# Samuel Brown

# EDUCATION

**University of Wisconsin - Madison** Madison, WI

Degree: Bachelor of Business Administration *May 2019* Major: Finance, Investment & Banking; Economics

# EXPERIENCE

**Office of State Representative Jessie Rodriguez** Madison, WI

*Legislative Intern May 2017-Present*

* Processed over 800 constituent surveys for the creation of statistical reports on the 21st assembly district
* Drafted citations recognizing the achievements of assembly district constituents
* Researched constituent opinions and lobbying interests regarding upcoming legislation
* Produced summaries of current and proposed legislation for the Representative’s use during floor sessions

**T. Anton Investment House** Madison, WI

*Finance Intern January 2017-August 2017*

* Produced annual reports for clients consisting of investment returns, current portfolio holdings, growth projections, and dividends received
* Advised management on the use of new software involved in developing wealth management plans
* Conducted independent research on investment vehicles, economic conditions, tax laws, and market trends in order to develop weekly radio show scripts for the chief advisor
* Created Excel spreadsheets to model a variety of investment scenarios and economic conditions

**University of Wisconsin - Madison College Library** Madison, WI

*Computer and Media Center Student Assistant August 2016-December 2016*

* Provided hardware and software technical support on university property and personal equipment

# LEADERSHIP & ACTIVITIES

**Capital Management Club** *September 2015-Present*

*Associate Member*

* Research sound investment opportunities using Bloomberg and FactSet for acquisition by the organization’s $100,000+ portfolio
* Improve financial research abilities through financial market training and stock pitching sessions

**Badger Diabetes Advocates** *September 2015-Present*

*Fundraising Chair & Treasurer*

* Communicate with local businesses to secure funding for community outreach events
* Organize fundraising events on campus to support the JDRF charity and increase diabetes awareness **Economics Student Association** *January 2016-Present*

*Federal Reserve Challenge Team Member & Club General Member*

* Research operations of the Federal Reserve and produce monetary policy recommendations
* Attend information sessions to develop understanding of how economic theory is used in various industries
* Visited investment banks, law firms, and venture capital companies during the club’s first New York trip

# TECHNICAL SKILLS & REVELANT COURSEWORK

Microsoft Office Suite | Stata | Morningstar | Interactive Brokers | FactSet | Java

Introductory Econometrics | Corporate Finance | Derivative Securities | Financial Accounting | Programming I

# INTERESTS & HOBBIES

Sailing, Snow Kiting, Snowboarding, Traveling, Camping, Fishing