

Samuel Brown

EDUCATION

University of Wisconsin - Madison

Madison, WI

Degree: Bachelor of Business Administration

May 2019

Major: Finance, Investment & Banking; Economics

EXPERIENCE

Office of State Representative Jessie Rodriguez

Madison, WI

Legislative Intern

May 2017-Present

- Processed over 800 constituent surveys for the creation of statistical reports on the 21st assembly district
- Drafted citations recognizing the achievements of assembly district constituents
- Researched constituent opinions and lobbying interests regarding upcoming legislation
- Produced summaries of current and proposed legislation for the Representative's use during floor sessions

T. Anton Investment House

Madison, WI

Finance Intern

January 2017-August 2017

- Produced annual reports for clients consisting of investment returns, current portfolio holdings, growth projections, and dividends received
- Advised management on the use of new software involved in developing wealth management plans
- Conducted independent research on investment vehicles, economic conditions, tax laws, and market trends in order to develop weekly radio show scripts for the chief advisor
- Created Excel spreadsheets to model a variety of investment scenarios and economic conditions

University of Wisconsin - Madison College Library

Madison, WI

Computer and Media Center Student Assistant

August 2016-December 2016

- Provided hardware and software technical support on university property and personal equipment

LEADERSHIP & ACTIVITIES

Capital Management Club

September 2015-Present

Associate Member

- Research sound investment opportunities using Bloomberg and FactSet for acquisition by the organization's \$100,000+ portfolio
- Improve financial research abilities through financial market training and stock pitching sessions

Badger Diabetes Advocates

September 2015-Present

Fundraising Chair & Treasurer

- Communicate with local businesses to secure funding for community outreach events
- Organize fundraising events on campus to support the JDRF charity and increase diabetes awareness

Economics Student Association

January 2016-Present

Federal Reserve Challenge Team Member & Club General Member

- Research operations of the Federal Reserve and produce monetary policy recommendations
- Attend information sessions to develop understanding of how economic theory is used in various industries
- Visited investment banks, law firms, and venture capital companies during the club's first New York trip

TECHNICAL SKILLS & RELEVANT COURSEWORK

Microsoft Office Suite | Stata | Morningstar | Interactive Brokers | FactSet | Java

Introductory Econometrics | Corporate Finance | Derivative Securities | Financial Accounting | Programming I

INTERESTS & HOBBIES

Sailing, Snow Kiting, Snowboarding, Traveling, Camping, Fishing