

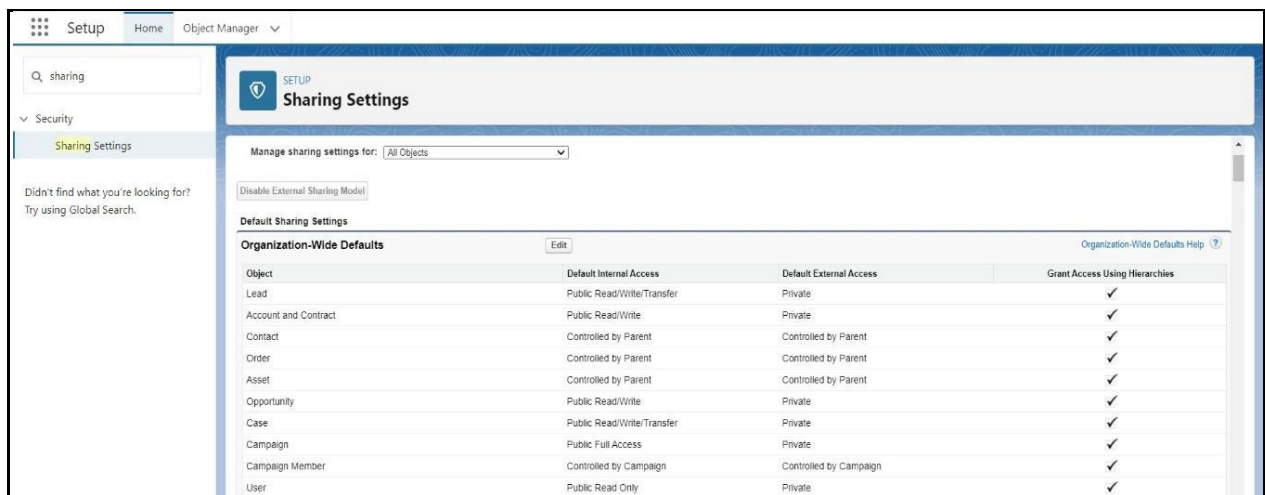
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OWD(Organization Wide Default)

Create OWD Setting

1. Setup, use the Quick Find box to find Sharing Settings.
2. Click Edit in the Organization-Wide Defaults area.
3. For each object, select the default access you want to give everyone.
4. For Every custom object give private as a record level security



The screenshot shows the Salesforce Setup interface for Sharing Settings. The left sidebar has a search bar with 'sharing' entered and a 'Security' section expanded to show 'Sharing Settings'. The main content area is titled 'Sharing Settings' and includes a 'Manage sharing settings for:' dropdown set to 'All Objects'. Below this is a 'Default Sharing Settings' section with an 'Edit' button. The 'Organization-Wide Defaults' table is displayed, showing default internal and external access for various objects. The 'Grant Access Using Hierarchies' column has checkmarks for all objects except 'User'.

Object	Default Internal Access	Default External Access	Grant Access Using Hierarchies
Lead	Public Read/Write/Transfer	Private	✓
Account and Contract	Public Read/Write	Private	✓
Contact	Controlled by Parent	Controlled by Parent	✓
Order	Controlled by Parent	Controlled by Parent	✓
Asset	Controlled by Parent	Controlled by Parent	✓
Opportunity	Public Read/Write	Private	✓
Case	Public Read/Write/Transfer	Private	✓
Campaign	Public Full Access	Private	✓
Campaign Member	Controlled by Campaign	Controlled by Campaign	✓
User	Public Read Only	Private	

Reports

Reports give you access to your Salesforce data. You can examine your Salesforce data in almost infinite combinations, display it in easy-to-understand formats, and share the resulting insights with others. Before building, reading, and sharing reports, review these reporting basics.

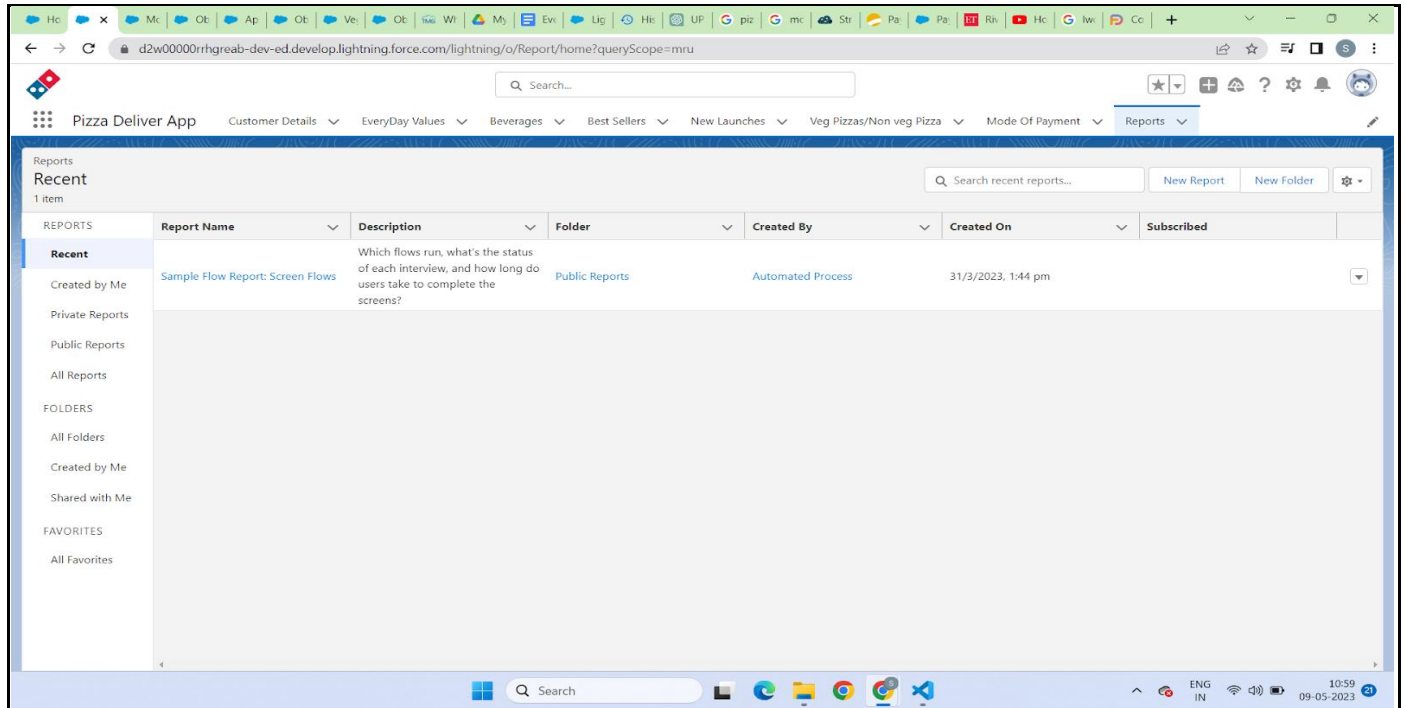
Types of Reports in Salesforce

- Tabular
- Summary
- Matrix
- Joined Reports

Create The Report

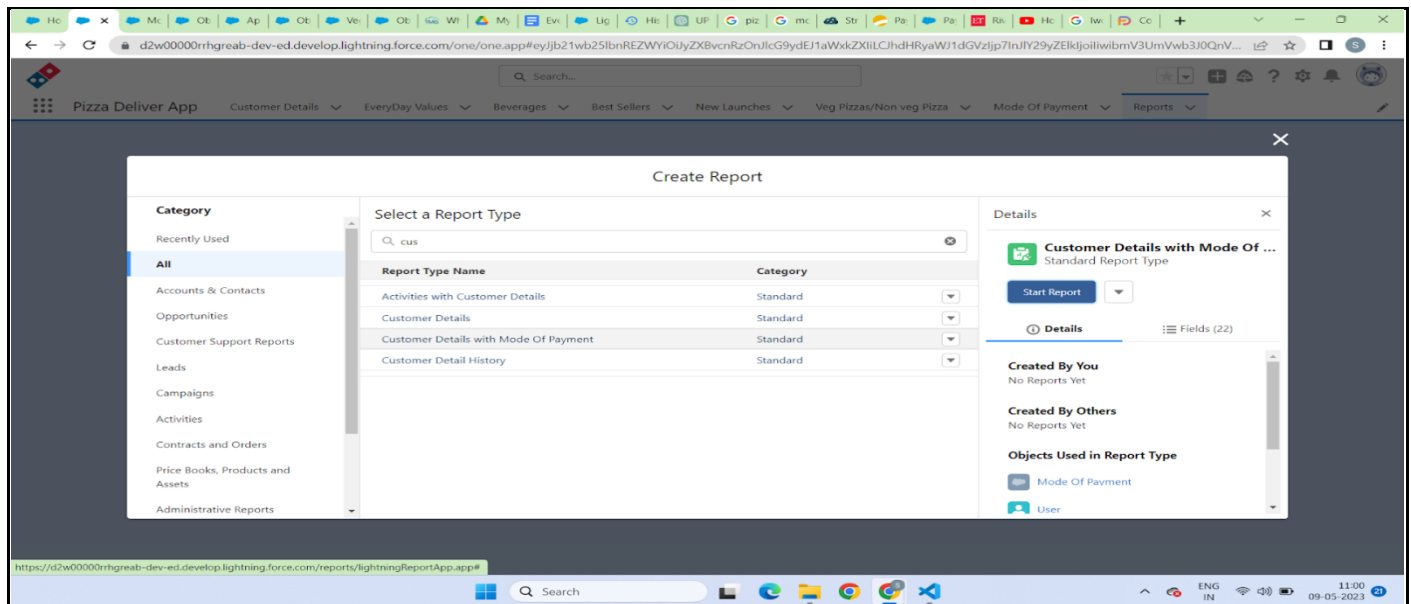
1. Go to the gear icon ? click on the setup?click on the home button? in the the quick fin box search for app manager select the App and go to the navigation? There select the Report and include in the app ? than go to App There you will find the Tab

2. Click New Report? create folder?Create the Report? Select the Customer with Mode Of Payment Object Mode of Payment in the columns? Customer detail:Created Date ? columns? mode of payment:Id and in the rows?Mode of payment?Mode of payment

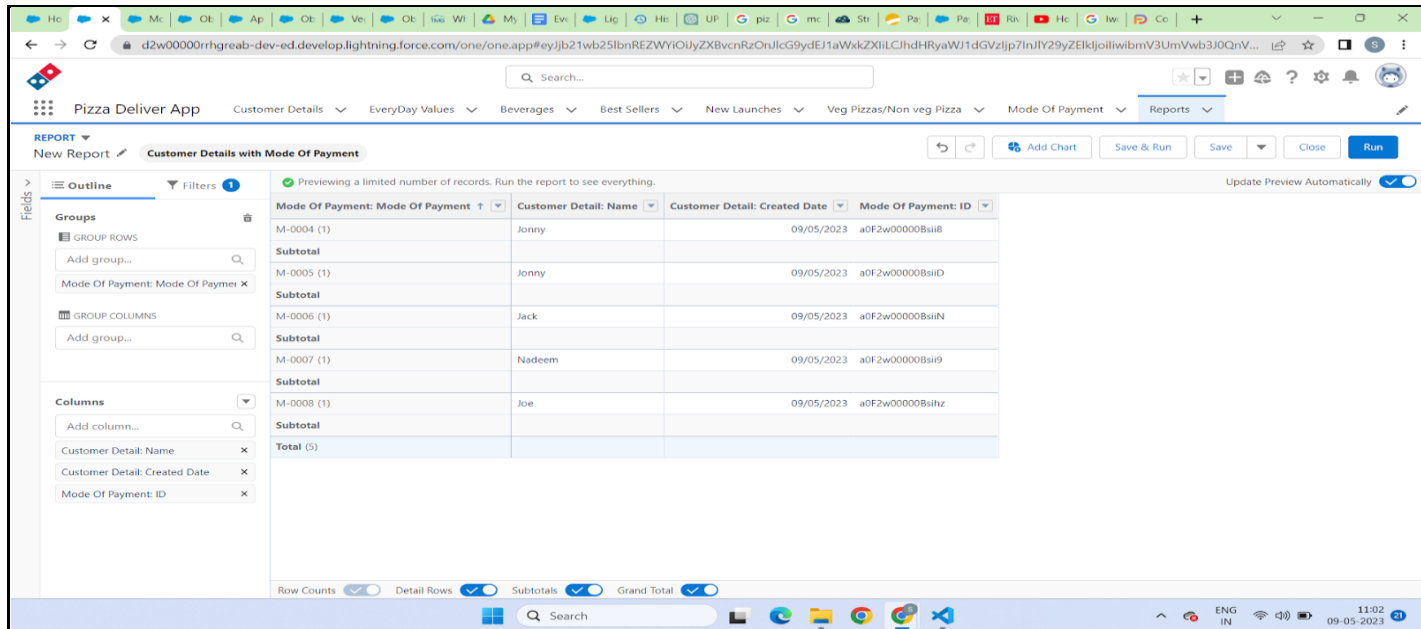


Select Start Report:

3. For to the reports and select the ? customer details with mode of payment



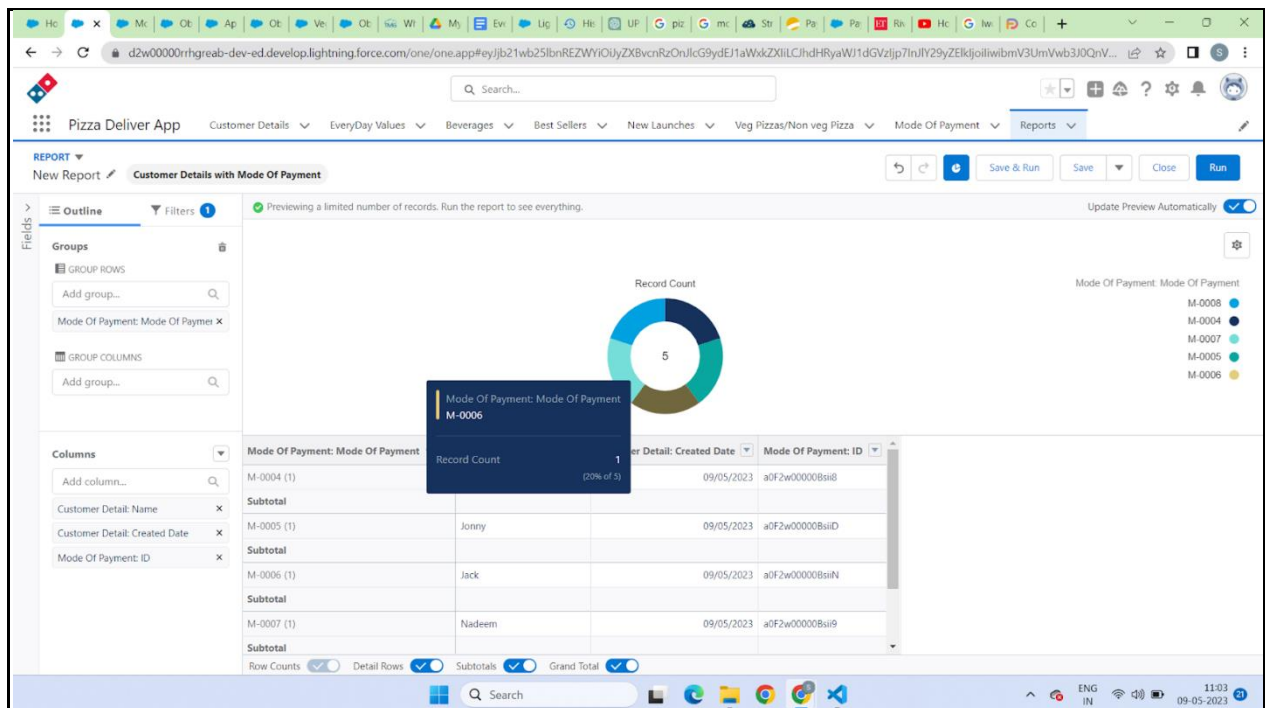
4. Select the following option for the Rows and column



The screenshot shows the 'Pizza Deliver App' interface. The 'REPORT' section is active, and the report is titled 'Customer Details with Mode Of Payment'. The 'Rows' section is set to 'Mode Of Payment: Mode Of Payment' and the 'Columns' section is set to 'Customer Detail: Name', 'Customer Detail: Created Date', and 'Mode Of Payment: ID'. The report preview shows a table with 5 rows and 4 columns.

Mode Of Payment: Mode Of Payment	Customer Detail: Name	Customer Detail: Created Date	Mode Of Payment: ID
M-0004 (1)	Jonny	09/05/2023	a0F2w00000Bsi8
Subtotal			
M-0005 (1)	Jonny	09/05/2023	a0F2w00000BsiD
Subtotal			
M-0006 (1)	Jack	09/05/2023	a0F2w00000BsiN
Subtotal			
M-0007 (1)	Nadeem	09/05/2023	a0F2w00000Bsi9
Subtotal			
M-0008 (1)	Joe	09/05/2023	a0F2w00000Bsihz
Subtotal			
Total (5)			

5. You can create the chart as so just click on the chart and you will be able to create it



The screenshot shows the 'Pizza Deliver App' interface. The 'REPORT' section is active, and the report is titled 'Customer Details with Mode Of Payment'. The 'Rows' section is set to 'Mode Of Payment: Mode Of Payment' and the 'Columns' section is set to 'Customer Detail: Name', 'Customer Detail: Created Date', and 'Mode Of Payment: ID'. A donut chart is displayed, showing the record count for each mode of payment. The chart is titled 'Record Count' and shows 5 records for M-0006.

Mode Of Payment: Mode Of Payment	Record Count
M-0004	1
M-0005	1
M-0006	1
M-0007	1
M-0008	1

