K Means Approach

```
In []: import pandas as pd
    from sklearn.feature_extraction.text import TfidfVectorizer
    from sklearn.cluster import KMeans
    from sklearn.preprocessing import StandardScaler
    import matplotlib.pyplot as plt

from google.colab import drive

# Mount Google Drive
drive.mount('/content/drive')
```

Drive already mounted at /content/drive; to attempt to forcibly remount, cal l drive.mount("/content/drive", force_remount=True).

```
In []: # Path to your Excel file
    excel_file_path = "/content/2302 - 1Lattice - Databook Tool v1.xlsx"
    sheet_name = "in" # Replace "your_sheet_name_here" with the actual sheet na
    # Read only the specified sheet
    data = pd.read_excel(excel_file_path, sheet_name=sheet_name)
    data
```

Out[]:		Unnamed: 0	Unnamed: 1	Unnamed: 2	Unnam
	0				Responde
	1	Status		Image status	
	2	Accept	NaN	https://lattice1.sharepoint.com/:i:/s/PGALIntr	11400000
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	4	Accept	NaN	NaN	11400000
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	334	NaN	NaN	NaN	
	335	NaN	NaN	NaN	
	336	NaN	NaN	NaN	
	337	NaN	NaN	NaN	

338 rows \times 965 columns

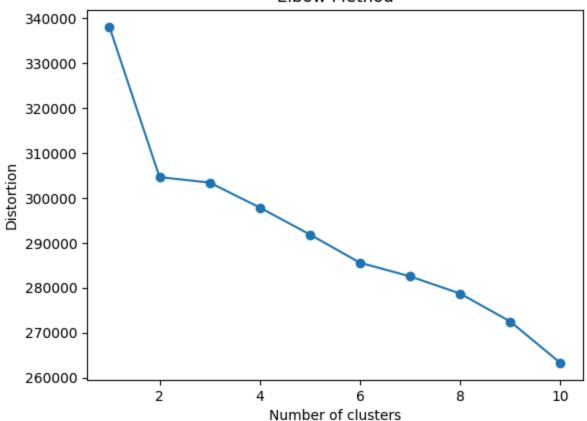
```
In [ ]: # Concatenate all columns to create a single column of text responses
        text_responses = data.apply(lambda x: ' '.join(x.dropna().astype(str)), axis
In [ ]: # Feature extraction
        vectorizer = TfidfVectorizer(max features=1000)
        X = vectorizer.fit transform(text responses)
        # Normalization
        scaler = StandardScaler(with mean=False) # Use with mean=False for sparse n
        X normalized = scaler.fit transform(X)
In [ ]: # Choose the number of clusters
        distortions = []
        for i in range(1, 11):
            kmeans = KMeans(n clusters=i, random state=42)
            kmeans.fit(X normalized)
            distortions.append(kmeans.inertia )
        # Plot elbow method
        plt.plot(range(1, 11), distortions, marker='o')
        plt.xlabel('Number of clusters')
        plt.ylabel('Distortion')
        plt.title('Elbow Method')
        plt.show()
       /usr/local/lib/python3.10/dist-packages/sklearn/cluster/ kmeans.py:870: Futu
```

reWarning: The default value of `n_init` will change from 10 to 'auto' in 1.

4. Set the value of `n init` explicitly to suppress the warning

warnings.warn(

Elbow Method



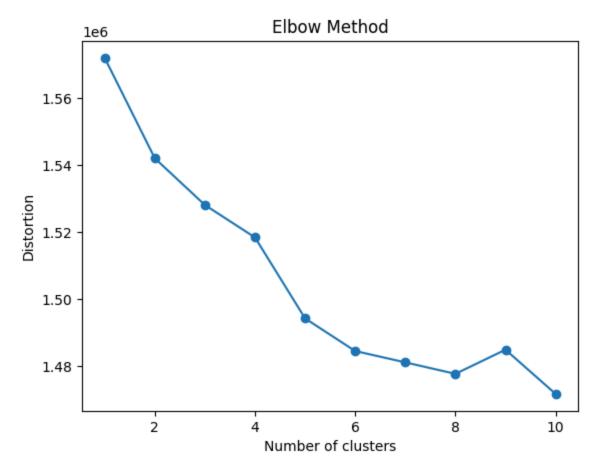
KMeans(n_clusters=3, random_state=42)

```
In []: # Interpret the clusters
    centroids = kmeans.cluster_centers_
    terms = vectorizer.get_feature_names_out()

for i, centroid in enumerate(centroids):
    print(f"Cluster {i + 1}:")
    top_features_idx = centroid.argsort()[-10:][::-1]
    top_features = [terms[idx] for idx in top_features_idx]
    print(top features)
```

```
Cluster 1:
       ['drinks', 'nutrition', 'rank', '114000000000', 'user', 'old', 'maker', 'yea
       rs', '2023', 'annum']
       Cluster 2:
       ['capture', 'just', 'given', 'visuals', 'key', 'near', 'look', 'are', 'tak
       e', 'seen']
       Cluster 3:
       ['khuku', 'jhwfwn', '7430000000', 'boshak', '232', '49', '16', 'increases',
       'digestive', 'lactogrow']
In [ ]: import nltk
        nltk.download('stopwords')
       [nltk data] Downloading package stopwords to /root/nltk data...
      [nltk data] Package stopwords is already up-to-date!
Out[]: True
In [ ]: import pandas as pd
        from sklearn.feature extraction.text import TfidfVectorizer
        from sklearn.cluster import KMeans
        from sklearn.preprocessing import StandardScaler
        import matplotlib.pyplot as plt
        from nltk.corpus import stopwords
        import string
        # Load data from Google Drive
        excel file path = "/content/2112-PGALabs-CCM patients-QC Book.xlsx"
        sheet_name = "Survey responses" # Replace "your_sheet_name_here" with the a
        # Read only the specified sheet
        data = pd.read excel(excel file path, sheet name=sheet name)
        # Concatenate all columns to create a single column of text responses
        text responses = data.apply(lambda x: ' '.join(x.dropna().astype(str)), axis
        # Define custom stop words
        custom stopwords = set(stopwords.words('english'))
        # Optionally, add additional stop words or remove specific words
        # custom stopwords.update(["your", "additional", "stop", "words"])
        # Define a function to preprocess text
        def preprocess text(text):
           # Convert text to lowercase
           text = text.lower()
            # Remove punctuation
            text = text.translate(str.maketrans('', '', string.punctuation))
            return text
        # Convert custom stop words set to a list
        custom stopwords list = list(custom stopwords)
        # Feature extraction with custom stop words and preprocessing
        vectorizer = TfidfVectorizer(max features=2000, stop words=custom stopwords
        X = vectorizer.fit transform(text responses)
```

```
# Normalization
 scaler = StandardScaler(with mean=False) # Use with mean=False for sparse n
 X normalized = scaler.fit transform(X)
 # Choose the number of clusters
 distortions = []
 for i in range(1, 11):
     kmeans = KMeans(n clusters=i, random state=42)
     kmeans.fit(X normalized)
     distortions.append(kmeans.inertia )
 # Plot elbow method
 plt.plot(range(1, 11), distortions, marker='o')
 plt.xlabel('Number of clusters')
 plt.ylabel('Distortion')
 plt.title('Elbow Method')
 plt.show()
 # Apply K-means clustering
 k = 3 # Example: choosing 3 clusters
 kmeans = KMeans(n clusters=k, random state=42)
 kmeans.fit(X normalized)
 # Interpret the clusters
 centroids = kmeans.cluster centers
 terms = vectorizer.get feature names out()
 for i, centroid in enumerate(centroids):
     print(f"Cluster {i + 1}:")
     top features idx = centroid.argsort()[-20:][::-1] # Increase the number
     top features = [terms[idx] for idx in top features idx]
     print(top features)
/usr/local/lib/python3.10/dist-packages/sklearn/feature extraction/text.py:4
09: UserWarning: Your stop words may be inconsistent with your preprocessin
g. Tokenizing the stop words generated tokens ['arent', 'couldnt', 'didnt',
'doesnt', 'dont', 'hadnt', 'hasnt', 'havent', 'isnt', 'mightnt', 'mustnt',
'neednt', 'shant', 'shes', 'shouldnt', 'shouldve', 'thatll', 'wasnt', 'weren t', 'wont', 'wouldnt', 'youd', 'youll', 'youre', 'youve'] not in stop_words.
  warnings.warn(
/usr/local/lib/python3.10/dist-packages/sklearn/cluster/ kmeans.py:870: Futu
reWarning: The default value of `n init` will change from 10 to 'auto' in 1.
4. Set the value of `n init` explicitly to suppress the warning
 warnings.warn(
```



Cluster 1:
['living', 'inr', 'years', 'accept', 'aware', 'disagree', 'yes', 'never', '1 000', 'physician', '4136535300', 'nuclear', 'partnerspouse', 'agree', 'diabe tes', 'tried', 'general', 'months', '3000', 'times']
Cluster 2:
['inr', 'living', 'years', 'yes', 'disagree', 'aware', 'major', 'nothing', 'apps', 'availability', 'months', 'tried', 'never', 'purchased', 'satisfie d', '4134895010', 'unchanged', 'currently', 'doctor', 'provides']
Cluster 3:
['inr', 'living', 'years', 'yes', 'doctor', 'aware', 'etc', 'devices', 'provides', 'medicine', 'delivery', 'doctors', 'availability', 'app', 'currently', 'time', 'months', 'products', 'services', '247']

DBSCAN (Density-Based Spatial Clustering of Applications with Noise)

```
In []: import pandas as pd
    from sklearn.feature_extraction.text import TfidfVectorizer
    from sklearn.cluster import DBSCAN
    from nltk.corpus import stopwords
    import string

# Load data from Google Drive
    excel_file_path = "/content/2302 - 1Lattice - Databook Tool v1.xlsx"
    sheet_name = "in" # Replace "your_sheet_name_here" with the actual sheet na

# Read only the specified sheet
    data = pd.read_excel(excel_file_path, sheet_name=sheet_name)

# Concatenate all columns to create a single column of text responses
```

```
text_responses = data.apply(lambda x: ' '.join(x.dropna().astype(str)), axis
# Define custom stop words
custom stopwords = set(stopwords.words('english'))
# Convert custom stop words set to a list
custom stopwords list = list(custom stopwords)
# Feature extraction with custom stop words and preprocessing
vectorizer = TfidfVectorizer(max features=1000, stop words=custom stopwords
X = vectorizer.fit_transform(text_responses)
# Apply DBSCAN clustering
dbscan = DBSCAN(eps=0.5, min samples=5) # Adjust parameters as needed
clusters = dbscan.fit predict(X)
# Print the clusters
for cluster id in set(clusters):
    print(f"Cluster {cluster id}:")
   cluster indices = [idx for idx, cluster in enumerate(clusters) if cluste
   for idx in cluster indices:
        print(text responses.iloc[idx])
    print()
```

Cluster 0:

Cluster -1:

Respondent ID Collector ID Start Date End Date IP Address Email Addres s First Name Last Name Custom Data 1 Name of the respondent? Mobile number C ity of the respondent? What is your occupation? What is your highest educa tional qualification? Age of respondent Are you a first-time mother? What i s the age of your child? Who is the main bread-earner of the family? What is your average annual household income? Could you please tell me which of the products from the list of items are given to your children? (Select all that apply) Which of the following Child Health & Nutrition Drink brand s do you currently use for your child? (Select all that apply) [Note to surv eyor: The question is open ended for the respondent. do not show the list of Which of the following best describes yo options.l ur role in purchases of various Child Health & Nutrition Drinks for your chi ld/ children? Which brand comes first to your mind when you think of Child H ealth & Nutrition Drink? [Note to surveyor: Capture the first brand that com es to the respondent's mind. Do not show the list to respondents given belo w.] Which other Child Health & Nutrition Drink brands are you aware of? (Sel ect all that apply) [Note to surveyor: Capture the others brand that comes t o the respondent's mind. Do not show the list to respondents given below.] Which of the following Child Health & Nutr ition Drink brands are you aware of? Aided (Select all that apply) [Note to

surveyor: Please select the brands mentioned in unaided also]

Which of the following Child Health & Nutrition Drink brands have you used for your child in the last six months? (Select all that apply)

Which of the following Child Health & Nutrit ion Drink brands have you used for your child in the last three months? (Sel ect all that apply) How did you get to know about this brand? (Select all that apply)

How did you get to know about this

brand? (Select all that apply)

Please rank th e top 5 reasons based on their importance while selecting your current brand of Child Health & Nutrition Drink.(1- first most important, 2 — second most important and so on) Is the brand that your are using now different from the brand used 3 months ago? What made you switch to your current brand from previous brands that you have used? (Select all that appl Please let us know what comes to your mind when you hear of t he following brands?(Select all that apply)

Please let us know what co mes to your mind when you hear of the following brands?(Select all that appl y)

Have you heard of the Groviva brand? How d id you get to know about Groviva? (Select all that apply)

Which of the following OTT apps do you watch? Please take a lo ok at the image below and tell us whether you remember having seen an advert isement with these visuals. https://surveymonkey-assets.s3.amazonaws.com/sur vey/409450867/rte/f76c0d68-894b-48e9-b98b-e8794521e032.png You said that you remember having seen an advertisement for Child Health & Nutrition Drink wit h these visuals. Can you please tell me for which brand of Child Health & Nu trition Drink brands was this advertisement for? Could you tell me what was the key message that the ad is trying to communicate to you? (Select all tha How much did you like this ad? How much do you think this ad is relevant to you? If the product in the ad that you just saw is availab le in the store near you. Could you tell me which of this best describes you r likelihood of buying this product for your child/ children? What are the r What are the top two reasons whi easons for not buying the brand? ch will make you recommend Groviva brand to your closed ones? se check if the respondent is actually using the Child Health & Nutrition Dr ink that he/she claims to be his/her. Please check if the respondent is actu ally using the HFD that he/she claims to be his/her. Surveyor name

Status Image status Open-Ended Response Open-Ended Respo nse Response Response Other (please specify) Response Res onse Response Response Child Health & Nutrition Drinks — Junior Horlicks, Bo ost, Complan, Pediasure, Groviva etc. Breakfast Cereals — Chocos, cornflakes etc. Biscuits Fruit Juices Instant food items Other (please specify) None of the above Groviva Complan Nutri-Gro Pediasure Horlicks junior Enfagrow Lact ogrow Protinex junior Kids pro Nangrow Aptagrow Gritzo Super Milk Prohance J unior Quista Kids Response Response Horlicks Bournvita Bounvita Lil Champs G roviva Boost Complan Pediasure Horlicks junior Complan Nutri-Gro Enfagrow La ctogrow Protinex junior Kids pro Nangrow Aptagrow Gritzo Super Milk Prohance Junior Quista Kids Other (please specify) Groviva https://surveymonkey-asset s.s3.amazonaws.com/survey/409450867/rte/165f4d87-f778-44c3-ac00-1142c924874 1.pnq Complan Nutri-Gro https://surveymonkey-assets.s3.amazonaws.com/survey/ 409450867/rte/14bc1300-78b9-49eb-b909-62d9c77565fe.png Pediasure https://sur veymonkey-assets.s3.amazonaws.com/survey/409450867/rte/9c8328b8-031b-43ef-ad e4-ee0a2lad3ddb.png Horlicks junior https://surveymonkey-assets.s3.amazonaw s.com/survey/409450867/rte/4ec8f16d-56ba-44c5-a3a0-c50925e04335.png Enfagrow https://surveymonkey-assets.s3.amazonaws.com/survey/409450867/rte/5220486a-c b74-4f6a-aea3-dd4665327242.png Lactogrow https://surveymonkey-assets.s3.amaz onaws.com/survey/409450867/rte/aebd737e-ad8e-49a3-97fb-7c8f723d08cd.png Prot inex junior https://surveymonkey-assets.s3.amazonaws.com/survey/409450867/rt e/6b60d2d1-89ea-4512-9fa7-8146acb98166.png Kids pro https://surveymonkey-ass ets.s3.amazonaws.com/survey/409450867/rte/a446ce43-d0e5-4d70-a55c-5ebdda4894 01.png Nangrow https://surveymonkey-assets.s3.amazonaws.com/survey/40945086 7/rte/c834c5ff-8f19-409f-b22d-629a7fe50c55.png Aptagrow https://surveymonkey -assets.s3.amazonaws.com/survey/409450867/rte/ef59d756-cd62-4f64-be86-c12ce2 c7c0a2.png Gritzo Super Milk https://surveymonkey-assets.s3.amazonaws.com/su rvey/409450867/rte/283346f8-adb2-4232-96ea-073afefb589e.png Prohance Junior https://surveymonkey-assets.s3.amazonaws.com/survey/409450867/rte/24d83d72-6 9a7-4cc0-91f9-f75f6463f33c.png Quista Kids https://surveymonkey-assets.s3.am azonaws.com/survey/409450867/rte/031b235f-1d46-4bd2-830f-b3ad63e9e2e2.png Ho rlicks Bournvita Bounvita Lil Champs Groviva Boost Complan Pediasure Horlick s junior Complan Nutri-Gro Enfagrow Lactogrow Protinex junior Kids pro Nangr ow Aptagrow Gritzo Super Milk Prohance Junior Quista Kids Other (please spec ify) Groviva Complan Nutri-Gro Pediasure Horlicks junior Enfagrow Lactogrow

Protinex junior Kids pro Nangrow Aptagrow Gritzo Super Milk Prohance Junior Quista Kids Other (please specify) Groviva - Recommended by friends / family Groviva - Recommended by doctor Groviva - Recommended by retailer / shopkeep er Groviva - TV ads Groviva - OTT advertisement on Colors Bangla, Zee5, etc Groviva - Digital Ads on social media (Facebook / Instagram / Youtube etc.) Groviva - Newspaper Ad & Magazines Groviva - Events / School Activation Grov iva - Outdoor (Billboards) Groviva - In-shop branding (banners, posters etc) Groviva - Brand's website Groviva - Radio Ads Complan Nutri-Gro - Recommende d by friends / family Complan Nutri-Gro - Recommended by doctor Complan Nutr i-Gro - Recommended by retailer / shopkeeper Complan Nutri-Gro - TV ads Comp lan Nutri-Gro - OTT advertisement on Colors Bangla, Zee5, etc Complan Nutri-Gro - Digital Ads on social media (Facebook / Instagram / Youtube etc.) Comp lan Nutri-Gro - Newspaper Ad & Magazines Complan Nutri-Gro - Events / School Activation Complan Nutri-Gro - Outdoor (Billboards) Complan Nutri-Gro - In-s hop branding (banners, posters etc) Complan Nutri-Gro - Brand's website Comp lan Nutri-Gro - Radio Ads Pediasure - Recommended by friends / family Pedias ure - Recommended by doctor Pediasure - Recommended by retailer / shopkeeper Pediasure - TV ads Pediasure - OTT advertisement on Colors Bangla, Zee5, etc Pediasure - Digital Ads on social media (Facebook / Instagram / Youtube et c.) Pediasure - Newspaper Ad & Magazines Pediasure - Events / School Activat ion Pediasure - Outdoor (Billboards) Pediasure - In-shop branding (banners, posters etc) Pediasure - Brand's website Pediasure - Radio Ads Horlicks juni or - Recommended by friends / family Horlicks junior - Recommended by doctor Horlicks junior - Recommended by retailer / shopkeeper Horlicks junior - TV ads Horlicks junior - OTT advertisement on Colors Bangla, Zee5, etc Horlicks junior - Digital Ads on social media (Facebook / Instagram / Youtube etc.) H orlicks junior - Newspaper Ad & Magazines Horlicks junior - Events / School Activation Horlicks junior - Outdoor (Billboards) Horlicks junior - In-shop branding (banners, posters etc) Horlicks junior - Brand's website Horlicks j unior - Radio Ads Enfagrow - Recommended by friends / family Enfagrow - Reco mmended by doctor Enfagrow - Recommended by retailer / shopkeeper Enfagrow -TV ads Enfagrow - OTT advertisement on Colors Bangla, Zee5, etc Enfagrow - D igital Ads on social media (Facebook / Instagram / Youtube etc.) Enfagrow -Newspaper Ad & Magazines Enfagrow - Events / School Activation Enfagrow - Ou tdoor (Billboards) Enfagrow - In-shop branding (banners, posters etc) Enfagr ow - Brand's website Enfagrow - Radio Ads Lactogrow - Recommended by friends / family Lactogrow - Recommended by doctor Lactogrow - Recommended by retail er / shopkeeper Lactogrow - TV ads Lactogrow - OTT advertisement on Colors B angla, Zee5, etc Lactogrow - Digital Ads on social media (Facebook / Instagr am / Youtube etc.) Lactogrow - Newspaper Ad & Magazines Lactogrow - Events / School Activation Lactogrow - Outdoor (Billboards) Lactogrow - In-shop brand ing (banners, posters etc) Lactogrow - Brand's website Lactogrow - Radio Ads Protinex junior - Recommended by friends / family Protinex junior - Recommen ded by doctor Protinex junior - Recommended by retailer / shopkeeper Protine x junior - TV ads Protinex junior - OTT advertisement on Colors Bangla, Zee 5, etc Protinex junior - Digital Ads on social media (Facebook / Instagram / Youtube etc.) Protinex junior - Newspaper Ad & Magazines Protinex junior - E vents / School Activation Protinex junior - Outdoor (Billboards) Protinex ju nior - In-shop branding (banners, posters etc) Protinex junior - Brand's web site Protinex junior - Radio Ads Kids pro - Recommended by friends / family Kids pro - Recommended by doctor Kids pro - Recommended by retailer / shopke eper Kids pro - TV ads Kids pro - OTT advertisement on Colors Bangla, Zee5, etc Kids pro - Digital Ads on social media (Facebook / Instagram / Youtube e tc.) Kids pro - Newspaper Ad & Magazines Kids pro - Events / School Activati on Kids pro - Outdoor (Billboards) Kids pro - In-shop branding (banners, pos ters etc) Kids pro - Brand's website Kids pro - Radio Ads Nangrow - Recommen

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Accept 114000000000 428149737 2023-05-10 13:25:00 2023-05-10 13:48:00 42.11 0.164.21 KRISHNA GOLUI 9670000000 Howrah Housewife (Not working) Diploma / G raduate 25-30 Yes 2 - 4 years old Husband 6 - 9 lakhs / annum Child Health & Nutrition Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Breakfast Cereals - Chocos, cornflakes etc. Biscuits Fruit Juices Instant fo od items Horlicks junior I am the only decision maker Horlicks junior Groviv a Pediasure Groviva Pediasure Horlicks junior Lactogrow Nangrow Horlicks junior Horlicks junior Recommended by doctor TV ads Recommended by friends / family Recommended by friends / family Recommended by doctor Rank 3 Rank 2 R ank 4 Rank 5 Rank 1 No Is easily available It is easy to digest / provides b etter digestion It is easy to digest / provides better digestion It has all the required nutrients It was prescribed / recommended by Paediatrician / do ctor Taste liked by my kid I trust the company / brand Easy to prepare Has a ttractive packaging It provides physical growth It helps in brain developmen t It boosts immunity None of the above No Good digestion Brain and physical growth non-user unaware No Non-working Not verified Jahanvi

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s etc. Biscuits Fruit Juices Instant food items Pediasure I am the only deci sion maker Pediasure Bournvita Groviva Complan Horlicks junior Lactogrow Nan grow Aptagrow Groviva Complan Nutri-Gro Pediasure Horlicks junior Enfagro w Lactogrow Protinex junior Kids pro Nangrow Aptagrow Prohance Junior Pedias ure Pediasure Recommended by friends / family TV ads Digital Ads on social m edia (Facebook / Instagram / Youtube etc.) In-shop branding (banners, poster s etc) TV ads Digital Ads on social media (Facebook / Instagram / Youtube et c.) TV ads Digital Ads on social media (Facebook / Instagram / Youtube etc.) Newspaper Ad & Magazines TV ads Digital Ads on social media (Facebook / Inst agram / Youtube etc.) TV ads Digital Ads on social media (Facebook / Instagr am / Youtube etc.) Recommended by friends / family Rank 5 Rank 1 Rank 2 Rank 3 Rank 4 No It has all the required nutrients I trust the company / brand It has all the required nutrients It provides physical growth It helps in brain development None of the above It is easy to digest / provides better digesti on Taste liked by my kid It has all the required nutrients It provides physi cal growth None of the above Zee5 HoiChoi Yes Groviva Digestion is important for overall growth & development of children The Brand has growth & digestiv e nutrients Brands supports physical growth Promotes brain development Incre ases immunity 5-I like it a lot Very much relevant I will definitely buy it Growth bhalo hoba Over all Nutrition acha non-user aware No Working Verified 16964936321752969354929008966851.jpg Smriti

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Accept 114000000000 427882808 2023-04-10 12:48:00 2023-04-10 13:11:00 42.11 0.173.63 Priyanka Das 8980000000 Kolkata Housewife (Not working) Diploma / G raduate 25-30 Yes 2 - 4 years old Husband 6 - 9 lakhs / annum Child Health & Nutrition Drinks - Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Breakfast Cereals - Chocos, cornflakes etc. Biscuits Fruit Juices Instant fo od items Pediasure I am the only decision maker Pediasure Complan Horlicks j unior Nangrow Groviva Complan Nutri-Gro Pediasure Horlicks junior Lactogr ow Nangrow Pediasure Pediasure TV ads Brand's website TV ads TV ads Rank 3 R ank 4 Rank 5 Rank 2 Rank 1 No It has all the required nutrients It provides physical growth It provides physical growth It helps in brain development Ye

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Rank 4 No It has all the required nutrients It was prescribed / recommended by Paediatrician / doctor Taste liked by my kid Preservative free Is easily available I trust the company / brand Easy to prepare Has attractive packaging It provides physical growth It helps in brain development It boosts immunity It is easy to digest / provides better digestion No Zee5 Hotstar HoiChoi Voot Sony Liv No non-user unaware No Non-working Verified 169659306893847427 58879630535753.jpg Jahanvi

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d with my current brand Easy to digest Easily available user unaware No Non-working Verified 1696587461151545692914779700772.jpg Jahanvi

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Accept 114000000000 427882808 2023-06-10 14:26:00 2023-06-10 14:39:00 152.5 8.179.154 Nabanita Biswas 9040000000 Kolkata Housewife (Not working) Diploma / Graduate 31-35 Yes 2-4 years old Husband 6-9 lakhs / annum Child Healt h & Nutrition Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva e tc. Breakfast Cereals - Chocos, cornflakes etc. Biscuits Fruit Juices Instan t food items Groviva I am the only decision maker Groviva Horlicks Bournvita Complan Pediasure Horlicks junior Groviva Complan Nutri-Gro Pediasure Hor licks junior Enfagrow Lactogrow Protinex junior Nangrow Aptagrow Groviva Gro viva Recommended by friends / family TV ads TV ads In-shop branding (banner s, posters etc) Rank 1 Rank 2 Rank 3 Rank 4 Rank 5 No It has all the require d nutrients Taste liked by my kid Preservative free I trust the company / br and Easy to prepare It provides physical growth It helps in brain developmen t It boosts immunity It has all the required nutrients Preservative free Is easily available It has all the required nutrients Taste liked by my kid It boosts immunity Hotstar Voot Yes Groviva The Brand has growth & digestive nu trients Brands supports physical growth Promotes brain development Increases immunity 5-I like it a lot Very much relevant I will definitely buy it It he lps child to increase imunity Nutrition user aware No Non-working Verified Rakhi Sarkar

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Protinex junior Nangrow Horlicks Horlicks junior Horlicks junior Recommended by friends / family Recommended by friends / family TV ads Rank 1 Rank 2 Rank 3 Rank 5 Rank 4 No Taste liked by my kid It was prescribed / recommended by Paediatrician / doctor It helps in brain development No None of the above Yes Horlicks junior The Brand has growth & digestive nutrients 4-I like it somewhat Somewhat relevant I will definitely buy it non-user unaware No Working Verified 16965783075087882941316171317252.jpg Sourav Majumder

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epare Has attractive packaging It provides physical growth It helps in brain development I trust the company / brand It provides physical growth It helps in brain development Yes TV ads Hotstar HoiChoi Yes Complan Nutri-Gro Digestion is important for overall growth & development of children The Brand has growth & digestive nutrients Is the brand trusted by doctors Brands supports physical growth 4-I like it somewhat Somewhat relevant I may buy it I am satisfied with my current brand non-user unaware No Non-working Verified 16965793297414965153626332188984.jpg Bina Das

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Voot Yes Horlicks junior Brands supports physical growth Increases i mmunity 4-I like it somewhat Somewhat relevant I will definitely not buy it I am not satisfied with any of the promises made by the brand non-user unawa re Others Working Verified 16965742566012186693027998451223.jpg Sourav Majum der

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Zee5 Yes Complan Nutri-Gro Digestion is important for overall growth & devel opment of children The Brand has growth & digestive nutrients Is the brand t rusted by doctors Promotes brain development 4-I like it somewhat Somewhat r elevant I may buy it I am satisfied with my current brand Esey know it Test valo lage children non-user unaware No Non-working Verified 16965079712695 90390637649070078.jpg Bina das

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0.102.245 Durga Gupta Chakraborty 7980000000 Kolkata Other (please specify) Business Diploma / Graduate 31-35 Yes 5 - 6 years old Husband 6 - 9 lakhs / annum Child Health & Nutrition Drinks — Junior Horlicks, Boost, Complan, Ped iasure, Groviva etc. Breakfast Cereals — Chocos, cornflakes etc. Biscuits Fr uit Juices Instant food items Horlicks junior I am the only decision maker H orlicks junior Horlicks Complan Pediasure Complan Nutri-Gro Complan Nutri-Gr o Pediasure Horlicks junior Lactogrow Protinex junior Nangrow Horlicks junio r Horlicks junior Recommended by friends / family Recommended by doctor Reco mmended by retailer / shopkeeper TV ads TV ads Recommended by retailer / sho pkeeper TV ads Rank 4 Rank 2 Rank 3 Rank 5 Rank 1 No Easy to prepare It prov ides physical growth It helps in brain development It has all the required n utrients I trust the company / brand It boosts immunity No None of the above Yes Horlicks junior Brands supports physical growth Promotes brain developme nt 5-I like it a lot Somewhat relevant I may buy it I don't know much about the company non-user unaware No Working Verified Sourav Majumder Accept https://latticel.sharepoint.com/:i:/s/PGALIntranet/ERfPY17Zbg1KoTdmAn zam-sBPT71Uzv9P0tZcFpZp07 Ng?e=w9Xzm3 114000000000 427882808 2023-07-10 15:3 8:00 2023-07-10 15:48:00 157.40.102.245 Bidisha Roy 9120000000 Kolkata House wife (Not working) Post-graduate 25-30 Yes 2 - 4 years old Husband 6 - 9 lak hs / annum Child Health & Nutrition Drinks — Junior Horlicks, Boost, Compla n, Pediasure, Groviva etc. Breakfast Cereals — Chocos, cornflakes etc. Biscu its Fruit Juices Instant food items Horlicks junior I am the primary decisio n maker, but I consider suggestions from others in my household Pediasure Bo urnvita Complan Horlicks junior Complan Nutri-Gro Pediasure Horlicks junior Enfagrow Lactogrow Protinex junior Nangrow Horlicks junior Horlicks junior R ecommended by friends / family TV ads TV ads Rank 5 Rank 1 Rank 2 Rank 4 Ran k 3 No It has all the required nutrients It provides physical growth No Hots tar No non-user unaware No Non-working Verified 1696673908132213138285623094

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servative free Is easily available I trust the company / brand Easy to prepa re It provides physical growth It helps in brain development It boosts immun ity It is easy to digest / provides better digestion Yes Recommended by frie nds / family Zee5 Hotstar No non-user unaware No Non-wor king Verified Jahanvi

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nded by Paediatrician / doctor Taste liked by my kid Is easily available Eas y to prepare It helps in brain development Easy to prepare It helps in brain development I trust the company / brand Easy to prepare It provides physical growth It is easy to digest / provides better digestion It was prescribed / recommended by Paediatrician / doctor Taste liked by my kid Easy to prepare It provides physical growth No None of the above No non-user unaware No Nonworking Verified 1696664458355117660788.jpg Debjani Das Accept https://latticel.sharepoint.com/:i:/s/PGALIntranet/EWyaX0UtnSZMoidknA 3166MBiZxeRCDnLjSh94tccFy-90?e=17CMgk 114000000000 427900716 2023-07-10 12:2 2:00 2023-07-10 12:35:00 47.11.210.249 Jaya Sharma 8970000000 Siliguri House wife (Not working) Intermediate (12th pass) 31-35 Yes 2 - 4 years old Husban d 6 — 9 lakhs / annum Child Health & Nutrition Drinks — Junior Horlicks, Boo st, Complan, Pediasure, Groviva etc. Groviva I am the primary decision make r, but I consider suggestions from others in my household Groviva Horlicks B ournvita Boost Complan Pediasure Groviva Pediasure Horlicks junior Pedias ure Pediasure Recommended by doctor OTT advertisement on Colors Bangla, Zee 5, etc Digital Ads on social media (Facebook / Instagram / Youtube etc.) Rec ommended by friends / family TV ads Rank 5 Rank 4 Rank 1 Rank 3 Rank 2 Yes P rice factor It has all the required nutrients It was prescribed / recommende d by Paediatrician / doctor Taste liked by my kid Preservative free It provi des physical growth It helps in brain development It is easy to digest / pro vides better digestion It provides physical growth It helps in brain develop ment Zee5 Hotstar Yes Groviva Is the brand trusted by doctors Brands support s physical growth 5-I like it a lot Very much relevant I will definitely buy it Child energetic Helps to brain development and growth development user aware No Non-working Verified IMG 20231007 115304.jpg Debjani Das Accept https://latticel.sharepoint.com/:i:/s/PGALIntranet/EU2fUT5VL25NgK63JS K8JLQBwosIjpHQ1XwaEW6n46X9Sq?e=bolI2T 114000000000 428149737 2023-07-10 11:4 6:00 2023-07-10 12:03:00 152.58.179.35 Simi Saha 7000000000 Kolkata Housewif e (Not working) Intermediate (12th pass) 25-30 Yes 2 - 4 years old Husband 6 - 9 lakhs / annum Child Health & Nutrition Drinks - Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Biscuits Fruit Juices Groviva I am the only decision maker Groviva Horlicks Bournvita Pediasure Groviva Pediasure Hor licks junior Lactogrow Protinex junior Nangrow Groviva Groviva Recommended b y doctor Recommended by doctor TV ads OTT advertisement on Colors Bangla, Ze e5, etc Digital Ads on social media (Facebook / Instagram / Youtube etc.) Ne wspaper Ad & Magazines Outdoor (Billboards) In-shop branding (banners, poste rs etc) Rank 3 Rank 4 Rank 5 Rank 2 Rank 1 No It has all the required nutrie nts It was prescribed / recommended by Paediatrician / doctor Preservative f ree Is easily available I trust the company / brand Easy to prepare Has attr active packaging It provides physical growth It helps in brain development I t boosts immunity It is easy to digest / provides better digestion It has al l the required nutrients It was prescribed / recommended by Paediatrician / doctor Taste liked by my kid Preservative free Is easily available I trust t he company / brand Easy to prepare Has attractive packaging It provides phys ical growth It helps in brain development It boosts immunity Zee5 Hotstar Ho iChoi Voot Sony Liv Yes Pediasure The Brand has growth & digestive nutrients Is the brand trusted by doctors Brands supports physical growth Promotes bra in development Increases immunity 5-I like it a lot Very much relevant I wil l definitely buy it Easy to digest Promotes brain and physical growth user unaware No Non-working Verified 16966604166186472930665856016210.jpg Jahanvi Accept https://latticel.sharepoint.com/:i:/s/PGALIntranet/ES-S9ftVo7BIv6rD3z nIHYEBFTH5jIQWr1LC0XwiQHe09A?e=bQ1rYf 114000000000 427900716 2023-07-10 10:4 5:00 2023-07-10 11:09:00 47.11.77.94 Soma ghosh 8250000000 Burdwan Business Diploma / Graduate 25-30 Yes 5 - 6 years old Husband 6 - 9 lakhs / annum Chi ld Health & Nutrition Drinks — Junior Horlicks, Boost, Complan, Pediasure, G

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lan Nutri-Gro Recommended by doctor TV ads Digital Ads on social media (Face book / Instagram / Youtube etc.) Rank 2 Rank 1 Rank 4 Rank 5 Rank 3 Yes My child did not like the taste It was prescribed / recommended by Paediatrician / doctor Taste liked by my kid Is easily available I trust the company / brand Easy to prepare Has attractive packaging It provides physical growth It helps in brain development It boosts immunity It is easy to digest / provides better digestion No None of the above No non-user unaware No Non-working Verified IMG 20231006 162515.jpg Debjani Das

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ion is important for overall growth & development of children Brands support s physical growth 3-Neither like nor dislikes it Somewhat relevant I will de finitely buy it Brain development Physical growth non-user aware No Non-work ing Verified Jahanvi

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unior Lactogrow Protinex junior Nangrow Prohance Junior Complan Prohance Junior Recommended by friends / family Recommended by doctor Rank 1 Rank 2 Rank 3 Rank 4 Rank 5 No It was prescribed / recommended by Paediatrician / doctor Taste liked by my kid It helps in brain development No Zee5 Yes Horlicks junior The Brand has growth & digestive nutrients Brands supports physical grow th 5-I like it a lot Very much relevant I will definitely buy it non-user unaware Others Non-working Verified 16968565908511787205085283414364.jpg Rimpa bag

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cision maker Pediasure Horlicks Bournvita Groviva Complan Groviva re Horlicks junior Horlicks junior Horlicks junior Recommended by doctor TV ads Digital Ads on social media (Facebook / Instagram / Youtube etc.) TV ads In-shop branding (banners, posters etc) Rank 4 Rank 5 Rank 1 Rank 2 Rank 3 Y es Because of doctor's recommendation It has all the required nutrients It w as prescribed / recommended by Paediatrician / doctor Taste liked by my kid Is easily available I trust the company / brand Easy to prepare Has attracti ve packaging It provides physical growth It helps in brain development It bo osts immunity It is easy to digest / provides better digestion It provides p hysical growth It helps in brain development It boosts immunity None of the above Yes Groviva Digestion is important for overall growth & development of children The Brand has growth & digestive nutrients Is the brand trusted by doctors Brands supports physical growth Promotes brain development Increases immunity 4-I like it somewhat Somewhat relevant I will definitely not buy it I don't know much about the product I am satisfied with my current brand non -user aware No Non-working Verified 1696854773770279548265.jpg Debjani Das Accept https://latticel.sharepoint.com/:i:/s/PGALIntranet/EateT9uJoQx0u6VLlq uLXasBZYx9VZBM9N9o7rqyqz9Cjw?e=v2Hem0 114000000000 427900716 2023-09-10 16:4 1:00 2023-09-10 16:56:00 47.11.205.1 Pinki Nandy 9880000000 Siliguri Busines s Diploma / Graduate 31-35 Yes 5 - 6 years old Husband 6 — 9 lakhs / annum C hild Health & Nutrition Drinks - Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Pediasure I am the primary decision maker, but I consider sugge stions from others in my household Pediasure Horlicks Boost Complan Pediasur e Horlicks junior Pediasure Pediasure Recommended by friends / family TV ads Rank 5 Rank 4 Rank 1 Rank 2 Rank 3 No Taste liked by my kid Is easily availa ble I trust the company / brand Easy to prepare It provides physical growth It helps in brain development It boosts immunity It is easy to digest / prov ides better digestion No Zee5 Yes Groviva Brands supports physical growth Pr omotes brain development Increases immunity 4-I like it somewhat Very much r elevant I will definitely buy it non-user aware No Working Verified 16968507 233721874006833.ipg Debiani Das

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Taste liked by my kid It provides physical growth It helps in brain developm ent No None of the above Yes Horlicks junior Is the brand trusted by doctors Promotes brain development 5-I like it a lot Very much relevant I will defin itely buy it non-user unaware Others Non-working Verified 169693084852158168 93822381971304.jpg Rimpa bag

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Taste liked by my kid No None of the above Yes Complan Nutri-Gro Digestion is important for overall growth & development of children Promotes brain development 5-I like it a lot Very much relevant I will definitely buy it non-user unaware Others Non-working Verified 16969218134565921630921089773511.jpg Rimpa bag

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Accept 114000000000 427882824 2023-11-10 10:15:00 2023-11-10 10:59:00 157.4 0.87.81 Rina das 8010000000 Kolkata Housewife (Not working) Intermediate (12 th pass) 25-30 Yes 2 - 4 years old Husband 6 - 9 lakhs / annum Child Health & Nutrition Drinks - Junior Horlicks, Boost, Complan, Pediasure, Groviva et c. Breakfast Cereals - Chocos, cornflakes etc. Biscuits Fruit Juices Instant

food items Enfagrow I am the only decision maker Enfagrow Horlicks Bournvita Groviva Boost Complan Pediasure Horlicks junior Complan Nutri-Gro Lactogrow Nangrow Groviva Complan Nutri-Gro Pediasure Horlicks junior Enfagrow Lact ogrow Protinex junior Nangrow Enfagrow Recommended by doctor TV ads TV ads Digital Ads on social media (Facebook / Instagram / Youtube etc.) New spaper Ad & Magazines Outdoor (Billboards) Recommended by retailer / shopkee per TV ads Recommended by retailer / shopkeeper TV ads OTT advertisement on Colors Bangla, Zee5, etc Recommended by doctor Recommended by doctor Recomme nded by friends / family Rank 4 Rank 3 Rank 5 Rank 2 Rank 1 No It has all th e required nutrients Taste liked by my kid Is easily available I trust the c ompany / brand It provides physical growth It boosts immunity It is easy to digest / provides better digestion It has all the required nutrients Easy to prepare It helps in brain development It provides physical growth It helps i n brain development It boosts immunity It helps in brain development It boos ts immunity It has all the required nutrients Easy to prepare It has all the required nutrients Is easily available Has attractive packaging It has all t he required nutrients Easy to prepare It helps in brain development Hotstar No non-user unaware Others Non-working Verified Puja Das Accept 114000000000 427882808 2023-11-10 21:41:00 2023-11-10 21:49:00 42.10

Accept 114000000000 427882808 2023-11-10 21:41:00 2023-11-10 21:49:00 42.10 5.142.128 Pratima Sarkar 9670000000 Kolkata Housewife (Not working) Diploma / Graduate 31-35 Yes 5 - 6 years old Husband 6 — 9 lakhs / annum Child Healt h & Nutrition Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva e tc. Breakfast Cereals — Chocos, cornflakes etc. Biscuits Fruit Juices Instan t food items Complan Nutri-Gro I am the only decision maker Complan Nutri-Gro Horlicks Bournvita Complan Complan Nutri-Gro Pediasure Horlicks junior Enfagrow Lactogrow Nangrow Complan Nutri-Gro Complan Nutri-Gro Recommended by friends / family Rank 5 Rank 2 Rank 4 Rank 3 Rank 1 No It has all the require d nutrients Yes Recommended by friends / family

Yes Complan Nutri-Gro The Brand has growth & digestive nutrients 4-I like it somewhat Somewhat relevant I may buy it I don't know much about the company non-user unaware No Non-working Verified Sourav Majumder

Accept 114000000000 427882808 2023-11-10 21:16:00 2023-11-10 21:28:00 157.4 0.67.231 Mahuya Sarkar 6290000000 Kolkata Business Post-graduate 25-30 Yes 2 — 4 years old Husband 6 — 9 lakhs / annum Child Health & Nutrition Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Breakfast Cereals — Chocos, cornflakes etc. Biscuits Fruit Juices Instant food items Complan N utri-Gro I am the only decision maker Complan Nutri-Gro Horlicks Bounvita Li l Champs Horlicks junior Kids pro Complan Nutri-Gro Pediasure Horlicks junio r Enfagrow Lactogrow Protinex junior Kids pro Nangrow Aptagrow Complan Nutri-Gro Complan Nutri-Gro Recommended by doctor Recommended by friends / family Recommended by friends / family Rank 1 Rank 2 Rank 5 Rank 4 Rank 3 No It has all the required nutrients Is easily available It was prescribed / recommended by Paediatrician / doctor No Hotstar Yes Horlicks junior The Brand has growth & digestive nutrients 4-I like it somewhat Somewhat relevant I will definitely buy it non-user unaware No Working Verified Sourav Majumder

Accept 114000000000 427882824 2023-11-10 20:44:00 2023-11-10 20:57:00 157.4 0.103.227 Urmila chakraborty 7440000000 Kolkata Housewife (Not working) Pos t-graduate 25-30 Yes 2 - 4 years old Husband 6 - 9 lakhs / annum Child Healt h & Nutrition Drinks - Junior Horlicks, Boost, Complan, Pediasure, Groviva e tc. Breakfast Cereals - Chocos, cornflakes etc. Biscuits Fruit Juices Nangro w I am the only decision maker Nangrow Horlicks Bournvita Bounvita Lil Champs Groviva Boost Complan Pediasure Horlicks junior Complan Nutri-Gro Enfagrow Lactogrow Aptagrow Groviva Complan Nutri-Gro Pediasure Horlicks junior Enfagrow Lactogrow Protinex junior Nangrow Aptagrow Nangrow Nangrow Recommende d by friends / family OTT advertisement on Colors Bangla, Zee5, etc Newspaper Ad & Magazines TV ads Newspaper Ad & Magazines Recommended by retailer / s

hopkeeper TV ads Recommended by friends / family Newspaper Ad & Magazines Ou tdoor (Billboards) TV ads TV ads None of the above Rank 1 Rank 3 Rank 5 Rank 4 Rank 2 No It has all the required nutrients Easy to prepare It helps in brain development It provides physical growth It helps in brain development It boosts immunity It is easy to digest / provides better digestion It helps in brain development It boosts immunity I trust the company / brand It boosts i mmunity Has attractive packaging It provides physical growth Easy to prepare Has attractive packaging HoiChoi No non-user unaware Others Non-working Veri fied Puja Das

Accept 114000000000 427882824 2023-11-10 20:16:00 2023-11-10 20:38:00 157.4 0.103.227 Nandita ghosh 6210000000 Kolkata Housewife (Not working) Diploma / Graduate 31-35 Yes 5 - 6 years old Husband 6 — 9 lakhs / annum Child Healt h & Nutrition Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva e tc. Breakfast Cereals - Chocos, cornflakes etc. Biscuits Fruit Juices Instan t food items Lactogrow I am the only decision maker Lactogrow Horlicks Bourn vita Bounvita Lil Champs Groviva Boost Complan Pediasure Horlicks junior Nan grow Aptagrow Groviva Pediasure Horlicks junior Enfagrow Lactogrow Nangro w Aptagrow Gritzo Super Milk Lactogrow Lactogrow Recommended by friends / fa mily Recommended by retailer / shopkeeper OTT advertisement on Colors Bangl a, Zee5, etc Newspaper Ad & Magazines Digital Ads on social media (Facebook / Instagram / Youtube etc.) Newspaper Ad & Magazines Recommended by friends / family TV ads Digital Ads on social media (Facebook / Instagram / Youtube etc.) Outdoor (Billboards) In-shop branding (banners, posters etc) Radio Ads Rank 1 Rank 4 Rank 3 Rank 5 Rank 2 No Easy to prepare It provides physical g rowth It helps in brain development It boosts immunity It is easy to digest / provides better digestion It has all the required nutrients Easy to prepar e It boosts immunity It has all the required nutrients It boosts immunity It is easy to digest / provides better digestion I trust the company / brand Ea sy to prepare It provides physical growth It is easy to digest / provides be tter digestion Is easily available I trust the company / brand Easy to prepa re Has attractive packaging Hotstar No non-user unaware Others Non-working V erified Puja Das

Accept 114000000000 427882824 2023-11-10 19:05:00 2023-11-10 19:23:00 157.4 0.103.227 Pampa das 8420000000 Kolkata Housewife (Not working) Intermediate (12th pass) 25-30 Yes 2-4 years old Husband 6-9 lakhs / annum Child Health & Nutrition Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Breakfast Cereals — Chocos, cornflakes etc. Biscuits Fruit Juices Enfag row I am the only decision maker Enfagrow Horlicks Bournvita Groviva Complan Horlicks junior Lactogrow Protinex junior Groviva Horlicks junior Enfagro w Lactogrow Protinex junior Kids pro Enfagrow Enfagrow Recommended by friend s / family Recommended by retailer / shopkeeper TV ads Recommended by retail er / shopkeeper Recommended by friends / family TV ads Rank 2 Rank 1 Rank 3 Rank 4 Rank 5 No It has all the required nutrients Has attractive packaging It provides physical growth It helps in brain development It boosts immunity It is easy to digest / provides better digestion It has all the required nut rients It boosts immunity It is easy to digest / provides better digestion E asy to prepare It provides physical growth It helps in brain development It boosts immunity Is easily available It boosts immunity It is easy to digest / provides better digestion It provides physical growth It boosts immunity I t is easy to digest / provides better digestion No non-user unaware Others N on-working Verified Puja Das

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t, Complan, Pediasure, Groviva etc. Instant food items Groviva I am the only decision maker Groviva Horlicks Bournvita Pediasure Groviva Complan Nutri-Gro Pediasure Horlicks junior Enfagrow Lactogrow Protinex junior Kids pro N angrow Aptagrow Groviva Groviva Recommended by doctor TV ads Digital Ads on social media (Facebook / Instagram / Youtube etc.) TV ads Digital Ads on social media (Facebook / Instagram / Youtube etc.) Rank 2 Rank 5 Rank 1 Rank 3 Rank 4 No It provides physical growth It helps in brain development It boost s immunity It provides physical growth It helps in brain development None of the above Yes Groviva The Brand has growth & digestive nutrients Is the brand trusted by doctors Brands supports physical growth Promotes brain development 5-I like it a lot Very much relevant I will definitely buy it Growth development Brain development user aware No Non-working Verified 169703126822 8200463646411855767.jpg Debjani Das

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d by retailer / shopkeeper In-shop branding (banners, posters etc) Rank 1 Rank 3 Rank 5 Rank 2 Rank 4 No It has all the required nutrients I trust the company / brand Has attractive packaging It provides physical growth It boosts immunity It is easy to digest / provides better digestion It provides physical growth It is easy to digest / provides better digestion It helps in brain development It boosts immunity Yes Recommended by retailer / shopkeeper Newspaper Ad & Magazines None of the above Hotstar No non-user unaware Others Non-working Verified Payel saha

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Accept 114000000000 427882824 2023-11-10 17:19:00 2023-11-10 17:33:00 157.4 0.103.227 Sathi das 7980000000 Howrah Housewife (Not working) Post-graduate 25-30 Yes 2 - 4 years old Husband 9 - 12 lakhs / annum Child Health & Nutrit ion Drinks - Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Breakf ast Cereals - Chocos, cornflakes etc. Biscuits Fruit Juices Instant food ite ms Lactogrow I am the only decision maker Lactogrow Horlicks Bournvita Grovi va Boost Complan Pediasure Horlicks junior Enfagrow Nangrow Groviva sure Horlicks junior Enfagrow Lactogrow Kids pro Nangrow Aptagrow Lactogrow Lactogrow Recommended by friends / family TV ads Newspaper Ad & Magazines Re commended by retailer / shopkeeper TV ads TV ads OTT advertisement on Colors Bangla, Zee5, etc TV ads OTT advertisement on Colors Bangla, Zee5, etc Digit al Ads on social media (Facebook / Instagram / Youtube etc.) TV ads Outdoor (Billboards) Rank 4 Rank 1 Rank 3 Rank 2 Rank 5 No It has all the required n utrients Easy to prepare It provides physical growth It helps in brain devel opment It is easy to digest / provides better digestion It has all the requi red nutrients It provides physical growth It is easy to digest / provides be tter digestion It helps in brain development It boosts immunity Is easily av ailable Easy to prepare It has all the required nutrients It helps in brain development It is easy to digest / provides better digestion It has all the required nutrients It helps in brain development It boosts immunity Zee5 No non-user unaware Others Non-working Verified Payel saha

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Colors Bangla, Zee5, etc Digital Ads on social media (Facebook / Instagram / Youtube etc.) Rank 4 Rank 2 Rank 3 Rank 1 Rank 5 No It has all the required nutrients Is easily available It provides physical growth It helps in brain development It boosts immunity It is easy to digest / provides better digest ion It has all the required nutrients It provides physical growth Preservati ve free It provides physical growth It provides physical growth It helps in brain development It boosts immunity It is easy to digest / provides better digestion Hotstar No non-user unaware Others Non-working Verified Payel saha Accept https://lattice1.sharepoint.com/:i:/s/PGALIntranet/EVTl1xbF0qJDobRVOR SdeEQBmtLTh4TvRKriUpIA2xKaew?e=5YahS2 114000000000 427900716 2023-11-10 16:1 2:00 2023-11-10 16:27:00 47.11.201.77 Ampa pandit 9740000000 Burdwan Salarie d — Government / Private Diploma / Graduate 31-35 Yes 2 — 4 years old Husban d 9 - 12 lakhs / annum Child Health & Nutrition Drinks - Junior Horlicks, Bo ost, Complan, Pediasure, Groviva etc. Breakfast Cereals — Chocos, cornflakes etc. Biscuits Fruit Juices Prohance Junior I am the only decision maker Proh ance Junior Horlicks Complan Horlicks junior Lactogrow Prohance Junior Proha nce Junior Prohance Junior Recommended by friends / family Recommended by do ctor TV ads Rank 5 Rank 2 Rank 3 Rank 4 Rank 1 No Taste liked by my kid It p rovides physical growth It helps in brain development No Hotstar Yes Horlick s junior Digestion is important for overall growth & development of children The Brand has growth & digestive nutrients Brands supports physical growth 5 -I like it a lot Very much relevant I will definitely not buy it I am satisf ied with my current brand non-user unaware Others Working Verified 169702174 47037180068810038497865.jpg Rimpa bag

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Complan Nutri-Gro Pediasure Horlicks junior Groviva C s Pediasure Groviva omplan Nutri-Gro Groviva Recommended by friends / family Recommended by doct or TV ads TV ads Newspaper Ad & Magazines Rank 1 Rank 2 Rank 4 Rank 3 Rank 5 No Taste liked by my kid It helps in brain development It is easy to digest / provides better digestion It helps in brain development None of the above Yes Groviva Is the brand trusted by doctors Brands supports physical growth Promotes brain development Increases immunity 5-I like it a lot Very much re levant I will definitely buy it Doctors trasted brand Brain development use r aware No Non-working Verified 16970924439891258433966.jpg Debjani Das Accept 114000000000 427900716 13-10-2023 17:19 13-10-2023 17:43 47.11.194.21 9 Supriya bag 8930000000 Burdwan Housewife (Not working) Diploma / Graduate 25-30 Yes 2 - 4 years old Husband 9 - 12 lakhs / annum Child Health & Nutrit ion Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Fruit Juices Groviva I am the only decision maker Groviva Complan Groviva an Nutri-Gro Horlicks junior Lactogrow Groviva Horlicks junior Groviva Recom mended by doctor Rank 1 Rank 3 Rank 2 Rank 4 Rank 5 No Taste liked by my kid It provides physical growth It helps in brain development It is easy to dige st / provides better digestion Yes Groviva Brands supports physical growth P romotes brain development 5-I like it a lot Very much relevant I will defini tely buy it Childen like it Brain development user aware No Non-working Veri fied 16971991554279169108157201220101.jpg Rimpa bag

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ician / doctor Taste liked by my kid It helps in brain development No None of the above Yes Horlicks junior Is the brand trusted by doctors Promotes brain development 5-I like it a lot Very much relevant I will definitely buy it non-user unaware Others Non-working Verified 1697192167145373979364102040250 0.jpg Rimpa bag

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Zee5 Hotstar Yes Groviva Brands supports physical growth Increases immunit y 5-I like it a lot Very much relevant I will definitely buy it non-user awa re Others Working Verified Smriti

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Groviva Pediasure Enfagrow Prohance Junior Groviva Complan Nutri-Gro Pediasure Horlicks junior Enfagrow Lactogrow Protinex junior Nangrow Aptagrow Gritzo Super Milk Prohance Junior Nangrow Nangrow Recommended by friends / family Recommended by doctor Recommended by friends / family Recommended by friends / family Recommended by friends / family Racommended by friends / family Rank 4 Rank 1 Rank 5 Rank 2 Rank 3 No It provides physical growth It helps in brain development It boosts immunity It provides physical growth It helps in brain development It boosts immunity It provides physical growth It helps in brain development It boosts immunity It provides physical growth It helps in brain development It boosts immunity It provides physical growth It helps in brain development It boosts immunity None of the above Hotstar Yes Horlic ks junior Brands supports physical growth 4-I like it somewhat Very much rel evant I will definitely buy it non-user unaware Others Non-working Verified AVIJIT DEY

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user unaware Others Non-working Verified 16971838279669060123939842503762.jp g AVIJIT DEY
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mily Hotstar Yes Doesn't remember Digestion is important for overall growth & development of children 4-I like it somewhat Somewhat r elevant I may buy it I am satisfied with my current brand non-user unaware N o Non-working Verified 16971801968268930618934777856985.jpg Smriti

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Digital Ads on social media (Facebook / Instagram / Youtube etc.) Newspape r Ad & Magazines Yes Groviva Digestion is important for overall grow th & development of children Brands supports physical growth Increases immunity 4-I like it somewhat Somewhat relevant I may buy it I am not satisfied with any of the promises made by the brand non-user aware No Non-working Verified IMG_20231016_134037.jpg Indrani

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recommended by Paediatrician / doctor Taste liked by my kid Preservative fre e Is easily available I trust the company / brand Easy to prepare Has attractive packaging It provides physical growth It helps in brain development It boosts immunity It is easy to digest / provides better digestion It has all the required nutrients It was prescribed / recommended by Paediatrician / doctor Taste liked by my kid Has attractive packaging It provides physical growth It helps in brain development It boosts immunity Yes Groviva Digestion is important for overall growth & development of children The Brand has growth & digestive nutrients Is the brand trusted by doctors Brands supports physical growth Promotes brain development 5-I like it a lot Very much relevant I may buy it The product is expensive non-user aware No Working Verified 169 7446622279981700162.jpg Indrani

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ill definitely buy it non-user unaware Others Non-working Verified 169752292 0194477953707.jpg Rimpa bag

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Suman Singha

junior Enfagrow Lactogrow Horlicks junior Horlicks junior Recommended by friends / family Recommended by doctor TV ads Rank 5 Rank 4 Rank 2 Rank 3 Rank 1 Yes Because of doctor's recommendation Taste liked by my kid It provides p hysical growth It helps in brain development It boosts immunity It is easy to digest / provides better digestion None of the above None of the above Yes Groviva Digestion is important for overall growth & development of children The Brand has growth & digestive nutrients Increases immunity 5-I like it a lot Very much relevant I will definitely buy it Brain development Physical g rowth & it is easy to digest user aware No Non-working Verified 20231017_449 02PMByGPSMapCamera.jpg Soumyadeep

Accept 114000000000 427882824 18-10-2023 18:06 18-10-2023 18:19 171.48.50.12 4 Divya Chatterjee 6210000000 Siliguri Housewife (Not working) Diploma / Gra duate 25-30 Yes 2-4 years old Husband 6-9 lakhs / annum Child Health & Nutrition Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. B reakfast Cereals — Chocos, cornflakes etc. Biscuits Fruit Juices Instant foo d items Pediasure Horlicks junior I am the only decision maker Pediasure Hor licks Bournvita Bounvita Lil Champs Horlicks junior Complan Nutri-Gro Compla n Nutri-Gro Pediasure Horlicks junior Horlicks Bournvita Complan Pediasure H orlicks junior Complan Nutri-Gro Pediasure Horlicks junior Recommended by fr iends / family Recommended by doctor Recommended by retailer / shopkeeper Re commended by doctor Recommended by retailer / shopkeeper OTT advertisement o n Colors Bangla, Zee5, etc Recommended by doctor Recommended by retailer / s hopkeeper OTT advertisement on Colors Bangla, Zee5, etc Rank 1 Rank 2 Rank 3 Rank 4 Rank 5 No It has all the required nutrients It was prescribed / recom mended by Paediatrician / doctor Taste liked by my kid Preservative free Is easily available I trust the company / brand It was prescribed / recommended by Paediatrician / doctor Taste liked by my kid Preservative free Is easily available I trust the company / brand It has all the required nutrients It w as prescribed / recommended by Paediatrician / doctor No Zee5 Voot No non-us er unaware No Non-working Verified Aparna Das

Accept 114000000000 427882824 18-10-2023 17:59 18-10-2023 18:09 171.48.50.12 4 Ritika Banerjee 6210000000 Siliguri Housewife (Not working) Diploma / Grad uate 25-30 Yes 2-4 years old Husband 6-9 lakhs / annum Child Health & Nu trition Drinks - Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Br eakfast Cereals - Chocos, cornflakes etc. Biscuits Fruit Juices Instant food items Pediasure Horlicks junior I am the only decision maker Pediasure Bourn vita Bounvita Lil Champs Horlicks junior Complan Nutri-Gro Complan Nutri-Gro Pediasure Horlicks junior Horlicks Bournvita Bounvita Lil Champs Pediasure H orlicks junior Complan Nutri-Gro Complan Nutri-Gro Pediasure Horlicks junior Recommended by friends / family Recommended by doctor Recommended by retaile r / shopkeeper TV ads Recommended by friends / family Recommended by friends / family Recommended by doctor Recommended by retailer / shopkeeper Rank 1 R ank 2 Rank 3 Rank 4 Rank 5 No It has all the required nutrients It was presc ribed / recommended by Paediatrician / doctor Taste liked by my kid Preserva tive free I trust the company / brand Easy to prepare Taste liked by my kid Preservative free I trust the company / brand It has all the required nutrie nts No Zee5 Sony Liv No non-user unaware No Non-working Verified Aparna Das Accept 114000000000 427882824 18-10-2023 17:27 18-10-2023 17:57 171.48.50.12 4 Ekta verma 6300000000 Siliguri Housewife (Not working) Intermediate (12th pass) 31-35 Yes 5 - 6 years old Husband 9 - 12 lakhs / annum Child Health & Nutrition Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Breakfast Cereals — Chocos, cornflakes etc. Biscuits Fruit Juices Pediasure Horlicks junior I am the only decision maker Pediasure Bournvita Bounvita Li l Champs Boost Complan Horlicks junior Complan Nutri-Gro Complan Nutri-Gro P ediasure Horlicks junior Complan Pediasure Horlicks junior Complan Nutri-Gro Complan Nutri-Gro Pediasure Horlicks junior Recommended by friends / family

Recommended by doctor Recommended by retailer / shopkeeper TV ads OTT advert isement on Colors Bangla, Zee5, etc Digital Ads on social media (Facebook / Instagram / Youtube etc.) Recommended by friends / family Recommended by retailer / shopkeeper TV ads OTT advertisement on Colors Bangla, Zee5, etc Recommended by friends / family Recommended by doctor Recommended by retailer / shopkeeper TV ads Rank 1 Rank 2 Rank 3 Rank 4 Rank 5 No It has all the required nutrients Preservative free Is easily available I trust the company / br and Preservative free Is easily available It has all the required nutrients Taste liked by my kid No Zee5 Hotstar No non-user unaware No Non-working Verified Aparna Das

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a Boost Complan Pediasure Horlicks junior Complan Nutri-Gro Enfagrow Lactogr ow Protinex junior Aptagrow Groviva Complan Nutri-Gro Pediasure Horlicks junior Enfagrow Lactogrow Protinex junior Nangrow Aptagrow Quista Kids Nangr ow Nangrow Recommended by friends / family TV ads Recommended by retailer / shopkeeper TV ads OTT advertisement on Colors Bangla, Zee5, etc TV ads OTT a dvertisement on Colors Bangla, Zee5, etc Digital Ads on social media (Facebo ok / Instagram / Youtube etc.) Newspaper Ad & Magazines Outdoor (Billboards) OTT advertisement on Colors Bangla, Zee5, etc Digital Ads on social media (F acebook / Instagram / Youtube etc.) TV ads OTT advertisement on Colors Bangl a, Zee5, etc TV ads Digital Ads on social media (Facebook / Instagram / Yout ube etc.) Digital Ads on social media (Facebook / Instagram / Youtube etc.) Outdoor (Billboards) Rank 3 Rank 1 Rank 2 Rank 4 Rank 5 No Has attractive pa ckaging It provides physical growth It boosts immunity It helps in brain dev elopment It has all the required nutrients Easy to prepare It boosts immunit y It is easy to digest / provides better digestion It provides physical grow th It is easy to digest / provides better digestion Easy to prepare It helps in brain development Is easily available It boosts immunity It has all the r equired nutrients I trust the company / brand It boosts immunity I trust the company / brand It provides physical growth No non-user unaware Others Non-w orking Verified Puja Das

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Outdoor (Billboards) HoiChoi Yes Complan Nutri-Gro Digestion is im portant for overall growth & development of children The Brand has growth & digestive nutrients Brands supports physical growth Promotes brain developme nt Increases immunity 4-I like it somewhat Somewhat relevant I may buy it I don't know much about the company non-user unaware Others Non-working Verified Suman Singha

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provides physical growth It helps in brain development It boosts immunity It is easy to digest / provides better digestion It has all the required nutrie nts It was prescribed / recommended by Paediatrician / doctor Preservative f ree It provides physical growth It boosts immunity It is easy to digest / provides better digestion It was prescribed / recommended by Paediatrician / doctor I trust the company / brand Has attractive packaging It provides physical growth It helps in brain development It boosts immunity It is easy to digest / provides better digestion It was prescribed / recommended by Paediatrician / doctor Preservative free It is easy to digest / provides better digestion No Zee5 Hotstar HoiChoi Yes Complan Nutri-Gro Digestion is important for overall growth & development of children Is the brand trusted by doctors Brands supports physical growth Promotes brain development Increases immunity 4-I like it somewhat Somewhat relevant I may buy it I am satisfied with my current brand non-user unaware Others Working Verified image.jpg Suman Singha

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s better digestion Is easily available I trust the company / brand It provid es physical growth It helps in brain development It boosts immunity It is ea sy to digest / provides better digestion No None of the above Hotstar HoiCho i Yes Horlicks junior Digestion is important for overall growth & developmen t of children The Brand has growth & digestive nutrients Brands supports phy sical growth Promotes brain development Increases immunity 4-I like it somew hat Somewhat relevant I may buy it I am satisfied with my current brand non-user unaware Others Working Verified image.jpg Suman Singha

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mplan Nutri-Gro Complan Nutri-Gro Enfagrow Lactogrow Nangrow Horlicks junior Horlicks junior Recommended by friends / family Recommended by retailer / sh opkeeper Rank 1 Rank 5 Rank 4 Rank 2 Rank 3 Yes Because of doctor's recommen dation It boosts immunity No None of the above Hotstar Yes Complan Nutri-Gro Digestion is important for overall growth & development of children Increase s immunity 3-Neither like nor dislikes it Very much relevant I may buy it I am satisfied with my current brand non-user unaware No Non-working Verified IMG-20231019-WA0023.jpg Mahuya Sarkar

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Zee5 Hotstar HoiChoi Voot Sony Liv Yes Enfagrow Digestion is important for overall growth & development of children Brands supports physical growth

Promotes brain development Increases immunity 5-I like it a lot Somewhat relevant I may buy it I am satisfied with my current brand non-user unaware 0th ers Non-working Verified image.jpg Suman Singha

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rients 4-I like it somewhat Very much relevant I will definitely buy it non-user unaware Others Non-working Verified IMG_20231019_171806.jpg Mahuya Sark ar

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Accept https://latticel.sharepoint.com/:i:/s/PGALIntranet/EZtWarrw9IlAtAMZ6E qDs3wBL0ssYS0NiuxDYtMFoHt6WA?e=Yu9jGg 114000000000 427882824 19-10-2023 20:0 2 19-10-2023 20:19 103.76.82.186 Koyel Sarkar 8370000000 Kolkata Housewife (Not working) Diploma / Graduate 25-30 Yes 2 - 4 years old Husband 6 - 9 lak hs / annum Child Health & Nutrition Drinks - Junior Horlicks, Boost, Compla n, Pediasure, Groviva etc. Breakfast Cereals - Chocos, cornflakes etc. Biscu its Fruit Juices Instant food items Pediasure I am the only decision maker P ediasure Horlicks Pediasure Horlicks junior Pediasure Pediasure Recommended by friends / family Rank 2 Rank 1 Rank 4 Rank 3 Rank 5 No It has all the req uired nutrients It was prescribed / recommended by Paediatrician / doctor Ta ste liked by my kid No Voot No non-user unaware No Non-working Verified IMG_ 20231019_201323.jpg Mahuya Sarkar

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4AWsEBLlyCmWmGxHgQpEwJj8eSrQ?e=axJSsJ 114000000000 427882824 19-10-2023 18:4 8 19-10-2023 19:08 103.76.82.186 Bishnupriya Sarkar 6290000000 Kolkata Hous ewife (Not working) Diploma / Graduate 31-35 Yes 5 - 6 years old Husband 6 — 9 lakhs / annum Child Health & Nutrition Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Breakfast Cereals — Chocos, cornflakes etc. B iscuits Fruit Juices Instant food items Nangrow I am the only decision maker Nangrow Lactogrow Lactogrow Nangrow Nangrow Aptagrow Recommended by friends / family Recommended by doctor Recommended by friends / family Recommended by doctor Rank 2 Rank 4 Rank 5 Rank 3 Rank 1 No It has all the required nutrients It was prescribed / recommended by Paediatrician / doctor Taste liked by my kid It has all the required nutrients It was prescribed / recommended by Paediatrician / doctor Taste liked by my kid No No non-user unaware Others Non-working Verified IMG-20231019-WA0145.jpg Nani Gopal

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X80dABA6Ayc1B30AZ3hqZzsy3M-g?e=jCrH1A 114000000000 427882824 19-10-2023 18:1 7 19-10-2023 18:28 42.110.166.155 Mamon Chowdhury 9880000000 Kolkata Housewi fe (Not working) Diploma / Graduate 25-30 Yes 2 - 4 years old Husband 6 - 9

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Accept 114000000000 427882824 19-10-2023 18:01 19-10-2023 18:11 122.180.163. 210 Amrita roy 8990000000 Kolkata Housewife (Not working) Diploma / Graduate 25-30 Yes 5 - 6 years old Husband 6 - 9 lakhs / annum Child Health & Nutriti on Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Breakfa st Cereals — Chocos, cornflakes etc. Biscuits Fruit Juices Complan Nutri-Gro Horlicks junior I am the only decision maker Pediasure Horlicks junior Compl an Nutri-Gro Complan Nutri-Gro Pediasure Horlicks junior Bounvita Lil Champs Pediasure Horlicks junior Complan Nutri-Gro Complan Nutri-Gro Pediasure Horl icks junior Recommended by friends / family Recommended by doctor Recommende d by retailer / shopkeeper OTT advertisement on Colors Bangla, Zee5, etc Rec ommended by friends / family Recommended by doctor Recommended by retailer / shopkeeper OTT advertisement on Colors Bangla, Zee5, etc Recommended by frie nds / family Recommended by doctor Recommended by retailer / shopkeeper Rank 1 Rank 2 Rank 3 Rank 4 Rank 5 No It has all the required nutrients Taste lik ed by my kid It has all the required nutrients It was prescribed / recommend ed by Paediatrician / doctor Taste liked by my kid Preservative free No None of the above Zee5 Hotstar Voot No non-user unaware No Non-working Verified A parna Das

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ive free Is easily available It has all the required nutrients It was prescr ibed / recommended by Paediatrician / doctor Taste liked by my kid Preservat ive free Is easily available No None of the above Zee5 Hotstar No non-user u naware No Non-working Verified Aparna Das

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210 Aarushi Das 8800000000 Kolkata Housewife (Not working) Diploma / Graduat e 25-30 Yes 5 - 6 years old Husband 6 — 9 lakhs / annum Child Health & Nutri tion Drinks — Junior Horlicks, Boost, Complan, Pediasure, Groviva etc. Break fast Cereals - Chocos, cornflakes etc. Biscuits Fruit Juices Instant food it ems Complan Nutri-Gro Pediasure I am the only decision maker Complan Nutri-G ro Bournvita Bounvita Lil Champs Complan Pediasure Horlicks junior Complan N utri-Gro Pediasure Horlicks junior Pediasure Horlicks junior Complan Nutri-G ro Complan Nutri-Gro Pediasure Horlicks junior Recommended by friends / fami ly Recommended by doctor Recommended by retailer / shopkeeper OTT advertisem ent on Colors Bangla, Zee5, etc Recommended by friends / family Recommended by doctor Recommended by friends / family Recommended by doctor Rank 1 Rank 2 Rank 3 Rank 4 Rank 5 No It has all the required nutrients It was prescribe d / recommended by Paediatrician / doctor Preservative free Is easily availa ble I trust the company / brand It was prescribed / recommended by Paediatri cian / doctor It was prescribed / recommended by Paediatrician / doctor Pres ervative free Is easily available Preservative free Is easily available No H otstar No non-user unaware No Non-working Verified Aparna Das

None of the above 0.68

```
In [ ]: import pandas as pd
        from sklearn.feature extraction.text import TfidfVectorizer
        from sklearn.preprocessing import StandardScaler
        from sklearn.cluster import DBSCAN
        from nltk.corpus import stopwords
        # Load data from Google Drive
        excel file path = "/content/2112-PGALabs-CCM patients-QC Book.xlsx"
        sheet name = "Survey responses" # Replace "your sheet name here" with the a
        # Read only the specified sheet
        data = pd.read excel(excel file path, sheet name=sheet name)
        # Concatenate all columns to create a single column of text responses
        text responses = data.apply(lambda x: ' '.join(x.dropna().astype(str)), axis
        # Define custom stop words
        custom stopwords = stopwords.words('english')
        # Optionally, add additional stop words or remove specific words
        # custom_stopwords.extend(["your", "additional", "stop", "words"])
        # Feature extraction with custom stop words
        vectorizer = TfidfVectorizer(max features=1000, stop words=custom stopwords)
        X = vectorizer.fit transform(text responses)
        # Normalization
        scaler = StandardScaler(with mean=False) # Use with mean=False for sparse n
        X normalized = scaler.fit transform(X)
        # Apply DBSCAN clustering
        dbscan = DBSCAN(eps=0.5, min samples=5) # Adjust parameters as needed
        clusters = dbscan.fit predict(X normalized)
        # Print condensed output for each cluster
        for cluster id in set(clusters):
```

```
print(f"Cluster {cluster_id}:")
cluster_indices = [idx for idx, cluster in enumerate(clusters) if cluste
for idx in cluster_indices[:3]: # Print only a subset of entries from e
    print(text_responses.iloc[idx])
print("...")
print()
```

Cluster -1:

Open-Ended Response Response Other (please specify) Arthritis Cancer Asthma Other chronic inflammatory lung disease (COPD, Fibrosis) Diabetes Heart dise ase HIV / AIDS Depression Hypertension Alzheimer's disease Parkinson's disea se Dementia Other (please specify) Response Response Response Response Gener al physician Specialist doctor I forget to have my medicine frequently, need others to remind me I use personal attendant at home I miss ordering the med icines/consumables at regular intervals I miss my doctor's appointments I fi nd it difficult to arrange attendants at home when health deteriorates or ne ed some professional help I find it difficult to monitor my health condition s regularly I don't know what to do to prevent from health deterioration I r ely on Google, YouTube and other public information for diet recommendations I am unable to physically visit my doctor for regular/scheduled check ups Re sponse PhableCare BeatO Wellthy Sugar.fit Twin Zyla Zivov Visit SiCureMi Eki ncare DocsApp Practo 1mg Pharmeasy mFine General practitioner doctor Special ist doctor Newspapers / offline advertisements Social media promotions/ camp aigns (Insta, FB, Twitter, LinkedIn, etc) Other patients, friends, and famil y Internet blogs Other (please specify) Credibility of the brand Review of a pplication on Play Store / Google Availability of add on services like medic ine delivery, diagnostics tests, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doc tors on demand Addresses multiple chronic diseases Comprehensive offerings f or patients and customer satisfaction (Tie ups with 3rd party partners for m edicine, insurance, etc) New age devices/products to help in monitoring Bund ling all the features/services through a subscription plan Customer support Availability of personalized care Availability of medical devices App provid es regular updates to doctor Provides daily medicine reminder Provides healt h and lifestyle management tips I have purchased the subscription for the pl atform 24/7 health check assistance Personalized fitness session Full body c heck ups Nutritional quidance Disease specific assessment Doctor consultatio ns Medicine delivery Medical devices purchase Response Response Response Not hing major, satisfied with the apps Absence of personal touch of doctor does not provide proper satisfaction Non-availability of same doctor every time / limited slot Limited specialist doctors on the platform Don't feel comfortab le/confident of the doctor High cost of consultation Unprofessional behavior of doctors (don't respect the slots) Doctors try to push medicines, devices, tests which are not listed on the platform Products (medicines, medical devi ces) were of poor quality Inability to properly explain the condition to doc tors online Response During COVID Post 2nd COVID wave Adherence to prescript ion timing Adherence to doctor appointments Adherence to diet plans Regular monitoring of vitals Response PhableCare BeatO Wellthy Sugar.fit Twin Zyla Z ivov Visit SiCureMi Ekincare DocsApp Practo 1mg Pharmeasy mFine PhableCare -Subscription price PhableCare - Price of add-ons or standalone products / se rvices PhableCare - Network of specialists PhableCare - Quality of product / devices PhableCare - Delivery time of products / services PhableCare - UI/UX of the app PhableCare - Customization Beat0 - Subscription price Beat0 - Pri ce of add-ons or standalone products / services Beat0 - Network of specialis ts BeatO - Quality of product / devices BeatO - Delivery time of products / services BeatO - UI/UX of the app BeatO - Customization Wellthy - Subscripti on price Wellthy - Price of add-ons or standalone products / services Wellth y - Network of specialists Wellthy - Quality of product / devices Wellthy -Delivery time of products / services Wellthy - UI/UX of the app Wellthy - Cu stomization Sugar.fit - Subscription price Sugar.fit - Price of add-ons or s tandalone products / services Sugar.fit - Network of specialists Sugar.fit -Quality of product / devices Sugar.fit - Delivery time of products / service s Sugar.fit - UI/UX of the app Sugar.fit - Customization Twin - Subscription

price Twin - Price of add-ons or standalone products / services Twin - Netwo rk of specialists Twin - Quality of product / devices Twin - Delivery time o f products / services Twin - UI/UX of the app Twin - Customization Zyla - Su bscription price Zyla - Price of add-ons or standalone products / services Z yla - Network of specialists Zyla - Quality of product / devices Zyla - Deli very time of products / services Zyla - UI/UX of the app Zyla - Customizatio n Zivov - Subscription price Zivov - Price of add-ons or standalone products / services Zivov - Network of specialists Zivov - Quality of product / devic es Zivov - Delivery time of products / services Zivov - UI/UX of the app Ziv ov - Customization Visit - Subscription price Visit - Price of add-ons or st andalone products / services Visit - Network of specialists Visit - Quality of product / devices Visit - Delivery time of products / services Visit - U I/UX of the app Visit - Customization SiCureMi - Subscription price SiCureMi - Price of add-ons or standalone products / services SiCureMi - Network of s pecialists SiCureMi - Quality of product / devices SiCureMi - Delivery time of products / services SiCureMi - UI/UX of the app SiCureMi - Customization Ekincare - Subscription price Ekincare - Price of add-ons or standalone prod ucts / services Ekincare - Network of specialists Ekincare - Quality of prod uct / devices Ekincare - Delivery time of products / services Ekincare - UI/ UX of the app Ekincare - Customization DocsApp - Subscription price DocsApp - Price of add-ons or standalone products / services DocsApp - Network of sp ecialists DocsApp - Quality of product / devices DocsApp - Delivery time of products / services DocsApp - UI/UX of the app DocsApp - Customization Pract o - Subscription price Practo - Price of add-ons or standalone products / se rvices Practo - Network of specialists Practo - Quality of product / devices Practo - Delivery time of products / services Practo - UI/UX of the app Prac to - Customization 1mg - Subscription price 1mg - Price of add-ons or standa lone products / services 1mg - Network of specialists 1mg - Quality of produ ct / devices 1mg - Delivery time of products / services 1mg - UI/UX of the a pp 1mg - Customization Pharmeasy - Subscription price Pharmeasy - Price of a dd-ons or standalone products / services Pharmeasy - Network of specialists Pharmeasy - Quality of product / devices Pharmeasy - Delivery time of produc ts / services Pharmeasy - UI/UX of the app Pharmeasy - Customization mFine -Subscription price mFine - Price of add-ons or standalone products / service s mFine - Network of specialists mFine - Quality of product / devices mFine - Delivery time of products / services mFine - UI/UX of the app mFine - Cust omization Credibility of the brand Review of application on Play Store / Goo gle Availability of add on services like medicine delivery, diagnostics test s, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doctors on demand Addresses multi ple chronic diseases Comprehensive offerings for patients and customer satis faction (Tie ups with 3rd party partners for medicine, insurance, etc) New a ge devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer support Credibility of the brand Review of application on Play Store / Google Availability of add on services like m edicine delivery, diagnostics tests, insurance Smooth onboarding process Eas e of navigation in the application Recommended by the doctors Availability o f doctors on demand Addresses multiple chronic diseases Comprehensive offeri ngs for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer supp ort Credibility of the brand Review of application on Play Store / Google Av ailability of add on services like medicine delivery, diagnostics tests, ins urance Smooth onboarding process Ease of navigation in the application Recom mended by the doctors Availability of doctors on demand Addresses multiple c hronic diseases Comprehensive offerings for patients and customer satisfacti

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k-ins Twin - Products/services (medicine delivery, medical devices) were of poor quality Twin - Less interested in teleconsultation now as compared to C OVID waves Zyla - Difficulty in using the platform: hard to navigate UI/ UX Zyla - Did not feel satisfied by online consultation Zyla - Higher consultat ion fee v/s walk-ins Zyla - Products/services (medicine delivery, medical de vices) were of poor quality Zyla - Less interested in teleconsultation now a s compared to COVID waves Zivov - Difficulty in using the platform: hard to navigate UI/ UX Zivov - Did not feel satisfied by online consultation Zivov - Higher consultation fee v/s walk-ins Zivov - Products/services (medicine d elivery, medical devices) were of poor quality Zivov - Less interested in te leconsultation now as compared to COVID waves Visit - Difficulty in using th e platform: hard to navigate UI/ UX Visit - Did not feel satisfied by online consultation Visit - Higher consultation fee v/s walk-ins Visit - Products/s ervices (medicine delivery, medical devices) were of poor quality Visit - Le ss interested in teleconsultation now as compared to COVID waves SiCureMi -Difficulty in using the platform: hard to navigate UI/ UX SiCureMi - Did not feel satisfied by online consultation SiCureMi - Higher consultation fee v/s walk-ins SiCureMi - Products/services (medicine delivery, medical devices) w ere of poor quality SiCureMi - Less interested in teleconsultation now as co mpared to COVID waves Ekincare - Difficulty in using the platform: hard to n avigate UI/ UX Ekincare - Did not feel satisfied by online consultation Ekin care - Higher consultation fee v/s walk-ins Ekincare - Products/services (me dicine delivery, medical devices) were of poor quality Ekincare - Less inter ested in teleconsultation now as compared to COVID waves DocsApp - Difficult y in using the platform: hard to navigate UI/ UX DocsApp - Did not feel sati sfied by online consultation DocsApp - Higher consultation fee v/s walk-ins DocsApp - Products/services (medicine delivery, medical devices) were of poo r quality DocsApp - Less interested in teleconsultation now as compared to C OVID waves Practo - Difficulty in using the platform: hard to navigate UI/ U X Practo - Did not feel satisfied by online consultation Practo - Higher con sultation fee v/s walk-ins Practo - Products/services (medicine delivery, me dical devices) were of poor quality Practo - Less interested in teleconsulta tion now as compared to COVID waves 1mg - Difficulty in using the platform: hard to navigate UI/ UX 1mg - Did not feel satisfied by online consultation lmg - Higher consultation fee v/s walk-ins lmg - Products/services (medicine delivery, medical devices) were of poor quality 1mg - Less interested in tel econsultation now as compared to COVID waves Pharmeasy - Difficulty in using the platform: hard to navigate UI/ UX Pharmeasy - Did not feel satisfied by online consultation Pharmeasy - Higher consultation fee v/s walk-ins Pharmea sy - Products/services (medicine delivery, medical devices) were of poor qua lity Pharmeasy - Less interested in teleconsultation now as compared to COVI D waves mFine - Difficulty in using the platform: hard to navigate UI/ UX mF ine - Did not feel satisfied by online consultation mFine - Higher consultat ion fee v/s walk-ins mFine - Products/services (medicine delivery, medical d evices) were of poor quality mFine - Less interested in teleconsultation now as compared to COVID waves Cheaper subscription plans Doctor's recommendatio n Tech product/device (different from the regular devices) Higher number of complimentary consultations Wider network of experts Better app features (re minders, alerts, encouragements, etc) Customization (diet plans, reminders e tc.) Option of standalone products/services (pay per use consultations, buy devices, medicines etc. Response Availability of personalized care Availabil ity of medical devices App provides regular updates to doctor Provides daily medicine reminder Provides health and lifestyle management tips Expenditure gets covered under insurance Difficulty in using the platform: hard to navig ate UI/ UX Did not feel satisfied by online consultation Higher consultation fee vs. in-person Do not trust the products (medicines, medical devices) sol

d by these platforms Other (please specify) Response Response Response Response Open-Ended Response Open-Ended Response TAG 1 TAG 2 TAG 3

Accept 13230898820.0 413487747.0 2021-12-30 10:44:04 2021-12-30 10:47:47 22 3.177.178.159 Girja Devi Other (please specify) Lucknow Heart disease 6 - 12 months Less than INR 1000 General physician General physician Once in 2 months Never Agree Disagree Cannot say / Don't know Disagree No No Did not feel satisfied by online consultation Higher consultation fee vs. in-person Do not trust the products (medicine s, medical devices) sold by these platforms More than 65 years INR 4 to 7.99 L Homemaker Nuclear (living with partner/spouse) 8765715655 Vishal Srivastav a 9625314873 No

Accept 13230866119.0 413487747.0 2021-12-30 10:03:02 2021-12-30 10:05:45 22 3.177.178.159 Suman Other (please specify) Lucknow Diabetes More than 5 year s Less than INR 1000 General physician General physician Once in 2 months Ne ver Cannot say / Don't know Agree Agree Disagree Agree Disagree Cannot say / Don't know Disagree Disagree No No Did not feel satisfied by online consulta tion Higher consultation fee vs. in-person Do not trust the products (medici nes, medical devices) sold by these platforms More than 65 years INR 4 to 7. 99L Homemaker Nuclear (living with partner/spouse) 9792597952 Vishal Srivast ava 9625314873 No

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hierarchical clustering with the AgglomerativeClustering algorithm from scikit-learn

```
In [ ]: import pandas as pd
        from sklearn.feature extraction.text import TfidfVectorizer
        from sklearn.preprocessing import StandardScaler
        from sklearn.cluster import AgglomerativeClustering
        from nltk.corpus import stopwords
        import numpy as np
        # Load data from Google Drive
        excel file path = "/content/2112-PGALabs-CCM patients-QC Book.xlsx"
        sheet name = "Survey responses" # Replace "your sheet name here" with the a
        # Read only the specified sheet
        data = pd.read excel(excel file path, sheet name=sheet name)
        # Concatenate all columns to create a single column of text responses
        text responses = data.apply(lambda x: ' '.join(x.dropna().astype(str)), axis
        # Define custom stop words
        custom stopwords = stopwords.words('english')
        # Optionally, add additional stop words or remove specific words
        # custom stopwords.extend(["your", "additional", "stop", "words"])
        # Feature extraction with custom stop words
        vectorizer = TfidfVectorizer(max features=1000, stop words=custom stopwords)
        X = vectorizer.fit transform(text responses)
        # Convert sparse matrix to dense numpy array
        X dense = X.toarray()
```

```
# Normalization
scaler = StandardScaler(with_mean=False) # Use with_mean=False for sparse n
X_normalized = scaler.fit_transform(X_dense)

# Apply Agglomerative clustering
agg_clustering = AgglomerativeClustering(n_clusters=5) # Adjust the number
clusters = agg_clustering.fit_predict(X_normalized)

# Print condensed output for each cluster
for cluster_id in set(clusters):
    print(f"Cluster {cluster_id}:")
    cluster_indices = [idx for idx, cluster in enumerate(clusters) if cluste
    for idx in cluster_indices[:3]: # Print only a subset of entries from e
        print(text_responses.iloc[idx])
    print("...")
    print()
```

Cluster 0:

Accept 13242202453.0 413653530.0 2022-01-06 16:27:38 2022-01-06 16:42:19 27. 59.122.134 Maliika Bangalore Diabetes 3 - 5 years INR 1,000 - 3,000 General physician General physician Once in 2 months Once in 3 months Disagree Agree Disagree Disagree Disagree Agree Agree Disagree Yes Not aware Not aware e Aware but never tried Aware but never tried Not aware Not aware Not aware Not aware Not aware aware but never tried Aware but never tried Not aware but never tried Not aware Aware but never tried Not aware General practitioner doctor Social media promotions/ campaigns (Insta, FB, Twitter, LinkedIn, etc) Other patient s, friends, and family Yes Availability of medical devices App provides regular updates to doctor Provides health and lifestyle management tips 45 - 54 years INR 4 to 7.99L Homemaker Nuclear (living with partner/spouse) 98800307 01 LokeshST 9999999999 General practitioner doctorSocial media promotions/ c ampaigns (Insta, FB, Twitter, LinkedIn, etc)Other patients, friends, and family YesAvailability of medical devicesApp provides regular updates to doctor Provides health and lifestyle management tips

Accept 13240185510.0 413487747.0 2022-01-05 19:24:06 2022-01-05 19:32:38 45. 127.45.74 Amit Mumbai Diabetes More than 5 years Less than INR 1000 Speciali st doctor Specialist doctor Never Once in 6 months Disagree Disagree Disagre e Agree Cannot say / Don't know Disagree Disagree Disagree Disagree Yes Not aware Aware but never tried Aware but never tried Aware but never tried Not aware Not aware Not aware Not aware Not aware Aware but never trie d Aware but never tried Aware but never tried Aware bu t never tried Specialist doctor Social media promotions/ campaigns (Insta, F B, Twitter, LinkedIn, etc) Not sure Availability of personalized care Did no t feel satisfied by online consultation Do not trust the products (medicine s, medical devices) sold by these platforms Current apps give more gyan - do not address the core issue of 'fatigue' that sets in while living a expected regimented life in case of diabetes 45 - 54 years More than INR 50L Working professional Nuclear (living with partner/spouse) 9999999999 Self 9999999999 Specialist doctorSocial media promotions/ campaigns (Insta, FB, Twitter, Lin kedIn, etc) Not sureAvailability of personalized care

Accept 13239507496.0 413487747.0 2022-01-05 11:10:45 2022-01-05 11:21:31 49. 207.193.45 Jigna Ahmedabad Diabetes Hypertension More than 5 years Less than INR 1000 General physician General physician Once a year Never Disagree Disagree Agree Disagree Disagree Disagree Disagree Disagree No Not sure App provides regular updates to doctor Provides daily medicine reminder Expenditure gets covered under insurance Difficulty in using the platform: hard to navigate UI/ UX 45 - 54 years INR 8 to 11.99L Homemaker Joint (living with parents/siblings) 7432099333 Het 7432099333 Not sureApp provides regular updates to doctorProvides daily medicine reminderExpenditure gets covered under insuranceDifficulty in using the platform: hard to navigate UI/ UX

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Cluster 1:

Accept 13229881421.0 413489501.0 2021-12-29 21:18:16 2021-12-29 21:22:10 15 2.57.225.91 Shyama Ahmedabad Diabetes 1 - 3 years Less than INR 1000 Genera l physician General physician 1 - 2 times a month Never Disagree Disagree Disagree Disagree Disagree Cannot say / Don't know Disagree Yes Not aware but never tried Using currently Aware but never tried Aware but never tried Dut not adopted General practitioner doctor Newspapers / offline advertisements Social media promotions/ campaign s (Insta, FB, Twitter, LinkedIn, etc) Internet blogs Credibility of the bran d Review of application on Play Store / Google Availability of add on servic es like medicine delivery, diagnostics tests, insurance I have purchased the

subscription for the platform 4 - 6 months Less than INR 2K Less than INR 1K Nothing major, satisfied with the apps 2 - 3 years Increase Decrease ed slightly Increased slightly Increased slightly Increased significantly Re main same 9 Subscription price Price of add-ons or standalone products / ser vices Network of specialists 5 - Most likely 4 4 Cheaper subscription plans Doctor's recommendation Tech product/device (different from the regular devi ces) Higher number of complimentary consultations Not sure Availability of p ersonalized care Availability of medical devices App provides regular update s to doctor Provides daily medicine reminder Difficulty in using the platfor m: hard to navigate UI/ UX 35 - 44 years INR 8 to 11.99L Homemaker Nuclear (living with partner/spouse) 7506183891 Pragati 9999 General practitioner do ctorNewspapers / offline advertisementsSocial media promotions/ campaigns (I nsta, FB, Twitter, LinkedIn, etc)Internet blogsCredibility of the brand Chea per subscription plansDoctor's recommendationTech product/device (different from the regular devices) Higher number of complimentary consultations Not su reAvailability of personalized careAvailability of medical devicesApp provid es regular updates to doctorProvides daily medicine reminderDifficulty in us ing the platform: hard to navigate UI/ UX

Accept 13229872608.0 413489501.0 2021-12-29 21:12:56 2021-12-29 21:17:51 15 2.57.225.91 Amit Ahmedabad Hypertension 1 - 3 years Less than INR 1000 Gener al physician General physician 1 - 2 times a month Never Disagree Disagree D isagree Disagree Disagree Disagree Cannot say / Don't know Disagree Yes Not aware Not aware Not aware Not aware Not aware Not aware No t aware Not aware Not aware Aware but never tried Aware but never tried Awar e but never tried Using currently Aware but never tried General practitioner doctor Newspapers / offline advertisements Social media promotions/ campaign s (Insta, FB, Twitter, LinkedIn, etc) Credibility of the brand Review of app lication on Play Store / Google Availability of add on services like medicin e delivery, diagnostics tests, insurance I have purchased the subscription f or the platform Quarterly Less than INR 2K Less than INR 1K Nothing major, s atisfied with the apps 1 - 2 years Increase Decrease Decreased slightly Incr eased slightly Increased slightly Increased significantly Remain same 8 Subs cription price Price of add-ons or standalone products / services Network of specialists 5 - Most likely 4 4 Cheaper subscription plans Doctor's recommen dation Tech product/device (different from the regular devices) Yes Availabi lity of personalized care Availability of medical devices App provides regul ar updates to doctor Provides daily medicine reminder 25 - 34 years INR 8 to 11.99L Working professional Nuclear (living with partner/spouse) 9004248809 Pragati 9999 General practitioner doctorNewspapers / offline advertisementsS ocial media promotions/ campaigns (Insta, FB, Twitter, LinkedIn, etc)Credibi lity of the brand Cheaper subscription plansDoctor's recommendationTech prod uct/device (different from the regular devices) YesAvailability of personali zed careAvailability of medical devicesApp provides regular updates to docto rProvides daily medicine reminder

Reject 13229865475.0 413489501.0 2021-12-29 21:08:23 2021-12-29 21:12:32 15 2.57.225.91 Pooja Ahmedabad Diabetes 6 - 12 months Less than INR 1000 General physician General physician 1 - 2 times a month Never Disagree Disagree Disagree Disagree Disagree Cannot say / Don't know Disagree Yes Not aware but never tried Aware but never tried Usin g currently Aware but never tried Aware but never tried General practitioner doctor Newspapers / offline advertisements Social media promotions/ campaign s (Insta, FB, Twitter, LinkedIn, etc) Credibility of the brand Review of app lication on Play Store / Google Availability of add on services like medicin e delivery, diagnostics tests, insurance New age devices/products to help in monitoring I have purchased the subscription for the platform Quarterly Less

than INR 2K Less than INR 1K Nothing major, satisfied with the apps Less than 6 months Increase Unchanged Decreased slightly Increased slightly Increased d slightly Increased significantly Remain same 9 Subscription price Price of add-ons or standalone products / services Network of specialists 5 - Most likely 4 4 4 Cheaper subscription plans Better app features (reminders, alert s, encouragements, etc) Customization (diet plans, reminders etc.) Yes Avail ability of personalized care Availability of medical devices 25 - 34 years I NR 8 to 11.99L Working professional Nuclear (living with partner/spouse) 976 9314902 Pragati 9999 General practitioner doctorNewspapers / offline advertisementsSocial media promotions/ campaigns (Insta, FB, Twitter, LinkedIn, etc)Credibility of the brand Cheaper subscription plansBetter app features (reminders, alerts, encouragements, etc)Customization (diet plans, reminders etc.) YesAvailability of personalized careAvailability of medical devices ...

Cluster 2:

Accept 13234523881.0 413489501.0 2022-01-02 18:52:50 2022-01-02 19:06:04 1.3 8.148.231 Khanjan savla Bangalore Hypertension 1 - 3 years INR 5,001 - 7,000 General physician Specialist doctor Once in 3 months 1 - 2 times a month Dis agree Agree Agree Disagree Disagree Agree Disagree Yes Using currently Aware but never tried Not aware Aware but never tried Not aware Aw are but never tried Aware but never tried Not aware Not aware Aware but neve r tried Aware but never tried Aware but never tried Aw are but never tried Not aware General practitioner doctor Specialist doctor Internet blogs Credibility of the brand Review of application on Play Store / Google Availability of add on services like medicine delivery, diagnostics tests, insurance Smooth onboarding process Ease of navigation in the applica tion Availability of doctors on demand Addresses multiple chronic diseases A vailability of personalized care Availability of medical devices App provide s regular updates to doctor Provides health and lifestyle management tips I have purchased the subscription for the platform Personalized fitness sessio n Nutritional guidance Doctor consultations Medicine delivery Medical device s purchase 9 - 12 months INR 2 - 5K INR 2 - 3K Absence of personal touch of doctor does not provide proper satisfaction Don't feel comfortable/confident of the doctor High cost of consultation Inability to properly explain the co ndition to doctors online 6 - 12 months Increase Increase Increased slightly Unchanged Increased slightly Unchanged Remain same 8 Subscription price Netw ork of specialists Quality of product / devices Delivery time of products / services Customization 4 4 4 4 4 4 Cheaper subscription plans Doctor's rec ommendation Wider network of experts Better app features (reminders, alerts, encouragements, etc) Customization (diet plans, reminders etc.) Yes Availabi lity of personalized care Availability of medical devices Expenditure gets c overed under insurance 25 - 34 years Less than INR 4L Homemaker Joint (livin q with parents/siblings) 9664809295 Unatti 9999 General practitioner doctorS pecialist doctorInternet blogsCredibility of the brand Cheaper subscription plansDoctor's recommendationWider network of expertsBetter app features (rem inders, alerts, encouragements, etc)Customization (diet plans, reminders et c.) YesAvailability of personalized careAvailability of medical devicesExpen diture gets covered under insurance

Reject 13234420569.0 413489501.0 2022-01-02 15:45:05 2022-01-02 16:01:30 1.3 8.218.47 Jimmy palan Bangalore Hypertension 1 - 3 years INR 5,001 - 7,000 Sp ecialist doctor Specialist doctor Once in 3 months Once in 2 months Disagree Disagree Disagree Agree Disagree Agree Disagree Yes Aware but never tried Aware but never tried Not aware Aware but never tried Not aware Not aware Using currently Not aware Aware but never tried Aware but never tried Not aware

e Specialist doctor Other patients, friends, and family Internet blogs Credi bility of the brand Availability of add on services like medicine delivery, diagnostics tests, insurance Ease of navigation in the application Availabil ity of doctors on demand New age devices/products to help in monitoring Avai lability of personalized care App provides regular updates to doctor Provide s health and lifestyle management tips I have purchased the subscription for the platform Personalized fitness session Nutritional guidance Doctor consul tations Medicine delivery 9 - 12 months INR 2 - 5K INR 1 - 2K Nothing major, satisfied with the apps Inability to properly explain the condition to docto rs online 1 - 2 years Increase Unchanged Unchanged Increased slightly Increa sed slightly Unchanged Increase by 5 - 10% 9 Subscription price Network of s pecialists Quality of product / devices Delivery time of products / services 4 5 - Most likely 5 - Most likely 4 4 Cheaper subscription plans Higher numb er of complimentary consultations Better app features (reminders, alerts, en couragements, etc) Customization (diet plans, reminders etc.) Yes Availabili ty of personalized care Availability of medical devices Provides health and lifestyle management tips 35 - 44 years Less than INR 4L Homemaker Nuclear (living with partner/spouse) 8169041156 Unatti 9999 Specialist doctorOther p atients, friends, and familyInternet blogsCredibility of the brand Cheaper s ubscription plansHigher number of complimentary consultationsBetter app feat ures (reminders, alerts, encouragements, etc)Customization (diet plans, remi nders etc.) YesAvailability of personalized careAvailability of medical devi cesProvides health and lifestyle management tips

Accept 13242201906.0 413653530.0 2022-01-06 16:27:24 2022-01-06 16:44:04 10 6.196.9.232 Sumi maity Kolkata Diabetes 3 - 5 years Less than INR 1000 Gener al physician General physician 1 - 2 times a month Once in 2 months Agree Ag ree Cannot say / Don't know Disagree Agree Agree Agree Agree Agree Yes Not a ware Not aware Aware but never tried Not aware Not aware Not aware Not aware Not aware Aware but never tried Aware but never tried Not aware Not aware Aw are but never tried Using currently Not aware General practitioner doctor So cial media promotions/ campaigns (Insta, FB, Twitter, LinkedIn, etc) Credibi lity of the brand Availability of add on services like medicine delivery, di agnostics tests, insurance Ease of navigation in the application Recommended by the doctors Full body check ups Nutritional quidance Medicine delivery I don't have any subscription Not applicable: Don't have any subscription Less than INR 1K Nothing major, satisfied with the apps Less than 6 months Increa se Increase Increased slightly Increased significantly Increased slightly In creased slightly Decrease by 5 - 10% 10 - Most likely Price of add-ons or st andalone products / services Quality of product / devices Customization 4 5 - Most likely 5 - Most likely 5 - Most likely Tech product/device (different from the regular devices) Wider network of experts Customization (diet plan s, reminders etc.) Yes Availability of medical devices App provides regular updates to doctor Provides health and lifestyle management tips 25 - 34 year s INR 8 to 11.99L Self-employed / entrepreneur Joint (living with parents/si blings) 8017401742 Prasenjit 999999999 General practitioner doctorSocial med ia promotions/ campaigns (Insta, FB, Twitter, LinkedIn, etc)Credibility of t he brand Tech product/device (different from the regular devices)Wider netwo rk of expertsCustomization (diet plans, reminders etc.) YesAvailability of m edical devicesApp provides regular updates to doctorProvides health and life style management tips

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Cluster 3:

Open-Ended Response Response Other (please specify) Arthritis Cancer Asthma Other chronic inflammatory lung disease (COPD, Fibrosis) Diabetes Heart dise ase HIV / AIDS Depression Hypertension Alzheimer's disease Parkinson's disea

se Dementia Other (please specify) Response Response Response Response Gener al physician Specialist doctor I forget to have my medicine frequently, need others to remind me I use personal attendant at home I miss ordering the med icines/consumables at regular intervals I miss my doctor's appointments I fi nd it difficult to arrange attendants at home when health deteriorates or ne ed some professional help I find it difficult to monitor my health condition s regularly I don't know what to do to prevent from health deterioration I r ely on Google, YouTube and other public information for diet recommendations I am unable to physically visit my doctor for regular/scheduled check ups Re sponse PhableCare BeatO Wellthy Sugar.fit Twin Zyla Zivov Visit SiCureMi Eki ncare DocsApp Practo 1mg Pharmeasy mFine General practitioner doctor Special ist doctor Newspapers / offline advertisements Social media promotions/ camp aigns (Insta, FB, Twitter, LinkedIn, etc) Other patients, friends, and famil y Internet blogs Other (please specify) Credibility of the brand Review of a pplication on Play Store / Google Availability of add on services like medic ine delivery, diagnostics tests, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doc tors on demand Addresses multiple chronic diseases Comprehensive offerings f or patients and customer satisfaction (Tie ups with 3rd party partners for m edicine, insurance, etc) New age devices/products to help in monitoring Bund ling all the features/services through a subscription plan Customer support Availability of personalized care Availability of medical devices App provid es regular updates to doctor Provides daily medicine reminder Provides healt h and lifestyle management tips I have purchased the subscription for the pl atform 24/7 health check assistance Personalized fitness session Full body c heck ups Nutritional quidance Disease specific assessment Doctor consultatio ns Medicine delivery Medical devices purchase Response Response Response Not hing major, satisfied with the apps Absence of personal touch of doctor does not provide proper satisfaction Non-availability of same doctor every time / limited slot Limited specialist doctors on the platform Don't feel comfortab le/confident of the doctor High cost of consultation Unprofessional behavior of doctors (don't respect the slots) Doctors try to push medicines, devices, tests which are not listed on the platform Products (medicines, medical devi ces) were of poor quality Inability to properly explain the condition to doc tors online Response During COVID Post 2nd COVID wave Adherence to prescript ion timing Adherence to doctor appointments Adherence to diet plans Regular monitoring of vitals Response PhableCare BeatO Wellthy Sugar.fit Twin Zyla Z ivov Visit SiCureMi Ekincare DocsApp Practo 1mg Pharmeasy mFine PhableCare -Subscription price PhableCare - Price of add-ons or standalone products / se rvices PhableCare - Network of specialists PhableCare - Quality of product / devices PhableCare - Delivery time of products / services PhableCare - UI/UX of the app PhableCare - Customization Beat0 - Subscription price Beat0 - Pri ce of add-ons or standalone products / services Beat0 - Network of specialis ts BeatO - Quality of product / devices BeatO - Delivery time of products / services BeatO - UI/UX of the app BeatO - Customization Wellthy - Subscripti on price Wellthy - Price of add-ons or standalone products / services Wellth y - Network of specialists Wellthy - Quality of product / devices Wellthy -Delivery time of products / services Wellthy - UI/UX of the app Wellthy - Cu stomization Sugar.fit - Subscription price Sugar.fit - Price of add-ons or s tandalone products / services Sugar.fit - Network of specialists Sugar.fit -Quality of product / devices Sugar.fit - Delivery time of products / service s Sugar.fit - UI/UX of the app Sugar.fit - Customization Twin - Subscription price Twin - Price of add-ons or standalone products / services Twin - Netwo rk of specialists Twin - Quality of product / devices Twin - Delivery time o f products / services Twin - UI/UX of the app Twin - Customization Zyla - Su bscription price Zyla - Price of add-ons or standalone products / services Z

yla - Network of specialists Zyla - Quality of product / devices Zyla - Deli very time of products / services Zyla - UI/UX of the app Zyla - Customizatio n Zivov - Subscription price Zivov - Price of add-ons or standalone products / services Zivov - Network of specialists Zivov - Quality of product / devic es Zivov - Delivery time of products / services Zivov - UI/UX of the app Ziv ov - Customization Visit - Subscription price Visit - Price of add-ons or st andalone products / services Visit - Network of specialists Visit - Quality of product / devices Visit - Delivery time of products / services Visit - U I/UX of the app Visit - Customization SiCureMi - Subscription price SiCureMi - Price of add-ons or standalone products / services SiCureMi - Network of s pecialists SiCureMi - Quality of product / devices SiCureMi - Delivery time of products / services SiCureMi - UI/UX of the app SiCureMi - Customization Ekincare - Subscription price Ekincare - Price of add-ons or standalone prod ucts / services Ekincare - Network of specialists Ekincare - Quality of prod uct / devices Ekincare - Delivery time of products / services Ekincare - UI/ UX of the app Ekincare - Customization DocsApp - Subscription price DocsApp - Price of add-ons or standalone products / services DocsApp - Network of sp ecialists DocsApp - Quality of product / devices DocsApp - Delivery time of products / services DocsApp - UI/UX of the app DocsApp - Customization Pract o - Subscription price Practo - Price of add-ons or standalone products / se rvices Practo - Network of specialists Practo - Quality of product / devices Practo - Delivery time of products / services Practo - UI/UX of the app Prac to - Customization 1mg - Subscription price 1mg - Price of add-ons or standa lone products / services 1mg - Network of specialists 1mg - Quality of produ ct / devices lmg - Delivery time of products / services lmg - UI/UX of the a pp 1mg - Customization Pharmeasy - Subscription price Pharmeasy - Price of a dd-ons or standalone products / services Pharmeasy - Network of specialists Pharmeasy - Quality of product / devices Pharmeasy - Delivery time of produc ts / services Pharmeasy - UI/UX of the app Pharmeasy - Customization mFine -Subscription price mFine - Price of add-ons or standalone products / service s mFine - Network of specialists mFine - Quality of product / devices mFine - Delivery time of products / services mFine - UI/UX of the app mFine - Cust omization Credibility of the brand Review of application on Play Store / Goo gle Availability of add on services like medicine delivery, diagnostics test s, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doctors on demand Addresses multi ple chronic diseases Comprehensive offerings for patients and customer satis faction (Tie ups with 3rd party partners for medicine, insurance, etc) New a ge devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer support Credibility of the brand Review of application on Play Store / Google Availability of add on services like m edicine delivery, diagnostics tests, insurance Smooth onboarding process Eas e of navigation in the application Recommended by the doctors Availability o f doctors on demand Addresses multiple chronic diseases Comprehensive offeri ngs for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer supp ort Credibility of the brand Review of application on Play Store / Google Av ailability of add on services like medicine delivery, diagnostics tests, ins urance Smooth onboarding process Ease of navigation in the application Recom mended by the doctors Availability of doctors on demand Addresses multiple c hronic diseases Comprehensive offerings for patients and customer satisfacti on (Tie ups with 3rd party partners for medicine, insurance, etc) New age de vices/products to help in monitoring Bundling all the features/services thro ugh a subscription plan Customer support Credibility of the brand Review of application on Play Store / Google Availability of add on services like medi

cine delivery, diagnostics tests, insurance Smooth onboarding process Ease o f navigation in the application Recommended by the doctors Availability of d octors on demand Addresses multiple chronic diseases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devices/products to help in monitoring Bun dling all the features/services through a subscription plan Customer support Credibility of the brand Review of application on Play Store / Google Availa bility of add on services like medicine delivery, diagnostics tests, insuran ce Smooth onboarding process Ease of navigation in the application Recommend ed by the doctors Availability of doctors on demand Addresses multiple chron ic diseases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devic es/products to help in monitoring Bundling all the features/services through a subscription plan Customer support Credibility of the brand Review of appl ication on Play Store / Google Availability of add on services like medicine delivery, diagnostics tests, insurance Smooth onboarding process Ease of nav igation in the application Recommended by the doctors Availability of doctor s on demand Addresses multiple chronic diseases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medi cine, insurance, etc) New age devices/products to help in monitoring Bundlin g all the features/services through a subscription plan Customer support Cre dibility of the brand Review of application on Play Store / Google Availabil ity of add on services like medicine delivery, diagnostics tests, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doctors on demand Addresses multiple chronic diseases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devices/pr oducts to help in monitoring Bundling all the features/services through a su bscription plan Customer support Credibility of the brand Review of applicat ion on Play Store / Google Availability of add on services like medicine del ivery, diagnostics tests, insurance Smooth onboarding process Ease of naviga tion in the application Recommended by the doctors Availability of doctors o n demand Addresses multiple chronic diseases Comprehensive offerings for pat ients and customer satisfaction (Tie ups with 3rd party partners for medicin e, insurance, etc) New age devices/products to help in monitoring Bundling a ll the features/services through a subscription plan Customer support Credib ility of the brand Review of application on Play Store / Google Availability of add on services like medicine delivery, diagnostics tests, insurance Smoo th onboarding process Ease of navigation in the application Recommended by t he doctors Availability of doctors on demand Addresses multiple chronic dise ases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devices/produc ts to help in monitoring Bundling all the features/services through a subscr iption plan Customer support Credibility of the brand Review of application on Play Store / Google Availability of add on services like medicine deliver y, diagnostics tests, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doctors on dem and Addresses multiple chronic diseases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, ins urance, etc) New age devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer support Credibility o f the brand Review of application on Play Store / Google Availability of add on services like medicine delivery, diagnostics tests, insurance Smooth onbo arding process Ease of navigation in the application Recommended by the doct ors Availability of doctors on demand Addresses multiple chronic diseases Co mprehensive offerings for patients and customer satisfaction (Tie ups with 3

rd party partners for medicine, insurance, etc) New age devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer support Credibility of the brand Review of application on Play Store / Google Availability of add on services like medicine delivery, diagn ostics tests, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doctors on demand Add resses multiple chronic diseases Comprehensive offerings for patients and cu stomer satisfaction (Tie ups with 3rd party partners for medicine, insurance e, etc) New age devices/products to help in monitoring Bundling all the feat ures/services through a subscription plan Customer support Credibility of th e brand Review of application on Play Store / Google Availability of add on services like medicine delivery, diagnostics tests, insurance Smooth onboard ing process Ease of navigation in the application Recommended by the doctors Availability of doctors on demand Addresses multiple chronic diseases Compre hensive offerings for patients and customer satisfaction (Tie ups with 3rd p arty partners for medicine, insurance, etc) New age devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer support Credibility of the brand Review of application on Play Stor e / Google Availability of add on services like medicine delivery, diagnosti cs tests, insurance Smooth onboarding process Ease of navigation in the appl ication Recommended by the doctors Availability of doctors on demand Address es multiple chronic diseases Comprehensive offerings for patients and custom er satisfaction (Tie ups with 3rd party partners for medicine, insurance, et c) New age devices/products to help in monitoring Bundling all the features/ services through a subscription plan Customer support Credibility of the bra nd Review of application on Play Store / Google Availability of add on servi ces like medicine delivery, diagnostics tests, insurance Smooth onboarding p rocess Ease of navigation in the application Recommended by the doctors Avai lability of doctors on demand Addresses multiple chronic diseases Comprehens ive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devices/products to help in m onitoring Bundling all the features/services through a subscription plan Cus tomer support PhableCare - Difficulty in using the platform: hard to navigat e UI/ UX PhableCare - Did not feel satisfied by online consultation PhableCa re - Higher consultation fee v/s walk-ins PhableCare - Products/services (me dicine delivery, medical devices) were of poor quality PhableCare - Less int erested in teleconsultation now as compared to COVID waves Beat0 - Difficult y in using the platform: hard to navigate UI/ UX Beat0 - Did not feel satisf ied by online consultation BeatO - Higher consultation fee v/s walk-ins Beat O - Products/services (medicine delivery, medical devices) were of poor qual ity BeatO - Less interested in teleconsultation now as compared to COVID way es Wellthy - Difficulty in using the platform: hard to navigate UI/ UX Wellt hy - Did not feel satisfied by online consultation Wellthy - Higher consulta tion fee v/s walk-ins Wellthy - Products/services (medicine delivery, medica l devices) were of poor quality Wellthy - Less interested in teleconsultatio n now as compared to COVID waves Sugar.fit - Difficulty in using the platfor m: hard to navigate UI/ UX Sugar.fit - Did not feel satisfied by online cons ultation Sugar.fit - Higher consultation fee v/s walk-ins Sugar.fit - Produc ts/services (medicine delivery, medical devices) were of poor quality Sugar. fit - Less interested in teleconsultation now as compared to COVID waves Twi n - Difficulty in using the platform: hard to navigate UI/ UX Twin - Did not feel satisfied by online consultation Twin - Higher consultation fee v/s wal k-ins Twin - Products/services (medicine delivery, medical devices) were of poor quality Twin - Less interested in teleconsultation now as compared to C OVID waves Zyla - Difficulty in using the platform: hard to navigate UI/ UX Zyla - Did not feel satisfied by online consultation Zyla - Higher consultat

ion fee v/s walk-ins Zyla - Products/services (medicine delivery, medical de vices) were of poor quality Zyla - Less interested in teleconsultation now a s compared to COVID waves Zivov - Difficulty in using the platform: hard to navigate UI/ UX Zivov - Did not feel satisfied by online consultation Zivov - Higher consultation fee v/s walk-ins Zivov - Products/services (medicine d elivery, medical devices) were of poor quality Zivov - Less interested in te leconsultation now as compared to COVID waves Visit - Difficulty in using th e platform: hard to navigate UI/ UX Visit - Did not feel satisfied by online consultation Visit - Higher consultation fee v/s walk-ins Visit - Products/s ervices (medicine delivery, medical devices) were of poor quality Visit - Le ss interested in teleconsultation now as compared to COVID waves SiCureMi -Difficulty in using the platform: hard to navigate UI/ UX SiCureMi - Did not feel satisfied by online consultation SiCureMi - Higher consultation fee v/s walk-ins SiCureMi - Products/services (medicine delivery, medical devices) w ere of poor quality SiCureMi - Less interested in teleconsultation now as co mpared to COVID waves Ekincare - Difficulty in using the platform: hard to n avigate UI/ UX Ekincare - Did not feel satisfied by online consultation Ekin care - Higher consultation fee v/s walk-ins Ekincare - Products/services (me dicine delivery, medical devices) were of poor quality Ekincare - Less inter ested in teleconsultation now as compared to COVID waves DocsApp - Difficult y in using the platform: hard to navigate UI/ UX DocsApp - Did not feel sati sfied by online consultation DocsApp - Higher consultation fee v/s walk-ins DocsApp - Products/services (medicine delivery, medical devices) were of poo r quality DocsApp - Less interested in teleconsultation now as compared to C OVID waves Practo - Difficulty in using the platform: hard to navigate UI/ U X Practo - Did not feel satisfied by online consultation Practo - Higher con sultation fee v/s walk-ins Practo - Products/services (medicine delivery, me dical devices) were of poor quality Practo - Less interested in teleconsulta tion now as compared to COVID waves 1mg - Difficulty in using the platform: hard to navigate UI/ UX 1mg - Did not feel satisfied by online consultation lmg - Higher consultation fee v/s walk-ins lmg - Products/services (medicine delivery, medical devices) were of poor quality 1mg - Less interested in tel econsultation now as compared to COVID waves Pharmeasy - Difficulty in using the platform: hard to navigate UI/ UX Pharmeasy - Did not feel satisfied by online consultation Pharmeasy - Higher consultation fee v/s walk-ins Pharmea sy - Products/services (medicine delivery, medical devices) were of poor qua lity Pharmeasy - Less interested in teleconsultation now as compared to COVI D waves mFine - Difficulty in using the platform: hard to navigate UI/ UX mF ine - Did not feel satisfied by online consultation mFine - Higher consultat ion fee v/s walk-ins mFine - Products/services (medicine delivery, medical d evices) were of poor quality mFine - Less interested in teleconsultation now as compared to COVID waves Cheaper subscription plans Doctor's recommendatio n Tech product/device (different from the regular devices) Higher number of complimentary consultations Wider network of experts Better app features (re minders, alerts, encouragements, etc) Customization (diet plans, reminders e tc.) Option of standalone products/services (pay per use consultations, buy devices, medicines etc. Response Availability of personalized care Availabil ity of medical devices App provides regular updates to doctor Provides daily medicine reminder Provides health and lifestyle management tips Expenditure gets covered under insurance Difficulty in using the platform: hard to navig ate UI/ UX Did not feel satisfied by online consultation Higher consultation fee vs. in-person Do not trust the products (medicines, medical devices) sol d by these platforms Other (please specify) Response Resp nse Open-Ended Response Open-Ended Response TAG 1 TAG 2 TAG 3

Cluster 4:

Accept 13230898820.0 413487747.0 2021-12-30 10:44:04 2021-12-30 10:47:47 22 3.177.178.159 Girja Devi Other (please specify) Lucknow Heart disease 6 - 12 months Less than INR 1000 General physician General physician Once in 2 mont hs Never Agree Disagree Cannot say / Don't know Disagree No No Did not feel satisfied by online consultation Higher consultation fee vs. in-person Do not trust the products (medicine s, medical devices) sold by these platforms More than 65 years INR 4 to 7.99 L Homemaker Nuclear (living with partner/spouse) 8765715655 Vishal Srivastav a 9625314873 No

Accept 13230866119.0 413487747.0 2021-12-30 10:03:02 2021-12-30 10:05:45 22 3.177.178.159 Suman Other (please specify) Lucknow Diabetes More than 5 year s Less than INR 1000 General physician General physician Once in 2 months Ne ver Cannot say / Don't know Agree Agree Disagree Agree Disagree Cannot say / Don't know Disagree Disagree No No Did not feel satisfied by online consulta tion Higher consultation fee vs. in-person Do not trust the products (medici nes, medical devices) sold by these platforms More than 65 years INR 4 to 7. 99L Homemaker Nuclear (living with partner/spouse) 9792597952 Vishal Srivast ava 9625314873 No

Accept 13230862900.0 413487747.0 2021-12-30 09:59:01 2021-12-30 10:01:55 22 3.177.178.159 Devendar Other (please specify) Lucknow Diabetes 1 - 3 years Less than INR 1000 General physician General physician Once in 2 months Neve r Disagree Agree Disagree Cannot say / Don't know Disagree Disa

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```
In [ ]: import pandas as pd
        from sklearn.feature extraction.text import TfidfVectorizer
        from sklearn.preprocessing import StandardScaler
        from sklearn.cluster import AgglomerativeClustering
        from nltk.corpus import stopwords
        import numpy as np
        # Load data from Google Drive
        excel file path = "/content/2112-PGALabs-CCM patients-QC Book.xlsx"
        sheet name = "Survey responses" # Replace "your sheet name here" with the a
        # Read only the specified sheet
        data = pd.read excel(excel file path, sheet name=sheet name)
        # Concatenate all columns to create a single column of text responses
        text responses = data.apply(lambda x: ' '.join(x.dropna().astype(str)), axis
        # Define custom stop words
        custom stopwords = stopwords.words('english')
        # Feature extraction with custom stop words
        vectorizer = TfidfVectorizer(max features=1000, stop words=custom stopwords)
        X = vectorizer.fit transform(text responses)
```

```
# Convert sparse matrix to dense numpy array
X dense = X.toarray()
# Normalization
scaler = StandardScaler(with_mean=False) # Use with_mean=False for sparse n
X normalized = scaler.fit transform(X dense)
# Apply Agglomerative clustering
agg_clustering = AgglomerativeClustering(n_clusters=5) # Adjust the number
clusters = agg clustering.fit predict(X normalized)
# Print condensed output for each cluster
for cluster id in set(clusters):
   print(f"Cluster {cluster id}:")
   cluster indices = [idx for idx, cluster in enumerate(clusters) if cluste
   for idx in cluster indices[:3]: # Print only the first three entries fr
       print(text responses.iloc[idx])
   print("...")
   print()
```

Cluster 0:

Accept 13242202453.0 413653530.0 2022-01-06 16:27:38 2022-01-06 16:42:19 27. 59.122.134 Maliika Bangalore Diabetes 3 - 5 years INR 1,000 - 3,000 General physician General physician Once in 2 months Once in 3 months Disagree Agree Disagree Disagree Disagree Agree Agree Disagree Yes Not aware Not aware e Aware but never tried Aware but never tried Not aware Not aware Not aware Not aware Not aware aware but never tried Aware but never tried Not aware but never tried Not aware Aware but never tried Not aware General practitioner doctor Social media promotions/ campaigns (Insta, FB, Twitter, LinkedIn, etc) Other patient s, friends, and family Yes Availability of medical devices App provides regular updates to doctor Provides health and lifestyle management tips 45 - 54 years INR 4 to 7.99L Homemaker Nuclear (living with partner/spouse) 98800307 01 LokeshST 9999999999 General practitioner doctorSocial media promotions/ c ampaigns (Insta, FB, Twitter, LinkedIn, etc)Other patients, friends, and family YesAvailability of medical devicesApp provides regular updates to doctor Provides health and lifestyle management tips

Accept 13240185510.0 413487747.0 2022-01-05 19:24:06 2022-01-05 19:32:38 45. 127.45.74 Amit Mumbai Diabetes More than 5 years Less than INR 1000 Speciali st doctor Specialist doctor Never Once in 6 months Disagree Disagree Disagre e Agree Cannot say / Don't know Disagree Disagree Disagree Disagree Yes Not aware Aware but never tried Aware but never tried Aware but never tried Not aware Not aware Not aware Not aware Not aware Aware but never trie d Aware but never tried Aware but never tried Aware bu t never tried Specialist doctor Social media promotions/ campaigns (Insta, F B, Twitter, LinkedIn, etc) Not sure Availability of personalized care Did no t feel satisfied by online consultation Do not trust the products (medicine s, medical devices) sold by these platforms Current apps give more gyan - do not address the core issue of 'fatigue' that sets in while living a expected regimented life in case of diabetes 45 - 54 years More than INR 50L Working professional Nuclear (living with partner/spouse) 9999999999 Self 9999999999 Specialist doctorSocial media promotions/ campaigns (Insta, FB, Twitter, Lin kedIn, etc) Not sureAvailability of personalized care

Accept 13239507496.0 413487747.0 2022-01-05 11:10:45 2022-01-05 11:21:31 49. 207.193.45 Jigna Ahmedabad Diabetes Hypertension More than 5 years Less than INR 1000 General physician General physician Once a year Never Disagree Disagree Agree Disagree Disagree Disagree Disagree Disagree No Not sure App provides regular updates to doctor Provides daily medicine reminder Expenditure gets covered under insurance Difficulty in using the platform: hard to navigate UI/ UX 45 - 54 years INR 8 to 11.99L Homemaker Joint (living with parents/siblings) 7432099333 Het 7432099333 Not sureApp provides regular updates to doctorProvides daily medicine reminderExpenditure gets covered under insuranceDifficulty in using the platform: hard to navigate UI/ UX

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Cluster 1:

Accept 13229881421.0 413489501.0 2021-12-29 21:18:16 2021-12-29 21:22:10 15 2.57.225.91 Shyama Ahmedabad Diabetes 1 - 3 years Less than INR 1000 Genera l physician General physician 1 - 2 times a month Never Disagree Disagree Disagree Disagree Disagree Cannot say / Don't know Disagree Yes Not aware but never tried Using currently Aware but never tried Aware but never tried Dut not adopted General practitioner doctor Newspapers / offline advertisements Social media promotions/ campaign s (Insta, FB, Twitter, LinkedIn, etc) Internet blogs Credibility of the bran d Review of application on Play Store / Google Availability of add on servic es like medicine delivery, diagnostics tests, insurance I have purchased the

subscription for the platform 4 - 6 months Less than INR 2K Less than INR 1K Nothing major, satisfied with the apps 2 - 3 years Increase Decrease ed slightly Increased slightly Increased slightly Increased significantly Re main same 9 Subscription price Price of add-ons or standalone products / ser vices Network of specialists 5 - Most likely 4 4 Cheaper subscription plans Doctor's recommendation Tech product/device (different from the regular devi ces) Higher number of complimentary consultations Not sure Availability of p ersonalized care Availability of medical devices App provides regular update s to doctor Provides daily medicine reminder Difficulty in using the platfor m: hard to navigate UI/ UX 35 - 44 years INR 8 to 11.99L Homemaker Nuclear (living with partner/spouse) 7506183891 Pragati 9999 General practitioner do ctorNewspapers / offline advertisementsSocial media promotions/ campaigns (I nsta, FB, Twitter, LinkedIn, etc)Internet blogsCredibility of the brand Chea per subscription plansDoctor's recommendationTech product/device (different from the regular devices) Higher number of complimentary consultations Not su reAvailability of personalized careAvailability of medical devicesApp provid es regular updates to doctorProvides daily medicine reminderDifficulty in us ing the platform: hard to navigate UI/ UX

Accept 13229872608.0 413489501.0 2021-12-29 21:12:56 2021-12-29 21:17:51 15 2.57.225.91 Amit Ahmedabad Hypertension 1 - 3 years Less than INR 1000 Gener al physician General physician 1 - 2 times a month Never Disagree Disagree D isagree Disagree Disagree Disagree Cannot say / Don't know Disagree Yes Not aware Not aware Not aware Not aware Not aware Not aware No t aware Not aware Not aware Aware but never tried Aware but never tried Awar e but never tried Using currently Aware but never tried General practitioner doctor Newspapers / offline advertisements Social media promotions/ campaign s (Insta, FB, Twitter, LinkedIn, etc) Credibility of the brand Review of app lication on Play Store / Google Availability of add on services like medicin e delivery, diagnostics tests, insurance I have purchased the subscription f or the platform Quarterly Less than INR 2K Less than INR 1K Nothing major, s atisfied with the apps 1 - 2 years Increase Decrease Decreased slightly Incr eased slightly Increased slightly Increased significantly Remain same 8 Subs cription price Price of add-ons or standalone products / services Network of specialists 5 - Most likely 4 4 Cheaper subscription plans Doctor's recommen dation Tech product/device (different from the regular devices) Yes Availabi lity of personalized care Availability of medical devices App provides regul ar updates to doctor Provides daily medicine reminder 25 - 34 years INR 8 to 11.99L Working professional Nuclear (living with partner/spouse) 9004248809 Pragati 9999 General practitioner doctorNewspapers / offline advertisementsS ocial media promotions/ campaigns (Insta, FB, Twitter, LinkedIn, etc)Credibi lity of the brand Cheaper subscription plansDoctor's recommendationTech prod uct/device (different from the regular devices) YesAvailability of personali zed careAvailability of medical devicesApp provides regular updates to docto rProvides daily medicine reminder

Reject 13229865475.0 413489501.0 2021-12-29 21:08:23 2021-12-29 21:12:32 15 2.57.225.91 Pooja Ahmedabad Diabetes 6 - 12 months Less than INR 1000 General physician General physician 1 - 2 times a month Never Disagree Disagree Disagree Disagree Disagree Cannot say / Don't know Disagree Yes Not aware but never tried Aware but never tried Usin g currently Aware but never tried Aware but never tried General practitioner doctor Newspapers / offline advertisements Social media promotions/ campaign s (Insta, FB, Twitter, LinkedIn, etc) Credibility of the brand Review of app lication on Play Store / Google Availability of add on services like medicin e delivery, diagnostics tests, insurance New age devices/products to help in monitoring I have purchased the subscription for the platform Quarterly Less

than INR 2K Less than INR 1K Nothing major, satisfied with the apps Less than 6 months Increase Unchanged Decreased slightly Increased slightly Increased d slightly Increased significantly Remain same 9 Subscription price Price of add-ons or standalone products / services Network of specialists 5 - Most likely 4 4 4 Cheaper subscription plans Better app features (reminders, alert s, encouragements, etc) Customization (diet plans, reminders etc.) Yes Avail ability of personalized care Availability of medical devices 25 - 34 years I NR 8 to 11.99L Working professional Nuclear (living with partner/spouse) 976 9314902 Pragati 9999 General practitioner doctorNewspapers / offline advertisementsSocial media promotions/ campaigns (Insta, FB, Twitter, LinkedIn, etc)Credibility of the brand Cheaper subscription plansBetter app features (reminders, alerts, encouragements, etc)Customization (diet plans, reminders etc.) YesAvailability of personalized careAvailability of medical devices ...

Cluster 2:

Accept 13234523881.0 413489501.0 2022-01-02 18:52:50 2022-01-02 19:06:04 1.3 8.148.231 Khanjan savla Bangalore Hypertension 1 - 3 years INR 5,001 - 7,000 General physician Specialist doctor Once in 3 months 1 - 2 times a month Dis agree Agree Agree Disagree Disagree Agree Disagree Yes Using currently Aware but never tried Not aware Aware but never tried Not aware Aw are but never tried Aware but never tried Not aware Not aware Aware but neve r tried Aware but never tried Aware but never tried Aw are but never tried Not aware General practitioner doctor Specialist doctor Internet blogs Credibility of the brand Review of application on Play Store / Google Availability of add on services like medicine delivery, diagnostics tests, insurance Smooth onboarding process Ease of navigation in the applica tion Availability of doctors on demand Addresses multiple chronic diseases A vailability of personalized care Availability of medical devices App provide s regular updates to doctor Provides health and lifestyle management tips I have purchased the subscription for the platform Personalized fitness sessio n Nutritional guidance Doctor consultations Medicine delivery Medical device s purchase 9 - 12 months INR 2 - 5K INR 2 - 3K Absence of personal touch of doctor does not provide proper satisfaction Don't feel comfortable/confident of the doctor High cost of consultation Inability to properly explain the co ndition to doctors online 6 - 12 months Increase Increase Increased slightly Unchanged Increased slightly Unchanged Remain same 8 Subscription price Netw ork of specialists Quality of product / devices Delivery time of products / services Customization 4 4 4 4 4 4 Cheaper subscription plans Doctor's rec ommendation Wider network of experts Better app features (reminders, alerts, encouragements, etc) Customization (diet plans, reminders etc.) Yes Availabi lity of personalized care Availability of medical devices Expenditure gets c overed under insurance 25 - 34 years Less than INR 4L Homemaker Joint (livin q with parents/siblings) 9664809295 Unatti 9999 General practitioner doctorS pecialist doctorInternet blogsCredibility of the brand Cheaper subscription plansDoctor's recommendationWider network of expertsBetter app features (rem inders, alerts, encouragements, etc)Customization (diet plans, reminders et c.) YesAvailability of personalized careAvailability of medical devicesExpen diture gets covered under insurance

Reject 13234420569.0 413489501.0 2022-01-02 15:45:05 2022-01-02 16:01:30 1.3 8.218.47 Jimmy palan Bangalore Hypertension 1 - 3 years INR 5,001 - 7,000 Sp ecialist doctor Specialist doctor Once in 3 months Once in 2 months Disagree Disagree Disagree Agree Disagree Agree Disagree Yes Aware but never tried Aware but never tried Not aware Aware but never tried Not aware Not aware Using currently Not aware Aware but never tried Aware but never tried Not aware

e Specialist doctor Other patients, friends, and family Internet blogs Credi bility of the brand Availability of add on services like medicine delivery, diagnostics tests, insurance Ease of navigation in the application Availabil ity of doctors on demand New age devices/products to help in monitoring Avai lability of personalized care App provides regular updates to doctor Provide s health and lifestyle management tips I have purchased the subscription for the platform Personalized fitness session Nutritional guidance Doctor consul tations Medicine delivery 9 - 12 months INR 2 - 5K INR 1 - 2K Nothing major, satisfied with the apps Inability to properly explain the condition to docto rs online 1 - 2 years Increase Unchanged Unchanged Increased slightly Increa sed slightly Unchanged Increase by 5 - 10% 9 Subscription price Network of s pecialists Quality of product / devices Delivery time of products / services 4 5 - Most likely 5 - Most likely 4 4 Cheaper subscription plans Higher numb er of complimentary consultations Better app features (reminders, alerts, en couragements, etc) Customization (diet plans, reminders etc.) Yes Availabili ty of personalized care Availability of medical devices Provides health and lifestyle management tips 35 - 44 years Less than INR 4L Homemaker Nuclear (living with partner/spouse) 8169041156 Unatti 9999 Specialist doctorOther p atients, friends, and familyInternet blogsCredibility of the brand Cheaper s ubscription plansHigher number of complimentary consultationsBetter app feat ures (reminders, alerts, encouragements, etc)Customization (diet plans, remi nders etc.) YesAvailability of personalized careAvailability of medical devi cesProvides health and lifestyle management tips

Accept 13242201906.0 413653530.0 2022-01-06 16:27:24 2022-01-06 16:44:04 10 6.196.9.232 Sumi maity Kolkata Diabetes 3 - 5 years Less than INR 1000 Gener al physician General physician 1 - 2 times a month Once in 2 months Agree Ag ree Cannot say / Don't know Disagree Agree Agree Agree Agree Agree Yes Not a ware Not aware Aware but never tried Not aware Not aware Not aware Not aware Not aware Aware but never tried Aware but never tried Not aware Not aware Aw are but never tried Using currently Not aware General practitioner doctor So cial media promotions/ campaigns (Insta, FB, Twitter, LinkedIn, etc) Credibi lity of the brand Availability of add on services like medicine delivery, di agnostics tests, insurance Ease of navigation in the application Recommended by the doctors Full body check ups Nutritional quidance Medicine delivery I don't have any subscription Not applicable: Don't have any subscription Less than INR 1K Nothing major, satisfied with the apps Less than 6 months Increa se Increase Increased slightly Increased significantly Increased slightly In creased slightly Decrease by 5 - 10% 10 - Most likely Price of add-ons or st andalone products / services Quality of product / devices Customization 4 5 - Most likely 5 - Most likely 5 - Most likely Tech product/device (different from the regular devices) Wider network of experts Customization (diet plan s, reminders etc.) Yes Availability of medical devices App provides regular updates to doctor Provides health and lifestyle management tips 25 - 34 year s INR 8 to 11.99L Self-employed / entrepreneur Joint (living with parents/si blings) 8017401742 Prasenjit 999999999 General practitioner doctorSocial med ia promotions/ campaigns (Insta, FB, Twitter, LinkedIn, etc)Credibility of t he brand Tech product/device (different from the regular devices)Wider netwo rk of expertsCustomization (diet plans, reminders etc.) YesAvailability of m edical devicesApp provides regular updates to doctorProvides health and life style management tips

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Cluster 3:

Open-Ended Response Response Other (please specify) Arthritis Cancer Asthma Other chronic inflammatory lung disease (COPD, Fibrosis) Diabetes Heart dise ase HIV / AIDS Depression Hypertension Alzheimer's disease Parkinson's disea

se Dementia Other (please specify) Response Response Response Response Gener al physician Specialist doctor I forget to have my medicine frequently, need others to remind me I use personal attendant at home I miss ordering the med icines/consumables at regular intervals I miss my doctor's appointments I fi nd it difficult to arrange attendants at home when health deteriorates or ne ed some professional help I find it difficult to monitor my health condition s regularly I don't know what to do to prevent from health deterioration I r ely on Google, YouTube and other public information for diet recommendations I am unable to physically visit my doctor for regular/scheduled check ups Re sponse PhableCare BeatO Wellthy Sugar.fit Twin Zyla Zivov Visit SiCureMi Eki ncare DocsApp Practo 1mg Pharmeasy mFine General practitioner doctor Special ist doctor Newspapers / offline advertisements Social media promotions/ camp aigns (Insta, FB, Twitter, LinkedIn, etc) Other patients, friends, and famil y Internet blogs Other (please specify) Credibility of the brand Review of a pplication on Play Store / Google Availability of add on services like medic ine delivery, diagnostics tests, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doc tors on demand Addresses multiple chronic diseases Comprehensive offerings f or patients and customer satisfaction (Tie ups with 3rd party partners for m edicine, insurance, etc) New age devices/products to help in monitoring Bund ling all the features/services through a subscription plan Customer support Availability of personalized care Availability of medical devices App provid es regular updates to doctor Provides daily medicine reminder Provides healt h and lifestyle management tips I have purchased the subscription for the pl atform 24/7 health check assistance Personalized fitness session Full body c heck ups Nutritional quidance Disease specific assessment Doctor consultatio ns Medicine delivery Medical devices purchase Response Response Response Not hing major, satisfied with the apps Absence of personal touch of doctor does not provide proper satisfaction Non-availability of same doctor every time / limited slot Limited specialist doctors on the platform Don't feel comfortab le/confident of the doctor High cost of consultation Unprofessional behavior of doctors (don't respect the slots) Doctors try to push medicines, devices, tests which are not listed on the platform Products (medicines, medical devi ces) were of poor quality Inability to properly explain the condition to doc tors online Response During COVID Post 2nd COVID wave Adherence to prescript ion timing Adherence to doctor appointments Adherence to diet plans Regular monitoring of vitals Response PhableCare BeatO Wellthy Sugar.fit Twin Zyla Z ivov Visit SiCureMi Ekincare DocsApp Practo 1mg Pharmeasy mFine PhableCare -Subscription price PhableCare - Price of add-ons or standalone products / se rvices PhableCare - Network of specialists PhableCare - Quality of product / devices PhableCare - Delivery time of products / services PhableCare - UI/UX of the app PhableCare - Customization Beat0 - Subscription price Beat0 - Pri ce of add-ons or standalone products / services Beat0 - Network of specialis ts BeatO - Quality of product / devices BeatO - Delivery time of products / services BeatO - UI/UX of the app BeatO - Customization Wellthy - Subscripti on price Wellthy - Price of add-ons or standalone products / services Wellth y - Network of specialists Wellthy - Quality of product / devices Wellthy -Delivery time of products / services Wellthy - UI/UX of the app Wellthy - Cu stomization Sugar.fit - Subscription price Sugar.fit - Price of add-ons or s tandalone products / services Sugar.fit - Network of specialists Sugar.fit -Quality of product / devices Sugar.fit - Delivery time of products / service s Sugar.fit - UI/UX of the app Sugar.fit - Customization Twin - Subscription price Twin - Price of add-ons or standalone products / services Twin - Netwo rk of specialists Twin - Quality of product / devices Twin - Delivery time o f products / services Twin - UI/UX of the app Twin - Customization Zyla - Su bscription price Zyla - Price of add-ons or standalone products / services Z

yla - Network of specialists Zyla - Quality of product / devices Zyla - Deli very time of products / services Zyla - UI/UX of the app Zyla - Customizatio n Zivov - Subscription price Zivov - Price of add-ons or standalone products / services Zivov - Network of specialists Zivov - Quality of product / devic es Zivov - Delivery time of products / services Zivov - UI/UX of the app Ziv ov - Customization Visit - Subscription price Visit - Price of add-ons or st andalone products / services Visit - Network of specialists Visit - Quality of product / devices Visit - Delivery time of products / services Visit - U I/UX of the app Visit - Customization SiCureMi - Subscription price SiCureMi - Price of add-ons or standalone products / services SiCureMi - Network of s pecialists SiCureMi - Quality of product / devices SiCureMi - Delivery time of products / services SiCureMi - UI/UX of the app SiCureMi - Customization Ekincare - Subscription price Ekincare - Price of add-ons or standalone prod ucts / services Ekincare - Network of specialists Ekincare - Quality of prod uct / devices Ekincare - Delivery time of products / services Ekincare - UI/ UX of the app Ekincare - Customization DocsApp - Subscription price DocsApp - Price of add-ons or standalone products / services DocsApp - Network of sp ecialists DocsApp - Quality of product / devices DocsApp - Delivery time of products / services DocsApp - UI/UX of the app DocsApp - Customization Pract o - Subscription price Practo - Price of add-ons or standalone products / se rvices Practo - Network of specialists Practo - Quality of product / devices Practo - Delivery time of products / services Practo - UI/UX of the app Prac to - Customization 1mg - Subscription price 1mg - Price of add-ons or standa lone products / services 1mg - Network of specialists 1mg - Quality of produ ct / devices lmg - Delivery time of products / services lmg - UI/UX of the a pp 1mg - Customization Pharmeasy - Subscription price Pharmeasy - Price of a dd-ons or standalone products / services Pharmeasy - Network of specialists Pharmeasy - Quality of product / devices Pharmeasy - Delivery time of produc ts / services Pharmeasy - UI/UX of the app Pharmeasy - Customization mFine -Subscription price mFine - Price of add-ons or standalone products / service s mFine - Network of specialists mFine - Quality of product / devices mFine - Delivery time of products / services mFine - UI/UX of the app mFine - Cust omization Credibility of the brand Review of application on Play Store / Goo gle Availability of add on services like medicine delivery, diagnostics test s, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doctors on demand Addresses multi ple chronic diseases Comprehensive offerings for patients and customer satis faction (Tie ups with 3rd party partners for medicine, insurance, etc) New a ge devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer support Credibility of the brand Review of application on Play Store / Google Availability of add on services like m edicine delivery, diagnostics tests, insurance Smooth onboarding process Eas e of navigation in the application Recommended by the doctors Availability o f doctors on demand Addresses multiple chronic diseases Comprehensive offeri ngs for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer supp ort Credibility of the brand Review of application on Play Store / Google Av ailability of add on services like medicine delivery, diagnostics tests, ins urance Smooth onboarding process Ease of navigation in the application Recom mended by the doctors Availability of doctors on demand Addresses multiple c hronic diseases Comprehensive offerings for patients and customer satisfacti on (Tie ups with 3rd party partners for medicine, insurance, etc) New age de vices/products to help in monitoring Bundling all the features/services thro ugh a subscription plan Customer support Credibility of the brand Review of application on Play Store / Google Availability of add on services like medi

cine delivery, diagnostics tests, insurance Smooth onboarding process Ease o f navigation in the application Recommended by the doctors Availability of d octors on demand Addresses multiple chronic diseases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devices/products to help in monitoring Bun dling all the features/services through a subscription plan Customer support Credibility of the brand Review of application on Play Store / Google Availa bility of add on services like medicine delivery, diagnostics tests, insuran ce Smooth onboarding process Ease of navigation in the application Recommend ed by the doctors Availability of doctors on demand Addresses multiple chron ic diseases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devic es/products to help in monitoring Bundling all the features/services through a subscription plan Customer support Credibility of the brand Review of appl ication on Play Store / Google Availability of add on services like medicine delivery, diagnostics tests, insurance Smooth onboarding process Ease of nav igation in the application Recommended by the doctors Availability of doctor s on demand Addresses multiple chronic diseases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medi cine, insurance, etc) New age devices/products to help in monitoring Bundlin g all the features/services through a subscription plan Customer support Cre dibility of the brand Review of application on Play Store / Google Availabil ity of add on services like medicine delivery, diagnostics tests, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doctors on demand Addresses multiple chronic diseases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devices/pr oducts to help in monitoring Bundling all the features/services through a su bscription plan Customer support Credibility of the brand Review of applicat ion on Play Store / Google Availability of add on services like medicine del ivery, diagnostics tests, insurance Smooth onboarding process Ease of naviga tion in the application Recommended by the doctors Availability of doctors o n demand Addresses multiple chronic diseases Comprehensive offerings for pat ients and customer satisfaction (Tie ups with 3rd party partners for medicin e, insurance, etc) New age devices/products to help in monitoring Bundling a ll the features/services through a subscription plan Customer support Credib ility of the brand Review of application on Play Store / Google Availability of add on services like medicine delivery, diagnostics tests, insurance Smoo th onboarding process Ease of navigation in the application Recommended by t he doctors Availability of doctors on demand Addresses multiple chronic dise ases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devices/produc ts to help in monitoring Bundling all the features/services through a subscr iption plan Customer support Credibility of the brand Review of application on Play Store / Google Availability of add on services like medicine deliver y, diagnostics tests, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doctors on dem and Addresses multiple chronic diseases Comprehensive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, ins urance, etc) New age devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer support Credibility o f the brand Review of application on Play Store / Google Availability of add on services like medicine delivery, diagnostics tests, insurance Smooth onbo arding process Ease of navigation in the application Recommended by the doct ors Availability of doctors on demand Addresses multiple chronic diseases Co mprehensive offerings for patients and customer satisfaction (Tie ups with 3

rd party partners for medicine, insurance, etc) New age devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer support Credibility of the brand Review of application on Play Store / Google Availability of add on services like medicine delivery, diagn ostics tests, insurance Smooth onboarding process Ease of navigation in the application Recommended by the doctors Availability of doctors on demand Add resses multiple chronic diseases Comprehensive offerings for patients and cu stomer satisfaction (Tie ups with 3rd party partners for medicine, insurance e, etc) New age devices/products to help in monitoring Bundling all the feat ures/services through a subscription plan Customer support Credibility of th e brand Review of application on Play Store / Google Availability of add on services like medicine delivery, diagnostics tests, insurance Smooth onboard ing process Ease of navigation in the application Recommended by the doctors Availability of doctors on demand Addresses multiple chronic diseases Compre hensive offerings for patients and customer satisfaction (Tie ups with 3rd p arty partners for medicine, insurance, etc) New age devices/products to help in monitoring Bundling all the features/services through a subscription plan Customer support Credibility of the brand Review of application on Play Stor e / Google Availability of add on services like medicine delivery, diagnosti cs tests, insurance Smooth onboarding process Ease of navigation in the appl ication Recommended by the doctors Availability of doctors on demand Address es multiple chronic diseases Comprehensive offerings for patients and custom er satisfaction (Tie ups with 3rd party partners for medicine, insurance, et c) New age devices/products to help in monitoring Bundling all the features/ services through a subscription plan Customer support Credibility of the bra nd Review of application on Play Store / Google Availability of add on servi ces like medicine delivery, diagnostics tests, insurance Smooth onboarding p rocess Ease of navigation in the application Recommended by the doctors Avai lability of doctors on demand Addresses multiple chronic diseases Comprehens ive offerings for patients and customer satisfaction (Tie ups with 3rd party partners for medicine, insurance, etc) New age devices/products to help in m onitoring Bundling all the features/services through a subscription plan Cus tomer support PhableCare - Difficulty in using the platform: hard to navigat e UI/ UX PhableCare - Did not feel satisfied by online consultation PhableCa re - Higher consultation fee v/s walk-ins PhableCare - Products/services (me dicine delivery, medical devices) were of poor quality PhableCare - Less int erested in teleconsultation now as compared to COVID waves Beat0 - Difficult y in using the platform: hard to navigate UI/ UX Beat0 - Did not feel satisf ied by online consultation BeatO - Higher consultation fee v/s walk-ins Beat O - Products/services (medicine delivery, medical devices) were of poor qual ity BeatO - Less interested in teleconsultation now as compared to COVID way es Wellthy - Difficulty in using the platform: hard to navigate UI/ UX Wellt hy - Did not feel satisfied by online consultation Wellthy - Higher consulta tion fee v/s walk-ins Wellthy - Products/services (medicine delivery, medica l devices) were of poor quality Wellthy - Less interested in teleconsultatio n now as compared to COVID waves Sugar.fit - Difficulty in using the platfor m: hard to navigate UI/ UX Sugar.fit - Did not feel satisfied by online cons ultation Sugar.fit - Higher consultation fee v/s walk-ins Sugar.fit - Produc ts/services (medicine delivery, medical devices) were of poor quality Sugar. fit - Less interested in teleconsultation now as compared to COVID waves Twi n - Difficulty in using the platform: hard to navigate UI/ UX Twin - Did not feel satisfied by online consultation Twin - Higher consultation fee v/s wal k-ins Twin - Products/services (medicine delivery, medical devices) were of poor quality Twin - Less interested in teleconsultation now as compared to C OVID waves Zyla - Difficulty in using the platform: hard to navigate UI/ UX Zyla - Did not feel satisfied by online consultation Zyla - Higher consultat

ion fee v/s walk-ins Zyla - Products/services (medicine delivery, medical de vices) were of poor quality Zyla - Less interested in teleconsultation now a s compared to COVID waves Zivov - Difficulty in using the platform: hard to navigate UI/ UX Zivov - Did not feel satisfied by online consultation Zivov - Higher consultation fee v/s walk-ins Zivov - Products/services (medicine d elivery, medical devices) were of poor quality Zivov - Less interested in te leconsultation now as compared to COVID waves Visit - Difficulty in using th e platform: hard to navigate UI/ UX Visit - Did not feel satisfied by online consultation Visit - Higher consultation fee v/s walk-ins Visit - Products/s ervices (medicine delivery, medical devices) were of poor quality Visit - Le ss interested in teleconsultation now as compared to COVID waves SiCureMi -Difficulty in using the platform: hard to navigate UI/ UX SiCureMi - Did not feel satisfied by online consultation SiCureMi - Higher consultation fee v/s walk-ins SiCureMi - Products/services (medicine delivery, medical devices) w ere of poor quality SiCureMi - Less interested in teleconsultation now as co mpared to COVID waves Ekincare - Difficulty in using the platform: hard to n avigate UI/ UX Ekincare - Did not feel satisfied by online consultation Ekin care - Higher consultation fee v/s walk-ins Ekincare - Products/services (me dicine delivery, medical devices) were of poor quality Ekincare - Less inter ested in teleconsultation now as compared to COVID waves DocsApp - Difficult y in using the platform: hard to navigate UI/ UX DocsApp - Did not feel sati sfied by online consultation DocsApp - Higher consultation fee v/s walk-ins DocsApp - Products/services (medicine delivery, medical devices) were of poo r quality DocsApp - Less interested in teleconsultation now as compared to C OVID waves Practo - Difficulty in using the platform: hard to navigate UI/ U X Practo - Did not feel satisfied by online consultation Practo - Higher con sultation fee v/s walk-ins Practo - Products/services (medicine delivery, me dical devices) were of poor quality Practo - Less interested in teleconsulta tion now as compared to COVID waves 1mg - Difficulty in using the platform: hard to navigate UI/ UX 1mg - Did not feel satisfied by online consultation lmg - Higher consultation fee v/s walk-ins lmg - Products/services (medicine delivery, medical devices) were of poor quality 1mg - Less interested in tel econsultation now as compared to COVID waves Pharmeasy - Difficulty in using the platform: hard to navigate UI/ UX Pharmeasy - Did not feel satisfied by online consultation Pharmeasy - Higher consultation fee v/s walk-ins Pharmea sy - Products/services (medicine delivery, medical devices) were of poor qua lity Pharmeasy - Less interested in teleconsultation now as compared to COVI D waves mFine - Difficulty in using the platform: hard to navigate UI/ UX mF ine - Did not feel satisfied by online consultation mFine - Higher consultat ion fee v/s walk-ins mFine - Products/services (medicine delivery, medical d evices) were of poor quality mFine - Less interested in teleconsultation now as compared to COVID waves Cheaper subscription plans Doctor's recommendatio n Tech product/device (different from the regular devices) Higher number of complimentary consultations Wider network of experts Better app features (re minders, alerts, encouragements, etc) Customization (diet plans, reminders e tc.) Option of standalone products/services (pay per use consultations, buy devices, medicines etc. Response Availability of personalized care Availabil ity of medical devices App provides regular updates to doctor Provides daily medicine reminder Provides health and lifestyle management tips Expenditure gets covered under insurance Difficulty in using the platform: hard to navig ate UI/ UX Did not feel satisfied by online consultation Higher consultation fee vs. in-person Do not trust the products (medicines, medical devices) sol d by these platforms Other (please specify) Response Resp nse Open-Ended Response Open-Ended Response TAG 1 TAG 2 TAG 3

Cluster 4:

Accept 13230898820.0 413487747.0 2021-12-30 10:44:04 2021-12-30 10:47:47 22 3.177.178.159 Girja Devi Other (please specify) Lucknow Heart disease 6 - 12 months Less than INR 1000 General physician General physician Once in 2 mont hs Never Agree Disagree Cannot say / Don't know Disagree No No Did not feel satisfied by online consultation Higher consultation fee vs. in-person Do not trust the products (medicine s, medical devices) sold by these platforms More than 65 years INR 4 to 7.99 L Homemaker Nuclear (living with partner/spouse) 8765715655 Vishal Srivastav a 9625314873 No

Accept 13230866119.0 413487747.0 2021-12-30 10:03:02 2021-12-30 10:05:45 22 3.177.178.159 Suman Other (please specify) Lucknow Diabetes More than 5 year s Less than INR 1000 General physician General physician Once in 2 months Ne ver Cannot say / Don't know Agree Agree Disagree Agree Disagree Cannot say / Don't know Disagree Disagree No No Did not feel satisfied by online consulta tion Higher consultation fee vs. in-person Do not trust the products (medici nes, medical devices) sold by these platforms More than 65 years INR 4 to 7. 99L Homemaker Nuclear (living with partner/spouse) 9792597952 Vishal Srivast ava 9625314873 No

Accept 13230862900.0 413487747.0 2021-12-30 09:59:01 2021-12-30 10:01:55 22 3.177.178.159 Devendar Other (please specify) Lucknow Diabetes 1 - 3 years Less than INR 1000 General physician General physician Once in 2 months Neve r Disagree Agree Disagree Cannot say / Don't know Disagree No No Did not feel satisfied by online consultation Higher consultation fee vs. in-person Do not trust the products (medicines, medica l devices) sold by these platforms 45 - 54 years INR 4 to 7.99L Working prof essional Nuclear (living with partner/spouse) 9838554248 Vishal Srivastava 9 625314873 No

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