





FOOD ESTATE SUKAMANDI

PT Sang Hyang Seri in West Java Investment Summit⁰²²





DEVELOPMENT OF SUKAMANDI FOOD ESTATE

Objective: To fulfil the opportunity of food business,

TO SUPPORT NATIONAL FOOD SECURITY PROGRAM



- Food demand increase do to increasing population.
- Government have to maintain stock in sufficient availability.

TO SUPPORT REGION DEVELOPMENT PROGRAM



- Industrian region development in area Citarum (Karawang, Purwakarta), called REBANA triangle Region
- Trangle of REBANA also consist of Cirebon port, Kertajati airport and Patimban port
- Development of potential region to increase export amount.

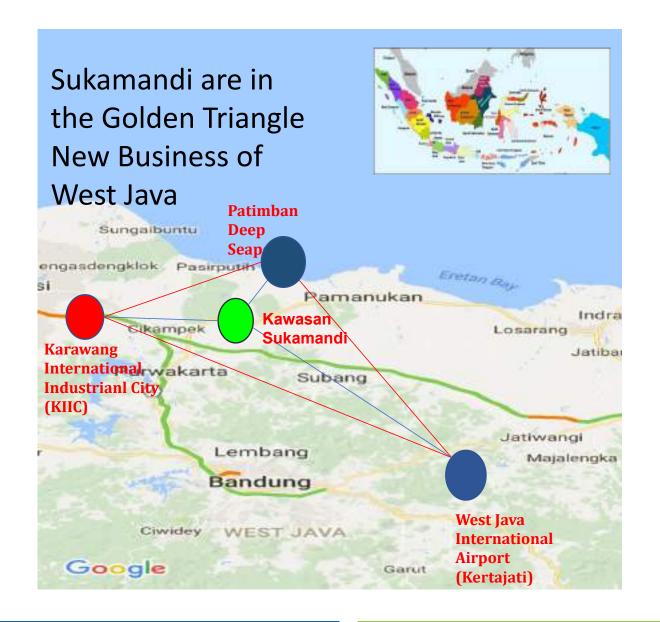
IMPROVEMENT OF CORPORATE PERFORMANCE



- To support improvent of corporate performance.
- To increase asset optimalization.



SUKAMANDI STRATEGIC LOCATIONS



- ☐ Located in the main corridor of economic activities of West Java, Indonesia.
- ☐ Centre of "Gold Triangle Business": Railway Station Cikampek/Karawang International Industry – Patimban Deep Sea Port – West Java International Airport.
- □ Toll Road "Cipali" Access and Trains "Cikampek" Access
- Surrounded by paddyfield area more than 350.000 Ha in 5 district (Karawang, Subang, Purwakarta, Indramayu, Majalengka).
- Complete and Modern Infrastructure including roads, electricity, hospital, school and telecommunication



DEVELOPMENT PLAN OF SUKAMANDI FOOD ESTATE

Business profile



Seed industry Rice, Maize, Soyben

Rice Industri Premium, Specific and Derivative

Other Food Hortikulture , Live stock, and other by product

> Saprotan Alsintan

Services Research and other testing Cultivation- productiontrading

Cultivation-Production - Trading

Cultivation-Production-Trading

Services

Services



MODEL AND TARGET MODERN AGROINDUSTRI SEED DAN FOOD BASE ON PRECISION FARMING

- Increase productivity and efficiency
- As a Model of Modern Seed and food Industry

using modern transplanter, drone for fertilizing and other modern machines.



Satelite utilization to forecast weather and other climatology









Seed treatment





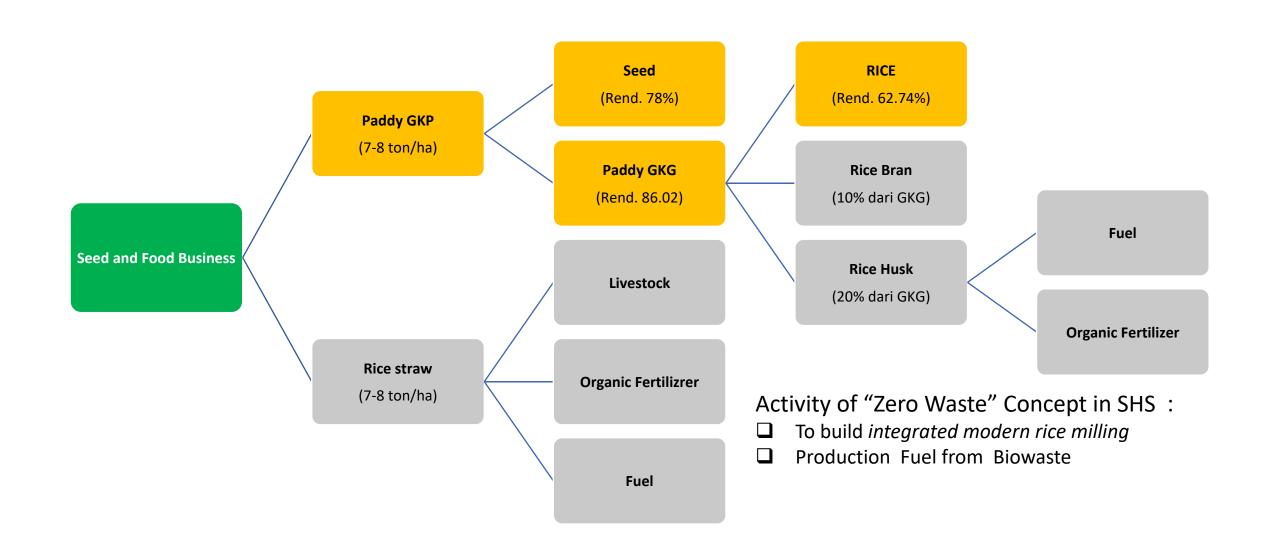






AGROINDUSTRIY OF SEED AND FOOD WITH "ZERO WASTE" CONCEPT

Production process of Seed and Food using "zero waste" concept utilizing all byproducts





BUSINESS MODEL (JOINT OPERATION)

The proposed business model is the joint operation one as follow:



PARTNERS

- Providing farm land in Sukamandi West Java
- Preparing the seed production infrastructures and equipments
- Preparing the domestic market access for seed and food (rice & non-rice)

PROFIT SHARING

(Based on Capex & Opex Contributions)

- Providing the capital expenditures
 (investment for technology improvement)
 and operational expenditures
- Developing seed and food farming and processing technologies.
- Expanding market share expansion, especialy export market



- SHS and Partner do cooperation in seed and food farming, processing, and marketing
- Expertise guidance and supervision from Ministry of Agriculture



PHASE OF COOPERATION

Joint Study

Pilot Project

Development

SHS and Partners joint study of:

- 1. Legal
- 2. Finansial
- 3. Operasional dan Comersial

Aims to ensure that the business cooperation that is built is in accordance with the aspect and provision that apply in Indonesia.

- · Trial programe in the area 1000 Ha.
- Twice planting seasons in 1 year
- The pilot project will focus on seed production both hybrid and inbred.

- · Expansion of the project until the area 3000 Ha.
- Twice planting season in a year.
- Development will focused on production Seed, food and other food..
- Expansion of non sukamandi land 5000 Ha.
- · Investment of RMU and derivatives.



KEY TERMS OF THE PARTNERSHIP

| Asset | Land bank | | (1) 3,000 ha of irrigated farm land in Sukamandi | | (2) 50 ha of Sukamandi emplacement | |
|-------------------------|---|---------------------|--|-------------------------|---------------------------------------|--|
| | Land Sponsor | PT Sang Hy | ang Seri | | | |
| Investor | To be invited | | | | | |
| Partnership Scheme | Joint Operation | (1) Capital Sharing | | (2) Profit Sharing | | |
| Roles | Sponsor | (1) Land Bank | (2) Production Infrastructure | (3) Domestic Market | (4) Domestic Business Network | |
| | Investor | (1) Capex | (2) Opex | (3) New Technologies | (4) Export Market | |
| Investment Scale | USD | | | | | |
| Profit Sharing Ratio | To be negotiated with the selected investor | | | | | |





Terima Kasih

Kantor WRT

Jl. MT. Haryono No.Kav.12-13, Jatinegara, Jakarta Timur 13330

