

SingularK

OVERVIEW

The SingularK 401k plan is purpose-built for owner only businesses. Whether you have an LLC, S Corp, or Sole Proprietorship, the SingularK plan can help you maximize your retirement savings. The plan offers the business owner access to 20 different ETF fund choices and 5 model portfolios. You can either select a model portfolio that mirrors your risk tolerance or use the funds to create your own custom portfolio. Either way, business owners can pack away up to \$18,500 (individual contributions) or \$55,000 (from all sources) in retirement savings per year*.



SETUP

Getting started with a plan has never been easier. Simply go to www.SaveAway401k.com/enroll and fill out the enrollment information. One of our team members will contact you to finalize information to get you going. Then, you can set up monthly or lump sum contributions to your plan!

ADMINISTRATION

Once your plan is setup, administration is easy. You can log into your account and check account balances, recent activity, or change your contribution amounts. Making modifications to model portfolios or investment choices is a snap.

PRICING INFORMATION

Pricing for the
SingularK 401k platform
is easy and transparent.
You simply pay a \$100
one-time setup fee to get
the plan established.
After that, the cost of the
plan is just \$10 per
month/ per owner.

Any business owner setting up a plan may be entitled to a tax credit of up to \$500 in the first 3 years the plan has been established.

