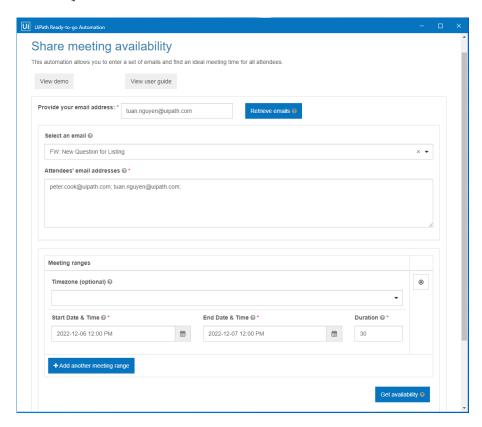


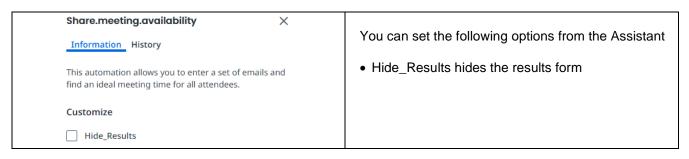
# Automation User Guide

Share meeting availability

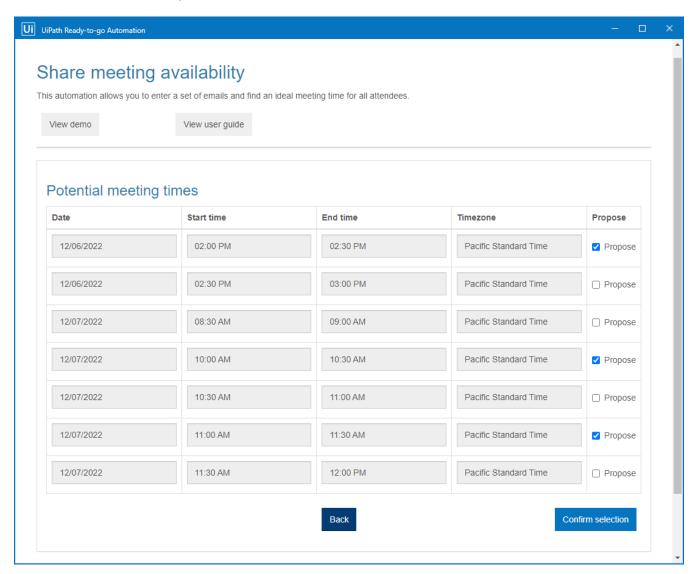




Form options	Туре	Description	Example
Provide your email address	Text Field	Your Outlook email address	Tuan.nguyen@uipath.com
Retrieve emails	Button	Retrieves first 25 emails for the email address	N/A
Select an email	Dropdown	Select an email to pull email addresses from	N/A
Attendees' email addresses	Text Box	Semi-colon separated list of email addresses	Tuan.nguyen@uipath.com; robot@uipath.com
Meeting ranges	DataGrid	Date and time range to search for availability	N/A
Get availability	Button	Retrieves availability for meeting ranges	N/A

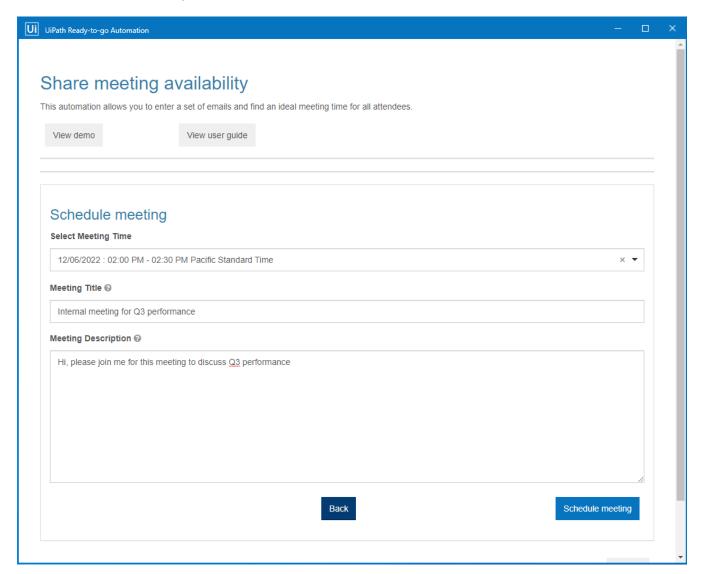






Form options	Туре	Description	Example
Potential meeting times	DataGrid	List of available meeting slots	N/A
Propose	Checkbox	Include this meeting slot in your proposed times	N/A
Confirm selection	Button	Confirm the selected slots	N/A

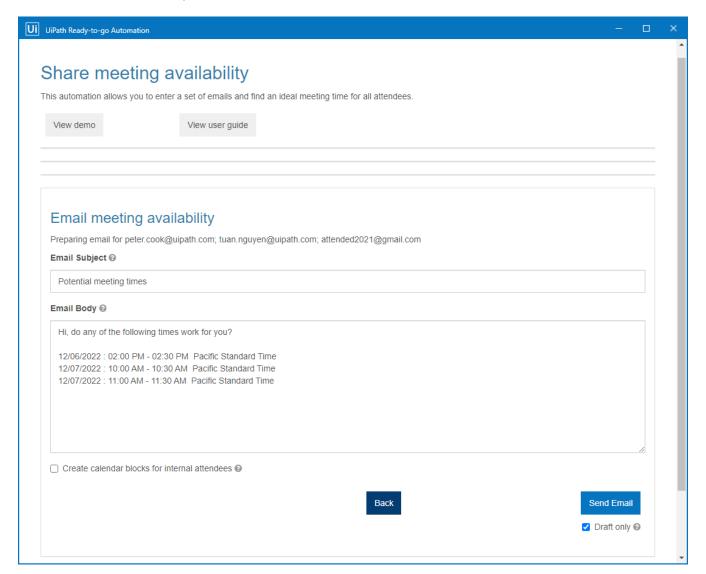




Please note: You will see the "Schedule meeting" view when all attendees are internal to your organization

Form options	Туре	Description	Example
Select Meeting Time	Dropdown	Select one of the proposed times from the previous screen	2:00 PM – 2:30 PM
Meeting Title	Text Field	Title of the calendar meeting	Internal meeting
Meeting Description	Text Box	Description for the calendar meeting	Meeting to discuss
Schedule meeting	Button	Schedules Outlook meeting	N/A





Please note: You will see the "Email meeting availability" view when at least 1 attendee is external to your organization

Form options	Туре	Description	Example
Email Subject	Text Field	Subject for the email to be sent	Potential meeting times
Email Body	Text Box	Body of the email to be sent	See example
Create calendar blocks for internal attendees	Checkbox	Creates calendar blocks for internal attendees only	N/A
Draft only	Checkbox	Creates an email draft instead of sending the email	N/A
Send Email	Button	Creates the draft or sends the email	N/A



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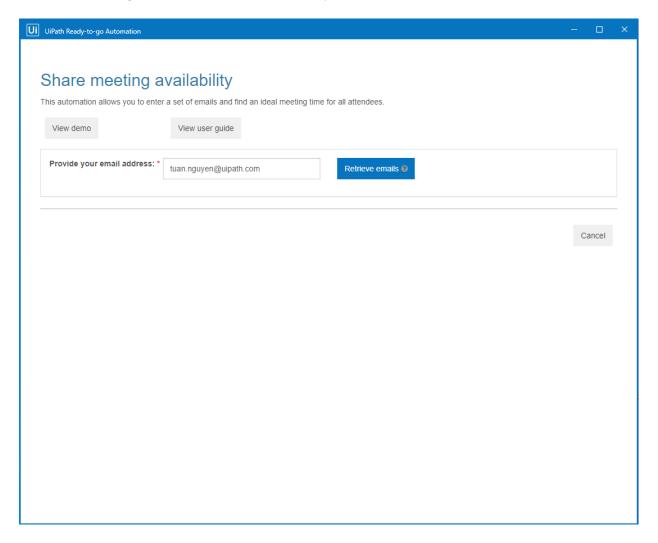
#### Introduction

This document outlines the information related to the automation. It contains the automation description and the related technical specifications. It also describes the setup and configuration process.

#### **Overview**

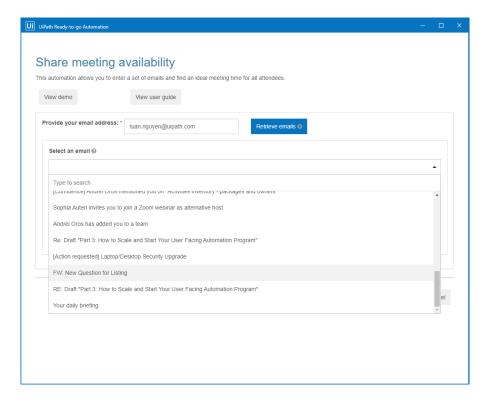
This automation allows you to find meeting availability among the attendees that are internal to your organization. If all your attendees are internal to your organization, you'll be able to schedule the meeting directly from the automation, otherwise you'll be able to send an email to external attendees with the available meeting slots.

When the automation first begins, it will prompt you for your Outlook email address. Afterwards, press "Retrieve emails" to gather the first 25 emails from your Inbox.

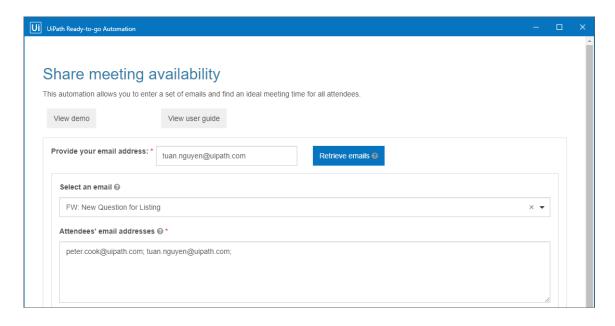




If the email address is valid and UiPath has access to your Outlook account, the dropdown will be populated with emails you can choose from. You can choose an email from the dropdown to automatically pull emails addresses from the email.



You don't need to use the email dropdown if you don't want to. Simply provide the email addresses of your attendees in the "Attendees' email addresses" box separated by semi-colons. The email dropdown is just provided to quickly gather email addresses of potential attendees.



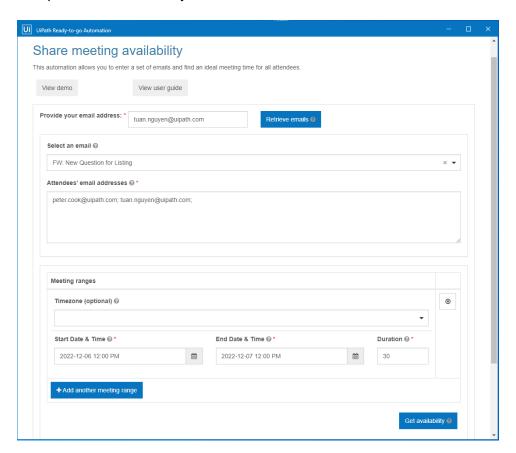


Once you have provided the email addresses of your attendees, begin filling out the "Meeting ranges" information. This is the date and time range the automation will use to search for potential meeting slots.

- Timezone (optional) provide a time zone to search in. If you leave this field blank, the automation will use your machine's default time zone.
- Start Date & Time the beginning date and time of your search range
- End Date & Time the end date and time of your search range
- Duration the time slot length to search for (in minutes)

You can add additional meeting search ranges by clicking "Add another meeting range". The automation will search all the ranges and aggregate the available time slots.

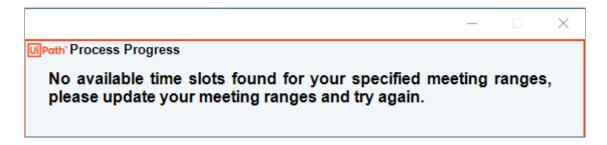
Once you're done, press "Get availability".



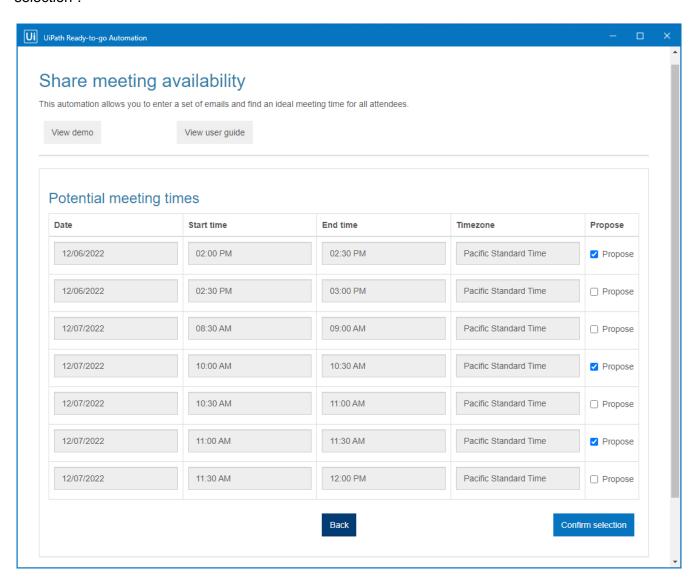
The automation will access all internal attendees' Outlook calendars and retrieve time slots which work for all internal attendees.

If no time slots are found, then you will receive the following message in the Status Window. If you receive this message, please change your meeting range(s) and click "Get availability" again.





If the automation found potential time slots, it will display them on the next screen. From this screen, select the potential time slots you want by checking the "Propose" checkbox and clicking "Confirm selection".



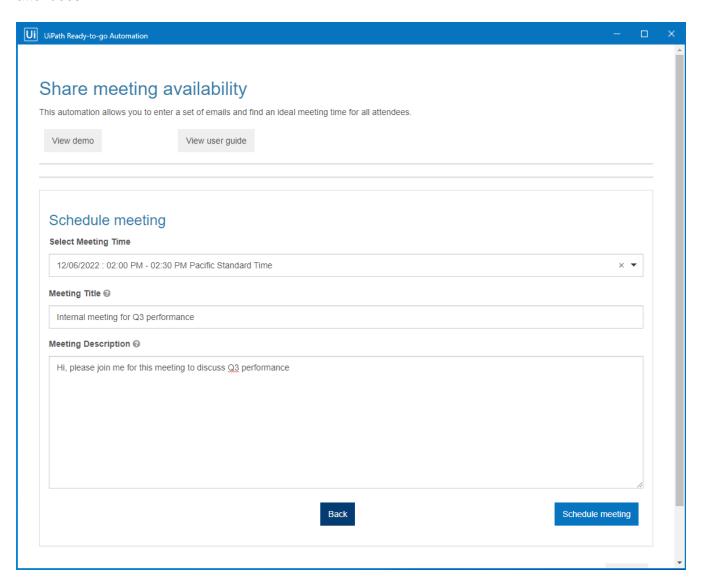


Lastly, the final screen will be determined by whether your meeting has external attendees.

If all your attendees are internal to your organization, you'll have the opportunity to schedule the meeting.

- Select Meeting Time select a time slot among the slots you "proposed"
- Meeting Title title of the calendar invite
- Meeting Description description of the calendar invite

Afterwards, click "Schedule meeting" and the automation will send the calendar invite to all your attendees.

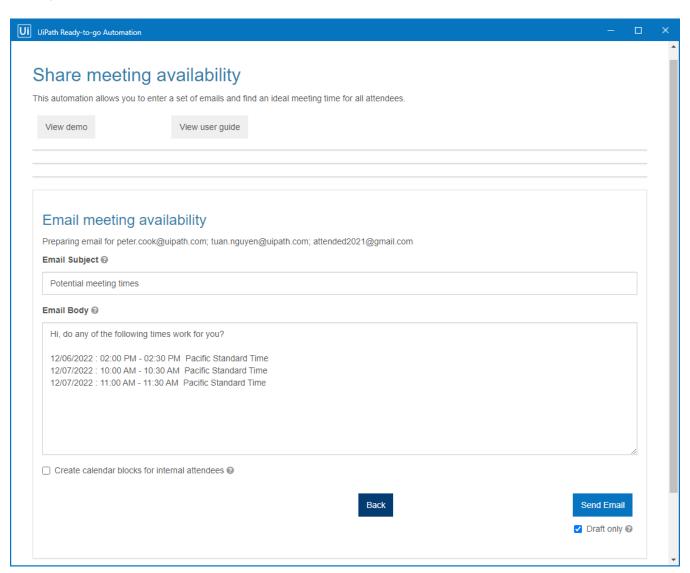




If your meeting has at least 1 external attendee, you'll be presented with the opportunity to send an email to external attendees so you can find a suitable time slot. The email will have external attendees set to the "To" recipients and your internal attendees set to the "CC" recipients.

- Email Subject subject of the email
- Email Body body of the email
- Create calendar blocks for internal attendees creates a calendar block for all internal attendees
- Draft only creates an email in your Draft folder instead of sending it directly

Once you're done, press "Send Email" to create the email draft or send the email.





#### **Use Cases**

- Quickly schedule team meetings
- Find suitable times with vendors or customers
- · Reschedule meetings with large groups of people

## Requirements, Prerequisites, & Security

#### **System Requirements**

Hardware	Minimum	Recommended
CPU	2 x 1.8GHz 32-bit (x86)	4 x 2.4GHz 64-bit (x64)
RAM	4 GB	8 GB

#### **Prerequisites**

Software	Specifications
Operating System	Windows 10
UiPath Assistant	Version 21.10 or later Desktop app for automation
Microsoft Outlook	Desktop Application
Microsoft Office 365	Office 365

#### **Security Measures**

No such security measures to be considered.

## **Getting Started**

#### **Bot Files**

Share.Meeting.Availability.2.1.0.nupkg – Project Package to be moved to UiPath Packages folder and then installed from UiPath Assistant.



#### **Installation Hierarchy**

NuGet Package downloaded from UiPath Marketplace must be placed under UiPath – Packages folder.

## Reports

No reports are generated.

### Logs

No audit logs.

## Support & FAQs

#### **Support**

Email: marketplacesupport@uipath.com

Link: https://marketplace.uipath.com/contact-us

Support on Demand option is available only to UiPath Enterprise customers. To access this type of support, you need to have an active UiPath license. For more details, please check this article: https://docs.uipath.com/marketplace/docs/support-on-demand.

Note: Marketplace Support On Demand doesn't include any response or resolution SLA. However, we will do our best to get back to you within two business days. If you like to open a ticket, please use the support link.

#### **FAQs**

For questions about UiPath Assistant, See UiPath Assistant Docs.



# **Appendix A: Revision History**

No.	Version Number	Date of Change	Notes
1.	Version 1.0.10	11/05/2021	Release Version
2.	Version 2.1.0	12/07/2022	Attended Framework 2.0 update

# **Appendix B: References**

No.	Topic	Link
1.	The UiPath Robot Guide	Click <u>here</u>