Cloud-Based Data Pipeline for CSV Ingestion and Reporting using Azure and Databricks

by Santiago Calvo Patiño

Tabla de Contenido

Tabla de Contenido	2
Introducción	3
Architecture Overview	4
General Deployment Flow	5
Unity Catalog Setup	6
Email Ingestion Process: Entry Point of the Pipeline	7

Introducción

This project addresses a technical challenge focused on database migration and analytical reporting. While the original requirement was to implement a local REST API for CSV file ingestion and batch insertion into a SQL database, this solution showcases a **cloud-native** architecture using **Azure services** and **Databricks**, demonstrating a modern, scalable approach to data engineering.

The goal was to:

- Ingest CSV files received via email
- Load the data into a SQL-like storage system
- Apply transformations
- Generate reports based on business logic
- Automate the entire workflow from input to delivery

Architecture Overview

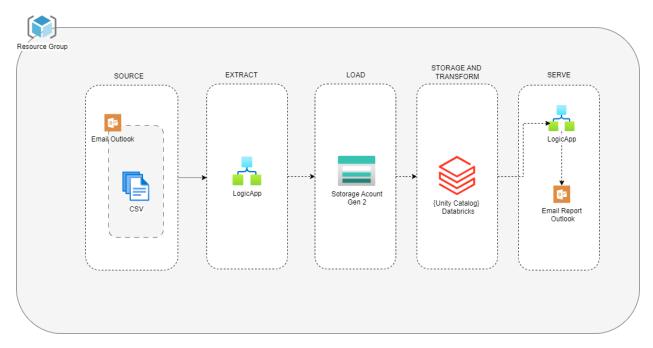


Imagen 1. Architecture Solution

The process is composed of five main stages:

a. Source

- CSV files are received via **Outlook email** as attachments.
- Each file represents one of the required entities: departments, jobs, employees.

b. Extract

- An **Azure Logic App** is triggered when a new email arrives.
- It extracts attachments and prepares them for storage.

c. Load

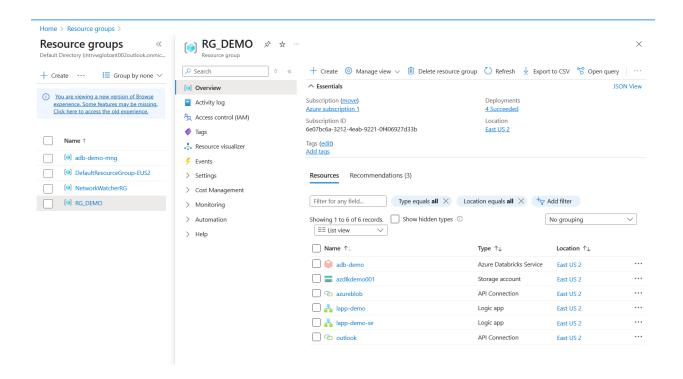
• The files are uploaded to **Azure Data Lake Storage Gen2**, organized into bronze-layer folders.

d. Storage and Transform

- **Databricks**, managed with **Unity Catalog**, processes the data:
 - Loads the CSVs into Delta tables
 - o Performs data cleaning and transformations
 - o Implements the required analytical SQL logic

e. Serve

- The final metrics are exported as a formatted **HTML report**.
- A Logic App then sends this report via **Outlook email** to stakeholders.



General Deployment Flow

- 1. Created Resource Group RG_DEMO to logically organize all components.
- 2. **Deployed Azure Databricks Workspace** named adb-demo using the **Premium Free Trial** setup.
 - This triggered the automatic provisioning of a **management resource group** (adb-demo-mng), which includes:
 - A Managed Identity
 - A **VNet** with subnets (workers-vnet)
 - A NAT Gateway with Public IP
 - Unity Catalog access connector

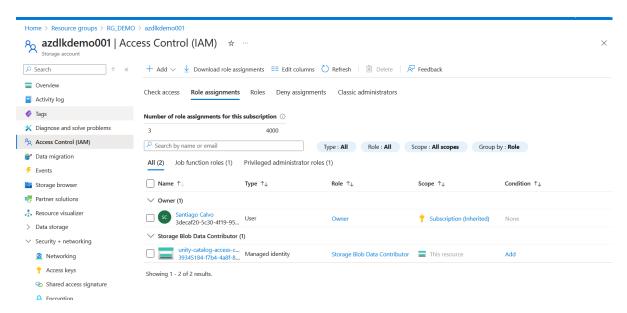
- 3. Created a Storage Account (ADLS Gen2) for Bronze layer ingestion.
- 4. Configured Logic Apps:
 - One for email ingestion and storage upload
 - o Another for email delivery with processed report

Unity Catalog Setup

During the creation of the **Databricks workspace**, the Unity Catalog was automatically configured as part of the deployment. This included:

- Provisioning of the unity-catalog-access-connector
- Configuration of default metastore using the attached storage
- Integration with the Managed Identity to securely access the storage layer

No additional Unity Catalog manual setup was required. The system provisioned the minimum viable governance model automatically using Azure-native services.



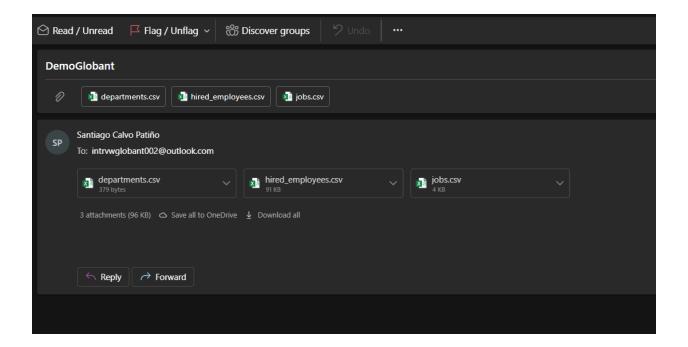
To enable **Databricks Unity Catalog** to interact securely with the Azure Data Lake Storage account azdlkdemo001, a **Managed Identity** named unity-catalog-access-connector was used.

This identity was **manually granted** the following role assignment:

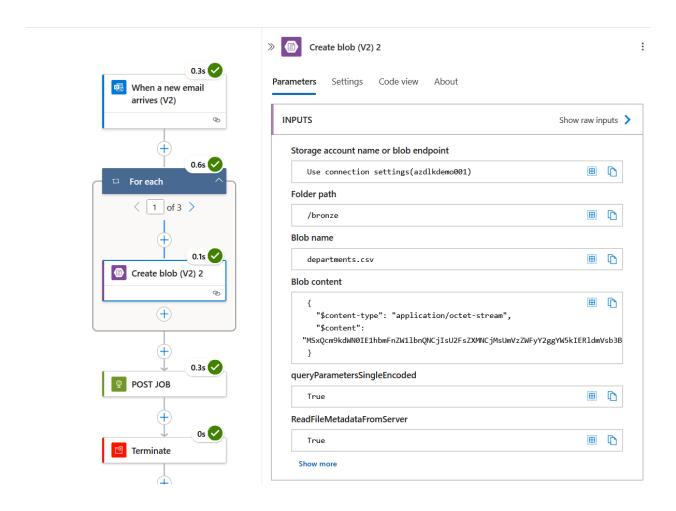
- Role: Storage Blob Data Contributor
- **Scope**: *This resource only* (specific to the azdlkdemo001 storage account)

Email Ingestion Process: Entry Point of the Pipeline

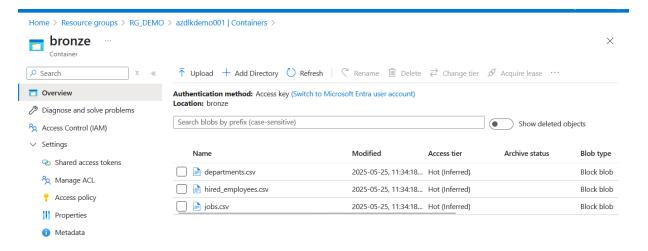
The data pipeline begins with the reception of an email sent to a dedicated address: intrwglobant002@outlook.com. This email contains three key CSV files: departments.csv, hired_employees.csv, and jobs.csv. These files form the core of the dataset required for the analysis and reporting process.



A Logic App is responsible for monitoring the inbox and is configured to trigger only when an email arrives with a specific subject line. In this case, the subject used is "DemoGlobant". This condition ensures the workflow is only activated when a valid dataset submission is received, avoiding unnecessary executions due to unrelated messages.

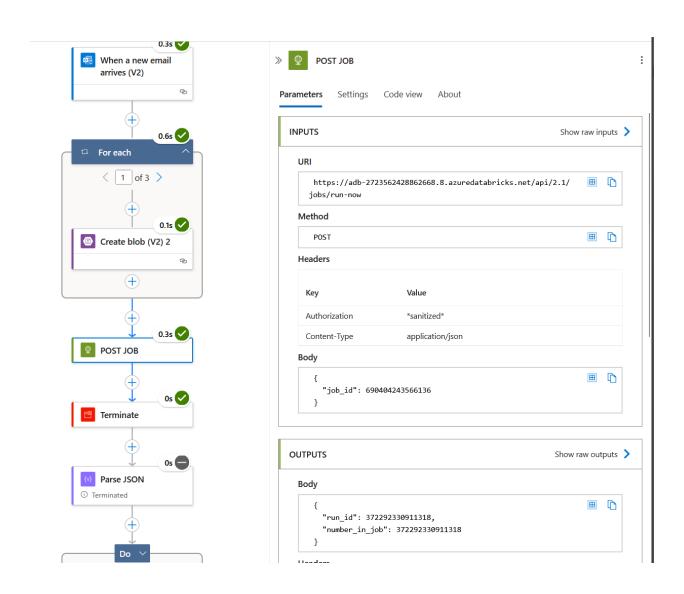


Immediately after extraction, the Logic App uploads the files to an **Azure Data Lake Gen2** storage account (**azdlkdemo001**). The files are stored in a predefined structure within the lake, typically in a **bronze** folder, maintaining a clean separation of ingestion layers.

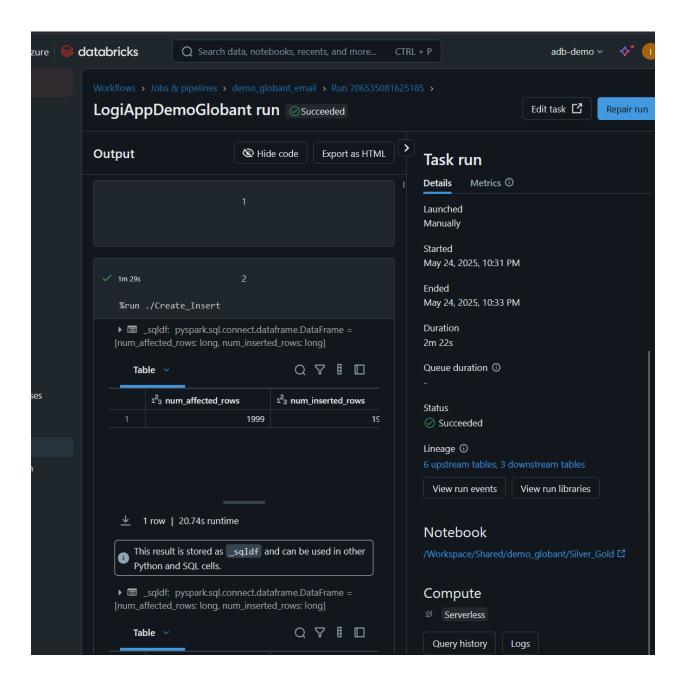


After the upload is successfully completed, the Logic App calls a REST API to trigger a

Databricks job. This job is responsible for picking up the freshly ingested files, transforming the data, and generating the necessary metrics for reporting. The orchestration ensures that as soon as new data is available, processing begins automatically — making the pipeline event-driven and fully automated from ingestion to transformation.



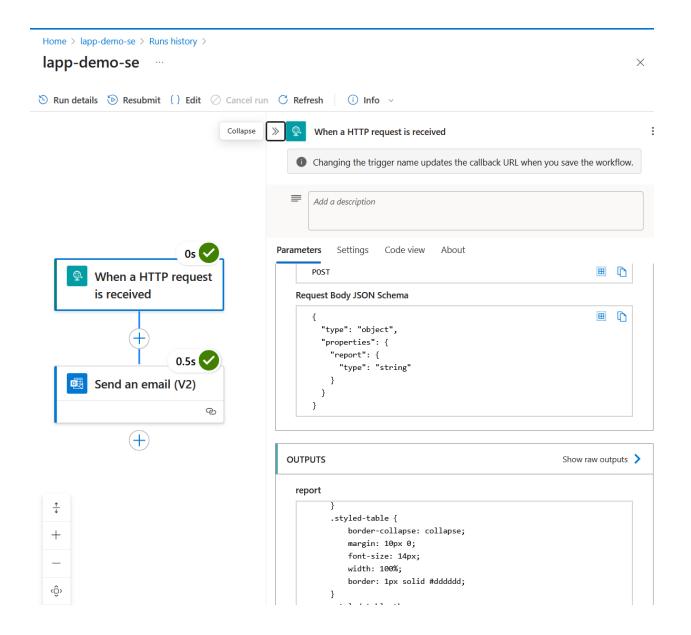
Once the CSV files are uploaded to Azure Data Lake Gen2 and the Databricks job is triggered by the Logic App, the transformation stage of the pipeline begins. This step is handled within **Azure Databricks**, where a notebook was developed to manage the catalog structure and load the data.



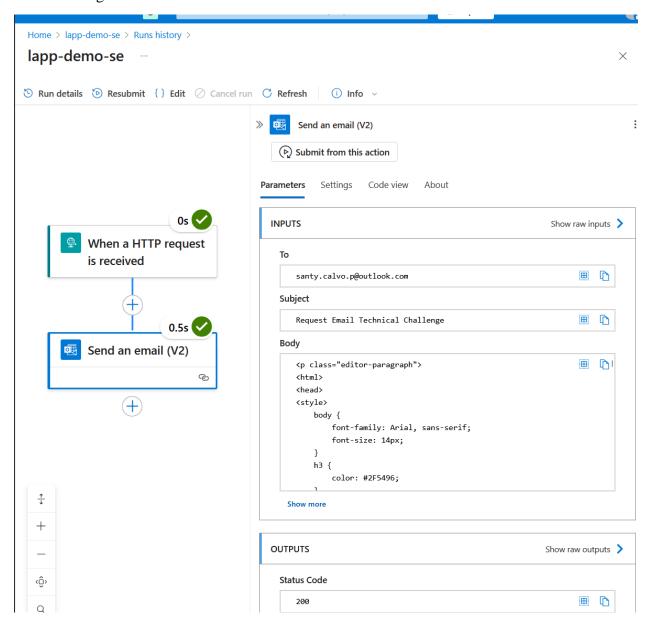
After the ingestion step, the second notebook in Databricks — called **Silver_Gold** — is automatically triggered. This notebook handles the full transformation of the raw data stored in the bronze layer. It calculates the key business metrics requested in the challenge, such as the

number of employees hired per department and job, broken down by quarter, as well as identifying departments with above-average hiring.

Once the data is transformed, I generate a dynamic **HTML report** inside the notebook, styled using inline CSS to ensure it's readable and visually structured. The notebook then **sends this report to a Logic App using an HTTP POST request**. That Logic App is responsible for sending out the final email to stakeholders with the full results embedded in the message body.



E-mail settings



As the final step of the pipeline, a dynamic HTML report is sent by email once the data has been successfully transformed and analyzed. This report contains the output of both requirements specified in the technical challenge.

Request Email Technical Challenge



Santiago Calvo < intrwwglobant002@outlook.com: 🔅 🧠 | ...

To: **You** Sun 5/25/2025 12:20 PM

Hello team,

Please find below the results first and second request:

First Requirement

job	Q1	Q2	Q3	Q4
Account Representative IV	1	0	0	0
Actuary	0	1	0	0
	Account Representative IV	Account Representative IV 1	Account 1 0	Account 1 0 0

