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Debjyoti Guha

June 18, 2016 | 2 minute read

Document Creation (DMS)

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Hi,

Now that we know how to set up configuration for DMS, this document will help in understanding how to create Document within SAP ERP 6.0.

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Cheers !!

DJ

DOCUMENT Creation

- Documents created in DMS are often referred as Document Info Records (DIR) Management System can integrate with all SAP ERP system components
- **Setup DIR** – SAP Easy Access → SAP Menu → Logistics → Central Functions → Document Management System → Document → Create (Transaction **CV01N**)

Document	
Document Type	DJ1
Document Part	000
Document version	00

Upload original document

Check in Document: KPro

	Storage cat.	Description	
	DMS_C1_ST	Default storage DMS (main files)	▲

Appl.	Application	Storage Cat.		
• PDF	Process Document With XSteps	DMS_C1_ST	🔒	

☑ Document DJ1 1 000 00 created

☑ Document DJ1 2 000 00 created

Update DIR Hierarchy – SAP Easy Access → SAP Menu → Logistics → Central Functions → Document Management System → Document → Change (Transaction **CV02N**)

Superior Document

Document		Type		Part		Version	

Review DIR Hierarchy – SAP Easy Access → SAP Menu → Logistics → Central Functions → Document Management System → Document → Display (Transaction **CV03N**)
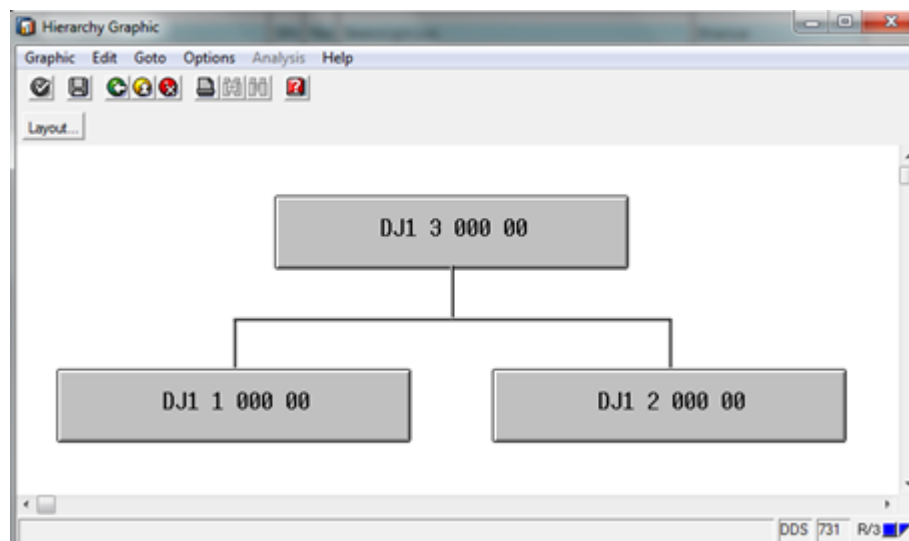
Level	Typ	Document	DPt	Ver	Description	Status
0	DJ1	3	000	00	Process Document Hierarchy	D1 New
.1	DJ1	1	000	00	Process Document SAP XSteps DMS Demo	D1 New
.1	DJ1	2	000	00	Process Document SAP Classic DMS Demo	D1 New

- Graphic view of document hierarchy done via transaction **CV03N** – Document Display

Hierarchy graphic

Following link will provide further insight on how well you can integrate DMS with Classic PI-Sheet & Execution Steps (XSteps)

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