Ansible Advanced



Introduction

Your Name

Total experience

Background – Development / Infrastructure / Database / Network

Experience on Ansible/Puppet/Chef/Saltstack

Your expectations from this training

Traditional Datacenter



Ansible GCP Windows Linux **AWS** Servers

Ansible Master



Storage

Servers

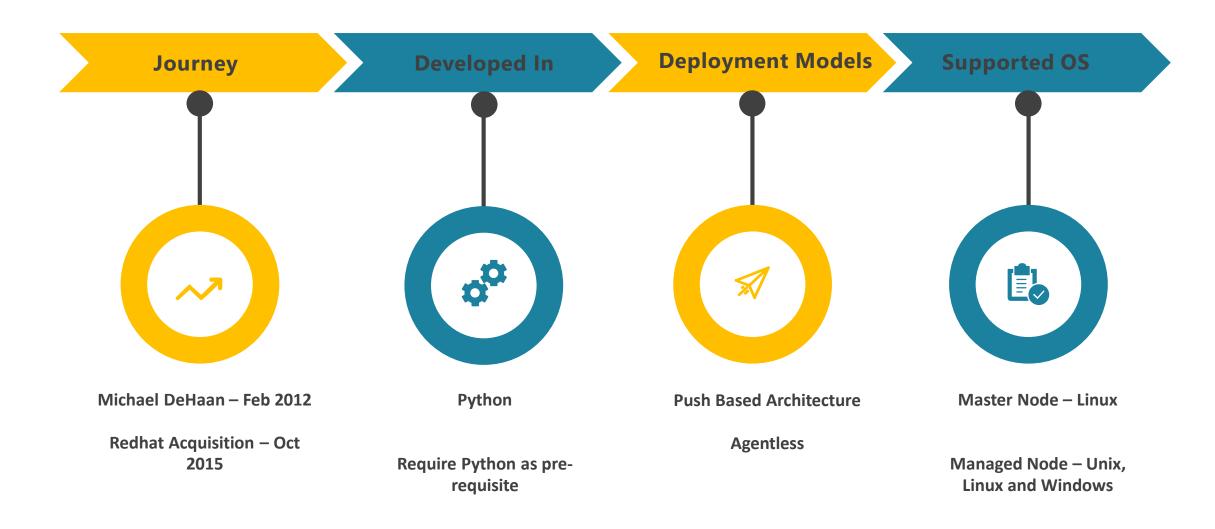
Network

Ansible

Ansible is an easy-to-use IT Automation, Configuration Management & Orchestration Software for System Administrators & DevOps Engineers.

- > Founded in Feb, 2012
- > First commercial product release in 2012 hanks You
- ➤ Multiple in-built functional modules
- ➤ Multiple Community Members
- ➤ 40,000+ Users
- > 50,000+ Nodes managed in the largest deployments
- ➤ Support for Red Hat, CentOS, Ubuntu, Oracle Linux, MAC, OS, Solaris 10/11, Windows.
- ➤ Ansible Controller node Supported on Linux variants only

Ansible Introduction



Why Ansible?











Manually Configure: Literally logging into every node to configure it.

Golden Images: Creating a single copy of a mode's software and replicating that across nodes.

Custom One-off Scripts: Custom code written to address a specific, tactical problem.

Software Packages: Typically all or nothing approach.

• Manually Configure:

- Difficult to scale.
- Impossible, for all intents and purposes, to maintain consistency from node-to-node.

Golden Images:

- Need separate images for different deployment environments, e.g. development, QA, production, or different geo locations.
 Thanks You
- As number of images multiply it becomes very difficult to keep track and keep consistent.
- Since they're monolithic copies, golden images are rigid and thus difficult to update as the business needs change.

• Custom One-off Scripts:

- No leverage effort typically cannot be reused for different applications or deployments.
- Brittle as needs change, often the entire script Snust Q ke-written.
- Difficult to maintain when the original author leaves the organization.

Software Packages:

- These packages typically require that all resources be placed under management cannot selectively adopt and scale automation.
 Thanks You
- As a result, longer deployments times.
- Dated technology developed before virtualization and cloud computing lacks responsiveness to changing requirements.

Why Configuration Management?

- To provide optimized level of automated way to configure Applications and Software's inside your system.
- Enable you to Discover, Provision, Configure and Manage the systems.

 Thanks You
- Developers should be able to use a single command to build and test software in minutes or even in seconds.
- Maintaining configuration state of all systems simultaneously should be easy.
- Login into every client machine for CM tasks should not be mandate.
- It should be easy to maintain desired state as per policy

Why Orchestration with Ansible?

- A single tool for deployment and Configuration management
- Easy to manage and use

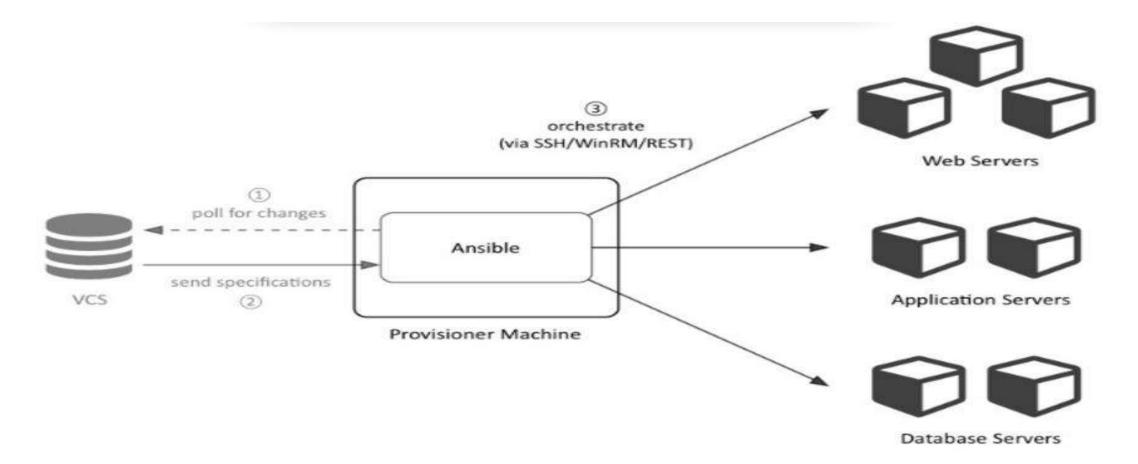
Thanks You

- Compatible with all major cloud service providers
- Can Orchestrate Infrastructure and Software both

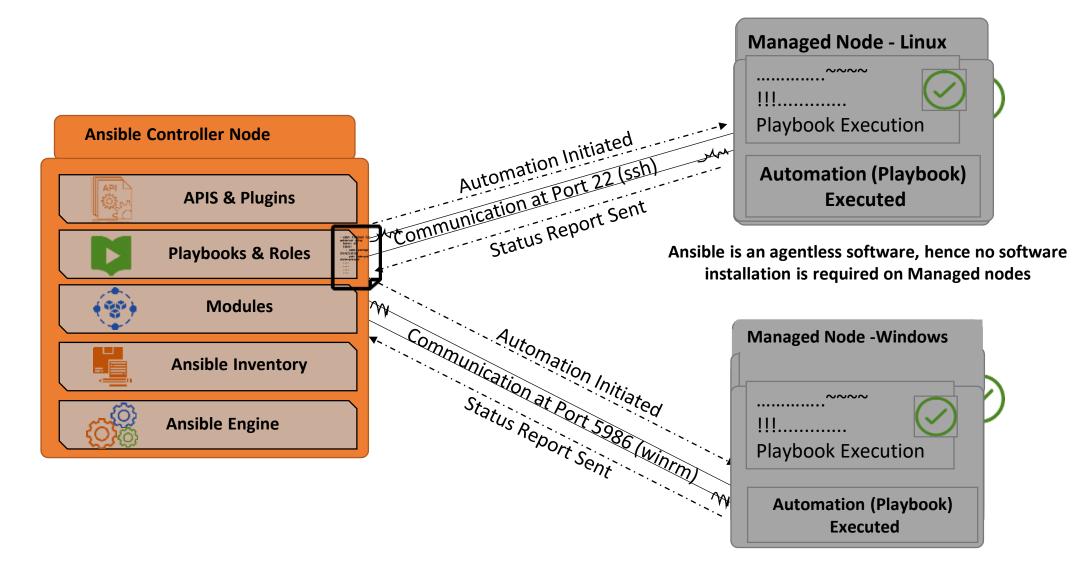
Ansible Components

- Ansible consists of Agentless Model and majorly have two parts:
 - > **Controller / Master**: The central <u>configuration</u> server where we will have our all configurations stored.
 - > Managed Nodes / Clients: All clients geting to figure from Ansible Master.
- Note:
- Ansible Master can be run from any Linux machine (Windows not supported) with Python 2 (version 2.7) or Python 3 (versions 3.5 and higher) installed.
- On the managed nodes, you need a way to communicate, which is normally SSH. By default this uses SFTP. If that's not available, you can switch to SCP in ansible.cfg. You also need Python 2 (version 2.6 or later) or Python 3 (version 3.5 or later).

Dataflow



Ansible Architecture



Ansible and its Peers

Many tools available in Market. Few things to consider, before selecting any tool:

- Configuration Management vs Orchestration
- Mutable Infrastructure vs Immutable Infrastructure
- Procedural vs Declarative
- Client/Server Architecture vs Client-Only Architecture

Ansible and its Peers

	Chef	Puppet	Ansible	SaltStack	CloudFormation	Terraform
Code	Open source	Open source	Open source	Open source	Closed source	Open source
Cloud	All	All	All	All	AWS only	All
Туре	Config Mgmt	Config Mgmt	Config Mgmt	Config Mgmt	Orchestration	Orchestration
Infrastructure	Mutable	Mutable	Mutable	Mutable	Immutable	Immutable
Language	Procedural	Declarative	Declarative	Declarative	Declarative	Declarative
Architecture	Client/Server	Client/Server	Client-Only	Client/Server	Client-Only	Client-Only

Knowledge Checks

- What is Configuration Management?
- List a few available configuration Management tools.
- What are the Advantages of Ansible?
- Explain Data flow of Ansible.

Ansible Installation

Installation of Ansible

- The Ansible **master** is the machine that controls the infrastructure and dictates policies for the servers it manages.
- Currently Ansible can be run from any machine with Python 2.6 or 2.7 installed (Windows isn't supported for the control machine).
- This includes Red Hat, Ubuntu, Debian, CentOS, OS X, any of the BSDs, and so on.

Installation of Ansible

- To install the Ansible Master, we need to install EPEL repository package:
- Ansible Repository

http://fedoraproject.org/wiki/EPEL

Note: If internet connectivity is there just do:

- wget https://dl.fedoraproject.org/pub/epel/epel-release-latest-6.noarch.rpm
- Pre-installation
- Assign a hostname to your machine(Master) and make that name persist across reboot.

Installation of Ansible

- yum install ansible
- rpm -qa | grep -i ansible
- ansible --version
- Default Configuration file is /etc/ansible/ansible.cfg
- Default Inventory file is /etc/ansible/hosts

Ansible Master Configuration

- Edit /etc/ansible/ansible.cfg for any Master Configurations
- Default options are fine
- All parameters can be overridden in ansible-playbook or with command line flags.

Special Shortcut: cat /etc/ansible/ansible.cfg | grep "^\["

Ansible Master Configuration

- Ansible comes with a default Ansible configuration file which can be customized by changing Ansible configuration parameters.
- /etc/ansible/ansible.cfg by default base configuration file location.
- **~/.ansible.cfg** user specific configuration file, this configuration file will be used by Ansible if Ansible is executed by logged in user.
- ./ansible.cfg the precedence will be given to this file, if Ansible run is executed from the directory path where ansible.cfg file is present.
- ANSIBLE_CONFIG configuration file location defined by an environment variable.

Ansible Clients

- As Ansible uses Agentless mechanism so no packages are required to be installed on any client.
- We need a way to communicate, which is normally ssh. By default this uses sftp. If that's not available, you can switch to scp in ansible.cfg.
- We also need Python 2.4 or later. If you are running less than Python 2.5 on the remotes, you will also need below package to be installed on the server:

"python-simplejson"

Ansible Authentication

- As Ansible is using SSH by default during communication, this communication connection supports both:
- Password Based Authentication: Password based authentication is acceptable if your environment is small
 and easily manageable. But it become very difficult to work with password-based authentications once you
 scale your environment. Password based authentication is only useful in Engineering Labs or Test Labs or
 Playbook creations tests.
- **Key Based Authentication:** Key based Authentication is adopted in Enterprise Environments. Here we create one generic user and amend the keys of the generic user in Managed Nodes for Key Based Password less Authentication. This is a onetime task and can be used with any number of servers.

Ansible Inventory

- Ansible Inventory is a text-based list of individual servers and/or group of multiple servers.
- By default the Ansible Inventory location is "/etc/ansible/hosts".
- You may have multiple Inventory files.
- Ansible Inventory can have Host Name or IP Address or Combination of both.
- Ansible provides the flexibility to pull inventory from Dynamic or Cloud sources with the help of scripts.
- You can specify a different inventory file using the -i <path> option on the command line.

Ansible Fundamentals

You need to manage a user, .

You care specifically about:

- his existence
- his primary group
- his home directory

- Tools built into most distro's that can help:
- useradd
- usermod
- groupadd
- groupmod
- mkdir
- chmod
- chgrp
- chown

- Platform idiosyncrasies:
 - O Does this box have 'useradd' or 'adduser'?
 - O What was that flag again?
 - What is difference between '-l' and '-L'?
 - What does '-r' means
 - Recursive
 - o Remove read privileges
 - System user
- If I run this command again, what will it do?

You could do something like this:

```
#!/bin/sh
USER=$1; GROUP=$2; HOME=$3
if [0 -ne $(getent passwd $USER > /dev/null)$?]
then useradd $USER -home $HOME -gid $GROUP -n; fi
OLDGID='getent passwd $USER | awk -F: '{print $4}'`
OLDGROUP=`getent group $OLDGID | awk -F: '{print $1}'`
OLDHOME='getent passwd $USER | awk -F: '{print $6}'`
if [ "$GROUP" != "$OLDGID" ] && ["$GROUP" != "$OLDGROUP" ]
then usermod -gid $GROUP $USER; fi
if [ "$HOME" != "$OLDHOME" ]
then usermod -home $HOME $USER; fi
```

What About?

- Robust error checking?
- Solaris and Windows support?
- Robust logging of changes?
- Readable code?
- What if need to create in 1000+ Servers?

Ansible Way of Configuration Management:

tasks:

- name: Creating sandeep User

user: name=Sandeep comment="sandeep Singh" state=present

tasks:

- name: Creating Singh Group

group: name=singh state=present

Ansible Way: Maintaining State

- You(Even Ansible can do it on cloud) provision a node.
- Ansible configures it.
- Ansible maintains the desired state when needed.

Note: You make to sure the state is configured as per environment requirements.

Ansible: Infrastructure as Code

- Descriptive
- Straightforward
- Transparent

tasks:

```
[root@sandeep]# cat ntp.yml
---
# This is my Host section
- hosts: localhost
# This is my Task section
```

- name: NTP Installation

yum: name=ntp state=present

- name: NTP Service

service: name=ntpd state=started enabled=yes

Ansible: Idempotency

- Ansible enforces in an idempotent way.
- The property of certain operations in mathematics or computer science is that they can be applied multiple times without further changing the result beyond the initial application.
- Able to be applied multiple times with the same outcome.

Ansible Terminology

- **Controller/Master:** The Ansible master is the machine that controls the infrastructure and dictates policies for the servers it manages. It operates both as a repository for configuration data and as the control center that initiates remote commands and ensures the state of your other machines.
- Managed/Agent Nodes: The servers that Ansible configures are called Clients/Nodes.
- **Ansible Inventory:** Ansible Inventory represents which machines it should manage using a very simple INI file that puts all of your managed machines in groups of your own choosing.
- **Ansible Adhoc-tasks:** Ansible uses adhoc requests to confirm simple and small tasks on any server right a way without login into the client. The best example is to check the Alive Status for whole managed inventory.

Ansible Terminology

Playbooks: A structured way to put all of the defines tasks for your application or your whole setup.

Modules: In built functions which executes at the backend to perform underlined tasks in Ansible.

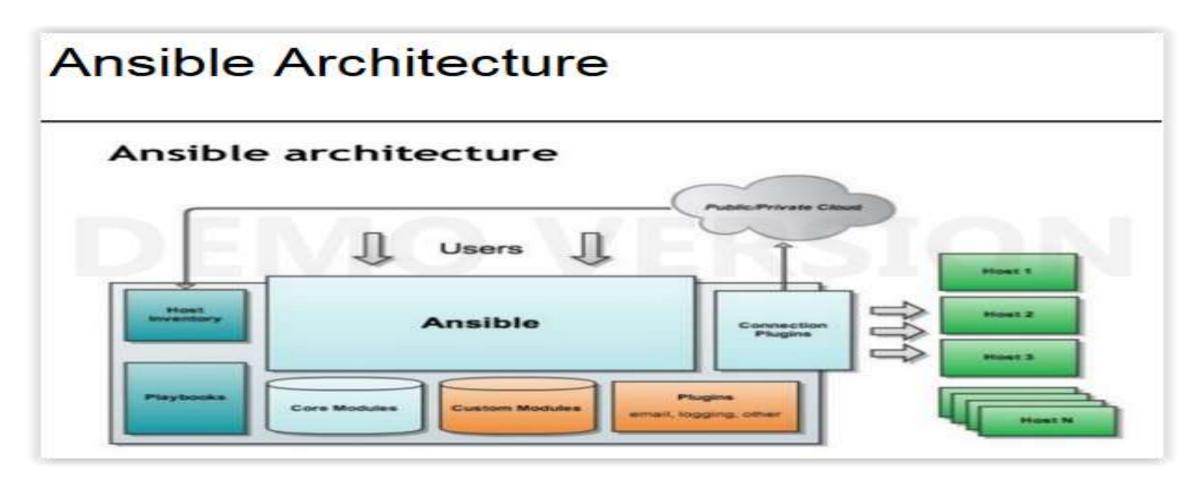
*yml files: describe a set of desired states that a system needs to be in, for example "apache needs to be installed and running".

Ansible Tower: Ansible Tower by Red Hat helps is a web-based solution that makes Ansible even more easy to use for IT teams of all kinds. It's designed to be the hub for all of your automation tasks.

Ansible Terminology

- **Ansible Galaxy:** Ansible Galaxy is a free site for finding, downloading, and sharing community developed roles. Downloading roles from Galaxy is a great way to jumpstart your automation projects..
- Ansible for Unix/Linux: The Ansible master communicates and manage Unix/Linux Clients using SSH by default.
- **Ansible for Windows:** Starting in version 1.7, Ansible also contains support for managing Windows machines. This uses native PowerShell remoting, rather than SSH. and uses the "winrm" Python module to talk to remote hosts.

Ansible Communications



Ansible Communication test

Communication checks with password authentications:

```
[root@controller ~]# ansible centos-managed -m ping --ask-pass
SSH password:
centos-managed | SUCCESS => {
    "changed": false,
    "ping": "pong"
}
```

Ansible Modules

- Modules are the Basic Building Block of Ansible.
- These are the readymade tools to perform various tasks and operations on "Managed Nodes".
- Modules can be used with Ansible Ad-Hoc Remote Executions and/or Playbooks as a core building blocks.
- Ansible Ships with multiple in-built Modules (approx. 2000+ in Ansible 2.7).
- Can be used for Standalone servers, Virtual Machines and for any Public/Private Cloud Instances.

Ansible Modules

- Two types of Ansible Modules: Core Modules & Custom Modules.
- Robust Module Documentation on website.
- Command line utility on Module information and usage.
- CLI utility ansible-doc on "Controller Node".
- Execute ansible-doc -l to list all available Modules.
- Execute ansible-doc <module-name> to find all details about Modules.
- For GUI refer "http://docs.ansible.com/ansible/modules_by_category.html"

- Easy to learn ad-hoc command line utility "ansible".
- Quick On-demand tasks on "Managed Nodes".
- 1 to 1 approach, single ad-hoc command is used to perform single operation.
- Multiple ad-hoc operations require multiple "ansible" ad-hoc run.
- Ad-hoc execution syntax.
- Ansible Ping Communication Test with "Managed Nodes".
- Various real time examples with ad-hoc execution.

- Let's try executing a remote command, before that make sure you have out an entry of the host in "/etc/ansible/hosts"
- Connect to the master and type:

```
ansible <host-name/IP> -m ping --ask-pass
ansible "*" -m ping --ask-pass
```

- First argument = target client
- Second argument = function to execute
- Other arguments = params for the function

Adding Username and Connection method in "/etc/ansible/hosts":

You can specify each host for specific connection type/port and connection username:

•	ansible_host :	The name of the host to connect to, if different from the alias you wish to
	give	

- ansible_port: The ssh port number, if not 22
- ansible_user: The default ssh user name to use.
- ansible_ssh_pass: The ssh password to use (never store this variable in plain text; always use a vault. See Variables and Vaults)
- ansible_ssh_private_key_file: Private key file used by ssh. Useful if using multiple keys and you don't want to use SSH agent.

user20-client ansible_connection=ssh ansible_user=centos

• There are a bunch of predefined:

«Ad-Hocmodules»

«execution modules»

«**Ad-Hocmodules**»: ansible all/"Client or Group" -a "<adhoc-command>" --ask-pass

«execution modules» ansible all/"Client or Group" -m <module_name> -a <arguments>

Note: To list all Ansible Modules run below command:

ansible-doc -l

For example, executing a shell commands:

```
ansible 192.168.74.51 -a "ls -l /tmp" --ask-pass
ansible 192.168.74.51 -a "uname -a" --ask-pass
ansible 192.168.74.51 -a "cat /etc/redhat-release" --ask-pass
ansible 192.168.74.51 -a 'service ntpd status' --ask-pass
ansible "*" --list-hosts // Its'll show all the hosts that'll effect with the command
```

For example, executing Ansible Modules:

```
ansible 192.168.74.51 -m ping --ask-pass
ansible 192.168.74.51 -m user -a "name=sandeep state=present" --ask-pass
```

ansible 192.168.74.51 -m file -a "path=/var/tmp/sandeep mode=777 group=sandeep state=touch" --ask-pass

ansible 192.168.74.51 -m service -a "name=ntpd state=stopped" --ask-pass

ansible 192.168.74.51 -m file -a "path=/var/yog/rah/test mode=777 state=directory" --ask-pass

Ansible Adhoc: Lab

- Check the uptime using Ansible Ad-hoc execution with password-less authentication
- Check OS release using Ansible Ad-hoc execution with password-less authentication
- Install a package named "telnet" on managed host
- Create a user named "yourname" with bash shell having user id of 9999 on managed host
- Create a file named "/tmp/myfile" with all permissions and user and owner root on managed host
- Copy a local file to remote machine
- Run multiple commands parallelly with shell module.

Facts

Ansible uses "facts" to gather information about the host system (any host).

```
"ansible <cli>ent-name> -m setup"
```

"ansible <client-name> -m setup -ask-pass"

Command returns a list of key value pairs (specific to Ansible).

The returned key value pairs are "facts". Example:

- [root@user20-master ~]# ansible user20-client -m setup | grep -i ansible_user_id
- "ansible_user_id": "centos",
- [root@user20-master ~]# ansible user20-client -m setup -b | grep -i ansible_user_id
- "ansible_user_id": "root",
- [root@user20-master ~]#

Ansible Playbooks

Ansible Playbooks

- YAML Structure
- Ansible Playbooks
- Playbooks Structure
- Playbooks Syntax
- Playbooks Pre-Execution
- Playbooks Smoke Test
- Playbooks Real Time Run

YAML Structure

Though YAML syntax may seem daunting and terse at first, there are only three very simple rules to remember when writing YAML for Playbooks.

• Rule One: **Indentation**

 YAML uses a fixed indentation scheme to represent relationships between data layers. Ansible requires that the indentation for each level consists of exactly two spaces. Do not use tabs.

YAML Structure

Rule Two: Colons

 Dictionary keys are represented in YAML as strings terminated by a trailing colon. Values are represented by either a string following the colon, separated by a space:

```
my_key: my_value
```

In Python, the above maps to:

```
{'my_key': 'my_value'}
```

Alternatively, a value can be associated with a key through indentation.

```
my_key:
my_value
```

YAML Structure

Rule Three: **Dashes**

- To represent lists of items, a single dash followed by a space is used. Multiple items are a part of the same list as a function of their having the same level of indentation.
- list_value_one
- list_value_two
- list_value_three
- Lists can be the value of a key-value pair. This is quite common in Ansible:

my_dictionary:

- list_value_one
- list_value_two
- list_value_three

Ansible Playbooks

- Ansible Playbooks are the file in YAML format with sequential instructions to perform operations on Managed Nodes.
- Written in YAML (YAML Ain't Markup Language).
- In simple layman language Playbooks are simple YAML files containing implementation steps.
- Opposite to Ad-Hoc requests, no restrictions on running multiple operations on managed nodes in a single run.
- Very easy to write and understand than other configuration Management tools.
- Ansible Playbooks file extension is .yml or yaml.

Ansible Playbooks

- The Playbook are typically divided into three parts, with YAML format:
 - Start of a Play (Hosts, variables, connections and Users)
 - Tasks list
 - Handlers

Ansible Playbook

```
first playbook.yml
  Start of the Playbook
                                                    Playbook Sections
hosts: all
                            Generic Section
tasks:
  - name: NTP OS Package Installation
    package: name=ntp state=present
  - name: NTP File Configurations
    copy: src=/etc/ntp.conf dest=/etc/ntp.conf
                                                        Tasks Section
    notify:
    - restart ntp
  - name: To start NTP services
    service: name=ntpd state=started enabled=yes
handlers:
  - name: restart ntp
                                           Handlers
    service: name=ntpd state=restarted
```

- Playbooks in Ansible are "collection of Plays".
- **Plays** are nothing but a "collection of attributes" and a "sequence of operations" to be performed on Managed Nodes.
- "Collection of Attributes" defines set of Managed Nodes, Communication Connection, Privilege escalations and different variable associated with playbooks.
- The "sequence of operations" is called "**Tasks**" in Ansible.
- Every Play is associated with one or more Ansible "Tasks".

- The Tasks are created with the help of Ansible Modules to perform actions on Managed Nodes.
- Plays are associated with Managed Nodes and are called "hosts".
- Plays are associated with "Managed Nodes" to perform action on them.
- Playbooks are executed on Managed Nodes in sequence of contents written inside, so order of contents inside Playbook matters.
- Playbooks may have multiple plays associated with set of different "Managed Nodes".

- Start of a Play Basic (Hosts and Users):
- First part of Ansible Playbooks
- Provides the hosts/group of hosts to target
- Provides which user you want to perform the tasks
- For each play in a playbook, you get to choose which machines in your infrastructure to target and what remote user to complete the steps (called tasks)

Examples:

- hosts: webservers

remote_user: root

Examples:

You can also login as you, and then become a user different than root:

- hosts: webservers

remote_user: yourname

become: yes

become_user: postgres

You can also use other privilege escalation methods, like su:

- hosts: webservers

remote_user: yourname

become: yes

become_method: su

Tasks list:

- Each play contains a list of tasks. Tasks are executed in order, one at a time, against all machines matched by the host pattern, before moving on to the next task. When running the playbook, which runs top to bottom, hosts with failed tasks are taken out of the rotation for the entire playbook. If things fail, simply correct the playbook file and rerun.
- The goal of each task is to execute a module, with very specific arguments

Here is what a basic task looks like. As with most modules, the service module takes key=value arguments:

tasks:

name: make sure apache is running service: name=httpd state=started

Variables can be used in action lines. Suppose you defined a variable called vhost in the vars section, you could do this:

tasks:

- name: create a virtual host file for {{ vhost }}
template: src=somefile.j2 dest=/etc/httpd/conf.d/{{ vhost }}

Handlers:

- In simple layman language Handlers are Running Operations On Changes.
- Handlers are lists of tasks, not really any different from regular tasks, that are referenced by a globally unique name, and are notified by notifiers.
- If nothing notifies a handler, it will not run.
- Regardless of how many tasks notify a handler, it will run only once, after all of the tasks complete in a particular play.
- The things listed in the notify section of a task are called handlers.

Playbooks Syntax

- Let's do some Ansible Playbooks creations:
- Creation of user
- Creation of group
- Package Installation/Service Operations
- Files and Directories

Playbooks Syntax

Creation of user:

```
[root@sandeep]#cat user.yml
- hosts: all
 tasks:
  - name: Creating user
   user:
    name: sandeep
    state: present
  - name: Creating another user
   user: name=sumit state=present shell=/bin/sh
```

Playbooks Syntax

• Creation of group:

```
[root@ansible]#cat user.yml
---
- hosts: all
  tasks:
  - name: Group Creation
    group:
    name: group
    gid: 5555
- name: Another Group Creation
    group: name=grp2 gid=5656
```



Playbooks Run

- Perform syntax check.
- Perform Dry Run Test.
- Perform Real time run.
- Check Results.

Playbooks Pre-execution

- Before running the Playbooks, lets explore some useful tips:
- Finding Modules and Attributes:
- ansible-doc –l
- ansible-doc -v service
- To see what hosts would be affected by a playbook before you run it:
- ansible-playbook playbook.yml --list-hosts
- Command to see all FACTS:
- ansible all -m setup --ask-pass

Playbooks Syntax Checks

Syntax checks for Playbooks:

#ansible-playbook --syntax-check play1.yml

[root@ansible]#ansible-playbook --syntax-check play1.yml ERROR! Syntax Error while loading YAML.

The error appears to have been in '/etc/ansible/play1.yml': line 3, column 8, but may be elsewhere in the file depending on the exact syntax problem.

The offending line appears to be:

0 - hosts: all ^ here

Playbooks Dry Run

Dry Runcheck for playbooks:

Playbooks Real Time Run

Real time run for playbooks:

Lab

- Create your first Playbook to create a user name "test" with user ID 8888 and a directory name "/var/tmp/test".
- Create a Playbook for User and Group Creation with user name "usertest", shell bash, userid 6666 and pass the comments as "my first user". Group details will be name "grouptest" and group id 7777.
- Create a Playbook for files and directories:
- create a directory with root ownership; inside this directory, create one file with "test" ownership (the user we have created in 1st example). Then finally copy some log files (say /var/log/messages) to the newly created file.

Step Run

Moving through task by task execution:

Special Case run Ansible playbooks with -step

Example:

Handlers

- In simple layman language Handlers are "Running Operations on Changes".
- Handlers are list of tasks with unique names.
- "notify" is the keyword to trigger operations mentioned in Handlers.
- Regardless of how many tasks notify a handler, it will run only once, after all of the tasks complete in a particular play.
- If nothing changed in the tasks, Handlers will not run.
- Multiple "notify" with unique names are permitted.
- Handlers are always mentioned at last.

Handlers

Let's understand the importance of Handlers with below use cases:

- Playbook without Handlers
- Playbook with Handlers (with improper usage of handler)
- Playbook with Proper use of Handler

Lab - NTP

- Let's do a practical for NTP module including:
- Package
- Files
- Service

Lab - NTP

[root@Ansible]#cat ntp.yml

- hosts: all

tasks:

name: NTP OS Package Installation package: name=ntp state=present

- name: NTP File Configurations

file: path=/etc/ntp.conf state=file

- name: To start NTP services

service: name=ntpd state=started enabled=yes

Lab - NTP

[root@sandeep]#ansible-playbook ntp.ymlask-pass SSH password:
PLAY [all] ***********************************
TASK [setup] ************************************
TASK [NTP OS Package Installation] ************************************
TASK [NTP File Configurations] ************************************
TASK [To start NTP services] ************************************
PLAY RECAP ************************************
174.100./ 4.J1

NTP without proper config

[root]#cat ntp.yml

- hosts: all tasks:

name: NTP OS Package Installation package: name=ntp state=present

name: NTP File Configurationsfile: path=/etc/ntp.conf state=file

notify:

- restart ntp

name: To start NTP servicesservice: name=ntpd state=started enabled=yes

handlers:

name: restart ntpservice: name=ntpd state=restarted

Now run the Ansible Playbook and See nothing will change as no configuration is getting changed.

NTP with proper config

```
[root]#cat ntp.yml
- hosts: all
tasks:
  - name: NTP OS Package Installation
   package: name=ntp state=present
  - name: NTP File Configurations
   copy: src=/etc/ntp.conf dest=/etc/ntp.conf
   notify:
   - restart ntp
  - name: To start NTP services
   service: name=ntpd state=started enabled=yes
 handlers:
  - name: restart ntp
   service: name=ntpd state=restarted
```

Ansible Variable overview

- Like any other Automation language Ansible also supports variables.
- In layman language variable is just an assigned value (string or characters).
- Variables can be used with any playbook, tasks, roles, templates and even with inventory files.
- There is a well-defined variable naming scheme in Ansible, it should always start with alphabet.
- Variables are first defined and then declared to be used in the Ansible.
- In simplest way variables are defined inside playbooks under "vars" section in the play.

Ansible Variable overview

- Variable Definition
- # Defining variable section in playbook using vars parameter
- vars:
- user1: sandeep
- Variable Declaration
- tasks:
- name: user creation
- user: name={{ user1 }} state=present

Ansible Variable overview

You can define empty variables in playbook and later on provide variable values during runtime:

```
[root@user20-master plays]# cat variable-test1.yaml
- name: Starting a test play for Variable demo
hosts: all
vars:
 user1: sandeep
 user2: ""
 uid1: 9876
 uid2: 8765
tasks:
 - name: Creating a user1
  user: name={{user1}} uid={{uid1}} state=present
 - name: Creating user {{user2}}
  user: name={{user2}} uid={{uid2}} state=present
[root@user20-master plays]#
[root@user20-master plays]# ansible-playbook variable-test1.yaml -e user2="sandeep"
```

- Facts are the special variables automatically discovered by Ansible.
- Dedicated "setup" module.
- Facts output is in JSON format.
- Facts provide information about hostname, kernel, network, OS and much more.
- The information from facts can be filtered using -a filter=<value> option to get specific information.

- [root@controller ~]# ansible [host] -m setup
- [root@controller ~]# ansible [host] -m setup | grep -i "ansible_"
- [root@controller ~]# ansible [host] -m setup -a filter="ansible_all_ipv4_addresses"
- [root@controller ~]# ansible [host] -m setup -a filter="ansible_date_time"

- Facts values are used as variables to create useful generic and dynamic playbooks.
- Facts outputs are JSON in format.
- Declared format in playbook is {{ <ansible_facts> }}
- Ansible automatically replace the Facts variable with values while Ansible run.

- First step is to find facts to be used in Playbook.
- [root@controller ~]# ansible centos-managed -m setup -a filter="ansible_hostname"
- [root@controller ~]# ansible "*" -m setup -a filter="ansible_eth0"

Note: "ansible_eth0" will be having detailed output in JSON format which you can even filter out for specific value. In our example we will filter out "interface address" as {{ ansible_eth0.ipv4.address }} which means check ansible_eth0 then go to ipv4 section and then return the address attribute value.

```
[root@]# cat factstest.yml
---
- name: This is my First Debug Play
hosts: all
tasks:
    - name: Testing Ansible Facts {{ ansible_hostname }}
# My task with outputs fetched from Facts
    debug: msg="Host {{ ansible_hostname }} is having IP address {{ ansible_eth0.ipv4.address }}"
...
```

Lab

- Install an httpd package in playbook
- Configure hostname and IP address in webpage (using facts) and owner (through variable)
- Handler to be used for restarting httpd service

Lab

Create a playbook for to install httpd (apache webserver)

- name: Apache webserver deployment

hosts: client

tasks:

name: Installing Apache packagesyum: name=httpd state=present

- name: Changing Listening port to 81

lineinfile:

path: /etc/httpd/conf/httpd.conf

regexp: "Listen 80"

line: Listen 81

- name: Configuring Apache configuration files copy: dest=/var/www/html/index.html content="<h1>This is a demo for Apache Webserver!</h1>"

name: Starting Apache webservice service: name=httpd enabled=yes state=started

Ansible Verbose Run

Run Ansible in Verbose mode to show detailed execution logs

```
[root@user20-master plays]# ansible-playbook debug-register.yml -vv
ansible-playbook 2.4.2.0
 config file = /etc/ansible/ansible.cfg
 configured module search path = [u'/root/.ansible/plugins/modules',
u'/usr/share/ansible/plugins/modules']
 ansible python module location = /usr/lib/python2.7/site-packages/ansible
 executable location = /bin/ansible-playbook
 python version = 2.7.5 (default, Oct 30 2018, 23:45:53) [GCC 4.8.5 20150623 (Red Hat 4.8.5-36)]
Using /etc/ansible/ansible.cfg as config file
[root@user20-master plays]# ansible-playbook debug-register.yml | wc -l
21
[root@user20-master plays]# ansible-playbook debug-register.yml -vvvvv | wc -l
233
```

Ansible Debug

Debug Module is used for debugging the outputs.

It prints statements during execution and can be useful for debugging variables or expressions without necessarily halting the playbook.

Parameter	Choices/Defaults	Comments
msg	Default: Hello world!	The customized message that is printed. If omitted, prints a generic message.
var		A variable name to debug. Mutually exclusive with the 'msg' option.
verbosity	Detault: ()	A number that controls when the debug is run, if you set to 3 it will only run debug when -vvv or above

Ansible Debug

```
[root]# cat debug.yaml
---
- name: Debug Playbook
hosts: all
tasks:
    - debug:
        msg: First task to Print debug message

    - debug:
        msg: "System {{ inventory_hostname }} has uuid {{ ansible_product_uuid }}"
[root]#
```

Ansible Register

Ansible comes with a special variable name "Register" to capture command output run by Ansible run and save them into variable value.

It is mostly used with Debug Module.

[root]#

```
[root]# cat debug-register.yaml
---
- name: Debug Playbook
  hosts: all
  tasks:
    - name: Talk package installation
    yum: name=telnet state=present
    register: output

- name: Running debugger to show the output
  debug:
    var: output
```

Register - Printing specific value

Specific value from Ansible Register output can also be printed:

 name: This is my First Debug Play hosts: all

tasks:

- name: install ntp

yum: name=ntp state=installed

register: ntp_out

name: printing complete output debug: var=ntp out

name: printing specific reults for individual parameter
 debug: var=ntp out.changed // such parameter can be seen in output from previous task output

Ansible Ignore Errors

By default if a task fails, Ansible stops running further playbook tasks and exits the program.

When you want to ignore failure for a task, which don't have any impact on pending tasks, you can ignore errors for that task.

```
[root]# cat ignore_error.yaml
---
- name: Ignore Error Playbook
  hosts: all
  tasks:
    - name: This will not be counted as failure
      command: /bin/date12
      ignore_errors: yes

    - name: Second task
      Service: name=ntpd state=restarted
```

[root]#

Working with Conditions

Conditional tasks can be performed using "When" Statement.

Ansible allows special statements with "AND" and "OR".

Working with Conditions

Working based on previous task output

name: Register a variable
 package: name=ntp state=installed
 register: ntp_out
 ignore errors: true

- name: debug

debug:

var: ntp_out

- name: Use the variable in conditional statement shell: echo "motd contains the word ansible"

when: ntp_out.rc == 0

- name: Register a variable

shell: cat /etc/motd

register: motd_contents

 name: Use the variable in conditional statement shell: echo "motd contains the word hi" when: motd contents.stdout.find('hi') != -1

Working with loops

Often, you'll want to do many things in one task, such as create a lot of users, install a lot of packages, or repeat a polling step until a certain result is reached.

Handling multiple similar tasks simultaneously can be done in Ansible to keep your code small and simple.

```
php gcc talk vim httpd

use with_items or loop

- name: add several users
 user:
 name: "{{ item }}"
 state: present
 groups: "wheel"
 with_items:
 - testuser1
 - testuser2
```

Working with loops

Use Loop instead of with_items

With_item is being replaced with loop now.

```
name: add several users user:
name: "{{ item }}"
state: present groups: "wheel"
loop:
testuser1
testuser2
```

Working with loop and condition

Re-iteration with condition:

- name: Run with items greater than 5
 command: echo {{ item }}
 loop: [0, 2, 4, 6, 8, 10]
 when: item > 5

Reading variables/item from files:

- name: task to create multiple users
 user: name={{ item }} state=absent
 with_lines: cat /root/gagan/users.txt

Lab

Install below packages on CentOS version 7 machine only: php gcc talk vim httpd Used conditions and Loops

Reboot Machines during a play

```
- name: Run with items greater than 5
 command: echo {{ item }}
 loop: [0, 2, 4, 6, 8, 10]
 when: item > 5
- name: Reboot a slow machine that might have lots of updates to apply
 reboot:
  reboot timeout: 300
- name: second task for package
 package:
  name: telnet
  state: absent
```

Retries

We can retry failed task on a specific task:

- name: second task for package

package:

name: telnet state: absent

retries: 2

Limiting playbook to limited servers can be done via:

ansible-playbook first.yml --limit client

Ansible Blocks

Blocks create logical groups of tasks. Blocks also offer ways to handle task errors, similar to exception handling in many programming languages.

tasks: - name: Install, configure, and start Apache block: - name: Install httpd and memcached yum: name: - httpd - memcached state: present - name: Apply the foo config template template: src: templates/src.j2 dest: /etc/foo.conf - name: Start service bar and enable it service: name: bar state: started enabled: True when: ansible facts['distribution'] == 'CentOS' become: true become user: root ignore errors: yes

Ansible Blocks

Blocks create logical groups of tasks. Blocks also offer ways to handle task errors, similar to exception handling in many programming languages.

```
cat rescue.yml
- name: rescure example
hosts: sandeep-client
 tasks:
  - name: Handle the error
   block:
    - name: Print a message
     debug:
      msg: 'I execute normally'
     - name: Force a failure
      command: /bin/false
    - name: Never print this
     debug:
      msg: 'I never execute, due to the above task failing, :-('
   rescue:
    - name: Print when errors
     debug:
      msg: 'I caught an error, can do stuff here to fix it, :-)'
    - name: Print when errors - task 2
     debug:
      msg: 'second task to work with :-)'
   always:
    - name: Always do this
     debug:
      msg: "This always executes"
```

Best Practices

Logs

By Default, logging is disabled. Enable same for audit purpose and for storing the output for a later reuse.

Uncomment below logging configuration in ansible.cfg file:

log_path = /var/log/ansible.log

To disable tasks logs at master/client level, below parameters can be touched:

prevents logging of task data, off by default

#no_log = True

prevents logging of tasks, but only on the targets, data is still logged on the master/controller

#no_target_syslog = False

#By default, logs goes as per syslog configuration on client machine.

Working with tags

Tags helps us to **run/avoid** specific **tasks/blocks/roles** from a playbook.

```
- name: first task for creating a user
   user:
   name: sandeep
   state: present
    tags:
     - prod
  - name: Run with items greater than 5
   command: echo {{ item }}
  loop: [0, 2, 4, 6, 8, 10]
  when: item > 5
   tags:
   - dev
# ansible-playbook first.yml --tags dev
# ansible-playbook first.yml --tags prod,db
# ansible-playbook first.yml --skip-tags prod
```

You can also use **--start-at-task** for running playbook from a specific task.

Disable Gather_facts if not required

You can disable the facts in playbook to avoid network congestion due to Facts collection feature of Ansible before every node run:

```
---
- name: This is my First Debug Play
hosts: all
gather_facts: no

tasks:
- name: Testing Ansible Facts {{ ansible_hostname }}
debug: msg="Host {{ ansible_hostname }} is having IP address {{ ansible_eth0.ipv4.address }}"
...
```

Note: This playbook will fail as we are using environment variables without fetching the facts

Import tasks from other playbooks

You can import tasks from other playbooks if required:

```
---
- hosts: sandeep-client
vars:
    user: sandeep
    uid: 10000
tasks:
    - name: Creating {{user}}
    user: name={{user}} uid={{uid}} state=present
    register: outputs
    - name: Checking outputs
    debug: var=outputs
    - name: Import tasks from
    import_tasks: ./ntp.yml
...
```

Note: import_tasks playbook should have only tasks included.

You can also import complete playbook with import_playbook as new play.

Forks

By default, Ansible runs each task on all hosts affected by a play before starting the next task on any host, using 5 forks. If you want to change this default behavior, you can use a different strategy plugin, change the number of forks, or apply one of several play-level keywords like serial.

Ansible talks to remote nodes in parallel and the level of parallelism can be set either by passing

--forks with commands

or editing the default in the configuration file.

Ansible.cfg:

Forks=10

The default is a very conservative five (5) forks, though if you have a lot of RAM + Good NW bandwidth, you can easily set this to a higher value for increased parallelism.

You can also set fork during execution with –f option.

Strategy

By default, Ansible runs each task on all hosts affected by a play before starting the next task on any host, using 5 forks.

#ansible-doc -t strategy -l
debug Executes tasks in interactive debug session
host_pinned Executes tasks on each host without interruption
linear Executes tasks in a linear fashion
free Executes tasks without waiting for all hosts
#

Linear: The default behavior described above is the **linear** strategy.

Free: Ansible will not wait for other hosts to finish the current task before queuing more tasks for other hosts. All hosts are still attempted for the current task, but it prevents blocking new tasks for hosts that have already finished.

You can change behavior in ansible.cfg file:

#strategy = free

Or in playbook too:

- hosts: all

strategy: free

To do the practical, better have 8-10 tasks with 4-5 managed hosts and use yum lock on next machine.

Rolling Update Batch Size

By default, Ansible will try to manage all of the machines referenced in a play in parallel. For a rolling update use case, you can define how many hosts Ansible should manage at a single time by using the serial keyword:

- name: test play

hosts: webservers

serial: 2

gather_facts: False

tasks:

- name: task one

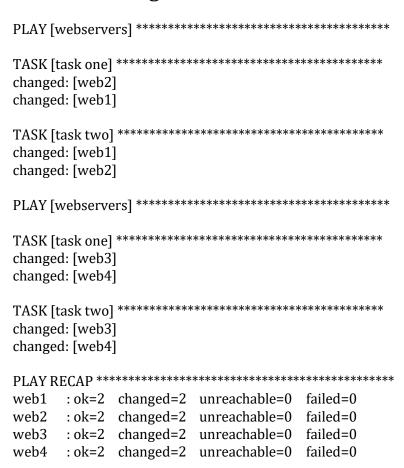
command: hostname

- name: task two

command: hostname

Rolling Update Batch Size

In the previous page example, if we had 4 hosts in the group 'webservers', 2 would complete the play completely before moving on to the next 2 hosts:



Rolling Update Batch Size

The serial keyword can also be specified as a **percentage**, which will be applied to the total number of hosts in a play, in order to determine the number of hosts per pass:

- name: test play

hosts: webservers

serial: "30%"

Or can be defined as a **list**:

- name: test play

hosts: webservers

serial:

- 1
- 5
- 10

Max Failure Percentage

By default, Ansible will continue executing actions as long as there are hosts in the batch that have not yet failed. The batch size for a play is determined by the serial parameter. If serial is not set, then batch size is all the hosts specified in the hosts: field.

In some situations, such as with the rolling updates described above, it may be desirable to abort the play when a certain threshold of failures have been reached. To achieve this, you can set a maximum failure percentage on a play as follows:

- hosts: webservers

max_fail_percentage: 30

serial: 10

Lab

- Install an httpd package in playbook
- Configure hostname and IP address in webpage (using facts) and owner (through variable)
- Handler to be used for restarting httpd service
- Use Register and Debug to print the output of installation of httpd package
- Use serial to run it on one host at a time
- Use Max-fail-percentage to 30%
- Encrypt inventory file using vault
- Run playbook and verify the outcome in your browser
- Disable gather facts and then check the runtime output

Lab

Create a playbook for to install httpd (apache webserver)

- name: Apache webserver deployment

hosts: client

tasks:

name: Installing Apache packagesyum: name=httpd state=present

- name: Changing Listening port to 81

lineinfile:

path: /etc/httpd/conf/httpd.conf

regexp: "Listen 80"

line: Listen 81

- name: Configuring Apache configuration files copy: dest=/var/www/html/index.html content="<h1>This is a demo for Apache Webserver!</h1>"

name: Starting Apache webservice service: name=httpd enabled=yes state=started

Lab - Tomcat

Create a playbook for Tomcat end to end installation and extraction:

- Pre-requisities: java-1.8.0-openjdk package should be present wget should be present /opt/tomcat directory should exists
- Now download tomcat tar file from http://mirror.23media.de/apache/tomcat/tomcat-8/v8.5.29/bin/apache-tomcat-8.5.29.tar.gz and copy it under /opt/tomcat directory
- Extract the downloaded tomcat file
- Change the permissions of startup.sh shutdown.sh catalina.sh under /opt/tomcat/apache-tomcat-8.5.29/bin/directory
- Now download the sample application from https://tomcat.apache.org/tomcat-8.0-doc/appdev/sample/sample.war and place it under /opt/tomcat/apache-tomcat-8.5.29/webapps/
- Wait for 60 secs
- Start the tomcat services /opt/tomcat/apache-tomcat-8.5.29/bin/catalina.sh start
- Verify your ans by checking the browser at client on port 8080

Lab - Tomcat

- name: Tomcat web server deployment

hosts: client

tasks:

 name: Pre-req's for Tomcat to ensure no sample war is present file: path=/opt/tomcat/apache-tomcat-8.5.29/webapps/sample.war state=absent

name: Install prerequisties yum: name=java-1.8.0-openjdk state=present

name: Installing wget yum: name=wget state=present

 name: Creating Directory structure file: name=/opt/tomcat state=directory

- name: Downloading Tomcat Binaries get_url: url=http://mirror.23media.de/apache/tomcat/tomcat-8/v8.5.29/bin/apache-tomcat-8.5.29.tar.gz dest=/opt/tomcat

- name: Extracting Tomcat shell: cd /opt/tomcat; tar -xvzf apache-tomcat-8.5.29.tar.gz; cd apache-tomcat-8.5.29/bin/; chmod 777 startup.sh shutdown.sh catalina.sh

name: War deployment
 shell: cd /opt/tomcat/apache-tomcat-8.5.29/webapps/; wget https://tomcat.apache.org/tomcat-8.0-doc/appdev/sample/sample.war; cd /opt/tomcat/apache-tomcat-8.5.29/bin; sleep 60

 name: Starting Tomcat command: /opt/tomcat/apache-tomcat-8.5.29/bin/catalina.sh start

Ansible Vault is used to store confidential data. It can encrypt or decrypt the playbooks/hosts files to protect sensitive information.

Dedicated CLI utility "ansible-vault".

Pre-requisite is to have cryptography package.

Ansible-vault positional arguments:

create Create new vault encrypted file

decrypt Decrypt vault encrypted file

edit Edit vault encrypted file

view View vault encrypted file

encrypt Encrypt YAML file

rekey Re-key a vault encrypted file

[root@ansible-controller playbooks]# ansible-vault create vault.yml

New Vault password:

Confirm New Vault password:

[root@ansible-controller playbooks]# ansible-vault encrypt existingplaybook.yaml

New Vault password:

[root@ansible-controller playbooks]# ansible-vault decrypt existingplaybook.yaml

Enter Vault password:

[root@ansible-controller playbooks]# ansible-vault edit vault.yml

Enter Vault password:

[root@ansible-controller playbooks]# ansible-vault view vault.yml Vault password:

- name: Installing telnet with Vault protected file

hosts: all

tasks:

- name: Telnet Package

yum: name=telnet state=present

[root@ansible-controller playbooks]# ansible-playbook --check vault.yml ERROR! Decryption failed on /var/tmp/playbooks/ vault.yml

```
[root@ansible-controller playbooks]# ansible-playbook --check vault.yml--ask-vault-pass
Vault password:
PLAY [Installing telnet with Vault protected file]
TASK [Gathering Facts]
[ansible-managed]
TASK [Telnet Package]
                                                                *******************changed:
[ansible-managed]
PLAY RECAP
                            : ok=2 changed=1
                             unreachable=0
managed
                                            failed=0
```

Multiple Password Management

ansible-vault encrypt --vault-id **password1**@prompt /etc/ansible/hosts ansible-vault encrypt --vault-id **password2**@prompt loop.yml

[root@gagan-ansible gagan]# ansible-playbook loop.yml --vault-id password1@prompt --vault-id password2@prompt Vault password (password1):

Vault password (password2):

PLAY [first play]

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Ansible Roles

Ansible Roles

Ansible Roles are the way to keep Ansible Playbooks well organized.

Role Directory structure allow to load tasks, handlers, variables, static files, templates.

Can be shared with external world with ease.

Best way to orchestrate application deployments.

Default configuration directory /etc/ansible/roles.

Dedicated Role creation utility: ansible-galaxy.

Ansible Roles

Lets create our first role with ansible-galaxy utility, execute this command in dedicated directory only. ansible-galaxy init gaganrole.

Go inside the gaganrole directory and walk through the directory structure

Ansible Roles Structure

Default – This section is use to hold default variables by a role.

Handlers – This section is used to hold function associated with notify to trigger service-related operations.

Meta – This section is used to hold information like author of a role, description, company name, license and more importantly the **dependencies**.

Tasks – This is the section which will contain the actual code.

Tests – Test cases will be kept here.

Vars – This section is also for variables but with higher precedence than defaults section.

files - contains files which can be deployed via this role.

Ansible Roles- Demo

Lets create a simple role to understand how actual role works.

Create a Role Structure.

Define the role in the playbook directory, test and execute the playbook.

```
[root@ansible-controller role]# cat defaults/main.yml
---
# defaults variable file for file for sandeeprole
user:
sandeep
uid:
7654
```

Note: make sure, not to write "vars" on top.

```
[root@ansible-controller role]# cat tasks/main.yml
---
# tasks file for gaganrole
- name: Creating {{user}}
  user: name={{user}} uid={{uid}} state=present
  register: outputs
- name: Checking outputs
  debug: var=outputs
```

Note: make sure, not to write "tasks" on top.

[root@ansible-controller playbooks]# cat sandeeproletest.yml

- name: Testing role

hosts: all

Define roles here

roles:

- sandeeprole

Perform Syntax checks on playbook

Dry run test

Real time run on the playbook containing role

LAB

Create a role for NTP Service with below

Create tasks for below:

User creation [yourname] with UID 1020

Package Installation

File Copying

Service Start

Use Variables for Username and UID

Handlers should be there to restart the NTP Service

Ansible Roles Import tasks

You can Import other tasks/playbooks in the main.yml file to ease your code and enhance the reusability of code:

```
# roles/example/tasks/main.yml
- name: added in 2.4, previously you used 'include'
import_tasks: redhat.yml
  when: ansible_facts['os_family']|lower == 'redhat'
- import_tasks: debian.yml
  when: ansible_facts['os_family']|lower == 'debian'
# roles/example/tasks/redhat.yml
- yum:
    name: "httpd"
    state: present
# roles/example/tasks/debian.yml
- apt:
    name: "apache2"
    state: present
```

LAB

Use the existing ntp role and modify it for below:

Add a test tasks for below use case:

- Tests tasks to be performed for checking "ntp –q" output.
- o redirect output on screen.
- o Ignore the failure of tests tasks.

Ansible Galaxy

Ansible Galaxy

Ansible Galaxy is an official community site for users to share and use Ansible roles.

GUI: https://galaxy.ansible.com.

Anyone can search, share, download and use available modules.

Dedicated CLI utility "ansible-galaxy".

Search the roles, install them, modify them and use as per requirements.

Ansible Galaxy

ansible-galaxy search docker

ansible-galaxy search --author=sandeep

ansible-galaxy install sandeep.docker-test

Is -Irt /etc/ansible/roles/sandeep.docker-test/

Amend the role inside a playbook

Run syntax check, followed by a Dry Run test

Run real time run