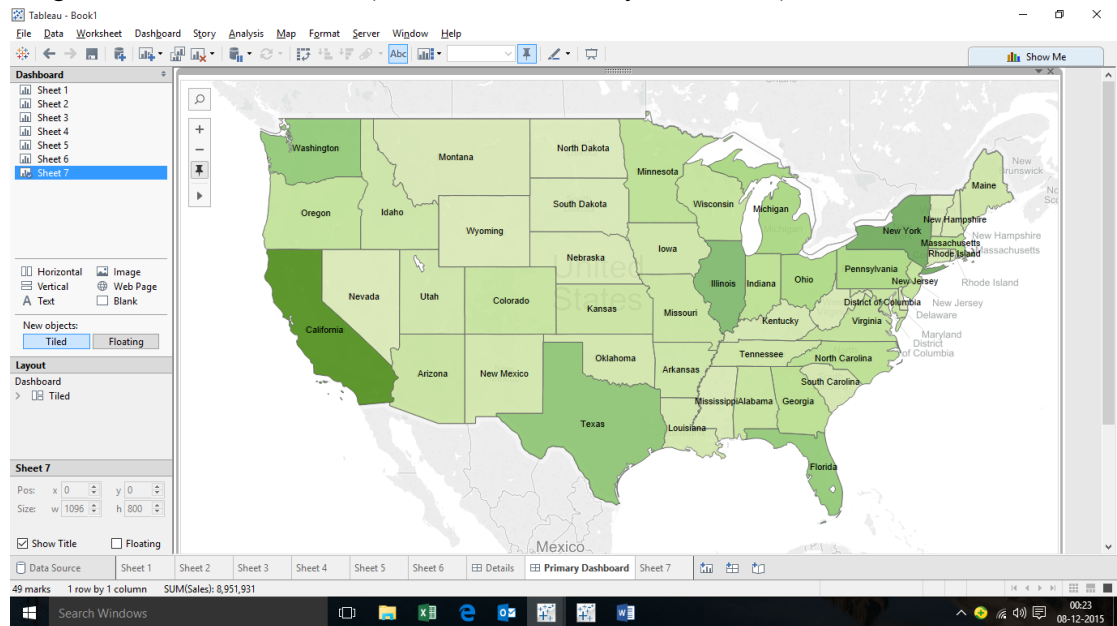


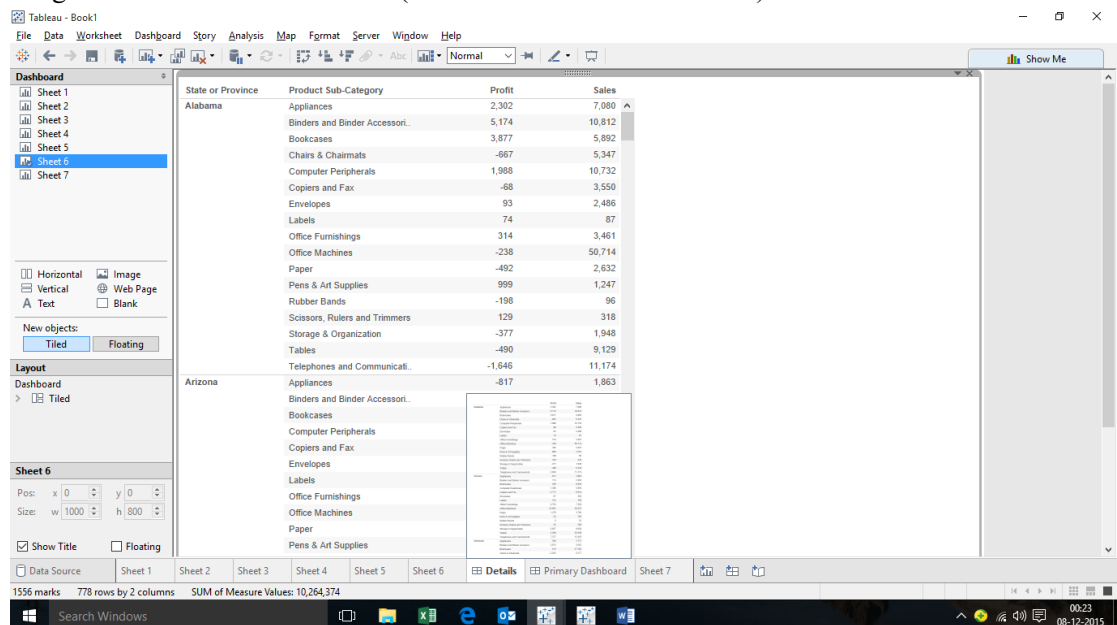
Actions

Filter Actions

1. Create Filled Map (State or Province)
2. Sales to Colors
3. Drag this Sheet to a Dashboard (Name This as “Primary Dashboard”)



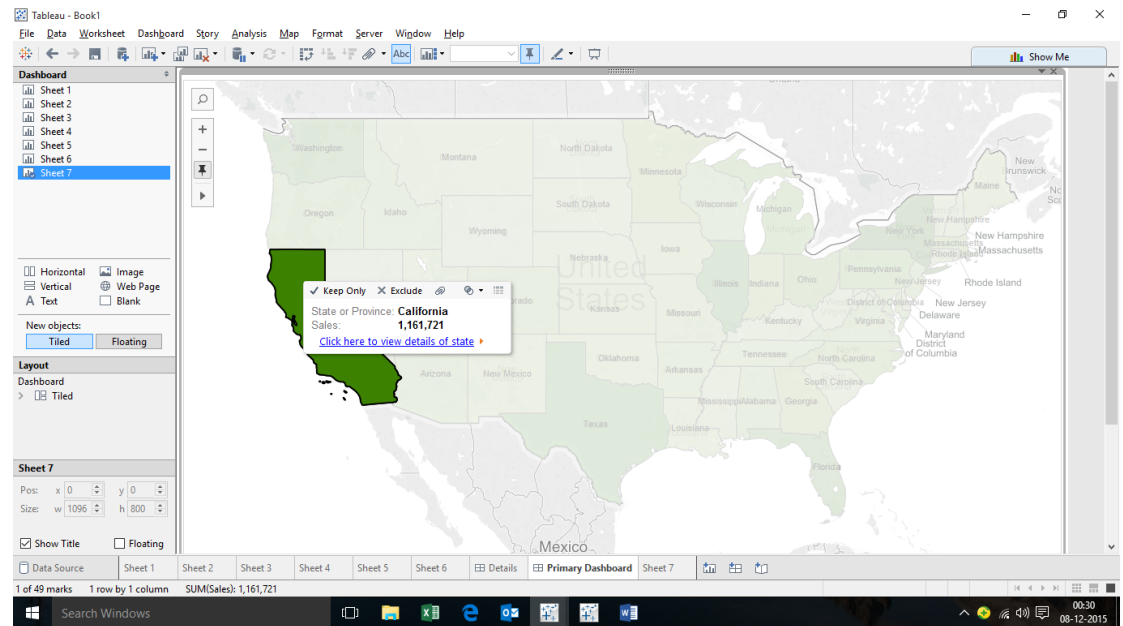
4. Create Cross Tab State , Product Sub-Category , Sales & Profit
5. Drag The Cross Tab to Dashboard (Name the Dashboard “Details”)



6. Objective is to create Drill down Filtering Actions. When Clicked on “Texas” Should automatically show details pertaining only to Texas.
 - a. In Main Menu “Dashboard” → Actions→Add actions→Filter
 - b. Name The Action as you would like to see”Click here to View details of State”

- c. Source Sheet → “Primary Dashboard” → Select the relevant Sheet → Run Action on – Menu
- d. Target Sheet → “Details (Dashboard)” → Select relevant Sheet → Leave the Filter → Target Filters – All Fields.
- e. Click Ok
- f. Test the Filter action By hovering around the State Dashboard and click on any state. You shall find a URL appearing “Click here to View details of State”. Upon clicking the URL, shall navigate to the details dashboard showing only the required details.

From



To

The screenshot shows the Tableau interface with a table of sales data for California. The left sidebar shows a list of sheets (Sheet 1 to Sheet 7) and a 'New objects' section with options for 'Horizontal', 'Vertical', 'Image', 'Web Page', 'Text', and 'Blank'. The 'Layout' section shows 'Dashboard' and 'Tiled'. The 'Sheet 6' section shows 'Pos: x 0, y 0' and 'Size: w 1000, h 800'. The table displays the following data:

State or Province	Product Sub-Category	Profit	Sales
California	Appliances	4,973	40,766
California	Binders and Binder Accessori..	13,113	42,758
California	Bookcases	-1,191	153,000
California	Chairs and Chairmats	11,696	143,677
California	Computer Peripherals	5,580	46,615
California	Copiers and Fax	-9,038	31,036
California	Envelopes	8,809	17,390
California	Labels	838	1,845
California	Office Furnishings	20,645	84,142
California	Office Machines	-17,615	166,337
California	Paper	2,670	27,948
California	Pens and Art Supplies	1,255	17,614
California	Rubber Bands	107	1,142
California	Scissors, Rulers and Trimmers	277	13,258
California	Storage and Organization	8,888	124,863
California	Tables	-3,484	136,560
California	Telephones and Communicati..	38,577	112,772