



Debabrata Palit

[in/debabrata-palit03](https://www.linkedin.com/in/debabrata-palit03)

Power BI Tooltips

TRANSFORM YOUR DATA INTO DECISIONS!



Tooltips

A tooltip is a small pop-up box that displays additional information when you over a data point in a visual. It provides the context of visuals without cluttering them.



Types of Tooltips:

- **Default Tooltips** – Hover over a visual to see pre-configured information.
- **Custom Tooltips** – Add/remove fields from the Tooltip section in the Fields pane.
- **Report Page Tooltips** – Create a new report page. Set the page size to "Tooltip." Design the page with visuals and text. Link the tooltip page to specific visuals.



Benefits of using Tooltips

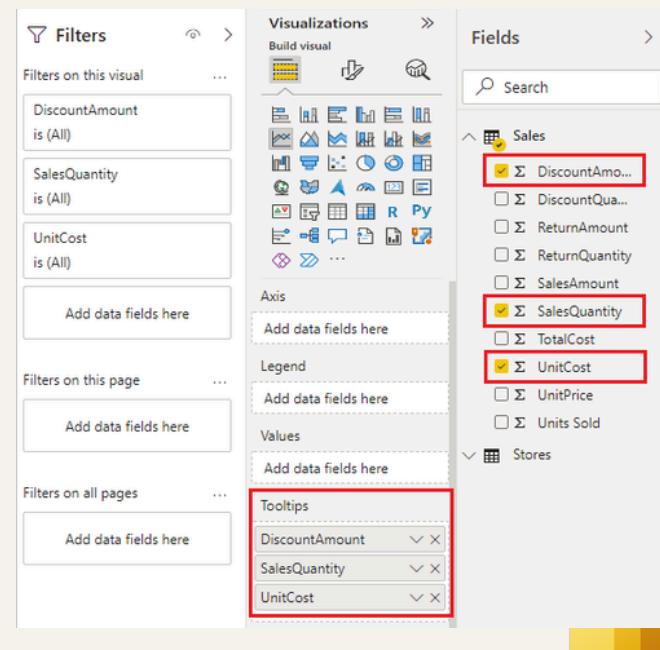
- Enhance user engagement
- Keep reports clean and minimal
- Provides additional context without cluttering visuals.
- Highlights key insights dynamically.
- Allows integration of complex visuals as popups.
- Enhances storytelling by providing data details on demand.

Create Custom Tooltips

To create a customized tooltip, in the **Fields** well of the **Visualizations** pane, drag and place the fields into the **Tooltips** bucket.

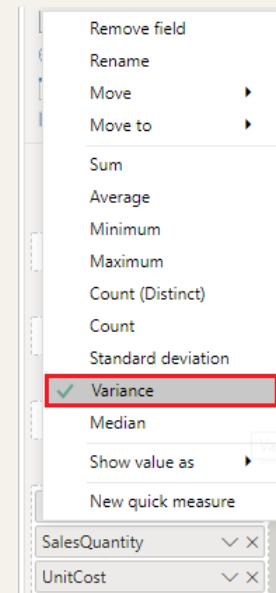
Once tooltips are added to Tooltips, hovering over a data point on the visualization shows the values for those fields.

Once tooltips are added to Tooltips, hovering over a data point on the visualization shows the values for those fields.



You can further customize a tooltip by selecting an aggregation function. Select the arrow ▾ beside the field in the Tooltips bucket. Then select from the available options.

In Power BI Desktop, you can also select a quick measure.



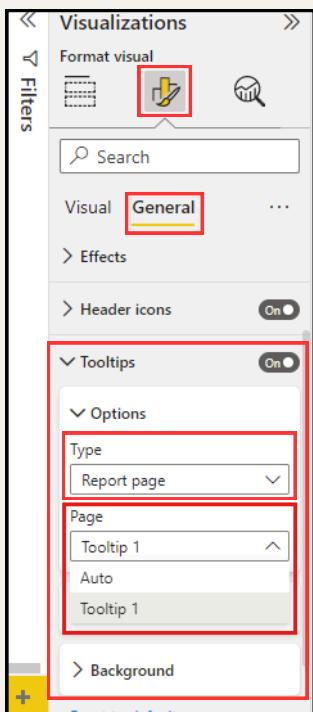
Create Report Tooltips

1. Create a visual on the page where you want your tooltip.
2. Create a new report page by clicking the + button in the page tabs area.

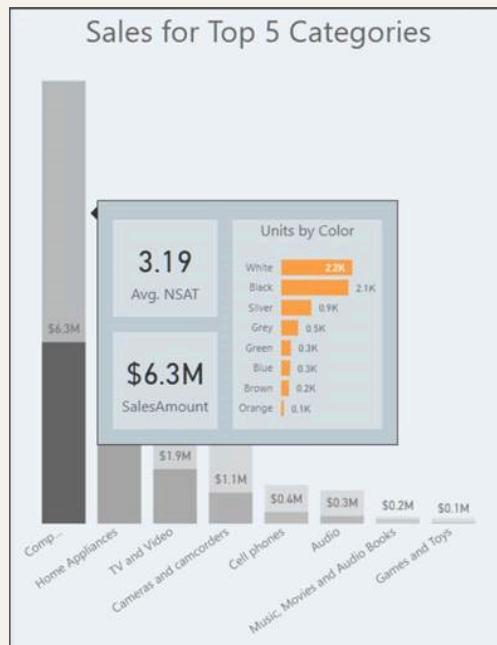
The screenshot shows the 'Visualizations' pane with several tabs: Info, Market Share, YTD Category, Sentiment, and Growth Opportunities. The 'Growth Opportunities' tab is selected and highlighted with a yellow box and a red '+' button. Below the tabs, there's a 'Format page' section with a canvas icon and a search bar. Under 'Canvas settings', the 'Type' dropdown is set to 'Tooltip', which is also highlighted with a red box.

3. Go to **Format pages** under the **Visualization** pane, expand the **Canvas settings** and select the **Type** as **Tooltip** (This template provides a report page canvas size that's ready for your tooltip).
4. Now expand **Page Information**, then type the name into the **Name** box.
5. Go back to the report page & select your main visual.
6. Go to **Format visual > General**
7. Expand the **Tooltips** area > set the type to **Report page** > select the page from the list of pages.





Ta-da! Your tooltip is now set up.



Pro Tips

- Keep tooltip design simple and uncluttered for better user focus.
- Avoid overloading tooltips with detailed data or large tables.
- Use high-contrast colors to ensure readability across backgrounds.
- Include clear, meaningful titles on tooltip pages for quick context.
- Preview hover effects to ensure smooth and accurate user interactions before sharing your report.



Debabrata Palit

[in/debabrata-palit03](https://www.linkedin.com/in/debabrata-palit03)

THANK YOU!!!

STAY CONNECTED



SHARE
YOUR
THOUGHTS

SAVE
FOR
LATER

LIKE
THIS
POST

