- Adobe Inc. (ADBE)
  - Q1 FY2025 Revenue: \$5.71 billion (10% YoY growth)
  - GAAP EPS: \$4.14; Non-GAAP EPS: \$5.08
  - Net Income: \$1.81 billion, up 192% from \$620 million in Q1 2024
  - Key Segments:
  - Digital Media: \$3.53 billion (11% YoY growth)
  - Digital Experience: \$1.28 billion (10% YoY growth)
  - Outlook: Strong momentum in Creative Cloud and Experience Cloud; focus on Al-

driven features

Source: Adobe Q1 FY25 Earnings Script and Slides

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## Apple Inc. (AAPL)

- Q2 FY2025 Revenue: \$95.4 billion (5% YoY increase)
- Product Sales: \$68.7 billion
- Services Revenue: \$26.6 billion (new all-time high)
- Net Income: \$24.8 billion
- EPS: \$1.65 (8% YoY growth)
- Highlights: Record services revenue; strong performance in iPhone and Mac sales

Source: Apple FY25 Q2 Financial Statements

## X AT&T Inc. (T)

- Q1 2025 Revenue: \$30.6 billion (2% YoY growth)
- Adjusted EBITDA: \$12.3 billion (4.4% YoY increase)
- EPS: \$0.51
- Operational Highlights:
- Mobility Service Revenue: Growth at the higher end of 2-3% range
- Consumer Fiber Broadband Revenue: Mid-teens growth
- Outlook: Continued investment in 5G and fiber networks; commitment to

shareholder returns

Source: AT&T Q1 2025 Earnings Highlights

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## Bumble Inc. (BMBL)

- Q1 2025 Revenue: \$247.1 million (7.7% YoY decrease)
- Bumble App Revenue: \$201.8 million (6.5% YoY decrease)
- Total Paying Users: Remained stable YoY
- Challenges: Unfavorable foreign exchange impacts; increased competition in dating app market
- Strategic Focus: Enhancing user engagement and expanding international presence

Source: Bumble Q1 2025 Results

## Cisco Systems Inc. (CSCO)

- Q3 FY2025 Revenue: \$14.1 billion (11% YoY growth)
- Non-GAAP Net Income: \$3.8 billion
- Non-GAAP EPS: \$0.96

- Highlights:
- Strong performance in networking and security segments
- Continued investment in cloud and Al-driven solutions

Source: Cisco Q3 2025 Earnings Highlights

Microsoft Corporation (MSFT)

- Q3 FY2025 Revenue: \$53.4 billion (15% YoY growth)
- Net Income: \$18.3 billion
- EPS: \$2.45
- Key Segments:
- Intelligent Cloud: \$22.1 billion (17% YoY growth)
- Productivity and Business Processes: \$17.5 billion (12% YoY growth)
- Shareholder Returns: \$9.7 billion returned via dividends and share repurchases

Source: Microsoft FY25 Q3 Earnings Press Release

▲ NVIDIA Corporation (NVDA)

- FY2025 Revenue: \$130.5 billion (114% YoY growth)
- GAAP EPS: \$2.94 (147% YoY increase)
- Non-GAAP EPS: \$2.99 (130% YoY increase)
- Q4 FY2025 Revenue: \$39.3 billion (12% QoQ growth)
- Challenges:
- U.S. export controls impacting sales to China
- Inventory write-downs of \$5.5 billion due to discontinued sales
- Strategic Moves:
- Expansion into Middle Eastern markets
- Development of new AI chips tailored for compliance with export regulations

Sources: NVIDIA FY2025 Financial Results, Axios Report on NVIDIA