

IMPLEMENTING CRM FOR RESULT TRACKING OF A CANDIDATE WITH INTERNAL MARKS (DEV) - (SHORT-TERM)

TEAM ID:LTVIP2023TMID11578

TEAM LEADER:S.ASIFA

Create Salesforce Org

Creating Developer Org

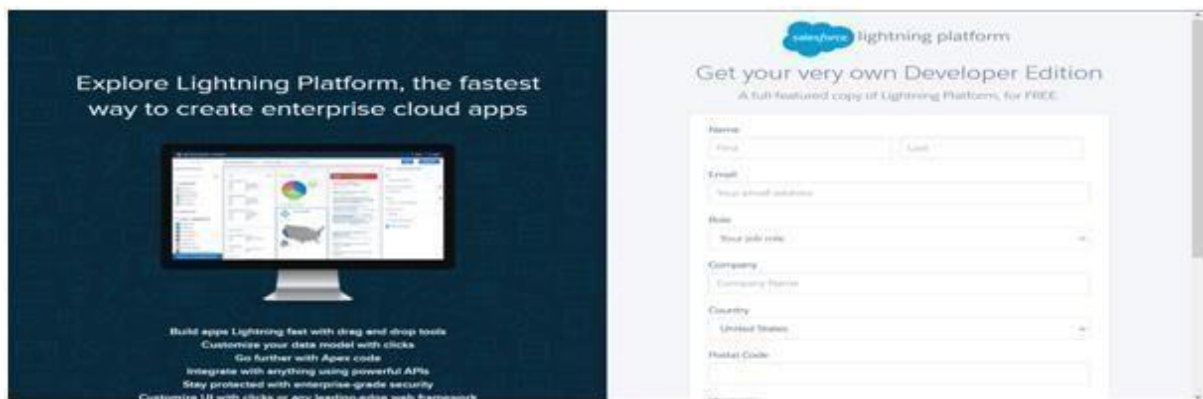
Creating a developer org in
salesforce.

1. Go
to [developers.salesforce.co
m/Signup](https://developers.salesforce.com/Signup)
2. Click on sign up.

3. On the sign-up form,
enter the following details:
 1. First name & Last
name
 2. Email
 3. Role: Developer
 4. Company: College
Name
 5. County: India
 6. Postal Code: pin code
 7. Username: should be
a combination of your
name and company

This need not be
an actual email id,
you can give
anything in the
format: [username](#)
[@organization.com](#)

Click on sign up after filling these.



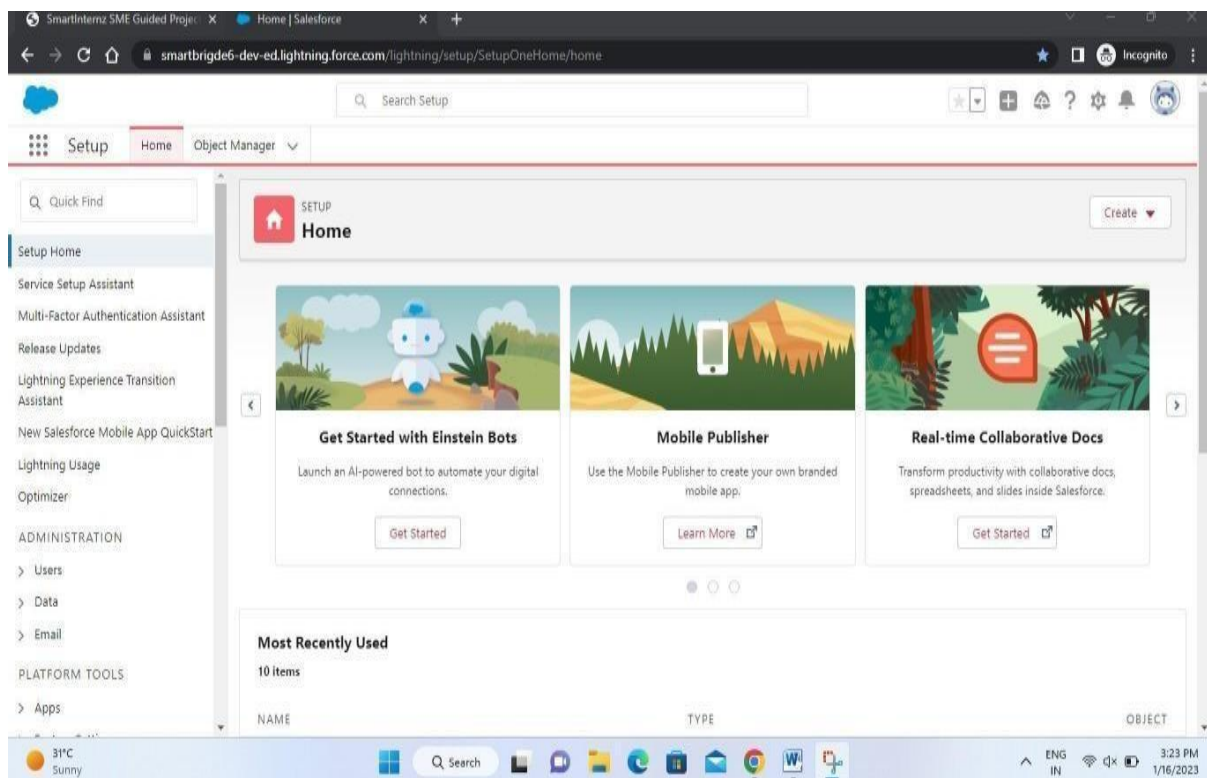
Account Activation

Go to the inbox of the email that you used while signing up. Click on the verify account to activate your account. The email may take 5-10mins, as

<https://login.salesforce.com>

Login to Your Salesforce Account

1. Go to [salesforce.com](https://login.salesforce.com) and click on login.
2. Enter the username and password that you just created.
3. After login this is the home page which you will see.



Creation Of Semester Object For Candidate Internal Result Card

1. Click on the gear icon and then select Setup.
2. Click on the object manager tab just beside the home tab.
3. After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.
4. On the Custom Object Definition page, create the object as follows:
5. Label: Semester
6. Plural Label: Semesters
7. Record Name: Semester Name
8. Check the Allow Reports
9. Check the Allow Search
10. Click Save.

In the same way create **4** more objects as **Candidate**, **Course Details**, **Lecturer Details** and **Internal results**.

SETUP
New Custom Object

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account 5

Plural Label Example: Accounts 6

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting

☒ Open the standard Salesforce.com Help & Training window

☐ Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.


Record Name Example: Account Name 7

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Search Setup



Setup

Home

Object Manager

Quick Find

SETUP

Create

SETUP

New Custom Object

The singular and plural labels are used in tabs, page layouts, and reports.

Label

Semester

Example: Account

Plural Label

Semesters

Example: Accounts

Starts with vowel sound

☐

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Object Name

Semester

Example: Account

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--None--

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Record Name

Semester Name

Example: Account Name