

INDONESIA INFRASTRUCTURE INVESTMENT FORUM 2019

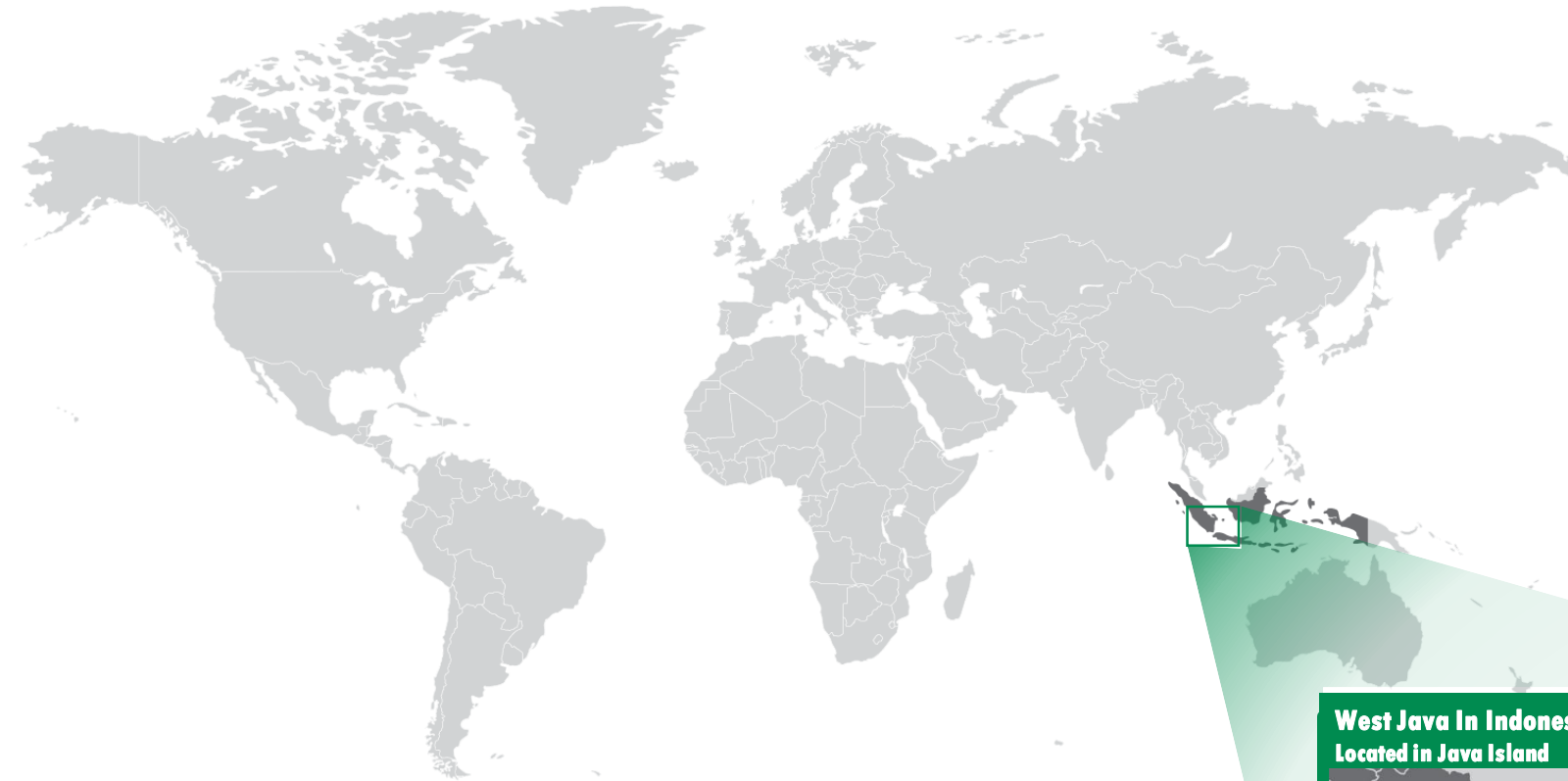
London, 2 July 2019

Paris, 4 July 2019





WHY WEST JAVA ?



ECONOMIC GROWTH

5.50 %

West Java (Q1-2019)

higher than

5.18 %

Indonesia (Q1-2019)

GDRP

13.23 %

of Indonesia's GDP

NET EXPORTS

18.82

million USD positive net exports
in 2018

HDI

71.30

Categorized as high

TOURISM GROWTH

12.55 %

based on international tourist
arrival

Source: West Java Regional Bureau of Statistics, 2019

West Java Area: **35.377,76 square kilometers.**

West Java Total Population: **48 million people or 18.1%** of Indonesia Total Population.

With **population growth around 1.34% each year**, West Java total population in 2021 is expected to reach **50 million people.**

Market Potentials

As the most populous province in Indonesia, West Java offers the biggest potential market, with growing number of middle-class households

West Java In Indonesia Located in Java Island



19.64%

the highest
contribution
to National export of
goods

16.2%

the highest
contribution
to National
investment
realization

24.4%

the highest
contribution
to National GDP
in manufacturing sector

USD

**120.24 to
301.57**

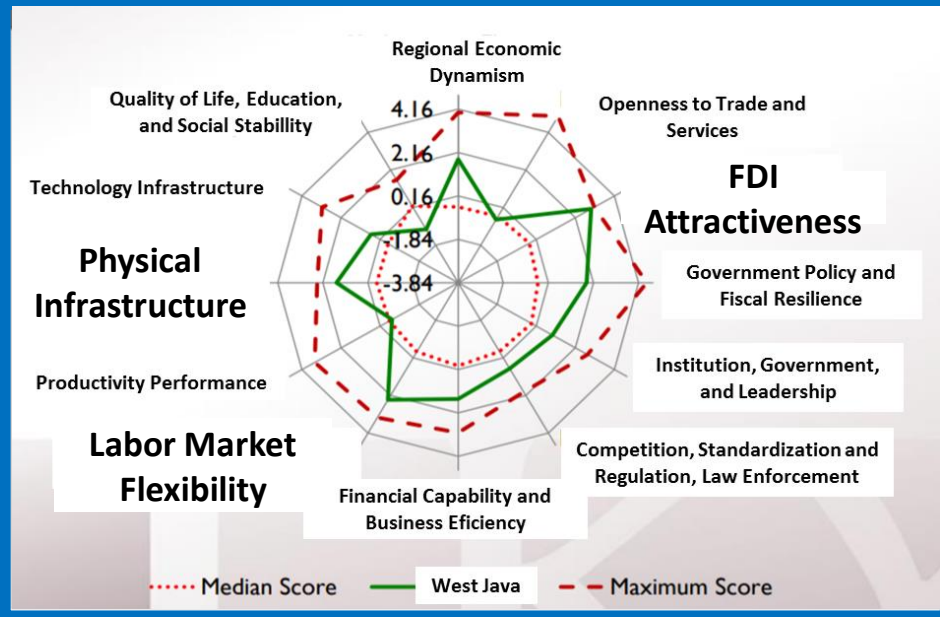
per person per month

range of **minimum
wage** in West Java



THE BEAUTY OF WEST JAVA

West Java is the top 3 most competitive province in Indonesia in 2018

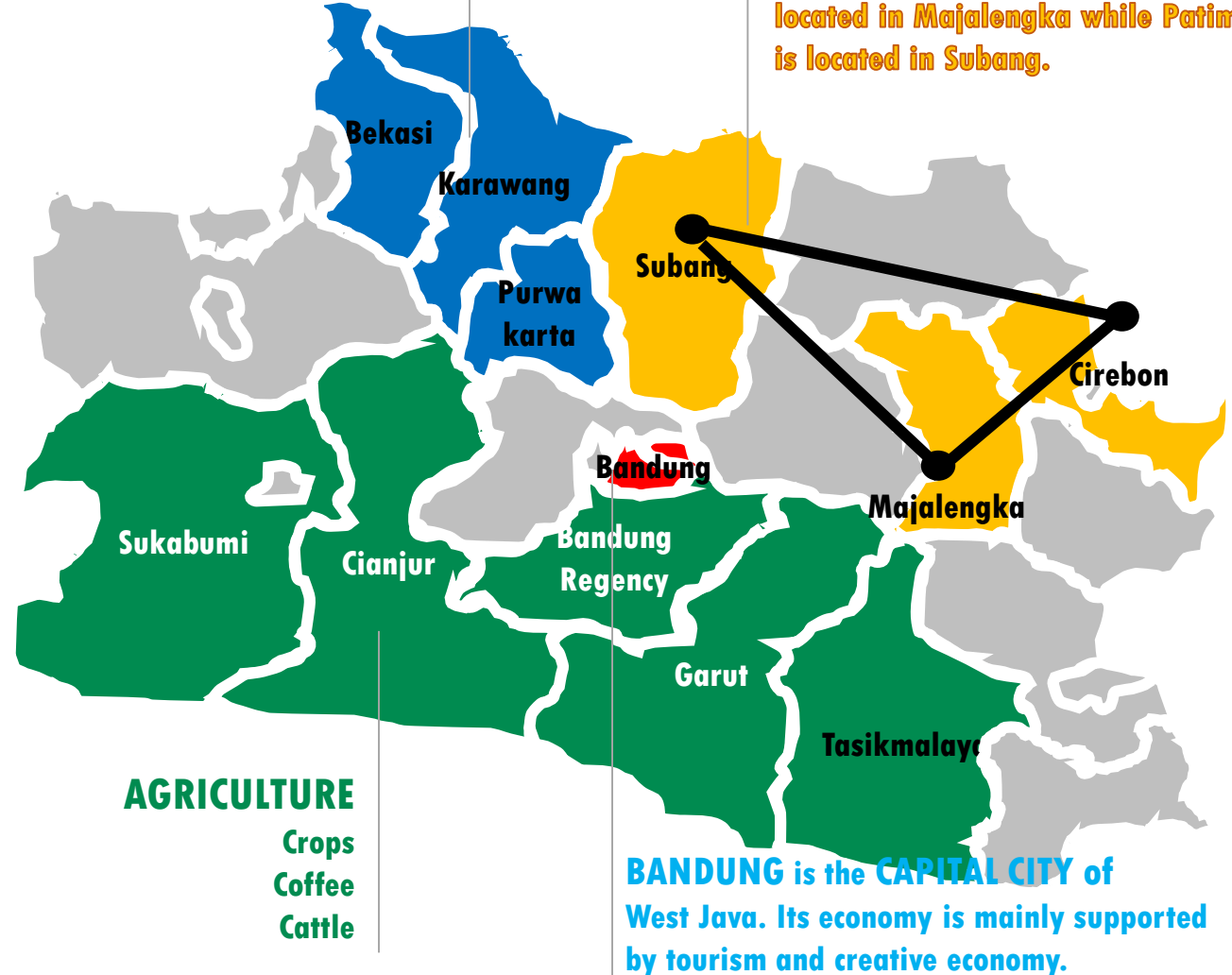


Source: Asia Competitiveness Index, 2018

Since 2016, manufacturing industries have been the backbone of West Java economy. Over 60% of manufacturing industries in Indonesia are located in the northern part of West Java. While the southern part is boosted by agriculture.

MANUFACTURING

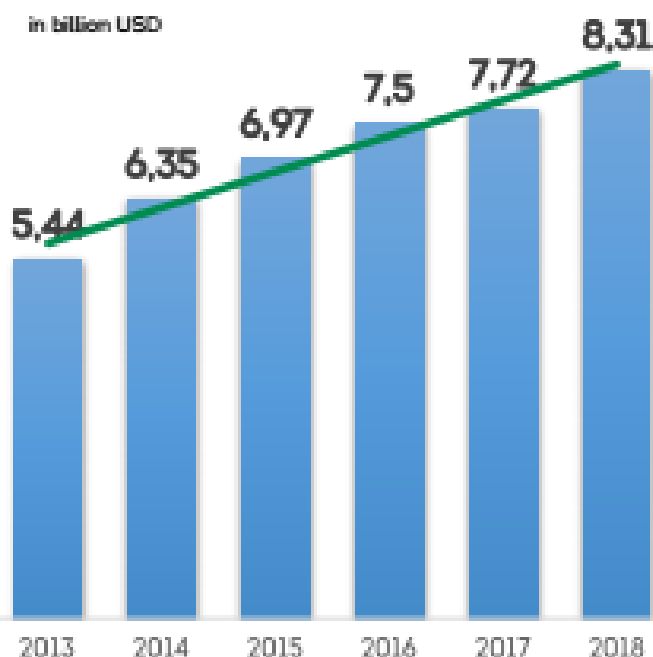
Automotive
Footwear & Garment
Metal, Machine & Electronic





WEST JAVA INVESTMENT REALIZATION AND INCENTIVES

West Java Investment Realization over the Years



West Java Investment Incentives & Facilities

Public Private Partnership

Partnership scheme that allows private entity to directly collaborate with government to take on a infrastructure project.

Import Duties Facilities

All investment projects of FDI and DDI projects which are issued by the Online Single Submission (OSS) system, will be granted the exemption of Import Duty so that the final tariffs become 0% (for specific sectors)

Tax Holiday

100% income tax deduction of the amount of Corporate Income Tax (for new investors in 'pioneer' industries)

Online Single Submission

An application that provides ease of doing investment through implementation of an electronic integrated permit application system.

'KLIK' PROGRAM

A facility that allows investors to directly start their project construction before obtaining construction permits. The process of obtaining such permits can be done at the same time with the project development process.

West Java Investment Realization in 2018







Foreign Direct Investment

No	Location	Investment (USD Million)	Project
1	West Java	5.573,5	4.713
2	Special Territory of Jakarta	4.857,7	6.499
3	Banten	2.827,3	1.895
4	Central Java	2.372,7	801
5	East Java	1.333,4	1.441
6	Others	12.343,3	6.623
TOTAL		29.307,9	21.972

Top 3 Sectors for FDI

-  Residences, Industrial Area and Offices
-  Metal, Machine, and Electronics
-  Automotive and Other Transportation

Top 5 Foreign Investors

-  Japan USD1.75b
-  Singapore USD1.53b
-  South Korea USD863m
-  Netherlands USD337m
-  Malaysia USD205m
-  United Kingdom USD6.44m

Domestic Direct Investment

No	Location	Investment (IDR Billion)	Project
1	Special Territory of Jakarta	49.097,4	666
2	West Java	42.278,2	1.661
3	East Java	33.333,1	1.679
4	Central Java	27.474,9	1.478
5	East Kalimantan	25.942,0	309
6	Others	150.479,3	5.022
TOTAL		328.604,9	10.815

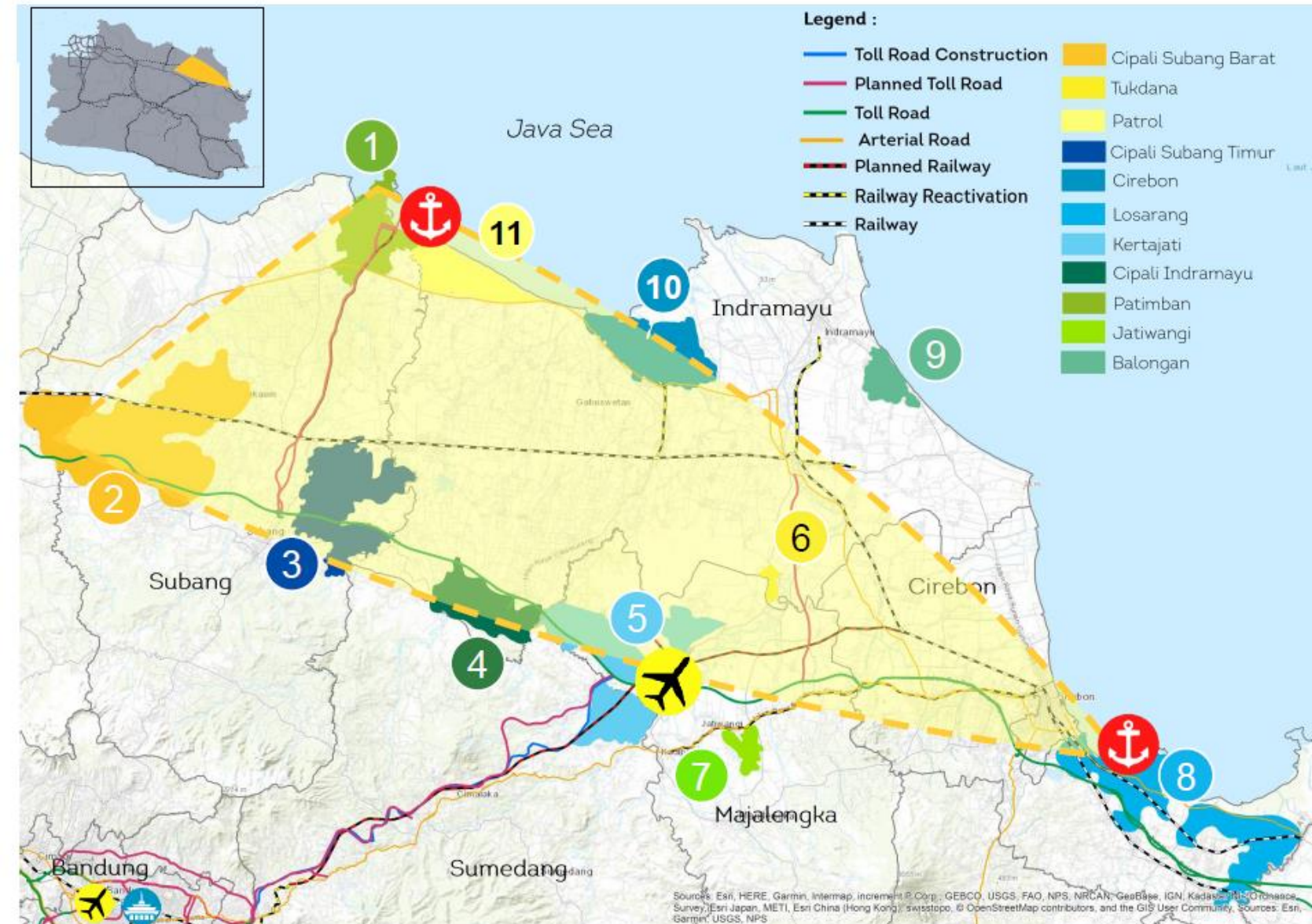
Top 3 Sectors for DDI

-  Construction
-  Warehouse and Communication
-  Electricity, Gas, and Water



INDONESIA INFRASTRUCTURE INVESTMENT FORUM 2019

NEW INDUSTRIAL AREA AND TOWN DEVELOPMENT



REBANA GOLDEN TRIANGLE: NEW INDUSTRIAL AREA AND TOWN DEVELOPMENT

1	Patimban New Town (2,618 Ha)	7	KPI Jatiwangi (968 Ha)
2	KPI Cipali-West Subang (14,303 Ha)	8	KPI Cirebon (6,292 Ha)
3	KPI Cipali-East Subang (7,653 Ha)	9	KPI Balongan (2,061 Ha)
4	KPI Cipali-Indramayu (2,250 Ha)	10	KPI Losarang (6,406 Ha)
5	KPI Kertajati (7,085 Ha)	11	KPI Patrol (4,126 Ha)
6	KPI Tukdana (492 Ha)		

TOTAL AREA
54.260 HA



REBANA LOCATION;



Getting to Rebana





REBANA GOLDEN TRIANGLE:

NEW INDUSTRIAL AREA AND TOWN DEVELOPMENT



1

Port City of Patimban
2,618 Ha

- Integrated Port – Logistics Industries



2

Cipali-West Subang
14,303 Ha

- Food Processing Industries and Dry Port



3

Cipali-East Subang
7,653 Ha

- High – Tech Agro-Industries



4

Cipali-Indramayu
2,250 Ha

- Chemical and Petrochemical Industries



5

Kertajati & Aerocity
7,085 Ha

- Aerospace Industries, Digital and Creative Industries



6

Tukdana
492 Ha

- Oil and gas Industry, Coal Mining Industries



7

Jatiwangi
968 Ha

- Aerospace Industries, Resin and Plastic Industries, Automotive industries



8

Cirebon
6,292 Ha

- Fish Processing Industries, Furniture, and Shipyard



9

Balongan
2,061 Ha

- Material Industry, Resin and Plastic Industries,



10

Losarang
6,406 Ha

- Chemical and Petrochemical Industry, Salt Processing Industries



11

Patrol
4,126 Ha

- Upstream Agro-Industry; Post Harvest and Food Processing Industries, Automotive industries



BENEFIT OF REBANA GOLDEN TRIANGLE



Power Supply

Guaranteed supply from state-owned enterprise in electricity, PLN



Water

Regional Water Treatment Plant construction project in Kertajati, Balongan, and Greater Cirebon by Tirta Gemah Ripah (West Java State Owned Company)



Data Center And Security

Initial development collaboration with Amazon



SEZ Opportunity

Provincial support, endorsement and assistance to propose as Special Economic Zone to gain many incentives in: Permit, Tax, and Immigration as well as support from National Government



Permit and License

Fully supported by Local Governments, the projects will be faster with one stop system license and permit

IMPACT



11

Potential Industrial and New Town Areas



2,358

potential companies



20

potential industrial Sectors

varying from agrofood, coal and mining, logistic, digital industries and many more.



7,122

Ha of potential residential area

with more than 1 million housing units to build



7,597

Ha of potential commercial area

indicating how big the potential business area.



THANK YOU

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