

Optimising Expense Management: Leveraging Binary Search Trees for Efficient Categorisation



SESSION 2023-2024

BY: SAROJ KUMAR

INDEX

S. No.	Descrip&on	Page No.
1.	Acknowledgement	3
2.	Project Overview	4
4.	Source Code	5
5.	Output Screen	13
6.	TesBng	17
7.	References	20

ACKNOWLEDGEMENT

I would like to express my special thanks of
gratitude to my Professor

“Dr. Suchetana Chakraborty”

who gave me this golden opportunity to work on
this wonderful project. I would also like to thank
my group mates who also helped me in
completing the project. I came to know about
many things. I am thankful to them.

Also I would like to thank my Mentor TA

Ms. Akanksha Dwivedi

who helped me throughout the project and
achieving this milestone.

PROJECT OVERVIEW

We usually face a problem while going with friends outside or on a trip, we didn't have track of our expenses. There are earlier algorithms/ apps made for tracking expenses like PhonePe does offer split bill option after payment but that is very complex to work with. We have made a better algorithm for storing our daily transactions. We have implemented our code using BST in which all nodes will be having a category and a queue structure to store Date, Payee and Amount for a particular transaction. Earlier use for storing transactions was done using array based implementation which always give a $O(n^2)$ complexity. We have done categorisation of expenses whether it is their Bills payment or any other expense like Food or Transportation.

SOURCE CODE

➤ Declara&on of structures

```
#include <stdio.h>
#include <stdlib.h>
#include <string.h>
#include <4me.h>

// Structure to represent each expense
typedef struct ExpenseNode {  char
date[20];  char payee[50];  float
amount;
    struct ExpenseNode *next;
} ExpenseNode;

// Structure to represent a queue of expenses typedef
struct {
    ExpenseNode *front;
    ExpenseNode *rear;
} ExpenseQueue;

// Structure to represent each category node in the tree
typedef struct TreeNode {  char category[50];
ExpenseQueue queue;  struct TreeNode *leL;  struct
TreeNode *right; } TreeNode;
```


➤ Func&ons used in the code

- FuncBon to create a new node in a tree

```
struct TreeNode* createNode(char category[]) {  
    TreeNode* newNode = (TreeNode*)malloc(sizeof(TreeNode));  
    strcpy(newNode->category, category);  newNode->leL =  
    NULL;  newNode->right = NULL;  newNode->queue.front =  
    NULL;  newNode->queue.rear = NULL;  return newNode;  
}
```

- FuncBon to check if the queue is empty

```
int isQueueEmpty(ExpenseQueue *queue) {  
    return queue->front == NULL;  
}
```

- FuncBon to add a new node in the queue

```
void enqueue(ExpenseQueue *queue, char date[], char payee[], float amount) {  
    ExpenseNode newNode = (ExpenseNode)malloc(sizeof(ExpenseNode));  if  
(newNode == NULL) {  
        return;  
    }  
    strcpy(newNode->date, date);  
    strcpy(newNode->payee, payee);  
    newNode->amount = amount;  
    newNode->next = NULL;  if  
(isQueueEmpty(queue)) {  
        queue->front = newNode;  
    } else {  
        queue->rear->next = newNode;  
    }  
    queue->rear = newNode;  
}
```

- FuncBon to display expenses based on the each category

```
void displayExpenses(TreeNode* root) { if
(root != NULL) {    prinX("Category: %s\n",
root->category);    if
(!isQueueEmpty(&(root->queue))) {
    ExpenseNode *firstTransac4on = root->queue.front;    struct ExpenseNode * current =
firstTransac4on;    while(current != NULL){    prinX("Date: %s | Payee: %s | Amount: %.2f\n",
firstTransac4on->date, firstTransac4on->payee, firstTransac4on->amount);
        current = current->next;
    }
    prinX("\nPrin4ng Expenses Successful!\n");
}

else {    prinX("No transac4ons
found.\n");
}
    displayExpenses(root->leL);    displayExpenses(root-
>right);
}
}
```

- FuncBon to display expenses of a single category based on user input

```
void printCategoryExpenses(TreeNode* root, char category[]) {
if (root != NULL) {    if (strcmp(category, root->category) ==
0) {    prinX("Category: %s\n", root->category);
    prinX("All Expenses:\n");
        ExpenseNode *current = root->queue.front;    while (current != NULL) {
    prinX("Date: %s | Payee: %s | Amount: %.2f\n", current->date, current->payee, current-
>amount);
        current = current->next;
    }
    prinX("\nPrin4ng Category Successful!\n");
return;
}
    printCategoryExpenses(root->leL, category);    printCategoryExpenses(root-
>right, category);
}
}
```

- FuncBon to add expense based on the 'filename.txt' file

```
void addExpense(TreeNode * root, char date[20], char payee[50], float amount, char category[50]){
    if (root == NULL) {        root = createNode(category);
    } else {        if (strcmp(category, root->category) == 0) {
        enqueue(&(root->queue), date, payee, amount);    } else if
        (strcmp(category, root->category) < 0) {
            addExpense(root->left, date, payee, amount, category);
        } else {
            addExpense(root->right, date, payee, amount, category);
        }
    }
}
```

- FuncBon to break input file into lines and then into tokens

```
void expense_filename(TreeNode* root, char filename[], float *current_expenses) {

    FILE* file = fopen(filename, "r");

    char line[100]; // Assuming each line won't exceed 100 characters    char *token; //
    Used to break the strings into single words separated by commas, spaces

    if (file == NULL) {
        printf("File doesn't exist.\n");
        return;
    }

    while (fgets(line, sizeof(line), file) != NULL) {
        char date[20], payee[50], category[20];
        float amount;

        token = strtok(line, " ");    if (token != NULL) {        strcpy(date, token);        token =
        strtok(NULL, " "); // Here we take NULL to continue in the same line, next line will be initiated by
        fgets        if (token != NULL) {            strcpy(payee, token);            token = strtok(NULL, " ");
        if (token != NULL) {                amount = atof(token);                token = strtok(NULL, " ");
```

```

        *current_expenses += amount;          if (token != NULL) {
strcpy(category, token);          prinX("Date: %s | Payee: %s | Amount: %.2f | Category:
%s\n", date, payee, amount, category);          addExpense(root, date, payee, amount,
category);
    }
    }
    }
    }
    }
    fclose(file);
}

```

- FuncBon to search transacBons based on opBon (payee, date, amount) and key

```

void searchTransac4ons(TreeNode* root, char key[], char op4on[]) {
if (root != NULL) {    searchTransac4ons(root->leL, key, op4on);
if (!isQueueEmpty(&(amp;root->queue))) {
    ExpenseNode *current = root->queue.front;    while (current != NULL) {
if ((strcmp(op4on, "payee") == 0 && strcmp(current->payee, key) == 0) ||
    (strcmp(op4on, "date") == 0 && strcmp(current->date, key) == 0) ||
    (strcmp(op4on, "amount") == 0 && current->amount == atof(key))) { // atof converts strings to
float    prinX("Category: %s\n", root->category);    prinX("Date: %s | Payee: %s |
Amount: %.2f\n", current->date, current->payee, current->amount);
    }
    current = current->next;
    }
    }
    searchTransac4ons(root->right, key, op4on);
}
    prinX("\nSearch Successful!");
}
}

```


➤ Main Func&on and Basic UI

```
int main() {
    TreeNode* root = NULL;
    clock_t start, end;    double
    time_taken = 0.0f;

    // Defining some default categories to the tree
    // New categories id any given by user will be added based upon its lexicographic order
    if (root == NULL) {    root = createNode("ALL");
        (root)->leL = createNode("Bills");
        (root)->right = createNode("Others");
        (root)->leL->leL = createNode("Housing");
        (root)->leL->right = createNode("Maintenance");
    }

    float current_income = 0;
    float current_expenses = 0;

    // Basic UI and choosing of which func4on to perform    prinX("
    What do you want to do? Choose from the following:\n");    prinX("
    1. Add Income\n");    prinX(" 2. Add Expense\n");    prinX(" 3. View
    all category's transac4ons\n");    prinX(" 4. View Category's all
    transac4ons\n");    prinX(" 5. Search all transac4ons\n");    prinX("
    6. Money leL\n");    prinX(" 7. Exit\n");

    char    choosen_op4on[50];
    scanf("%s",    choosen_op4on);
    start = clock();
```


- Calling of different funcBon based on user input (1 to 7)

```
while(strcmp(choosen_op4on, "7") != 0){

    if(strcmp(choosen_op4on, "1") == 0){
float to_add_income = 0;      prinX("Add the
amount you want to add:\n");      scanf("%f",
&to_add_income);      current_income +=
to_add_income;
    }
    else if(strcmp(choosen_op4on, "2") == 0){      char
filename[50];      prinX("Enter the expense filename:\n");
scanf("%s", filename);      expense_filename(root,
filename, &current_expenses);
    }
    else if(strcmp(choosen_op4on, "3") == 0){
displayExpenses(root);
    }
    else if(strcmp(choosen_op4on, "4") == 0){
char categoryToPrint[50];      prinX("\nEnter
category to print all expenses: ");      scanf("%s",
categoryToPrint);

    printCategoryExpenses(root, categoryToPrint);
    }
    else if(strcmp(choosen_op4on, "5") == 0){      char
key[50], op4on[10];      prinX("Enter search op4on
(payee/date/amount): \n");      scanf("%s", op4on);
prinX("Enter search key: \n");      scanf("%s", key);
searchTransac4ons(root, key, op4on);
    }
    else if(strcmp(choosen_op4on, "6") == 0){
prinX("%.2f", current_income - current_expenses);
    }
}
```


- Looping of the input to ask user what he wants to do next

```
    printf("\n What do you want to do? Choose from the following:\n");
    printf(" 1. Add Income\n");    printf(" 2. Add Expense\n");    printf("
3. View all category's transac4ons\n");    printf(" 4. View Category's all
transac4on\n");    printf(" 5. Search all transac4ons\n");    printf("
6. Money leL\n");    printf(" 7. Exit\n");    scanf("%s", choosen_op4on);

}
end = clock();
4me_taken += ((double) (end-start)) / CLOCKS_PER_SEC;
printf("\nTime Taken: %f", 4me_taken); return 0; }
```


OUTPUT SCREEN

#Basic UI

```
● (base) porassingh@Porass-MacBook-Air DSA_Project_Ideathon % gcc expenseManager.c
● (base) porassingh@Porass-MacBook-Air DSA_Project_Ideathon % ./a.out
What do you want to do? Choose from the following:
1. Add Income
2. Add Expense
3. View all category's transactions
4. View Category's all transactions
5. Search all transactions
6. Money left
7. Exit
```

#1 Adding Income

```
1
Add the amount you want to add:
1000000

What do you want to do? Choose from the following:
1. Add Income
2. Add Expense
3. View all category's transactions
4. View Category's all transaction
5. Search all transactions
6. Money left
7. Exit
```

#2 Adding Expense

Time Taken: 0.000696%

```
● (base) porassingh@Porass-MacBook-Air DSA_Project_Ideathon % ./a.out
What do you want to do? Choose from the following:
  1. Add Income
  2. Add Expense
  3. View all category's transactions
  4. View Category's all transactions
  5. Search all transactions
  6. Money left
  7. Exit
2
Enter the expense filename:
expense_350.txt
```

#3 Prin&ng all transac&ons

```
What do you want to do? Choose from the following:
  1. Add Income
  2. Add Expense
  3. View all category's transactions
  4. View Category's all transaction
  5. Search all transactions
  6. Money left
  7. Exit
3
Category: Bills
Date: 5/9/2018 | Payee: Zhong | Amount: 30.00
Date: 5/9/2018 | Payee: Zhong | Amount: 30.00
Date: 5/9/2018 | Payee: Zhong | Amount: 30.00
Date: 5/9/2018 | Payee: Zhong | Amount: 30.00
Date: 5/9/2018 | Payee: Zhong | Amount: 30.00
Date: 5/9/2018 | Payee: Zhong | Amount: 30.00
Date: 5/9/2018 | Payee: Zhong | Amount: 30.00
Date: 5/9/2018 | Payee: Zhong | Amount: 30.00
Printng Expenses Successful!
Category: Family
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Date: 8/9/2018 | Payee: Steve | Amount: 40.00
Printng Expenses Successful!
Category: Food
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
Date: 11/9/2018 | Payee: Bill | Amount: 650.00
```

#4 Printing a particular Category

Category: Family

Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00
Date: 8/9/2018	Payee: Steve	Amount: 40.00

#5 Searching a transaction

What do you want to do? Choose from the following:

1. Add Income
2. Add Expense
3. View all category's transactions
4. View Category's all transaction
5. Search all transactions
6. Money left
7. Exit

5

Enter search option (payee/date/amount):

payee

Enter search key:

Larry

Date: 7/9/2018 | Payee: Larry | Amount: 1000.00

Search Successful!

#6 Check of the balance after all expenses

```
What do you want to do? Choose from the following:
```

1. Add Income
2. Add Expense
3. View all category's transactions
4. View Category's all transaction
5. Search all transactions
6. Money left
7. Exit

```
6  
853775.50
```

#7 Exiting the code

Displays time taken at the end

```
7
```

```
Time Taken: 0.001051%
```

```
• (base) porassingh@Porass-MacBook-Air DSA_Project_Ideathon % ./a.out
```

```
What do you want to do? Choose from the following:
```

1. Add Income
2. Add Expense
3. View all category's transactions
4. View Category's all transactions
5. Search all transactions
6. Money left
7. Exit

```
2
```

```
Enter the expense filename:
```

```
expense_728.txt
```

```
What do you want to do? Choose from the following:
```

1. Add Income
2. Add Expense
3. View all category's transactions
4. View Category's last transaction
5. Search all transactions
6. Money left
7. Exit

```
7
```

```
Time Taken: 0.001049%
```


Test Phase

Time Complexity (theoreBcal)

- For the '**addExpense**' funcBon : In the worst-case scenario, if the tree is unbalanced and resembles a linked list, the Bme complexity for inserBon would be **$O(n)$** , where '**n**' is the number of nodes in the tree. However, in the average case, assuming the tree is balanced, the Bme complexity for inserBon is **$O(\log n)$** .
- For '**displayExpenses**' and '**printCategoryExpenses**' funcBon : As each node is visited only once, the Bme complexity of these operaBons is **$O(n)$** , where '**n**' is the number of nodes in the tree.
- For '**searchTransac:ons**' funcBon : In the worst-case scenario, if the tree is unbalanced and resembles a linked list, and if every category has a large number of expenses, the Bme complexity for searching could be **$O(n*m)$** , where '**n**' is the number of categories and '**m**' is the average number of expenses per category. However, in the average case, assuming the tree is balanced and the number of expenses per category is reasonable, the Bme complexity for searching would be **$O(\log n + m)$** .

Running the code on different datasets

Dataset Size	Time (Average)	T1	T2	T3	T4	T5	T6
92	0.0005826666666666	0.000676	0.000453	0.000531	0.000358	0.000786	0.000692
191	0.0006491666666666	0.000526	0.000761	0.000572	0.000560	0.000724	0.000752
350	0.0007098333333333	0.000696	0.000722	0.000700	0.000742	0.000878	0.000521
480	0.0008936666666666	0.000906	0.000839	0.001002	0.000646	0.001055	0.000914
728	0.0010311666666666	0.001051	0.001049	0.00106	0.000847	0.000988	0.001192
1367	0.0012856666666666	0.001086	0.001246	0.001352	0.001502	0.001213	0.001315

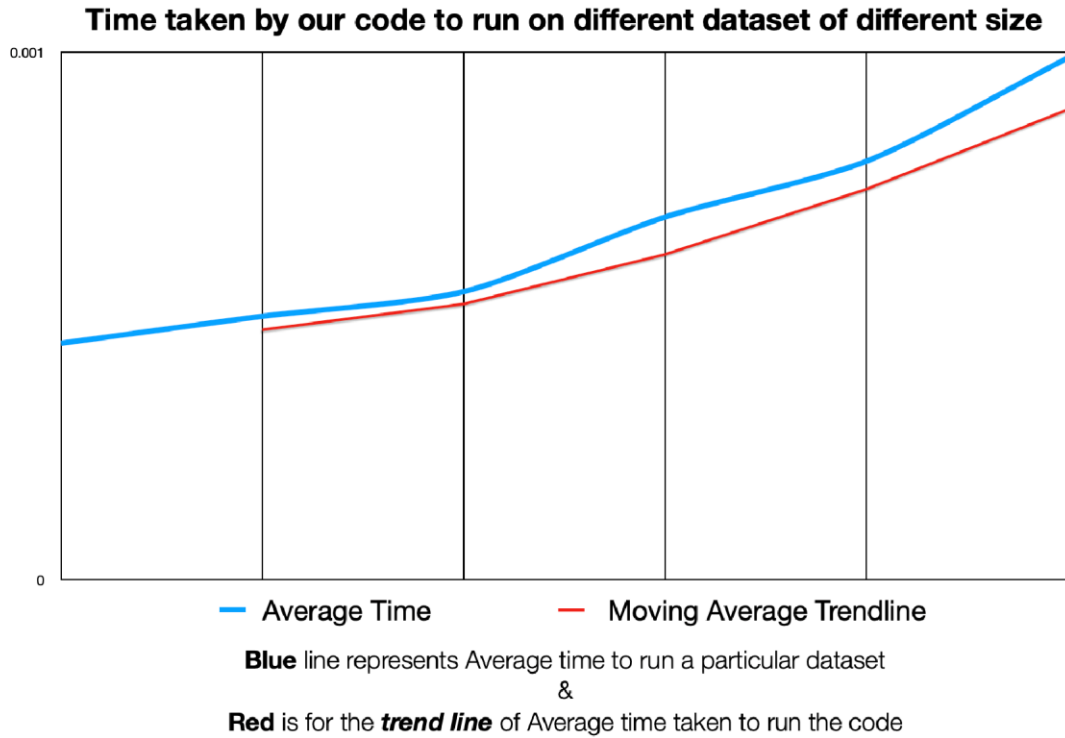
Time taken by our code to run on different dataset of different size*

* Size represents the number of lines each file contains and each line contains - date, payee, amount, category

➤ Different datasets used to test & mings

[hTps://drive.google.com/drive/folders/1h_XQghcZm8StUnvq2318B6SBS4lXGGi](https://drive.google.com/drive/folders/1h_XQghcZm8StUnvq2318B6SBS4lXGGi)

➤ Result



We get approximately an exponential or logarithmic graph which shows that our time complexity for 'addingExpense' function is better than earlier algorithms which use array-based implementations.

REFERENCES

- [GeeksForGeeks](#)
- [w3schools](#)

