



ENTERPRISE RESOURCE PLANNING (ERP)

Developed By VivifySoft

Enterprise Resource Planning (ERP) System

- ◆ ERP is a software system that integrates all business processes into one platform.
- ◆ It connects departments like sales, purchase, accounts and inventory.
- ◆ It reduces manual work and improves operational efficiency.
- ◆ ERP helps management make better decisions using reports and analysis.

Admin Company Module

- ◆ Company section is used to enter the organization details in ERP.
- ◆ Admin can add company name, address and contact information.
- ◆ GST or tax details are stored here for billing purpose
- ◆ Company logo can be uploaded and shown in invoices and reports.
- ◆ This information is automatically used in quotations, invoices and documents.

Admin User Module

- ◆ Users option is used to create employee login accounts.
- ◆ Admin can add, edit or delete user details.
- ◆ Username and password are provided for system login.
- ◆ Admin can activate or deactivate user accounts anytime.
- ◆ Each user is assigned to a role or department for access control.

Accounts Module

Chart of Accounts

- ◆ Chart of Accounts is used to create and manage all financial account heads.
- ◆ It includes assets, liabilities, income and expense accounts.
- ◆ Admin or accountant can add, edit or group accounts.
- ◆ All transactions are recorded under these account categories.
- ◆ It helps in preparing financial reports correctly.

Accounts Module

Vouchers

- ◆ Vouchers are used to record all financial transactions in the accounts module.
- ◆ Payment voucher records money paid by the company.
- ◆ Receipt voucher records money received from customers or others.
- ◆ Journal voucher records adjustment entries without cash or bank.
- ◆ These vouchers help maintain accurate accounts and financial reports.

Inventory Module

Products

- ◆ Products section is used to add and manage all items in the inventory.
- ◆ Admin or store keeper can enter product name, code and category.
- ◆ Purchase price, selling price and stock quantity are recorded.
- ◆ It helps to track available stock and product details easily.
- ◆ The product information is used in purchase, sales and reports.

Inventory Module

Material Dispatch, Product Transfer & Receive

- ◆ These options are used to manage the movement of stock in the inventory.
- ◆ Material Dispatch records products sent to customers or other locations.
- ◆ Product Transfer is used to move stock between branches or warehouses.
- ◆ Product Receive records items received from supplier or transfer.
- ◆ It helps maintain accurate stock quantity and inventory tracking.

Purchase Module

- ◆ Purchase module is used to manage all company purchasing activities.
- ◆ Vendor details are added and maintained in this section.
- ◆ Purchase orders are created to order materials from suppliers.
- ◆ Received items and purchase invoices are recorded in the system.
- ◆ It helps track payments, returns and purchase reports properly.

Sales Module

- ◆ Sales module is used to manage all customer sales activities.
- ◆ Customer details, quotations and sales orders are created here.
- ◆ Delivery notes and invoices are generated for sold products.
- ◆ Customer payments, returns, credit and debit notes are recorded.
- ◆ It helps track revenue and generate sales reports easily.



THANK YOU