

NATIONAL PENSION SYSTEM (NPS) - SUBSCRIBER REGISTRATION FORM - Private Sector

PRAN Card & Kit\*  
(refer sl no.1 of instructions)

PRAN Card & Kit\* (please tick())

☐ ePRAN Card

☐ Physical PRAN Card

ii. Account Opening Kit (please tick())

☐ Through Email

☐ Physical Kit (Courier)

Print my PRAN in Hindi

☐ YES

☒ NO

If Yes, submit details as per Annexure I

Select your category

☒ Corporate

☐ All Citizen

To,  
National Pension System Trust.  
Dear Sir/Madam,  
I hereby request that an NPS account be opened in my name as per the particulars given below :

\* indicates mandatory fields. Please fill the form in English and BLOCK letters (Refer general guidelines at instructions page).

CKYC Identifier

RA Code

1. PERSONAL DETAILS: (Refer Sl no. 1 of instructions)

Use Annexure II if name exceeds the space provided below

Salutation\*

☒ Shri

☐ Smt.

☐ Kumari

Applicant Name\*

SAMUEL THOMAS

Father's Name

D D THOMAS

Mother's Name

T PREMA

Either Father's or Mother's name is mandatory\*

Select the name to appear on PRAN Card

☒ Father's Name

☐ Mother's Name

Date of Birth\*

29/03/1991

Place of Birth\*

THIRUNEVELI

Country of Birth\*

INDIA

Gender\*

☒ Male

☐ Female

☐ Transgender

Nationality\*

INDIAN

Marital Status\*

☐ Unmarried

☒ Married

☐ Widow/Widower

☐ Divorcee

Spouse Name (if married)\*

ROOBY S

PAN Card\*

ARMPY9728R

or

Form 60 furnished

☐

Submission of PAN or Form 60 is mandatory

Income Range (per annum)

☐ Below 1 lac

☐ 1 lac to 5 lac

☐ 5 lac to 10 lac

☐ 10 lac to 25 lac

☐ 25 lac to 1 Cr

☐ Above 1 Cr

Occupation Details\*

☐ Public Sector

☒ Private Sector

☐ Professional

☐ Self Employed

☐ Homemaker

☐ Others

Please Tick If Applicable

☐ Politically exposed person

☐ Related to Politically exposed person

(Refer instruction no. 1)

2. PROOF OF IDENTITY(Pol)\*

(If PAN is not provided, any one of the following documents to be submitted)

Passport

Passport Expiry Date

Driving License

Driving License Expiry Date

Voter ID Card

Proof of possession of Aadhaar

4008

Provide last four digits

NREGA Job Card

National Population Register

3. ADDRESS DETAILS\*

(To be attested by the Nodal Office)

Line 1

OLD NO-24,NEW NO-1/522

Line 2

PONNIYAMMAN KOVIL STREET

Village / City

VENGAIVASAL

District

SEMBAKKAM,,KANCHEEPURAM

State/U.T.

TAMIL NADU

Country

INDIA

PIN Code

600073

4. CONTACT DETAILS

Mobile\*

+917395972686

Telephone with STD code)

Email ID\*

SAMUELT2903@GMAIL.COM

5. BANK DETAILS\*

(Proof to be submitted. Refer Sl no. 3 of instructions)

Account Type

☒ Saving A/c

☐ Current A/c

Bank A/c Number

50100077254591

Bank Name

HDFC BANK

IFS Code

HDFC0000676

6. NOMINATION DETAILS\*

(Refer Sl no. 4 of instruction)

A. The nomination shall be in favour of one or more persons belonging to his/her family. For nominating more than one person, submit Annexure III

B. A fresh nomination shall be made by the subscriber on his/her marriage.

Nominee Name

ROOBY S

Relationship

SPOUSE

Date of Birth (In case of Minor)

03/12/1998

Name of Guardian  
(if nominee is a minor)

Age

23

7. SELECTION OF PENSION FUND (PF) AND INVESTMENT CHOICE\*

(Refer Sl no. 5 of instruction)

1. Maximum equity allocation under active choice is restricted after 50 years of age. Refer instructions carefully before allocating percentage share in equity.

2. All Citizen: Selection of one PF is mandatory else form will be rejected. If no investment choice is selected, funds will be invested in Auto Choice (LC 50).

3. Corporate Model: The PF / Investment Choice may be exercised in consultation with your Employer.

Pension Fund\* (Please Tick () one)

☒ Aditya Birla Sunlife Pension Management

☐ ICICI Prudential Pension Funds Mgmt Co

☐ SBI Pension Funds Private Limited

☐ UTI Retirement Solutions Limited

☐ HDFC Pension Mgmt Co Ltd

☐ Kotak Mahindra Pension Fund Ltd

☐ LIC Pension Fund Limited

☐ Any other (please write and tick)

Investment Choice (Please Tick () one)

☐ Active Choice mention the % share in each asset

E(Upto75%)

C (Upto 100%)

G (Upto 100%)

A (Upto 5%)

Total

75

10

15

100%

☒ Auto Choice select one life cycle fund below

Conservative (LC25)



☐ Moderate (LC50)

☐ Aggressive (LC75)

☒


Form submitted using OTP Authentication (through Email and Mobile)

09-02-2022 19:22:06

8. Activate my Tier- II account (Please tick () to activate)			
<input type="checkbox"/> with the same bank, nominee & invetsment details		<input type="checkbox"/> with different bank/nominee/investment details as per Annexure IV	
9. FATCA* (Foreign Account Tax Compliance Act) & CRS DECLARATION (Refer SI no. 6 of instructions)			
<div><input checked="" type="checkbox"/> I am a tax resident of India and not resident of any other country</div> <div><input type="checkbox"/> I am a tax resident of the country/ies mentioned below</div> <div>US Person <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</div>			
Particulars		Country (1)	Country (2)
Country/countries of Tax Residency		INDIA	
Address in the jurisdiction for Tax Residence	Address Line 1		
	City/Town/Village		
	State		
	ZIP/Post Code		
Tax Identification Number (TIN)/Functional equivalent Number			
TIN/ Functional equivalent Number Issuing Country			
Validity of documentary evidence provided (Wherever applicable)			
<div>I have understood the information requirements of this Form (read along with the FATCA/CRS Instructions and Terms &amp; Conditions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete and hereby accept the same.</div>		<div><div>Signature/Thumb Impression* of Applicant (refer instructions)</div></div>	
10. DECLARATION BY APPLICANT* (Refer SI no. 7 of instructions)			
<div>I have read and understood the terms and conditions of the National Pension System. The information and documents furnished by me are true and correct, to the best of my knowledge. Any changes in the information furnished by me shall be informed to CRA / NPS Trust. I do not hold any pre-existing account under NPS. I understand that I shall be fully liable for submission of any false or incorrect information or Declaration under the Prevention of Money Laundering Act, 2002</div> <div>I hereby declare that the contribution paid by me/on my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to peruse my financial profile or share the information, with other government authorities. I further agree that NPS Trust has the right to close my PRAN in case I am found violating the provisions of any law relating to prevention of money laundering.</div> <div>Date: 09/02/2022 Place:</div>		<div><div>Signature/Thumb Impression* of Applicant (*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)</div></div>	
11.DECLARATION BY EMPLOYER (All Details are Mandatory)			
Date of Joining	24/01/2022	Date of Retirement	31/12/2052
Employee Code/ID	A IPL14458		Non-mandatory if not available
CHO Registration Number		CBO Registration Number	
<div>It is certified that SAMUEL THOMAS is employed with us and the details provided in this</div> <div>in this subscriber registration form including the address and employment details provided above are as per the service record of the employee maintained with us. The given address and the documents are verified by this office. Also, it is further certified that he/she has read entries/entries have been read over to him/her by us and got confirmed by him/her.</div>			
Name of the Authorised Person		<div>Signature of the Authorised person</div>	<div>Rubber Stamp of the Employer</div>
Designation of Authorised Person			
Date			
Place			
12. TO BE FILLED BY POP			
Receipt No. (17 digits)			
POP Registration Number		POP-SP Registration Number	
Documents Received:			
<div>Existing Customer: I/we hereby certify/confirm that Shri/Smt/Kum SAMUEL THOMAS is an existing KYC verified customer. The above applicant is having an operative Bank/ Demat/ Folio/ account (specify nature of the account) having account number /client ID maintained at. branch/office. The KYC documents available with us for this customer/client matches the requirement for opening NPS account and are in compliance with PMLA Rules.</div> <div>I/We further confirm that the Savings Bank a/c of SAMUEL THOMAS</div>			
Name of the Authorised Person		<div>Signature of the Authorised person</div>	<div>Rubber Stamp of the PoP</div>
Designation of Authorised Person			
Date			
Place			
ACKNOWLEDGEMENT			
Name of the Subscriber:	SAMUEL THOMAS		
Date of Receipt of Application:	09/02/2022	<div>Stamp and Signature of Nodal Officer</div>	
Contribution Amount Remitted: ₹	500.00		
PRAN Allotted	110157002699		

INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM															
General Guidelines															
(a) Please fill in legible handwriting to avoid errors. Do not overwrite. Corrections should be countersigned by the applicant. Applications incomplete in any aspect (or) if mandatory fields are left blank (or) with unclear photograph (or) not accompanied by required documents (or) not authenticated by PoP/PoP-SP are liable to be rejected. (b) Copies of documents submitted by the applicant should be self-attested. (c) Applicant is advised to retain the acknowledgement slip signed/ stamped by the PoP/PoP-SP office.															
SI	Item No	Item Details	Instructions												
1	1	Option for PRAN Card and Kit	In case a subscriber opts not to have a physical PRAN Card or Welcome Kit, reduced account opening charges of CRA are applicable as under:												
			Account opening with Physical PRAN card (in Rs.)	Account opening with ePRAN card (in Rs.)											
				Welcome kit sent in hardcopy						Welcome kit sent vide email only					
		Father's Name, Mother's Name	(a) If the name has more than 30 digits, fill Annexure II for the same. (b) If the applicant is an orphan, he/she may leave the fields blank. However, an official document to support the status to be submitted												
Politically Exposed Person	Politically Exposed Persons”(PEPs) are individuals who are or have been entrusted with prominent public functions such as heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.														
2	2	Proof of Identity and Address	If the applicant is submitting Aadhaar as proof of Identity and Address, the first 8 digits of the Aadhaar number should be redacted / masked on the submitted copy												
3	5	Bank Details	For Tier I & Tier II account, bank details and documentary proof are mandatory. Please submit a cancelled cheque / copy of bank passbook / bank statement / bank certificate / letter from Bank containing applicant's Name, Bank Name, Bank Account Number and IFS Code.												
4	6	Nomination Details	(a) If a subscriber has family at the time of making a nomination, the nomination shall be in favor of one or more persons belonging to his/her family.Any nomination made in favour of a person not belonging to family shall be invalid; A fresh nomination shall be made by the subscriber upon marriage and any nomination made before such marriage shall deemed to be invalid; If at the time of making a nomination the subscriber has no family, the nomination may be in favor of any person or persons but if the subscriber subsequently acquires a family, such nomination shall forthwith be deemed to be invalid and the subscriber shall make a fresh nomination in favour of one or more persons belonging to his family. (b) In case of more than one nominee, the percentage share for each nominee should be in whole numbers and must be equal to 100.												
5	7	Selection of Pension Fund (PF) & Investment Choice	In active choice, until age 50, the maximum allocation in Equity can be upto 75%. From 51 years and above, the equity allocation will be reduced as per the matrix given below. Applicants above 50 years of age should allot equity up to the permissible limit only.												
			Equity Matrix - Active Choice	Age (years)	Upto 50	51	52	53	54	55	56	57	58	59	60 &
				Max. Limit (%)	75	72.5	70	67.5	65	62.5	60	57.5	55	52.5	50
			2. Corporate applicants may exercise these choices if the option is extended to them by the employer or else may be												
6	9	FATCA & CRS Declaration	Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India: <ul style="list-style-type: none"><li>Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA.</li><li>Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number)</li><li>In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided.</li><li>In case applicant is declaring US person status as 'Yes', provide PAN and 'father name' in addition to details required under section 9 of form</li></ul>												
7	9 & 10	Declaration / Signature by Applicant	In case the applicant is unable to affix signature, Left Thumb Impression in case of male and Right Thumb Impression in case of female should be affixed and in case there is no hands, toe impression of the applicant to be provided. The thumb / toe impression should be attested by two persons, one of whom should be the designated nodal officer attesting the same under his/her official seal and stamp.												

Applicable CRA charges:	NSDL	Kfintech	CAMS
Account Opening charges			
Account Maintenance Charges			
Charge per transaction			

Annexures - Subscriber Registration Form for Private Sector applicants					(Tick and fill applicable annexures below)																						
<div><input type="checkbox"/> Annexure I - Print PRAN Card in Hindi</div> <div>(Fill the details in Devnagri script)</div>																											
Applicant's First Name																											
Middle Name																											
Last Name																											
Father/Mother's First Name																											
Middle Name																											
Last Name																											
<div><input type="checkbox"/> Annexure II - If alphabets of name exceeded the space provided on page 1 of the application form</div>																											
Applicant's First Name																											
Middle Name																											
Last Name																											
Father's First Name																											
Middle Name																											
Last Name																											
Mother's First Name																											
Middle Name																											
Last Name																											
<div><input type="checkbox"/> Annexure III - Additonal Nomination</div> <div><input type="checkbox"/> For Tier-I</div> <div><input type="checkbox"/> For Tier-II</div> <div><input type="checkbox"/> For Tier-II Tax Saver</div>																											
Percentage Share		Nominee I		100		Nominee II				Nominee III				Total should be equal to 100%													
Nominee I	Nominee I - Name		ROOBY S																								
	Relationship		SPOUSE				Age		23		Date of Birth (In case of Minor)				03/12/1998												
	Name of Guardian (if nominee is a minor)																										
Nominee II	Nominee II - Name																										
	Relationship						Age				Date of Birth (In case of Minor)																
	Name of Guardian (if nominee is a minor)																										
Nominee III	Nominee III - Name																										
	Relationship						Age				Date of Birth (In case of Minor)																
	Name of Guardian (if nominee is a minor)																										
Annexure IV - Activate Tier-II										- tick and fill as applicable																	
PAN*																											
<div><input type="checkbox"/> No change in Bank details</div> <div><input type="checkbox"/> Bank details for Tier-II are as under:</div>																											
Account Type		<input type="checkbox"/> Saving A/c		<input type="checkbox"/> Current A/c																							
Bank A/c Number																											
Bank Name						IFS Code																					
<div><input type="checkbox"/> No change in Nominee details</div> <div><input type="checkbox"/> Nominee details for Tier-II are as under:</div>																											
Nominee Name																											
Relationship						Age				Date of Birth (In case of Minor)																	
Name of Guardian (if nominee is a minor)																											
In case you desire to nominate more than one person, fill Annexure III above																											
<div><input type="checkbox"/> Investment details for Tier-II are as under:</div> <div>#only selection of PF is required</div>																											
Pension Fund* (Please Tick ( ) one)						Investment Choice (Please Tick ( ) one)																					
<div><div><input type="checkbox"/> Aditya Birla Sunlife Pension Mgmt Ltd</div><div><input type="checkbox"/> ICICI Prudential Pension Funds Mgmt Co</div><div><input type="checkbox"/> SBI Pension Funds Private Limited</div><div><input type="checkbox"/> UTI Retirement Solutions Limited</div></div> <div><div><input type="checkbox"/> HDFC Pension Mgmt Co Ltd</div><div><input type="checkbox"/> Kotak Mahindra Pension Fund Ltd</div><div><input type="checkbox"/> LIC Pension Fund Limited</div><div><input type="checkbox"/> Any other (please mention)</div></div>						<div><div><input type="checkbox"/> Active Choice mention the % share in each asset class</div><table><tr><td>E(Upto75%)</td><td>C (Upto 100%)</td><td>G (Upto 100%)</td><td>A (Upto 5%)</td><td>Total</td></tr><tr><td></td><td></td><td></td><td></td><td>100%</td></tr></table><div><div><input type="checkbox"/> Auto Choice</div>Select one life cycle fund below</div><table><tr><td>Conservative (LC25)</td><td></td><td>Moderate (LC50)</td><td></td><td>Aggressive (LC75)</td><td></td></tr></table></div>						E(Upto75%)	C (Upto 100%)	G (Upto 100%)	A (Upto 5%)	Total					100%	Conservative (LC25)		Moderate (LC50)		Aggressive (LC75)	
E(Upto75%)	C (Upto 100%)	G (Upto 100%)	A (Upto 5%)	Total																							
				100%																							
Conservative (LC25)		Moderate (LC50)		Aggressive (LC75)																							
Name of the Applicant		SAMUEL THOMAS																									
Place																											
Date		09/02/2022																									
<div><div></div><div>Signature / Thump Impression* of Applicant (refer instructions)</div></div>																											





1ST FLOOR, KAMALAMMAL COMPLEX, 187 VELACHERY MAIN ROAD,  
SELAIYUR, CHENNAI, CHENNAI-600073, TAMIL NADU  
RTGS / NEFT IFSC : HDFC0000676

Weekly Holiday on SUNDAY

--	--	--	--	--	--	--	--	--	--

D D M M Y Y Y Y  
Valid for 3 months only

Or Bearer

या धारक को

Pay

Rupees रुपये

अदा करें

₹

A/c. No.  
उप बिल नं.

50100077254591

Brn: 0676 Pdt: 113  
SB A/C

Payable at par through clearing/transfer at all branches of HDFC BANK LTD

Cancelled

SAMUEL THOMAS

Please sign above / कृपया यहाँ हस्ताक्षर करें

⑈000036⑈ 600240023⑈ 018327⑈ 31

5871\_7/9/2018 9:08:10 PM

re-issue A/RM 000036 FCHQ/BLUEFC-25

GEETHA SAIGY QTS-2010 090718

INCOME TAX DEPARTMENT



GOVT. OF INDIA

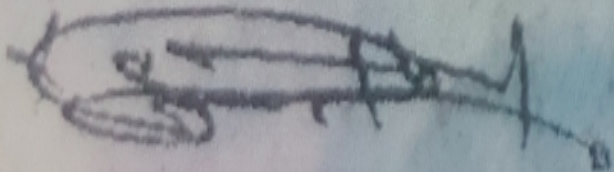
SAMUEL THOMAS

THOMAS

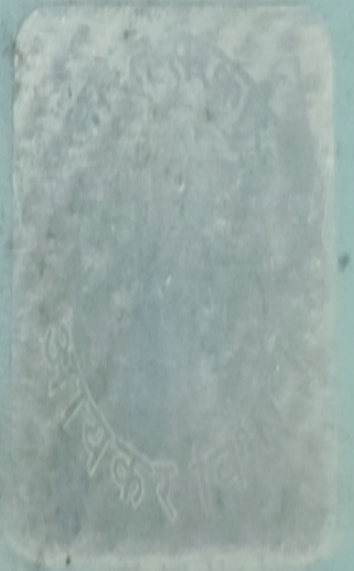
29/03/1991

Permanent Account Number

ARMPT9728R

A handwritten signature in black ink, appearing to be 'S. Thomas', is written over the Permanent Account Number.

Signature



19122012