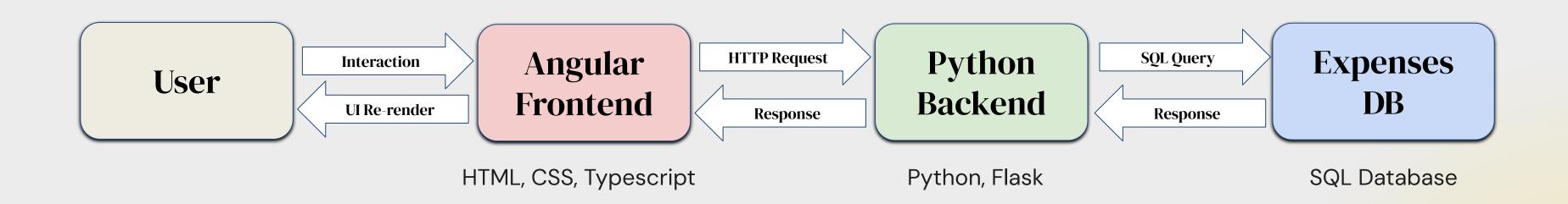
# Expense Tracker

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### Overview and Approach

- Goal: Create a simple Expense Tracker with an interactive UI and organized data management
- For keeping track of expense data: SQL Database
  - expenses.db (id, description, amount, category, date)
- For managing queries between Frontend and Database: Python/Flask
- For a dynamic and scalable UI: Angular



# App Design

Instantaneous updates to the Expense Total

View total Expenses by Category

Stacked percentage bar to show **Expense Tracker** highest and lowest Category spend Total Expenses: \$1302.80 Transport: 50.9% **Category Expenses** Misc Utilities Transport Food Beauty Entertainment \$120.00 \$662.50 \$134.50 \$220.25 \$120.00 \$45.55 View trends in Expenses **Transactions** + Add Expense **View Trends** via line charts Date Description Category Amount

Stationary Haul Misc 2025-06-30 \$15 **Bus Ticket** 2025-05-02 \$2.5 Transport \$50 Groceries Food 2025-05-13 Utilities 2025-06-22 \$200 Gas Bill \$30 Food 2025-05-20 Groceries < < > >| 5 1 - 5 of 17 Items per page: •

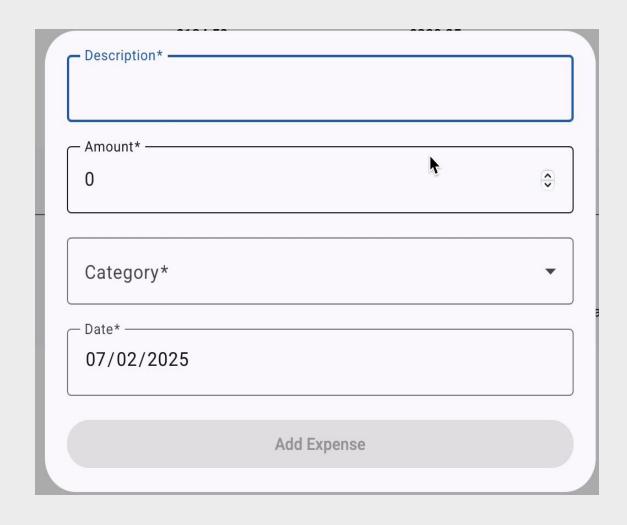
Interactable table displaying all Expenses

Add an

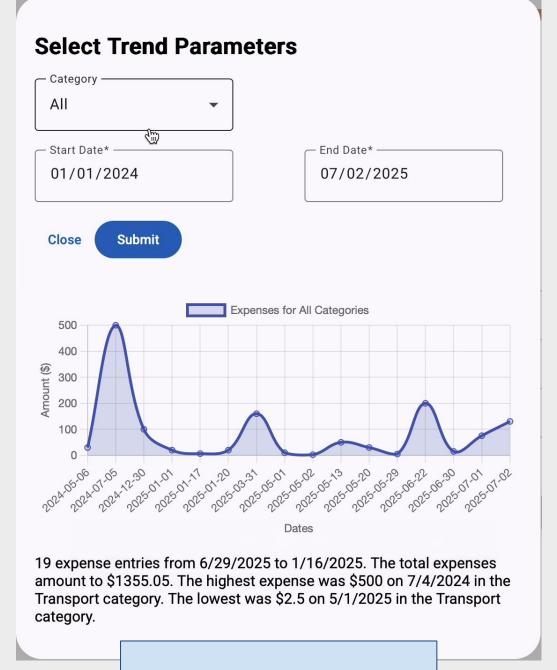
Expense

### Feature Popups

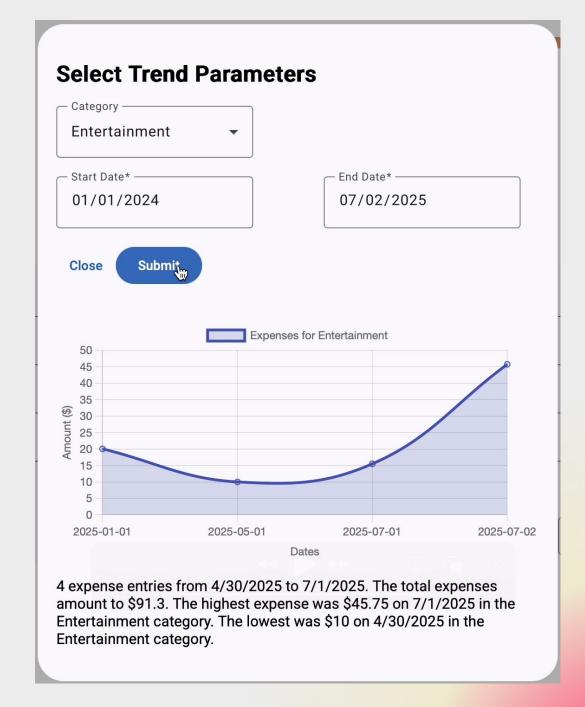
Add an Expense by providing a description, amount, category, and date



View trends for all Expenses over a specific time range



Or view trends for a specific category and time range

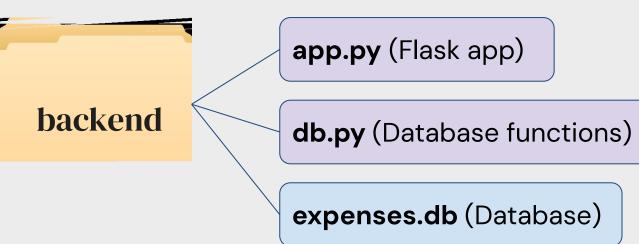


Short summaries provide about selected data

### Key Folders and Files

### **Frontend** AddExpenseComponent (Adds a new Expense) frontend ExpenseListComponent (Displays Expense table) **ExpenseTrendsComponent** (Shows charts/trends) components **SummaryStatsComponent** (Displays statistics) TrendsChartComponent (Chart for trends) Expense Interface (Expense data model) models **ExpenseService** (Fetches data from backend) services

### **Backend**



### Installation/Run Directions

This application consists of an Angular frontend a Python/Flask backend to be run in separate terminals.

#### To run the **Angular front end**:

- > cd frontend/expense-tracker
- > npm install
- > cd src/app
- > ng serve

#### To run the **Python backend**:

- > cd backend
- > python app.py

Some package installations may be required via > pip install -r requirements.txt

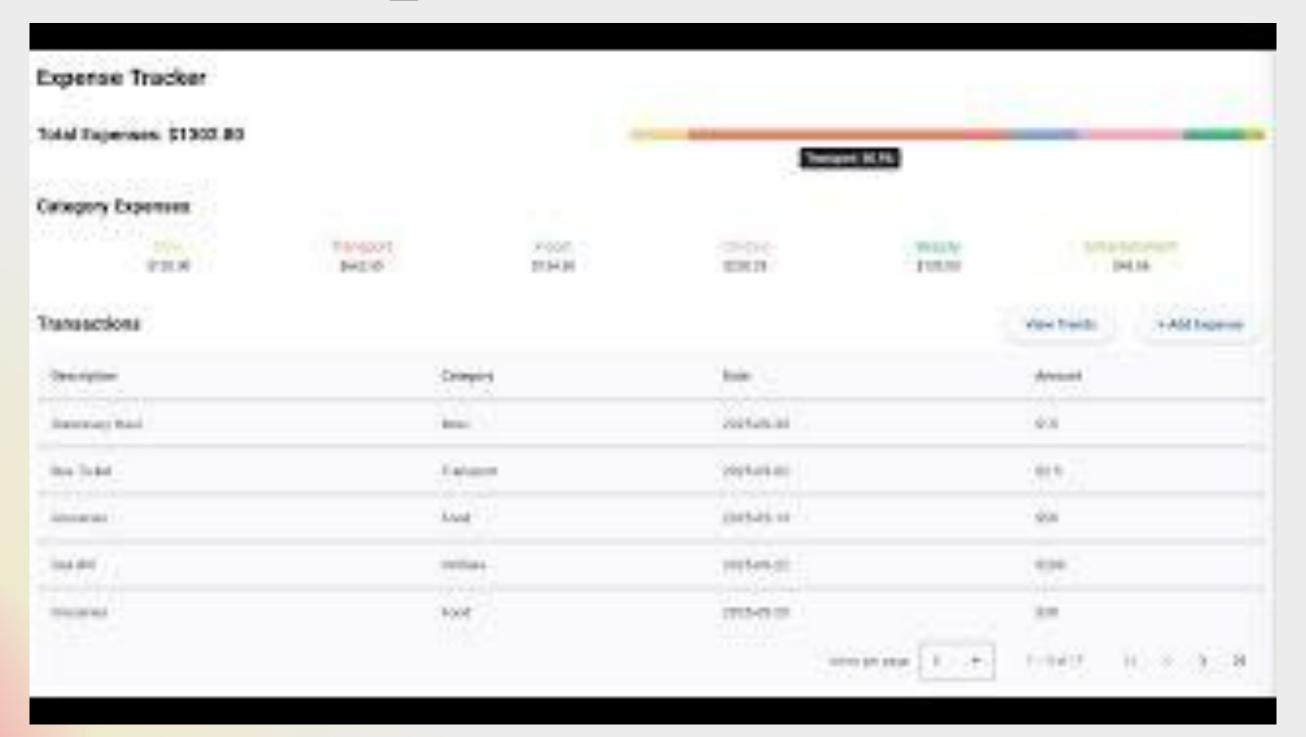
For virtual environment:

> python3 -m venv env

- > source env/bin/activate
- > python app.py

This information is also available in the project's README.

## Demo of Expense Tracker



### Next Steps

- Advanced table operations (Delete, Update, Sort, Filter)
- NGRX state management (Actions, Reducers, Effects)
- Natural Language querying of data
- Custom data upload