font size of a number or of text.
hideHeaderColumn	Type boolean
	Available for These Widgets
	• ChartWidget
	• ValuesTable
	<b>Exposed in the Dashboard Designer's User Interface</b> No. Only editable via JSON.
	<b>Description</b> Indicates whether the first column in a raw data table - which is simply a count of rows - is hidden (true) or not (false).
imgUrl	<b>Type</b> ConnectUri
	Available for These Widgets
	BoxWidget
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> The document Id of the displayed image file. To ensure security, the image file must be uploaded to Salesforce as a document. If the document is not an image, or if there is no corresponding document, then nothing is displayed.

Property Name	Details
includeState	Туре
	boolean
	Available for These Widgets
	• LinkWidget
	Exposed in the Dashboard Designer's User Interface Yes
	Description  Indicates whether selections applied by a dashboard viewer are preserved in the destination after the viewer clicks the link (true) or not (false). If a selection is incompatible with the destination or is null, then it isn't preserved.
instant	Type boolean
	Available for These Widgets
	• DateSelector
	• ListSelector
	• RangeSelector
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> When a dashboard viewer interacts with a widget, indicates whether other faceted widgets immediately update (true) or not (false).
	When false, dashboard viewers must click <b>Update</b> for their changes to cascade to faceted widgets. When true, the <b>Update</b> button is hidden.
legend	Type boolean
	Available for These Widgets
	• ChartWidget
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> Indicates whether to display a legend (true), or not (false).
legendHideHeader	Type boolean
	Available for These Widgets
	• ChartWidget
	Exposed in the Dashboard Designer's User Interface  No. Only editable via JSON.

Property Name	Details
	<b>Description</b> Indicates whether the legend has a title (true) or not (false). The title is always the name of the dimension that the legend describes.
legendWidth	<b>Type</b> integer
	Available for These Widgets
	• ChartWidget
	Exposed in the Dashboard Designer's User Interface No. Only editable via JSON.
	<b>Description</b> The width of the legend area in pixels.
maxColumnWidth	<b>Type</b> integer
	Available for These Widgets
	<ul> <li>ChartWidget (only when chartType is hbar, heatmap, pivottable, scatter, stackhbar, stackvbar, Or vbar)</li> </ul>
	• CompareTable
	• ValuesTable
	<b>Exposed in the Dashboard Designer's User Interface</b> No. Only editable via JSON.
	<b>Description</b> The maximum display size of a dimension field in pixels.
measureField	<b>Type</b> string
	Available for These Widgets
	• ListSelector
	• NumberWidget
	• PillBox
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> The mathematical function performed on data.
	Specify the measureField in this format: <formula>_<field>.</field></formula>
	<formula> must match one of the formulas specified in the measures step property. Possible values for $<$ formula> are:
	<ul> <li>avg — calculate the mathematical average (mean)</li> </ul>
	• max — the maximum value

#### **Property Name**

#### **Details**

- min the minimum value
- sum add all the values
- unique count the number of unique values

<field> must match the name of the dimension that is paired with the <formula> specified in
measures.

For example, if the measures step property is:

Then measureField must be sum\_Profit or avg\_Discount. The measureField can't be avg\_Profit because avg and Profit aren't paired together in the measures step property.

#### $\min Column Width$

#### Type

integer

#### **Available for These Widgets**

- ChartWidget (only when chartType is hbar, heatmap, pivottable, scatter, stackhbar, stackvbar, or vbar)
- CompareTable
- ValuesTable

#### Exposed in the Dashboard Designer's User Interface

No. Only editable via JSON.

#### Description

The minimum display size of a dimension field in pixels.

#### miniBars

#### Type

integer

#### **Available for These Widgets**

ChartWidget

#### Exposed in the Dashboard Designer's User Interface

Yes

#### Description

The display size in pixels of bars in bar charts.

Property Name	Details
multiMetrics	Туре
	boolean
	Available for These Widgets
	• ChartWidget
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> Indicates whether two or more measures are displayed as adjacent bars under each grouping (true) or as individual, adjacent graphs (false).
normalize	<b>Type</b> boolean
	Available for These Widgets
	• ChartWidget
	Exposed in the Dashboard Designer's User Interface
	Yes
	<b>Description</b> Indicates whether charts are displayed using a logarithmic scale (true) or a linear scale (false).
splitAxis	Type
	boolean Available for Those Wildrets
	Available for These Widgets
	• ChartWidget
	Exposed in the Dashboard Designer's User Interface Yes
	Description
	Indicates whether each dimension in a chart is measured on its own axis ( $true$ ) or a shared axis ( $false$ )
	Only applicable when multiMetrics is true.
sqrt	Туре
	boolean
	Available for These Widgets
	• ChartWidget
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> Indicates whether charts are displayed using a logarithmic scale (true) or a linear scale (false).
	marcates whether charts are displayed using a logarithmic scale (er de) of a inical scale (laise).
step	<b>Type</b> string

Property Name	Details
	Available for These Widgets
	• CompareTable
	• DateSelector
	• GlobalFiltersWidget
	• ListSelector
	NumberWidget
	• PillBox
	• RangeSelector
	• ValuesTable
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> The name of the lens that supplies data for the widget.
stretch	<b>Type</b> boolean
	Available for These Widgets
	BoxWidget
	Exposed in the Dashboard Designer's User Interface Yes
	<b>Description</b> Indicates whether an image's width and height are set to the same values of the widget's width and height (true) or not (false).
text	<b>Type</b> string
	Available for These Widgets
	-
	Exposed in the Dashboard Designer's User Interface Yes
	Description  The message rendered in a text widget. For example, if text is assigned the value "Hello, World!", then "Hello, World!" appears in the text widget.
textAlignment	<b>Type</b> string
	Available for These Widgets  • TextWidget
	- Textwiaget

Property Name	Details
	Exposed in the Dashboard Designer's User Interface
	Yes
	<b>Description</b> The alignment of text. Possible values include left, center, and right. If no value is specified, text alignment defaults to center.
textColor	<b>Type</b> string
	Available for These Widgets
	NumberWidget
	• TextWidget
	Exposed in the Dashboard Designer's User Interface Yes
	Description
	The font color of text.
	Specify the color in this format: $rgb(\boldsymbol{a}, \boldsymbol{b}, \boldsymbol{c}, \boldsymbol{d})$ .
	Using a number between zero and 255, $\mathbf{a}$ indicates how much red is in the color, $\mathbf{b}$ how much green, and $\mathbf{c}$ how much blue. A value of 0 indicates the absence of a color, and a value of 255 indicates the full expression of a color.
	Using a number between zero and one, $\boldsymbol{a}$ indicates the level of transparency. A value of 0 is invisible and 1 is opaque.
	For example, $rgb(0, 0, 0, 0.93)$ sets the color to a nearly opaque black. $rgb(255, 0, 0, 0.14)$ sets the color to a nearly invisible red.
	Alternatively, the color can be set using hexadecimal notation. When using hexadecimal notation, transparency can't be set. All hexadecimal colors default to opaque. #000000 indicates black in hexadecimal. #ff0000 indicates red.
title	<b>Type</b> string
	Available for These Widgets
	• DateSelector
	• ListSelector
	NumberWidget
	• PillBox
	• RangeSelector
	Exposed in the Dashboard Designer's User Interface Yes

Property Name	Details
	<b>Description</b> The title of a widget.
totals	<b>Type</b> boolean
	Available for These Widgets
	• ChartWidget
	• CompareTable
	• ValuesTable
	Exposed in the Dashboard Designer's User Interface Yes
	Description Indicates whether to include a row that displays the sum of all the values in each measure column (true) or not (false).
	Always applicable to CompareTable and ValuesTable. Only applicable to ChartWidget when ChartWidget is set to pivottable.
trellis	<b>Type</b> boolean
	Available for These Widgets
	• ChartWidget
	<b>Exposed in the Dashboard Designer's User Interface</b> Yes
	<b>Description</b> When a lens has two or more groups and one measure, indicates whether the last grouping applied is displayed on its own axis (true) or on the same axis as the other groupings (false).
youtubeUrl	<b>Type</b> ConnectUri
	Available for These Widgets
	YoutubeWidget
	<b>Exposed in the Dashboard Designer's User Interface</b> Yes
	<b>Description</b> The URL of a YouTube video.

SEE ALSO:

Widgets

# **QUERY**

The *query* section defines the query for that step.

The properties of the *query* section of a dashboard JSON file are:

Field Name	Description
pigql	The SAQL query to use. The SAQL language is a real-time query language that uses data flow as a means of aligning results. It enables ad hoc analysis of data that's stored in datasets.
dimensions	The dimensions to use are specified like this:
	"dimensions": [ "Department" ]
measures	The measures to use are specified like this:
	<pre>"count", "*", null, {     "display": "% of total flights" }</pre>
	Should be specified for both compact and SAQL query formats. It needs to be specified for SAQL queries so that the associated chart widget can render the correct projections. You can change the UI label of a measure by setting the display option.
values	Values are used with the grain step type in a step for a raw data table widget. Values list all of the columns to include in a grain or raw data table. For example:
	<pre>"step_grain": {     "type": "grain",     "em": "opp",     "query": {         "values": ["Amount", "Owner-Name", "Name", "Account-Name",         "StageName", "ForecastCategory", "Current Age", "Time to Win"],      } }</pre>
	Values should be specified for both compact and SAQL query formats.
filters	The filter conditions to apply to the data. Here is an example of a simple filter condition to include only rows that have the destination "SFO", "LAX", "ORD", or "DFW":
	"filters": [["dest", ["SFO", "LAX", "ORD", "DFW"]]]
groups	The dimension to group by. For example, "groups": ["carrier"]. Groups should be specified for both compact and SAQL query formats
order	The sort order is specified like this:
	"order": [[ -1, { "ascending": false } ]]
	The value, -1, indicates that the ordering will be done for the first measure. To order the results in ascending order, set ascending to false. If you

Field Name	Description
	don't want to impose a specific order, specify empty brackets like this: "order": []. Can be specified for both compact and SAQL query formats.
limit	The number of results to return. For example, "limit": 10. The results that are returned by the limit statement aren't automatically ordered, so you must use this statement only with data that has been ordered.
formula	Formula is used with the <code>multi</code> step type in a step for a compare table. In a <code>multi</code> type step, there is more than one subquery. You can use the basic mathematical operators, *, /, -, +, (, and ), to create a formula to reference other subqueries in the step. To reference other subqueries, use the automatically assigned names: "A" is the first query, "B" is the second query, and so on.
	<pre>"step_comptable": {     "type": "multi",     "em": "opp",     "isFacet": true,     "useGlobal": true,     "query": {         "columns": [</pre>

**Field Name** 

**Description** 

```
"values": [],
            "groups": ["Owner-Name"],
            "formula": null,
            "order": []
          }
          "header": "Opptys Lost ($)",
          "query": {
            "pigql": null,
            "filters": [["StageName", ["5 - Closed-Lost"]]],
            "measures": [["sum", "Amount"]],
            "values": [],
            "groups": ["Owner-Name"],
            "formula": null,
            "order": []
        }, {
          "header": "Opptys Lost ($)",
          "showBars": true,
          "query": {
            "pigql": null,
            "filters": [["StageName", ["5 - Closed-Lost"]]],
            "measures": [["sum", "Amount"]],
            "values": [],
            "groups": ["Owner-Name"],
            "formula": null,
            "order": []
          }
        }, {
          "header": "Win-Loss (%)",
          "query": {
            "groups": ["Owner-Name"],
            "filters": [["StageName", ["5 - Closed-Lost"]]],
            "measures": [["sum", "Amount"]],
            "values": [],
            "pigql": null,
            "formula": "B/(B+D)*100",
            "order": []
          }
        }
     ]
    }
 }
},
```

aggregateFilters Automatically generated. Do not modify.

facet filters Automatically generated. Do not modify.

Query Query Example

Within the query section of a step, you can manually insert bindings. To do this, use templates, which are expressions that are embedded in double braces ({{ }}) and that get replaced with the current state of the step that they are attached to. For example:

```
"filters": [["carrier", "{{ selection(step1) }}"], ["dest", "{{ filter(step1, 'dest') }}"], ["origin", "{{ filter(step1, 'origin') }}"]]
```

IN THIS SECTION:

**Query Example** 

This example shows a dashboard that contains two queries.

# **Query Example**

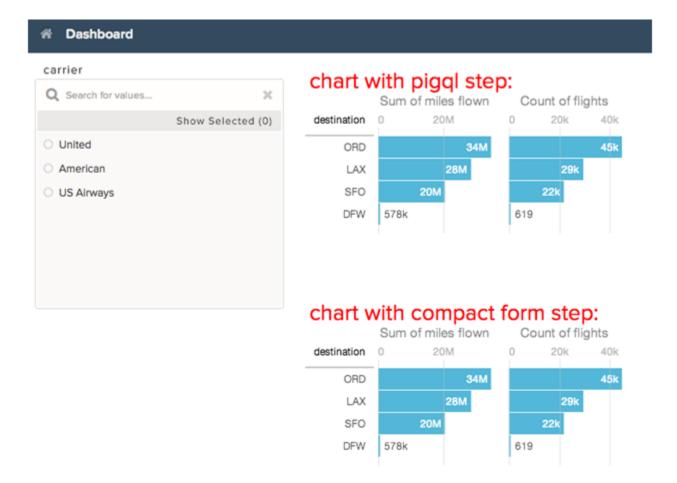
This example shows a dashboard that contains two queries.

The first bar chart is connected to a step (step3) that contains a query that uses SAQL. The second bar chart is connected to a step (step2) that contains a compact form query. Both the compact and the SAQL steps have selection filters that are bound to step1. Clicking on one chart filters the others.

In step3, the full SAQL query is placed within the "piqgl": reference. The SAQL query is used instead of the compact query references. However, the compact form elements of "groups" and "measures" still need to be specified, so that the associated chart widget can render the correct projections (for a "grain" type query the "values" would need to be specified). In this example the 'sum\_miles' and 'count' projections in the SAQL query are then referenced in measures as [["sum", "miles"], ["count", "\*"]]. Measure projections in the SAQL need to include the aggregation underscore ("\_") and the name of the measure ('sum\_miles'), so that it can be referenced in the compact form "measures": [["sum", "miles"].

For more information about SAQL, see the Explorer SAQL Reference.

Query Example



```
"steps": {
  "step1": {
    "type": "aggregate",
    "em": "airline",
    "query": {
      "groups": ["carrier"],
      "filters": [["dest", ["SFO", "LAX", "ORD", "DFW"]]],
      "measures": [["count", "*"]],
      "order": [
        [
          -1, {
            "ascending": false
        ]
      ],
      "limit": 3
  },
  "step2": {
    "type": "aggregate",
    "em": "airline",
```

Query Query Example

```
"query": {
       "groups": ["dest"],
       "filters": [["carrier", "{{ selection(step1) }}"], ["dest", "{{ filter(step1,
'dest') }}"], ["origin", "{{ filter(step1, 'origin') }}"]],
       "measures": [["sum", "miles"], ["count", "*"]],
       "order": [
         Γ
           -1, {
             "ascending": false
       ]
     }
   },
   "step3": {
     "type": "aggregate",
     "em": "airline",
     "query": {
       "pigql": "q = load \"airline\"; \nq = filter q by 'carrier' in \{\{\}\}
}};\nq = filter q by 'dest' in {{ filter(step1, 'dest') }};\nq = filter q by 'origin' in
{{ filter(step1, 'origin') }};\nq = group q by 'dest';\nq = foreach q generate 'dest' as
'dest', sum('miles') as 'sum miles', count() as 'count'; \nq = order q by 'count' desc; ",
       "groups": ["dest"],
       "measures": [["sum", "miles"], ["count", "*"]]
   }
 },
 "widgets": {
   "barchart1": {
     "type": "ListSelector",
     "pos": {
       "x": 10,
       "y": 10,
       "w": 270,
       "h": 180
     },
     "params": {
       "step": "step1"
   },
   "text2": {
     "type": "TextWidget",
     "pos": {
       "x": 310,
       "y": 10
     },
     "params": {
       "text": "chart with pigql step:",
       "textColor": "#f00"
   },
   "barchart2": {
     "type": "ChartWidget",
```

Query Example

```
"pos": {
       "x": 310,
       "y": 30,
       "w": 400,
       "h": 280
      "params": {
       "step": "step2",
       "chartType": "hbar"
      }
    },
    "text3": {
     "type": "TextWidget",
      "pos": {
       "x": 310,
       "y": 280
      },
      "params": {
       "text": "chart with compact form step:",
       "textColor": "#f00"
     }
    },
    "barchart3": {
      "type": "ChartWidget",
      "pos": {
       "x": 310,
        "y": 300,
       "w": 400,
       "h": 280
      },
      "params": {
       "step": "step3",
        "chartType": "hbar"
   }
 }
}
```

# **BINDINGS**

After you define steps, you bind them to the widgets.

The kinds of bindings are:

- Selection binding
- Results binding

# Selection Binding

When a user makes a selection on a widget in a dashboard, that selection value can be used to update other steps and widgets to make the dashboard interactive. This is referred to as faceting.

When you build a dashboard with the dashboard builder UI, by default, everything is faceted. The "isFaceted" option for each step takes care of bidirectional selection bindings between steps of the same dataset. However, you can modify a dashboard JSON file directly to manually specify the relationships between the various step to achieve:

- Selection bindings between steps of different datasets.
- Unidirectional selection binding.
- Selection binding for a static step.

# **Results Binding**

Results binding is used to filter a step using the values resulting from another step. It's typically used across multiple datasets. An example of when results binding is useful is when you want to filter opportunities by top-selling products.

```
step_all_salesreps:
  type: "aggregate"
  em: "opp"
  query:
    groups: ["Owner-Name"]
    filters: [
      ["StageName", ["5 - Closed-Won"]]
      ["Products", "{{ results(step_top5_products) }}"]
      ["measures: [ ["sum", "Amount"] ]
```

In the following example, the resulting sum of miles from the first step ("all\_miles") is used in the second step to calculate the average.

```
"steps": {
    "all_miles": {
        "type": "aggregate",
        "em": "airline",
        "query": {
            "measures": [["sum", "miles"], ["count", "*"]]
        }
    },
    "step_percent": {
```

```
"type": "aggregate",
  "em": "airline",
  "query": {
    "pigql": "q = load \"airline\"; \nq = group q by 'carrier'; \nq =
        foreach q generate 'carrier' as 'carrier', sum('miles')/{{
        value(results(all miles, 'sum miles')) }} * 100 as 'sum miles',
        count()/{{ value(results(all miles, 'count')) }} * 100 as 'count';\nq =
        order q by 'sum miles' desc;",
    "groups": ["carrier"],
    "order": [
        ["sum", "miles"], {
          "ascending": false
      ]
    ],
    "measures": [
        "sum", "miles", null, {
          "display": "% of total miles"
      ],[
        "count", "*", null, {
          "display": "% of total flights"
      ]
    ]
}
```

#### IN THIS SECTION:

#### Selection Binding in a Static Step

Almost all parts of a step can include a selection binding to the results of a prior query.

#### Bind a Static Filter and Group Selector to a Query

Static filters or group selectors can be bound to a query written in SAQL.

#### Relative Dates in a Static Filter Selector

Static steps can use relative dates to filter queries.

#### **Binding Operations**

You can use several additional operations with results and selection bindings to extract the correct results.

# Selection Binding in a Static Step

Almost all parts of a step can include a selection binding to the results of a prior query.

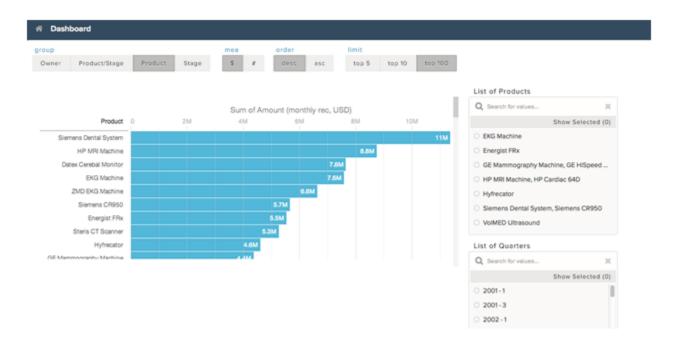
In an aggregate query, the fields that can be included in a selection binding are:

- Group
- Measure
- Filters

- Sort
- Limit

# Use Static Steps for Binding Any Part of a Query

This example shows a dashboard with static steps and selection bindings in multiple parts of a query.



In the following example:

- The static step step filter dim populates the "List of Products" list selector. It includes options that have multiple values.
- The static step step\_group populates the group toggle selector. "Product" is the default value when the dashboard is initialized, because the start value is "Product". The display values change the display name in the user interface.
- The static step step measure populates the measure toggle selector.
- The static step step order populates the order toggle selector.
- The static step step\_limit populates the limit toggle selector.
- The aggregate step query step\_quarterly\_bookings is grouped by close-date year and quarter.
- The aggregate step query step\_top\_10 has groupings that are dependent on the selection option from the static step\_group. The start value will be the "Product" grouping (based on step group).

```
}, {
     "value": ["Energist FRx"]
     "value": ["GE Mammography Machine", "GE HiSpeed DXi", "GE Stress System"]
     "value": ["HP MRI Machine", "HP Cardiac 64D"]
      "value": ["Hyfrecator"]
   }, {
      "value": ["Siemens Dental System", "Siemens CR950"]
      "value": ["VolMED Ultrasound"]
   }
 ],
 "isFacet": true
},
"step_group": {
 "type": "static",
  "values": [
   {
     "display": "Owner",
     "value": ["Owner-Name"]
     "display": "Product/Stage",
     "value": ["Product", "StageName"]
      "display": "Product",
      "value": ["Product"]
   }, {
      "display": "Stage",
     "value": ["StageName"]
   }
 ],
 "start": [["Product"]],
 "selectMode": "single"
"step measure": {
 "type": "static",
 "values": [
     "display": "$",
     "value": [["sum", "Amount"]]
   }, {
     "display": "#",
     "value": [["count", "*"]]
   }
 ],
 "start": [[["sum", "Amount"]]],
 "selectMode": "single required"
},
"step_order": {
 "type": "static",
 "values": [
   {
```

```
"display": "desc",
        "value": false
      }, {
        "display": "asc",
        "value": true
     }
    ],
    "selectMode": "single required"
  },
  "step limit": {
    "type": "static",
    "values": [
        "display": "top 5",
        "value": 5
      }, {
        "display": "top 10",
        "value": 10
      }, {
        "display": "top 100",
        "value": 100
      }
    ],
    "start": [100],
    "selectMode": "single required"
  "step quarterly bookings": {
    "type": "aggregate",
    "em": "opp",
    "query": {
      "groups": [["CloseDate_Year", "CloseDate_Quarter"]],
      "measures": [["sum", "Amount"]]
    },
    "isFacet": true,
    "useGlobal": true
  },
  "step_top_10": {
    "type": "aggregate",
    "em": "opp",
    "query": {
      "groups": "{{ selection(step group) }}",
      "measures": "{{ selection(step measure) }}",
      "order": [
        [
          -1, {
            "ascending": "{{ value(selection(step order)) }}"
        ]
      ],
      "limit": "{{ value(selection(step limit)) }}"
    "isFacet": true
},
```

```
"widgets": {
 "sel list filter dim": {
   "type": "ListSelector",
   "pos": {
     "x": 860,
     "y": 90,
     "w": 290,
     "h": 288
   },
   "params": {
     "step": "step filter dim",
     "title": "List of Products",
     "expanded": true,
     "instant": true
 },
 "sel_list_filter_compound_dim": {
   "type": "ListSelector",
   "pos": {
     "x": 860,
     "y": 390,
     "w": 290,
     "h": 288
   },
   "params": {
     "step": "step_quarterly_bookings",
     "title": "List of Quarters",
     "expanded": true,
     "instant": true
   }
 },
 "sel group": {
   "type": "PillBox",
   "pos": {
     "x": 10,
     "y": 10
   },
   "params": {
     "title": "group",
     "step": "step_group"
 },
 "sel_measure": {
   "type": "PillBox",
   "pos": {
     "x": 380,
     "y": 10
   },
   "params": {
     "title": "mea",
     "step": "step_measure"
   }
 "sel order": {
```

```
"type": "PillBox",
   "pos": {
     "x": 480,
     "y": 10
   },
   "params": {
     "title": "order",
     "step": "step_order",
     "start": true
 },
 "sel limit": {
   "type": "PillBox",
   "pos": {
     "x": 620,
     "y": 10
   "params": {
     "title": "limit",
     "step": "step limit"
   }
 },
 "widget1": {
   "type": "ChartWidget",
   "pos": {
     "x": 10,
     "y": 110,
     "w": 830,
     "h": 330
   },
   "params": {
     "chartType": "hbar",
     "step": "step_top_10"
 }
}
```

# Bind a Static Filter and Group Selector to a Query

Static filters or group selectors can be bound to a query written in SAQL.

Templates are expressions, embedded in double braces ({{ }}), that get replaced with the current state of the step that they're attached to



For example, this dashboard contains a static filter widget that contains a list of accounts. The dashboard also contains a group selector widget that lets users indicate whether they want to group by account or product. When a user makes a selection, the chart is updated accordingly. The part of the query that controls the filtering is:

```
q = filter q by 'Account-Name' in {{ selection(step_Account_Owner_Name_2) }};
```

The step that's named <code>step\_Account\_Owner\_Name\_2</code> is configured as a selection binding so that it will pick up the current selection state. Because it's within the double braces, the value of that selection will be substituted and used in the query.

The part of the query that controls the grouping is:

```
q = group q by {{ single_quote(value(selection(step_StageName_3))) }};
q = foreach q generate {{ single_quote(value(selection(step_StageName_3))) }} as {{
value(selection(step_StageName_3)) }}, sum('Amount') as 'sum_Amount', count() as 'count'";
```

If a user selects Product in the group selector widget, the actual query that will be passed to the query engine contains:

```
q = group q by 'Product';
q = foreach q generate 'Product' as "Product", sum('Amount') as 'sum_Amount', count() as
'count';
```

**Ø** 

**Note**: To view the query that's used to update the chart, open your browser's JavaScript console and type <code>edge.log.query=true</code>. On the dashboard, select a different group. The new query will appear in the console unless the query has been cached.

```
"steps": {
    "step_Account_Name_1": {
        "isFacet": false,
        "query": {
            "pigql": "q = load \"opp\";\nq = filter q by 'Account-Name' in {{
            selection(step_Account_Owner_Name_2) }};\nq = group q by {{
            single_quote(value(selection(step_StageName_3))) }};\nq = foreach q generate {{
            single_quote(value(selection(step_StageName_3))) }} as {{            value(selection(step_StageName_3))}
        }}, sum('Amount') as 'sum_Amount', count() as 'count'",
            "groups": "{{            selection(step_StageName_3) }}",
            "measures": [["sum", "Amount"]]
```

```
},
      "extra": {
       "chartType": "hbar"
      "selectMode": "none",
      "useGlobal": true,
      "em": "opp",
      "type": "aggregate",
      "isGlobal": false
    "step Account Owner Name 2": {
      "dim": "Account-Name",
      "isFacet": false,
      "values": [
          "value": ["Lakeside Med", "Hospital at Gulfport", "Hospital at Carbondale"],
          "display": "Arbuckle Laboratories, Arbuckle Laboratories - Austria, Arbuckle
Laboratories - France"
        }, {
          "value": ["Health University Med"],
          "display": "Health University Med"
        }, {
          "value": ["Canson"],
          "display": "Canson"
          "value": ["ComputeWise"],
          "display": "ComputeWise"
          "value": ["Dixon Chemical", "Dixon Chemical - Spain"],
          "display": "Dixon Chemical, Dixon Chemical - Spain"
          "value": ["EarthNet"],
          "display": "EarthNet"
          "value": ["Ecotech - Germany", "Ecotech - HQ"],
          "display": "Ecotech - Germany, Ecotech - HQ"
        }
      ],
      "selectMode": "multi",
      "useGlobal": true,
      "em": "opp",
      "type": "static",
      "isGlobal": false
    "step StageName 3": {
      "isFacet": false,
      "values": [
          "value": ["Account-Name"],
          "display": "Account"
          "value": ["Product"],
          "display": "Product"
        }
```

```
"useGlobal": true,
"em": "opp",
"type": "static",
"selectMode": "single_required",
"isGlobal": false
}
```

# Relative Dates in a Static Filter Selector

Static steps can use relative dates to filter queries.

This example demonstrates how to create a static step that uses relative dates to filter another query.

```
"step_date_static": {
    "type": "static",
    "dim": [
        [
            "CreatedDate_Year",
            "CreatedDate Month"
        ]
    ],
    "values": [
        {
             "display": "last 6 years",
            "value": [
                 [
                     [
                         "year",
                         -6
                     ],
                     [
                         "year",
                     ]
                 ]
            ]
        },
            "display": "last 5 years",
            "value": [
                 [
                         "year",
                         -5
                     ],
                     [
                         "year",
                     ]
                 ]
```

```
]
        ],
        "selectMode": "single required"
    "compact step_faceted_by_static": {
        "type": "aggregate",
        "em": "opp",
        "query": {
            "groups": [
                "Product"
            ],
            "filters": [
                [
                    "CreatedDate",
                    "{{selection(step_date_static)}}"
            ],
            "measures": [
               [
                    "sum",
                    "Amount"
            ],
            "limit": 2000
        },
        "isFacet": false
    "pigql step faceted by static": {
        "type": "aggregate",
        "em": "opp",
        "query": {
            "pigql": "q = load \"opp\";\nq = filter q by date('CreatedDate_Year',
                'CreatedDate Month', 'CreatedDate Day') in
                {{selection(step_date_static)}};\nq = group q by 'Product';\nq =
                foreach q generate 'Product' as 'Product', sum('Amount') as
                'sum Amount', count() as 'count'; \nq = limit q 2000; ",
            "groups": [
                "Product"
            ],
            "measures": [
                [
                    "sum",
                    "Amount"
                ]
        },
        "isFacet": false,
        "useGlobal": true
    }
}
```

Bindings Binding Operations

# **Binding Operations**

You can use several additional operations with results and selection bindings to extract the correct results.

# value()

The value () operation is used to get a selector array value and convert it to a single value (or null if the array is empty).

# single\_quote()

The single\_quote() operation is typically used in selection bindings in a SAQL step to correctly format the "group" and "for each generate" lines in the query. The single\_quote() operation takes an array of values and converts double quotes into single quotes and square brackets into parentheses. For example: "Owner-Name" converts to 'Owner-Name' and ["Owner-Name", "Owner-Region"] converts to ('Owner-Name', 'Owner-Region').

Consider the following static selector, with the array values ["Account-Name"] and ["Product"]:

```
"step StageName 3": {
        "isFacet": false,
        "values": [
            {
                 "value": [
                     "Account-Name"
                 ],
                 "display": "Account"
            },
             {
                 "value": [
                     "Product"
                 "display": "Product"
        ],
        "useGlobal": true,
        "em": "opp",
        "type": "static",
        "selectMode": "single_required",
        "isGlobal": false
    }
}
```

The following example binds the array values to a SAQL query that requires the "group by" and "foreach generate" values to use single quotes. Therefore single\_quote() converts ["Account-Name"] to 'Account-Name'.

Bindings Binding Operations

```
sum('Amount') as 'sum_Amount', count() as 'count'",
            "groups": "{{ selection(step StageName 3) }}",
            "measures": [
                [
                     "sum",
                     "Amount"
                1
        },
        "extra": {
            "chartType": "hbar"
        "selectMode": "none",
        "useGlobal": true,
        "em": "opp",
        "type": "aggregate",
        "isGlobal": false
}
```

The resulting query is:

# no\_quote()

The no\_quote () operation is typically used in selection bindings in a SAQL step to correctly format the "order" line in a query. The no\_quote () operation takes an array of values and converts double quotes and square brackets into no quotes. For example, ["desc"] converts to desc.

Consider the ["desc"] and ["asc"] array values specified in the following static step:

```
"step order": {
        "type": "static",
        "values": [
            {
                 "display": "desc",
                 "value": [
                     "desc"
                 ]
            },
                 "display": "asc",
                 "value": [
                     "asc"
        ],
        "selectMode": "single required"
   }
}
```

Bindings Binding Operations

The following example binds the array values into a SAQL step:

```
q = order q by 'Amount' {{ no_quote(value(selection(step_order))) }}
```

The desc or asc value is inserted without any quotes:

```
q = order q by 'Amount' desc
```

# field()

The field() operation creates a field for each object in an array.

Three field values are assigned to the "\$" and "#" options in this static step (step\_measure): "compact", "alias", and "proj":

```
{
    "step measure": {
        "type": "static",
        "values": [
            {
                 "display": "$",
                 "value": [
                     {
                         "compact": [["sum", "Amount"]],
                         "alias": "sum Amount",
                         "proj": "sum('Amount')"
                     }
                 "display": "#",
                 "value": [
                     {
                         "compact": [["count", "*"]],
                         "alias": "count",
                         "proj": "count()"
                ]
            }
        ],
        "selectMode": "single_required"
    }
}
```

Once assigned, each field value can be referenced in other step selection bindings using the field() operation.

For example, when a dashboard user clicks # in the toggle selector that uses step\_measure, the SAQL query in this aggregate step (step\_top\_10) references the "proj" field to insert a count() function, the "alias" field to insert "count" as a string, and the "compact" field to insert [["count", "\*"]].

```
"step_top_10": {
    "type": "aggregate",
    "em": "opp",
    "query": {
        "pigql":
            "q = load 'edgemarts/Opportunity/OpportunityEM';
            q = group q by 'Account_Name';
```

Binding Operations Binding Operations

```
q = foreach q generate
    'Account_Name' as 'Account_Name',
    {{ no_quote(value(field(selection(step_measure), 'proj'))) }}
    as {{ single_quote(value(field(selection(step_measure), 'alias'))) }};

q = order q by {{ single_quote(value(field(selection(step_measure), 'alias'))) }}
    {{ no_quote(value(field(selection(step_order), 'pigql'))) }};

q = limit q {{ value(selection(step_limit)) }};",
    "groups": ["Account_Name"],
    "measures": "{{ value(field(selection(step_measure), 'compact')) }}",
    "order":
    [[ -1, { "ascending": "{{ value(field(selection(step_order), 'compact')) }}" }]]
    },
    "isFacet": true
}
```

# **LAYOUTS**

Add a layouts section to your dashboard's JSON definition to customize its appearance on mobile devices.

There are two types of dashboard layouts:

### Absolute (default layout)

If no layouts section is defined in your dashboard's JSON, then the dashboard's layout is absolute.

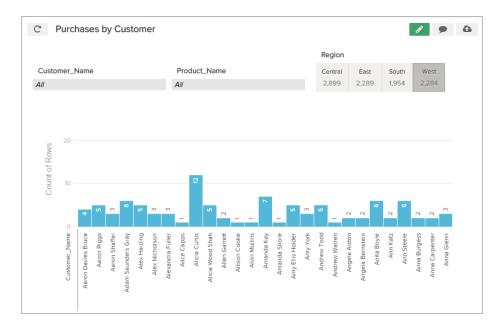
The absolute layout is optimized for display in a Web browser on a desktop or laptop computer.

#### Grid

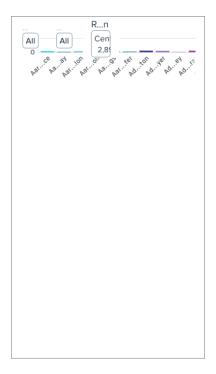
If a layouts section is present in your dashboard's JSON, then the dashboard's layout is grid.

The grid layout lets you optimize the position, order, and size of the widgets in your dashboard for display on mobile devices. The grid layout is made up of rows, columns, and cells, as well as pages. Each cell in the grid can contain zero or more widgets. The number of rows, columns, and cells in your grid layout depend on the number of widgets and the number of pages.

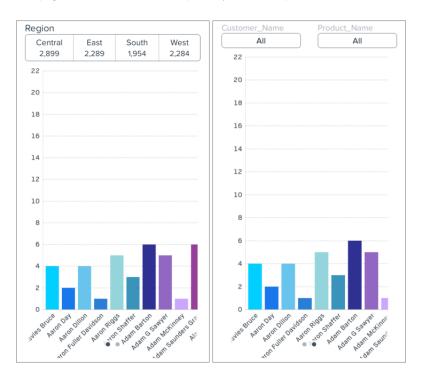
A dashboard with an absolute layout looks great in a Web browser:



The same dashboard with an absolute layout may not render well on a smart phone:



By using a grid layout with two pages, the dashboard renders perfectly on a smart phone:



## IN THIS SECTION:

## Use a Grid Layout for Your Dashboard

Use a grid layout to customize your dashboard's appearance on mobile devices.

### Understanding Column, Row, and Cell Sizing in Grid Layouts

Widgets size, row size, and the number of columns are determined dynamically, but can also be specified in the JSON.

#### **Layouts Specification**

The "layouts" section is used to customize how dashboards display on mobile devices.

#### Layouts Attribute Reference

Set attributes on widgets, rows, and cells to customize their height, width, padding, and more.

# Use a Grid Layout for Your Dashboard

Use a grid layout to customize your dashboard's appearance on mobile devices.

- 1. Find your dashboard's JSON by following the instructions in View or Modify a Dashboard JSON File.
- **2.** Add a *layouts* section to your dashboard's JSON.

For example, this <code>layouts</code> section defines a grid layout with two pages, two rows of widgets on each page. The first page has one widget on each row. The second page has two widgets on the first row, and one widget on the second row.

```
"layouts": {
  "default": {
    "page:0": [
        "buttongroup_2",
        "chart_1"
    ],
    "page:1": [
        "dimfilter_1 | dimfilter_3",
        "chart_1"
    ]
}
```

**3.** Optionally, customize the layout of your dashboard by setting attributes for each widget and row.

For example, the <code>layouts</code> from step two can be updated to include widget and row attributes. The first row on the first page has a row height of 300 pixels. The chart widget on the second page has a width of two columns.

```
"layouts": {
  "default": {
    "page:0": [
        "buttongroup_2" | row:{height=300}",
        "chart_1"
    ],
        "page:1": [
        "dimfilter_1 | dimfilter_3",
        "chart_1 {colspan=2}"
    ]
    }
}
```

**4.** Optionally, set device-specific and orientation-specific layouts for your dashboard.

For example, the layouts from step three can be updated to use only one page when viewed on an iPad in landscape mode:

```
"layouts": {
"default": {
 "page:0": [
  "buttongroup 2",
  "chart 1"
 ],
 "page:1": [
  "dimfilter_1 | dimfilter_3",
  "chart 1 {colspan=2}"
},
"device:ipad, orientation:landscape":{
 "page:0": [
  "dimfilter 1 | dimfilter 3 | buttongroup 2",
  "chart 1 {colspan=3}"
 ]
}
```

- **5.** From the dashboard JSON page, click **update lens** to save your dashboard's edited JSON.
- **6.** Test your dashboard's new grid layout by viewing the dashboard on a mobile device.

SEE ALSO:

Layouts Specification

Layouts Attribute Reference

**Layouts Specification** 

# Understanding Column, Row, and Cell Sizing in Grid Layouts

Widgets size, row size, and the number of columns are determined dynamically, but can also be specified in the JSON.

## How Column Number and Size Are Set

The number of columns in your grid layout is equivalent to the number of widgets in your rows. If there are three widgets in each row, then the dashboard has three columns. If your grid layout has two rows with four widgets in row one and five widgets in row two, then the dashboard has five columns. If the colspan attribute specifies a number of columns greater than the number of widgets in any row, then the dashboard adds columns to accommodate the colspan attribute.

For example, a dashboard with this <code>layouts</code> section has three columns on the first page and two columns on the second page:

```
"layouts": {
  "default": {
    "page:0": [
      "buttongroup_2",
      "chart_1 {colspan=3}"
    ],
    "page:1": [
    "dimfilter_1 | dimfilter_3",
      "chart_1"
```

```
1
}
}
```

Remember these tips when determining how many columns are in your grid layout:

- All columns have the same width. If your dashboard has four columns, then each column is half the width of a dashboard with two columns.
- Each page of a dashboard independently determines how many columns appear. For example, a dashboard can have three columns on page one, and four columns and page two.
- Every dashboard has at least one column.
- There is no limit to the number of columns that a dashboard can have. If you add too many columns, then column width could become impracticably small. Remember to test your layout for usability!

# How Row Number and Height Are Set

For each row, here's how height is calculated:

- If a row height is set using the height attribute, then the row's height is equal to the specified value.
- If one or more widgets in the row has a preferred height, then the row's height is equal to that of whichever preferred height is tallest.
- If there is no height attribute and none of the row's widgets have a preferred height, then the row's height dynamically grows to occupy the available space. If multiple rows grow dynamically, then their heights are equal to one another. For example, if there are 200 pixels of available space, and two rows with dynamically set heights, then each row has a height of 100 pixels.

# How Widgets Are Sized

Some widgets have absolute sizes, and some scale dynamically.

Widget	Has a Fixed Width?	Has a Fixed Height?	Width Scaling Behavior	Height Scaling Behavior
Link	Yes	Yes	Don't scale	Don't scale
Text	No	If one line long, yes.  If more than one line long, no.	Scale to fit text	Scale to fit text
PillButton	No	Yes	Scale	Don't scale
Box	No	No	Scale	Scale
Chart	No	No	Scale	Scale
List	No	Yes	Scale	Don't scale
Range	No	Yes	Scale	Don't scale
Number	No	Yes	Scale	Don't scale

Layouts Layouts Specification

# **Layouts Specification**

The "layouts" section is used to customize how dashboards display on mobile devices.

In a dashboard's JSON file, the "layouts" section is a child of the "state" section and a sister of the "widgets" and "steps" sections. Here is an example of a typical "layouts" section:

```
"layouts": {
"default": {
 "page:0": [
  "widget name 1",
  "widget name 2"
 "page:1": [
  "widget name 3 | widget name 4",
  "widget name 2 {attribute=2}"
 ]
"device:ipad, orientation:landscape":{
 "page:0": [
  "widget_name_1 | widget_name 3 | widget name 4 | row: {attribute=300}",
  "widget name 2 {widget name=3}"
 ]
}
}
```

In the prior example, <code>widget\_name</code> refers to a specific widget named in the <code>"widgets"</code> section of the JSON file. <code>Attribute</code> refers to one of the attributes listed in the <code>Layouts</code> Attribute Reference. Cells are delimited by the pipe character (|) with a space on either side of the pipe (|). Rows are delimited by a comma (,).

Here's a simple "layouts" section that has four widgets on four rows in a single column on a single page:

```
"layouts": {
  "default": {
    "page:0": [
        "buttongroup_1",
        "dimfilter_1",
        "dimfilter_2",
        "chart_1"
    ]
}
```

A more complex "layouts" section can be used to set device-specific and orientation-specific display rules. The following "layouts" section lays out the dashboard's widgets on two pages. The first page's first row has a height of 300 pixels. The second page has two rows and two columns. One of the cells in the first row contains two widgets. One of the box widgets has three attributes set. The chart widget spans two columns. If the dashboard is viewed on an iPad in landscape mode, then only one page with two rows is shown. The first row has three widgets and the second row has one widget that spans three columns.

Layouts Specification

```
"page:1": [
  "dimfilter_1 | dimfilter_2, box_1 {zIndex=-1, vpad=5, hpad=5}",
  "chart_1 {colspan=2}"
]
},
"device:ipad, orientation:landscape":{
  "page:0": [
  "dimfilter_1 | dimfilter_2, box_1 {zIndex=-1, vpad=5, hpad=5} | buttongroup_2",
  "chart_1 {colspan=3}"
]
}
```

Here's an example dashboard JSON file that includes a "layouts" section:

```
"name lc": "purchases by customer",
"state": {
"widgets": {
  "buttongroup_1": {
  "params": {
   "measureField": "count",
   "step": "Region 3"
   },
   "type": "PillBox",
   "pos": {
   "w": 280,
   "zIndex": 1,
   "y": 30,
   "x": 540
  }
  },
  "chart 1": {
  "params": {
   "chartType": "vbar",
   "step": "Customer_Name_1"
   "type": "ChartWidget",
   "pos": {
   "w": 810,
   "zIndex": 0,
   "y": 150,
    "h": 470,
    "x": 10
   }
  },
  "dimfilter 1": {
  "params": {
   "measureField": "count",
   "expanded": false,
   "step": "Customer Name 1"
   },
   "type": "ListSelector",
   "pos": {
   "w": 250,
```

```
"zIndex": 100001,
  "y": 50,
  "h": 50,
  "x": 10
 }
 },
 "dimfilter 2": {
 "params": {
  "measureField": "count",
  "expanded": false,
  "step": "Product_Name_2"
 "type": "ListSelector",
  "pos": {
  "w": 250,
  "zIndex": 100002,
  "y": 50,
  "h": 50,
  "x": 280
 }
}
},
"steps": {
"Region_3": {
 "isFacet": true,
 "start": null,
  "query": {
  "measures": [
   [
    "count",
  ],
  "groups": [
   "Region"
  ]
 },
  "extra": {
  "chartType": "hbar"
 "selectMode": "single",
 "useGlobal": true,
 "em": "SuperStoreSales",
 "type": "aggregate",
  "isGlobal": false
 "Product Name 2": {
 "isFacet": true,
 "start": null,
  "query": {
  "measures": [
    "count",
    II * II
```

Layouts Layouts Specification

```
]
  ],
   "groups": [
   "Product_Name"
  ]
  },
  "extra": {
  "chartType": "hbar"
  },
  "selectMode": "single",
  "useGlobal": true,
  "em": "SuperStoreSales",
  "type": "aggregate",
  "isGlobal": false
 "Customer Name 1": {
 "isFacet": true,
  "start": null,
  "query": {
   "measures": [
    "count",
    11 * 11
  ],
   "groups": [
   "Customer_Name"
  ]
  } ,
  "extra": {
  "chartType": "hbar"
  "selectMode": "single",
  "useGlobal": true,
  "em": "SuperStoreSales",
  "type": "aggregate",
  "isGlobal": false
 }
},
"layouts": {
 "default": {
 "page:0": [
  "buttongroup_1 | row: {height=300}",
  "chart 1"
  ],
  "page:1": [
  "dimfilter_1 | dimfilter_2",
  "chart_1 {colspan=2}"
 ]
 "device:ipad, orientation:landscape":{
 "page:0": [
   "dimfilter 1 | dimfilter 3 | buttongroup 2",
   "chart 1 {colspan=3}"
```

Layouts Layouts Specification

```
]
   }
 }
},
 "lastRefresh": 1425493084,
 " uid": "0FKD00000000BUOAY",
 " createdBy": {
 " type": "user",
 "profilePhotoUrl": "https://c. <myorg>/profilephoto/005/T",
 "name": "Admin User",
 " uid": "005D0000001V97kIAC"
 "folder": {
 " type": "folder",
 " uid": "001D00000013RRvIAM"
},
 "edgemarts": {
  "emName": {
  "_type": "edgemart",
  " uid": "0FbD0000004CjcKAE"
 }
},
 " type": "dashboard",
 " container": {
 " container": "0FKD00000000BUOAY",
 " type": "container"
},
" createdDateTime": 1426201221,
 "assetSharingUrl": "https://
<myorg>/analytics/wave/dashboard?assetId=0FKD00000000BUOAY&orgId=00DD00000007hUM&loginHost=
<myorg>.com&urlType=sharing",
 " permissions": {
 "modify": true,
 "view": true
 "description": "",
 " url": "/insights/internal api/v1.0/esObject/lens/0FKD00000000BUOAY/json",
 "name": "Purchases by Customer",
 " files": {
 "assetPreviewThumb": {
  "fileSize": 8666,
  "_type": "lensfile",
  "lastModified": 1426202487,
"/insights/internal api/v1.0/esObject/lens/OFKD00000000BUOAY/lensfile/OFJD000000008VOAQ/data?lastModified=1426202487",
   "lensId": "0FKD000000000BUOAY",
  "fileName": "assetPreviewThumb",
  "contentType": "image/png",
   " uid": "0FJD0000000008VOAQ"
```

```
}
}
```

SEE ALSO:

Use a Grid Layout for Your Dashboard Use a Grid Layout for Your Dashboard Layouts Attribute Reference

# Layouts Attribute Reference

Set attributes on widgets, rows, and cells to customize their height, width, padding, and more.

# Widget Attributes

These attributes can be set on widgets. Each widget can have zero or more attributes.

Property Name	Details			
colspan	<b>Type</b> integer			
	Available for These Widgets			
	all widgets			
	Description  The width of the widget in columns. When setting a colspan attribute on a widget, the cell that contains the widget spans across columns. If there aren't enough columns in the dashboard to accommodate the width specified by colspan, then columns are added to the dashboard.			
	Example In this example, the widget named "chart_1" spans three columns:			
	<pre>"layouts": {   "default": {     "page:0": [       "dimfilter_1   dimfilter_2   dimfilter_3",       "chart_1 {colspan=3}"       ]     } }</pre>			
rowspan	Туре			
	integer			
	Available for These Widgets			
	all widgets			

## **Property Name**

#### **Details**

### Description

The number of rows that a widget spans. When setting a rowspan attribute on a widget, the cell containing the widget spans across rows. If there aren't enough rows in the dashboard, then rows are added.

#### Example

In this example, the widget named "dimfilter1 1" spans two rows:

```
"layouts": {
  "default": {
    "page:0": [
        "dimfilter_1 {rowspan=2} | dimfilter_2",
        "chart_1"
        ]
    }
}
```

zIndex

#### Type

integer

### **Available for These Widgets**

all widgets

#### Description

The position of a widget relative to other widgets in the dashboard. zIndex specifies whether a widget is in front of or behind another widget. A smaller zIndex means that a widget appears further behind other widgets with larger zIndex values.

The default value of zIndex is 0.

### Example

In this example, the widget named "box 1" appears behind the widget named "number 1":

```
"layouts": {
   "default": {
        "page:0": [
            "box_1 {zIndex=1}, number_1 {zIndex=2} | chart_1"
        ]
    }
}
```

vpad

### Type

integer

### **Available for These Widgets**

all widgets

#### Description

The padding added to the top and bottom sides of the widget's cell in pixels. If vpad equals 10, then 10 pixels are added to the top of the cell and 10 pixels are added to the bottom.

The default value of vpad is 0.

## Property Name Details

#### Example

In this example, the cell containing widget named "dimfilter\_1" has 5 pixels of padding on its top and bottom sides:

```
"layouts": {
  "default": {
    "page:0": [
        "dimfilter_1 {vpad=5}"
    ]
  }
}
```

hpad

#### Type

integer

### **Available for These Widgets**

all widgets

### Description

The padding added to the left and right sides of the widget's cell in pixels. If hpad equals 10, then 10 pixels are added to the left side of the cell and 10 pixels are added to the right side. A negative value can be assigned to

The default value of hpad is 0.

#### Example

In this example, the cell containing widget named "dimfilter\_1" has 5 pixels of padding on its top and bottom sides:

```
"layouts": {
  "default": {
    "page:0": [
       "dimfilter_1 {hpad=5}"
    ]
  }
}
```

yAxisWidth

## Type

integer

#### **Available for These Widgets**

• Chart Widget (ChartWidget)

### Description

The size of a chart widget's x-axis in pixels. Use yAxisWidth to align multiple chart widgets.

#### Example

In this example, the widget named "chart 1" has an x-axis that is 250 pixels wide:

```
"layouts": {
  "default": {
    "page:0": [
```

```
Property Name
                     Details
                             "chart 1 {yAxisWidth=250}"
                           ]
                          }
hAxisHeight
                     Type
                        integer
                     Available for These Widgets
                        • Chart Widget (ChartWidget)
                     Description
                        The size of a chart widget's y-axis in pixels. Use hAxisHeight to align multiple chart widgets.
                        In this example, the widget named "chart 1" has a y-axis that is 250 pixels tall:
                         "layouts": {
                          "default": {
                           "page:0": [
                            "chart 1 {hAxisHeight=250}"
                          }
```

# **Row Attributes**

These attributes can be set on rows.

Property Name	e Details			
height	<b>Description</b> If height is set to a number, then height is the height of a row in pixels.			
	If height is set to preferred, then the row's height is equal to the largest height			
	<b>Example</b> In this example, the first row's height is 300 pixels. The second row's height is equal to the height of its tallest widget:			
	<pre>"layouts": {   "default": {       "page:0": [</pre>			

Property Name	Details	
	}	
	}	

SEE ALSO:

Use a Grid Layout for Your Dashboard Layouts Specification