

User Manual

Login

If you have already registered as a user on Ticker:

1. Type in email address in first box in login screen, which says “email address”.
2. Type in your password in the second box in the login screen, which says “password”.
3. Click the blue button that says “sign in”

Reset Password

If at some point in the future, you need to reset your password, you can do so by:

1. Click the forgot password link below the sign in button on the login screen.
2. In the resulting screen, type in your email address in the white text box.
3. Click the blue button that says “send new password to email”.
4. Open up your email account for the email address you have registered with Tickr.
5. Open up the email from Tickr.
6. In the email will be your new password.
7. Open up the Tickr log in screen again and do the same steps to login except with your new password.

Getting Started

Some basics for getting started with Tickr:

- You will be able to manage two different portfolios: the watchlist (stock listing) and the actual portfolio of stocks you own.
- You will only be able to add/remove stocks to the actual portfolio by buying and selling stocks.
- In the upper right hand corner is the total net worth of your portfolio and the amount you have in your bank account.
- You can get more information on a stock by clicking the checkbox next to the desired stock, this will also graph the stock

Watchlist:

- You can add stocks to your watchlist by using the search bar in the top middle of the window.
- You can remove stocks from the watchlist by clicking the x next to the stock.

Buy/Sell Stock

Steps to buying stocks on Tickr:

1. Scroll down to the bottom left hand side of the page and you will see a widget called “Stock Options”.
2. In the first box, enter the ticker symbol of the stock you wish to buy.
3. In the second box, enter the company name of the stock you wish to buy.
4. In the third box, enter the quantity of stock you wish to buy of the entered stock.
5. Click Buy!
6. The transaction will only go through if: the ticker symbol you input exists, you have enough money in your bank account to buy the desired amount of stock, and the stock market is open (Monday-Friday from 9:30am-4pm EST).

Steps to selling stocks on Tickr:

1. Do the same steps 1-4 for buying a stock.
2. Click Sell!
3. The transaction will only go through if: the ticker symbol you input exists, you have enough stock in your portfolio to sell the desired amount of stock, and the stock market is open (Monday-Friday from 9:30am-4pm EST).

Manage Graph

Functionalities:

- Choose which portfolio you want to graph, by either clicking portfolio or watchlist in the upper left hand corner of the graph.
- Choose the time period to graph by clicking either 1 day, 5 days, 1 month, 3 months, 6 months, or all time below the graph.
- To the right of the graph will be a legend of the stocks that are being graphed.
- You can zoom in on the graph by double clicking anywhere on the graph.
- The x-axis is the days, the y-axis is the price of the stock.
- When in portfolio mode, you can add a stock by clicking the checkbox next to the desired stock in your portfolio widget.
- When in watchlist mode, you can add a stock by clicking the checkbox next to the desired stock in your watchlist widget.
- Remove stocks from the graph by clicking on the checkbox next to the stock you want to remove again, so that there is no longer a check in the checkbox.

Upload CSV Files

The steps to uploading a csv file are as follows:

- Click the upload .csv button in the top left hand corner.
- Click on the csv file you wish to open.
- Click okay

Format of CSV file:

- The csv file must be formatted so that the ticker symbol is in column one and the quantity you purchased must be in column two, and that is all the information needed/that you should put in.
- You may not include any sales of stock in a csv file.