



# What's New in Field ID 2009.2

compatible with:

- ✓ **Field ID Mobile 1.10**
- ✓ Field ID Mobile 1.9

**NEW**

**Release Date: May 3<sup>rd</sup>, 2009**

N4 Systems is pleased to introduce Version 2009.2 of Field ID Web and 1.10 of Field ID Mobile.

This release focuses on further customizing and organizing your equipment and inspection by making use of asset categories and custom event groups. As well, a new certificate selector will let you choose a certificate layout or inquire about having a custom design. Adding the ability to completely edit your completed inspections and a new Job module will improve how inspections are completed in Field ID.

Below you will read about the major improvements that we have made to Field ID in this release. For an overview of all features please be sure to join or watch our recorded Webinar.

## Overview of New Features in Field ID Web 2009.2

### ✓ Save and Share Reports

Expanding on the ability to customize your report (released in 2009.1) you can now save and share your reports.

From the reporting screen once you have generated a report you will see a link at the bottom called "Save Report". Clicking that will allow you give your report a name and save it to your account. You can run saved reports from the right-side "Saved Reports" section on the reporting screen.

Once you have saved a report you may wish to share that with one or many of your customers. Under the "My Account" link at the top you will see a list of your saved reports. Click on the "Share" link and you will be presented with a list users who you can share the report with. Once you share the report it will appear the next time they login and allow them to run that report.

### ✓ Jobs Module

A new module is being released called Jobs. This module will allow you to create Jobs or Projects that allow you assign assets or events, resources, leave notes, set due dates, completed dates and upload images and documents.

You can create two types of jobs:

- *Event Job* - Jobs that are based on scheduled events or tasks to complete on an existing asset.

For example, inspections or repairs.

- *Asset Job* - Jobs that are completed during the manufacturing or assembly phase and include specific assets or equipment.

One powerful function of an Event Job is to group all outstanding inspections to be completed at a customer location. With Jobs you could create a new job for this work and assign all the events or inspections that must be done. You can then assign the person resources (inspectors) that are going to be working on this job which will then automatically appear on their dashboard when they login. Field ID Mobile also supports jobs providing a completely new and improved workflow for completing your events in the field.

For more information on getting Jobs enabled in your account please contact [sales@n4systems.com](mailto:sales@n4systems.com).

### ✓ Custom Event Type Groups

Currently most accounts have some default event type groups setup (Repair, Proof Test, Visual Inspections). Using the new Custom Event Type Groups you can now create new event groups.

For example, if some of your equipment undergoes a Pressure Test you may create group called Pressure Test. This will allow you to generate Inspection Schedules and Reports against this new group.

### ✓ Certificate Selector

With the Custom Event Type Groups you can select the type of PDF certificate you would like to use. Our new certificate selector will present a number of different styles that you can use for free. If you currently have a custom designed certificate you will see it in the list of certificates you can select.

### ✓ Ability to Edit Inspections

One of the most frequently asked for features is the ability to completely edit your inspections. We are happy to report that you can now change the result of individual inspection criteria as well as all other information about the inspection. If a mistake was made you can quickly edit the inspection and change it – no longer do you have to delete the inspection and start over.

### ✓ Organize Your Assets with Categories

Do you have a large number of product types in the system? You can now categorize them into asset categories. For example, you can create a category called Heavy Equipment and group product types under that category. When you pull down the product type list on Identify, Search and Reporting you will see your product types grouped into these categories.

### ✓ New Master / Sub Part Inspection Screen

We have re-designed the screen when completing inspections with sub parts. The new screen clearly tells you what inspections that are mandatory, inspections you have completed and which ones are left to complete.

### ✓ New Improvements to the Schedule Screen

On the Schedule screen you can now quickly filter by Incomplete, Complete or All inspections. This will help you see the current state of your inspections.

### ✓ New Scheduling Assistant

Field ID has become smarter when it comes to handling scheduled events. When you perform an event or inspection on a product the system will look to see if the same event is scheduled within 30 days. If so, it will select that scheduled inspection (still allowing you to override the selection). This will ensure that events or inspections that are scheduled are moved from Incomplete to Complete.

### ✓ Product Catalog

Through the Field ID Safety Network manufacturers can now publish their product catalog and suggested inspection criteria. If you are connected to that manufacturer you will be able to import the catalog into your account allowing you to follow their suggested identification and inspection process.

Do you know a manufacturer who has a catalog of products and inspection standards? Suggest that they join the Field ID Safety Network.

## Overview of New Features in Field ID Mobile 1.10

### ✓ Support of Asset Categories

Just like Field ID Web the mobile device now supports asset categories to quickly narrow down your product types. Look for the “Group” drop down when identifying a new product.

### ✓ Job Module

Any event type Jobs that are created on the web can be downloaded to Field ID Mobile. When a user logs into Field ID Mobile a list of jobs that they are assigned to is downloaded. The users can now select a job that they would like to load which will download all of the products and events that belong to that job.

The job screen will provide the user with a list of jobs that they can work on. Once they click to start a job a list of events to be completed will be listed. They can quickly look up a product by serial number or RFID number and complete the outstanding job. Once the event is done they will be returned to

the list of events to look up the next product.

By using the “Incomplete” and “Complete” filter you can quickly see how many inspections are done and remaining on the Job.

#### ✓ Improved Syncing Data Feedback

Under the load data screen there two new tabs called “Queued” and “Failed”. The Queued screen will give you detailed feedback about how many products and inspections are left to be uploaded to web. The Failed screen will give you some information in the event that products or inspections cannot be uploaded to the web. This will help our support team assist you in getting these uploaded.

#### ✓ Upload Photo's from Mobile Device

If your mobile device has a camera in it you can now take pictures when completing an inspection. These pictures will be uploaded to the web against that inspection. This provides one more way in communicating inspection results with your customers.

#### ✓ Performance Improvements

Our mobile development team has streamlined the implementation of doing inspections using Field ID Mobile. These changes are not ones that you will see, however, you will notice significant speed improvements when saving inspections.

# Contact Us

N4 Systems Inc.

179 John Street, Suite 101

Toronto, Ontario, Canada

M5T 1X4

Toll Free: 1.800.99.N4SYS

Phone: 1.416.599.6464

Fax: 1.416.599.6463

Email: [contact@n4systems.com](mailto:contact@n4systems.com)

Web: [www.n4systems.com](http://www.n4systems.com)