

**TASK 1:****Basic Excel Formulas**

1. Calculate Total Sales using SUM()

Answer:

```
=SUM(T3:T9996)
```

Total sales
2297200.86

2. Calculate Average Sales using AVERAGE()

Answer:

```
=AVERAGE(T3:T9996)
```

Average sales
229.858

3. Find the Highest and Lowest Sales using MAX() and MIN()

Answer:

```
=MAX(T3:T9994)
```

Highest sale
22638.48

```
=MIN(T3:T9994)
```

Lowest sale
0.444

4. Count total number of sales records using: COUNT()

Answer:

=COUNT(T:T)

Total number of sales
9994

## TASK 2:

### Logical Functions

5. Use the IF() function to classify sales:  
If Sales > 50,000 → “High Sales” o Else → “Low Sales”

Answer:

IF statement
Low sales

6. Use AND() or OR() to create a condition-based column Example  
Sales > 30,000 AND Profit > 5,000 → “Good Performance”

Answer:

Conditional statement
Needs improvement

### TASK 3:

#### Data Cleaning in Excel

7. Clean the Customer / Product Name column using:  
TRIM() and PROPER()

Answer:

Customer Name
Claire Gute
Claire Gute
Darrin Van Huff
Sean O'Donnell
Sean O'Donnell
Brosina Hoffman
Andrew Allen

8. Remove duplicate records from the dataset  
Answer: There is no any duplicate records

9. Use Text to Columns to split: o Email ID OR o Product Code  
Answer:

Product ID
FUR-BO-10001798
FUR-CH-10000454
OFF-LA-10000240
FUR-TA-10000577
OFF-ST-10000760
FUR-FU-10001487
OFF-AR-10002833
TEC-PH-10002275
OFF-BI-10003910
OFF-AP-10002892
FUR-TA-10001539
TEC-PH-10002033
OFF-PA-10002365

10. Use Find & Replace to fix spelling mistakes (if any)

Answer: There is no spelling mistake in dataset.

#### **TASK 4:** **Lookup & Date Functions**

11. Use VLOOKUP / XLOOKUP to fetch:

- Category based on Product ID

Answer:

```
=VLOOKUP(P26,P2:W9995,2,)
```

Category based on product ID
Furniture

- Region based on Customer ID

Answer:

```
=VLOOKUP(H28,H2:W9996,8,)
```

Region based on customer ID

West

12. Extract:

- Year using YEAR()

Answer:

Order Date	Order month	Order Year
08-11-2016	11	2016
08-11-2016	11	2016
12-06-2016	6	2016
11-10-2015	10	2015
11-10-2015	10	2015
09-06-2014	6	2014
09-06-2014	6	2014
09-06-2014	6	2014
09-06-2014	6	2014
09-06-2014	6	2014
09-06-2014	6	2014
15-04-2017	4	2017

- Month using MONTH() or TEXT()

Answer:

Order Date	Order month	Order Year
08-11-2016	11	2016
08-11-2016	11	2016
12-06-2016	6	2016
11-10-2015	10	2015
11-10-2015	10	2015
09-06-2014	6	2014
09-06-2014	6	2014
09-06-2014	6	2014
09-06-2014	6	2014
09-06-2014	6	2014
09-06-2014	6	2014
15-04-2017	4	2017

**TASK 5:**

**Pivot Tables & Charts**

13. Create a Pivot Table showing:

- Total Sales by Region

Answer:

Row Labels	Sum of Sales
Central	501239.8908
East	678781.24
South	391721.905
West	725457.8245
<b>Grand Total</b>	<b>2297200.86</b>

14. Create a Pivot Table showing:

- Profit by Category

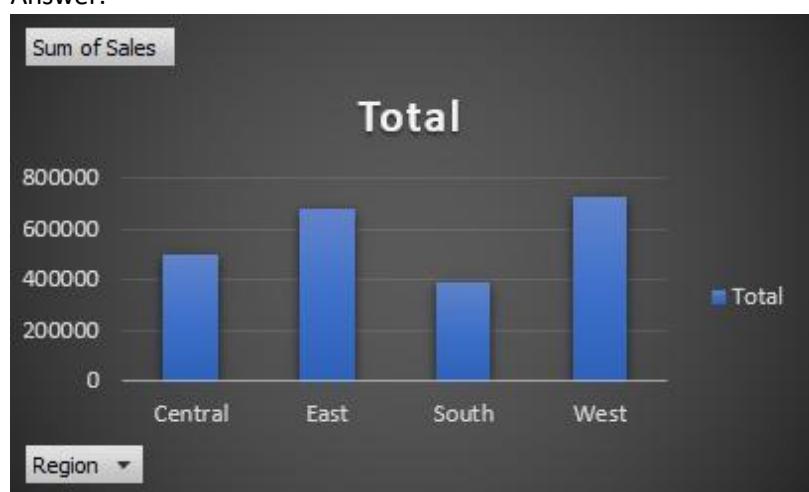
Answer:

Row Labels	Sum of Profit
Furniture	18451.2728
Office Supplies	122490.8008
Technology	145454.9481
<b>Grand Total</b>	<b>286397.0217</b>

15. Create Pivot Charts for:

- Sales by Region (Bar/Column Chart)

Answer:



- Monthly Sales Trend (Line Chart)

Answer:



#### TASK 6:

##### Dashboard Creation

16. Create ONE Dashboard Sheet containing:

- At least 3 Pivot Charts
- At least 2 Slicers (Region, Category, or Year)
- Proper titles and clean layout

17. Add KPI Cards (optional but recommended):

- Total Sales
- Total Profit
- Average Sales



## TASK 7:

### Conceptual Questions

18. Why is Excel still widely used in Data Analytics?

Answer:

Despite the rise of specialized tools like Python, R, and Tableau, Excel remains a staple in the industry for several reasons:

- **Accessibility & Familiarity:** Almost every business professional already has Excel installed and knows the basics, making it the universal language for sharing data between departments.
- **Speed for Ad-hoc Analysis:** For quick "what-if" scenarios or small-scale data manipulation, it is often faster to use Excel than to write a script.
- **Low Barrier to Entry:** You don't need to know how to code to perform complex tasks like regressions, sorting, or multi-dimensional analysis.
- **Versatile Integration:** It connects seamlessly with other Microsoft tools (Power BI, SQL Server) and allows for advanced automation through **Power Query** and **VBA**.

19. What is the difference between COUNT() and COUNTA()?

Answer:

Function	What it Counts	What it Ignores
COUNT()	Only cells containing <b>numbers</b> (including dates and times).	Text, logical values (TRUE/FALSE), errors, and blank cells.
COUNTA()	Any cell that is <b>not empty</b> (Text, numbers, errors, or spaces).	Only truly blank cells.

20. What is a Pivot Table and why is it important?

Answer:

A **Pivot Table** is an interactive tool used to summarize, sort, reorganize, and group large datasets.

**Why it is important:**

- **Data Summarization:** It can instantly turn thousands of rows of raw transactions into a concise table showing "Total Sales per Region" or "Average Profit per Month."
- **Flexibility:** You can "pivot" the data by dragging fields between rows and columns to see the same data from different perspectives without changing the original source.
- **Efficiency:** It performs complex aggregations (Sum, Count, Average) in seconds without requiring manual formulas.

21. What are slicers and how do they help in dashboards?

Answer:

**Slicers** are visual filtering buttons that connect to Pivot Tables or Excel Tables.

- **Interactive Filtering:** Instead of using traditional drop-down filters, users can click a button (e.g., "Year 2025") to instantly update all connected charts and tables.
- **Visual Clarity:** Slicers clearly show which filters are currently applied, making it easier for others to read the dashboard.
- **User Experience:** They transform a static spreadsheet into an interactive "app-like" dashboard that non-technical users can easily navigate.

22. Why is data cleaning important before analysis?

Answer:

Data cleaning (or "data scrubbing") is the process of fixing or removing incorrect, corrupted, incorrectly formatted, or duplicate data.

- **Accuracy of Insights:** Analyzing "dirty" data leads to "Garbage In, Garbage Out." If your data has duplicate entries or typos, your final totals and trends will be wrong.
- **Consistency:** Standardizing data (e.g., ensuring all dates follow the same DD-MM-YYYY format) allows different datasets to be merged correctly.
- **Efficiency:** Clean data prevents errors during the calculation phase, saving the analyst from having to troubleshoot broken formulas later.
- **Informed Decision Making:** Leadership relies on data to make expensive business choices; clean data ensures those choices are based on reality rather than statistical noise.