

Preparing Data for Use



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Overview



Data interpreter

Transform your data

Union your data



Data Interpreter



What does data
interpreter do?

Gives you a head start when cleaning your data

Detects titles, notes, footnotes, empty cells

Bypasses flaws to identify actual fields and values in your dataset

Detect tables and sub-tables within your worksheets

Available for

- Microsoft Excel
- Text files
- PDF files
- Google Sheets

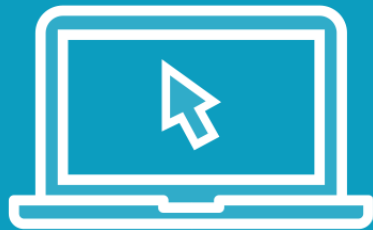


Example

| Annual Report | | | |
|---------------|----------------|------------|-----------|
| Year | Order ID | Order Date | Ship Date |
| 2017 | CA-2017-152156 | 11/8/17 | 11/11/17 |
| | CA-2017-152156 | 11/8/17 | 11/11/17 |
| | CA-2017-138688 | 6/12/17 | 6/16/17 |
| 2016 | US-2016-108966 | 10/11/16 | 10/18/16 |
| | US-2016-108966 | 10/11/16 | 10/18/16 |
| 2015 | CA-2015-115812 | 6/9/15 | 6/14/15 |
| | CA-2015-115812 | 6/9/15 | 6/14/15 |
| | CA-2015-115812 | 6/9/15 | 6/14/15 |
| | CA-2015-115812 | 6/9/15 | 6/14/15 |
| | CA-2015-115812 | 6/9/15 | 6/14/15 |
| | CA-2015-115812 | 6/9/15 | 6/14/15 |
| | CA-2015-115812 | 6/9/15 | 6/14/15 |



Demo



In this demo, you will learn –
How to use data interpreter



Keep in Mind

Data interpreter is not available

- If the data source is already in the format Tableau can interpret
- If the data contains many rows and many columns
 - 2000 columns
 - 3000 rows and 150 columns
- If the data source is not supported



Transform Your Data



Transform Your Data

Rename

**Create
Calculations**

Pivot

**Change
Data Type**

Hide

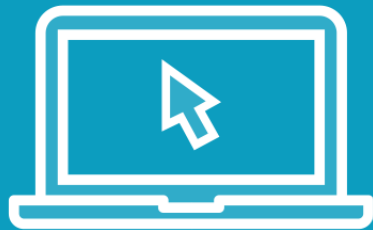
Split

Sort

Alias Fields



Demo



In this demo, you will learn –
How to transform your data



Union Your Data



Union Your Data

Table 1

| | | | | |
|--|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |

+

Table 2

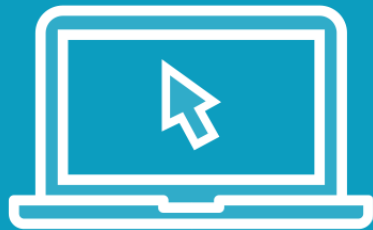
| | | | | |
|--|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |

Single Table

| | | | | |
|--|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |



Demo



In this demo, you will learn –
Union your data



Summary



In this module, we learnt –

Data interpreter

Transform your data

Union your data



Things to Remember

Use data prep if your data needs more cleaning

To union your data, the tables must come from the same connection

Fields generated as a result of a union can be used in a pivot

Stored procedures can not be unioned

