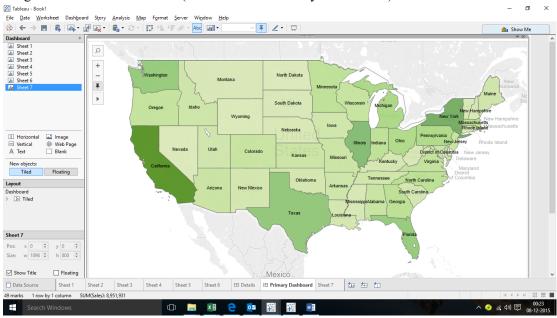


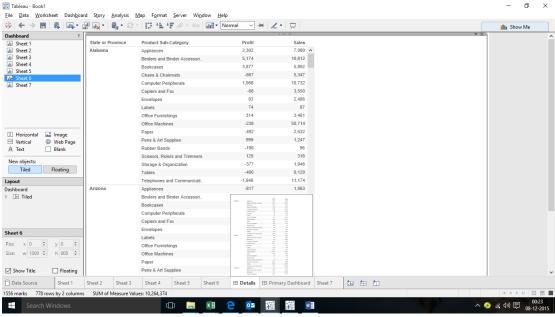
## **Actions**

## **Filter Actions**

- 1. Create Filled Map (State or Province)
- 2. Sales to Colors
- 3. Drag this Sheet to a Dashboard (Name This as "Primary Dashboard")



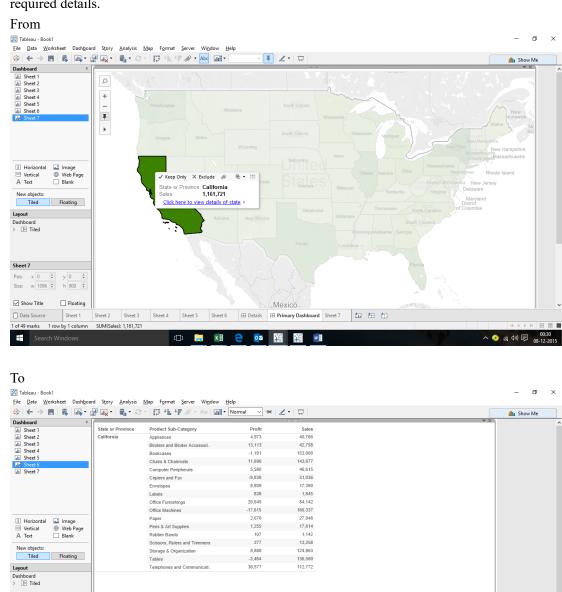
- 4. Create Cross Tab State, Product Sub-Category, Sales & Profit
- 5. Drag The Cross Tab to Dashboard (Name the Dashboard "Details")



- 6. Objective is to create Drill down Filtering Actions. When Clicked on "Texas" Should automatically show details pertaining only to Texas.
  - a. In Main Menu "Dashboard" → Actions → Add actions → Filter
  - b. Name The Action as you would like to see"Click here to View details of State"

- c. Source Sheet → "Primary Dashboard" → Select the relevant Sheet→Run Action on

  Menu
- d. Target Sheet→ "Details (Dashboard) → Select relevant Sheet → Leave the Filter → Target Filters All Fields.
- e. Click Ok
- f. Test the Filter action By hovering around the State Dashboard and click on any state. You shall find a URL appearing "Click here to View details of State". Upon clicking the URL, shall navigate to the details dashboard showing only the required details.



Sheet 2 Sheet 3 Sheet 4 Sheet 5 Sheet 6 🖽 Details 🖽 Primary Dashboard Sheet 7 👛 许 🗘