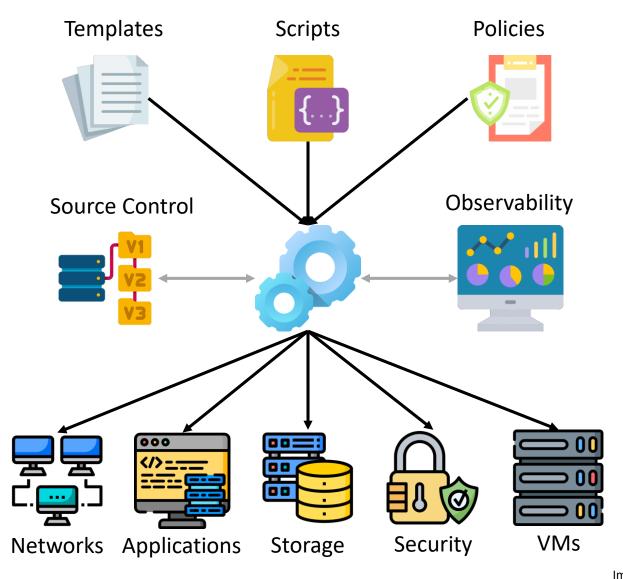


Describe and Provision Infrastructure



Infrastructure as Code

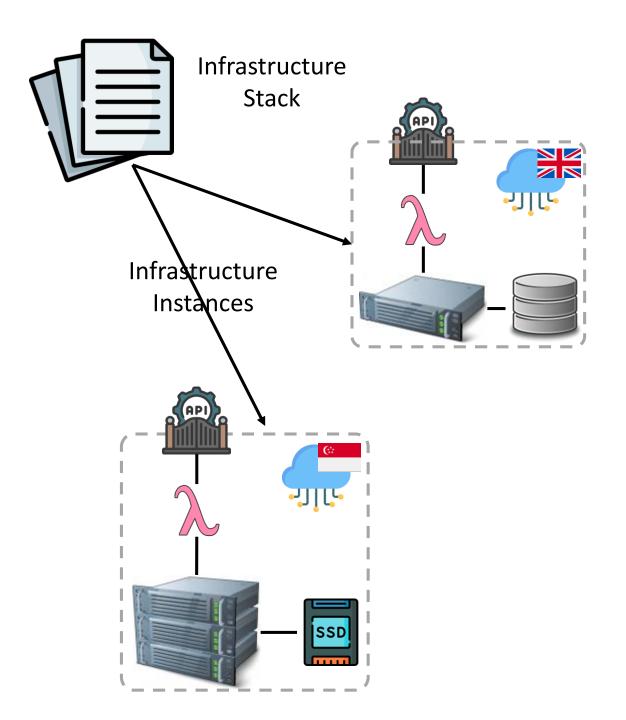


- Tool that enables the automatic provisioning of infrastructure
- Write scripts to describe and declare what that infrastructure looks like
- Integrates with development and operations workflow



Infrastructure Stack

- Collection of resources that is defined, provisioned and updated as a single unit
 - Compute eg virtual machine
 - Storage eg disk
 - Networking eg. VPC, routes
 - Services eg. application, security
- Instantiate multiple stack instances from the infrastructure stack
- Infrastructure stacks can be parameterized
 - Deployed with different components
 - For different environments





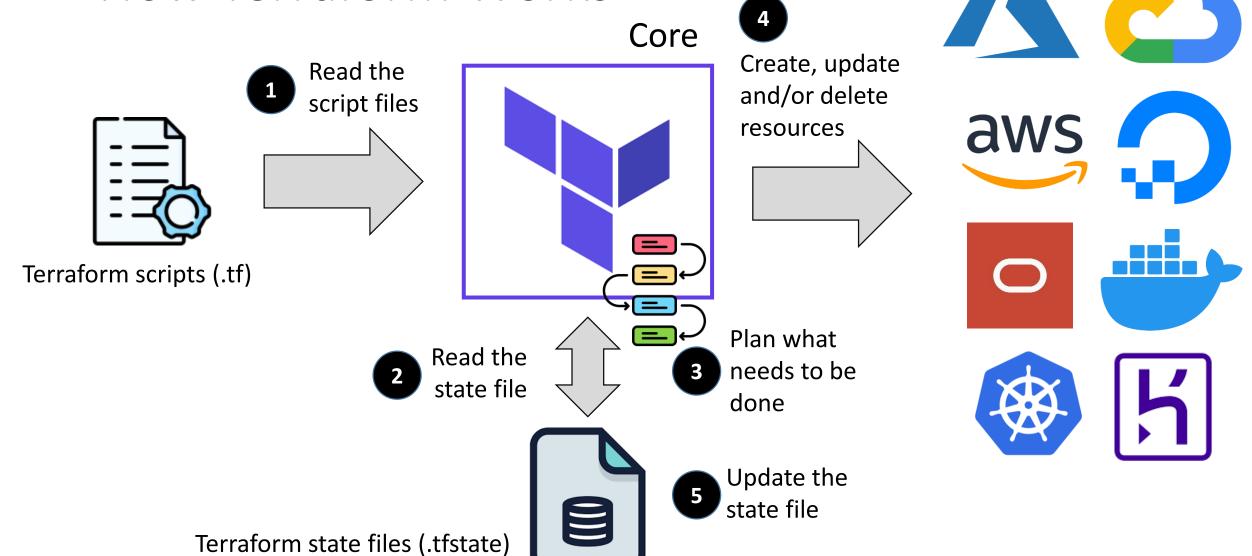
What is Terraform?



- A tool to provision infrastructure cloud/virtualized resources
- Open source
- Extensible
 - Add support to new environments or resources
 - Write your own provider to integrate with any cloud platform, REST endpoint, tools
- Uses HCL (HashiCorp Configuration Language) to define and describe the infrastructure
 - Declarative
 - HCL is used in other tools
- Idempotent
 - Will only provision the required resource to make the actual the same as the desired



How Terraform Works





Key Features

- Infrastructure as code
 - Describe the layout of the infrastructure that you application requires
- Execution plans
 - Reconcile the difference between the desired (your HCL scripts) and the actual
- Resource graphs
 - Resources are dependent on each other so will have to be created in the correct order
 - A graph is created for these dependencies
 - When provisioning the resources, which resources have to be serialized and the creation of which resources can be parallelized
- Change automation
 - Automate and manage the rollout and teardown of resources with the execution plan and resource graphs



Terraform Core Concepts - 1

Providers

- 'Drivers' for different infrastructure providers eg. AWS, Docker, Heroku
- Providers for IaaS, PaaS, SaaS
- Open architecture, implemented in Golang
- https://registry.terraform.io/browse/providers

Resources

- Description and configuration of resources on the infrastructure provider
 - Eg. virtual machines, CI/CD pipelines, databases, firewall, API gateway
- Resources are tied to providers
 - Cannot provision resource from one provider on another provider's infrastructure
 - Resources are not 'cross platform'



Terraform Core Concepts - 2

Data source

- Information fetched from an external source or from the infrastructure provider itself
- Eg. name of all the regions from a cloud provider
- Eg. get a list of all the provisioned VMs (not necessarily managed by Terraform)

State

- Represents what Terraform knows (or think it knows) about the infrastructure
- Holds information and configuration of the rollout of the scripts
- Uses this file to reconcile the difference between the actual and the desired



Terraform Core Concepts - 3

- Input Variables
 - Configuration parameters for the scripts
 - Eg. API key, region, VM size, image name
 - Variables are typed
- Output Values
 - Results from executing the scripts
 - Eg. IP address of the newly created virtual machine
 - Can be used with resources from other providers
 - Eg Add an A record with the IP address from the newly provision droplet on DigitalOcean to GoDaddy
 - Eg. Use the AWS RDS endpoint in GCP's AppEngine



Terraform Workflow

Initialize terraform init

Plan terraform plan

Apply terraform apply

Destroy terraform destroy

- Initialize
 - Initializes the project directory, download and install providers, create configuration files
 - Performed whenever a new provider is added
- Plan
 - Analyze the state of the infrastructure and create an execution plan
- Apply
 - Make changes to the infrastructure as per execution plan
- Destroy
 - Destroy the provisioned resources



Provider

- Providers are 'drivers' that integrates with specific platform
 - Run once at the start your project
 - Every provider is configured differently
 - See https://registry.terraform.io/browse/providers
- Provider are downloaded when terraform init is executed
 - Need to rerun init if new providers are added to the project
- Providers and Terraform project are configured with terraform setting configuration block
 - https://www.terraform.io/docs/language/settings/index.html



Configuring Provider

Specify the Terraform version Optional but good practice to have it One or more providers terraform required_version = ">= 1.0.0" required providers **Terraform** Provider requirement block setting digitalocean = { Specify the location source = "digitalocean/digitalocean" (source) and the version of version = "2.11.1" the provider Reference the provider name configuration **Provider** provider digitalocean Specific provider configuration token = "abc123" See provider documentation



Example - Provider

```
terraform
 required version = ">= 0.15.0"
 required providers {
   aws = {
     source = hashicorp/aws ""
     version = "3.37.0"
provider aws {
 region = "ap-southeast-1"
 access key = ``abc123"
 secret key = "xyz789"
```

```
terraform {
 required version = ">= 0.15.0"
 required providers {
   docker = {
     source = "kreuzwerker/docker"
     version = "2.15.0
provider docker {
 host = "tcp://192.168.0.10:2376"
 cert path = file(pathexpand(
     "~/.docker/machine/machinies/mydocker"))
```



Data Source

- Fetch data/information from external resources
 - Like making a RESTful API call
 - These resources are not managed by your Terraform project
- Use cases
 - Get the list of available regions
 - Find a specific image for the cloud provider's store based on some criteria
- Data sources are prefixed with data



Example - Data Sources

```
data digitalocean ssh key mykey {
 name = "mykey"
data digitalocean droplets webapp {
 filter {
  key = "regions"
  values = [ "sgp1" ]
 filter {
  key = "tags"
  values = [ "eng", "web", "v1" ]
  all = true
```

Lookup a SSH key from the cloud provider and add it to the droplet

Filter droplets by region and tags



Resource

- Resources are specific to the configured providers
- Resource definition consist of
 - Resource type eg. docker_container, aws_ebs_volume, digitalocean loadbalancer
 - Note: the first word in the resource name is the provider's name
 - Resource name
 - This is like a class name, when we provision from this resource, every instance must have a unique name but the all share this same resource name
 - Eg. myapp vs myapp-01, myapp-02, myapp-03
 - Arguments to configure the resource
 - Some are mandatory eg, name, some are optional
 - Depends on the resource type



Example - Resource

```
Resource name. Must be unique
              Resource type supported by the provider
          resource digitalocean droplet ubuntu-20-04
Mandatory arguments
            name = "my-database"
    documentation
            image = "ubuntu-20-10-x64"
                                                        Valid values. Vaalues from DigitalOcean
                                                        API slugs https://slugs.do-api.dev
            region = "sgp1"
            size = "s-1vcpu-1qb"
          ssh keys = [ data.digitalocean droplets.mykey.id ]
                                     Reference other resources eg. data
            monitoring = true
Optional arguments
```



Referencing Terraform Objects

- Resources hold values which can be reference by other objects
 - Eg. Add IP address of a provisioned VM to an API gateway
 - See 'Attribute Reference' in documentation
- Resources can be referenced by their named value with the 'dotted' notation
 - Resources < resource_type>. < name>
 - Eg.digitalocean_droplet.ubuntu_20_04.ipv4_address
 - Input variables var. < variable name >
 - Data sources data . < data type > < name >
 - Module module . < module name >
 - Local variables local . < variable _name >



Provisioning and Destroying the Stack

- terraform apply reports what are the changes it'll make to the stack
 - Need to confirm before proceeding
 - Produces a state file terraform.tfstate
- terraform destroy destroys the stack instance
 - All provision resources will be destroyed
- Both operations require confirmation before proceeding
 - Type yes
 - Use -auto-approve option to skip manually typing yes



Values

- Input variables passed to Terraform in apply or plan operations
 - Typed
 - Typically used to configure the stack
 - Eg. keys, region, volume size, etc.
- Output values attribute values of resources after an apply operation
 - Values will only be available after resources have been provisioned
 - Will see 'known after apply' during a plan
 - Read only
 - Eg. IP address, fingerprint of a SSH key, resource ids



Declaring Input Variables

```
variable DO key {
 type = string
variable deploy region {
 type = string
 default = "sqp1"
variable monitor {
 type = bool
 description = "Enable monitoring"
 default = false
variable comments { }
```

- Input variables are typed
 - primitive string, number, bool
 - complex list, map, object, tuple
- If no type is specified, then variable can accept any type
 - Good practices to declare the type
- Variable arguments, all are optional
 - type variable type
 - default default value
 - description description of the variable
 - validation rules to validate the value



Example - Variables

```
variable droplet region {
 type = string
 default = "sqp1"
variable droplet size {
 type = string
resource digitalocean droplet ubuntu 20 04 {
 name = "my-database"
 image = "ubuntu-20-10-x64"
 region = var.droplet region
 size = var.droplet size
```



Sourcing Input Values

- Terraform will prompt for variable values when executing a plan or an apply
 - If no default value is specified
- Part of the command line option when executing a plan or an apply

```
terraform plan -var='droplet_size="s-2vcpu-2gb"' -var='droplet_region="sfo1"'
```

- In a variable definition file .tfvars, separate from resource definition
 - Terraform will automatically use the file if it is called terraform.tfvars
 - Don't forget to .tfvars files to .gitignore

```
terraform plan -var-file=values.tfvars
```



Sourcing Input Values

- From environment variables prefixed with TF_VAR_ followed by the variable's name
 - export TF_VAR_droplet_size="s-2vcp-2gb"



Common Functions

Find the maximum

```
\max(5, 1, 4)
```

 Convert a string to a number, the second parameter is the base

```
parseint("42", 16)
```

 Split a string with the given delimiter, returns a list

```
split("one, two, three", ",")
```

 Concatenate a list into a string with the given delimiter

```
join(",", ["one", "two", "three"])
```

- Interpolate a string with a set of given values like printf
 - Similar to HCL string interpolation

```
format("myapp-%03d", var.count)
```

- List of functions
 - https://www.terraform.io/docs/la nguage/functions



Complex Type - List

```
Use the list keyword to define a list
                               The type is defined within the ()
variable ubuntu images
 type = list(string)
 default = [ "ubuntu-18-04-x64", "ubuntu-20-04-x64",
    "ubuntu-20-10-x64"]
resource digitalocean droplet ubuntu 20 04 {
 image = var.ubuntu images[1]
                                  Zero based index
```



Common List Functions

List length

```
length(var.ubuntu images)
```

 Concatenate 2 or more list, returns a new list

```
concat(var.ubuntu_images,
  var.debian images)
```

Returns the index of given value in a list

```
index(var.ubuntu_images,
   "ubuntu-20-04-x64")
```

Returns an element from the list

```
element(var.ubuntu_images, 2)
```

• Extract a sublist from a list from [start, end)

```
splice(var.ubuntu_images,
   index(var.ubuntu_images,
        "ubuntu-20-04-x64"),
   length(var.ubuntu images))
```

List membership



Variable

Complex Type - Map

```
The value is defined within the ()
     variable region image {
                                               The key is type string
       type = map(string)
 Key-value pairs
       default = {
        sgp1 = "ubuntu-20-04-x64"
        lon1 = "ubuntu-20-04-x64"
        nyc1 = "ubuntu-18-04-x64"
                                           resource digitalocean droplet droplet {
                                            name = "droplet"
                                            region = var.region
                                             image = var.region image[var.region]
     variable region {
       type = string
                                                   Condition must
validation rules
      validation {
                                                   evaluate to true
        condition = contains
            ["sqp1", "lon1", "nyc1", var.region)
        error message = "Supported regions are sgp1, lon1, nyc1."
```

Use the map keyword to define a list



Common Map Functions

Returns all keys as a list

```
keys(var.region_image)
```

Returns all values as a list

```
values(var.region_image)
```

 Lookup a key in a map, returns default value if key does not exists

```
lookup(var.region_image,
    var.a_region, "sgp1")
```

Creates a map from 2 list

```
zipmap(
  ["sgp1", "nyc1", "lon1"],
  ["ubuntu-20-04-x64",
     "ubuntu-18-04-x64",
     "ubuntu-20-04-x64"]
)
```



Structural Type - Object

Objects are defined with object. Attribute type are defined within the object keyword.

```
resource digitalocean firewall web {
                                            name = "web"
     variable fw ingress {
                                            droplet ids = [ ... ]
       type = object({
Attribute
        protocol = string
                                            inbound rule
        port range = string
                                              protocol = var.fw ingress.protocol
         source addresses = list(string)
                                              port range = var.fw ingress.port range
                                              source addresses =
                                                 var.fw ingress.source addresses
       default = {
nstance
         protocol = "tcp"
        port range = 8000-9000''
         source addresses = [ "0.0.0.0/0", "::/0" ]
```



Accessing Output Values

- Output values are attributes from provisioned resources
 - Eg. IP address, resource id, endpoint
 - Displayed after the resources are provisioned
- Output value arguments, optional except value
 - value value to be bound to this output
 - description describe the output
 - sensitive value will be redacted if this argument is set to true



Displaying Output Values

- Output values are displayed when resources are provision
- Display the output values after resources are provisioned
 - List all the output values

```
terraform output
```

List all output values in JSON forma

```
terraform output -json
```

List a specific output value

```
terraform output ipv4
```



Resource Dependency

- Resources are often dependent on each other
 - Eg. volumes must exist if they are to be attached to a virtual machine
 - Eg. list of VM IP addresses for configuring API gateway upstream
- Dependencies impose an order in which the resources are created
- Terraform evaluates and generate a dependency graph from the scripts
 - Serialize resource creation if resources are dependent on each other
 - Parallelize resource creation if resources are independent of each other
- Dependency graph provides safety and also reduces provisioning time



Example - Resource Dependency

```
Terraform build in functions
resource digitalocean_ssh key default {
 name = "default"
 public key = file(pathexpand("~/keys/fred.pub"))
resource digitalocean volume ubuntu vol {
 name = "ubuntu-vol"
 region = "sqp1"
 size = 100
 initial filesystem type = "ext4"
```

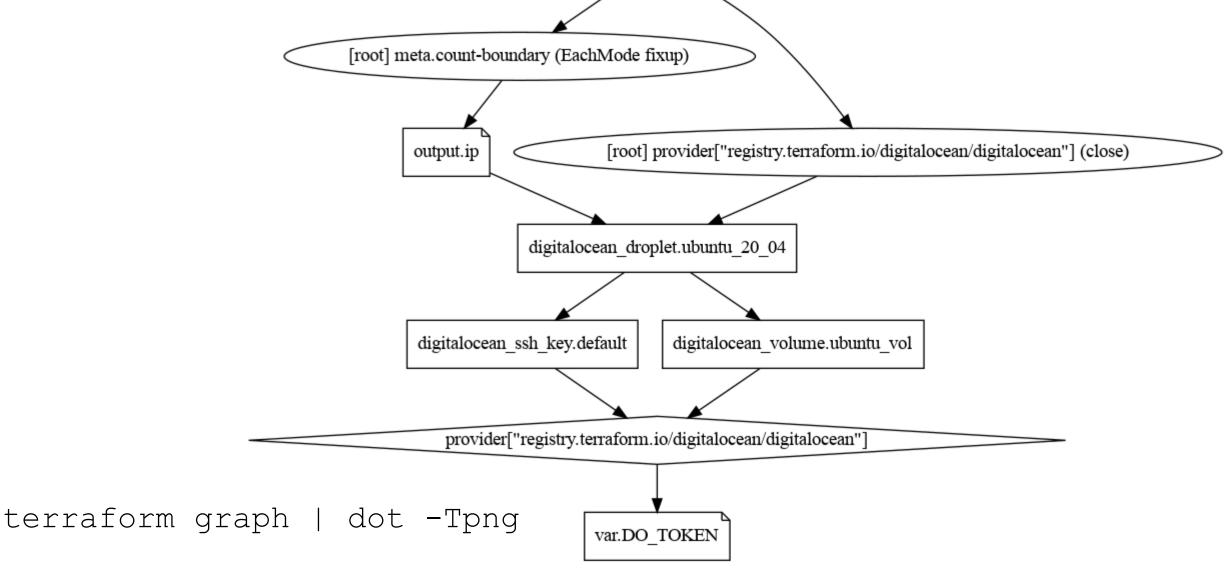


Example - Resource Dependency

```
resource digitalocean droplet ubuntu 20 04 {
 name = "my-database"
 image = "ubuntu-20-10-x64"
 region = "sqp1"
 size = "s-1vcpu-1qb"
 ssh keys = [ digitalocean ssh key.default.fingerprint ]
 volume ids = [ digitalocean volume.ubuntu vol.id ]
 monitoring = true
```



Example - Resource Dependency Graph





Meta Argument - count

- count argument can be added to any resources
- Creates multiple instances of the resource
 - Eg. multiple nodes for a Kubernetes cluster
- Multiple copies of the resource is saved to a list
 - <resource>.<name> the list of created resources
 - <resource>.<name>[1] the 2nd instance of the resource
- count.index returns index (0 based) corresponding to the current iteration
 - Typically append to the name argument to create unique names for the resources

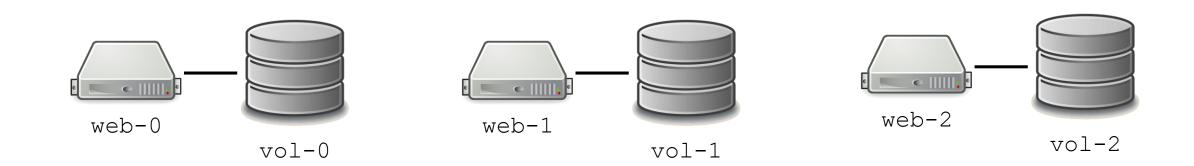


Example - count meta-argument

```
Create num of nodes instances of volume
resource digitalocean volume vol {
                                          and droplet
 count = var.num of nodes
                                          Use count.index to create unique names
 name = "vol-${count.index}"
                                          The name of the instances are vol-0, vol-1,
 region = var.droplet region
                                          vol-2, web-0, web-1 and web-2.
 size = var.volume size
 initial filesystem type = "ext4"
                                            Resources are stored in the two lists called
                                            digitalocean droplet.vol and
resource digitalocean droplet web {
                                            digitalocean droplet.web
 count = var.num of nodes
 name = "web-${count.index}"
 image = var.droplet image
                                                 Use count.index to assign the
 region = var.droplet region
                                                 volume to its corresponding droplet
 size = var.droplet size
 volume ids = [ digitalocean volume.vol[count.index] ]
                         Note: volumes are attached not mounted. Need other tools to mount the volume
```



Example - count meta-argument



Output of droplet_ipv4s is a list of comma separated IPv4 addresses

```
output droplet_ipv4s {
  value = join(",", digitalocean_droplet.web[*].ipv4_address)
}

Splat expression
  Return all the ipv4_address attribute from all instances in the list
```



List Comprehension

• Splat expression is a succinct expression of the more general list comprehension

• Similar to Python's list comprehension

[for s in a_list: s]

```
output droplet_ipv4s {
  value = join(",", digitalocean_droplet.web[*].ipv4_address)
}

Rewritten with list comprehension
output droplet_ipv4s {
  value = join(",", [ for d in digitalocean_droplet.web: d.ipv4_address ])
}
```



List Comprehension

- The iterable can either be a list or a map
 - List for s in a list
 - Map-for k, v in a map
- Result of a list comprehension can either be a list or an object

```
{ for d in digitalocean_droplet.web: d.name => d.ipv4_address }

• List comprehension supports filtering
Key

Key

Value
```

```
output failed_droplet {
  value = [ for d in digitalocean_droplet.web: d.name if d.status == "failed" ]
}
```

Filter



Meta Argument - for each

- Similar to count, but iterate over a map or set
- Create multiple copies of unique resource instead of the same resource like count
- each.key and each.value is the same for set

```
resource digitalocean_droplet app_server {
  for_each = var.servers
  name = each.key
  image = each.value.image
  region = each.value.region
  size = each.value.size
  ...
}
```

```
variable servers {
 type = map(
   object({
     image = string
     region = string
     size = string
                 List of servers
                 All different specs
 default = {
   database:
     image = "q-4vcpu-16qb"
   web: {...}
   proxy: { ... }
```



Meta Argument - for each

- for_each can dynamically create blocks within a resource dynamically
- count can only create top level resources

```
resource digitalocean firewall web {
 name = "web"
  inbound rule {
   protocol = "tcp"
   port range = "22"
   source addresses = [ ``0.0.0.0/0'', ``::/0'' ]
                              Repeat these blocks
  inbound rule {
   protocol = "tcp"
   port range = "8000-9000"
   outbound rule {
   protocol = "tcp"
   port range = "53"
                          [ "0.0.0.0/0", "::/0" ]
   destination addresses
                              Repeat these blocks
 outbound rule {
   protocol = "udp"
   port range = "53"
                          [ "0.0.0.0/0", "::/0" ]
   destination addresses
```



Example - Dynamic Block

```
variable ingress rules {
 type = map(
   object({
     protocol = string
     port range = string
     source addresses = list(string)
                         inbound rule
 default = {
                              arguments
   "ing0": {
     protocol = "tcp"
     port range = "22"
     source addresses =
        ["0.0.0.0/0", "::/0"]
```

```
inbound rule block
resource digitaloce an firewall web {
 name = "web"
                        Define a control variable
 dynamic inbound rule {
   for each = var.ingress rules
   content {
     protocol = rule.value.protocol
     port range = rule.value.port range
     source addresses =
        rule.value.source addresses
 dynamic outbound rule {
                    Assign the map to for each
                    within the dynamic
```

Dynamic block to for



Tainting Resources

- taint forces Terraform to destroy and recreate a resource that it manages on the next apply operation
 - Eg. Rollback changes, target only specific servers instead of recreating the entire infrastructure
 - untaint reverses the operation
- When a resource is tainted, all resources that are dependent on it will also be recreated
 - Eg. tainting a volume will cause the server that attaches it
- Use plan to see the effects of a taint

```
terraform taint <resource_name>.<name>
terraform untaint <resource_name>.<name>
```



State

- Terraform keeps track of resources state in a state file
 - Created after performing an apply operation
- terraform.tfstate
 - JSON file
 - Maps what is defined in scripts to their actual representation
 - In structure of the file should be considered private viz. can change without notice
- Can be checked into code repository but ensure that there are no sensitive information
 - State file is in plain text



Managing State File

• List the resources in the state file

```
terraform state list
```

List a specific resource instance

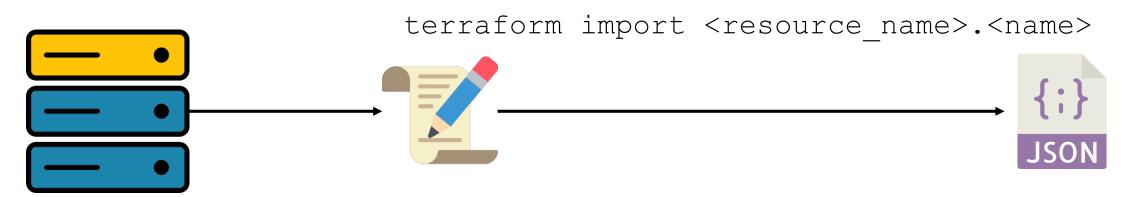
```
terraform state show <resource_name>.<name>
```

- Need to manually recreate resource by importing the resource if state file is destroyed
 - Eg. accidently deleted
 - Eg. manually add a provisioned resource into your state file



Importing Resources

- Manually reconcile existing resources with Terraform scripts
- Use cases
 - Accidentally deleting the state file
 - Let Terraform manage an existing resource
- Provider must support import



Existing server that needs to be managed by Terraform

Update script to reflect the existing resource

Import the resource into the state file



Configuration Options

Option 2

Install additional packages and configure settings with user data scripts

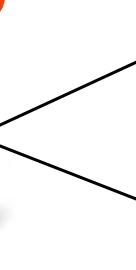


Option 1

Build an operating system image with additional packages and pre-configured settings

Option 3

Use configuration tools to install and configure system



YAML

Option 4

Use providers to install and configure system by 'sshing' into the system



Provisioner

- Provisioners are a set of actions that can be performed once the resource is provisioned
 - Eg. install Nginx, create users and groups, enable certain optional services
- Currently supported provisioners
 - local-exec executes one or more commands on the local machine
 - file copies files and directories from the local machine to the provisioned machine
 - remote-exec executes one or more commands on the provisioned resource (remote)
- file and remote-exec requires a connection object to configure connection to the local machine to the resource
 - connection object can be share or per provisioner
 - https://www.terraform.io/docs/language/resources/provisioners/connection.html#a rgument-reference



Example - local - exec Provisioner

```
resource digitalocean droplet web {
 name = "web"
 image = var.droplet image
 size = var.droplet size
 region = var.region
 ssh keys = [ digitalocean ssh key.default.fingerprint ]
 provisioner local-exec {
   command = "mosquitto pub -h broker -u ${var.username} -P
${var.password} -t status -m 'UP: ${self.ipv4 address}'"
                                             Special self object to
                                             reference the parent
   Command to execute on local machine.
```



Example - file Provisioner

```
resource digitalocean droplet web {
           name = "web"
           image = var.droplet image
           size = var.droplet size
           region = var.region
           ssh keys = [ digitalocean ssh key.default.fingerprint ]
           provisioner file {
            source = "./myapp/" ] Copy the contents of m∳app directory
            destination = "/app" to /app directory on the resource
            connection {
              type = "ssh"
              user = var.username
 Connection
                                                    Matching key pair
            private key = file("./default")
configuration
              host = self.ipv4 address
```



Example - remote-exec Provisioner

```
resource digitalocean droplet web {
 name = "web"
 image = var.droplet image
 size = var.droplet size
 region = var.region
 ssh keys = [ ... ]
 connection {
   type = "ssh"
   user = var.username
  private key = file("./default")
   host = self.ipv4 address
                             Continue
```

Two provisioners share a single connection block

```
provisioner file {
 source = "./setup.sh"
 destination = "/tmp/"
provisioner remote-exec {
 inline =
   "chmod a+x /tmp/setup.sh",
   "/tmp/setup.sh"
        Commands to be executed
```

on the resource (droplet)



Alternative to remote-exec

- Options for configuring resources
 - Terraform provisioner
 - Should be last resort for configuring resources
 - Set the user_data (or equivalent) with a script that will be executed once the resource has been provisioned
 - Use a configuration management tool like Ansible
 - Build an image with all the required packages and configurations



Configuring with 'user_data'

- Most cloud providers provide a way to pass initialization scripts to the provisioned resource
 - The scripts will be executed on the resource once the resource is provisioned
 - https://www.terraform.io/docs/language/resources/provisioners/syntax.html #passing-data-into-virtual-machines-and-other-compute-resources
- Setup and configure server instance with cloud-init
 - Declarative way of configuring the compute resource with YAML file
 - Alternative is to use a shell script
 - See https://cloudinit.readthedocs.io/en/latest/



Example - cloud-init

```
This must be on the first line of the file
    #cloud-config
    users:
Create this user
      name: fred
                                         resource digitalocean droplet web {
      groups: sudo
                                           name = "web"
      shell: /bin/bash
                                           image = var.droplet image
       ssh authorized keys:
                                           region = var.region
      - ssh-rsa AAA...
                                           size = var.droplet size
    package update: true
                                           user data: file("./config.yaml")
    packages:
Run these command
                       Install these
    - nginx ←
                       package(s)
    runcmd:
    - systemctl enable nginx
      systemctl start nginx
                                              Contents of this file
```



Templates

- Templates is used to capture provisioned information and format that information in a certain way
- Use cases
 - Write a list of provisioned server's IP address as upstreams to a Nginx configuration file
 - Generate an inventory of provisioned resources
- Templates is a form of data source
- Two ways to write template
 - In a file
 - heredoc



Creating a Template

- Any text files with
 - Variables values are interpolated
 - Directives control over the rendering process
 - Functions -
- Variables \$ { . . . }
- Directive
 - Condition %{if <expression>} / %{else} / %{endif}
 - Loop % { for < control
 variable > in
 <collection > } / % { endfor }

```
for directive
nginx.conf.tpl
http {
 #define a block of servers
 upstream apps {
   least conn;
   %{~ for ip in droplet ips ~}
    server ${ip}:3000;
   %{~ endfor ~}
                     Variable
 server {
   listen 80;
   location /app {
    proxy pass http://apps/;
```



Rendering a Template

```
resource digitalocean droplet app {
 count = var.instances
                                      Use the templatefile
                                      function to render the template
resource local file nginx conf {
 content = templatefile("nginx.conf.tpl", {
   droplet ips = digitalocean droplet.app[*].ipv4_address
 filename = "nginx.conf"
                                          Provide a map to assign values
                                          to the template variables
```