

IMPLEMENTING CRM FOR RESULT
TRACKING OF A CANDIDATE WITH
INTERNAL MARKS (DEV) - (SHORT-TERM)

TEAM ID:LTVIP2023TMID11578

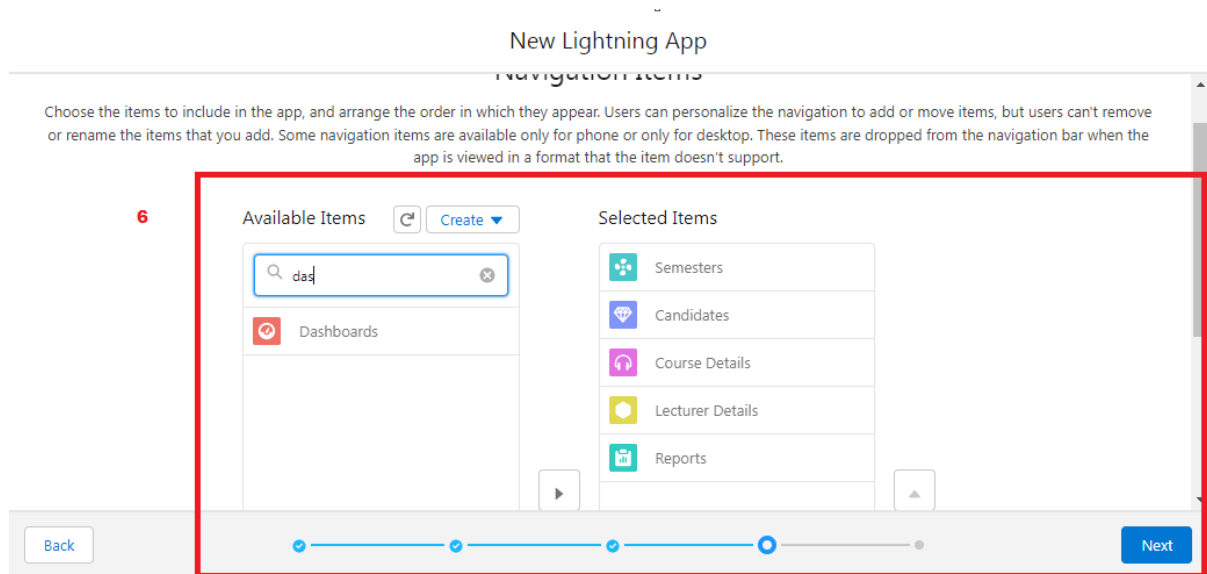
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Create The Candidate Internal Result Card App

1. From Setup, enter App Manager in the Quick Find and select App Manager.
2. Click New Lightning App.
3. Enter **Candidate Internal Result Card** as the App Name, then click next

4. Under App Options, leave the default selections and click next.
 5. Under Utility Items, leave as is and click Next.
 6. From Available Items, select **Semester, Candidate, Course Details, Lecturer Details, Internalresults, Reports,** and **Dashboards** and move them to Selected Items.
 7. Click Next.
- From Available Profiles, select System Administrator and move it to Selected Profiles. Click Save & Finish.



Creation Of Text Field On "Lecturer Details" & Look Up Field For The “Candidate” Object

1. Click the gear icon and select Setup. This launches Setup in a new tab.
2. Click the Object Manager tab next to Home.

3. Select Lecturer Details
4. Select Fields & Relationships from the left navigation
5. Click New
6. Select the Text as the Data Type, click next.
7. For Field Label, enter Lecturer Role
8. Enter Length 40
9. Click Next, Next, then Save & New.

” Object Creation Of Text Field On "Lecturer Details" & Look Up Field For The “Candidate

1. Click the gear icon and select Setup. This launches Setup in a new tab.
2. Click the Object Manager tab next to Home.
3. Select Lecturer Details
4. Select Fields & Relationships from the left navigation
5. Click New
6. Select the Text as the Data Type, click next.
7. For Field Label, enter Lecturer Role
8. Enter Length 40
9. Click Next, Next, then Save & New.

The image displays two identical screenshots of the Salesforce 'Step 2. Enter the details' page for creating a new field. The page is titled 'Step 2 of 4' in the top right corner. The 'Field Label' is 'Lecturer Role', and the 'Length' is set to '40'. The 'Field Name' is 'Lecturer_Role'. The 'Description' and 'Help Text' fields are empty. The 'Previous', 'Next', and 'Cancel' buttons are visible in the top right. Red boxes and numbers highlight specific elements: a red box around the 'Field Label' field is labeled '7'; a red box around the 'Length' field is labeled '8'; and a red box around the 'Next' button is labeled '9'.

Now Let's create a Lookup field on candidate object

1. Click the gear icon and select Setup. This launches Setup in a new tab.
2. Click the Object Manager tab next to Home.
3. Select candidate.

4. Select Fields & Relationships from the left navigation
5. Click New
6. Select the lookup as the Data Type, then click Next.
7. In related select Semester
8. For Field Label Semester Name, enter.
9. Click Next, Next, then Save & Ne

The screenshot shows the Salesforce Setup interface. At the top, the 'Setup' tab is selected, and the 'Object Manager' dropdown menu is highlighted with a red box and the number 2. In the top right corner, the gear icon for settings is highlighted with a red box and the number 1. Below the navigation bar, the 'Object Manager' page is displayed. A search bar contains the text 'lect'. To the right of the search bar are buttons for 'Schema Builder' and 'Create'. Below the search bar is a table with the following columns: LABEL, API NAME, TYPE, DESCRIPTION, LAST MODIFIED, and DEPLOYED. The table contains one row: 'Lecturer Details', 'Lecturer_Details__c', 'Custom Object', an empty description, '08/04/2023', and a checkmark. The 'API NAME' cell is highlighted with a red box and the number 3. Below the table, there are three radio button options: 'Formula', 'Roll-Up Summary', and 'Lookup Relationship'. The 'Lookup Relationship' option is selected and highlighted with a red box and the number 6. To the right of the 'Lookup Relationship' option, there is a description of the relationship type and a list of bullet points.

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
Lecturer Details	Lecturer_Details__c	Custom Object		08/04/2023	✓

☐ Formula

☐ Roll-Up Summary

☒ Lookup Relationship

☐ Master-Detail Relationship

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.