

OptigoBroker Partners
Affiliate UI, Copy & Behavior Specification
Draft: Part 1 + Part 2 (Public + Partner Dashboard)

Version 3.0 (Draft)
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Prepared for: OptigoBroker Engineering Team

How to use this document

This specification is written for developers building the OptigoBroker Partners affiliate program. It is organized page-by-page. For each page you will find:

- The design reference image (exact UI direction)
- Layout/sections in the order they appear
- UI copy table (exact text to place on screen)
- Behavior/logic notes and acceptance criteria

Important: Public-facing text must not claim that partners earn from 'trader losses'. All public copy should describe commissions as a percentage of OptigoBroker revenue generated by referred trading activity.

Scope for Part 1

Included in this part:

- Public pages: Home, Levels, How it Works, Withdrawals, Login, Registration
- Partner dashboard core: Dashboard (landing), Statistics, Links, Top 10
- Global header/navigation + notifications pattern (logged-in)

Out of scope (future phases): Admin backoffice UI (content publishing, manual level overrides), final legal pages content (Affiliate Agreement, Terms, Privacy, Risk), multi-tier sub-affiliates, and KYC/verification workflows beyond basic payout security controls.

Global UI rules

Brand and layout

- Dark, space/tech visual style as provided in design references (blue neon accents).
- Public pages use top navigation: Home, How it Works, Levels, Withdrawals, Login, Become Partner.
- Logged-in pages use left sidebar navigation on desktop (Dashboard, Statistics, Links, Top 10, Affiliate Level, News, Support).
- Mobile may use a bottom navigation bar if required; keep menu items consistent with desktop.

Copy and compliance

- Do not say: “You earn from traders’ losses.”
- Do say: “You earn a percentage of OptigoBroker revenue generated by referred trading activity.”
- Avoid guarantees of profit. Focus on performance-based partnership and transparent tracking.

Commission and settlement (internal logic summary)

The affiliate program uses Revenue Share (RevShare). Commission is calculated from OptigoBroker net revenue generated by referred traders, then multiplied by the partner’s level rate. If net revenue for a trader (or settlement period) is not positive, commission for that portion is zero.

- Statistics can be near real-time for display, but commission crediting occurs in a daily settlement cycle.
- Settlement runs every 24 hours at 00:00 system time and moves eligible commission into Available Balance.

1. Public website pages

1.1 Home page

Route: /partners (or /)

Design reference(s): Figure 1 (background) + Figure 2 (layout).



Figure 1 — Home page background image (use as the main background).

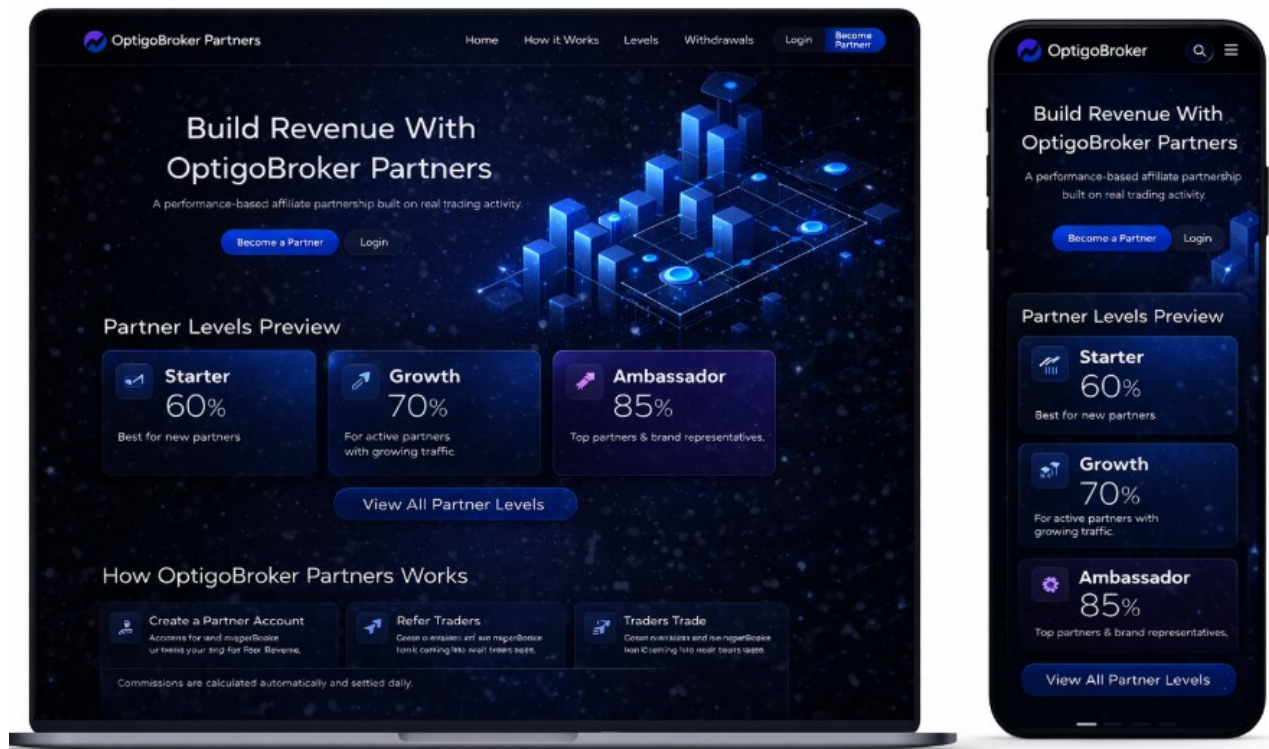


Figure 2 — Home page design reference (desktop + mobile).

Purpose

Convert visitors into partners by explaining the program quickly, showing a level preview, and providing clear CTAs (Become a Partner, Login).

Layout (top to bottom)

- Top navigation bar (logo + menu + Login + Become Partner CTA).
- Hero section: headline + short description + primary CTA + secondary CTA.
- Partner Levels Preview: 3 cards (Starter, Growth, Ambassador) + View All Partner Levels button.
- How OptigoBroker Partners Works: 3 step cards + short note about daily settlement.
- Footer (legal links in Part 2).

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
Nav - Home	Home	Link to Home.
Nav - How it Works	How it Works	Link to /how-it-works.
Nav - Levels	Levels	Link to /levels.
Nav - Withdrawals	Withdrawals	Link to /withdrawals.
Nav - Login	Login	Link to /login.
Nav - CTA button	Become a Partner	Primary CTA. Link to /register.
Hero - H1	Build Revenue With OptigoBroker Partners	Main headline.
Hero - subtitle	A performance-based affiliate partnership built on real trading activity.	Do not mention trader losses.
Hero - primary button	Become a Partner	Primary CTA. /register
Hero - secondary button	Login	Secondary CTA. /login

Section title	Partner Levels Preview	Title above the three preview cards.
Card 1 - title	Starter	Level preview.
Card 1 - rate	60%	Display only; detailed levels on Levels page.
Card 1 - helper	Best for new partners.	Short line.
Card 2 - title	Growth	Level preview.
Card 2 - rate	70%	Display only.
Card 2 - helper	For active partners with growing traffic.	Short line.
Card 3 - title	Ambassador	Level preview.
Card 3 - rate	85%	Display only.
Card 3 - helper	Top partners and brand representatives.	Short line.
Preview - button	View All Partner Levels	Link to /levels.
Section title	How OptigoBroker Partners Works	Title above 3 step cards.
Step 1 - title	Create a Partner Account	Short, clear.
Step 1 - text	Register to access your referral tools and partner dashboard.	Keep 1 line where possible.
Step 2 - title	Refer Traders	Short, clear.
Step 2 - text	Share your tracking link across your channels and communities.	Avoid complex wording.
Step 3 - title	Traders Trade	Short, clear.
Step 3 - text	Track activity, registrations, deposits, and commissions automatically.	Matches dashboard metrics.
Footer note	Commissions are calculated automatically and settled daily.	Public-safe phrasing.

Behavior and acceptance criteria

- Home background uses Figure 1 with a dark overlay for readability.
- Buttons route correctly: Become a Partner → /register, Login → /login, View All Partner Levels → /levels.
- Responsive behavior must match Figure 2: preview cards stack on mobile; CTAs remain visible.

1.2 Levels page

Route: /levels

Design reference: Figure 3.

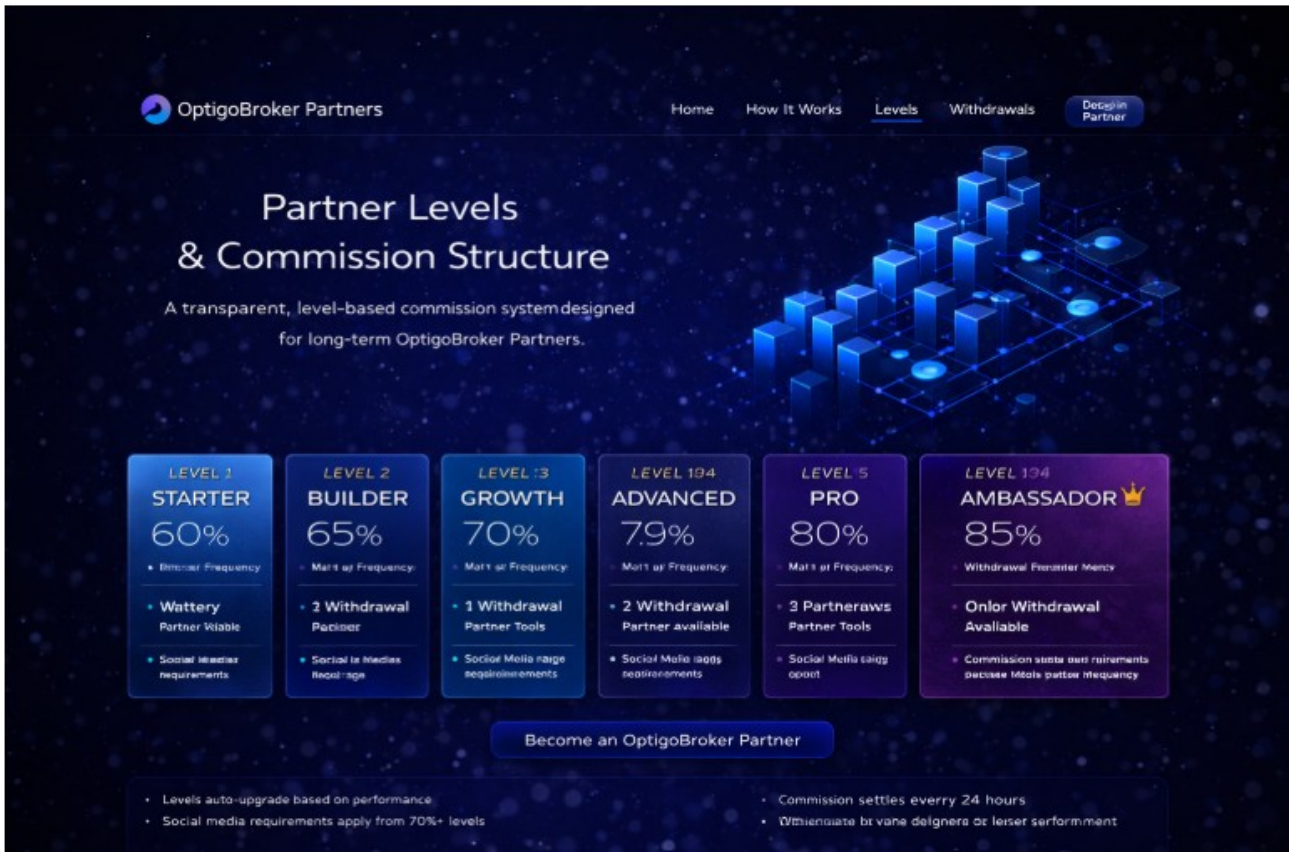


Figure 3 — Levels page design reference.

Purpose

Explain partner levels, revenue-share rates, and withdrawal frequency clearly. Help partners understand how to level up.

Layout (top to bottom)

- Top navigation bar (same as Home).
- Hero header: page title + short description.
- Level cards (6 total) in a single row on desktop; stacked/scrollable on mobile.
- Primary CTA button: Become an OptigoBroker Partner.
- Footer notes (auto-upgrade and settlement notes).

Levels table (source of truth)

	Name	Revenue Share	Withdrawal frequency	Withdrawal days	Notes (UI safe)	FTD Required (Cumulative)	Social Media Req
	Starter	60%	Weekly	Monday	Entry level for new partners.	20 FTD	—
	Builder	65%	Weekly	Monday	For growing partners; improved rate.	40 FTD	—
	Growth	70%	Twice per week	Monday & Thursday	For active partners with	100 FTD	At least 1 social

					consistent traffic.		
	Advanced	75%	Twice per week	Monday & Thursday	Higher performance tier.	150 FTD	Active social me
	Pro	80%	Twice per week	Monday & Thursday	High performers and experienced marketers.	400+ FTD	Strong & consist
	Ambassador	85%	Daily	Every day	Top partners and long-term representatives.	400+ FTD	Verified social /

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
H1	Partner Levels & Commission Structure	Matches Figure 3.
Subtitle	A transparent, level-based commission system designed for long-term OptigoBroker Partners.	Public-safe.
CTA button	Become an OptigoBroker Partner	/register
Footer note 1	Levels auto-upgrade based on performance.	Exact criteria (thresholds) to be defined in Part 2 settings.
Footer note 2	Commissions settle every 24 hours.	Aligns to daily settlement.

Behavior and acceptance criteria

- Level cards must display the correct rate and withdrawal frequency (use the table above as source of truth).
- If upgrade criteria are not finalized, the UI must not display numeric thresholds. Use only the generic note.
- CTA routes to /register.

1.3 How it Works page

Route: /how-it-works

Design reference: Figure 4.

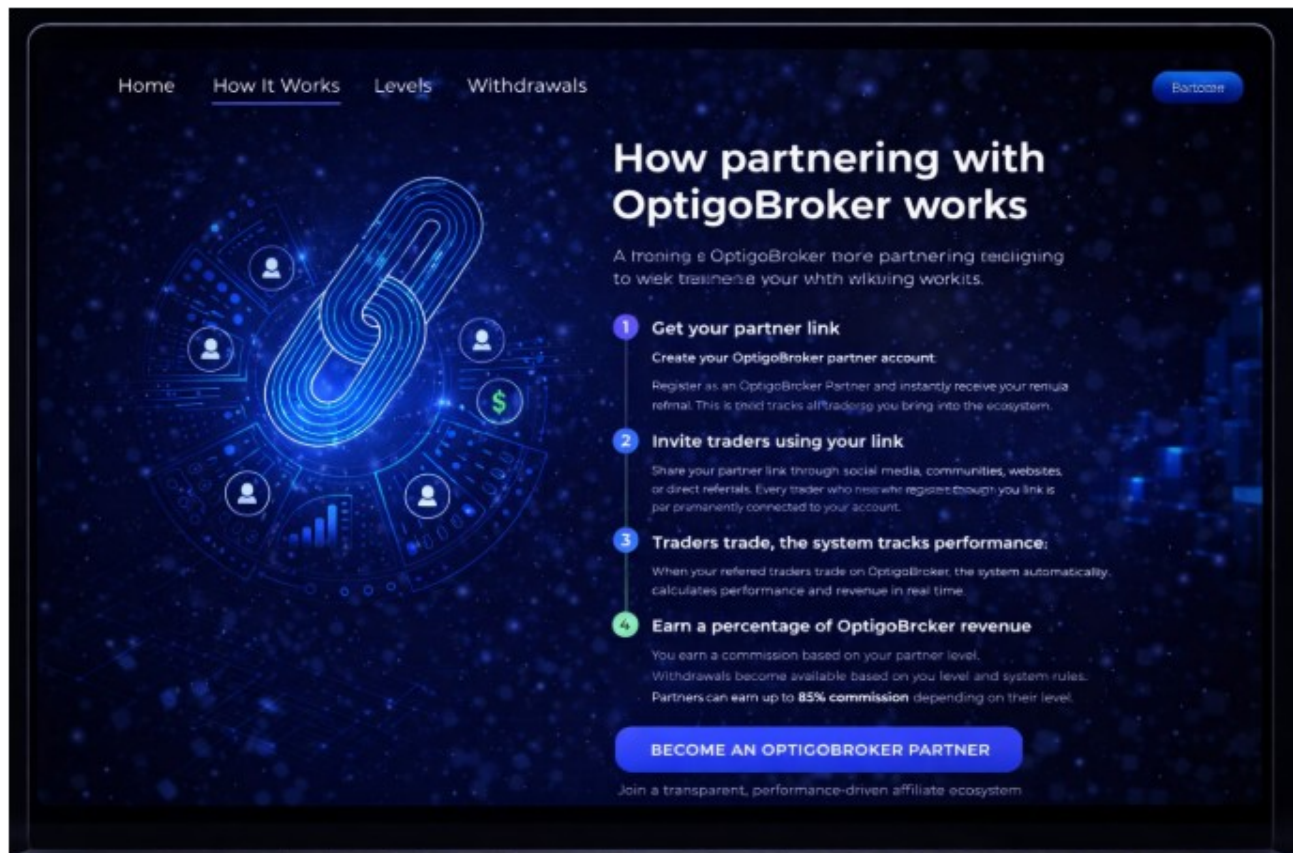


Figure 4 — How it Works page design reference.

Purpose

Explain the partner journey in 4–5 steps and direct visitors to create an account.

Layout (top to bottom)

- Top navigation bar (same as Home).
- Hero header: title + short description.
- Step list (numbered) with short explanations.
- Primary CTA button.

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
H1	How partnering with OptigoBroker works	Matches Figure 4.
Subtitle	A transparent, performance-based partnership built on real trading activity.	Public-safe.
Step 1 - title	Create your partner account	Short.
Step 1 - text	Sign up to access your dashboard and receive your tracking link.	
Step 2 - title	Share your tracking link	Short.
Step 2 - text	Promote OptigoBroker through your	

	channels (social media, communities, websites).	
Step 3 - title	Traders register and trade	Short.
Step 3 - text	The system tracks registrations, deposits, and trading activity automatically.	
Step 4 - title	Earn commissions by level	Short.
Step 4 - text	You earn a percentage of OptigoBroker revenue generated by referred trading activity, based on your partner level.	Avoid loss wording.
Step 5 - title	Withdraw your earnings	Short.
Step 5 - text	Request withdrawals securely. Speed and frequency depend on your partner level and payout method.	
CTA button	BECOME AN OPTIGOBROKER PARTNER	Primary CTA, /register.

Behavior and acceptance criteria

- Do not display any text implying commissions come from trader losses.
- CTA routes to /register.
- Steps should be easy to scan: title + 1 short line each (avoid long paragraphs).

1.4 Withdrawals page

Route: /withdrawals

Design reference: Figure 5.

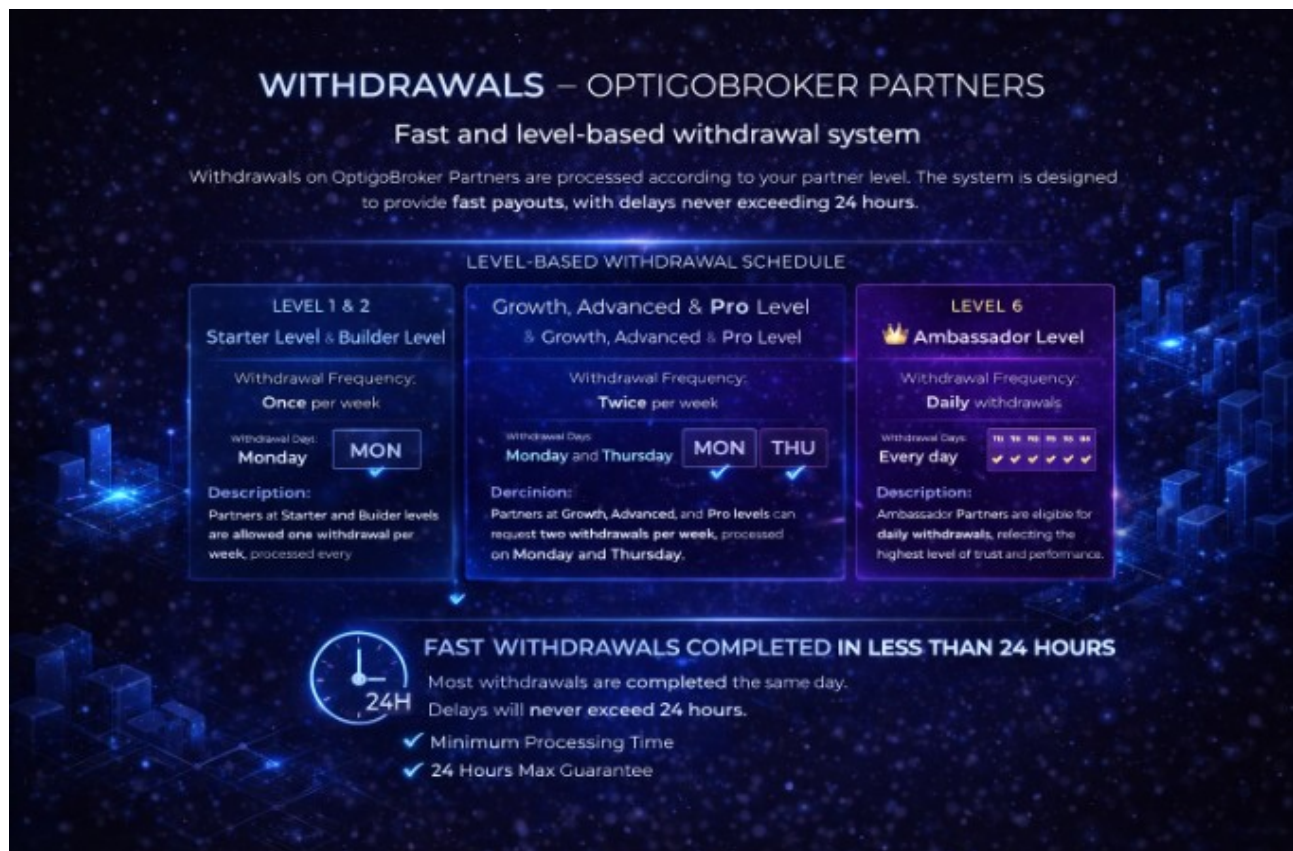


Figure 5 — Withdrawals page design reference.

Purpose

Build trust by explaining payout speed, level-based limits, and the 24-hour maximum processing policy.

Layout (top to bottom)

- Top navigation bar (same as Home).
- Hero header: page title + subtitle + 1-line intro.
- Withdrawal schedule section (3 cards): Level 1–2, Level 3–5, Level 6.
- Bottom banner: "Fast withdrawals completed in less than 24 hours" with key bullets.

Schedule (source of truth)

Group	Levels	Frequency	Days	Minimum withdrawal	Processing time promise
Group A	Level 1–2 (Starter, Builder)	Weekly	Monday	\$20	Most same day; max 24h
Group B	Level 3–5 (Growth, Advanced, Pro)	Twice per week	Monday & Thursday	\$20	Most same day; max 24h
Group C	Level 6 (Ambassador)	Daily	Every day	\$20	Most same day; max 24h

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
H1	WITHDRAWALS — OPTIGOBROKER PARTNERS	Matches Figure 5 style.
Subtitle	Fast and level-based withdrawal system	
Intro (1 line)	Withdrawals are processed quickly based on your partner level and payout method, with processing never exceeding 24 hours.	Emphasize speed.
Section title	LEVEL-BASED WITHDRAWAL SCHEDULE	
Card A title	LEVEL 1 & 2	
Card A subtitle	Starter Level & Builder Level	
Card A - frequency label	Withdrawal frequency:	
Card A - frequency value	Once per week	
Card A - day label	Withdrawal day:	
Card A - day value	Monday	
Card A - description	Partners at Starter and Builder levels can request one withdrawal per week.	Processing shown in banner.
Card B title	LEVEL 3, 4 & 5	
Card B subtitle	Growth, Advanced & Pro Level	
Card B - frequency value	Twice per week	
Card B - days value	Monday and Thursday	
Card B - description	Partners at Growth, Advanced, and Pro levels can request two withdrawals per week.	
Card C title	LEVEL 6	
Card C subtitle	Ambassador Level	
Card C - frequency value	Daily withdrawals	
Card C - days value	Every day	
Card C - description	Ambassador Partners are eligible for daily withdrawals, reflecting the highest level of trust and performance.	
Bottom banner title	FAST WITHDRAWALS COMPLETED IN LESS THAN 24 HOURS	
Bottom bullet 1	Most withdrawals are completed the same day.	Note: actual speed depends on network confirmations.
Bottom bullet 2	In rare cases, processing will never exceed 24 hours.	Hard requirement.
Bottom bullet 3	Minimum withdrawal: \$20	Must be enforced in backend + UI validation.

Behavior and acceptance criteria

- Withdrawal speed messaging must be positive (“fast”) while still stating the maximum 24h processing policy.

- If a withdrawal is Pending, it must be completed or rejected within 24 hours (system SLA).
- Payout method/network selection affects completion time due to confirmations; show a small tooltip if needed (Part 2).

1.5 Login and Registration pages

Routes: /login and /register

Design reference: Figure 6.

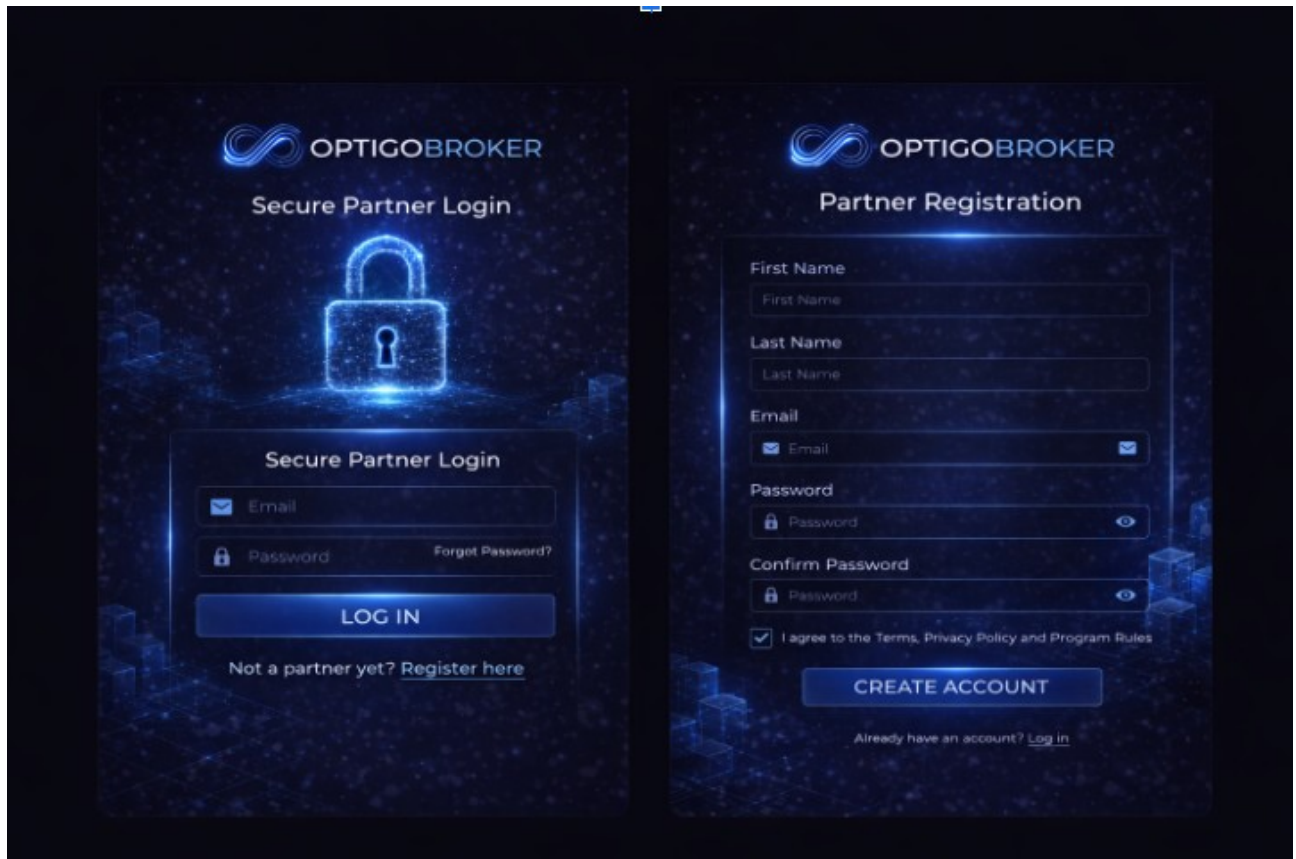


Figure 6 — Login + Registration screens design reference.

Purpose

Allow partners to securely access their dashboard or create a new partner account.

Login form fields

- Email (required, validated format)
- Password (required, masked input)
- Forgot password link
- Log In button
- Link to Registration

Registration form fields

- First name (required)
- Last name (required)
- Email (required, unique)
- Password (required; minimum length to be defined; strong-password rules recommended)
- Confirm password (must match)
- Agreement checkbox: “I agree to the Terms, Privacy Policy and Program Rules” (required)
- Create Account button
- Link to Login

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
Login page title	Secure Partner Login	
Login form title	Secure Partner Login	
Login field placeholder	Email	
Login field placeholder	Password	
Forgot password	Forgot Password?	Link to password reset flow (Part 2).
Login button	LOG IN	
Login footer	Not a partner yet? Register here	Link to /register.
Register page title	Partner Registration	
Register button	CREATE ACCOUNT	
Register checkbox	I agree to the Terms, Privacy Policy and Program Rules	All three links in Part 2.
Register footer	Already have an account? Log in	Link to /login.

Behavior and acceptance criteria

- Show inline validation errors under fields (clear and short).
- After successful registration: redirect to /dashboard (default) unless product decides otherwise.
- Provide rate-limiting and captcha if needed (security).

2. Partner dashboard pages (logged-in)

2.1 Global header and notifications

Applies to all logged-in pages (Dashboard, Statistics, Links, Top 10, etc.).

Header components (left to right)

- OptigoBroker Partners logo (click → Dashboard).
- Optional: search input (“Search user by UID”). If not needed for partners, hide or repurpose to “Search trader by UID” inside Statistics.
- Partner level badge/dropdown (e.g., “Level: PRO (80%)”).
- Language selector (e.g., EN).
- Notifications bell icon with unread badge count.
- User/profile menu (logout; settings in Part 2).

Notifications behavior

- When a new notification is created for the partner (e.g., support reply, payout update, system announcement), show a toast at the top-right and increase unread badge count.
- Clicking the bell opens a dropdown list (latest 10). Each item shows: title, short message, timestamp, read/unread state.
- Actions: Mark as read; View all notifications (Part 2 page).
- Critical announcements can also appear as a dismissible banner below the header (one at a time).

2.2 Dashboard (landing page)

Route: /dashboard

Design reference: Figure 7.

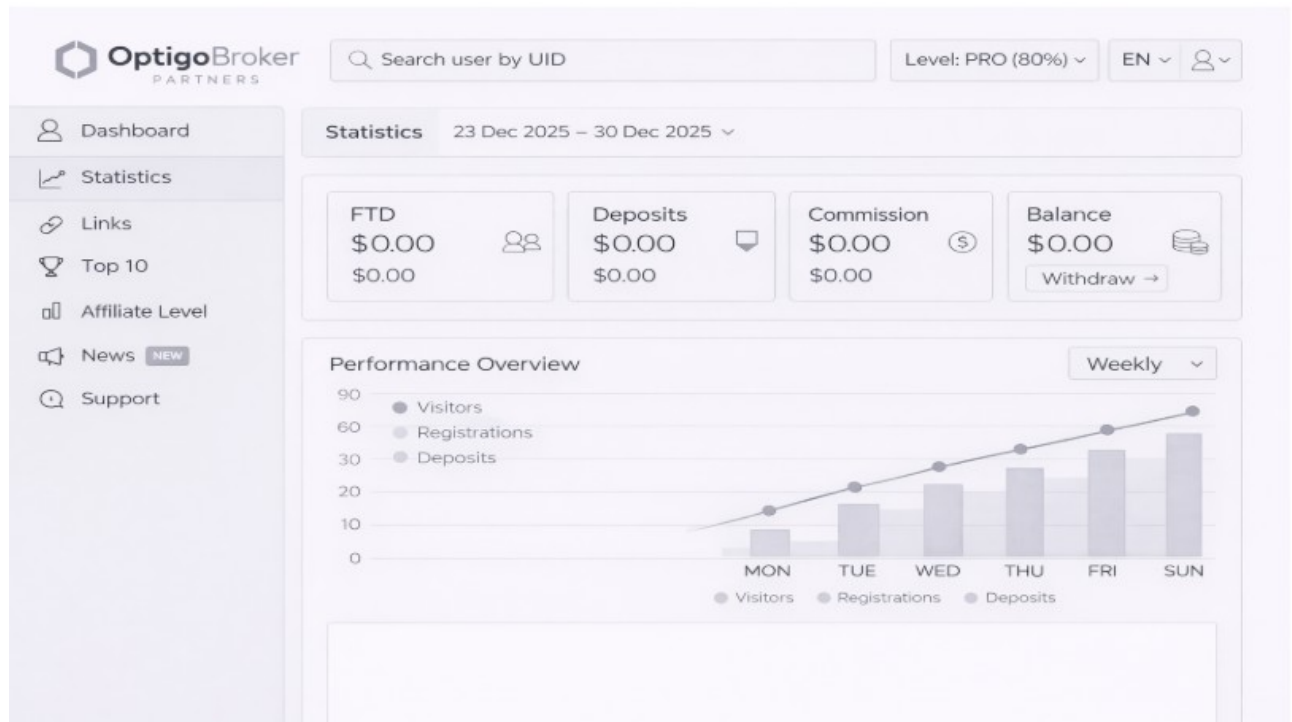


Figure 7 — Logged-in dashboard design reference (desktop).

Purpose

Provide an at-a-glance view of partner performance and a quick path to withdrawals.

Layout (top to bottom)

- Header + sidebar navigation.
- Date range selector (default: last 7 days) and/or quick filter (Weekly).
- Top KPI cards: FTD, Deposits, Commission, Balance (with Withdraw button).
- Performance Overview chart (Visitors, Registrations, Deposits).

KPI definitions (for developer)

KPI	Definition	Notes
FTD	First Time Deposits count and/or amount (choose one and label clearly).	If showing amount, label as “FTD Amount”. If showing count, label as “FTD Count”.
Deposits	Total deposit amount for referred users within selected period.	Use USD display with 2 decimals.
Commission	Total commission earned within selected period (informational).	Credited to balance on settlement cycle.
Balance	Available balance that can be withdrawn (after settlement).	Withdraw button only enabled when balance \geq minimum and allowed by level schedule.

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
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Page title/tab	Statistics	Figure 7 shows this inside dashboard; acceptable.
KPI card label	FTD	
KPI card label	Deposits	
KPI card label	Commission	
KPI card label	Balance	
Withdraw button	Withdraw →	Opens withdrawal request flow (Part 2 Payments).
Chart title	Performance Overview	
Chart filter	Weekly	Dropdown: Daily / Weekly / Monthly / Custom (optional).

Behavior and acceptance criteria

- Dashboard loads in under 2 seconds on average networks with cached queries.
- All KPIs update when the date range changes.
- Withdraw button is disabled if balance < \$20 or withdrawals are not allowed today (based on partner level schedule).

2.3 Statistics page

Route: /statistics

Design reference: Figure 8 (table layout).

Statistics by										
				Dates	Traders	Links	Countries	1-15		
TRADER	LINK ID	BALANCE	DEPOSITS	DEPOSITS SUM	BONUSES	WITHDRAWALS	TURNOVER ALL	TURNOVER CLEAR	P/L ALL	P/L CLEAR
# 75733185 (24.12.2025) Revenue 55%	# 584782	\$ 0.00	0	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	—	\$ 0.00	\$ 0.00
# 75476289 (22.12.2025) Revenue 55%	# 584782	\$ 0.00	0	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	—	\$ 0.00	\$ 0.00
# 75474408 (22.12.2025) Revenue 55%	# 584782	\$ 0.00	0	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	—	\$ 0.00	\$ 0.00
# 74888153 (18.12.2025) Revenue 55%	# 584782	\$ 0.00	0	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	—	\$ 0.00	\$ 0.00

Figure 8 — Statistics table design reference.

Purpose

Provide a single, simple trader-by-trader statistics table for all referred traders. This page is the source of truth for deposits, withdrawals, trading results, and the affiliate’s commission share per trader.

Layout and filters

Single table view only (no multiple tabs). Filters (top bar): date range + search by Trader ID. Use Figure 8 only as a visual style reference for table spacing and typography; do not replicate Quotex’s tab structure or columns. The column list below is the source of truth.

Traders table — columns (source of truth)

Column (UI)	Format	Definition / calculation (source of truth)
Trader ID + Country flag	Text + ISO country flag	Trader unique ID (UID). Display the country flag based on trader profile country (preferred) or IP/KYC fallback. Example: #754762689 + flag.
Balance	Currency	Current trader trading balance (latest available snapshot). Auto-updated from trading system.
Deposits (Number)	Integer	Number of successful deposits made by the trader within the selected date range.
Deposit Amount	Currency	Sum of successful deposits within the selected date range.
Profit	Currency	Trader positive trading result within the selected date range. Use: Profit = max(0, Net P/L).
Loss	Currency	Trader negative trading result within the selected date range. Use: Loss = max(0, -Net P/L). This

		value is used as the commission basis.
Withdrawals	Currency	Sum of successful withdrawals made by the trader within the selected date range.
Affiliate Commission Share	Currency	Commission amount attributable to this trader for this partner. Credited once per day at 00:00 (system time) during settlement. Recommended: $\text{DailyShare} = \text{DayLoss} \times \text{LevelRate}$; $\text{TotalShare}(\text{period}) = \text{sum}(\text{DailyShare})$. If $\text{Loss} = 0$ then $\text{Share} = 0$. LevelRate is taken from the partner's level at settlement time.

Required features

- Date range filter (top right) with presets: Today, 7D, 30D, This Month, All Time.
- Pagination (10–50 rows per page) and sorting by Deposit Amount, Profit, Loss, and Commission Share.
- Search by Trader ID (supports pasting full ID and partial search).
- Export CSV for the current table view (optional but recommended).

UI copy (exact text)

UI element	Copy (exact text)	Notes / behavior
Page title (H1)	Statistics	Top of page.
Search input placeholder	Search trader by ID	Filters table rows. Debounce 300–500ms.
Date range label	Date range	Top right.
Preset: Today	Today	Applies to the selected date range.
Preset: 7D	Last 7 days	Applies to the selected date range.
Preset: 30D	Last 30 days	Applies to the selected date range.
Preset: This Month	This month	Applies to the selected date range.
Preset: All Time	All time	Default.
Empty state	No traders found for the selected period.	Show when table has 0 rows after filtering.

Behavior and acceptance criteria

- Balance, Deposits, Profit, Loss, and Withdrawals must update automatically from trading/backoffice events (near real-time display is acceptable).
- Affiliate Commission Share is credited by daily settlement at 00:00 (system time). Share must use the partner's current level rate (60–85%) at settlement time.
- All tables must support mobile horizontal scrolling without breaking layout.

2.4 Links page

Route: /links

Design reference: Figure 9.

Links1-4 of 4New Link

This section contains the links you can use to attract referrals.

We provide you with the links for the two Affiliate revenue models - Revenue Share or Turnover Share. You need to decide which of the models you would be most interested in starting to work with. More information about the models and their differences can be found in the [Affiliate programs](#) section of your account. You can also create additional links for different traffic sources to track activity on them in the [Statistics](#) section.

ID	LINK	COMMENT	TYPE	PROGRAM	DATE	ACTION
# 1678451	broker-qx.pro/sign-up/?id=1678451		Register link	Turnover Sharing	18.12.2025	✎
# 1678450	quotex.one/link.me/085a7af_xp=custom&pid=aff&c=1678450		Android link	Turnover Sharing	18.12.2025	✎
# 1678449	broker-qx.pro/?id=1678449		Main page	Turnover Sharing	18.12.2025	✎
# 1678448	broker-qx.pro/sign-up/fast/?id=1678448		Quick entry into the platform	Turnover Sharing	18.12.2025	✎

Figure 9 — Links page design reference.

Purpose

Create and manage tracking links for different traffic sources and destinations.

Table columns

Column	Meaning
ID	Unique link identifier
Link	Full URL with copy-to-clipboard action
Comment	Partner-provided description (e.g., TikTok, YouTube, Telegram)
Type	Destination type (Register link, Main page, Android link, etc.)
Program	Revenue Share or Turnover Share (if enabled)
Date	Creation date
Action	Edit (and optionally deactivate)

New link modal (required)

- Field: Comment/Name (required) — helps partner remember traffic source.
- Field: Destination type (dropdown) — Register, Main page, Platform quick entry, Android, etc.
- Field: Program model (dropdown) — Revenue Share (default). Turnover Share (optional; if not supported, hide).
- Button: Create link — generates link + shows success toast.

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
Page title	Links	
Info box title (optional)	This section contains the links you can use to attract referrals.	Matches Figure 9 intent.
Info box text	Create tracking links for different traffic sources and monitor their performance in Statistics.	Simplified and clearer.

Button	New Link	Opens New Link modal.
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Behavior and acceptance criteria

- Copy icon must copy the full URL to clipboard and show “Copied” toast.
- Creating a link must not break existing tracking; each link is tracked separately in Statistics.
- Editing a link must not change historical attribution; edits affect display metadata only (comment/name).
- Attribution model: First-click wins. Once a trader is attributed, subsequent affiliate links are ignored (see Section 3).
- Tracking cookie is used only to capture registration attribution within the cookie window.

2.5 Top 10 partners page

Route: /top-10

Design reference: Figure 10.

Top 10 partner 04.10.2025 - 31.12.2025				
#	ID / NAME	FTD	DEPOSITS	PROFIT
1	asdasd	8969	85766	\$1,953,515.00
2	No money No honey	7629	9101	\$1,737,750.42
3	Quotex one love v3	6769	60390	\$1,446,543.24
4	Old passport	5659	60848	\$1,286,041.29
5	#345	1022	39490	\$873,725.48
6	#143	1637	10478	\$471,664.73
7	NICKS	553	13436	\$343,589.78
8	Penthouse Bought	799	5088	\$280,379.03
9	GREATEST OF ALL TIME	3540	9706	\$172,444.61
10	Mahadev ji ki krpa ❤️	330	1732	\$170,996.37
...				
	#345186	0	0	\$0.00

Figure 10 — Top 10 partners page design reference.

Purpose

Show a leaderboard of top partners for a selected period and show the current partner's rank/position.

Layout and features

- Date range selector (top) — default: current month.
- Leaderboard table with top 10 partners.
- Pinned row at bottom showing the current partner (even if not in top 10), including your rank and metrics.

Table columns (recommended)

Column	Meaning
#	Rank
ID / Name	Partner display name or masked ID
FTD	FTD count or amount (must match KPI definition)
Deposits	Total deposits amount
Profit	Partner commission for the period (or another agreed leaderboard metric)

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
Page title	Top 10 partner	Matches Figure 10.
Pinned row label (optional)	Your position	If you add a label above the pinned row.

Behavior and acceptance criteria

- Current partner row is highlighted and visible even if outside top 10.
- Do not display other partners' sensitive information (email, phone, wallet). Use display name or masked ID only.
- Leaderboard queries should be cached; avoid heavy scans on every load.

Part 2 — Remaining logged-in pages + compliance rules

This section completes the partner dashboard specification: Affiliate Level, News, Support, and Payments. It also defines attribution (cookies/links), self-referral prevention, and fraud enforcement rules.

2.6 Affiliate Level page

Route: /affiliate-level

Design reference(s): Figure 11 (layout inspiration) + Figure 12 (level requirements reference).

Figure 11 — Affiliate Level page layout inspiration (Pocket-style progress display).

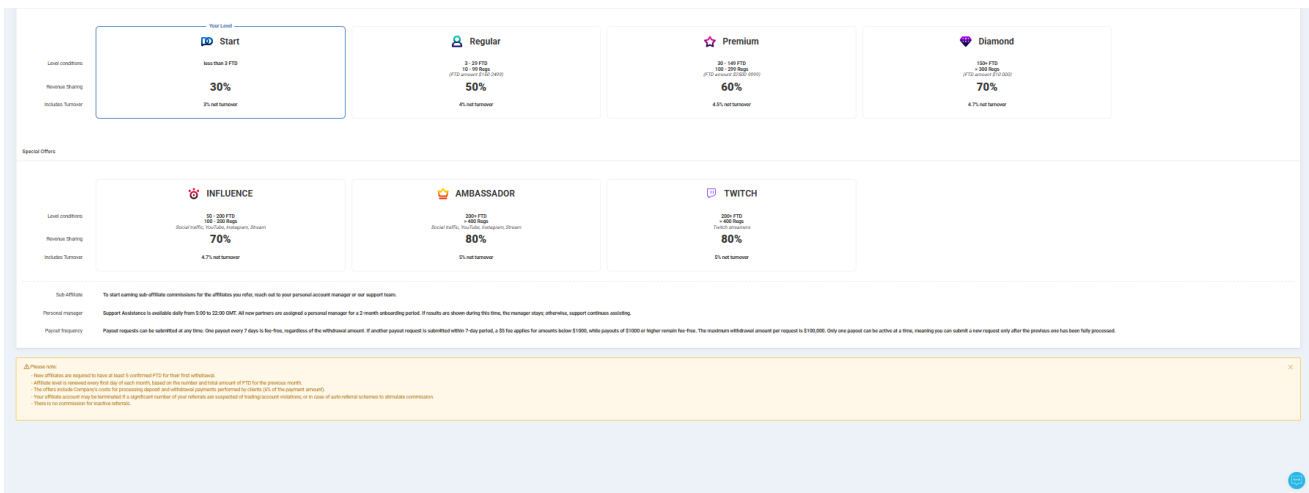


Figure 12 — Level requirements reference (FTD + social media requirements).

LEVEL TABLE				
Level	Izina	Revenue Share	FTD Required (Cumulative)	Social Media Requirement
Lv 1	Starter	60%	20 FTD	—
Lv 2	Builder	65%	40 FTD	—
Lv 3	Growth	70%	100 FTD	At least 1 social channel
Lv 4	Advanced	75%	150 FTD	Active social media
Lv 5	Pro	80%	400+ FTD	Strong & consistent social
Lv 6	Ambassador	85%	400+ FTD	Verified social / influencer

Purpose

Show the partner's current level, revenue share rate, and what is required to reach the next level. The UI must clearly show progress (FTD + social requirements) and support both automatic upgrades and manual verification where needed.

Core level definitions (source of truth)

The level names and revenue-share rates are fixed as follows:

- Level 1 — Starter: 60%
- Level 2 — Builder: 65%
- Level 3 — Growth: 70%
- Level 4 — Advanced: 75%
- Level 5 — Pro: 80%
- Level 6 — Ambassador: 85%

Upgrade requirements are cumulative FTD thresholds plus social-media requirements (see Figure 12).

Layout (top to bottom)

- Header (global): logo, level badge, language selector, notifications, profile menu.
- Section A — Current level summary card (highlighted): Level name, rate, withdrawal schedule, and status.
- Section B — Level cards grid (6 cards): show all levels, with states: Completed / Current / Locked.
- Section C — Progress to next level: progress bars and checklists (FTD progress + social requirement progress).
- Section D — Social & Marketing profile (editable): list of social channels + marketing methods used.
- Section E — Level review request (optional): request verification/upgrade review by Support/Admin.
- Footer notes: evaluation schedule, fair-use rules, and self-referral prohibition.

Progress rules and upgrade evaluation

- FTD (First Time Deposit) is counted as the number of referred traders who made their first deposit successfully (FTD > 0).
- FTD thresholds are cumulative (e.g., to be Level 3 you must have 100+ total FTD, not 100 in the last month).
- Daily evaluation runs at 00:00 (system time). During evaluation, the system assigns the partner the highest level for which all requirements are satisfied (this allows skipping levels).
- Levels 1–3 can be auto-approved if requirements are met. Levels 4–6 may require social verification (manual review) depending on the Social Media Requirement status.
- No automatic downgrades by default. Downgrade is allowed only by admin action or fraud enforcement.

Social & Marketing profile

Partners must be able to add and manage the social media channels they use for marketing. This information is used to satisfy Level 3–6 requirements and to support manual verification.

Social channels data model

- Fields: platform (enum), profile_url/username, followers_count (number), country (optional), notes (optional).
- Status: Draft → Submitted → Verified OR Rejected.
- Verification notes: Admin/support can leave a reason on approval/rejection.

Marketing methods (simple, no external API)

- Partners select 1+ methods (multi-select): Organic social posts, Community sharing, Paid ads, Website/SEO, Influencer partnerships, Email marketing, Other.
- Optional free-text: "Describe your strategy (max 500 chars)".

Request Level Review (manual upgrade / verification)

- Button: "Request Level Review". Opens modal.
- Partner selects target level (default: next available level).
- System auto-attaches metrics snapshot: current FTD, deposits, turnover, active traders, last 30 days performance.
- Partner provides required proof (social links already in profile; optionally upload 1–3 screenshots/files).
- Status tracking: Pending → Approved / Rejected; status shown on Affiliate Level page.

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
Page title	Affiliate Level	
Section title	Your current level	
Current level label	Current	Used as a badge on the current level card.
Completed label	Completed	Used on levels below current.
Locked label	Locked	Used on levels above current.
Progress title	Progress to next level	
FTD progress label	FTD progress	Display as: {current}/{required}
Social progress label	Social requirement	Display status: Not required / Not submitted / Submitted / Verified / Rejected
Social section title	Social & Marketing Profile	
Add channel button	Add social channel	
Submit profile button	Submit for verification	Moves status Draft → Submitted.
Review request button	Request Level Review	
Footer note	Levels are evaluated daily at 00:00. Some levels require social verification.	
Compliance note	Self-referrals are not allowed. Attempted self-referrals may result in account suspension.	

Acceptance criteria

- The page must clearly show the partner's current level and rate within 1 screen on desktop.
- The partner can see exactly what is missing to reach the next level (FTD + social requirement).
- If the partner meets multiple level thresholds, the UI must show the highest eligible target level after the next evaluation (or after review).
- Partner can add/edit/remove social channels in Draft; once Submitted, edits require resubmission.

2.7 News page

Route: /news

Purpose: Publish affiliate-facing announcements, bonus campaigns, winners highlights, and performance tips to motivate partners.

Layout

- News list (cards): Title, short summary, category tag, publish date, and 'Read more'.
- Filters: Category dropdown + search input.
- Pinned announcements (optional): shown on top and can also appear as a header banner.
- News detail view (modal or page): title, date, full content, attachments (optional).

Notification behavior

- When a new important post is published, create an in-app notification (bell) and optionally send email (configurable).
- Unread badge increments; clicking notification opens the news post.

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
Page title	News	
Empty state	No news yet	Shown when there are no posts.
Search placeholder	Search news...	
Read more button	Read more	
Category label	Category	

2.8 Support page

Route: /support

Purpose: Provide a clear channel for affiliates to contact OptigoBroker support, submit requests (including level review questions), and track ticket status.

Layout

- Section A — Create ticket form: Category, Subject, Message, Attachments (optional).
- Section B — My tickets list: Ticket ID, subject, status, last update, 'Open'.
- Section C — Ticket detail view: conversation thread + reply box.

Ticket categories (recommended)

- Payments / Withdrawals
- Affiliate Level / Verification
- Links & Tracking
- Account / Login
- Report fraud / abuse
- Other

Notifications

- On support reply: create in-app notification + send email.
- On ticket status change (e.g., Closed): in-app notification.

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
Page title	Support	
Section title	Create a support ticket	
Category label	Category	
Subject label	Subject	
Message label	Message	
Attachment label	Attachments	Allow up to 3 files; max size configurable.

Submit button	Submit ticket	
My tickets title	My tickets	
Empty state	You have no tickets yet	
Status labels	Open / Pending / Replied / Closed	Use consistent color coding.

2.9 Payments page

Route: /payments

Purpose: Allow partners to request withdrawals (crypto/internal transfer), and view commission settlement and withdrawal history.

Layout (recommended tabs)

- Tab 1 — Withdraw
- Tab 2 — History

Withdraw tab — requirements

- Show balances: Available balance (withdrawable), Pending settlement (not withdrawable yet), Total earned.
- Minimum withdrawal: \$20.
- Withdrawal availability depends on level schedule (Level 1–2: Monday; Level 3–5: Monday & Thursday; Level 6: daily).
- Processing speed is network-dependent. In rare cases a withdrawal may show Pending, but pending must not exceed 24 hours.

Withdraw form fields

- Payout method: Crypto (default) / Internal transfer (optional).
- If Crypto: Coin + Network + Address + Amount + Optional note.
- If Internal transfer: Trading UID + Amount.
- Security: confirm withdrawal with email OTP (recommended) or 2FA if enabled.

History tab — data views

- View A — Commission settlements: daily credits created at 00:00 (system time).
- View B — Withdrawals: all withdrawal requests and statuses.
- Filters: quick ranges (Daily / Weekly / Monthly / All time) + custom date range. Default: current month.
- Export CSV (optional).

History table columns (recommended)

Commission settlements table:

- Date (settlement day)
- Partner level
- Metric reference (e.g., net revenue / loss basis) — internal label only
- Commission share credited
- Status (Credited / Adjusted / Frozen)

Withdrawals table:

- Date
- Method (coin + network or internal transfer)
- Amount

- Fee (optional)
- Destination (masked address/UID)
- Status (Pending / Processing / Completed / Rejected)
- TXID (if crypto) — shown when completed

UI copy (exact text)

UI Element	Copy (exact text)	Notes / behavior
Page title	Payments	
Tab 1	Withdraw	
Tab 2	History	
Balance label	Available balance	
Pending label	Pending settlement	Not withdrawable until credited.
Withdraw button	Withdraw	Disabled if amount < \$20 or withdrawals not allowed today.
Min withdrawal note	Minimum withdrawal is \$20.	
Speed note	Withdrawals are processed quickly. In rare cases, pending status will not exceed 24 hours.	
History filter label	Period	Daily / Weekly / Monthly / All time
Export button (optional)	Export CSV	

3. Tracking, attribution, cookies, and self-referral rules

These rules define how a trader is attributed to an affiliate and how multiple links behave. They must be implemented consistently across all entry points (web + app).

Cookie window (registration-only)

- A referral cookie is used only to capture registration attribution.
- If a trader registers within the cookie window, the trader is permanently linked to that affiliate.
- After registration attribution is stored, subsequent cookies/affiliate links must not overwrite the affiliate_id.

Multiple links and attribution model

- First-click wins: the first affiliate link clicked by a trader is the one that gets attribution.
- Once attributed, subsequent affiliate links are ignored for that trader.
- Record both partner_id and link_id at attribution time for reporting.

Self-referral prohibition

- No commission is allowed on self-referred accounts.
- Detect self-referrals using: same identity (email/phone), device fingerprint match, wallet reuse, or admin marking.
- If detected, the trader account should be excluded from commission calculations and may trigger fraud review.

4. Fraud, abuse & enforcement

The program must actively detect fraud patterns and enforce rules consistently, including freezing funds where necessary.

Fraud signals

- Duplicate IPs (high overlap between affiliate and referred traders, or suspicious clusters).
- Device fingerprint reuse across many referred accounts.
- Payment wallet reuse (same crypto address or funding source reused across referred accounts).

Enforcement actions

- Automatic account block on detection (status: Blocked / Under Review).
- Affiliate notified: (1) in dashboard notification center; (2) via email, including the reason.
- Affiliate can contact admin/support for review via Support tickets.

Funds handling on fraud (Freeze policy)

- Available balance: Frozen.
- Pending commissions: Frozen.
- Admin review decides: Release funds / Partial confiscation / Full confiscation.
- If funds are confiscated, record an adjustment line item in Payments → History with reason.

Acceptance criteria

- Fraud detection must not leak sensitive device/IP data to the affiliate UI; only show high-level reason codes.
- All enforcement events must create an audit log entry (admin + timestamps).
- Frozen balances must disable withdrawals automatically.