

A SUNNY OUTLOOK FOR CLOUD COMPUTING WITH SAS

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CUSTOMER TRENDS

- **“Virtualization first”**
 - Internal standard
 - Private clouds
- **“Off-premise” is OK**
 - Outsource
 - Managed services
 - Contract “expert services”
- **Embrace cloud**
 - Cost model – reserve capital
 - Faster “time to value”
 - Collaboration

MARKET TRENDS – CLOUD COMPUTING

Software Industry Megatrend



70%
of NA
companies
currently
using public
cloud

74%
of companies
using cloud expect
to increase cloud
spend in 2012 by
> 20%

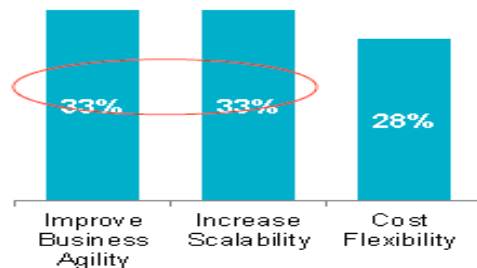
US
Businesses
will spend
\$36 billion
on cloud-
delivered IT
services in
2015

2011-2015:

SaaS spending will
grow by **105%**

IaaS spending will top
\$33 billion

PaaS spending CAGR
hits **48.5%**



→ **82%** of net new commercial apps
will be developed for cloud in 2012
30%+ of 2014 spending on enterprise
apps will be via the cloud model ←

→ **>80%** of Global 2000 will still
have 50% of IT onsite in 2020

Source: IDC NA Cloud Computing Survey, January 2011 n=603, and IDC #228845 (June 2011)

Cloud Computing Standards

5

CHARACTERISTICS

- On-Demand Self Service
- Broad Network Access
- Measured Service
- Resource Pooling
- Rapid Elasticity

3

SERVICE MODELS

- Software as a Service (SaaS)
- Platform as a Service (PaaS)
- Infrastructure as a Service (IaaS)

4

DEPLOYMENT MODELS

- Private Cloud
- Public Cloud
- Hybrid Cloud
- Community Cloud

SAS CLOUD INITIATIVE



Why

GET IT QUICKER

- Fastest path to go from “I want it” to “I am using it”



How

DELIVER A CLOUD ENABLED PLATFORM

DO IT EFFICIENTLY

- Reduced and more flexible acquisition, support, and maintenance options

DRIVE THE ENGINE

- Speed of Innovation
- Enable customers & partners to build solutions

A **virtual application (vApp)** is:

A set of virtual machines

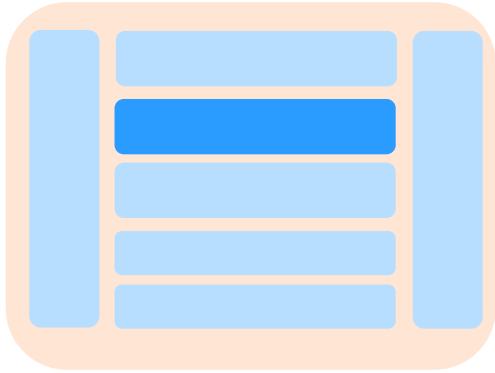
- Compose a multi-tier application

Operational Policies and Service Levels

- Initial deployment
- Management Policies
- Simplified ongoing maintenance

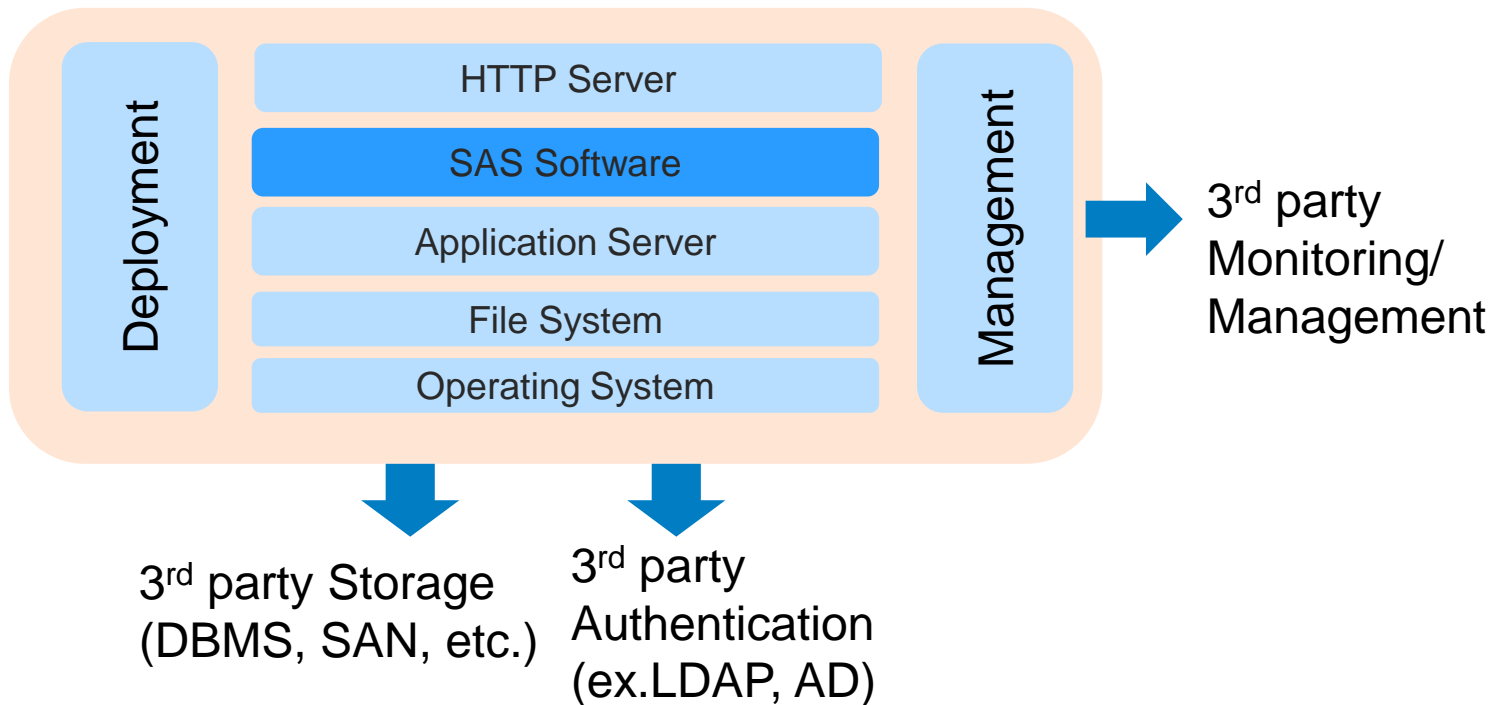
Encapsulated in an OVF format

- Standard format supported by all major Virtualization vendors



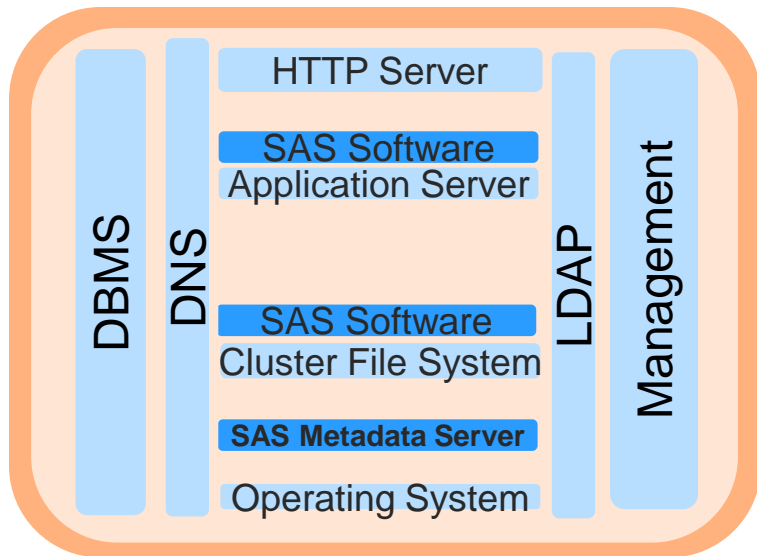
SAS VIRTUAL APPLICATIONS

Topology and Packaging



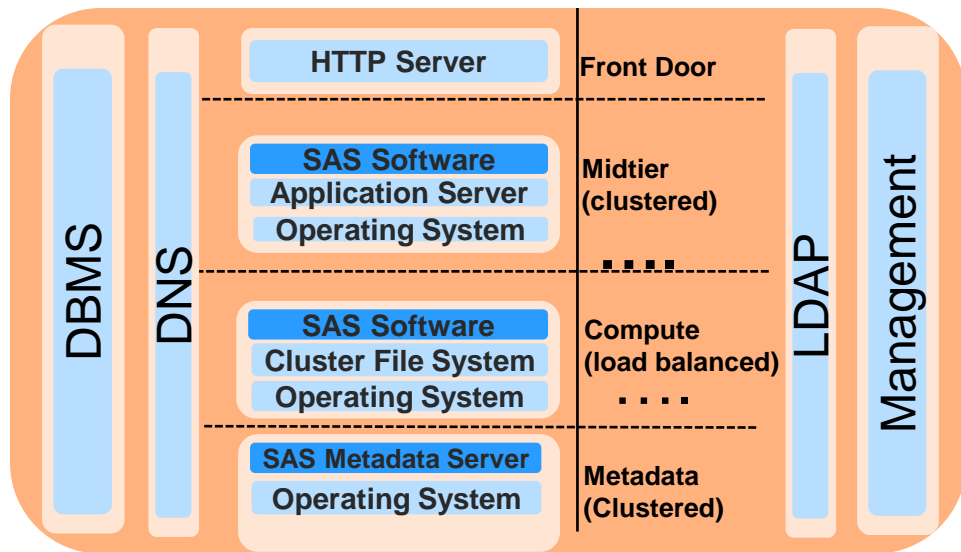
Workgroup

1 vApp=1-2 VMs



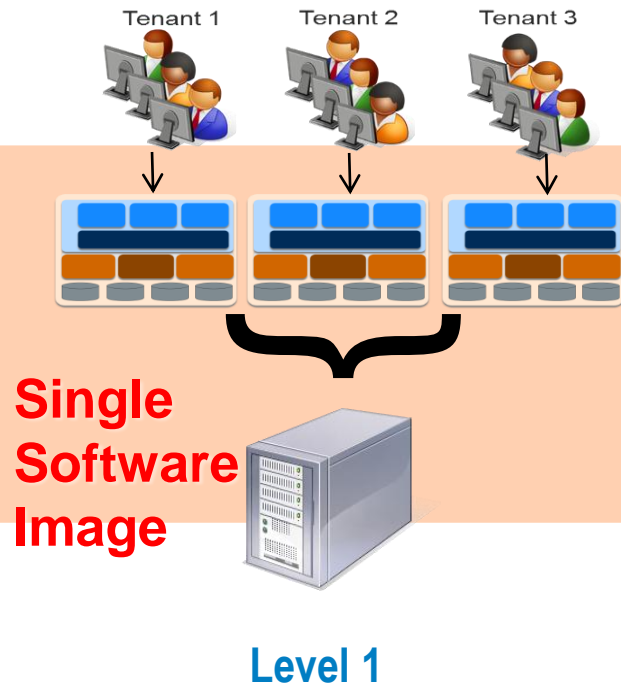
Enterprise

1 vApp=n VMs

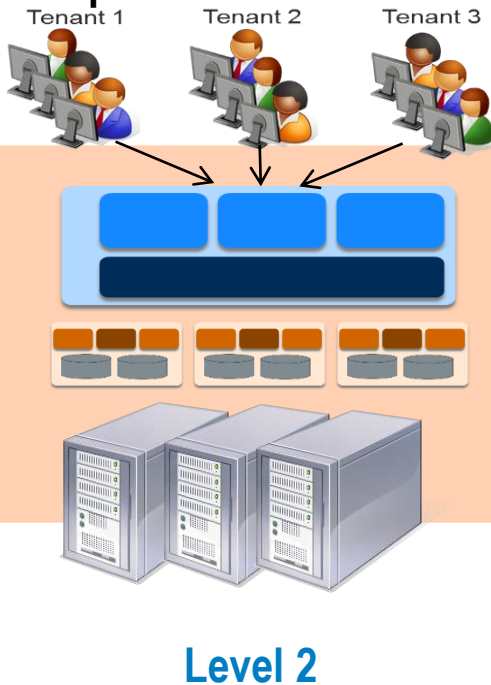


SAS VIRTUAL APPLICATION DEPLOYMENT MODELS

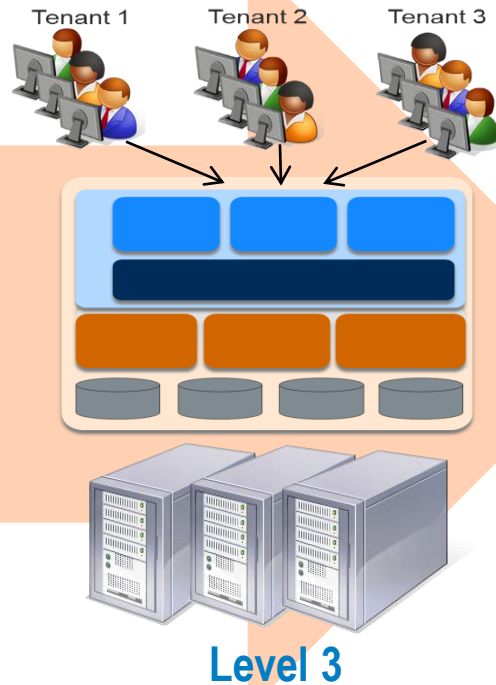
Separate (Virtual) Infrastructure



Hybrid: Shared apps, separate SAS servers



Full Multi-Tenancy



SAS CLOUD INITIATIVE



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How

DELIVER A CLOUD ENABLED PLATFORM

MANAGE SAS APPLICATIONS IN THE CLOUD

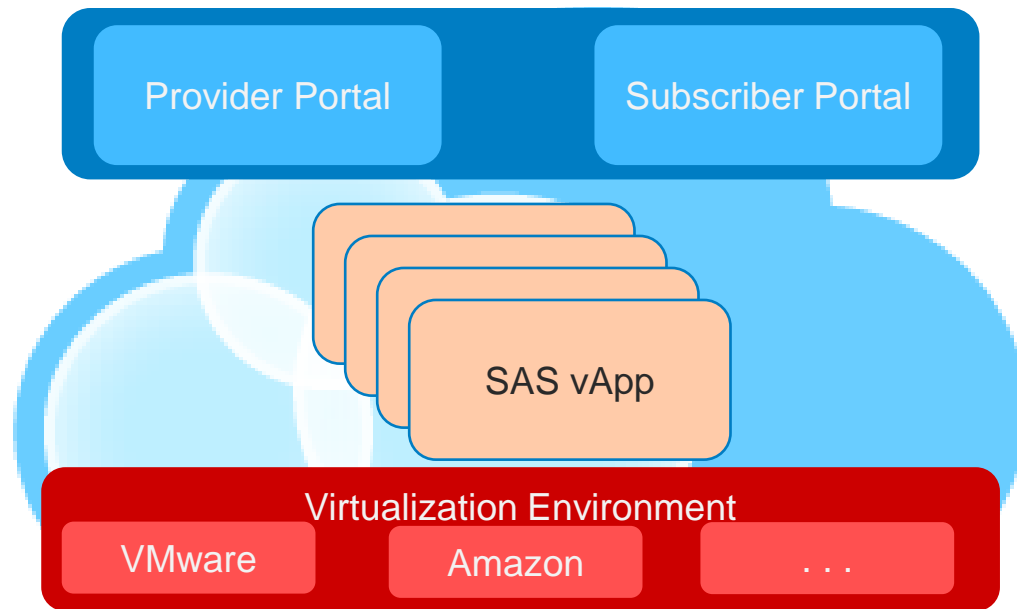
SAS CLOUD INITIATIVE



MANAGING
SAS IN THE
CLOUD

COMPONENTS FOR MANAGING A SAS-ENABLED CLOUD

SAS Cloud App Manager





PROVIDERS

PROVIDER ROLE HAS NEW IMPORTANCE IN THE CLOUD

CAPABILITIES

Asset management
Tenant management
Contracting & billing
SLA management
Provisioning integration

WHY IT MATTERS

Fast service

Efficient IT processes

Serve many customers

SAS CLOUD INITIATIVE



SAS
Administrator

SAS ADMINISTRATOR ROLE EVOLVES IN THE CLOUD

CAPABILITIES

Subscribe/purchase
User management
Application customization

Monitoring
Auditing
SLA reporting

WHY IT MATTERS

Front door
Self-service
Fast Start-up

Operational management

SAS CLOUD INITIATIVE



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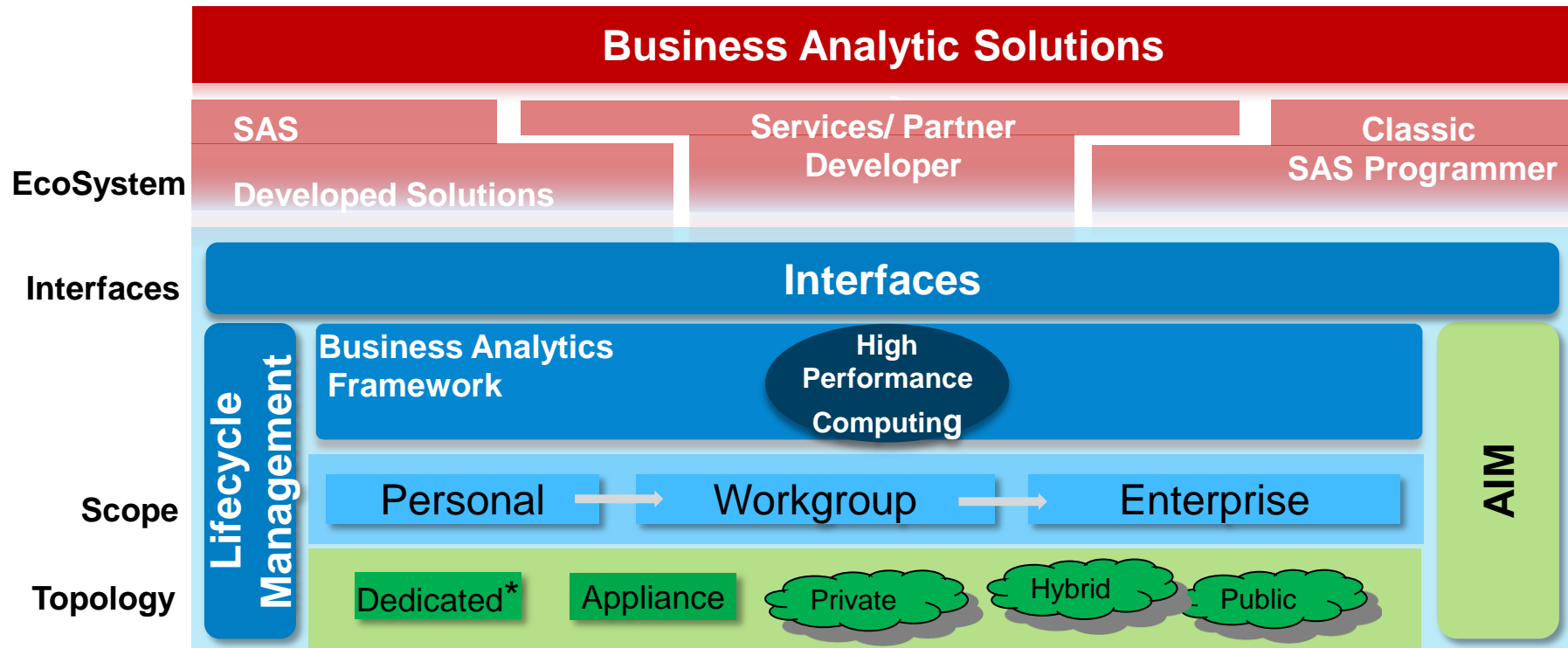
How

DELIVER A CLOUD
ENABLED PLATFORM

MANAGE SAS
APPLICATIONS IN THE
CLOUD

BUILD AND DISTRIBUTE
APPS IN THE CLOUD

BUSINESS ANALYTIC FRAMEWORK POWERED BY SAS PLATFORM AS A SERVICE



SAS CLOUD INITIATIVE



Developers
Users
Partners

Developer Enablement

CAPABILITIES

SAS SDK & API
Custom application
development
Solution extension and
integration
Collaboration & team
programming

WHY IT MATTERS

Empowers key developers

1. SAS Programmers
2. Java/Web Developers
3. Business Analysts

SAS CLOUD INITIATIVE



Innovation

Marketplace emerges

SAS
MARKETPLACE

A screenshot of the SAS Marketplace website. The browser address bar shows "App Store | SAS". The page features the SAS logo and tagline "THE POWER TO KNOW." with the text "Providing software solutions since 1976". Navigation links include "Log In", "Worldwide Sites", "NEWS", "EVENTS", "CONSULTING", and "CAREERS". A main menu bar contains "Home", "Products & Solutions", "App Store" (highlighted), "Partners", "Company", and "Support & Training". The page title is "SAS Marketplace". On the left, a "Marketplaces" sidebar lists categories: "By Industry", "By Solution", "For Mobile and Wireless", "For Small to Midsize Business", "Applications A-Z", and "Search All". The main content area features a large banner titled "New! Personalized app suggestions" with the text "Just click, log in, and find the perfect app for you" and a "Click here" link. Below the banner is a grid of various application icons, including Salesforce, SAP, Oracle, and others.



SAS 9.4

THE PATH FORWARD

1. Infrastructure Enhancements

- Mid-tier infrastructure standardization
- New services
- Consolidated monitoring and management

2. Flexible deployment options

- On-premise
- Virtual environments

3. Leveraging virtualization

- Building virtual applications
- Managing SAS in a virtual environment

4. Developer enablement

- SAS Software Development Kit (SDK)
- Web-based IDE's
- Collaboration and sharing

SAS CLOUD INITIATIVE

A Sunny Outlook for Cloud Computing with SAS

SAS CLOUD APP MANAGER

**SUBSCRIBER
PORTAL**

**PROVIDER
PORTAL**

**SAS
MARKETPLACE**



**SAS 9.3
Sample vApp**



**SAS 9.3
Sample vApp**



**SAS 9.4
Sample vApp**



**SAS Platform as a
Service**

**NEW
SOLUTION**

**NEW
SOLUTION**

SAS 9.3

SAS 9.4

SAS CLOUD INITIATIVE



Thank You!
Questions?

