Subject: Data Quality Challenges, Key Insights & Clarifications Needed

Hi Team,

I've been analyzing Fetch's **user**, **transaction**, **and product data** to uncover insights that can help us better understand user behavior and drive value for **CPG brands and retail partners**. While this data provides valuable opportunities, I've encountered some complexities that require further clarification. Below is a summary of key data quality issues, interesting trends, and some questions where your input would be helpful.

Key Data Quality Issues & Challenges

1. Limited User Match Rates:

- Only **0.5% of users** appear in transactions.
- This suggests we may not be capturing the full scope of purchases or that our user directory is incomplete.
- Question: Do we not have user data for these transactions, or is it missing from our dataset?

2. **Duplicate Transactions:**

- 50% of transaction records were redundant and required aggregation at the quantity and sale level.
- Question: Is the duplication occurring because users are attempting to scan the same receipt multiple times, or is it a data processing issue where the system isn't consolidating transaction details correctly?

3. Unclassified Manufacturers & Brands:

- 14.13% of products lack manufacturer labels, reducing visibility at the brand level.
- Some brands are labeled as "BRAND NOT KNOWN" or "PLACEHOLDER MANUFACTURER", which limits our ability to track performance.
- **Question:** Could this be due to private label items, supplier inconsistencies, or a need for better manufacturer data integration?

Primary Insight: User Growth Slowdown

Fetch's growth has evolved in three phases:

- 1. 2014-2018: Early adoption.
- 2. **2018-2022:** Exponential growth.
- 3. 2022-Present: Growth plateauing, indicating market saturation or shifting user behavior.

A **Q3 2024 spike in new user signups** was followed by a **sharp drop-off**, suggesting an opportunity to refocus efforts on **user acquisition**, **engagement**, **and loyalty-driven promotions**.

Additional Notable Insights

- **Basket Size Trends:** 99% of transactions contain only one item, indicating a strong single-item redemption pattern.
- **Retailer Dependence:** 42% of transactions occur at Walmart, suggesting strong engagement but also over-reliance on one retailer.
- Sales Spike on July 1st: Notable transaction increase, probably this was linked to a marketing push.

Next Steps & Questions

Would love to get your thoughts on the following:

- 1. **Can we establish a structured data processing framework** to ensure data quality and provide access to a more complete 2024 dataset for deeper analysis and better trend identification?
- 2. Was the July 1st transaction spike driven by a marketing campaign, retailer promotion, or an external factor? Understanding this will help us optimize future engagement strategies.
- 3. Are there existing strategies in place to encourage multi-item purchases, or should we explore new incentives to increase basket sizes and transaction value?

Looking forward to your insights. Let me know if you'd like to discuss further.
Best,
Sarnav