



IF: Einreichung und Evaluierung



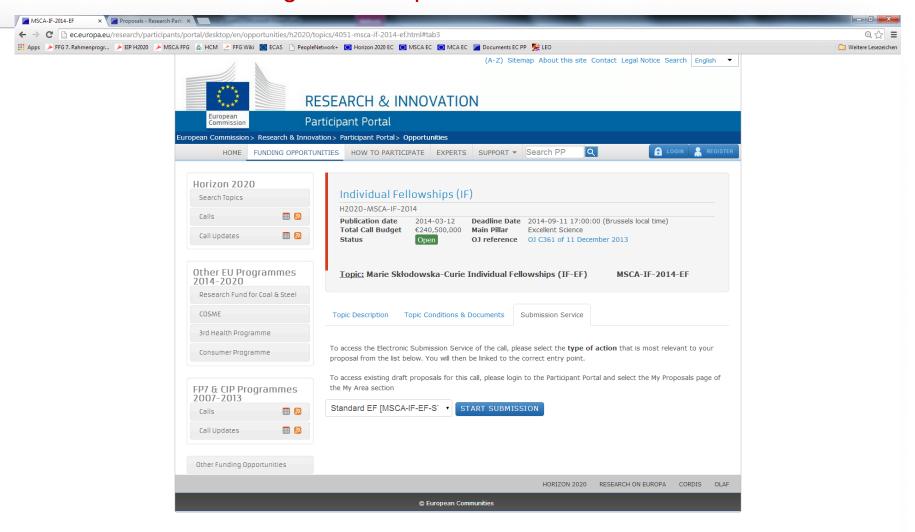
### Inhalt

- > Einreichung
- > A-Formulare
- > Evaluierung



- EinreicherIn kann das Proposal hochladen, die Formulare ausfüllen und bis zur Deadline jederzeit bearbeiten
- Anmeldung und Einreichung via Participants Portal: http://ec.europa.eu/research/participants/portal/
- Seite zum spezifischen Call (Funding Opportunities → Calls): http://ec.europa.eu/research/participants/portal/desktop/en/opportunities/h2020/calls/h2020-msca-if-2014.html
  - → EF oder GF auswählen
  - → Submission Service anklicken

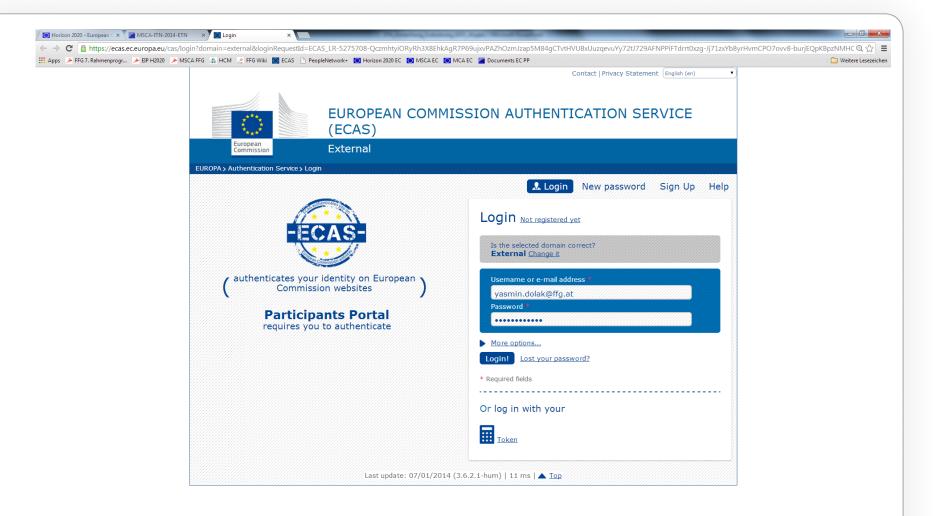




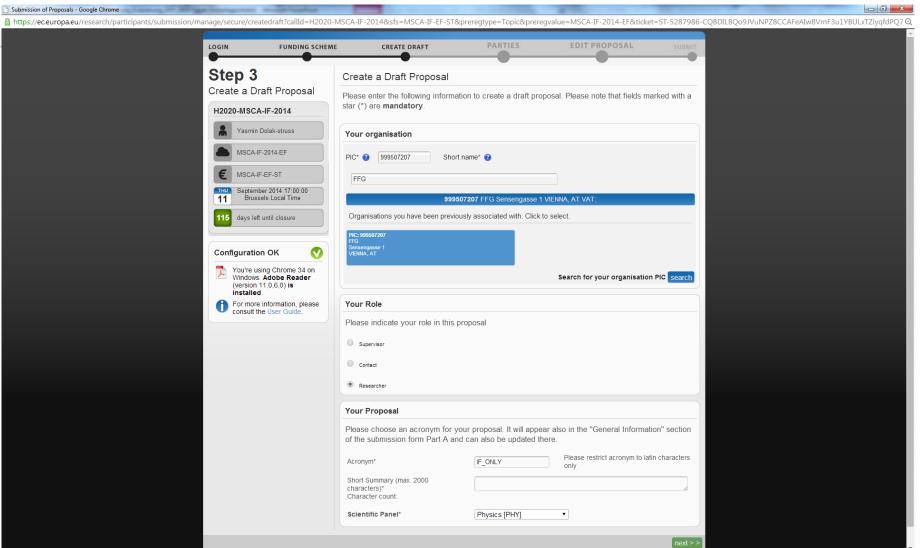


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  - → EF oder GF auswählen
  - → Submission Service anklicken
  - → CAR, RI oder Standard wählen
  - → Einloggen im ECAS (European Commission Authentication Service) Single Sign on für alle Services am Participant Portal: Organisation, Proposals, Projekte, Expert Area, etc.











#### Organisation registrieren

Participant Identification Code (PIC):
 Wenn eine Organisation registriert und validiert ist, bekommt sie einen eindeutigen Code = PIC

Achtung: Organisationen, die bereits eine FP7 / H2020-Finanzhilfevereinbarung abgeschlossen haben, verfügen über einen PIC

Legal Entity Appointed Representative (LEAR):
Person, die von Organisation benannt wird; kann Organisationsdaten ändern und hat Überblick über alle Proposals



#### Organisation registrieren

Participant Identification Code (PIC)

➤ Bereits in Horizon 2020 oder FP7 teilgenommen? →

SEARCH

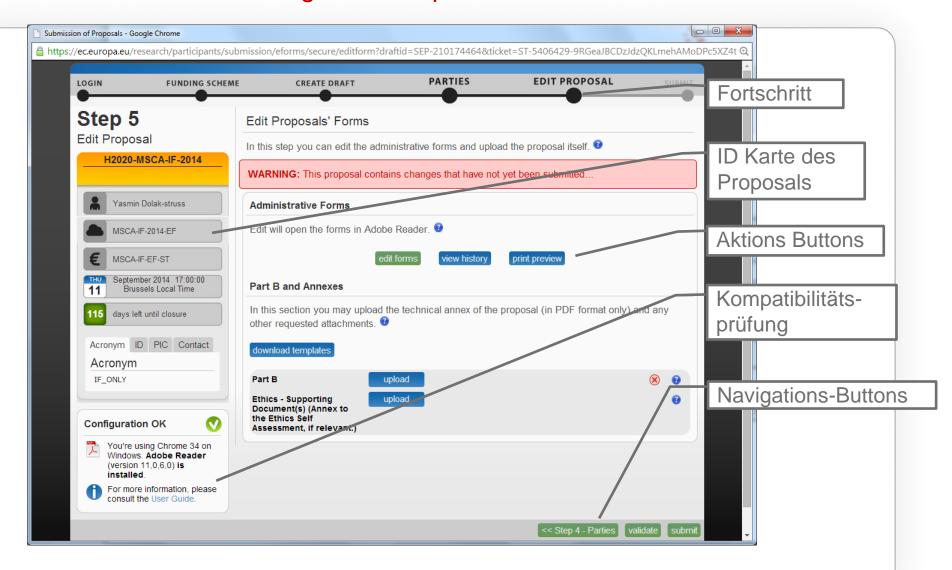
Organisation am Participant Portal suchen: Beneficiary Register

https://ec.europa.eu/research/participants/portal/desktop/en/organisations/register.html

➤ Organisation noch nicht registriert? → REG

REGISTER ORGANISATION







- Einloggen im Participant Portal (über ECAS Account)
- > EinreicherIn legt Proposal an
- Antrag einrichten durch PIC, Akronym, Short summary
- A-Forms ausfüllen
- Upload von Part B als pdf-Datei
- Antrag validieren um sicher zu gehen, dass die Eingaben grundsätzlich ok sind
- Proposal einreichen Submit
- > Überprüfen, ob das System eine Projektnummer vergibt
- Ausloggen und Email checken für das Bestätigungsmail



#### Teil A – Administrative Formulare

- > A1: Allgemeine Antragsinformationen
- > **A2:** Informationen über die Projektteilnehmer
- A3: Beantragte Förderung

System berechnet indikatives Budget automatisch aus Personenmonaten

ACHTUNG: muss konsistent mit Teil B sein (Teil A zählt)

- > A4: Ethik-Tabelle
- > **A5:** Call Specific Questions



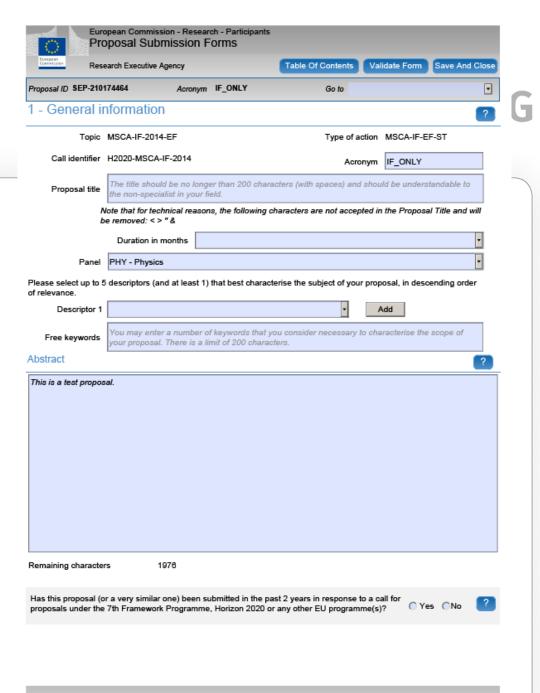
# Teil A – Administrative Formulare

Section	Title	Action
1	General information	Show
2	Participants & contacts	Show
3	Budget	Show
4	Ethics	Show
5	Call-specific questions	Show

#### A1 – General Information

Allgemeine Informationen:

Akronym
Titel
Duration im months
Panel
Keywords
Abstract
Similar proposals





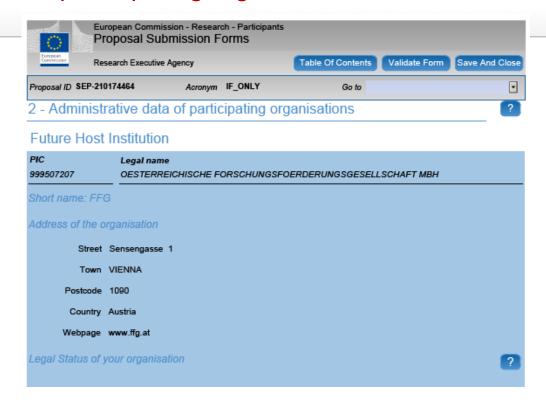
### A1 – NEU: DECLARATIONS

Proposal Submission Forms				
Research Executive Agency Table Of Contents Validate Form Sav	e And Close			
Proposal ID SEP-210174464 Acronym IF_ONLY Go to	•			
Declarations				
1) The applicant (future beneficiary) declares to have the explicit consent of all partner organisations (if applicable) on their participation and on the content of this proposal.				
The information contained in this proposal is correct and complete.				
3) This proposal complies with ethical principles (including the highest standards of research integrity — as set out, for instance, in the European Code of Conduct for Research Integrity. — and including, in particular, avoiding fabrication, falsification, plagiarism or other research misconduct).				
4) The applicant (future beneficiary) confirms:				
- to have carried out the self-check of the financial capacity of the organisation on https://ec.europa.eu/research/ participants/portal4/desktop/en/organisations/lfv.html. Where the result was "weak" or "insufficient", the applicant (future beneficiary) confirms being aware of the measures that may be imposed in accordance with the H2020 Grants Manual (Chapter on Financial capacity check); or				
is exempt from the financial capacity check being a public body including international organisations, higher or secondary education establishment or a legal entity, whose viability is guaranteed by a Member State or associated country, as defined in the H2020 Grants Manual (Chapter on Financial capacity check); or				
as sole participant in the proposal is exempt from the financial capacity check.				
5) The applicant (future beneficiary) hereby declares:				
it is fully eligible in accordance with the criteria set out in the specific call for proposals; and				
it has the financial and operational capacity to carry out the proposed action.				
The applicant (future beneficiary) is only responsible for the correctness of the information relating to his/her own organisation. Where the proposal to be retained for EU funding, the applicant (future beneficiary) will be required to present a formal declaration in this respect.				

According to Article 131 of the Financial Regulation of 25 October 2012 on the financial rules applicable to the general budget of the Union (Official Journal L 298 of 26.10.2012, p. 1) and Article 145 of its Rules of Application (Official Journal L 362, 31.12.2012, p. 1) applicants found guilty of misrepresentation may be subject to administrative and financial penalties under certain conditions.



# A2 – Data on participating organisations

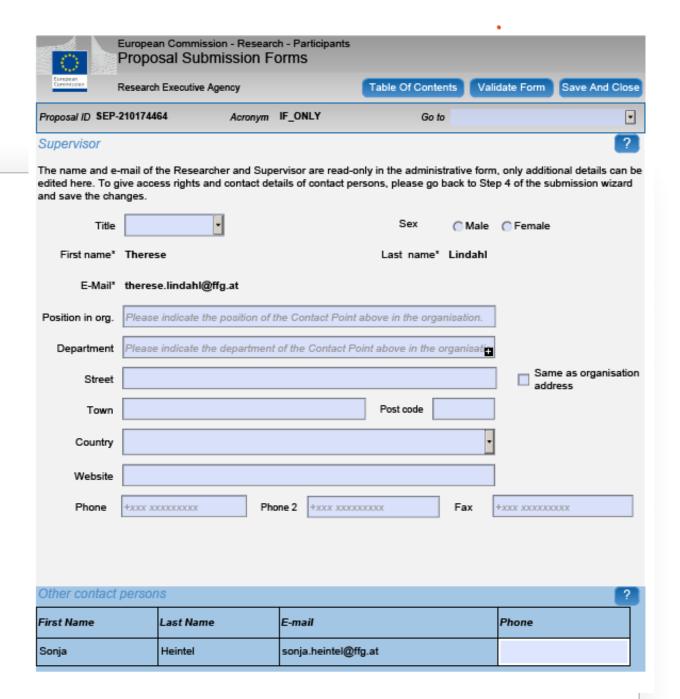


- Future Host Organisation
- > Daten verknüpft mit PIC und automatisch eingefüllt
- Adresse, rechtlicher Status, PIC
- Department-Ebene

#### A2 – Supervisor

Main scientist or team leader in charge of the proposal for the participant.

For participant number 1 (the future host institution), this will be the person the Commission/Agency will contact concerning this proposal





The name and e-mail of the Researcher and Supervisor are read-only in the administrative form, only additional details can be edited here. To give access rights and contact details of contact persons, please go back to Step 4 of the submission wizard

# **FFG**

#### A2 – Researcher

	and save the changes.	
	Researcher ID If you have a researcher identifier number (e.g.	ResearcherID, ORCID) please enter it here.
	Last Name* Dolak-struss	Last Name at Birth
Name	First Name(s)* Yasmin	Gender* CMale Female
Name	Title •	Country of residence*
Nationality	Nationality*	Nationality 2
rvationality	Date of Birth (DD/MM/YYYY)	Country of Birth*
Location of		Place of Birth
origin	Contact address ?	Same as organisation address
Contact	Current organisation name	
address	Current Department/Faculty/Institute/ Laboratory name	
I la li ca na lite c	Street Please enter street name and number.	
University	Postcode/Cedex	Town
degree	Phone	Country
Doctorate	Phone2 / Mobile +xxxx xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	
Doctorate	E-Mail* yasmin.dolak@ffg.at	
Research	Qualifications	
experience	University Degree	Date of award (DD/MM/YYYY)
	Doctorate (in progress)	Date of award (DD/MM/YYYY)
Other	Doctorate	Date of award (DD/MM/YYYY)
academic	Full time postgraduate research experience	Number of months
qualifications	Other Academic qualifications	Date of award (DD/MM/YYYY)
	H2020-MSCA-IF.pdf - Ver 1.32 20140512 Page 7	of 13 Last saved 19/05/2014 at 15:07



#### A2 – Researcher



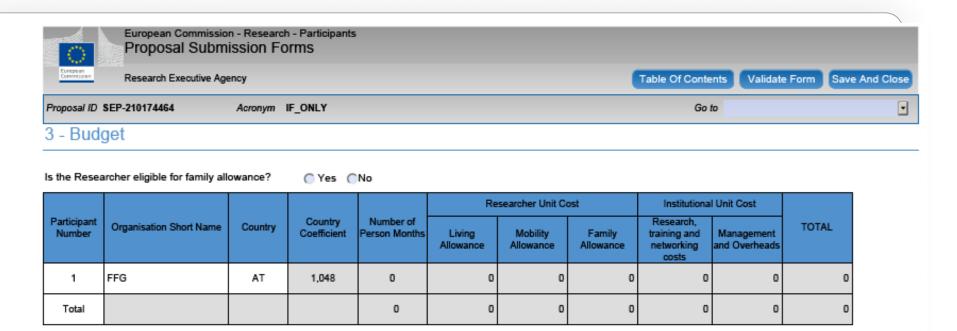
Place of activity/place of residence (previous 5 years - most recent one first)

Indicate the period(s) and the country/contries in which you have legally resided and/or had your main activity (work, status, ...) during the last 5 years up until the deadline for the submission of the proposal. Please fill in this section without gaps, until the call deadline (11/09/2014).

Period from	Period to	Duration (days)	Country	Add
	11/09/2014		•	Remove
	Total			



#### A3 – Budget



Berechnet sich automatisch aus der angegebenen Projektdauer (A1)!

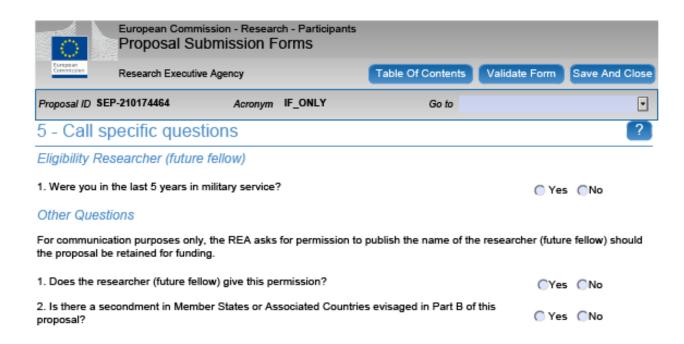


# A4 – Ethical Issues

4 - Ethics issues table			
1. <u>HUMAN EMBRYOS/FOETUSES</u> i			Page
Does your research involve <u>Human Embryonic Stem Cells (hESCs)</u> ?	O Yes	No	
Does your research involve the use of human embryos?	( Yes	No	
Does your research involve the use of human foetal tissues / cells?	( Yes	No	
2. HUMANS			Page
Does your research involve human participants?	( Yes	No	
Does your research involve physical interventions on the study participants?	( Yes	No	
Does it involve invasive techniques?	○ Yes	No	
3. HUMAN CELLS / TISSUES			Page
Does your research involve human cells or tissues? If your research involves human embryos/foetuses, please also complete the section "Human Embryos/Foetuses" (Box 1).	( Yes	No	
4. PROTECTION OF PERSONAL DATA ii			Page
Does your research involve personal data collection and/or processing?	○ Yes	No	
Does your research involve further processing of previously collected personal data (secondary use)?	○ Yes	No	
S. <u>ANIMALS</u> ≡			Page
Does your research involve animals?	( Yes	No	



#### A5 – Call Specific Questions





# A5 – Call Specific Questions

#### Global Fellowship zusätzlich:

2. Are you a national of Member State or Associated Country? Yes No Are you a long-term resident? (Long-time residents are researchers who spend a period of full-time research activity of at least 5 Yes No consecutive (without breaks in research) years in one or more Member States or Associated Countries) Period of research in Member States / Associated Countries: Member State / Number Add Period from Period to Name of the Institution Associated Country of days Remove

Other Questions



# Erfolgreiche Einreichung

- Keine Einreichmöglichkeit mehr nach der Deadline 17:00:00 CET
- Im Zweifelsfall gleich nachfragen und nicht bis zum letzten Moment warten
- Keine Spezialzeichen im File-Namen
- ➤ Das System erlaubt Mehrfacheinreichungen → submit early, submit often!
- > Sicherstellen, dass wirklich die aktuellste Version submitted wurde!



### Evaluierung

- Die Evaluierung der Anträge wird von der "Research Executive Agency" der Europäischen Kommission geleitet
- Jedes Proposal wird von mind. drei selbstständigen und erfahrenen ExpertInnen evaluiert
- Indikativer Zeitplan:

Publication of call	12 March 2014	
Deadline for submission of proposals	11 September 2014 at 17:00:00, Brussels local time	
Evaluation of proposals	October - November 2014	
Information on the outcome of the evaluation	February 2015	
Indicative date for the signing of Grant Agreements	May 2015	



### Evaluierungsprozess

- > Zuerst Eligibility Check der REA, dann werden Proposals an ExpertInnen verteilt
- ExpertInnen evaluieren einzeln Anträge ("Individual Assessment Report"). Sie müssen die Anträge nur nach den Evaluationskriterien beurteilen.
- ➢ Die drei ExpertInnen, die den selben Antrag evaluiert haben, treffen sich in Brüssel für ein "Consensus Meeting". Der Antrag wird diskutiert. Eine gemeinsame Evaluierung ("consensus") muss erfolgen.
- ➤ Ein "Panel Meeting" findet mit ExpertInnen und REA in Brüssel statt. Die Schlussliste der geförderten Anträge wird besprochen und bewilligt
   → "Final ranked list of proposals"



# Evaluierungsprozess

- Spätestens Februar 2015 sendet REA die "Evaluation Summary Reports" an die Beneficiaries (Kontakt: Supervisor). Der ESR enthält keine Förderungsinformation!!!
- ➤ Einige Tage später: die REA publiziert am Participant Portal die offizielle Schlussliste des Förderungsentscheidungsprozesses ("Indicative Funding Decision"):

A (main list), B (reserve list),

C (above threshold but not funded), D (below threshold)

Gleichzeitig fängt REA die Verhandlungen mit den Beneficiaries an – Unterschrift GAs geplant für Mai 2015





# Wer sind die ExpertInnen?

#### WissenschaftlerInnen:

- > von REA eingestellt
- mit hoher Expertise
- > aus academic oder non-academic sector
- Männer und Frauen (Geschlechter-Gleichgewicht)
- gut geografisch verteilt
- > von der REA über den Evaluierungsprozess trainiert
- ExpertInnen unterschreiben einen "Appointment Letter" (mit u.a. Confidentiality disclaimer)



#### Kriterien

Eligibility-Kriterien: Ist der IF-Antrag gültig und berechtigt?

Formelle Kriterien, die von **REA** kontrolliert werden, wie z.B.:

- Der Antrag wurde vor der Deadline eingereicht
- Das Projekt schließt die minimale Anzahl/Kategorie von Partnern ein EF/GF: 1 beneficiary located in MS/AC (host) GF additionally 1 partner organisation in Third Country (TC)
- Der Antrag ist komplett (Teil A und Teil B)
- Der Inhalt des Antrages bezieht sich auf die Beschreibung der Maßnahme im Arbeitsprogramm 2014

Evaluationskriterien: Wie gut und förderungswürdig ist der Antrag?

Qualitative Kriterien, nach denen die ExpertInnen die Anträge beurteilen müssen

- Excellence
- > Impact
- > Implementation

# Kriterien

Bis zu 5 Punkte pro Kriterium, Dezimalen möglich

<u>IF - Marie Skłodowska-Curie Individual Fellowships</u>				
Excellence	Impact	Implementation		
Quality, innovative aspects and credibility of the research (including inter/multidisciplinary aspects)	Enhancing research- and innovation-related human resources, skills, and working conditions to realise the potential of individuals and to provide new career perspectives	Overall coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources		
Clarity and quality of transfer of knowledge/training for the development of researcher in light of the research objectives	Effectiveness of the proposed measures for communication and results dissemination	Appropriateness of the management structures and procedures, including quality management and risk management		
Quality of the supervision and the hosting arrangements		Appropriateness of the institutional environment (infrastructure)		
Capacity of the researcher to reach or re-enforce a position of professional maturity in research		Competences, experience and complementarity of the participating organisations and institutional commitment		
50%	30%	20%		
Weighting				
1	2	3		
Priority in case of <i>ex aequo</i> NB: An overall threshold of 70% will be applied to the total weighted score.				



### Expertendatenbank

#### Werden Sie selbst EvaluatorIn!



Eintragen in Datenbank über Participant Portal

Liste der bisher tätigen EvaluatorInnen unter H2020 wird 1x pro Jahr veröffentlicht