

←

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🔒

https://maharajavijayarangapatthi-dev-ed.develop.my.salesforce.com/\_ui/system/security/ChangePassword?retURL=%2Flightning%2Fsetup%2FSetupOneHome%2FHome&fromfcontdoor=1...

☆

⚙

⋮

🌐

salesforce

Change Your Password

Enter a new password for **sathhwik@59.com**. Make sure to include at least:

✔ 8 characters

✔ 1 letter

✔ 1 number

\* New Password

.....

Good

\* Confirm New Password

.....

Match

🔒 Caps Lock is on.

Security Question

▼ In what city were you born?

\* Answer

GOKAVARAM

Change Password

Password was last changed on 06/01/2025, 6:12 pm.

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Search Setup



Setup

Home

Object Manager

SETUP > OBJECT MANAGER

## Appointment

### Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

### Details

Edit

Delete

Description

API Name

Appointment\_\_c

Custom



Singular Label

Appointment

Plural Label

Appointments

Enable Reports



Track Activities

Track Field History



Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window

## Service records

### Details

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- Buttons, Links, and Actions
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- Field Sets
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- Record Types
- Related Lookup Filters
- Search Layouts

### Details

[Edit](#) [Delete](#)

Description

API Name

Service\_records\_\_c

Custom

✓

Singular Label

Service records

Plural Label

Service records

Enable Reports

✓

Track Activities

Track Field History


✓

Deployment Status

Deployed

Help Settings


Standard salesforce.com Help Window

 Search Setup



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## Billing details and feedback

### Details

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- Related Lookup Filters
- Search Layouts
- List View Button Layout

### Details

[Edit](#) [Delete](#)

Description

API Name

Billing\_details\_and\_feedback\_\_c

Custom

✓

Singular Label

Billing details and feedback

Plural Label

Billing details and feedback

Enable Reports

✓

Track Activities

Track Field History

✓

Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window



Setup

Home

Object Manager

tabs

User Interface

Rename **Tabs** and Labels

**Tabs**

Didn't find what you're looking for?  
Try using Global Search.



## New Custom Object Tab

### Step 1. Enter the Details

Choose the custom object for this new custom tab. Fill in other details.

#### New Custom Object Tab

Select an existing custom object or [create a new custom object now](#).

Object **Appointment**

Tab Style **Airplane**

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link **--None--**

Enter a short description.

Description

Setup

Home

Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

dn't find what you're looking for?  
/ using Global Search.

67°F  
Mostly clear

Search

Setup

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Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?  
Try using Global Search.

SETUP  
Tabs

Step 3. Add to Custom Apps

Step 3 of 3

Choose the custom apps for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each Custom App.

Custom App	<input type="checkbox"/> Include Tab
Platform (standard__Platform)	<input type="checkbox"/>
Sales (standard__Sales)	<input type="checkbox"/>
Service (standard__Service)	<input type="checkbox"/>
Marketing CRM Classic (standard__Marketing)	<input type="checkbox"/>
Sample Console (standard__ServiceConsole)	<input type="checkbox"/>
High Volume Customer Portal User	<input type="checkbox"/>
Authenticated Website User	<input type="checkbox"/>
App Launcher (standard__AppLauncher)	<input type="checkbox"/>
Community (standard__Community)	<input type="checkbox"/>
Site.com (standard__Sites)	<input type="checkbox"/>
Salesforce Chatter (standard__Chatter)	<input type="checkbox"/>

Setup

Home

Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?  
Try using Global Search.

SETUP  
Tabs

Custom Tabs

Help for this Page

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
<a href="#">Edit</a>   <a href="#">Del</a>	Appointments	Airplane	
<a href="#">Edit</a>   <a href="#">Del</a>	Billing details and feedback	Bank	
<a href="#">Edit</a>   <a href="#">Del</a>	Customer Details	Books	
<a href="#">Edit</a>   <a href="#">Del</a>	Service records	Building	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

Setup

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Object Manager

app

Salesforce Mobile App

Data

Mass Transfer Approval Requests

Apps

App Manager

AppExchange Marketplace

Connected Apps

Connected Apps OAuth Usage

Manage Connected Apps

External Client Apps

External Client App Manager

OAuth Usage

Settings

SETUP

Lightning Experience App Manager

24 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type, App Type

	App Name ↑	Developer Name	Description
1	All Tabs	AllTabSet	
2	Analytics Studio	Insights	Build CRM Analytics dashboards and apps
3	App Launcher	AppLauncher	App Launcher tabs
4	Automation	FlowsApp	Automate business processes and repetitive tasks.
5	Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.
6	Business Rules Engine	ExpressionSetConsole	Create and maintain business rules that perform complex lookups and ce
7	Community	Community	Salesforce CRM Communities
8	Content	Content	Salesforce CRM Content
9	Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage recipes.
10	Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.
11	Garage Management	Garage_Management	
12	Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience

Setup

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Lightning Bolt

SETUP

Lightning Experience App Manager

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10	Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.
11	Garage Management	Garage_Management	
12	Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience
13	Marketing CRM Classic	Marketing	Track sales and marketing efforts with CRM objects.

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Plus

Shield

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Avatar

Q app

Salesforce Mobile App

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Apps

App Manager

AppExchange Marketplace

Connected Apps

Connected Apps OAuth Usage

Manage Connected Apps

External Client Apps

External Client App Manager

OAuth Usage

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Lightning Bolt

Flow Category

Lightning Bolt Solutions

SETUP

Lightning Experience App Manager

New Lightning App

New Connected App

24 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type, App Type

	App Name	Developer Name	Description	Last Modified	Ap...	Vi...
1	All Tabs	AllTabSet		06/01/2025, 8:09 pm	Classic	
2	Analytics Studio	Insights	Build CRM Analytics dashboards and apps	06/01/2025, 8:09 pm	Classic	✓
3	App Launcher	AppLauncher	App Launcher tabs	06/01/2025, 8:09 pm	Classic	✓
4	Automation	FlowsApp	Automate business processes and repetitive tasks.	06/01/2025, 8:15 pm	Lightning	✓
5	Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.	06/01/2025, 8:11 pm	Lightning	✓
6	Business Rules Engine	ExpressionSetConsole	Create and maintain business rules that perform complex lookups and calculations.	06/01/2025, 8:09 pm	Lightning	✓
7	Community	Community	Salesforce CRM Communities	06/01/2025, 8:09 pm	Classic	✓
8	Content	Content	Salesforce CRM Content	06/01/2025, 8:09 pm	Classic	✓
9	Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage recipes.	06/01/2025, 8:09 pm	Lightning	✓
10	Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	06/01/2025, 8:09 pm	Lightning	✓
11	Garage Management	Garage_Management		06/01/2025, 10:02 pm	Lightning	✓
12	Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	06/01/2025, 8:09 pm	Lightning	✓
13	Marketing CRM Classic	Marketing	Track sales and marketing efforts with CRM objects.	06/01/2025, 8:09 pm	Classic	✓
14	Platform	Platform	The fundamental Lightning Platform	06/01/2025, 8:09 pm	Classic	✓

Star

Plus

Shield

Help

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Avatar

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SETUP

Object Manager

customer

Schema Builder

Create

2 Items, Sorted by Label

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED
Customer	Customer	Standard Object		
Customer Details	Customer_Details__c	Custom Object		06/01/2025



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## Customer Details

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☐ Geolocation

mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

☐ Number

Allows users to enter any number. Leading zeros are removed.

☐ Percent

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

☒ Phone

Allows users to enter any phone number. Automatically formats it as a phone number.

☐ Picklist

Allows users to select a value from a list you define.

☐ Picklist (Multi-Select)

Allows users to select multiple values from a list you define.

☐ Text

Allows users to enter any combination of letters and numbers.

☐ Text Area

Allows users to enter up to 255 characters on separate lines.

☐ Text Area (Long)

Allows users to enter up to 131,072 characters on separate lines.

☐ Text Area (Rich)

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

☐ Text (Encrypted)

Allows users to enter any combination of letters and numbers and store them in encrypted form.

☐ Time

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

☐ URL

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser





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## Customer Details

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Field Label

Field Name

Description

Help Text

Required ☐ Always require a value in this field in order to save a record  
Auto add to custom report type ☒ Add this field to existing custom report types that contain this entity

Default Value [Show Formula Editor](#)

Use formula syntax: Enclose text and picklist value API names in double quotes : ("the\_f : (25), show percentages as decimals: (0.10), and express date calculations in the stand. reference a field from a Custom Metadata type record use: SCustomMetadata.Type\_\_mc

Previous Next Cancel



Search Setup



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## Customer Details

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List View Button Layout

### New Custom Field

Step 4. Add to page layouts

Step 4 of 4

Previous

Save & New

Save

Cancel

Field Label Phone number

Data Type Phone

Field Name Phone\_number

Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

☒ Add Field

Page Layout Name

☒

Customer Details Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous

Save & New

Save

Cancel

12

Search Setup

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SETUP > OBJECT MANAGER

Customer Details

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Object Limits

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List View Button Layout

Quick Find

New

Deleted Fields

Field Dependence

5 items, sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING
Created By	CreatedById	Lookup(User)	
Customer Details Name	Name	Text(80)	
Last Modified By	LastModifiedById	Lookup(User)	
Owner	OwnerId	Lookup(User,Group)	
Phone number	Phone_number__c	Phone	

Search Setup

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Field Sets

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Record Types

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Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Customer Details

New Relationship

Step 3. Enter the label and name for the lookup field

Field Label

Customer Details

Field Name

Customer\_Details

Description

Help Text

Child Relationship Name

Customer\_Details


Auto add to custom report type

☒ Add this field to existing custom report types that contain this entity







Lookup Filter

Optionally, create a filter to limit the records available to users in the lookup field. Tell me more

Show Filter Settings



Search Setup



Setup

Home

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Customer Details

Details

Fields & Relationships

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Search Layouts

List View Button Layout

Restriction Rules

Fields & Relationships

6 Items, Sorted by Field Label

Q Quick Find

New

Deleted Fields

Field Dependencies

Set History Trac

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Customer Details	Customer_Details__c	Lookup(Customer Details)		✓
Customer Details Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Phone number	Phone_number__c	Phone		

Flow Builder

Free-Form

Run

Debug

Save As New Version

Save


Toolbox


Elements

Manager

New Flow

Select how you'd like to start building your automation.

Start From Scratch  
Select your automation type and start building on an empty canvas.

Use a Template  
Select a pre-built flow and customize it to fit your needs.

Back

Next

Flow Builder

Save


Toolbox


Elements


Manager


Select Type


Recommended


Screen Flow  
Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, and more.

Record-Triggered Flow  
Launches when a record is created, updated, or deleted. This autolaunched flow runs in the background.

Schedule-Triggered Flow  
Launches at a specified time and frequency for each record in a batch. This autolaunched flow runs in the background.

Platform Event—Triggered Flow  
Launches when a platform event message is received. This autolaunched flow runs in the background.

Autolaunched Flow (No Trigger)  
Launches when invoked by Apex, processes, REST API, and more. This autolaunched flow runs in the background.

Record-Triggered Orchestration  
Launches when a record is created or updated. An orchestration lets you create a multi-step, multi-user process.

All Flow Types

Autolaunched Flow (No Trigger)

Autolaunched Orchestration (No Trigger)

Back

Create

Flow Builder

Select Elements

Run

Debug

View Tests

Save As New Version

Save

Activate

Start

Record-Triggered Flow

Object: **Billing details and feedback**

Trigger: **A record is created or updated**

Optimize for: **Actions and Related Records**

+ Add Scheduled Paths (Optional)

Open Flow Trigger Explorer for Billing details...

End

Configure Start

A record is created

A record is updated

**A record is created or updated**

A record is deleted

Set Entry Conditions

Specify entry conditions to reduce the number of records that trigger the flow and the number of times the flow is executed. Minimizing unnecessary flow executions helps to conserve your org's resources.

If you create a flow that's triggered when a record is updated, we recommend first defining entry conditions. Then select the **Only when a record is updated to meet the condition requirements** option for When to Run the Flow for Updated Records.

Condition Requirements

None

**\*Optimize the Flow for:**

**Fast Field Updates**

Update fields on the record that triggers the flow to run. This high-performance flow runs *before* the record is saved to the database.

**Actions and Related Records**

Update any record and perform actions, like send an email. This more flexible flow runs *after* the record is saved to the database.

☐ Include a Run Asynchronously path to access an external system after the original transaction for the triggering record is successfully committed

Flow Builder

Select Elements

Run

Debug

View Tests

Save As New Version

Save

Activate

Toolbox

Manager

Search this flow...

New Resource

RESOURCES

Text Templates (1)

alert

ELEMENTS

Update Records (1)

Amount Update

Update Records

Amount Update

Amount Update

\*Label

Amount Update

\*API Name

Amount\_Update

Description

\*How to Find Records to Update and Set Their Values

Use the billing details and feedback record that triggered the flow

Update records related to the billing details and feedback record that triggered the flow

Use the IDs and all field values from a record or record collection

Specify conditions to identify records, and set fields individually

Set Filter Conditions

Condition Requirements to Update Record

All Conditions Are Met (AND)

Field

Name

Operator

Equals

Value

completed

+ Add Condition

Set Field Values for the Billing details and feedback Record

Field

OwnerId

Value

Amount\_Update

Notifications blocked

mygrcollegeofengineerin-1d1-dev-ed.develop.lightning.force.com/lightning/o/Customer\_Details\_c/list?filterName=\_\_Recent

Search...

Garage Management

Customer Details

Appointments

Billing details and feedback

Service records

Customer Details

Recently Viewed

New

Import

0 items • Updated a few seconds ago

Search this list...

☐ Customer Details Name