

DAVID THORNTON

Bracken Ridge QLD 4017

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Finance Executive

20+ years' success developing new business and delivering high-quality, accurate services to diverse clients. Proven achievement growing clients, implementing new systems, and refining finance procedures. Intrepid resource planner, with a penchant for synthesizing data cross-functionally. Steadfast director of teams and projects; experienced in for-profit and NFP sectors. Adept at maintaining regulatory compliance.

Core Competencies

- Business Strategy
- Closing and Reporting
- Accounting Procedures
- Legal Compliance
- Document Analysis
- Corporate Tax Accounting
- Process Improvement
- Change Management
- New Business Acquisition
- Staff Management
- Statutory Reporting
- Relationship Management

Professional Experience

Anselm Accounting and Bookkeeping Services

2001 – 2018 **Principal**

Direct and support all facets of the business, including business development, administration of new start-ups, and system administration. Provide full lifecycle accounting and tax service to diverse clients, including corporations and individuals. Public Practice Certificate holder, Registered Tax Agent in the state of Queensland

- Client growth from zero to 150 clients in 16 years
- Administered several new venture startups
- Set up the accounting and reporting systems for a client with AUD\$20 million p.a. gross turnover and 8 retail outlets
- Managed transition of accounting back end to Netsuite ERP for an AUD \$12 million pa company
- Serve clients across both for profit and not for profit sectors
- Public Practice Certificate Holder
- Registered Tax Agent in the State of Queensland

Roussety & Co Qld Pty Ltd

1997-2001 **Business Services Manager**

Prepared Partnership and Property Trust, Superannuation, and Company Management accounts; compiled returns for these, plus 34 Australian Prudential and Regulatory Authority annual returns. Researched and drafted advice on regulations and legislative changes; conveyed to colleagues and clients. Managed Windows NT environment. Executed upgrades to accounting software; provided training to users.

- Individual Income Tax Returns
- Prepare 100 Individual Income Tax Returns per year, conducted interviews prior to completing
- Prepare 20 Company Management and Statutory Accounts

- Prepare Partnership and Property Trust Annual and Statutory Accounts
- Prepare 34 sets of Superannuation Fund Annual and Statutory Accounts
- Prepare Company, Partnership, Property Trust and Superannuation Fund Income Tax Returns
- Prepare 34 Australian Prudential and Regulatory Authority Annual Returns
- Prepare Monthly Management Accounts for 20 Retail Food Franchise Outlets
- Manage Windows NT computer network
- Assist the State Manager in implementing Ceedata accounting software
- Project work such as modifying Excel Livelinks spreadsheet model
- Crisis management experience to restore network when SCSI drive failed
- Research and draft advice on superannuation regulations and legislative changes to Self Managed Super Fund regulation
- Prepare 15 Business Activity Statements quarterly

Other Professional Experience includes **Director**, with Absolute Business Services, **Accountant**, with Queensland Cane Growers' Council, and **Assistant Accountant**, with National Wallboards.

EDUCATION AND CERTIFICATIONS

Graduate Certificate of Business Management
Queensland University of Technology

Bachelor of Business (Accounting)
University of Southern Queensland

Associate Diploma of Business (Accounting)
Ipswich College of Technical and Further Education

Certified Practising Accountant (CPA)
 Australian Society of Certified Practising Accountants

REFEREES

Dr Gavin Porter
CEO – Australian Nurseryman's Fruit Improvement Company Ltd
07 3491 9905

Mrs Pamela Burgess
CEO- The Developing Foundation Inc
07 3871 0530