Finalis KYC

{$date}

# Information for {$counter\_legal}

## I. FINCEN (AML/KYC) Information Request

| Category that best applies to {$counoter\_legal} {$ques\_1} | Counterpart Type of {$counter\_legal} {$deal\_counter\_type} |
| --- | --- |
| Likely Transaction Structure {$transaction\_structure} |  |

## 

### {#CPISection}

### Control Person Information:

The following information for one natural person with significant responsibility for managing

{$counter\_legal}(examples: C-Suite Executive, Board Member, or Senior Manager).

| Full Name {$cp\_full\_name} | {^SSLsection} For Non-US Citizens: Passport Number and Country of Issuance {$cp\_passport} {/SSLsection} |
| --- | --- |
| Date of Birth {$cp\_dob} | Home Address {$cp\_address} |
| {#SSLsection} For US Citizens: Social Security Number {$cp\_ssl} {/SSLsection} |  |

### {/CPISection}

### {#isControl} Beneficial Person(s) Information:

The following information for each natural person, if any, who, directly or indirectly, through any contract, arrangement, understanding, relationship, or otherwise, owns 25% or more of the equity interests of {$counter\_legal}.

| Full Name {$cp\_full\_name} | For Non-US Citizens: Passport Number and Country of Issuance {$cp\_passport} |
| --- | --- |
| Date of Birth {$cp\_dob} | Home Address {$cp\_address} |
| For US Citizens: Social Security Number {$cp\_ssl} {/isControl} |  |

### Beneficial Person(s) Information:

The following information for each natural person, if any, who, directly or indirectly, through any contract, arrangement, understanding, relationship, or otherwise, owns 25% or more of the equity interests of {$counter\_legal}.

| Full Name {$b1\_name} | **For Non-US Citizens: Passport Number and Country of Issuance**  {$b1\_passport} |
| --- | --- |
| Date of Birth {$b1\_dob} | Home Address {$b1\_address} |
| For US Citizens: Social Security Number {$b1\_ssl} |  |

### {#b2} Beneficial Person(s) Information:

The following information for each natural person, if any, who, directly or indirectly, through any contract, arrangement, understanding, relationship, or otherwise, owns 25% or more of the equity interests of textbox\_sample5.

| Full Name {$b2\_name} | For Non-US Citizens: Passport Number and Country of Issuance {$b2\_passport} |
| --- | --- |
| Date of Birth {$b2\_dob} | Home Address {$b2\_address} |
| For US Citizens: Social Security Number {$b2\_ssl} |  |

{/b2}

### {#b3} Beneficial Person(s) Information:

The following information for each natural person, if any, who, directly or indirectly, through any contract, arrangement, understanding, relationship, or otherwise, owns 25% or more of the equity interests of textbox\_sample5.

| Full Name {$b3\_name} | **For Non-US Citizens: Passport Number and Country of Issuance**  {$b3\_passport} |
| --- | --- |
| Date of Birth {$b3\_dob} | Home Address {$b3\_address} |
| For US Citizens: Social Security Number {$b3\_ssl} |  |

{/b3}

### {#b4} Beneficial Person(s) Information:

The following information for each natural person, if any, who, directly or indirectly, through any contract, arrangement, understanding, relationship, or otherwise, owns 25% or more of the equity interests of textbox\_sample5.

| Full Name {$b4\_name} | **For Non-US Citizens: Passport Number and Country of Issuance**  {$b4\_passport} |
| --- | --- |
| Date of Birth {$b4\_dob} | Home Address {$b4\_address} |
| For US Citizens: Social Security Number {$b4\_ssl} |  |

{/b4}

## II. Covered Events

| Are you or any relevant person subject to any order, judgment, or decree of any court of competent jurisdiction entered within the past years that restrains or enjoins you from engaging or continuing to engage in any conduct or practice in connection with; the purchase or sale of any security, the making of any false ling with the Securities Exchange Commission or any state regulators, or conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser or paid solicitor of purchasers of securities? | {$c1} |
| --- | --- |
| Are you or any relevant person subject to any order, judgment or decree of any court of competent jurisdiction  entered within the past five years that restrains or enjoins you from engaging or continuing to engage in any conduct  or practice in connection with; the purchase or sale of any security, the making of any false filing with the Securities  Exchange Commission or any state regulators, or conduct of the business of an underwriter, broker, dealer,  municipal securities dealer, investment adviser or paid solicitor of purchasers of securities? | {$c2} |
| In the past ten years, have you or any relevant person subject to a final order of a state securities commission (or an  agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings  associations, or credit unions; a state insurance commission (or an agency or officer of a state performing like  functions); an appropriate federal banking agency; or the National Credit Union Administration that bars you from;  association with an entity regulated by such commission, authority, agency, or officer, or engaging in the business of  securities, insurance, banking, savings association or credit union activities? | {$c3} |
| Are you or any relevant person subject to an order of the SEC entered pursuant to section 15(b) or 15B(c) of the  Securities Exchange Act of 1934 (15 U.S.C. 78o(b) or 78o-4(c)) or section 203(e) or (f) of the Investment Advisers Act  of 1940 (15 U.S.C. 80b-3(e) or (f)) that, at the time of such sale: suspends or revokes your registration as a broker,  dealer, municipal securities dealer or investment adviser; or places limitations on your operations or imposes civil  monetary penalties; or bars such person from being associated with any entity from participating in the offering of  any penny stock? | {$c4} |
| In the past five years, have you or any relevant person been subject to any order of the SEC ordering you to cease and desist from committing or causing a violation or future violation of: any intent-based anti-fraud provision of the federal securities laws; or Section 5 of the Securities Act of 1933, covering prohibitions relating to interstate commerce? | {$c5} |
| Have you or any relevant person ever been suspended or expelled from membership in, or suspended or barred from, association with a member of a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade? | {$c6} |
| Have you or any relevant person filed or named as an underwriter in any registration statement or Regulation A offering statement filed with the SEC during the past five years that was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is currently the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued? | {$c7} |
| Are you or any relevant person subject to a United States Postal Service false representation order entered into during the past five years, or are you or any relevant person currently subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United states Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations? | {$c8} |

##### {#isSummary} If Yes, please provide a summary

{$summary}  
{/isSummary}

## {#investorSection} III. Investor Qualification

{$investor\_option}

### Suitability Considerations

| The investor has/is exercising independent judgment or has delegated decision-making authority to an agent (other than the registered representative/advisory firm) to evaluate the suitability of the investment, including its risks. | {$i1} |
| --- | --- |
| The investor is familiar with and accepts the characteristics and risks associated with investing in private placement securities (unregistered/illiquid/speculative/high risk). | {$i2} |
| The investor can afford a complete loss of the investment and is able to hold the investment for an indent period of time. | {$i3} |
| The investor’s investment objectives include aggressive growth and/or speculation. | {$i4} |
| The investor has previous experience investing in private placements. | {$i5} |

{/investorSection}

##### 

| Number of years {$our\_client\_name}has known {$poc\_name} {$num\_of\_years} | Nature of relationship between {$our\_client\_name} and {$poc\_name} {$relationship} |
| --- | --- |

{#noteSection} **Note:**

Finalis may be required to take reasonable steps to verify that investors are accredited, document the steps taken, and retain adequate records reflecting the verification. Therefore, you may be asked to provide Finalis with additional information to support your financial status as represented within this form.  
{/noteSection}

Once fully executed, the final pdf will be sent to {$our\_client\_email},{$poc\_email}, and [compliance@finalis.com](mailto:compliance@finalis.com).

/sn1/ /sn2/ /sn3/

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

{$counter\_legal}

Name:{$poc\_name}

Its:{$poc\_title}

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

{$our\_client\_entity}

{$our\_client\_name}

Its:{$our\_client\_title}

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Finalis Securities LLC

Brad Ziemba

Its: Chief Compliance Officer