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Using Advanced Dialog Features in Watson Conversation

[Tammy](#) Feb 2, 2018 · 5 min read

Bots are smarter than ever, but sometimes they're not able to show off how smart they really are. Humans say and type in unpredictable ways, that even an expert conversationalist can't always account for. What if a user asks a bot two things at once? Even a human would have to process one request at a time. What if a user is going

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Designing a dialog is no easy feat. Luckily there are tricks and tips that make sure your bot sounds as smart as it really is. This post will show you how using the Watson Conversation service (which you can [try out for free](#)).

Watch this [step-by-step video](#) on how to utilize the more advanced features of Conversation or continue reading through this post.

This tutorial goes over how to handle two intents, manage handlers (how your bot will respond when the user's answer to a prompt is not found), use pattern entities, and add a counter. You can find the workspace json for this tutorial [here](#) to follow along.

Handling two intents

If a user asks a question or a request that contains two intents, for example, placing an order and making a return, the bot (and humans) will need to take it one at a time. To do this, you want your bot to be able to detect if multiple things are being said, and then clarify which one to process first.

In your dialog tree, create a node to disambiguate between the intents. This node is checking to see if the top two intents returned are higher than 40% confidence (40%

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Intents Entities **Dialog**

Add node Add child node Add folder

Electronicsv2

- Welcome
welcome
1 Response / 2 Context set / 1 Slot / Does not return
- disambiguate**
intents[0].confidence > 0.4 and intents[1].confidence > 0.4
1 Response / 0 Context set / Does not return
- #order
1 Response / 5 Context set / 5 Slots / Jump to
- #return
1 Response / 4 Context set / 4 Slots / Jump to

disambiguate Customize X

If bot recognizes:
intents[0].confidence > 0.4 and intents[1].confidence > 0.4

Then respond with:

1. Sorry, I can only handle one request at a time. Would you like to order or return at item?

Add a variation to this response

And finally
Wait for user input

Disambiguating between top two intents

Manage handlers

During a conversation, a user may change their mind and switch topics. For example, a user may be placing an order but then decide to return something first instead. With slots, a feature to gather information in a single node, the bot looks for the specific answers. If the specific answers are not found, your bot can look for handlers, or global intents within the node, and respond accordingly. So if a user decides to cancel the order half way through the flow, and a handler is set for a #cancel intent, the bot can stop collecting the necessary information and exit the node.

To add a handler, go to your node, and click 'Manage handlers'. Here, you can add the #cancel intent and the appropriate response.

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disambiguate

intents[0].confidence > 0.4 and intents[1].confidence > 0.4

1 Response / 0 Context set / Does not return

#order

1 Response / 5 Context set / 5 Slots / Jump to

#return

1 Response / 4 Context set / 4 Slots / Jump to

escalate to agent

\$agentCounter>1

1 Response / 0 Context set / Does not return

Anything else

anything_else











1 Response / 1 Context set / Does not return

If bot recognizes:

#order

Then check for:

2 Manage handlers

	Check for	Save it as	If not present, ask	Type	
1	@device	\$device	What are you interes	Required	 
2	@brand	\$brand	What brand do you p	Required	 
3	@price	\$price	What's your budget l	Required	 
4	@sys-number	\$number	Enter a prompt	Optional	 
5	@confirm	\$confirm	Okay \$person, I'll orc	Required	 

Manage handlers feature

Manage handlers for "#order"

Handlers are how your bot will respond when the user's answer to a prompt is not found. These handlers will be checked before trying the "Not found" responses in a slot.


If answer to any prompt is not found and:


If bot recognizes


Respond with

1 #cancel

Ok, cancelling this order.







 Add handler

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Then, click the settings icon, and make sure the bot is skipping to the response. This ensures that the bot will exit the node, instead of collecting more variables.

Manage handlers for "#order" > Handler 1

If bot recognizes:

#cancel  

Then respond with:



1. Ok, cancelling this order.



Add a variation to this response

And finally

Skip to response 

[Cancel](#)[Back](#)

Setting to 'Skip to response'

Finally, you also want to ensure that any variables collected have been reset. This means, if your user was in the process of ordering an Apple phone, the bot has saved those variables ` \$brand=Apple , \$device=phone ` and will not collect that information next time, unless otherwise stated. Create a 'Jump to' child node that's set to "true" (so this node is always fired after the #order node).

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disambiguate

intents[0].confidence > 0.4 and intents[1].confidence > 0.4

1 Response / 0 Context set / Does not return

#order

1 Response / 5 Context set / 5 Slots / Jump to

Jump to true

(Evaluate condition)

true

2 Responses / 4 Context set

#return

1 Response / 4 Context set / 4 Slots / Jump to

escalate to agent

\$agentCounter>1

If bot recognizes:

true

Then respond with:

	If bot recognizes	Respond with	
1	\$confirm:yes	Awesome. Hold on a second while I	
2	anything_else	Ok cancelled.	

+ Add response

And finally



Wait for user input

'Jump to' child node set to true

In our example, we’ve set a confirmation variable, so the bot can confirm with the user at the end of a flow. Open the json editor and set the context variables to “null”.

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If bot recognizes:

\$confirm:yes  

Then respond with:



```
1 {  
2   "context": {  
3     "brand": null,  
4     "price": null,  
5     "device": null,  
6     "confirm": null  
7   },  
8   "output": {  
9     "text": {  
10      "values": [  
11        "Awesome. Hold on a second while I place the order."  
12      ]  
13    }  
14  }
```

Tips:
Array [value1, value2]

[Cancel](#)[Save](#)

JSON editor (click three buttons on the right side if not open)


Pattern entities

In several use cases, such as this bot, some answers require alpha-numeric text or symbols (i.e. emails, order numbers, etc). Instead of training the values for every possible combination, pattern entities allows you to set the pattern in regular expression and then able to detect that value. In our example, we created a pattern for an order number and email.

Go to the entities section of the tooling, enter the value and choose 'Patterns'.

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Value name

Enter value

Add value

Synonyms

Synonyms

Patterns

Synonyms

Enter synonym

+

Entity values (1)

Type

order_number

Patterns

\d{3}[a-zA-Z]{3}

Pattern entity for order number

<

@email

Last modified 13 days ago

Download

Delete

Entity name

@email

Fuzzy Matching BETA ☐ Off

Search

Value name

Enter value

Add value

Synonyms

Synonyms

Patterns

Synonyms

Enter synonym

+

Entity values (1)

Type

email

Patterns

\b[A-Za-z0-9._%+-]+@[A-Za-z0-9.-]+\.[A-Za-z]{2,}\b

Pattern entity for email

If you'd like to store a pattern entity as a context variable, you want to save the value found rather than the expression. To do so, just add ".literal" syntax after the variable, for example, "@email.literal"


Counter

Many times, a user will ask or say something completely off topic or the bot simply does not have the capability to understand. Rather than the bot repeatedly respond with the same responses like "I don't understand" or "Can you rephrase," you can have your bot know when it's the right time to pass off to a live agent or end the conversation. Adding a counter tells the bot that if it doesn't understand the user after a certain amount of times, escalate to an agent or end the conversation.

In dialog, create a context variable in the node you want to count from. In the example, we added the "agentCounter" (can be named anything) variable in the Anything else node.

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disambiguate
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#order
1 Response / 5 Context set / 5 Slots / Jump to

#return
1 Response / 4 Context set / 4 Slots / Jump to

escalate to agent
\$agentCounter>1
1 Response / 0 Context set / Does not return

Anything else
anything_else
1 Response / 1 Context set / Does not return

If bot recognizes:

anything_else

Then set context:

Variable	Value
\$agentCounter	<? \$agentCounter + 1 ?>

+ Add variable

And respond with:

1. I didn't understand. You can try rephrasing.
2. Can you reword your statement? I'm not understanding.
3. I didn't get your meaning.



Setting context variable in Anything else

Add a node above (we named it “escalate to agent”), that recognizes if the context variable \$agentCounter is above 2, respond accordingly. This number can be set to whatever you’d like.

Intents

Entities

Dialog

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1 Response / 0 Context set / Does not return

#order
1 Response / 5 Context set / 5 Slots / Jump to

#return
1 Response / 4 Context set / 4 Slots / Jump to

escalate to agent
\$agentCounter>1
1 Response / 0 Context set / Does not return

Anything else
anything_else
1 Response / 1 Context set / Does not return

escalate to agent

If bot recognizes:

\$agentCounter>2

Then respond with:

1. I'm having a tough time understanding you. Sending an agent to help you.

Add a variation to this response


And finally

Wait for user input

Escalate to agent node

Finally, we then need to create the counter and set the variable to 0 in the ‘Welcome’ node.

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Electronicsv2

Welcome
welcome
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disambiguate
intents[0].confidence > 0.4 and intents[1].confidence > 0.4
1 Response / 0 Context set / Does not return

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#return
1 Response / 4 Context set / 4 Slots / Jump to

Then set context:

Variable	Value
\$agentCounter	0
\$person	@sys-person

[Add variable](#)

And respond with:

1. Nice to meet you \$person! How can I help?

[Add a variation to this response](#)

Adding agentCounter to Welcome node

While this post reviews how to use these features, make sure to watch the video for more details.

Thanks to Chris Desmarais.

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