

ಸಮಾಜಾರ ಸಣ್ಣದಲ್ಲ

ಭಾರತ ಮಹಿಳಾ ಕ್ರಿಕೆಟರ್ ವೇತನ ಪರಿಪೂರ್ಣ ಖಚಿತ

ದಾಖಲೆ: ಹೊಂದಿರುತ್ತಿರುವ 22 ರಾಜ್ಯ ನಡೆಯಲಿವಾದ ಬಹಿನಿ ಅಳವಡಿಸಿದ್ದ ಸಣ್ಣದಲ್ಲಿ ಮಹಿಳಾ ಕ್ರಿಕೆಟರ್ ವೇತನ ಪರಿಪೂರ್ಣ ನೋಟ ಸಹಾಯವಾಗಿದೆ. ದೀರ್ಘ ಯಾವಂತಿ ವಿಧಾನ ವಿಧಾನ ವೇತನ ಪರಿಪೂರ್ಣ ನೋಟ ನೀಡಿಕೊಂಡಿರುತ್ತದೆ.



ಟೀವೀ ಇಂಡಿಯಾ-ದ.ಆಫ್ಫಿಕಾ 2ನೇ ಟಿ20 ಪಂದ್ಯ | ಭಾರತದ ಬೌಲರ್‌ಗಳ ಬೆವರಿಲೀಸಿದ ಶ್ವೇಂಟನ್‌ ಡಿಕಾರ್

ಒಂದಿಗೆ: ಹೊಂದಿರುತ್ತಿರುವ 22 ರಾಜ್ಯ ನಡೆಯಲಿವಾದ ಬಹಿನಿ ಅಳವಡಿಸಿದ್ದ ಸಣ್ಣದಲ್ಲಿ ಮಹಿಳಾ ಕ್ರಿಕೆಟರ್ ವೇತನ ಪರಿಪೂರ್ಣ ನೋಟ ಸಹಾಯವಾಗಿದೆ. ದೀರ್ಘ ಯಾವಂತಿ ವಿಧಾನ ವಿಧಾನ ವೇತನ ಪರಿಪೂರ್ಣ ನೋಟ ನೀಡಿಕೊಂಡಿರುತ್ತದೆ.

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METHODHUB SOFTWARE LIMITED



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Our Company was incorporated as 'Methodhub Software Private Limited' a private limited company under the Companies Act, 2013, pursuant to the certificate of incorporation issued by the RoC, Karnataka at Bengaluru on February 2, 2016. The name of our Company was subsequently changed to 'Methodhub Software Limited', upon conversion into a public company, pursuant to a board resolution dated September 5, 2024 and a shareholder's resolution dated September 30, 2024, and a fresh certificate of change of name was issued on October 19, 2024 by the Registrar of Companies, Central Processing Centre. For further details relating to our Company, please refer, "History and Certain Corporate Matters" on page 273 of the Prospectus dated December 10, 2025 ("Prospectus").

Corporate Identity Number: U74900KA2016PLC085743

Registered Office: Unit No. 109, 1st Floor, Prestige Meridian – 1, No. 29, M.G. Road, Bengaluru – 560 001, Karnataka, India; Contact Person: Muthukrishnan Shanmuga Thevar, Company Secretary and Compliance Officer; Telephone: +91 78248 23132; E-mail: cs@methodhub.in; Website: www.methodhub.in

OUR PROMOTERS: AHOBILAM NAGASUNDARAM AND JAYAKUMAR AMMASAIKUTTY

OUR COMPANY HAS FILED THE PROSPECTUS WITH THE ROC ON DECEMBER 10, 2025 AND CORRIGENDUM TO THE PROSPECTUS WITH BSE SME ON DECEMBER 10, 2025. THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE ("BSE SME") AND THE TRADING IS EXPECTED TO COMMENCE ON FRIDAY, DECEMBER 12, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 5,283,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("THE EQUITY SHARES") OF METHODHUB SOFTWARE LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹194 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹184 PER EQUITY SHARE) FOR CASH, AGGREGATING TO ₹1,024.90 MILLION COMPRISING OF A FRESH ISSUE OF 4,510,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹874.98 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 772,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY K. CHANDRASEKARAN (THE "SELLING SHAREHOLDER") AGGREGATING TO ₹149.92 MILLION ("OFFER FOR SALE") ("OFFER"); THE OFFER INCLUDES A RESERVATION OF 265,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹194 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹51.45 MILLION FOR SUBSCRIPTION BY THE MARKET MAKERS TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 5,017,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹194 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹973.45 MILLION IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 28.02% AND 26.61% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

• ANCHOR INVESTOR OFFER PRICE IS ₹194 PER EQUITY SHARE • THE OFFER PRICE IS ₹ 194 PER EQUITY SHARE

• THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS ₹ 194 PER EQUITY SHARE WHICH IS 19.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISK TO INVESTORS:

- We generate a significant portion of our revenue from operations from our top client and top 10 clients who for the six months period ended September 30, 2025 represented 32.09% and 91.95% of our revenue from operations, respectively. Any loss or reduction of business from these clients or customers could reduce our revenue and adversely affect our business, results of operations, cash flows and financial condition.
- We derive significant portion of our revenue from customers operating in BFSI, Healthcare and life science, automotive and transport, oil & gas and energy and telecom and tech infra industry. Any decline in demand from these industries or change in requirements from customers in these industries may result in an adverse effect on our business, revenue from operations and financial conditions.
- Our success hinges on our ability to adapt to changing customer needs and technological advancements. If we fail to provide innovative solutions and services to keep pace with industry trends and technological advancement, it could adversely impact our business, results of operations and cash flows.
- We rely on our key suppliers for various aspects of our information technology infrastructure. Our Top 10 suppliers accounted for 32.09%, 65.94%, 72.13% and 56.72% of our total expenses for the six months period ended September 30, 2025, Fiscals 2025 and 2024 on a consolidated basis and for 2023 on a standalone basis, respectively. Any failure on part of our suppliers to supply in a timely manner or if they ceased supplying products/services to us and we were unable to find a supplier to replace it, it could have an adverse effect on our business, financial condition, results of operations, and cash flows.
- If we fail to integrate or manage acquired companies or businesses efficiently, or if the acquired companies or businesses are difficult

to integrate, divert management resources or do not perform to our expectations we may not be able to realise the benefits envisioned for such acquisitions, and our overall profitability and growth plans could be adversely affected.

- Data networks are vulnerable to attacks, unauthorised access and disruptions. Any unauthorized access to our network or data, including internal breaches, cyberattacks or system vulnerabilities, could harm our reputation, create additional liability and adversely affect our financial condition, results of operations and cash flows. Additionally, losses or liabilities that are incurred as a result of any of the foregoing or failure of our IT systems could adversely affect our business, cash flows, financial condition and results of operations.
- If we fail to attract and retain employees, we may not have the necessary resources to properly staff projects, and failure to successfully compete for such employees could adversely affect our business, cash flows, financial conditions and results of operations.
- Our success depends substantially on the continuing services of our Senior Management, and Key Managerial Personnel. If we are unable to attract and retain them, we may not be able to maintain client relationship and grow effectively, which may adversely affect our business, result of operations, cash flows and financial condition.
- The implementation process of solutions may in some cases be time consuming, and any failure to satisfy our customers or perform as desired could harm our business, results of operations, and financial condition.
- We have had negative cash flows in the past and may have negative cash flows in the future.

For further details, refer "Risk Factors" on page 32 of the Prospectus.

BID/OFFER PERIOD

ANCHOR INVESTOR BID/OFFER OPENED AND CLOSED ON: THURSDAY, DECEMBER 4, 2025

BID/OFFER OPENED ON: FRIDAY, DECEMBER 5, 2025 | BID/OFFER CLOSED ON: TUESDAY, DECEMBER 9, 2025

This Offer was made through Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957 ("SCR"), read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company, in consultation with the BRLM, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which 33.33 percent of the Anchor Investor Portion was reserved for domestic Mutual Funds and 6.67 percent of the Anchor Investor Portion was reserved for life insurance companies and pension funds, subject to valid bids having been received from domestic Mutual Funds at or above the price at which allocation was made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares would be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid bids having been received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds would be less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion would be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025 states that not less than 35% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹1 million and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹1 million and under-subscription in either of these two sub-categories of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR (Amendment) Regulations, 2025. All potential Bidders (except Anchor Investors) were mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount was blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 424 of the Prospectus.

SUBSCRIPTION DETAILS

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Non Institutional Investors	% to total	Proportionate shares available	Ratio of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Proprietary shares available	Ratio of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus/Deficit			
14	30,000	1	0.02	30,000	0.10	103.83	0:1	0	0.00	0	0.00	103.83	0:1	0	0.00	0	0.00	103.83			
15	36,000	1	0.02	36,000	0.12	103.83	0:1	0	0.00	0	0.00	103.83	0:1	0	0.00	0	0.00	103.83			
16	52,200	1	0.02	52,200	0.18	103.83	0:1	0	0.00	0	0.00	103.83	0:1	0	0.00	0	0.00	103.83			
17	98,400	1	0.02	98,400	0.34	103.83	0:1	0	0.00	0	0.00	103.83	0:1	0	0.00	0	0.00	103.83			
18	1,03,200	3	0.06	3,09,600	1.06	311.49	0:1	0	0.00	0	0.00	311.49	0:1	0	0.00	0	0.00	311.49			
19	1,23,600	2	0.04	2,47,200	0.85	207.66	0:1	0	0.00	0	0.00	207.66	0:1	0	0.00	0	0.00	207.66			
20	3,09,000	3	0.06	9,27,000	3.17	311.49	0:1	0	0.00	0	0.00	311.49	0:1	0	0.00	0	0.00	311.49			
21	3,60,000	1	0.02	3,60,000	1.23	103.83	0:1	0	0.00	0	0.00	103.83	0:1	0	0.00	0	0.00	103.83			
22	4,17,000	1	0.02	4,17,000	1.43	103.83	0:1	0	0.00	0	0.00	103.83	0:1	0	0.00	0	0.00	103.83			
23	5,16,000	1	0.02	5,16,000	1.77	103.83	0:1	0	0.00	0	0.00	103.83	0:1	0	0.00	0	0.00	103.83			
3 lots of 600 shares allotted amongst Sr. Nos. 4-23												1:32		1		0.36		1,800		0.36	
2 lots of 600 shares allotted amongst allottees												2:278		0.00		1,200		0.24		-1200.00	
Grand Total				4,831	100.00	2,91,97,200	100.00	5,01,600.02					278	100.00	5,01,600	100.00					

4. Allocation to Qualified Institutional Buyers (excluding Anchor Investors) (After Technical Rejections & Withdrawal):

The Basis of Allotment to Qualified Institutional Buyers, at the offer price of ₹ 194/- per Equity Share, was finalised in consultation with BSE SME. The category was subscribed by 21.96 times i.e., for 3,85,86,000 Equity Shares. The total number of shares allotted in this category is 17,56,800 Equity Shares to 1,464 successful applicants.

The category wise details of the Basis of Allotment are as under:

Category	FIs/Banks	MFs	ICs	AIF	FII/FPI	Others	Total
QIB (excluding Anchor)	Nil	Nil	Nil	3,57,600	2,68,200	3,78,600	10,04,400

5. Allocation to Anchor Investors (After Rejections & Withdrawal):

The Company in consultation with BRLM has allocated 15,03,600 Equity Shares to 17 Anchor Investors (through 17 Applications) at the Anchor Investor Issue Price of ₹ 194/- per Equity Share in accordance with the SEBI (ICDR) Regulations.

6. Allocation to Market Maker (After Rejection & Withdrawal):

The Basis of Allotment to the Market Maker, at the issue price of ₹ 194 per Equity Share, was finalised in consultation with BSE SME. The category was subscribed 1.00 time i.e., for 2,65,200 Equity Shares. The total number of shares allotted in this category is 2,65,200 Equity Shares to 2 successful applicant.

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each Non Institutional Investors	% to total	Proportionate shares available	Ratio of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus/Deficit

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