

## Prerequisites

- Organization name: "**MY\_MDB\_ORG**"
- Project name: "**MDB\_EDU**"
- Cluster name: "**myAtlasClusterEDU**"
- Database user: "**myAtlasDBUser**"
- Password: "**myatlas-001**"
- Permissions: "**readWriteAnyDatabase**"

```
$ root@mongodb:~$ atlas auth login
```

```
// Cluster Creation
```

```
root@mongodb:~$ atlas setup --clusterName myAtlasClusterEDU --provider AWS --currentIp --skipSampleData --username myAtlasDBUser --password myatlas-001 | tee atlas_cluster_details.txt

[Default Settings]
Cluster Name: myAtlasClusterEDU
Cloud Provider and Region: AWS - US_EAST_1
Database User Username: myAtlasDBUser
Allow connections from (IP Address): 34.34.155.175
? Do you want to set up your Atlas database with default settings? Yes
We are deploying myAtlasClusterEDU...

Store your database authentication access details in a secure location:
Database User Username: myAtlasDBUser
Database User Password: myatlas-001

Creating your cluster... [It's safe to 'Ctrl + C']
.....Cluster created.
Your connection string: mongodb+srv://myatlasclusteredu.ymqgri1.mongodb.net

MongoDB Shell detected. Connecting to your Atlas cluster:
$ mongosh -u myAtlasDBUser -p myatlas-001 mongodb+srv://myatlasclusteredu.ymqgri1.mongodb.net
Current Mongosh Log ID: 665ed9e432a6eb7f612202d7
Connecting to: mongodb+srv://<credentials>@myatlasclusteredu.ymqgri1.mongodb.net/?appName=mongosh+2.2.5
Using MongoDB: 7.0.11
Using Mongosh: 2.2.5

For mongosh info see: https://docs.mongodb.com/mongodb-shell/

To help improve our products, anonymous usage data is collected and sent to MongoDB periodically (https://www.mongodb.com/legal/privacy-policy).
You can opt-out by running the disableTelemetry() command.

Atlas atlas-x02tt5-shard-0 [primary] test> ls
```

## // Organization–Project

The screenshot shows the MongoDB Atlas Organization interface. On the left, there's a sidebar with 'MY\_MDB\_ORG' selected. Under 'Projects', it lists 'MDB\_EDU' with '1 Cluster'. A 'Tags' section shows 'MDB\_BU:EDU' and 'creating-and-deploying-an-atlas-cluster:1717492082.5895774'. On the right, there are sections for 'Users', 'Teams', 'Alerts', and 'Actions'.

## // Cluster in Portal

The screenshot shows the MongoDB Atlas Cluster interface. On the left, there's a sidebar with 'MDB\_EDU' selected under 'Data Services'. Under 'Clusters', it shows 'myAtlasClusterEDU' with various monitoring charts for network traffic and data size. Below the charts, cluster details are listed: VERSION 7.0.11, REGION AWS / N. Virginia (us-east-1), CLUSTERTIER M0 Sandbox (General), TYPE Replica Set - 3 nodes, BACKUPS Inactive, LINKED APP SERVICES None Linked, ATLAS SQL Connect, and ATLAS SEARCH Create Index.

## // Load the Sample Dataset Into Your Atlas Cluster

```
$ atlas clusters sampleData load myAtlasClusterEDU
```

```
root@mongodb:~$ atlas clusters sampleData load myAtlasClusterEDU
Sample Data Job 665edb002d31fe533a80d5b1 created.
root@mongodb:~$
```

// Network access list, add your IP. Adding from anywhere is not good idea

The screenshot shows the MongoDB Atlas interface for managing network access. The left sidebar has sections for Overview, Deployment, Services (selected), and Security. The main area is titled 'Network Access' and shows the 'IP Access List' tab. A yellow banner says 'You will only be able to connect to your cluster from the following list of IP Addresses:'. Below is a table with two entries:

IP Address	Comment	Status	Actions
0.0.0.0/0 (includes your current IP address)		Active	<button>Edit</button> <button>Delete</button>
163.116.178.118/32 (includes your current IP address)		Active	<button>Edit</button> <button>Delete</button>

// Connection with VS Code

```
$ mongo+srv://myAtlasDBUser:<password>@myatlasclusteredu.ymqgri1.mongodb.net/
```

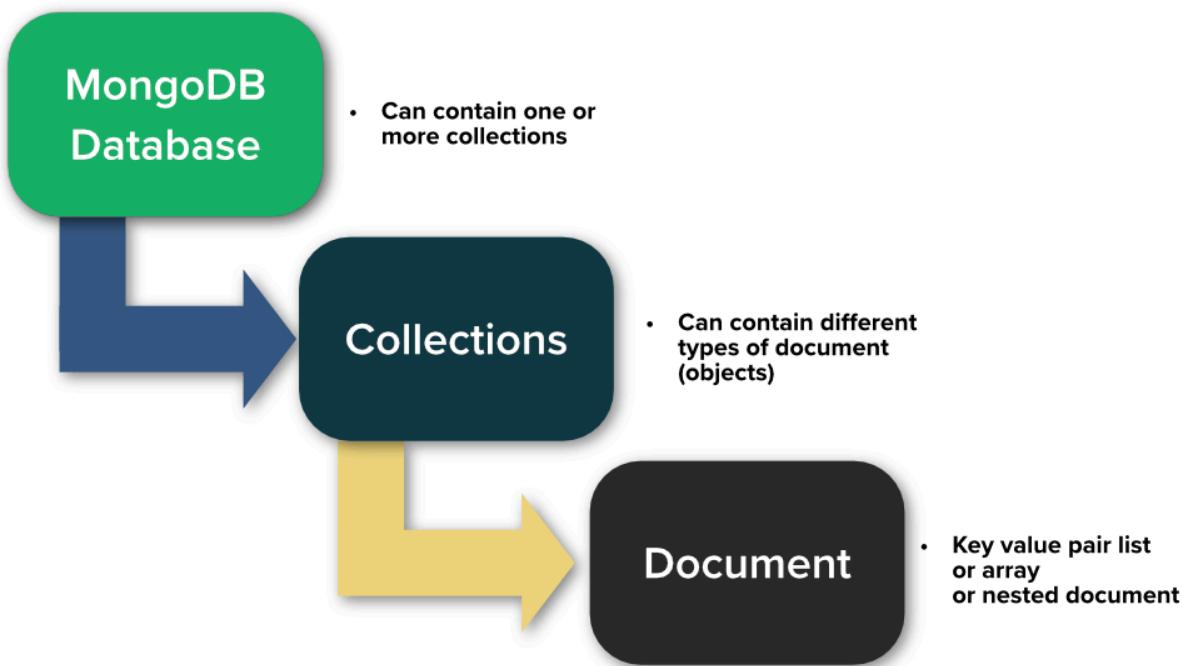
```
$ mongo+srv://myAtlasDBUser:myatlas-001@myatlasclusteredu.ymqgri1.mongodb.net/
```

Document: Basic unit of data in MongoDB (Displayed **JSON** but stored in **BSON**). **Flexible schema** model. Supports Polymorphic data.

Collection: Grouping of documents

Database: Container for collection

Atlas: Developer data platform. The MongoDB database is the foundation of MongoDB Atlas. The additional functionality that Atlas offers—such as full-text search, data visualization, data lake storage, and mobile device sync—are built on top of data stored in cloud-hosted MongoDB database deployments.



`_id` is a required field in every MongoDB document. If an inserted document does not include an `_id` field, MongoDB will automatically create the `_id` field and populate it with a value of type `ObjectId`

Screenshot of the MongoDB Atlas Cluster Overview page for 'Certs prototypes'.

The left sidebar shows navigation links: Overview, ACTIVE (highlighted), Atlas (highlighted), App Services, Charts, DEPLOYMENT (highlighted), Database (highlighted), Data Lake, PREVIEW, DATA SERVICES (highlighted), Triggers, Data API, Data Federation, SECURITY (highlighted), Database Access, Network Access, Advanced, New On Atlas, and Goto.

The main content area displays the 'Database Deployments' section. It includes a message: "Sample dataset successfully loaded. Access it in Data Explorer by clicking the Collections button, or with the MongoDB Shell." A "VIEW DATA TUTORIAL" link is also present.

Key metrics shown in the monitoring section include:

- Cluster0: R 0, W 0, Last 2 hours: 994.1/s
- Connections: 13.0, Last 2 hours: 23.0
- In 29.8 B/s, Out 412.8 B/s, Last 2 hours: 917.0 KB/s
- Data Size: 340.0 MB, Last 2 hours: 512.0 MB

A "FREE" and "SHARED" badge is visible. An "Enhance Your Experience" callout suggests upgrading for production throughput and richer metrics.

Below the monitoring section, cluster details are listed:

VERSION	REGION	CLUSTER TIER	TYPE	BACKUPS	LINKED APP SERVICES	ATLAS SEARCH
5.0.8	AWS / N. Virginia (us-east-1)	M0 Sandbox (General)	Replica Set - 3 nodes	Inactive	None Linked	Create Index

An "Upgrade" button is located at the bottom right of the monitoring section.

Screenshot of the MongoDB Atlas Cluster Overview page for 'Certs prototypes'.

The left sidebar shows navigation links: Overview, ACTIVE (highlighted), Atlas (highlighted), App Services, Charts, DEPLOYMENT (highlighted), Database (highlighted), Data Lake, PREVIEW, DATA SERVICES (highlighted), Triggers, Data API, Data Federation, SECURITY (highlighted), Database Access, Network Access, Advanced, New On Atlas, and Goto.

The main content area displays the 'Database Deployments' section. It includes a message: "Sample dataset successfully loaded. Access it in Data Explorer by clicking the Collections button, or with the MongoDB Shell." A "VIEW DATA TUTORIAL" link is also present.

Key metrics shown in the monitoring section include:

- Cluster0: R 0, W 0, Last 2 hours: 835.1/s
- Connections: 13.0, Last 2 hours: 21.0
- In 29.6 B/s, Out 412.8 B/s, Last 2 hours: 917.0 KB/s
- Data Size: 340.0 MB, Last 2 hours: 512.0 MB

A "FREE" and "SHARED" badge is visible. An "Enhance Your Experience" callout suggests upgrading for production throughput and richer metrics.

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An "Upgrade" button is located at the bottom right of the monitoring section.

**CERTS PROTOTYPES > OVERVIEW > DATABASES**

**ClusterO**

VERSION 5.0.8 REGION AWS N. Virginia (us-east-1)

Database PREVIEW

Data Lake

DATA SERVICES

Triggers

Data API

Data Federation

SECURITY

Database Access

Network Access

Advanced

Goto

+ Create Database

Search Namespaces

DATABASES: 9 COLLECTIONS: 22

sample\_airbnb  
sample\_analytics  
sample\_geospatial  
sample\_guides  
sample\_mflix  
sample\_restaurants  
**sample\_supplies**  
sales  
sample\_training

Collections Overview Real Time Metrics Search Profiler Performance Advisor Online Archive Cmd Line Tools

VERBALIZE YOUR DATA REFRESH

**sample\_supplies.sales**

STORAGE SIZE: 984KB TOTAL DOCUMENTS: 5000 INDEXES TOTAL SIZE: 164KB

Find Indexes Schema Anti-Patterns Aggregation Search Indexes

INSERT DOCUMENT

FILTER { field: 'value' } OPTIONS Apply Reset

QUERY RESULTS: 1-20 OF MANY

```
_id: ObjectId("5bd761dcae323e45a93ccfe8")
saleDate: 2015-03-23T21:06:49.506+00:00
> items: Array
> storeLocation: "Denver"
> customer: Object
couponsUsed: true
purchaseMethod: "Online"
```

X

# Create Database

Database name ?

mdbuser\_test\_db

Collection name ?

users

## Additional Preferences

- Capped Collection i
- Time Series Collection i

Cancel

Create

CERTS PROTOTYPES > OVERVIEW > DATABASES

**Cluster0**

VERSION 5.0.8 REGION AWS N. Virginia (us-east-1)

Overview Real Time Metrics Collections Search Profiler Performance Advisor Online Archive Cmd Line Tools

DATABASES: 10 COLLECTIONS: 23

+ Create Database

Search Namespaces

1 mdbuser\_test\_db

users

sample\_airbnb

sample\_analytics

sample\_geospatial

mdbuser\_test\_db

DATABASE SIZE: 0B INDEX SIZE: 4KB TOTAL COLLECTIONS: 1

Collection Name Documents Documents Size Documents Avg Indexes Index Size Index Avg

users 0 0B 0B 1 4KB 4KB

CREATE COLLECTION

**Create Collection**

Database name ?

mdbuser\_test\_db

Collection name ?

items

Additional Preferences

Capped Collection ⓘ

Time Series Collection ⓘ

Cancel Create

The screenshot shows the MongoDB Cluster0 interface with the 'Collections' tab selected. On the left, there's a sidebar with database and collection names like 'users', 'sample\_airbnb', etc. The main area shows the 'mdbuser\_test\_db' database with one collection named 'users'. A modal window titled 'Create Collection' is overlaid. It asks for a 'Database name' (set to 'mdbuser\_test\_db') and a 'Collection name' (set to 'items'). There are two optional checkboxes: 'Capped Collection' and 'Time Series Collection', both of which are currently unchecked. At the bottom of the modal are 'Cancel' and 'Create' buttons.

S DEPLOYMENT

CERTS PROTOTYPES > OVERVIEW > DATABASES

ClusterO

VERSION 5.0.8 REGION AWS N. Virginia (us-east-1)

Database PREVIEW

DATA SERVICES

Data Lake + Create Database

Search Namespaces

Triggers

Data API

Data Federation

SECURITY

Database Access

Network Access

Advanced

Goto

DATABASES: 10 COLLECTIONS: 24

+ Create Database

Search Namespaces

mdbuser\_test\_db

1 items

users

sample\_airbnb

sample\_analytics

sample\_geospatial

sample\_guides

sample\_mflix

sample\_restaurants

STORAGE SIZE: 4KB TOTAL DOCUMENTS: 0 INDEXES TOTAL SIZE: 4KB

Find Indexes Schema Anti-Patterns Aggregation Search Indexes

FILTER { field: 'value' } OPTIONS Apply Reset

QUERY RESULTS: 0

INSERT DOCUMENT

## Insert to Collection

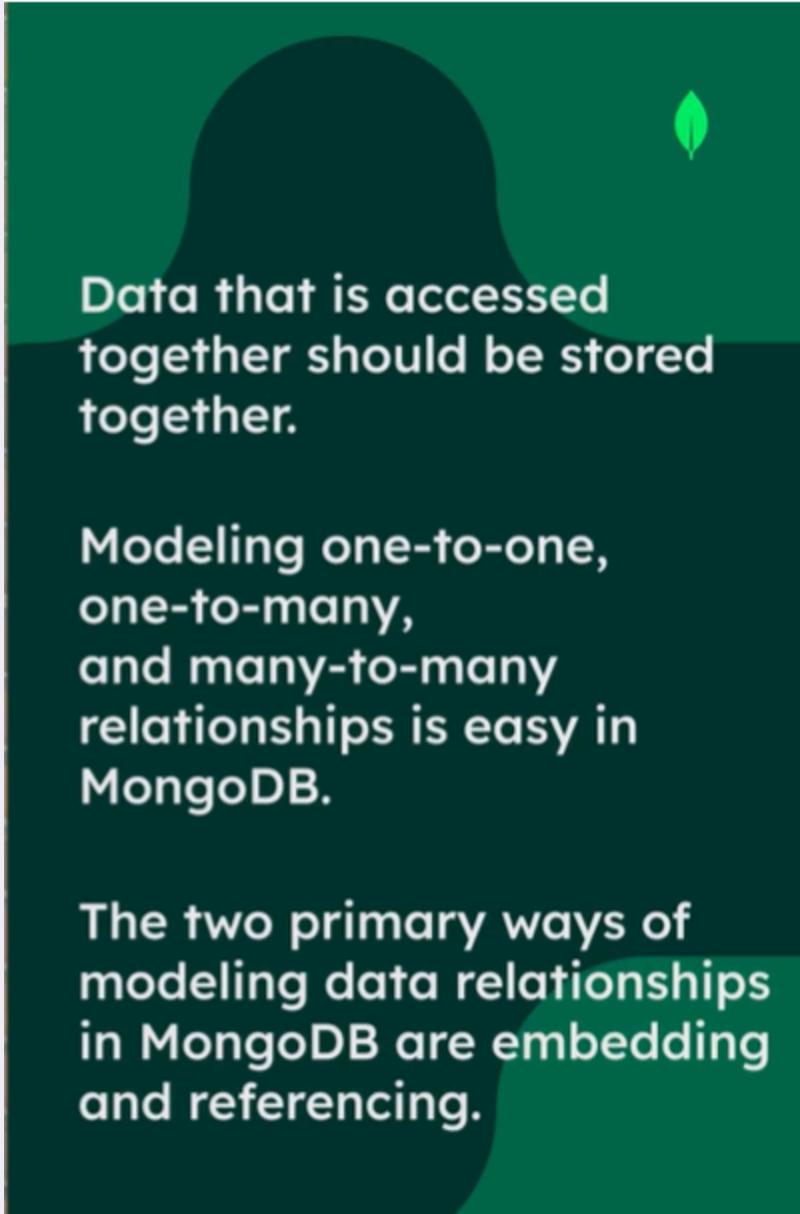
VIEW {}

```
1   _id : ObjectId("62a112c6e144e53fdb387223 ")
2   name : " Parker "
3   age : 28
```

ObjectId  
String  
Int32

Cancel

Insert



Data that is accessed together should be stored together.

Modeling one-to-one, one-to-many, and many-to-many relationships is easy in MongoDB.

The two primary ways of modeling data relationships in MongoDB are embedding and referencing.

Modeling data relationship:

1. Embedded documents/nested documents. Done using array (unlike one-one relationship with key, value pair)

Limitation: - **Large documents** need to be loaded to memory

- Unbounded documents where BSON stored as larger than 16 MB

## Embedded documents:

Store related data in a single document

Simplify queries and improves overall query performance

Ideal for one-to-many and many-to-many relationships among data

Has pitfalls like large documents and unbounded documents

2. Referencing: Done in separate document and referenced with Object\_id

Using references is called linking or data normalization

```
{  
    "student": "John Smith",  
    "student_id": "001",  
    "age": "18",  
    "email": "johnsmith@mongodb.edu",  
    "grade_level": "freshman",  
    "gpa": "4.0",  
    "street": "3771 McClintock Ave",  
    "city": "Los Angeles",  
    "state": "CA",  
    "zip": "90089",  
    "emergency_contact_name": "Mary Smith",  
    "emergency_contact_relation": "Mother",  
    "courses":  
    {  
        "course_id" : "CS150",  
        "course_name" : "MongoDB101."  
    }  
    {  
        "course_id" : "CS177",  
        "course_name" : "Introduction to Programming in Python."  
    }  
}
```

## Embedding



Single query to retrieve data



Single operation to update/delete data



Data duplication



Large documents

## Referencing



No duplication



Smaller documents



Need to join data from multiple documents

# ACID Transaction

A group of database operations  
that will be completed as a  
unit or not at all

```
Atlas atlas-a847ea-shard-0 [primary] bank> const session = db.getMongo().startSession()
Atlas atlas-a847ea-shard-0 [primary] bank> session.startTransaction()
Atlas atlas-a847ea-shard-0 [primary] bank> const account = session.getDatabase('bank').getCollection('accounts')
Atlas atlas-a847ea-shard-0 [primary] bank> account.updateOne( { account_id: "MDB740836066" }, { $inc: { balance: -30 } })
{
  acknowledged: true,
  insertedId: null,
  matchedCount: 1,
  modifiedCount: 1,
  upsertedCount: 0
}
Atlas atlas-a847ea-shard-0 [primary] bank> account.updateOne( { account_id: "MDB963134500" }, { $inc: { balance: 30 } })
{
  acknowledged: true,
  insertedId: null,
  matchedCount: 1,
  modifiedCount: 1,
  upsertedCount: 0
}
Atlas atlas-a847ea-shard-0 [primary] bank> session.commitTransaction()
{
  ok: 1,
  '$clusterTime': {
    clusterTime: Timestamp({ t: 1657293864, i: 7 }),
    signature: {
      hash: Binary(Buffer.from("5d29f78e6b41ec7233df9db846eda5f8000968c8", "hex"), 0),
      keyId: Long("7081342091082596360")
    }
}
```

```
Atlas atlas-a847ea-shard-0 [primary] bank> db.accounts.find( { account_id: "MDB740836066" } )
[
  {
    _id: ObjectId("62c843bdcd93ba83edcc7614"),
    account_id: 'MDB740836066',
    account_holder: 'Naja Petersen',
    account_type: 'savings',
    balance: 2861.8,
    transfers_complete: [ 'TR784553031', 'TR728134708', 'TR396066257' ]
  }
]
Atlas atlas-a847ea-shard-0 [primary] bank> db.accounts.find( { account_id: "MDB963134500" } )
[
  {
    _id: ObjectId("62c843bdcd93ba83edcc7603"),
    account_id: 'MDB963134500',
    account_holder: 'Florence Taylor',
    account_type: 'checking',
    balance: 2628.57,
    transfers_complete: [
      'TR652631048',
      'TR846259280',
      'TR412957052',
      'TR519499915',
      'TR767971921',
      'TR717427175',
      'TR263422717'
    ]
  }
]
Atlas atlas-a847ea-shard-0 [primary] bank> |
```

**.startSession()**

**.startTransaction()**

**.commitTransaction()**

**.abortTransaction()**

#####

## Multi-Document Transactions

ACID transactions in MongoDB are typically used only by applications where values are exchanged between different parties, such as banking or business applications. If you find yourself in a scenario where a multi-document transaction is required, it's very likely that you will complete a transaction with one of MongoDB's drivers. For now, let's focus on completing and canceling multi-document transactions in the shell to become familiar with the steps.

Using a Transaction: Video Code

Here is a recap of the code that's used to complete a multi-document transaction:

```
const session = db.getMongo().startSession()

session.startTransaction()

const account = session.getDatabase('< add database name here>').getCollection('<add collection name here>')

//Add database operations like .updateOne() here

session.commitTransaction()
```

## Aborting a Transaction

If you find yourself in a scenario that requires you to roll back database operations before a transaction is completed, you can abort the transaction. Doing so will roll back the database to its original state, before the transaction was initiated.

## Aborting a Transaction: Video Code

Here is a recap of the code that's used to cancel a transaction before it completes:

```
const session = db.getMongo().startSession()

session.startTransaction()

const account = session.getDatabase('< add database name here>').getCollection('<add collection name here>')

//Add database operations like .updateOne() here

session.abortTransaction()
```

```
#####
Current Mongosh Log ID: 6661a3cd0435dc9905a26a12
Connecting to:
mongodb+srv://<credentials>@instruqttest.3xfvk.mongodb.net/bank?appName=mongos
h+2.2.6
Using MongoDB:      6.0.15
Using Mongosh:       2.2.6
```

For mongosh info see: <https://docs.mongodb.com/mongodb-shell/>

To help improve our products, anonymous usage data is collected and sent to MongoDB periodically (<https://www.mongodb.com/legal/privacy-policy>).  
You can opt-out by running the `disableTelemetry()` command.

```
Atlas atlas-d3opcw-shard-0 [primary] bank> const session =
db.getMongo().startSession()
```

```
Atlas atlas-d3opcw-shard-0 [primary] bank> session.startTransaction()
```

```
Atlas atlas-d3opcw-shard-0 [primary] bank> const account =
session.getDatabase('bank').getCollection('accounts')
```

```
Atlas atlas-d3opcw-shard-0 [primary] bank> const account =
session.getDatabase('bank').getCollection('accounts')
```

```
Atlas atlas-d3opcw-shard-0 [primary] bank> account.insertOne({
...   account_id: "MDB454252264",
...   account_holder: "Florence Taylor",
...   account_type: "savings",
...   balance: 100.0,
...   transfers_complete: [],
...   last_updated: new Date()
... })
{
  acknowledged: true,
  insertedId: ObjectId('6661a3e50435dc9905a26a13')
}
Atlas atlas-d3opcw-shard-0 [primary] bank> account.updateOne( { account_id:
"MDB963134500" }, {$inc: { balance: -100.00 }})
{
  acknowledged: true,
  insertedId: null,
  matchedCount: 1,
```

```
modifiedCount: 1,  
upsertedCount: 0  
}  
Atlas atlas-d3opcw-shard-0 [primary] bank> session.commitTransaction()
```

```
Atlas atlas-d3opcw-shard-0 [primary] bank>  
#####
Create abort.json:
```

```
var session = db.getMongo().startSession()  
  
session.startTransaction()  
  
var account = session.getDatabase('bank').getCollection('accounts')  
  
account.updateOne( { account_id: "MDB740836066" }, {$inc: { balance: 100 }})  
  
account.updateOne( { account_id: "MDB963134500" }, {$inc: { balance: -5 }})  
  
session.abortTransaction()  
  
#####
```

Scaling data model:

**Optimum efficiency of:**

**Query result times**

**Memory usage**

**CPU usage**

**Storage**

## Schema Design anti-patterns

### Common schema anti-patterns:

Massive arrays

Massive number of collections

Bloated documents

Unnecessary indexes

Queries without indexes

Data that's accessed together, but stored in different collections

### Connecting Python to MongoDB Database Drivers

- Drivers/Libraries: PyMongo (Synchronous) & Motor(Asynchronous)

```
from pymongo import MongoClient
# Set the value of MONGODB_URI to your Atlas connection string.
MONGODB_URI =
'mongodb+srv://myAtlasDBUser:myatlas-001@myatlasclusteredu.ymqgril.mongodb.net/?retryWrites=true&w=majority&appName=myAtlasClusterEDU'

# Connect to your MongoDB cluster.
client = MongoClient(MONGODB_URI)

# List all databases in the cluster.
for db_name in client.list_database_names():
    print(db_name)
```

```
from pymongo import MongoClient

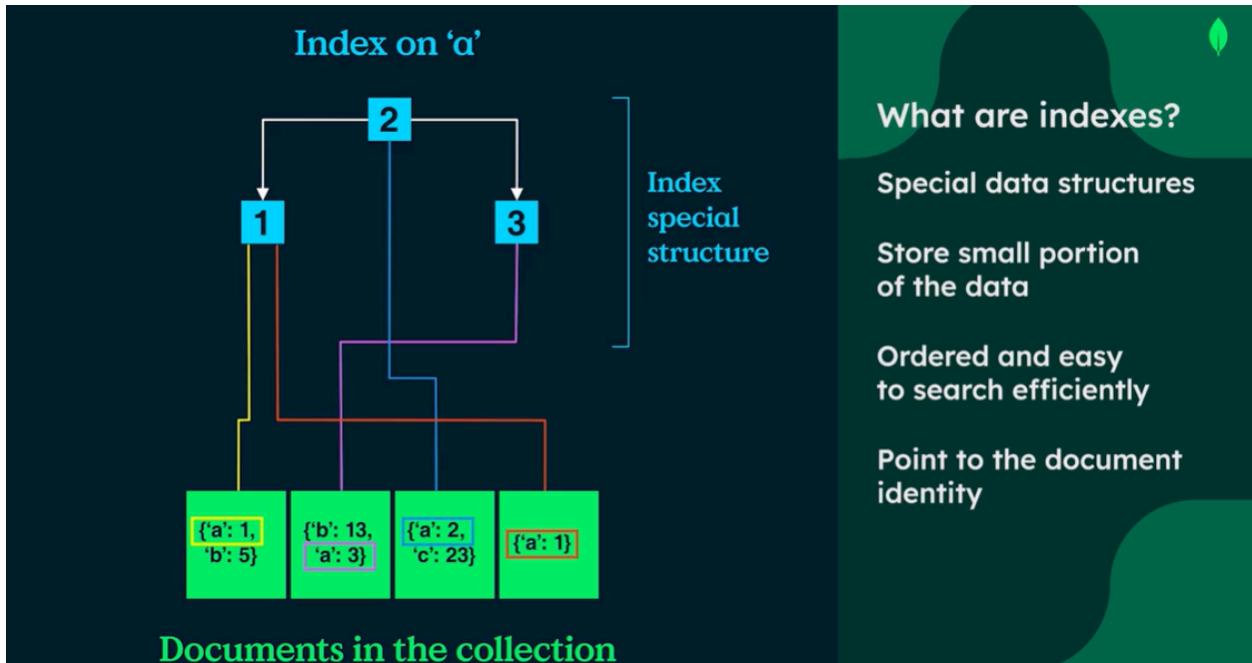
MONGODB_URI = "mongodb+srv://user1:<password>@cluster0.ymqgril.mongodb.net/test?retryWrites=true&w=majority&appName=myAtlasClusterEDU"

client = MongoClient(MONGODB_URI)

for db_name in client.list_database_names():
    print(db_name)
```

**Indexing: Done on collection.** To improve query performance, reduce disk I/O, reduce resource required

Limitation: Write performance is reduced



# **Indexes:**

**Data structures for fast  
data retrieval**

**Support equality matches  
and range-based query  
operations, and return  
sorted results**

**Come with a write-  
performance cost**

**Common types are single  
field and compound indexes**

**Multikey indexes operate on  
an array field**

# Creating a Single Field Index

## Create a Single Field Index

### Use

```
createIndex()
```

to create a new index in a collection. Within the parentheses of

```
createIndex()
```

, include an object that contains the field and sort order.

```
db.customers.createIndex({  
    birthdate: 1  
})
```

## Create a Unique Single Field Index

### Add

```
{unique: true}
```

as a second, optional, parameter in

```
createIndex()
```

to force uniqueness in the index field values. Once the unique index is created, any inserts or updates including duplicated values in the collection for the index field/s will fail.

```
db.customers.createIndex({  
    email: 1  
},  
{  
    unique: true  
})
```

MongoDB only creates the unique index if there is no duplication in the field values for the index field/s.

Unique indexes ensure that indexed fields do not store duplicate values. In this example, MongoDB will return a duplicate key error if you attempt to insert a new document with an email that already exists in the collection, as the Unique constraint was set to true.

## View the Indexes used in a Collection

Use

```
getIndexes()
```

to see all the indexes created in a collection.

```
db.customers.getIndexes()
```

## Check if an index is being used on a query

Use

```
explain()
```

in a collection when running a query to see the Execution plan. This plan provides the details of the execution stages (IXSCAN , COLLSCAN, FETCH, SORT, etc.).

- The IXSCAN stage indicates the query is using an index and what index is being selected.
- The COLLSCAN stage indicates a collection scan is performed, not using any indexes.
- The FETCH stage indicates documents are being read from the collection.
- The SORT stage indicates documents are being sorted in memory.

```
db.customers.explain().find({
  birthdate: {
    $gt:ISODate("1995-08-01")
  }
})
db.customers.explain().find({
  birthdate: {
    $gt:ISODate("1995-08-01")
  }
}).sort({
  email:1
})
```

```
$ db.<collection>.getIndexes()
```

```
$ Atlas atlas-d3opcw-shard-0 [primary] bank> db.transfers.getIndexes()
⇒ [ { v: 2, key: { _id: 1 }, name: '_id_' } ]
```

# Multikey indexes

**Index on an array field**

**Can be single field or compound index**

## Understanding Multikey Indexes

Create a Single field Multikey Index

Use

```
createIndex()
```

to create a new index in a collection. Include an object as parameter that contains the array field and sort order. In this example `accounts` is an array field.

```
db.customers.createIndex({  
    accounts: 1  
})
```

## View the Indexes used in a Collection

Use `getIndexes()` to see all the indexes created in a collection.

```
db.customers.getIndexes()
```

## Check if an index is being used on a query

Use `explain()` in a collection when running a query to see the Execution plan.

This plan provides the details of the execution stages (`IXSCAN`, `COLLSCAN`, `FETCH`, `SORT`, etc.).

- The `IXSCAN` stage indicates the query is using an index and what index is being selected.
- The `COLLSCAN` stage indicates a collection scan is perform, not using any indexes.
- The `FETCH` stage indicates documents are being read from the collection.
- The `SORT` stage indicates documents are being sorted in memory.

```
db.customers.explain().find({  
    accounts: 627788  
})
```

```
###
```

```
db.customers.createIndex({accounts:1})  
  
db.customers.createIndex({email:1,  
    accounts:1})
```

```
####
```

```
$ Atlas atlas-d3opcw-shard-0 [primary] bank> db.accounts.createIndex({ account_id: 1 }, {  
unique: true })  
⇒ account_id_1  
####
```

Current Mongosh Log ID: 666052b3fc1dc1dc7ea26a12

Connecting to:

mongodb+srv://<credentials>@instruqttest.3xfvk.mongodb.net/bank?appName=mongosh+2.2.6

Using MongoDB: 6.0.15

Using Mongosh: 2.2.6

For mongosh info see: <https://docs.mongodb.com/mongodb-shell/>

```
$ Atlas atlas-d3opcw-shard-0 [primary] bank> db.accounts.explain().find({ account_id: "MDB829000996" })
⇒ {
  explainVersion: '1',
  queryPlanner: {
    namespace: 'bank.accounts',
    indexFilterSet: false,
    parsedQuery: { account_id: { '$eq': 'MDB829000996' } },
    queryHash: 'C7AD3977',
    planCacheKey: 'E975A254',
    maxIndexedOrSolutionsReached: false,
    maxIndexedAndSolutionsReached: false,
    maxScansToExplodeReached: false,
    winningPlan: {
      stage: 'FETCH',
      inputStage: {
        stage: 'IXSCAN',
        keyPattern: { account_id: 1 },
        indexName: 'account_id_1',
        isMultiKey: false,
        multiKeyPaths: { account_id: [] },
        isUnique: false,
        isSparse: false,
        isPartial: false,
        indexVersion: 2,
        direction: 'forward',
        indexBounds: { account_id: [ "[\"MDB829000996\", \"MDB829000996\"]" ] }
      }
    },
    rejectedPlans: []
  },
  command: {
    find: 'accounts',
    filter: { account_id: 'MDB829000996' },
    '$db': 'bank'
  },
}
```

```
serverInfo: {
  host: 'atlas-d3opcw-shard-00-01.3xfvk.mongodb.net',
  port: 27017,
  version: '6.0.15',
  gitVersion: '7494119c41ca4e13b493e9f048df4032164e860e'
},
serverParameters: {
  internalQueryFacetBufferSizeBytes: 104857600,
  internalQueryFacetMaxOutputDocSizeBytes: 104857600,
  internalLookupStageIntermediateDocumentMaxSizeBytes: 104857600,
  internalDocumentSourceGroupMaxMemoryBytes: 104857600,
  internalQueryMaxBlockingSortMemoryUsageBytes: 104857600,
  internalQueryProhibitBlockingMergeOnMongoS: 0,
  internalQueryMaxAddToSetBytes: 104857600,
  internalDocumentSourceSetWindowFieldsMaxMemoryBytes: 104857600
},
ok: 1,
'$clusterTime': {
  clusterTime: Timestamp({ t: 1717588665, i: 2 }),
  signature: {
    hash: Binary.createFromBase64('YzGGelB9HI0jjZ+TSEdMO5l6CXk='), 0),
    keyId: Long('7322486994171330561')
  }
},
operationTime: Timestamp({ t: 1717588665, i: 2 })
}
Atlas atlas-d3opcw-shard-0 [primary] bank>
####
```

```
Atlas atlas-d3opcw-shard-0 [primary] bank> db.accounts.explain().find({  
transfers_complete: { $in: ["TR617907396"] } })  
⇒ {  
explainVersion: '1',  
queryPlanner: {  
namespace: 'bank.accounts',  
indexFilterSet: false,  
parsedQuery: { transfers_complete: { '$eq': 'TR617907396' } },  
queryHash: 'D341FD99',  
planCacheKey: '061129EA',  
maxIndexedOrSolutionsReached: false,  
maxIndexedAndSolutionsReached: false,  
maxScansToExplodeReached: false,  
winningPlan: {  
stage: 'FETCH',  
inputStage: {  
stage: 'IXSCAN',  
keyPattern: { transfers_complete: 1 },  
indexName: 'transfers_complete_1',  
isMultiKey: true,  
multiKeyPaths: { transfers_complete: [ 'transfers_complete' ] },  
isUnique: false,  
isSparse: false,  
isPartial: false,  
indexVersion: 2,  
direction: 'forward',  
indexBounds: { transfers_complete: [ "[\"TR617907396", "TR617907396"]" ] }  
}  
},  
rejectedPlans: []  
},  
command: {  
find: 'accounts',  
filter: { transfers_complete: { '$in': [ 'TR617907396' ] } },  
'$db': 'bank'  
},  
serverInfo: {  
host: 'atlas-d3opcw-shard-00-01.3xfvk.mongodb.net',  
port: 27017,  

```

```
internalQueryFacetMaxOutputDocSizeBytes: 104857600,
internalLookupStageIntermediateDocumentMaxSizeBytes: 104857600,
internalDocumentSourceGroupMaxMemoryBytes: 104857600,
internalQueryMaxBlockingSortMemoryUsageBytes: 104857600,
internalQueryProhibitBlockingMergeOnMongoS: 0,
internalQueryMaxAddToSetBytes: 104857600,
internalDocumentSourceSetWindowFieldsMaxMemoryBytes: 104857600
},
ok: 1,
'$clusterTime': {
  clusterTime: Timestamp({ t: 1717589028, i: 7 }),
  signature: {
    hash: Binary.createFromBase64('hP5I64OOckBmwJrv9tGWBHncIXI=', 0),
    keyId: Long('7322486994171330561')
  }
},
operationTime: Timestamp({ t: 1717589028, i: 7 })
}
Atlas atlas-d3opcw-shard-0 [primary] bank> // create a multikey index on the
`transfers_complete` field:
```

```
Atlas atlas-d3opcw-shard-0 [primary] bank> db.accounts.createIndex({
transfers_complete: 1 })
transfers_complete_1
Atlas atlas-d3opcw-shard-0 [primary] bank>
```

query that finds a specific `completed\_transfers` array element followed by the find method to view the winningPlan for a

```
Atlas atlas-d3opcw-shard-0 [primary] bank> db.accounts.explain().find({
transfers_complete: { $in: ["TR617907396"] } })
{
  explainVersion: '1',
  queryPlanner: {
    namespace: 'bank.accounts',
    indexFilterSet: false,
    parsedQuery: { transfers_complete: { '$eq': 'TR617907396' } },
    queryHash: 'D341FD99',
    planCacheKey: '061129EA',
    maxIndexedOrSolutionsReached: false,
    maxIndexedAndSolutionsReached: false,
    maxScansToExplodeReached: false,
    winningPlan: {
      stage: 'FETCH',
```

```
    inputStage: {
      stage: 'IXSCAN',
      keyPattern: { transfers_complete: 1 },
      indexName: 'transfers_complete_1',
      isMultiKey: true,
      multiKeyPaths: { transfers_complete: [ 'transfers_complete' ] },
      isUnique: false,
      isSparse: false,
      isPartial: false,
      indexVersion: 2,
      direction: 'forward',
      indexBounds: { transfers_complete: [ "["TR617907396", "TR617907396"]' ] }
    }
  },
  rejectedPlans: []
},
command: {
  find: 'accounts',
  filter: { transfers_complete: { '$in': [ 'TR617907396' ] } },
  '$db': 'bank'
},
serverInfo: {
  host: 'atlas-d3opcw-shard-00-01.3xfvk.mongodb.net',
  port: 27017,
  version: '6.0.15',
  gitVersion: '7494119c41ca4e13b493e9f048df4032164e860e'
},
serverParameters: {
  internalQueryFacetBufferSizeBytes: 104857600,
  internalQueryFacetMaxOutputDocSizeBytes: 104857600,
  internalLookupStageIntermediateDocumentMaxSizeBytes: 104857600,
  internalDocumentSourceGroupMaxMemoryBytes: 104857600,
  internalQueryMaxBlockingSortMemoryUsageBytes: 104857600,
  internalQueryProhibitBlockingMergeOnMongoS: 0,
  internalQueryMaxAddToSetBytes: 104857600,
  internalDocumentSourceSetWindowFieldsMaxMemoryBytes: 104857600
},
ok: 1,
'$clusterTime': {
  clusterTime: Timestamp({ t: 1717589052, i: 1 }),
  signature: {
    hash: Binary.createFromBase64('z/73z7uytw648KVAO5jqmk/enMs='), 0),
    keyId: Long('7322486994171330561')
  }
}
```

```
 },
operationTime: Timestamp({ t: 1717589052, i: 1 })
}
Atlas atlas-d3opcw-shard-0 [primary] bank>
```

A compound index is an index that contains references to multiple fields within a document. Compound indexes are created by adding a comma-separated list of fields and their corresponding sort order to the index definition.

**The order of the fields in  
a compound index  
matters**

**Follow this order:  
Equality, Sort, Range**

**The sort order of the  
field values in the  
index matters**

```
findOne({active: true})  
find({birthdate:ISODate})
```



## Equality

Test exact matches on single field

Should be placed first in a compound index

Reduces query processing time

Retrieves fewer documents

```
sort({name:1})  
sort({birthdate:-1})  
sort({name:1, birth date:-1})
```

## Sort

Determines the order of results

Index sort eliminates the need for in-memory sorts

Sort order is important if query results are sorted by more than 1 field and they mix sort orders

# Working with Compound Indexes

Review the code below, which demonstrates how to create a compound index in a collection.

## Create a Compound Index

Use `createIndex()` to create a new index in a collection. Within the parentheses of `createIndex()`, include an object that contains two or more fields and their sort order.

```
db.customers.createIndex({  
    active:1,  
    birthdate:-1,  
    name:1  
})
```

## Order of Fields in a Compound Index

The order of the fields matters when creating the index and the sort order. It is recommended to list the fields in the following order: Equality, Sort, and Range.

- Equality: field/s that matches on a single field value in a query
- Sort: field/s that orders the results by in a query
- Range: field/s that the query filter in a range of valid values

The following query includes an equality match on the active field, a sort on birthday (descending) and name (ascending), and a range query on birthday too.

```
db.customers.find({  
    birthdate: {  
        $gte:ISODate("1977-01-01")  
    },  
    active:true  
}).sort({  
    birthdate:-1,  
    name:1  
})
```

Here's an example of an efficient index for this query:

```
db.customers.createIndex({  
    active:1,  
    birthdate:-1,  
    name:1  
})
```

## View the Indexes used in a Collection

### Use

```
getIndexes()
```

to see all the indexes created in a collection.

```
db.customers.getIndexes()
```

## Check if an index is being used on a query

### Use

```
explain()
```

in a collection when running a query to see the Execution plan. This plan provides the details of the execution stages (IXSCAN , COLLSCAN, FETCH, SORT, etc.). Some of these are:

- The IXSCAN stage indicates the query is using an index and what index is being selected.
- The COLLSCAN stage indicates a collection scan is performed, not using any indexes.
- The FETCH stage indicates documents are being read from the collection.
- The SORT stage indicates documents are being sorted in memory.

```
db.customers.explain().find({  
    birthdate: {  
        $gte: ISODate("1977-01-01")  
    },  
    active:true  
}).sort({  
    birthdate:-1,  
    name:1  
})
```

## Cover a query by the Index

An Index covers a query when MongoDB does not need to fetch the data from memory since all the required data is already returned by the index.

In most cases, we can use projections to return only the required fields and cover the query. Make sure those fields in the projection are in the index.

By adding the projection

```
{name:1,birthdate:1,_id:0}
```

in the previous query, we can limit the returned fields to only

name

and

birthdate

. These fields are part of the index and when we run the `explain()` command, the execution plan shows only two stages:

- IXSCAN - Index scan using the compound index
- PROJECTION\_COVERED - All the information needed is returned by the index, no need to fetch from memory

```
db.customers.explain().find({  
    birthdate: {  
        $gte: ISODate("1977-01-01")  
    },  
    active:true  
},  
    {name:1,  
     birthdate:1,  
     _id:0
```

```
    }) .sort({
        birthdate:-1,
        name:1
    })

#####
db.accounts.explain().find( { account_holder:"Andrea", balance:{ $gt:5 }}, {
account_holder: 1, balance: 1, account_type:1, _id: 0}).sort({ balance: 1 })r
```

⇒

Current Mongosh Log ID: 66605728bd03ba063aa26a12

Connecting to:

mongodb+srv://<credentials>@instruqttest.3xfvk.mongodb.net/bank?appName=mongos h+2.2.6

Using MongoDB: 6.0.15

Using Mongosh: 2.2.6

For mongosh info see: <https://docs.mongodb.com/mongodb-shell/>

To help improve our products, anonymous usage data is collected and sent to MongoDB periodically (<https://www.mongodb.com/legal/privacy-policy>).  
You can opt-out by running the disableTelemetry() command.

```
Atlas atlas-d3opcw-shard-0 [primary] bank> db.accounts.explain().find( {
account_holder:"Andrea", balance:{ $gt:5 }}, { account_holder: 1, balance: 1,
account_type:1, _id: 0}).sort({ balance: 1 })
{
    explainVersion: '1',
    queryPlanner: {
        namespace: 'bank.accounts',
        indexFilterSet: false,
        parsedQuery: {
            '$and': [
                { account_holder: { '$eq': 'Andrea' } },
                { balance: { '$gt': 5 } }
            ]
        },
        queryHash: 'AD6630BF',
        planCacheKey: 'AD6630BF',
        maxIndexedOrSolutionsReached: false,
        maxIndexedAndSolutionsReached: false,
        maxScansToExplodeReached: false,
```

```
winningPlan: {
  stage: 'SORT',
  sortPattern: { balance: 1 },
  memLimit: 104857600,
  type: 'simple',
  inputStage: {
    stage: 'PROJECTION_SIMPLE',
    transformBy: { account_holder: 1, balance: 1, account_type: 1, _id: 0 },
    inputStage: {
      stage: 'COLLSCAN',
      filter: {
        '$and': [
          { account_holder: { '$eq': 'Andrea' } },
          { balance: { '$gt': 5 } }
        ]
      },
      direction: 'forward'
    }
  }
},
rejectedPlans: []
},
command: {
  find: 'accounts',
  filter: { account_holder: 'Andrea', balance: { '$gt': 5 } },
  sort: { balance: 1 },
  projection: { account_holder: 1, balance: 1, account_type: 1, _id: 0 },
  '$db': 'bank'
},
serverInfo: {
  host: 'atlas-d3opcw-shard-00-01.3xfvk.mongodb.net',
  port: 27017,
  version: '6.0.15',
  gitVersion: '7494119c41ca4e13b493e9f048df4032164e860e'
},
serverParameters: {
  internalQueryFacetBufferSizeBytes: 104857600,
  internalQueryFacetMaxOutputDocSizeBytes: 104857600,
  internalLookupStageIntermediateDocumentMaxSizeBytes: 104857600,
  internalDocumentSourceGroupMaxMemoryBytes: 104857600,
  internalQueryMaxBlockingSortMemoryUsageBytes: 104857600,
  internalQueryProhibitBlockingMergeOnMongoS: 0,
  internalQueryMaxAddToSetBytes: 104857600,
  internalDocumentSourceSetWindowFieldsMaxMemoryBytes: 104857600
```

```
 },
ok: 1,
'$clusterTime': {
  clusterTime: Timestamp({ t: 1717589830, i: 1 }),
  signature: {
    hash: Binary.createFromBase64('6mZ/mB270MIMuxyW3YpsVwMTQMK='), 0),
    keyId: Long('7322486994171330561')
  }
},
operationTime: Timestamp({ t: 1717589830, i: 1 })
}
Atlas atlas-d3opcw-shard-0 [primary] bank>
```

```
#####
// create a compound index using the `account_holder`, `balance` and `account_type` fields:
db.accounts.createIndex({ account_holder: 1, balance: 1, account_type: 1 })

// Use the explain method to view the winning plan for a query
db.accounts.explain().find({ account_holder: "Andrea", balance:{ $gt :5 }}, {
  account_holder: 1, balance: 1, account_type:1, _id: 0}).sort({ balance: 1 })
```

```
#####
```

The

```
hideIndex()
```

command hides an index. By hiding an index, you'll be able to assess the impact of removing the index on query performance. MongoDB does not use hidden indexes in queries but continues to update their keys. This allows you to assess if removing the index affects the query performance and unhide the index if needed. Unhiding an index is faster than recreating it. In this example, you would use the command

```
db.customers.hideIndex({email:1})
```

# Deleting an Index

Review the code below, which demonstrates how to delete indexes in a collection.

## View the Indexes used in a Collection

Use

```
getIndexes()
```

to see all the indexes created in a collection. There is always a default index in every collection on `_id` field. This index is used by MongoDB internally and cannot be deleted.

```
db.customers.getIndexes()
```

## Delete an Index

Use

```
dropIndex()
```

to delete an existing index from a collection. Within the parentheses of `dropIndex()`, include an object representing the index key or provide the index name as a string.

Delete index by name:

```
db.customers.dropIndex(  
  'active_1_birthdate_-1_name_1'  
)
```

Delete index by key:

```
db.customers.dropIndex({
```

```
    active:1,  
    birthdate:-1,  
    name:1  
})
```

## Delete Indexes

### Use

`dropIndexes()`

to delete all the indexes from a collection, with the exception of the default index `on _id`.

`db.customers.dropIndexes()`

The

`dropIndexes()`

command also can accept an array of index names as a parameter to delete a specific list of indexes.

```
db.collection.dropIndexes([
  'index1name', 'index2name', 'index3name'
])
```

# Search Indexes

**Specify how records are referenced for relevance-based search**

What type of index is written below? (Select one.)

```
{  
  "analyzer": "lucene.standard",  
  "searchAnalyzer": "lucene.standard",  
  "mappings": {  
    "dynamic": true  
  }  
}
```

Correct Answer

A. A search index

Your Answer: Correct ✓

Correct.

A search index is used to describe how the application search algorithm should work. You can customize this with Atlas Search.

```
{  
  "analyzer": "lucene.standard",  
  "searchAnalyzer": "lucene.standard",  
  "mappings": {  
    "dynamic": false,  
    "fields": {  
      "company": {  
        "type": "string",  
        "analyzer": "lucene.whitespace",  
      },  
      "employees": {  
        "type": "string",  
        "analyzer": "lucene.standard"  
      }  
    }  
  }  
}
```

- A search with a **dynamic index** will query against all of the fields, including nested fields. Dynamic field mapping is used to search all of the fields for the search term, with **equal weight** placed on all **fields**.

- **Static index**

Create a json file named “search\_index.json”

```
{  
  "name": "sample_supplies-sales-static",  
  "searchAnalyzer": "lucene.standard",  
  "analyzer": "lucene.standard",  
  "collectionName": "sales",  
  "database": "sample_supplies",  
  "mappings": {  
    "dynamic": false,  
    "fields": {  
      "storeLocation": {  
        "type": "string"  
      }  
    }  
  }  
}
```

```

$ root@mongodb:~$ atlas clusters search indexes create --clusterName myAtlasClusterEDU -f
/app/search_index.json
⇒ Index sample_supplies-sales-static created.
$ root@mongodb:~$ atlas clusters search indexes list --clusterName myAtlasClusterEDU --db sample_supplies
--collection sales
⇒ #ID          NAME          DATABASE      COLLECTION   TYPE
666192a50239bd39492a2d7e  sample_supplies-sales-static  sample_supplies  sales    search
root@mongodb:~$ #
#####

```

### Using \$search and Compound Operators

The compound operator within the \$search aggregation stage allows us to give weight to different field and also filter our results without having to create additional aggregation stages. The four options for the compound operator are "must", "mustNot", "should", and "filter".

"must" will exclude records that do not meet the criteria. "mustNot" will exclude results that do meet the criteria. "should" will allow you to give weight to results that do meet the criteria so that they appear first. "filter" will remove results that do not meet the criteria.

```

$search {
  "compound": {
    "must": [
      {
        "text": {
          "query": "field",
          "path": "habitat"
        }
      }
    ],
    "should": [
      {
        "range": {
          "gte": 45,
          "path": "wingspan_cm",
          "score": {"constant": {"value": 5}}
        }
      }
    ]
  }
#####

```

1. Create a `$search` stage that uses the index `sample_supplies-sales-static` with query value of `London` and a path wildcard of `*`.
2. Create a `$set` stage that adds a new field `score` to the document to represent the Atlas Search score `{ $meta: "searchScore" }`.
3. Review the documents outputted and note they now include a score, the `object_id`, and the fields that matched the search term. The score is based on how much that record matches the search term and on the rules described in the index. In this case, with a static mapping for the index, the field `storeLocation` is what is used for the score calculation.

```
$ mongosh -u myAtlasDBUser -p myatlas-001 $MY_ATLAS_CONNECTION_STRING/sample_supplies

$ db.sales.aggregate([
  {
    $search: {
      index: 'sample_supplies-sales-static',
      text: {
        query: 'London', path: { 'wildcard': '*' }
      }
    },
    {
      $set: {
        score: { $meta: "searchScore" }
      }
    }
  }
])
```

#####In Terminal#####

```
root@mongodb:~$ mongosh -u myAtlasDBUser -p myatlas-001
$MY_ATLAS_CONNECTION_STRING/sample_supplies
Current Mongosh Log ID: 6661979a4f56e256c7a26a12
Connecting to:
mongodb+srv://<credentials>@myatlasclusteredu.ymqgri1.mongodb.net/sample_supplies?appName=mongosh+2.2.6
Using MongoDB:      7.0.11
Using Mongosh:     2.2.6
```

For mongosh info see: <https://docs.mongodb.com/mongodb-shell/>

To help improve our products, anonymous usage data is collected and sent to MongoDB periodically (<https://www.mongodb.com/legal/privacy-policy>).

You can opt-out by running the `disableTelemetry()` command.

```
Atlas atlas-x02t5-shard-0 [primary] sample_supplies> db.sales.aggregate([
```

```
... ]
```

```
... $search: {
...   index: 'sample_supplies-sales-static',
...   text: {
...     query: 'London', path: { 'wildcard': '*' }
...   } })
... {
...   $set: {
...     score: { $meta: "searchScore" }
...   }
... }
... }
```

```
⇒ {
  _id: ObjectId('5bd761dcae323e45a93ccff3'),
  saleDate: ISODate('2015-07-22T02:45:20.727Z'),
  items: [
    {
      name: 'envelopes',
      tags: [ 'stationary', 'office', 'general' ],
      price: Decimal128('21.46'),
      quantity: 5
    },
    {
      name: 'notepad',
      tags: [ 'office', 'writing', 'school' ],
      price: Decimal128('21.82'),
      quantity: 1
    },
    {
      name: 'notepad',
      tags: [ 'office', 'writing', 'school' ],
      price: Decimal128('34.43'),
      quantity: 3
    },
    {
      name: 'notepad',
      tags: [ 'office', 'writing', 'school' ],
      price: Decimal128('24.11'),
      quantity: 1
    }
  ],
  storeLocation: 'London',
  customer: {
    gender: 'F',
    age: 49,
    email: 'merto@betosiv.pm',
```

```
satisfaction: 3
},
couponUsed: false,
purchaseMethod: 'In store',
score: 0.8888952136039734
},
{
_id: ObjectId('5bd761dcae323e45a93cd018'),
saleDate: ISODate('2017-09-28T08:35:45.703Z'),
items: [
{
  name: 'laptop',
  tags: [ 'electronics', 'school', 'office' ],
  price: Decimal128('1531.69'),
  quantity: 5
},
{
  name: 'printer paper',
  tags: [ 'office', 'stationary' ],
  price: Decimal128('37'),
  quantity: 10
},
{
  name: 'binder',
  tags: [ 'school', 'general', 'organization' ],
  price: Decimal128('25.02'),
  quantity: 10
},
{
  name: 'binder',
  tags: [ 'school', 'general', 'organization' ],
  price: Decimal128('17.1'),
  quantity: 7
},
{
  name: 'notepad',
  tags: [ 'office', 'writing', 'school' ],
  price: Decimal128('6.1'),
  quantity: 2
},
{
  name: 'pens',
  tags: [ 'writing', 'office', 'school', 'stationary' ],
  price: Decimal128('5.65'),
  quantity: 4
},
{
  name: 'notepad',
  tags: [ 'office', 'writing', 'school' ],
```

```
    price: Decimal128('10.6'),
    quantity: 5
  },
],
storeLocation: 'London',
customer: { gender: 'M', age: 71, email: 'ep@jedofi.gd', satisfaction: 5 },
couponUsed: false,
purchaseMethod: 'Online',
score: 0.8888952136039734
},
{
  _id: ObjectId('5bd761dcae323e45a93cd021'),
  saleDate: ISODate('2016-02-06T09:35:02.820Z'),
  items: [
    {
      name: 'binder',
      tags: [ 'school', 'general', 'organization' ],
      price: Decimal128('23.14'),
      quantity: 10
    }
  ],
  storeLocation: 'London',
  customer: { gender: 'F', age: 53, email: 'we@bedijohaz.gp', satisfaction: 3 },
  couponUsed: false,
  purchaseMethod: 'In store',
  score: 0.8888952136039734
},
{
  _id: ObjectId('5bd761dcae323e45a93cd037'),
  saleDate: ISODate('2017-03-18T14:43:24.028Z'),
  items: [
    {
      name: 'backpack',
      tags: [ 'school', 'travel', 'kids' ],
      price: Decimal128('105.7'),
      quantity: 5
    },
    {
      name: 'laptop',
      tags: [ 'electronics', 'school', 'office' ],
      price: Decimal128('1350.8'),
      quantity: 3
    },
    {
      name: 'pens',
      tags: [ 'writing', 'office', 'school', 'stationary' ],
      price: Decimal128('40.79'),
      quantity: 2
    }
  ],
  storeLocation: 'Paris',
  customer: { gender: 'M', age: 35, email: 'm@jedofi.gd', satisfaction: 4 },
  couponUsed: true,
  purchaseMethod: 'Online',
  score: 0.8888952136039734
}
]
```

```
{  
    name: 'binder',  
    tags: [ 'school', 'general', 'organization' ],  
    price: Decimal128('23.44'),  
    quantity: 8  
},  
{  
    name: 'envelopes',  
    tags: [ 'stationary', 'office', 'general' ],  
    price: Decimal128('6.92'),  
    quantity: 4  
},  
{  
    name: 'notepad',  
    tags: [ 'office', 'writing', 'school' ],  
    price: Decimal128('27.6'),  
    quantity: 3  
},  
{  
    name: 'printer paper',  
    tags: [ 'office', 'stationary' ],  
    price: Decimal128('19.28'),  
    quantity: 1  
},  
{  
    name: 'notepad',  
    tags: [ 'office', 'writing', 'school' ],  
    price: Decimal128('22.31'),  
    quantity: 3  
},  
{  
    name: 'envelopes',  
    tags: [ 'stationary', 'office', 'general' ],  
    price: Decimal128('5.39'),  
    quantity: 10  
},  
{  
    name: 'pens',  
    tags: [ 'writing', 'office', 'school', 'stationary' ],  
    price: Decimal128('14.79'),  
    quantity: 3  
}  
],  
storeLocation: 'London',  
customer: {  
    gender: 'F',  
    age: 29,  
    email: 'jokakre@pocuuwe.kw',  
    satisfaction: 4
```

```
},
  couponUsed: false,
  purchaseMethod: 'In store',
  score: 0.8888952136039734
},
{
  _id: ObjectId('5bd761dcae323e45a93cd03b'),
  saleDate: ISODate('2013-01-17T17:44:45.354Z'),
  items: [
    {
      name: 'notepad',
      tags: [ 'office', 'writing', 'school' ],
      price: Decimal128('15.02'),
      quantity: 1
    },
    {
      name: 'notepad',
      tags: [ 'office', 'writing', 'school' ],
      price: Decimal128('24'),
      quantity: 4
    },
    {
      name: 'binder',
      tags: [ 'school', 'general', 'organization' ],
      price: Decimal128('10.74'),
      quantity: 5
    },
    {
      name: 'printer paper',
      tags: [ 'office', 'stationary' ],
      price: Decimal128('28.57'),
      quantity: 3
    },
    {
      name: 'pens',
      tags: [ 'writing', 'office', 'school', 'stationary' ],
      price: Decimal128('39.66'),
      quantity: 4
    },
    {
      name: 'envelopes',
      tags: [ 'stationary', 'office', 'general' ],
      price: Decimal128('5.59'),
      quantity: 3
    },
    {
      name: 'envelopes',
      tags: [ 'stationary', 'office', 'general' ],
      price: Decimal128('7.32'),
    }
  ]
}
```

```
        quantity: 9
    },
    {
        name: 'backpack',
        tags: [ 'school', 'travel', 'kids' ],
        price: Decimal128('173.97'),
        quantity: 2
    },
    {
        name: 'notepad',
        tags: [ 'office', 'writing', 'school' ],
        price: Decimal128('23.89'),
        quantity: 3
    }
],
storeLocation: 'London',
customer: { gender: 'M', age: 53, email: 'osi@wenowu.vu', satisfaction: 4 },
couponUsed: true,
purchaseMethod: 'In store',
score: 0.8888952136039734
},
{
    _id: ObjectId('5bd761dcae323e45a93cd067'),
    saleDate: ISODate('2015-01-27T18:23:15.509Z'),
    items: [
        {
            name: 'notepad',
            tags: [ 'office', 'writing', 'school' ],
            price: Decimal128('29.73'),
            quantity: 3
        },
        {
            name: 'binder',
            tags: [ 'school', 'general', 'organization' ],
            price: Decimal128('20.76'),
            quantity: 3
        },
        {
            name: 'notepad',
            tags: [ 'office', 'writing', 'school' ],
            price: Decimal128('12.77'),
            quantity: 5
        },
        {
            name: 'pens',
            tags: [ 'writing', 'office', 'school', 'stationary' ],
            price: Decimal128('23.55'),
            quantity: 2
        },
    ],

```

```
{
  name: 'notepad',
  tags: [ 'office', 'writing', 'school' ],
  price: Decimal128('16.42'),
  quantity: 1
},
{
  name: 'envelopes',
  tags: [ 'stationary', 'office', 'general' ],
  price: Decimal128('15.05'),
  quantity: 8
},
{
  name: 'laptop',
  tags: [ 'electronics', 'school', 'office' ],
  price: Decimal128('864.31'),
  quantity: 4
},
{
  name: 'binder',
  tags: [ 'school', 'general', 'organization' ],
  price: Decimal128('12.18'),
  quantity: 8
},
{
  name: 'backpack',
  tags: [ 'school', 'travel', 'kids' ],
  price: Decimal128('86.32'),
  quantity: 1
},
{
  name: 'pens',
  tags: [ 'writing', 'office', 'school', 'stationary' ],
  price: Decimal128('52.55'),
  quantity: 2
}
],
storeLocation: 'London',
customer: { gender: 'M', age: 69, email: 'lu@cougva.cy', satisfaction: 3 },
couponUsed: false,
purchaseMethod: 'Online',
score: 0.8888952136039734
},
{
  _id: ObjectId('5bd761dcae323e45a93cd07a'),
  saleDate: ISODate('2015-02-15T17:41:53.206Z'),
  items: [
    {
      name: 'printer paper',
      quantity: 1
    }
  ]
}
```

```
tags: [ 'office', 'stationary' ],
price: Decimal128('32.38'),
quantity: 4
},
{
  name: 'laptop',
  tags: [ 'electronics', 'school', 'office' ],
  price: Decimal128('1282.77'),
  quantity: 3
},
{
  name: 'envelopes',
  tags: [ 'stationary', 'office', 'general' ],
  price: Decimal128('21.39'),
  quantity: 5
},
{
  name: 'notepad',
  tags: [ 'office', 'writing', 'school' ],
  price: Decimal128('17.9'),
  quantity: 2
},
{
  name: 'backpack',
  tags: [ 'school', 'travel', 'kids' ],
  price: Decimal128('180.33'),
  quantity: 1
}
],
storeLocation: 'London',
customer: {
  gender: 'M',
  age: 66,
  email: 'rewlucil@zufi.ca',
  satisfaction: 4
},
couponUsed: false,
purchaseMethod: 'Online',
score: 0.8888952136039734
},
{
  _id: ObjectId('5bd761dcae323e45a93cd07e'),
  saleDate: ISODate('2017-06-22T21:53:26.728Z'),
  items: [
    {
      name: 'backpack',
      tags: [ 'school', 'travel', 'kids' ],
      price: Decimal128('176.37'),
      quantity: 5
    }
  ]
}
```

```
},
{
  name: 'printer paper',
  tags: [ 'office', 'stationary' ],
  price: Decimal128('30.27'),
  quantity: 8
},
{
  name: 'laptop',
  tags: [ 'electronics', 'school', 'office' ],
  price: Decimal128('696.85'),
  quantity: 3
}
],
storeLocation: 'London',
customer: {
  gender: 'F',
  age: 56,
  email: 'galvuhamo@popudhuv.td',
  satisfaction: 5
},
couponUsed: false,
purchaseMethod: 'Phone',
score: 0.8888952136039734
},
{
  _id: ObjectId('5bd761dcae323e45a93cd084'),
  saleDate: ISODate('2013-11-08T15:01:32.331Z'),
  items: [
    {
      name: 'laptop',
      tags: [ 'electronics', 'school', 'office' ],
      price: Decimal128('709.07'),
      quantity: 1
    },
    {
      name: 'printer paper',
      tags: [ 'office', 'stationary' ],
      price: Decimal128('47.88'),
      quantity: 1
    },
    {
      name: 'notepad',
      tags: [ 'office', 'writing', 'school' ],
      price: Decimal128('33.61'),
      quantity: 3
    }
  ],
  storeLocation: 'London',
```

```
customer: { gender: 'F', age: 54, email: 'rulu@vaju.la', satisfaction: 2 },
couponUsed: false,
purchaseMethod: 'In store',
score: 0.8888952136039734
},
{
_id: ObjectId('5bd761dcae323e45a93cd088'),
saleDate: ISODate('2015-10-20T16:40:43.714Z'),
items: [
{
  name: 'printer paper',
  tags: [ 'office', 'stationary' ],
  price: Decimal128('20.2'),
  quantity: 1
},
{
  name: 'binder',
  tags: [ 'school', 'general', 'organization' ],
  price: Decimal128('26.68'),
  quantity: 4
},
{
  name: 'pens',
  tags: [ 'writing', 'office', 'school', 'stationary' ],
  price: Decimal128('37.27'),
  quantity: 5
},
{
  name: 'notepad',
  tags: [ 'office', 'writing', 'school' ],
  price: Decimal128('26.77'),
  quantity: 3
},
{
  name: 'notepad',
  tags: [ 'office', 'writing', 'school' ],
  price: Decimal128('32.23'),
  quantity: 2
},
{
  name: 'notepad',
  tags: [ 'office', 'writing', 'school' ],
  price: Decimal128('17.85'),
  quantity: 3
},
{
  name: 'pens',
  tags: [ 'writing', 'office', 'school', 'stationary' ],
  price: Decimal128('72.24')
}
```

```
        quantity: 2
    },
    {
        name: 'envelopes',
        tags: [ 'stationary', 'office', 'general' ],
        price: Decimal128('14.2'),
        quantity: 2
    },
    {
        name: 'backpack',
        tags: [ 'school', 'travel', 'kids' ],
        price: Decimal128('170.72'),
        quantity: 5
    }
],
storeLocation: 'London',
customer: {
    gender: 'M',
    age: 44,
    email: 'movodfa@tuddat.ng',
    satisfaction: 4
},
couponUsed: false,
purchaseMethod: 'In store',
score: 0.8888952136039734
},
{
    _id: ObjectId('5bd761dcae323e45a93cd090'),
    saleDate: ISODate('2013-02-13T14:07:15.955Z'),
    items: [
        {
            name: 'printer paper',
            tags: [ 'office', 'stationary' ],
            price: Decimal128('12.04'),
            quantity: 3
        },
        {
            name: 'backpack',
            tags: [ 'school', 'travel', 'kids' ],
            price: Decimal128('140.41'),
            quantity: 4
        },
        {
            name: 'notepad',
            tags: [ 'office', 'writing', 'school' ],
            price: Decimal128('34.41'),
            quantity: 3
        },
        {

```

```
name: 'notepad',
tags: [ 'office', 'writing', 'school' ],
price: Decimal128('26.28'),
quantity: 4
},
{
  name: 'envelopes',
  tags: [ 'stationary', 'office', 'general' ],
  price: Decimal128('11.95'),
  quantity: 5
},
{
  name: 'pens',
  tags: [ 'writing', 'office', 'school', 'stationary' ],
  price: Decimal128('55.82'),
  quantity: 1
},
{
  name: 'envelopes',
  tags: [ 'stationary', 'office', 'general' ],
  price: Decimal128('14.25'),
  quantity: 3
},
{
  name: 'pens',
  tags: [ 'writing', 'office', 'school', 'stationary' ],
  price: Decimal128('50.21'),
  quantity: 5
}
],
storeLocation: 'London',
customer: {
  gender: 'F',
  age: 26,
  email: 'uchocga@jucuv.mh',
  satisfaction: 4
},
couponUsed: false,
purchaseMethod: 'In store',
score: 0.8888952136039734
},
{
  _id: ObjectId('5bd761dcae323e45a93cd094'),
  saleDate: ISODate('2016-09-26T12:47:34.933Z'),
  items: [
    {
      name: 'pens',
      tags: [ 'writing', 'office', 'school', 'stationary' ],
      price: Decimal128('63.89'),
      quantity: 1
    }
  ]
}
```

```
        quantity: 3
    },
    {
        name: 'binder',
        tags: [ 'school', 'general', 'organization' ],
        price: Decimal128('12.05'),
        quantity: 7
    }
],
storeLocation: 'London',
customer: {
    gender: 'M',
    age: 47,
    email: 'gjudow@turuwim.do',
    satisfaction: 4
},
couponUsed: false,
purchaseMethod: 'Online',
score: 0.8888952136039734
},
{
    _id: ObjectId('5bd761dcae323e45a93cd0be'),
    saleDate: ISODate('2016-08-15T15:41:39.260Z'),
    items: [
        {
            name: 'printer paper',
            tags: [ 'office', 'stationary' ],
            price: Decimal128('10.31'),
            quantity: 3
        },
        {
            name: 'pens',
            tags: [ 'writing', 'office', 'school', 'stationary' ],
            price: Decimal128('44.8'),
            quantity: 3
        },
        {
            name: 'notepad',
            tags: [ 'office', 'writing', 'school' ],
            price: Decimal128('19.05'),
            quantity: 1
        },
        {
            name: 'envelopes',
            tags: [ 'stationary', 'office', 'general' ],
            price: Decimal128('18.59'),
            quantity: 4
        },
        {

```

```
name: 'binder',
tags: [ 'school', 'general', 'organization' ],
price: Decimal128('24.2'),
quantity: 1
},
{
  name: 'envelopes',
  tags: [ 'stationary', 'office', 'general' ],
  price: Decimal128('24.48'),
  quantity: 10
},
{
  name: 'notepad',
  tags: [ 'office', 'writing', 'school' ],
  price: Decimal128('25.23'),
  quantity: 3
},
{
  name: 'backpack',
  tags: [ 'school', 'travel', 'kids' ],
  price: Decimal128('135.72'),
  quantity: 2
}
],
storeLocation: 'London',
customer: { gender: 'M', age: 28, email: 'lo@bakeve.sh', satisfaction: 4 },
couponUsed: false,
purchaseMethod: 'Online',
score: 0.8888952136039734
},
{
  _id: ObjectId('5bd761dcae323e45a93cd0c7'),
  saleDate: ISODate('2017-12-11T02:18:28.861Z'),
  items: [
    {
      name: 'backpack',
      tags: [ 'school', 'travel', 'kids' ],
      price: Decimal128('44.65'),
      quantity: 4
    },
    {
      name: 'notepad',
      tags: [ 'office', 'writing', 'school' ],
      price: Decimal128('18.73'),
      quantity: 5
    },
    {
      name: 'pens',
      tags: [ 'writing', 'office', 'school', 'stationary' ],
      quantity: 10
    }
  ]
}
```

```
        price: Decimal128('72.08'),
        quantity: 4
    },
    {
        name: 'binder',
        tags: [ 'school', 'general', 'organization' ],
        price: Decimal128('13.35'),
        quantity: 3
    },
    {
        name: 'laptop',
        tags: [ 'electronics', 'school', 'office' ],
        price: Decimal128('1075.7'),
        quantity: 3
    },
    {
        name: 'notepad',
        tags: [ 'office', 'writing', 'school' ],
        price: Decimal128('12.27'),
        quantity: 4
    },
    {
        name: 'notepad',
        tags: [ 'office', 'writing', 'school' ],
        price: Decimal128('15.18'),
        quantity: 4
    }
],
storeLocation: 'London',
customer: { gender: 'F', age: 35, email: 'ujci@jumpu.as', satisfaction: 5 },
couponUsed: false,
purchaseMethod: 'Online',
score: 0.8888952136039734
},
{
    _id: ObjectId('5bd761dcae323e45a93cd0df'),
    saleDate: ISODate('2017-02-24T14:36:50.910Z'),
    items: [
        {
            name: 'laptop',
            tags: [ 'electronics', 'school', 'office' ],
            price: Decimal128('868.83'),
            quantity: 4
        },
        {
            name: 'backpack',
            tags: [ 'school', 'travel', 'kids' ],
            price: Decimal128('112.75'),
            quantity: 1
        }
    ]
}
```

```
},
{
  name: 'notepad',
  tags: [ 'office', 'writing', 'school' ],
  price: Decimal128('13.07'),
  quantity: 2
},
{
  name: 'notepad',
  tags: [ 'office', 'writing', 'school' ],
  price: Decimal128('14.36'),
  quantity: 5
},
{
  name: 'pens',
  tags: [ 'writing', 'office', 'school', 'stationary' ],
  price: Decimal128('38.23'),
  quantity: 3
},
{
  name: 'printer paper',
  tags: [ 'office', 'stationary' ],
  price: Decimal128('43.71'),
  quantity: 9
},
{
  name: 'envelopes',
  tags: [ 'stationary', 'office', 'general' ],
  price: Decimal128('15.95'),
  quantity: 6
},
{
  name: 'binder',
  tags: [ 'school', 'general', 'organization' ],
  price: Decimal128('13.11'),
  quantity: 9
}
],
storeLocation: 'London',
customer: { gender: 'F', age: 34, email: 'anieti@commu.cw', satisfaction: 4 },
couponUsed: false,
purchaseMethod: 'In store',
score: 0.8888952136039734
},
{
  _id: ObjectId('5bd761dcae323e45a93cd0f0'),
  saleDate: ISODate('2013-02-24T15:44:08.600Z'),
  items: [
    {
      name: 'notepad',
      tags: [ 'office', 'writing', 'school' ],
      price: Decimal128('13.07'),
      quantity: 2
    },
    {
      name: 'notepad',
      tags: [ 'office', 'writing', 'school' ],
      price: Decimal128('14.36'),
      quantity: 5
    },
    {
      name: 'pens',
      tags: [ 'writing', 'office', 'school', 'stationary' ],
      price: Decimal128('38.23'),
      quantity: 3
    },
    {
      name: 'printer paper',
      tags: [ 'office', 'stationary' ],
      price: Decimal128('43.71'),
      quantity: 9
    },
    {
      name: 'envelopes',
      tags: [ 'stationary', 'office', 'general' ],
      price: Decimal128('15.95'),
      quantity: 6
    },
    {
      name: 'binder',
      tags: [ 'school', 'general', 'organization' ],
      price: Decimal128('13.11'),
      quantity: 9
    }
  ]
}
```

```
        name: 'pens',
        tags: [ 'writing', 'office', 'school', 'stationary' ],
        price: Decimal128('20.29'),
        quantity: 4
    },
    {
        name: 'notepad',
        tags: [ 'office', 'writing', 'school' ],
        price: Decimal128('20.48'),
        quantity: 4
    },
    {
        name: 'envelopes',
        tags: [ 'stationary', 'office', 'general' ],
        price: Decimal128('22.12'),
        quantity: 4
    },
    {
        name: 'binder',
        tags: [ 'school', 'general', 'organization' ],
        price: Decimal128('17.73'),
        quantity: 3
    },
    {
        name: 'laptop',
        tags: [ 'electronics', 'school', 'office' ],
        price: Decimal128('1483.86'),
        quantity: 1
    },
    {
        name: 'pens',
        tags: [ 'writing', 'office', 'school', 'stationary' ],
        price: Decimal128('30.1'),
        quantity: 1
    },
    {
        name: 'binder',
        tags: [ 'school', 'general', 'organization' ],
        price: Decimal128('29.17'),
        quantity: 3
    },
    {
        name: 'printer paper',
        tags: [ 'office', 'stationary' ],
        price: Decimal128('41.86'),
        quantity: 2
    }
],
storeLocation: 'London',
```

```
customer: { gender: 'F', age: 19, email: 'gi@binvozfo.at', satisfaction: 4 },
couponUsed: true,
purchaseMethod: 'In store',
score: 0.8888952136039734
},
{
_id: ObjectId('5bd761dcae323e45a93cd120'),
saleDate: ISODate('2013-12-04T07:57:09.171Z'),
items: [
{
  name: 'binder',
  tags: [ 'school', 'general', 'organization' ],
  price: Decimal128('12.17'),
  quantity: 6
},
{
  name: 'pens',
  tags: [ 'writing', 'office', 'school', 'stationary' ],
  price: Decimal128('59.14'),
  quantity: 1
},
{
  name: 'envelopes',
  tags: [ 'stationary', 'office', 'general' ],
  price: Decimal128('5.51'),
  quantity: 10
},
{
  name: 'binder',
  tags: [ 'school', 'general', 'organization' ],
  price: Decimal128('22.86'),
  quantity: 4
},
{
  name: 'backpack',
  tags: [ 'school', 'travel', 'kids' ],
  price: Decimal128('168.73'),
  quantity: 3
},
{
  name: 'envelopes',
  tags: [ 'stationary', 'office', 'general' ],
  price: Decimal128('8.68'),
  quantity: 5
},
{
  name: 'notepad',
  tags: [ 'office', 'writing', 'school' ],
  price: Decimal128('19.57')
}
```

```
        quantity: 1
    },
    {
        name: 'notepad',
        tags: [ 'office', 'writing', 'school' ],
        price: Decimal128('32.96'),
        quantity: 3
    }
],
storeLocation: 'London',
customer: { gender: 'M', age: 47, email: 'bamu@jakasi.jm', satisfaction: 4 },
couponUsed: false,
purchaseMethod: 'In store',
score: 0.8888952136039734
},
{
    _id: ObjectId('5bd761dcae323e45a93cd131'),
    saleDate: ISODate('2017-03-28T11:06:27.079Z'),
    items: [
        {
            name: 'pens',
            tags: [ 'writing', 'office', 'school', 'stationary' ],
            price: Decimal128('47.64'),
            quantity: 2
        },
        {
            name: 'laptop',
            tags: [ 'electronics', 'school', 'office' ],
            price: Decimal128('1507.67'),
            quantity: 2
        },
        {
            name: 'binder',
            tags: [ 'school', 'general', 'organization' ],
            price: Decimal128('26.78'),
            quantity: 2
        },
        {
            name: 'notepad',
            tags: [ 'office', 'writing', 'school' ],
            price: Decimal128('22.73'),
            quantity: 4
        },
        {
            name: 'backpack',
            tags: [ 'school', 'travel', 'kids' ],
            price: Decimal128('147.25'),
            quantity: 3
        },
    ],

```

```
{
  name: 'envelopes',
  tags: [ 'stationary', 'office', 'general' ],
  price: Decimal128('20.41'),
  quantity: 7
},
],
storeLocation: 'London',
customer: {
  gender: 'M',
  age: 66,
  email: 'fimute@duhadavu.edu',
  satisfaction: 4
},
couponUsed: false,
purchaseMethod: 'In store',
score: 0.8888952136039734
},
{
  _id: ObjectId('5bd761dcae323e45a93cd13f'),
  saleDate: ISODate('2014-11-30T18:03:06.614Z'),
  items: [
    {
      name: 'notepad',
      tags: [ 'office', 'writing', 'school' ],
      price: Decimal128('17.63'),
      quantity: 5
    }
  ],
  storeLocation: 'London',
  customer: { gender: 'F', age: 63, email: 'ce@zoslemu.aw', satisfaction: 1 },
  couponUsed: false,
  purchaseMethod: 'Phone',
  score: 0.8888952136039734
},
{
  _id: ObjectId('5bd761dcae323e45a93cd151'),
  saleDate: ISODate('2013-07-15T08:05:25.382Z'),
  items: [
    {
      name: 'envelopes',
      tags: [ 'stationary', 'office', 'general' ],
      price: Decimal128('16.8'),
      quantity: 3
    },
    {
      name: 'backpack',
      tags: [ 'school', 'travel', 'kids' ],
      price: Decimal128('137.84'),
    }
  ]
}
```

```
        quantity: 5
    },
    {
        name: 'envelopes',
        tags: [ 'stationary', 'office', 'general' ],
        price: Decimal128('19.41'),
        quantity: 9
    },
    {
        name: 'pens',
        tags: [ 'writing', 'office', 'school', 'stationary' ],
        price: Decimal128('20.71'),
        quantity: 3
    },
    {
        name: 'laptop',
        tags: [ 'electronics', 'school', 'office' ],
        price: Decimal128('738.23'),
        quantity: 5
    }
],
storeLocation: 'London',
customer: { gender: 'M', age: 27, email: 'vag@lez.sv', satisfaction: 5 },
couponUsed: false,
purchaseMethod: 'Online',
score: 0.8888952136039734
}
]
Type "it" for more
Atlas atlas-x02tt5-shard-0 [primary] sample_supplies>
[ mongodb ][ 06/06 11:04 ]
```

```
#####
#####
```

## Grouping Search Results by Using **Facets**: \$searchMeta and facet

\$searchMeta is an aggregation stage for Atlas Search where the metadata related to the search is shown. This means that if our search results are broken into buckets, using facet, we can see that in the \$searchMeta stage, because those buckets are information about how the search results are formatted.

```
$searchMeta: {  
    "facet": {  
        "operator": {  
            "text": {  
                "query": ["Northern Cardinal"],  
                "path": "common_name"  
            }  
        },  
        "facets": {  
            "sightingWeekFacet": {  
                "type": "date",  
                "path": "sighting",  
                "boundaries": [ISODate("2022-01-01"),  
                    ISODate("2022-01-08"),  
                    ISODate("2022-01-15"),  
                    ISODate("2022-01-22")],  
                "default" : "other"  
            }  
        }  
    }  
}
```

"facet" is an operator within \$searchMeta. "operator" refers to the search operator - the query itself. "facets" operator is where we put the definition of the buckets for the facets.

```
#####
Create file search_index.json
```

```
{  
    "name": "sample_supplies-sales-facets",  
    "searchAnalyzer": "lucene.standard",  
    "analyzer": "lucene.standard",  
    "collectionName": "sales",  
    "database": "sample_supplies",  
    "mappings": {  
        "dynamic": true,  
        "fields": {  
            "purchaseMethod": [  
                {  
                    "dynamic": true,  
                    "type": "document"  
                },
```

```

        {
          "type": "string"
        }
      ] ,
    "storeLocation": [
      {
        "dynamic": true,
        "type": "document"
      },
      {
        "type": "string"
      }
    ]
  }
}

```

root@mongodb:~\$ atlas clusters search indexes create --clusterName myAtlasClusterEDU -f /app/search\_index.json  
 ⇒ Index sample\_supplies-sales-facets created.

root@mongodb:~\$ atlas clusters search indexes list --clusterName myAtlasClusterEDU --db sample\_supplies  
 --collection sales

ID	NAME	DATABASE	COLLECTION	TYPE
6661977f2c545368645b880c	sample_supplies-sales-static	sample_supplies	sales	search
6661999a5d94c44bf51cb399	sample_supplies-sales-facets	sample_supplies	sales	search

root@mongodb:~\$

####

```

"facet": {
  "operator": {
    "text": {
      "query": ["In store"],
      "path": "purchaseMethod"
    }
  }
}

```

```

"facet": {
  "operator": {
    "text": {
      "query": ["In store"],
      "path": "purchaseMethod"
    }
  }
}

```

# Python

## CRUD Operations

- `insertOne()` inserts one document in the collection

```
Atlas atlas-4e9k8f-shard-0 [primary] training> db.grades.insertOne( {  
...   student_id: 546799,  
...   scores: [  
...     {  
....       type: "quiz",  
....       score: 50,  
....     },  
...     {  
....       type: "homework",  
....       score: 70,  
....     }  
...   ]  
[... } )  
{  
  acknowledged: true,  
  insertedId: ObjectId("62f138664985719fd9fb98f6")  
}  
Atlas atlas-4e9k8f-shard-0 [primary] training> █
```

- **insertmany()**

```
Atlas atlas-4e9k8f-shard-0 [primary] training> db.grades.insertMany([
...   {
...     student_id: 546789,
...     scores: [
...       {
...         type: "quiz",
...         score: 50,
...       },
...       {
...         type: "homework",
...         score: 70,
...       }
...     ],
...     class_id: 551,
...   },
...   {
...     student_id: 777777,
...     scores: [
...       {
...         type: "quiz",
...         score: 72,
...       }
...     ],
...     class_id: 550,
...   },
...   {
...     student_id: 223344,
...     scores: [
...       {
...         type: "exam",
...         score: 45,
...       }
...     ]
...   }
... ])
```

- Insert a Single Document

Use `insertOne()` to insert a document into a collection. Within the parentheses of `insertOne()`, include an object that contains the document data. Here's an example:

```
db.grades.insertOne({
  student_id: 654321,
  products: [
    {
      type: "exam",
      score: 90,
    },
    {
      type: "homework",
      score: 59,
    },
    {
      type: "quiz",
      score: 75,
    },
  ]
})
```

```
    type: "homework",
    score: 88,
  },
],
class_id: 550,
})
```

- **Insert Multiple Documents**

Use `insertMany()` to insert multiple documents at once. Within `insertMany()`, include the documents within an array. Each document should be separated by a comma. Here's an example:

```
db.grades.insertMany([
{
  student_id: 546789,
  products: [
    {
      type: "quiz",
      score: 50,
    },
    {
      type: "homework",
      score: 70,
    },
    {
      type: "quiz",
      score: 66,
    },
    {
      type: "exam",
      score: 70,
    },
  ],
  class_id: 551,
},
{
  student_id: 777777,
  products: [
    {
      type: "exam",
      score: 83,
    },
    {
      type: "quiz",
      score: 59,
    },
    {
      type: "quiz",
      score: 72,
    },
  ],
}
```

```
{  
    type: "quiz",  
    score: 67,  
},  
],  
class_id: 550,  
},  
{  
    student_id: 223344,  
    products: [  
        {  
            type: "exam",  
            score: 45,  
        },  
        {  
            type: "homework",  
            score: 39,  
        },  
        {  
            type: "quiz",  
            score: 40,  
        },  
        {  
            type: "homework",  
            score: 88,  
        },  
    ],  
    class_id: 551,  
},  
])
```

- db.collection.find()

```
|Atlas atlas-4e9k8f-shard-0 [primary] training> use training  
already on db training  
Atlas atlas-4e9k8f-shard-0 [primary] training> db.zips.find()|
```

```
Current Mongosh Log ID: 66649433c6af68f533a26a12
Connecting to:      mongodb+srv://<credentials>@instructtest.3xfvk.mongodb.net/sample_analytics?appName=mongosh+2.2.6
Using MongoDB:     6.0.15
Using Mongosh:    2.2.6

For mongosh info see: https://docs.mongodb.com/mongodb-shell/

To help improve our products, anonymous usage data is collected and sent to MongoDB periodically (https://www.mongodb.com/legal/privacy-policy).
You can opt-out by running the disableTelemetry() command.

Atlas atlas-d3opcw-shard-0 [primary] sample_analytics> db.accounts
sample_analytics.accounts
Atlas atlas-d3opcw-shard-0 [primary] sample_analytics> db.accounts.insertOne(
...  {
...    account_id: 111333,
...    limit: 12000,
...    products: [
...      "Commodity",
...      "Brokerage"
...    ],
...    "last_updated": new Date()
...  }
...
{
  acknowledged: true,
  insertedId: ObjectId('66649450c6af68f533a26a13')
}
Atlas atlas-d3opcw-shard-0 [primary] sample_analytics> █
```

####

```
Atlas atlas-d3opcw-shard-0 [primary] sample_analytics> db.accounts.insertMany(
...  [
...    {
...      "account_id": 111333,
...      "limit": 12000,
...      "products": [
...        "Commodity",
...        "Brokerage"
...      ],
...      "last_updated": new Date()
...    },
...    {
...      "account_id": 678943,
...      "limit": 8000,
...      "products": [
...        "CurrencyService",
...        "Brokerage",
...        "InvestmentStock"
...      ],
...      "last_updated": new Date()
...    },
...    {
...      "account_id": 321654,
...      "limit": 10000,
...      "products": [
...        "Commodity",
...        "CurrencyService"
...      ],
...      "last_updated": new Date()
...    }
...  ]
...
{
  acknowledged: true,
  insertedIds: {
    '0': ObjectId('666495202358ebe109a26a13'),
    '1': ObjectId('666495202358ebe109a26a14'),
    '2': ObjectId('666495202358ebe109a26a15')
}
```

###

# Use the \$eq operator to find documents with a field and value

# Use the \$in operator to select documents equal to the values specified in the array

## Find a Document with Equality

- When given equality with an \_id field, the find() command will return the specified document that matches the \_id. Here's an example:

```
db.zips.find({ _id: ObjectId("5c8ecc1caa187d17ca6ed16") })
```

- Find a Document by Using the \$in Operator  
Use the \$in operator to select documents where the value of a field equals any value in the specified array. Here's an example:

```
db.zips.find({ city: { $in: ["PHOENIX", "CHICAGO"] } })
```

```
Eg: db.sales.find({ storeLocation: { $in: ["London", "New York"] } }) // All the documents with city london and New York  
#####
```

Remember, to access subdocuments, you must use the syntax “field.nestedfield”, which includes quotation marks.

```
Atlas atlas-4e9k8f-shard-0 [primary] training> db.sales.find({ "items.price": { $gt: 50 } })
[
  {
    _id: ObjectId("62d18ebfe46fce3f14998fcda"),
    items: [
      {
        name: 'copier',
        tags: [ 'stationary', 'office', 'general' ],
        price: Decimal128("1250.99"),
        quantity: 1
      },
      {
        customer: { gender: 'M', age: 67, email: 'bernie@com.com', satisfaction: 5 }
      }
    ],
    _id: ObjectId("62d1e52ee46fce3f14998fce"),
    items: [
      {
        name: 'laptop',
        tags: [ 'stationary', 'office', 'general' ],
        price: Decimal128("829.99"),
        quantity: 3
      },
      {
        customer: { gender: 'M', age: 65, email: 'johndo@ha.ck', satisfaction: 5 }
      }
    ]
]
Atlas atlas-4e9k8f-shard-0 [primary] training>
```

```
Atlas atlas-4e9k8f-shard-0 [primary] training> db.sales.find({ "customer.age": { $gte: 65 } })
[
  {
    _id: ObjectId("62d18ebfe46fce3f14998fcda"),
    items: [
      {
        name: 'copier',
        tags: [ 'stationary', 'office', 'general' ],
        price: Decimal128("1250.99"),
        quantity: 1
      },
      {
        customer: { gender: 'M', age: 67, email: 'bernie@com.com', satisfaction: 5 }
      }
    ],
    _id: ObjectId("62d1e52ee46fce3f14998fce"),
    items: [
      {
        name: 'laptop',
        tags: [ 'stationary', 'office', 'general' ],
        price: Decimal128("829.99"),
        quantity: 3
      },
      {
        customer: { gender: 'M', age: 65, email: 'johndo@ha.ck', satisfaction: 5 }
      }
    ]
]
Atlas atlas-4e9k8f-shard-0 [primary] training>
```

## Finding Documents by Using Comparison Operators

Review the following comparison operators: \$gt, \$lt, \$lte, and \$gte.

\$gt

Use the \$gt operator to match documents with a field greater than the given value. For example:

```
db.sales.find({ "items.price": { $gt: 50}})
```

**\$lt**

Use the \$lt operator to match documents with a field less than the given value. For example:

```
db.sales.find({ "items.price": { $lt: 50}})
```

**\$lte**

Use the \$lte operator to match documents with a field less than or equal to the given value. For example:

```
db.sales.find({ "customer.age": { $lte: 65}})
```

**\$gte**

Use the \$gte operator to match documents with a field greater than or equal to the given value. For example:

```
db.sales.find({ "customer.age": { $gte: 65}})
```

```
#####
```

**Query array in document  
\$elemMatch{}**

```
Atlas atlas-4e9k8f-shard-0 [primary] training> db.accounts.find({  
...     products: {  
....         $elemMatch: { $eq: "InvestmentStock" }  
....     }  
... })  
[  
  {  
    _id: ObjectId("5ca4bbc7a2dd94ee58162a1f"),  
    account_id: 135875,  
    limit: 10000,  
    products: [ 'Derivatives', 'CurrencyService', 'InvestmentStock' ]  
  },  
  {  
    _id: ObjectId("5ca4bbc7a2dd94ee581624e3"),  
    account_id: 298562,  
    limit: 10000,  
    products: [  
      'Derivatives',  
      'Commodity',  
      'InvestmentFund',  
      'Brokerage',  
      'InvestmentStock'  
    ]  
  }  
]  
Atlas atlas-4e9k8f-shard-0 [primary] training> █
```

```
Atlas atlas-4e9k8f-shard-0 [primary] training> db.sales.find({  
...   items: {  
....     $elemMatch: { name: "laptop", price: { $gt: 800 }, quantity: { $gte: 1 } },  
....   },  
... }  
[  
{  
  _id: ObjectId("62d1e52ee46fce3f14998fce"),  
  items: [  
    {  
      name: 'laptop',  
      tags: [ 'stationary', 'office', 'general' ],  
      price: Decimal128("829.99"),  
      quantity: 3  
    }  
  ],  
  customer: { gender: 'M', age: 65, email: 'johndo@ha.ck', satisfaction: 5 }  
}  
]  
Atlas atlas-4e9k8f-shard-0 [primary] training> █
```

## Querying on Array Elements in MongoDB

Review the following code, which demonstrates how to query array elements in MongoDB.

### Find Documents with an Array That Contains a Specified Value

In the following example, "InvestmentFund" is not enclosed in square brackets, so MongoDB returns all documents within the products array that contain the specified value.

db.accounts.find({ products: "InvestmentFund" })

Find a Document by Using the \$elemMatch Operator

Use the \$elemMatch operator to find all documents that contain the specified subdocument. For example:

```
db.sales.find({  
  items: {  
    $elemMatch: { name: "laptop", price: { $gt: 800 }, quantity: { $gte: 1 } },  
  },  
})  
###
```

Create a query that matches all documents with a transactions sub document that contains an amount less than or equal to \$4500 and a transaction\_code of "sell" in the transactions collection

⇒

```
db.transactions.find({  
  transactions: {  
    $elemMatch: { amount: { $lte: 4500 }, transaction_code: "sell" },  
  },  
})  
####
```

## Finding Documents by Using Logical Operators

Review the following logical operators: **implicit \$and, \$or, and \$and**.

### Find a Document by Using Implicit \$and

Use **implicit \$and** to select documents that match multiple expressions. For example:

```
db.routes.find({ "airline.name": "Southwest Airlines", stops: { $gte: 1 } })
```

### Find a Document by Using the \$or Operator

Use the **\$or** operator to select documents that match at least one of the included expressions. For example:

```
db.routes.find({
  $or: [{ dst_airport: "SEA" }, { src_airport: "SEA" }],
})
```

### Find a Document by Using the \$and Operator

Use the **\$and** operator to use multiple **\$or** expressions in your query.

```
db.routes.find({
  $and: [
    { $or: [{ dst_airport: "SEA" }, { src_airport: "SEA" }] },
    { $or: [{ "airline.name": "American Airlines" }, { airplane: 320 } ] }
  ]
})
```

```
#####
```

## Replacing a Document in MongoDB

```
Atlas atlas-4e9k8f-shard-0 [primary] library> db.books.replaceOne(  
... { _id: ObjectId("62c5e671541e2c6bcb528308") },  
... {  
.... title: "Deep Dive into React Hooks",  
.... ISBN: "0-3182-1299-4",  
.... thumbnailUrl: "http://via.placeholder.com/640x360",  
.... publicationDate: ISODate("2022-07-28T02:20:21.000Z"),  
.... authors: ["Ada Lovelace"],  
.... }  
[...] )  
{  
  acknowledged: true,  
  insertedId: null,  
  matchedCount: 1,  
  modifiedCount: 1,  
  upsertedCount: 0  
}  
Atlas atlas-4e9k8f-shard-0 [primary] library> █
```

To replace documents in MongoDB, we use the `replaceOne()` method. The `replaceOne()` method takes the following parameters:

**filter**: A query that matches the document to replace.

**replacement**: The new document to replace the old one with.

**options**: An object that specifies options for the update.

In the previous video, we use the `_id` field to filter the document. In our replacement document, we provide the entire document that should be inserted in its place. Here's the example code from the video:

```
db.books.replaceOne(  
{  
  _id: ObjectId("6282afeb441a74a98dbbec4e"),  
},  
{  
  title: "Data Science Fundamentals for Python and MongoDB",  
  isbn: "1484235967",  
  publishedDate: new Date("2018-5-10"),  
  thumbnailUrl:  
    "https://m.media-amazon.com/images/I/71opmUBc2wL._AC_UY218_.jpg",  
  authors: ["David Paper"],  
  categories: ["Data Science"], })
```

```
Atlas atlas-4e9k8f-shard-0 [primary] library> use library
already on db library
Atlas atlas-4e9k8f-shard-0 [primary] library> db.podcasts.findOne({ title: "The MongoDB Podcast"})
{
  _id: ObjectId("6261a92dfee1ff300dc80bf1"),
  title: 'The MongoDB Podcast',
  platforms: [ 'Apple Podcasts', 'Spotify' ],
  year: 2022,
  hosts: [ ],
  premium_subs: 4152,
  downloads: 2,
  podcast_type: 'audio'
}
Atlas atlas-4e9k8f-shard-0 [primary] library> █
```

### \$set operator to replace or update value:

```
Atlas atlas-4e9k8f-shard-0 [primary] library> db.podcasts.updateOne(
...   { _id: ObjectId("6261a92dfee1ff300dc80bf1") },
...   { $set: { subscribers: 98562 } } )
{
  acknowledged: true,
  insertedId: null,
  matchedCount: 1,
  modifiedCount: 1,
  upsertedCount: 0
}
Atlas atlas-4e9k8f-shard-0 [primary] library> █
```

### \$upser operator to update a document when it does not exist before

```
Atlas atlas-4e9k8f-shard-0 [primary] library> db.podcasts.updateOne(
...   { title: "The Developer Hub" },
...   { $set: { topics: ["databases", "MongoDB"] } },
...   { upsert: true })
{
  acknowledged: true,
  insertedId: ObjectId("6303e097fc41e97a569ef868"),
  matchedCount: 0,
  modifiedCount: 0,
  upsertedCount: 1
}
Atlas atlas-4e9k8f-shard-0 [primary] library> █
```

### \$ push operator: Add element to an array

```
Atlas atlas-4e9k8f-shard-0 [primary] library> db.podcasts.updateOne({ _id: ObjectId("6261a92dfee1ff300dc80bf1") },
... { $push: { hosts: "Nic Raboy" } })
{
  acknowledged: true,
  insertedId: null,
  matchedCount: 1,
  modifiedCount: 1,
  upsertedCount: 0
}
Atlas atlas-4e9k8f-shard-0 [primary] library>
```

## Updating MongoDB Documents by Using updateOne()

The `updateOne()` method accepts a filter document, an update document, and an optional options object. MongoDB provides update operators and options to help you update documents. In this section, we'll cover three of them: `$set`, `upsert`, and `$push`.

### \$set

The `$set` operator replaces the value of a field with the specified value, as shown in the following code:

```
db.podcasts.updateOne(
{
  _id: ObjectId("5e8f8f8f8f8f8f8f8f8f8f8"),
},
{
  $set: {
    subscribers: 98562,
  },
}
)
upsert
```

The `upsert` option creates a new document if no documents match the filtered criteria.

Here's an example:

```
db.podcasts.updateOne(
{ title: "The Developer Hub" },
{ $set: { topics: ["databases", "MongoDB"] } },
{ upsert: true }
)
$push
```

The `$push` operator adds a new value to the `hosts` array field. Here's an example:

```
db.podcasts.updateOne(
```

```
{ _id: ObjectId("5e8f8f8f8f8f8f8f8f8f8f8f8f8f8f8") },
{ $push: { hosts: "Nic Raboy" } }
```

```
For mongosh info see: https://docs.mongodb.com/mongodb-shell/

Atlas atlas-xbzsi3-shard-0 [primary] bird_data> db.birds.updateOne(
...   { _id: ObjectId("6268471e613e55b82d7065d7") },
...   {
...     $push: {
...       diet: { $each: ["newts", "opossum", "skunks", "squirrels"] },
...     },
...   }
...
{
  acknowledged: true,
  insertedId: null,
  matchedCount: 1,
  modifiedCount: 1,
  upsertedCount: 0
}
Atlas atlas-xbzsi3-shard-0 [primary] bird_data> root@mongodb:~$
```

```
For mongosh info see: https://docs.mongodb.com/mongodb-shell/
```

```
Atlas atlas-xbzsi3-shard-0 [primary] bird_data> db.birds.updateOne(  
...   {  
...     common_name: "Robin Redbreast",  
...   },  
...   {  
...     $inc: {  
...       "sightings": 1,  
...     },  
...     $set: {  
...       last_updated: new Date(),  
...     },  
...   },  
...   {  
...     upsert: true,  
...   }  
... )  
{  
  acknowledged: true,  
  insertedId: ObjectId('6664a63de652ceb43abb1000'),  
  matchedCount: 0,  
  modifiedCount: 0,  
  upsertedCount: 1  
}  
Atlas atlas-xbzsi3-shard-0 [primary] bird_data> █
```

## Updating MongoDB Documents by Using `findAndModify()`

The `findAndModify()` method is used to find and replace a single document in MongoDB. It accepts a filter document, a replacement document, and an optional options object. It saves round trip to server twice. The following code shows an example:

```
db.podcasts.findAndModify({  
  query: { _id: ObjectId("62c7361f4bf2017af21ccdde") },  
  update: { $inc: { downloads: 1 } },  
  new: true  
})
```

#####

## UpdateMany()

```
Atlas atlas-4e9k8f-shard-0 [primary] library> db.books.updateMany(  
...   { publishedDate: { $lt: ISODate("2019-01-01T08:00:00.000Z") } },  
...   { $set: { status: "LEGACY" } })  
{  
  acknowledged: true,  
  insertedId: null,  
  matchedCount: 353,  
  modifiedCount: 353,  
  upsertedCount: 0  
}  
Atlas atlas-4e9k8f-shard-0 [primary] library> █
```

# updateMany()

**Not an all-or-nothing operation**

**Will not roll back updates**

**Updates will be visible as soon as they're performed**

**Not appropriate for some use cases**

####

## Deleting Documents in MongoDB

```
Atlas atlas-4e9k8f-shard-0 [primary] library> db.podcasts.find( { uploaded: ISODate("2020-04-28T08:00:00.000+00:00") } )
[
  {
    _id: ObjectId("6303ed190b5dff15e3ac7ae6"),
    title: 'The DB Podcast',
    platforms: [ 'Apple Podcasts', 'Spotify' ],
    downloads: 6014,
    uploaded: ISODate("2020-04-28T08:00:00.000Z")
  }
]
Atlas atlas-4e9k8f-shard-0 [primary] library> db.podcasts.deleteOne({ _id: ObjectId("6303ed190b5dff15e3ac7ae6") })
{ acknowledged: true, deletedCount: 1 }
Atlas atlas-4e9k8f-shard-0 [primary] library> █
```

To delete documents, use the `deleteOne()` or `deleteMany()` methods. Both methods accept a filter document and an options object.

### Delete One Document

The following code shows an example of the `deleteOne()` method:

```
db.podcasts.deleteOne({ _id: Objectid("6282c9862acb966e76bbf20a") })
```

### Delete Many Documents

The following code shows an example of the `deleteMany()` method:

```
db.podcasts.deleteMany({category: "crime"})
```

```
#####
```

### MongoDB CRUD Operations: Replace and Delete Documents

Replaced a single document by using `db.collection.replaceOne()`.

Updated a field value by using the `$set` update operator in `db.collection.updateOne()`.

Added a value to an array by using the `$push` update operator in `db.collection.updateOne()`.

Added a new field value to a document by using the `upsert` option in `db.collection.updateOne()`.

Found and modified a document by using `db.collection.findAndModify()`.

Updated multiple documents by using `db.collection.updateMany()`.

Deleted a document by using `db.collection.deleteOne()`.

```
#####
```

# Cursor

Pointer to the result set of a query

cursor.sort()

The sort() method takes an object consisting of one or more key-value pairs, in which the keys are the fields to sort by and the values represent the sort direction (1 or -1 to specify an ascending or descending sort order respectively.)

```
Atlas atlas-a847ea-shard-0 [primary] training> db.companies.find({category_code:"music"},{name:1}).sort({name:1})
[
  { _id: ObjectId("52cdef7e4bab8bd67529ba19"), name: 'Audocs' },
  { _id: ObjectId("52cdef7d4bab8bd675299bb3"), name: 'Band Metrics' },
  { _id: ObjectId("52cdef7d4bab8bd675298de2"), name: 'Bandsintown' },
  { _id: ObjectId("52cdef7e4bab8bd67529a67f"), name: 'Club Cooee' },
  { _id: ObjectId("52cdef7d4bab8bd675298d51"), name: 'MIKESTAR' },
  { _id: ObjectId("52cdef7c4bab8bd675297fed"), name: 'Myxer' },
  { _id: ObjectId("52cdef7d4bab8bd675298d6e"), name: 'Nimbit' },
  {
    _id: ObjectId("52cdef7f4bab8bd67529c6e6"),
    name: 'OfficialVirtualDJ'
  },
  { _id: ObjectId("52cdef7c4bab8bd6752980f2"), name: 'OurStage' },
  { _id: ObjectId("52cdef7d4bab8bd675299e42"), name: 'Radionomy' },
  { _id: ObjectId("52cdef7d4bab8bd675299042"), name: 'Rhapsody' },
  { _id: ObjectId("52cdef7c4bab8bd675297d98"), name: 'Slacker' },
  { _id: ObjectId("52cdef7d4bab8bd675299dcf"), name: 'Smule' },
  { _id: ObjectId("52cdef7d4bab8bd67529891b"), name: 'Spotify' },
  { _id: ObjectId("52cdef7f4bab8bd67529be8f"), name: 'Stereomood' },
  { _id: ObjectId("52cdef7c4bab8bd675297f53"), name: 'Thumbplay' },
  { _id: ObjectId("52cdef7c4bab8bd6752981f7"), name: 'blinkbox music' },
  { _id: ObjectId("52cdef7c4bab8bd675297f83"), name: 'imeem' }
]
Atlas atlas-a847ea-shard-0 [primary] training> |
```

cursor.limit(): Will improve performance of query

```
Atlas atlas-a847ea-shard-0 [primary] training> db.companies.find({category_code:"music"},{name:1,number_of_employees:1}).sort({number_of_employees:-1}).limit(3)
[
  {
    _id: ObjectId("52cdef7d4bab8bd67529891b"),
    name: 'Spotify',
    number_of_employees: 5000
  },
  {
    _id: ObjectId("52cdef7d4bab8bd675299042"),
    name: 'Rhapsody',
    number_of_employees: 150
  },
  {
    _id: ObjectId("52cdef7f4bab8bd67529c6e6"),
    name: 'OfficialVirtualDJ',
    number_of_employees: 102
  }
]
Atlas atlas-a847ea-shard-0 [primary] training>
```

## Sorting and Limiting Query Results in MongoDB

```
Current Mongosh Log ID: 6664b846b27604dc79a26a12
Connecting to:      mongodb+srv://<credentials>@instructtest.3xfvk.mongodb.net/sample_supplies?appName=mongosh+2.2.6
Using MongoDB:     6.0.15
Using Mongosh:    2.2.6

For mongosh info see: https://docs.mongodb.com/mongodb-shell/

[{"_id": ObjectId('5bd761deae323e45a93cd93'), "saleDate": ISODate('2017-12-29T22:02:40.068Z'), "items": [{"name": "printer paper", "tags": ["office", "stationary"], "price": Decimal128('41.67'), "quantity": 4}, {"name": "laptop", "tags": ["electronics", "school", "office"], "price": Decimal128('665.64'), "quantity": 5}, {"name": "envelopes", "tags": ["stationary", "office", "general"], "price": Decimal128('15.96')}, {"name": "backpack", "tags": ["stationery", "school", "general"], "price": Decimal128('25.99'), "quantity": 3}], "storeLocation": "London", "customer": {"gender": "F", "age": 41, "email": "mice@loseto.ne", "satisfaction": 4}, "couponUsed": false, "purchaseMethod": "Phone"}, {"_id": ObjectId('5bd761ddae323e45a93cd727'), "saleDate": ISODate('2017-12-28T02:52:37.511Z'), "items": [{"name": "laptop", "tags": ["electronics", "school", "office"], "price": Decimal128('665.64'), "quantity": 5}, {"name": "envelopes", "tags": ["stationary", "office", "general"], "price": Decimal128('15.96')}, {"name": "backpack", "tags": ["stationery", "school", "general"], "price": Decimal128('25.99'), "quantity": 3}], "storeLocation": "London", "customer": {"gender": "M", "age": 35, "email": "mike@loseto.ne", "satisfaction": 5}, "couponUsed": true, "purchaseMethod": "Online"}]
```

Review the following code, which demonstrates how to sort and limit query results.

### Sorting Results

Use cursor.sort() to return query results in a specified order. Within the parentheses of sort(), include an object that specifies the field(s) to sort by and the order of the sort. Use 1 for ascending order, and -1 for descending order.

### Syntax:

```
db.collection.find(<query>).sort(<sort>)
```

#### Example:

```
// Return data on all music companies, sorted alphabetically from A to Z.
```

```
db.companies.find({ category_code: "music" }).sort({ name: 1 });
```

To ensure documents are returned in a consistent order, include a field that contains unique values in the sort. An easy way to do this is to include the `_id` field in the sort. Here's an example:

```
// Return data on all music companies, sorted alphabetically from A to Z. Ensure consistent sort order
```

```
db.companies.find({ category_code: "music" }).sort({ name: 1, _id: 1 });
```

## Limits Results

Use cursor.limit() to specify the maximum number of documents the cursor will return. Within the parentheses of limit(), specify the maximum number of documents to return.

Syntax:

```
db.companies.find(<query>).limit(<number>)
```

Example:

```
// Return the three music companies with the highest number of employees. Ensure consistent sort order.
```

```
db.companies
  .find({ category_code: "music" })
  .sort({ number_of_employees: -1, _id: 1 })
  .limit(3);
###
```

## Projection: Returning Specific Data from a Query in MongoDB

```
Atlas atlas-a847ea-shard-0 [primary] training> db.inspections.findOne()
{
  _id: ObjectId("56d61033a378eccde8a8354f"),
  id: '10021-2015-ENFO',
  certificate_number: 9278806,
  business_name: 'ATLIXCO DELI GROCERY INC.',
  date: 'Feb 20 2015',
  result: 'No Violation Issued',
  sector: 'Cigarette Retail Dealer - 127',
  address: { city: 'RIDGEWOOD', zip: 11385, street: 'MENAHAN ST', number: 1712 }
}
Atlas atlas-a847ea-shard-0 [primary] training>
```

### Include:

```
db.collection.find(<query>, {<field>:1, <field>:1})
```

### Exclude:

```
db.collection.find(<query>, {<field>:0, <field>:0})
```

Review the following code, which demonstrates how to return selected fields from a query.

#### Add a Projection Document

To specify fields to include or exclude in the result set, add a projection document as the second parameter in the call to db.collection.find().

#### Syntax:

```
db.collection.find( <query>, <projection> )
```

#### Include a Field

To include a field, set its value to 1 in the projection document.

#### Syntax:

```
db.collection.find( <query>, { <field> : 1 })
```

#### Example:

```
// Return all restaurant inspections - business name, result, and _id fields only
db.inspections.find(
  { sector: "Restaurant - 818" },
  { business_name: 1, result: 1 }
)
```

### Exclude a Field

To exclude a field, set its value to 0 in the projection document.

#### Syntax:

```
db.collection.find(query, { <field> : 0, <field>: 0 })
```

#### Example:

```
// Return all inspections with result of "Pass" or "Warning" - exclude date and zip code
db.inspections.find(
  { result: { $in: ["Pass", "Warning"] } },
  { date: 0, "address.zip": 0 }
)
```

While the \_id field is included by default, it can be suppressed by setting its value to 0 in any projection.

```
// Return all restaurant inspections - business name and result fields only
db.inspections.find(
  { sector: "Restaurant - 818" },
  { business_name: 1, result: 1, _id: 0 }
#####
#
```

# Counting Documents in a MongoDB Collection

Use `db.collection.countDocuments()` to count the number of documents that match a query. `countDocuments()` takes two parameters: a query document and an options document.

Syntax:

```
db.collection.countDocuments( <query>, <options> )
```

The query selects the documents to be counted.

Examples:

```
// Count number of docs in trip collection
db.trips.countDocuments({})
// Count number of trips over 120 minutes by subscribers
db.trips.countDocuments({ tripduration: { $gt: 120 }, usertype:
"Subscriber" })
#####
```

# MongoDB CRUD Operations in Python

- BSON document are represented as Python dictionaries
- Pymongo and bson package
- 

```
Drivers > Python > Apps >  insert_single.py > ...
9  import datetime
10 import os
11
12 from dotenv import load_dotenv
13 from pymongo import MongoClient
14
15 # Load config from .env file
16 load_dotenv()
17 MONGODB_URI = os.environ["MONGODB_URI"]
18
19 # Connect to MongoDB cluster with MongoClient
20 client = MongoClient(MONGODB_URI)
21
22 # Get reference to 'bank' database
23 db = client.bank
24
25 # Get reference to 'accounts' collection
26 accounts_collection = db.accounts
27
28 new_account = {
29     "account_holder": "Linus Torvalds",
30     "account_id": "MDB829001337",
31     "account_type": "checking",
32     "balance": 50352434,
33     "last_updated": datetime.datetime.utcnow(),
34 }
35
36 # Write an expression that inserts the 'new_account' document into the 'accounts' collection.
37 result = accounts_collection.insert_one(new_account)
38
39 document_id = result.inserted_id
40 print(f"_id of inserted document: {document_id}")
41
42 client.close()
43
```

- 

## Inserting a Document in Python Applications

Review the following code, which demonstrates how to insert a single document and multiple documents into a MongoDB collection by using PyMongo.

### Insert One Document

To insert a single document into a collection, append `insert_one()` to the collection object. The `insert_one()` method accepts a document as an argument and returns a result. In this example, we use the result to print the `_id` value of the inserted document.

In the following code, the document that's being inserted is stored in a variable called new\_account. This variable is declared just above the expression that inserts the document.

```
# Get reference to 'bank' database
db = client.bank

# Get reference to 'accounts' collection
accounts_collection = db.accounts

new_account = {
    "account_holder": "Linus Torvalds",
    "account_id": "MDB829001337",
    "account_type": "checking",
    "balance": 50352434,
    "last_updated": datetime.datetime.utcnow(),
}

# Write an expression that inserts the 'new_account' document into the 'accounts' collection.
result = accounts_collection.insert_one(new_account)

document_id = result.inserted_id
print(f"_id of inserted document: {document_id}")

client.close()
```

## Insert Multiple Documents

To insert more than one document into a collection, append the `insert_many()` method to the collection object. The `insert_many()` method accepts an iterable of documents as an argument and returns a result. In this example, we use the result to print out the number of documents inserted and their `_id` values.

In the following code, the accounts to be inserted are stored in a list variable called new\_accounts. This variable is declared just above the expression that inserts the documents.

```
# Get reference to 'bank' database
db = client.bank

# Get a reference to 'accounts' collection
accounts_collection = db.accounts

new_accounts = [
```

```
{
    "account_id": "MDB011235813",
    "account_holder": "Ada Lovelace",
    "account_type": "checking",
    "balance": 60218,
},
{
    "account_id": "MDB829000001",
    "account_holder": "Muhammad ibn Musa al-Khwarizmi",
    "account_type": "savings",
    "balance": 267914296,
},
]
# Write an expression that inserts the documents in 'new_accounts' into the 'accounts'
collection.
result = accounts_collection.insert_many(new_accounts)

document_ids = result.inserted_ids
print("# of documents inserted: " + str(len(document_ids)))
print(f"_ids of inserted documents: {document_ids}")

client.close()
###
```

```
9
10 import os
11 import pprint
12
13 from dotenv import load_dotenv
14 from pymongo import MongoClient
15
16 # Import ObjectId from bson package (part of PyMongo distribution) to enable querying by ObjectId
17 from bson.objectid import ObjectId
18
19 # Load config from .env file
20 load_dotenv()
21 MONGODB_URI = os.environ["MONGODB_URI"]
22
23 # Connect to MongoDB cluster with MongoClient
24 client = MongoClient(MONGODB_URI)
25
26 # Get reference to 'bank' database
27 db = client.bank
28
29 # Get a reference to the 'accounts' collection
30 accounts_collection = db.accounts
31
32 # Query by ObjectId
33 document_to_find = {"_id": ObjectId("62d6e04ecab6d8e1304974ae")}
34
35 # Write an expression that retrieves the document matching the query constraint in the 'accounts' collection.
36 result = accounts_collection.find_one(document_to_find)
37 pprint.pprint(result)
38
39 client.close()
```

###

## Querying a MongoDB Collection in Python Applications

### Query for a Single Document

To return a single document that matches a query, append `find_one()` to the collection object. The `find_one()` method can accept a filter argument that specifies the query to be performed. In this example, the filter is assigned to the `document_to_find` variable.

`find_one()` returns the first document that matches the query, or it returns `None` if there are no matches. In this example, we use the result to print out the returned document.

```
# Get reference to 'bank' database
db = client.bank

# Get a reference to the 'accounts' collection
accounts_collection = db.accounts

# Query by ObjectId
document_to_find = {"_id": ObjectId("62d6e04ecab6d8e1304974ae")}

# Write an expression that retrieves the document matching the query constraint in the
# 'accounts' collection.
result = accounts_collection.find_one(document_to_find)
pprint.pprint(result)

client.close()
```

## Query for Multiple Documents

To return all documents that match a query, append `find()` to the collection object. The `find()` method can accept a filter argument that specifies the query to be performed. In this example, the filter is assigned to the `documents_to_find` variable.

`find()` returns a `Cursor` instance, which allows us to iterate over all matching documents. In this example, we use the cursor to print out the documents matched by this query, as well as the total number of documents that are found.

```
# Get reference to 'bank' database
db = client.bank

# Get a reference to the 'accounts' collection
accounts_collection = db.accounts

# Query
documents_to_find = {"balance": {"$gt": 4700}}

# Write an expression that selects the documents matching the query constraint in the
# 'accounts' collection.
cursor = accounts_collection.find(documents_to_find)

num_docs = 0
for document in cursor:
    num_docs += 1
    pprint.pprint(document)
    print()
print("# of documents found: " + str(num_docs))

client.close()

####
```

## Updating Documents in Python Applications

### Update a Single Document

To update a single document that matches a query, append `update_one()` to the collection object.

The `update_one()` method has two required parameters: a filter document that matches the document to update, and an update document that specifies the modifications to apply. In this example, the filter is assigned to the `document_to_update` variable, and the update is assigned to the `add_to_balance` variable.

`update_one()` returns a result. In this example, we use the result to print a confirmation of the number of documents that were updated.

We also print the target document before and after the update. This way, we can confirm that the specified modification has been applied.

Here's the code:

```
# Get reference to 'bank' database
db = client.bank

# Get reference to 'accounts' collection
accounts_collection = db.accounts

# Filter
document_to_update = {"_id": ObjectId("62d6e04ecab6d8e130497482")}

# Update
add_to_balance = {"$inc": {"balance": 100}}

# Print original document
pprint.pprint(accounts_collection.find_one(document_to_update))

# Write an expression that adds to the target account balance by the specified amount.
result = accounts_collection.update_one(document_to_update, add_to_balance)
print("Documents updated: " + str(result.modified_count))

# Print updated document
pprint.pprint(accounts_collection.find_one(document_to_update))

client.close()
```

## Update Multiple Documents

To update all documents that match a query, append `update_many()` to the collection object.

The `update_many()` method also has two required parameters: a filter document that matches the document to update, and an update document that specifies the modifications to apply. In this example, the filter is assigned to the `select_accounts` variable, and the update is assigned to the `set_field` variable. Note that in this update, we define a new field and set its initial value.

`update_many()` returns a result. In this example, we use the result to print out a confirmation of the number of documents that matched and were modified by the operation. We also print out one sample document after the update. This way, we can confirm that the specified modification has been applied.

Here's the code:

```
# Get reference to 'bank' database
db = client.bank

# Get reference to 'accounts' collection
accounts_collection = db.accounts

# Filter
select_accounts = {"account_type": "savings"}

# Update
set_field = {"$set": {"minimum_balance": 100}}

# Write an expression that adds a 'minimum_balance' field to each savings account and
# sets its value to 100.
result = accounts_collection.update_many(select_accounts, set_field)

print("Documents matched: " + str(result.matched_count))
print("Documents updated: " + str(result.modified_count))
pprint.pprint(accounts_collection.find_one(select_accounts))

client.close()
###
```

## Deleting Documents in Python Applications

### Delete a Single Document

To delete a single document that matches a query, append `delete_one()` to the collection object.

The `delete_one()` method has one required parameter, which is a filter that matches the document to delete. In the following example, the filter is assigned to the `document_to_delete` variable.

Note that if `delete_one()` is called with an empty query filter document, then it matches and deletes the first document in the collection.

`delete_one()` returns a result. In this example, we use the result to print the count of documents that were deleted.

We also query for the target document before and after the delete operation as an additional confirmation.

Here's the code:

```
# Get reference to 'bank' database
db = client.bank

# Get a reference to the 'accounts' collection
accounts_collection = db.accounts

# Filter by ObjectId
document_to_delete = {"_id": ObjectId("62d6e04ecab6d8e130497485")}

# Search for document before delete
print("Searching for target document before delete: ")
pprint.pprint(accounts_collection.find_one(document_to_delete))

# Write an expression that deletes the target account.
result = accounts_collection.delete_one(document_to_delete)

# Search for document after delete
print("Searching for target document after delete: ")
pprint.pprint(accounts_collection.find_one(document_to_delete))
```

```
print("Documents deleted: " + str(result.deleted_count))
```

```
client.close()
```

```
##
```

### Delete Multiple Documents

To delete all documents that match a query, append `delete_many()` to the collection object.

The `delete_many()` method has one required parameter, which is a filter document that matches the document to delete. In the following example, the filter is assigned to the `documents_to_delete` variable.

Note that if we call `delete_many()` with an empty query filter document, then all documents in the collection will be deleted.

`delete_many()` returns a result. In this example, we use the result to print the count of documents that were deleted.

We also query for a sample target document before and after the delete operation as an additional confirmation.

Here's the code:

```
# Get reference to 'bank' database
db = client.bank
```

```
# Get a reference to the 'accounts' collection
accounts_collection = db.accounts
```

```
# Filter for accounts with balance less than $2000
documents_to_delete = {"balance": {"$lt": 2000}}
```

```
# Search for sample document before delete
print("Searching for sample target document before delete: ")
pprint.pprint(accounts_collection.find_one(documents_to_delete))
```

```
# Write an expression that deletes the target accounts.
result = accounts_collection.delete_many(documents_to_delete)
```

```
# Search for sample document after delete
```

```
print("Searching for sample target document after delete: ")  
pprint.pprint(accounts_collection.find_one(documents_to_delete))  
  
print("Documents deleted: " + str(result.deleted_count))  
  
client.close()  
###
```

**Define the callback function that specifies the sequence of operations to perform inside the transaction.**

**Start a client session.**

**Start the transaction by calling the `with_transaction()` method.**

## Creating MongoDB Transactions in Python Applications

The `with_transaction()` method starts the transaction, runs the callback, then commits or cancels the transaction.

**Steps:**

**Create a Transaction**

Note that you must have an `active database connection` to create a transaction. Once you're connected to a database, complete the following steps:

Define the `callback` that specifies the sequence of operations to perform inside the transaction. Make sure to do the following:

In the callback, include the required parameter, which is the client session. You can also add additional parameters for your particular transaction if needed. In the following example, there are four keyword parameters specific to this bank transfer: `transfer_id`, `account_id_receiver`, `account_id_sender`, and `transfer_amount`.

Within the callback function, get `references` to the collections that the operations will take place on.

Write the `transaction operations`. Note that you must pass the session to each operation.

Start a client session by calling the `start_session` method on the client object in a `with` statement.

Carry out the transaction by calling `with_transaction` on the session object. `with_transaction` starts a transaction, runs the callback, and commits (or cancels if there's an error). For this step, consider the following:

`with_transaction` has `one required parameter`, which is the callback function that specifies the sequence of operations to perform inside the transaction. In the following example, we passed in the `callback_wrapper` function to pass the additional arguments to the callback: `transfer_id`, `account_id_receiver`, `account_id_sender`, and `transfer_amount`.

Note that the general best practice for passing arbitrary arguments to the callback is to use a `lambda function`. In this example, we used the `callback wrapper for simplicity`.

Here's the code to create the transaction:

```
# Connect to MongoDB cluster with MongoClient
client = MongoClient(MONGODB_URI)

# Step 1: Define the callback that specifies the sequence of operations to perform inside
# the transactions.
def callback(
    session,
    transfer_id=None,
    account_id_receiver=None,
    account_id_sender=None,
    transfer_amount=None,
):
    # Get reference to 'accounts' collection
    accounts_collection = session.client.bank.accounts

    # Get reference to 'transfers' collection
    transfers_collection = session.client.bank.transfers

    transfer = {
        "transfer_id": transfer_id,
        "to_account": account_id_receiver,
        "from_account": account_id_sender,
        "amount": {"$numberDecimal": transfer_amount},
    }

    # Transaction operations
    # Important: You must pass the session to each operation

    # Update sender account: subtract transfer amount from balance and add transfer ID
    # $inc operator increase/decreases the value
    # $push operator is used for manipulating array
    accounts_collection.update_one(
        {"account_id": account_id_sender},
        {
            "$inc": {"balance": -transfer_amount},
            "$push": {"transfers_complete": transfer_id},
        },
    )
```

```
        session=session,
    )

# Update receiver account: add transfer amount to balance and add transfer ID
accounts_collection.update_one(
    {"account_id": account_id_receiver},
    {
        "$inc": {"balance": transfer_amount},
        "$push": {"transfers_complete": transfer_id},
    },
    session=session,
)

# Add new transfer to 'transfers' collection
transfers_collection.insert_one(transfer, session=session)

print("Transaction successful")

return

def callback_wrapper(s):
    callback(
        s,
        transfer_id="TR218721873",
        account_id_receiver="MDB343652528",
        account_id_sender="MDB574189300",
        transfer_amount=100,
    )

# Step 2: Start a client session
with client.start_session() as session:
    # Step 3: Use with_transaction to start a transaction, execute the callback, and commit
    # (or cancel on error)
    session.with_transaction(callback_wrapper)

client.close()
####
```

## MongoDB Aggregation in Python

### Aggregation

An analysis and summary  
of data

### Stage

An aggregation operation  
performed on the data

### Aggregation Pipeline

A series of stages  
completed one at a time,  
in order

# Stage

## **\$match**

Filters for data that matches criteria

## **\$group**

Groups documents based on criteria

## **\$sort**

Puts the documents in a specified order

## Introduction to MongoDB Aggregation

### Definitions

- **Aggregation:** Collection and summary of data
- **Stage:** One of the built-in methods that can be completed on the data, but does not permanently alter it
- **Aggregation pipeline:** A series of stages completed on the data in order

## Structure of an Aggregation Pipeline

```
db.collection.aggregate([
```

```
{  
  $stage1: {  
    { expression1 },  
    { expression2 }...  
  },      $stage2: {  
    { expression1 }...  
  }  
}
```

```
])
```

\$match helps in indexing at early stage of pipeline and \$group helps to group based on unique id accompanied by accumulator

```
Atlas atlas-4e9k8f-shard-0 [primary] training> db.zips.aggregate( [
...     {
...         $match: { "state": "CA" }
...     },
...     {
...         $group: {
...             _id: "$city",
...             totalZips: { $count : {} }
...         }
...     }
... ] )
[
{ _id: 'ANNAPOLIS', totalZips: 1 },
{ _id: 'UKIAH', totalZips: 1 },
{ _id: 'GUADALUPE', totalZips: 1 },
{ _id: 'KENSINGTON', totalZips: 2 },
{ _id: 'EL SEGUNDO', totalZips: 1 },
{ _id: 'SAN PEDRO', totalZips: 1 },
{ _id: 'ONYX', totalZips: 1 },
{ _id: 'KENTFIELD', totalZips: 1 },
{ _id: 'PLEASANT HILL', totalZips: 1 },
{ _id: 'BUTTE MEADOWS', totalZips: 1 },
{ _id: 'LIVE OAK', totalZips: 1 },
{ _id: 'BROOKS', totalZips: 1 },
{ _id: 'WILLIAMS', totalZips: 1 },
{ _id: 'MODESTO', totalZips: 5 },
{ _id: 'WISHON', totalZips: 1 },
{ _id: 'HOPLAND', totalZips: 1 },
{ _id: 'JANESVILLE', totalZips: 1 },
{ _id: 'UNIV OF THE PACI', totalZips: 1 },
{ _id: 'PALO ALTO', totalZips: 3 },
{ _id: 'CALIFORNIA STATE', totalZips: 1 }
]
Type "it" for more
Atlas atlas-4e9k8f-shard-0 [primary] training> □
```

## Using \$match and \$group Stages in a MongoDB Aggregation Pipeline

### **\$match**

The \$match stage filters for documents that match specified conditions. Here's the code for \$match:

```
{  
  $match: {  
    "field_name": "value"  
  }  
}  
$group
```

The \$group stage groups documents by a group key.

```
{  
  $group:  
  {  
    _id: <expression>, // Group key  
    <field>: { <accumulator> : <expression> }  
  }  
}
```

### \$match and \$group in an Aggregation Pipeline

The following aggregation pipeline finds the documents with a field named "state" that matches a value "CA" and then groups those documents by the group key "\$city" and shows the total number of zip codes in the state of California. totalZips is an accumulator to count.

```
db.zips.aggregate([  
{  
  $match: {  
    state: "CA"  
  }  
},  
{  
  $group: {  
    _id: "$city",  
    totalZips: { $count : {} }  
  }  
}  
])
```

####

You have a collection that contains zip codes in the United States. Here's a sample document from this collection:

```
_id: ObjectId('5c8ecc1caa187d17ca6eea2')
city: "EVERGREEN"
zip: "36401"
loc: Object
  y: 31.458009
  x: 86.925771
pop: 8556
state: "AL"
```

What will the output of this aggregation pipeline be? (Select one.)

```
db.zips.aggregate([
{
  $match: { "state": "TX" }
},
{
  $group: { "_id": "$city" }
}
])
```

Correct Answer: A. One document for each city located in Texas (TX)  
Your Answer: Correct  
Correct!

First, the \$match stage finds all documents where the state is Texas (TX). Next, the \$group stage groups documents according to a group key. The output of this stage is one document for each unique value of this group key. In this example, the output is one document for each city because the group key is the city.

###

```
Atlas atlas-d3opcw-shard-0 [primary] bird_data> db.sightings.aggregate([
...   {
...     $match: {
...       species_common: 'Eastern Bluebird'
...     }
...   },
...   {
...     $group: {
...       _id: '$location.coordinates',
...       number_of_sightings: { $count: {} }
...     }
...   }
... ])
[{"_id": [40, -74], "number_of_sightings": 3}, {"_id": [41, -74], "number_of_sightings": 1}, {"_id": [40, -73], "number_of_sightings": 1}]
Atlas atlas-d3opcw-shard-0 [primary] bird_data> []
```



## Using \$sort and \$limit Stages in a MongoDB Aggregation Pipeline

```
Atlas atlas-4e9k8f-shard-0 [primary] training> db.zips.aggregate([
... {
....   $sort: {
.....     pop: -1
.....   }
.... },
... {
....   $limit: 3
.... }
... ])■
```

### \$sort

The \$sort stage sorts all input documents and returns them to the pipeline in sorted order. We use 1 to represent ascending order, and -1 to represent descending order.

```
{
  $sort: {
    "field_name": 1
  }
}
```

### \$limit

The \$limit stage returns only a specified number of records.

```
{ $limit: 5}
```

### **\$sort and \$limit in an Aggregation Pipeline**

The following aggregation pipeline sorts the documents in descending order, so the documents with the greatest pop value appear first, and limits the output to only the first five documents after sorting.

```
db.zips.aggregate([
{
  $sort: {
    pop: -1
  }
},
{
  $limit: 5
}
])
```

## Using \$project, \$count, and \$set Stages in a MongoDB Aggregation Pipeline

```
Atlas atlas-4e9k8f-shard-0 [primary] training> use training
already on db training
Atlas atlas-4e9k8f-shard-0 [primary] training> db.zips.findOne()
{
  _id: ObjectId("5c8ecc1caa187d17ca6ed2c"),
  city: 'CROPWELL',
  zip: '35054',
  loc: { y: 33.506448, x: 86.280026 },
  pop: 4171,
  state: 'AL'
}
Atlas atlas-4e9k8f-shard-0 [primary] training> db.zips.aggregate([
... { $project: {
...   state:1,
...   zip:1,
...   population:"$pop",
...   _id:0
... }
... }
... ])
```

```
Atlas atlas-4e9k8f-shard-0 [primary] training> db.zips.aggregate([
... { $set: {
...   ...
...   pop_2022: { $round: { $multiply: [1.0031, "$pop"] } }
... }
... ]
... ])
```

### \$project

The \$project stage specifies the fields of the output documents. 1 means that the field should be included, and 0 means that the field should be suppressed. The field can also be assigned a new value.

```
{
  $project: {
    state:1,
    zip:1,
```

```
        population:"$pop",
        _id:0
    }
}
$set
```

The \$set stage creates new fields or changes the value of existing fields, and then outputs the documents with the new fields.

```
{
  $set: {
    place: {
      $concat:[ "$city", ", ", "$state"]
    },
    pop:10000
  }
}
```

\$count

The \$count stage creates a new document, with the number of documents at that stage in the aggregation pipeline assigned to the specified field name.

```
{
  $count: "total_zips"
}
```

```
Atlas atlas-4e9k8f-shard-0 [primary] training> db.zips.aggregate([
...  {
....    $group: {
.....      _id: "$state",
.....      total_pop: { $sum: "$pop" }
....    }
....  },
...  {
....    $match: {
.....      total_pop:{$lt:1000000}
....    }
....  },
...  {
....    $out: "small_states"
....  }
... ]
... )
```

```
Atlas atlas-4e9k8f-shard-0 [primary] training> show collections
```

```
accounts
grades
routes
sales
small_routes
small_sales
small_states
zip_codes
zips
```

```
Atlas atlas-4e9k8f-shard-0 [primary] training> █
```

```
pipeline = [<stage 1>, <stage 2>, <stage 3>]  
  
db.collection.aggregate(pipeline)
```

## Using MongoDB Aggregation Stages with Python: \$match and \$group

\$match and \$group stages in a MongoDB aggregation pipeline by using PyMongo.

### Using \$match

Use the \$match operator to select documents that match the specified query condition(s) and pass the matching documents to the next stage. \$match takes a document that specifies the query.

\$match should be placed early in a pipeline to reduce the number of documents that will be processed later in the pipeline.

Here's an example of the

```
$match  
stage:  
# Select accounts with balances of less than $1000.  
select_by_balance = {"$match": {"balance": {"$lt": 1000}}}
```

### Using \$group

Use the \$group stage to separate documents into groups. The \$group stage must have an \_id field that specifies the group key. The group key is preceded by a \$ and enclosed in quotation marks. A \$group stage can include additional field(s) that are computed by using accumulator operators, such as \$avg.

Here's an example of the

```
$group stage:  
# Separate documents by account type and calculate the average balance for each account type.  
separate_by_account_calculate_avg_balance = {  
    "$group": {"_id": "$account_type", "avg_balance": {"$avg": "$balance"}  
}
```

## Aggregation Example That Uses \$match and \$group

```
# Connect to MongoDB cluster with MongoClient
client = MongoClient(MONGODB_URI)

# Get reference to 'bank' database
db = client.bank

# Get reference to 'accounts' collection
accounts_collection = db.accounts

# Calculate the average balance of checking and savings accounts with balances of less than $1000.

# Select accounts with balances of less than $1000.
select_by_balance = {"$match": {"balance": {"$lt": 1000}}}

# Separate documents by account type and calculate the average balance for each account type.
separate_by_account_calculate_avg_balance = {
    "$group": {"_id": "$account_type", "avg_balance": {"$avg": "$balance"}}
}

# Create an aggregation pipeline using 'stage_match_balance' and 'stage_group_account_type'.
pipeline = [
    select_by_balance,
    separate_by_account_calculate_avg_balance,
]

# Perform an aggregation on 'pipeline'.
results = accounts_collection.aggregate(pipeline)

print()
print(
    "Average balance of checking and savings accounts with balances of less than $1000:", "\n"
)

for item in results:
    pprint.pprint(item)

client.close()
```

## Using MongoDB Aggregation Stages with Python: \$sort and \$project

### Using \$sort

When we build queries by using the aggregation framework, each stage transforms or organizes data in a specific way. In this lesson, we focused on the \$sort and \$project stages.

Use the \$sort operator to organize the input documents in **ascending or descending order**. \$sort takes a document that specifies the field(s) to sort by and the respective sort order. To sort in ascending order, use the value of 1. For descending order, use the value of -1.

Here's an example of a \$sort stage:

```
# Organize documents in order from highest balance to lowest.  
organize_by_original_balance = {"$sort": {"balance": -1}}
```

### Using \$project

Use the \$project stage to **specify the fields returned** by the aggregation. \$project can be used to **include or exclude existing fields** by setting a field to 1 to include or 0 to exclude. It can also be used to add new fields or reset the value of existing fields.

To add a new field by using \$project, specify the field name and set its value to an expression like this: <field>: <expression>. In this example, the new field name is gbp\_balance. The expression contains the \$divide arithmetic operator, the \$balance field reference, and the conversion\_rate\_usd\_to\_gbp variable.

When creating an aggregation pipeline, the **\$project stage should usually be the last stage** in a pipeline because it specifies the exact fields to be returned to the client.

Here's an example of a \$project stage:

```
# Return only the account type & balance fields, plus a new field containing balance in Great British  
Pounds (GBP).  
return_specified_fields = {  
    "$project": {  
        "account_type": 1,  
        "balance": 1,  
        "gbp_balance": {"$divide": ["$balance", conversion_rate_usd_to_gbp]},  
        "_id": 0,  
    }  
}
```

## Aggregation Example That Uses \$match, \$sort, and \$project

```
# Connect to MongoDB cluster with MongoClient
client = MongoClient(MONGODB_URI)

# Get reference to 'bank' database
db = client.bank

# Get a reference to the 'accounts' collection
accounts_collection = db.accounts

# Return the account type, original balance, and balance converted to Great British Pounds (GBP)
# of all checking accounts with an original balance of greater than $1,500 US dollars, in order from highest
original balance to lowest.

# To calculate the balance in GBP, divide the original balance by the conversion rate
conversion_rate_usd_to_gbp = 1.3

# Select checking accounts with balances of more than $1,500.
select_accounts = {"$match": {"account_type": "checking", "balance": {"$gt": 1500}}}

# Organize documents in order from highest balance to lowest.
organize_by_original_balance = {"$sort": {"balance": -1}}

# Return only the account type & balance fields, plus a new field containing balance in Great British
Pounds (GBP).
return_specified_fields = {
    "$project": {
        "account_type": 1,
        "balance": 1,
        "gbp_balance": {"$divide": ["$balance", conversion_rate_usd_to_gbp]},
        "_id": 0,
    }
}

# Create an aggregation pipeline containing the four stages created above
pipeline = [
    select_accounts,
    organize_by_original_balance,
    return_specified_fields,
]

# Perform an aggregation on 'pipeline'.
results = accounts_collection.aggregate(pipeline)
```

```
print(  
    "Account type, original balance and balance in GDP of checking accounts with original balance greater  
    than $1,500,"  
    "in order from highest original balance to lowest: ", "\n"  
)  
  
for item in results:  
    pprint.pprint(item)  
  
client.close()  
  
#####
```