

Other capabilities for vSphere

NetApp Solutions

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Other capabilities for vSphere

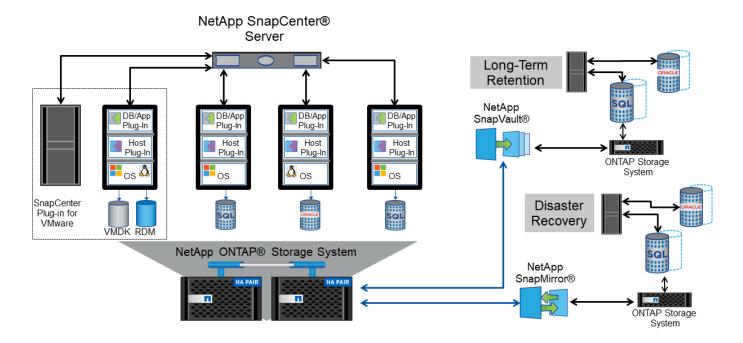
Data protection

Backing up your VMs and quickly recovering them are among the great strengths of ONTAP for vSphere, and it is easy to manage this ability inside vCenter with the SnapCenter Plug-In for VMware vSphere. Use Snapshot copies to make quick copies of your VM or datastore without affecting performance, and then send them to a secondary system using SnapMirror for longer-term off-site data protection. This approach minimizes storage space and network bandwidth by only storing changed information.

SnapCenter allows you to create backup policies that can be applied to multiple jobs. These policies can define schedule, retention, replication, and other capabilities. They continue to allow optional selection of VM-consistent snapshots, which leverages the hypervisor's ability to quiesce I/O before taking a VMware snapshot. However, due to the performance effect of VMware snapshots, they are generally not recommended unless you need the guest file system to be quiesced. Instead, use ONTAP Snapshot copies for general protection, and use application tools such as SnapCenter plug-ins to protect transactional data such as SQL Server or Oracle. These Snapshot copies are different from VMware (consistency) snapshots and are suitable for longer term protection. VMware snapshots are only recommended for short term use due to performance and other effects.

These plug-ins offer extended capabilities to protect the databases in both physical and virtual environments. With vSphere, you can use them to protect SQL Server or Oracle databases where data is stored on RDM LUNs, iSCSI LUNs directly connected to the guest OS, or VMDK files on either VMFS or NFS datastores. The plug-ins allow specification of different types of database backups, supporting online or offline backup, and protecting database files along with log files. In addition to backup and recovery, the plug-ins also support cloning of databases for development or test purposes.

The following figure depicts an example of SnapCenter deployment.



For enhanced disaster recovery capabilities, consider using the NetApp SRA for ONTAP with VMware Site Recovery Manager. In addition to support for the replication of datastores to a DR site, it also enables nondisruptive testing in the DR environment by cloning the replicated datastores. Recovery from a disaster and reprotecting production after the outage has been resolved are also made easy by automation built into SRA.

Finally, for the highest level of data protection, consider a VMware vSphere Metro Storage Cluster (vMSC) configuration using NetApp MetroCluster. vMSC is a VMware-certified solution that combines synchronous replication with array-based clustering, giving the same benefits of a high-availability cluster but distributed across separate sites to protect against site disaster. NetApp MetroCluster offers cost-effective configurations for synchronous replication with transparent recovery from any single storage component failure as well as single-command recovery in the event of a site disaster. vMSC is described in greater detail in TR-4128.

Space reclamation

Space can be reclaimed for other uses when VMs are deleted from a datastore. When using NFS datastores, space is reclaimed immediately when a VM is deleted (of course, this approach only makes sense when the volume is thin provisioned, that is, the volume guarantee is set to none). However, when files are deleted within the VM guest OS, space is not automatically reclaimed with an NFS datastore. For LUN-based VMFS datastores, ESXi as well as the guest OS can issue VAAI UNMAP primitives to the storage (again, when using thin provisioning) to reclaim space. Depending on the release, this support is either manual or automatic.

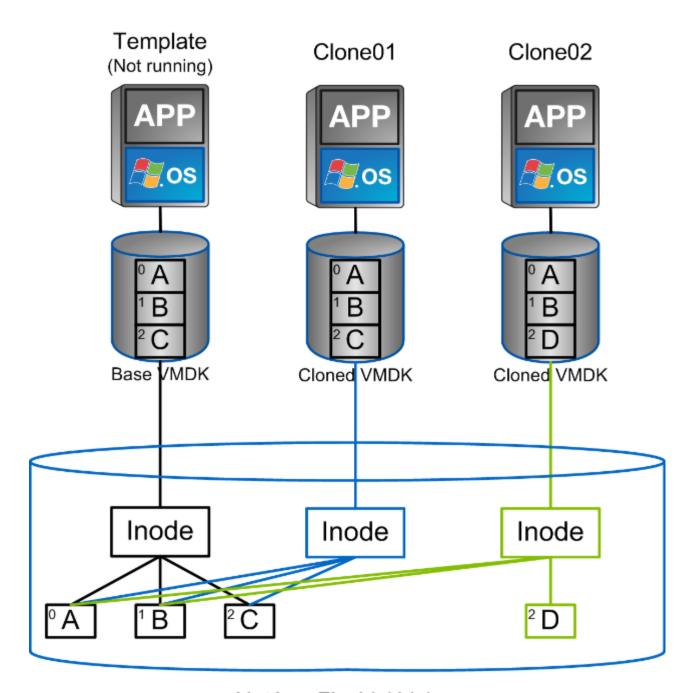
In vSphere 5.5 and later, the <code>vmkfstools -y</code> command is replaced by the <code>esxcli storage vmfs unmap</code> command, which specifies the number of free blocks (see VMware KB 2057513 for more info). In vSphere 6.5 and later when using VMFS 6, space should be automatically reclaimed asynchronously (see Storage Space Reclamation in the vSphere documentation), but can also be run manually if needed. This automatic UNMAP is supported by ONTAP, and ONTAP tools for VMware vSphere sets it to low priority.

VM and datastore cloning

Cloning a storage object allows you to quickly create copies for further use, such as provisioning additional VMs, backup/recovery operations, and so on. In vSphere, you can clone a VM, virtual disk, vVol, or datastore. After being cloned, the object can be further customized, often through an automated process. vSphere supports both full copy clones, as well as linked clones, where it tracks changes separately from the original object.

Linked clones are great for saving space, but they increase the amount of I/O that vSphere handles for the VM, affecting performance of that VM and perhaps the host overall. That's why NetApp customers often use storage system-based clones to get the best of both worlds: efficient use of storage and increased performance.

The following figure depicts ONTAP cloning.



NetApp FlexVol Volume

Cloning can be offloaded to systems running ONTAP software through several mechanisms, typically at the VM, vVol, or datastore level. These include the following:

- vVols using the NetApp vSphere APIs for Storage Awareness (VASA) Provider. ONTAP clones are used to support vVol Snapshot copies managed by vCenter that are space-efficient with minimal I/O effect to create and delete them. VMs can also be cloned using vCenter, and these are also offloaded to ONTAP, whether within a single datastore/volume or between datastores/volumes.
- vSphere cloning and migration using vSphere APIs Array Integration (VAAI). VM cloning operations can
 be offloaded to ONTAP in both SAN and NAS environments (NetApp supplies an ESXi plug-in to enable
 VAAI for NFS). vSphere only offloads operations on cold (powered off) VMs in a NAS datastore, whereas
 operations on hot VMs (cloning and storage vMotion) are also offloaded for SAN. ONTAP uses the most
 efficient approach based on source, destination, and installed product licenses. This capability is also used
 by VMware Horizon View.

- SRA (used with VMware Site Recovery Manager). Here, clones are used to test recovery of the DR replica nondisruptively.
- Backup and recovery using NetApp tools such as SnapCenter. VM clones are used to verify backup operations as well as to mount a VM backup so that individual files can be copied.

ONTAP offloaded cloning can be invoked by VMware, NetApp, and third-party tools. Clones that are offloaded to ONTAP have several advantages. They are space-efficient in most cases, needing storage only for changes to the object; there is no additional performance effect to read and write them, and in some cases performance is improved by sharing blocks in high-speed caches. They also offload CPU cycles and network I/O from the ESXi server. Copy offload within a traditional datastore using a FlexVol volume can be fast and efficient with FlexClone licensed, but copies between FlexVol volumes might be slower. If you maintain VM templates as a source of clones, consider placing them within the datastore volume (use folders or content libraries to organize them) for fast, space efficient clones.

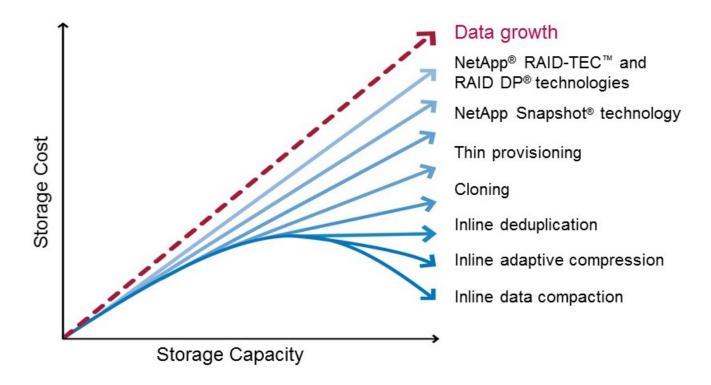
You can also clone a volume or LUN directly within ONTAP to clone a datastore. With NFS datastores, FlexClone technology can clone an entire volume, and the clone can be exported from ONTAP and mounted by ESXi as another datastore. For VMFS datastores, ONTAP can clone a LUN within a volume or a whole volume, including one or more LUNs within it. A LUN containing a VMFS must be mapped to an ESXi initiator group (igroup) and then resignatured by ESXi to be mounted and used as a regular datastore. For some temporary use cases, a cloned VMFS can be mounted without resignaturing. After a datastore is cloned, VMs inside it can be registered, reconfigured, and customized as if they were individually cloned VMs.

In some cases, additional licensed features can be used to enhance cloning, such as SnapRestore for backup or FlexClone. These licenses are often included in license bundles at no additional cost. A FlexClone license is required for vVol cloning operations as well as to support managed Snapshot copies of a vVol (which are offloaded from the hypervisor to ONTAP). A FlexClone license can also improve certain VAAI-based clones when used within a datastore/volume (creates instant, space-efficient copies instead of block copies). It is also used by the SRA when testing recovery of a DR replica, and SnapCenter for clone operations and to browse backup copies to restore individual files.

Storage efficiency and thin provisioning

NetApp has led the industry with storage-efficiency innovation such as the first deduplication for primary workloads, and inline data compaction, which enhances compression and stores small files and I/O efficiently. ONTAP supports both inline and background deduplication, as well as inline and background compression.

The following figure depicts the combined effect of ONTAP storage efficiency features.



Here are recommendations on using ONTAP storage efficiency in a vSphere environment:

- The amount of data deduplication savings realized is based on the commonality of the data. With ONTAP 9.1 and earlier, data deduplication operated at the volume level, but with aggregate deduplication in ONTAP 9.2 and later, data is deduplicated across all volumes in an aggregate on AFF systems. You no longer need to group similar operating systems and similar applications within a single datastore to maximize savings.
- To realize the benefits of deduplication in a block environment, the LUNs must be thin provisioned. Although the LUN is still seen by the VM administrator as taking the provisioned capacity, the deduplication savings are returned to the volume to be used for other needs. NetApp recommends deploying these LUNs in FlexVol volumes that are also thin provisioned (ONTAP tools for VMware vSphere size the volume about 5% larger than the LUN).
- Thin provisioning is also recommended (and is the default) for NFS FlexVol volumes. In an NFS environment, deduplication savings are immediately visible to both storage and VM administrators with thin-provisioned volumes.
- Thin provisioning applies to the VMs as well, where NetApp generally recommends thin-provisioned VMDKs rather than thick. When using thin provisioning, make sure you monitor available space with ONTAP tools for VMware vSphere, ONTAP, or other available tools to avoid out-of-space problems.
- Note that there is no performance penalty when using thin provisioning with ONTAP systems; data is written to available space so that write performance and read performance are maximized. Despite this fact, some products such as Microsoft failover clustering or other low-latency applications might require guaranteed or fixed provisioning, and it is wise to follow these requirements to avoid support problems.
- For maximum deduplication savings, consider scheduling background deduplication on hard disk-based systems or automatic background deduplication on AFF systems. However, the scheduled processes use system resources when running, so ideally they should be scheduled during less active times (such as weekends) or run more frequently to reduce the amount of changed data to be processed. Automatic background deduplication on AFF systems has much less effect on foreground activities. Background compression (for hard disk-based systems) also consumes resources, so it should only be considered for secondary workloads with limited performance requirements.

- NetApp AFF systems primarily use inline storage efficiency capabilities. When data is moved to them using NetApp tools that use block replication such as the 7-Mode Transition Tool, SnapMirror, or Volume Move, it can be useful to run compression and compaction scanners to maximize efficiency savings. Review this NetApp Support KB article for additional details.
- Snapshot copies might lock blocks that could be reduced by compression or deduplication. When using
 scheduled background efficiency or one-time scanners, make sure that they run and complete before the
 next Snapshot copy is taken. Review your Snapshot copies and retention to make sure you only retain
 needed Snapshot copies, especially before a background or scanner job is run.

The following table provide storage efficiency guidelines for virtualized workloads on different types of ONTAP storage:

Workloa d	Storage efficiency guidelines			
	AFF	Flash Pool	Hard Disk Drives	
VDI and SVI	For primary and secondary workloads, use: • Adaptive inline compression • Inline deduplication • Background deduplication • Inline data compaction	For primary and secondary workloads, use: • Adaptive inline compression • Inline deduplication • Background deduplication • Inline data compaction	 For primary workloads, use: Background deduplication For secondary workloads, use: Adaptive inline compression Adaptive background compression Inline deduplication Background deduplication Inline data compaction 	

Quality of service (QoS)

Systems running ONTAP software can use the ONTAP storage QoS feature to limit throughput in MBps and/or I/Os per second (IOPS) for different storage objects such as files, LUNs, volumes, or entire SVMs.

Throughput limits are useful in controlling unknown or test workloads before deployment to make sure they don't affect other workloads. They can also be used to constrain a bully workload after it is identified. Minimum levels of service based on IOPS are also supported to provide consistent performance for SAN objects in ONTAP 9.2 and for NAS objects in ONTAP 9.3.

With an NFS datastore, a QoS policy can be applied to the entire FlexVol volume or individual VMDK files within it. With VMFS datastores using ONTAP LUNs, the QoS policies can be applied to the FlexVol volume that contains the LUNs or individual LUNs, but not individual VMDK files because ONTAP has no awareness of the VMFS file system. When using vVols, minimum and/or maximum QoS can be set on individual VMs using the storage capability profile and VM storage policy.

The QoS maximum throughput limit on an object can be set in MBps and/or IOPS. If both are used, the first limit reached is enforced by ONTAP. A workload can contain multiple objects, and a QoS policy can be applied to one or more workloads. When a policy is applied to multiple workloads, the workloads share the total limit of the policy. Nested objects are not supported (for example, files within a volume cannot each have their own

policy). QoS minimums can only be set in IOPS.

The following tools are currently available for managing ONTAP QoS policies and applying them to objects:

- ONTAP CLI
- ONTAP System Manager
- OnCommand Workflow Automation
- · Active IQ Unified Manager
- NetApp PowerShell Toolkit for ONTAP
- ONTAP tools for VMware vSphere VASA Provider

To assign a QoS policy to a VMDK on NFS, note the following guidelines:

- The policy must be applied to the vmname- flat.vmdk that contains the actual virtual disk image, not the vmname.vmdk (virtual disk descriptor file) or vmname.vmx (VM descriptor file).
- Do not apply policies to other VM files such as virtual swap files (vmname.vswp).
- When using the vSphere web client to find file paths (Datastore > Files), be aware that it combines the information of the flat.vmdk and . vmdk and simply shows one file with the name of the . vmdk but the size of the flat.vmdk. Add -flat into the file name to get the correct path.

To assign a QoS policy to a LUN, including VMFS and RDM, the ONTAP SVM (displayed as Vserver), LUN path, and serial number can be obtained from the Storage Systems menu on the ONTAP tools for VMware vSphere home page. Select the storage system (SVM), and then Related Objects > SAN. Use this approach when specifying QoS using one of the ONTAP tools.

Maximum and minimum QoS can be easily assigned to a vVol-based VM with ONTAP tools for VMware vSphere or Virtual Storage Console 7.1 and later. When creating the storage capability profile for the vVol container, specify a max and/or min IOPS value under the performance capability and then reference this SCP with the VM's storage policy. Use this policy when creating the VM or apply the policy to an existing VM.

FlexGroup datastores offer enhanced QoS capabilities when using ONTAP tools for VMware vSphere 9.8 and later. You can easily set QoS on all VMs in a datastore or on specific VMs. See the FlexGroup section of this report for more information.

ONTAP QoS and VMware SIOC

ONTAP QoS and VMware vSphere Storage I/O Control (SIOC) are complementary technologies that vSphere and storage administrators can use together to manage performance of vSphere VMs hosted on systems running ONTAP software. Each tool has its own strengths, as shown in the following table. Because of the different scopes of VMware vCenter and ONTAP, some objects can be seen and managed by one system and not the other.

Property	ONTAP QoS	VMware SIOC
When active	Policy is always active	Active when contention exists (datastore latency over threshold)
Type of units	IOPS, MBps	IOPS, shares
vCenter or application scope	Multiple vCenter environments, other hypervisors and applications	Single vCenter server

Property	ONTAP QoS	VMware SIOC
Set QoS on VM?	VMDK on NFS only	VMDK on NFS or VMFS
Set QoS on LUN (RDM)?	Yes	No
Set QoS on LUN (VMFS)?	Yes	No
Set QoS on volume (NFS datastore)?	Yes	No
Set QoS on SVM (tenant)?	Yes	No
Policy-based approach?	Yes; can be shared by all workloads in the policy or applied in full to each workload in the policy.	Yes, with vSphere 6.5 and later.
License required	Included with ONTAP	Enterprise Plus

VMware Storage Distributed Resource Scheduler

VMware Storage Distributed Resource Scheduler (SDRS) is a vSphere feature that places VMs on storage based on the current I/O latency and space usage. It then moves the VM or VMDKs nondisruptively between the datastores in a datastore cluster (also referred to as a pod), selecting the best datastore in which to place the VM or VMDKs in the datastore cluster. A datastore cluster is a collection of similar datastores that are aggregated into a single unit of consumption from the vSphere administrator's perspective.

When using SDRS with the NetApp ONTAP tools for VMware vSphere, you must first create a datastore with the plug-in, use vCenter to create the datastore cluster, and then add the datastore to it. After the datastore cluster is created, additional datastores can be added to the datastore cluster directly from the provisioning wizard on the Details page.

Other ONTAP best practices for SDRS include the following:

- All datastores in the cluster should use the same type of storage (such as SAS, SATA, or SSD), be either all VMFS or NFS datastores, and have the same replication and protection settings.
- Consider using SDRS in default (manual) mode. This approach allows you to review the recommendations and decide whether to apply them or not. Be aware of these effects of VMDK migrations:
 - When SDRS moves VMDKs between datastores, any space savings from ONTAP cloning or deduplication are lost. You can rerun deduplication to regain these savings.
 - After SDRS moves VMDKs, NetApp recommends recreating the Snapshot copies at the source datastore because space is otherwise locked by the VM that was moved.
 - Moving VMDKs between datastores on the same aggregate has little benefit, and SDRS does not have visibility into other workloads that might share the aggregate.

Storage policy-based management and vVols

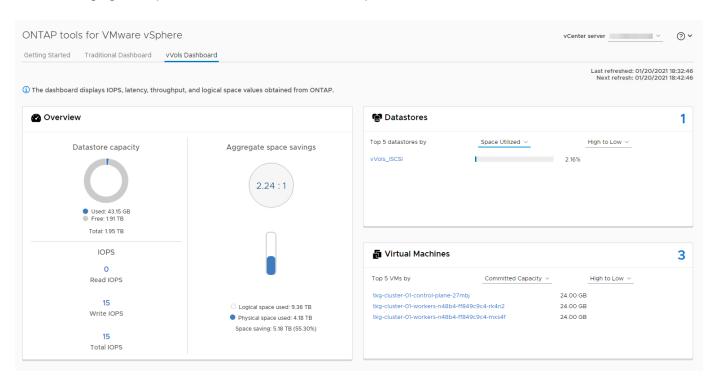
VMware vSphere APIs for Storage Awareness (VASA) make it easy for a storage administrator to configure datastores with well-defined capabilities and let the VM administrator use those whenever needed to provision VMs without having to interact with each other. It's worth taking a look at this approach to see how it can streamline your virtualization storage operations and avoid a lot of trivial work.

Prior to VASA, VM administrators could define VM storage policies, but they had to work with the storage administrator to identify appropriate datastores, often by using documentation or naming conventions. With

VASA, the storage administrator can define a range of storage capabilities, including performance, tiering, encryption, and replication. A set of capabilities for a volume or a set of volumes is called a storage capability profile (SCP).

The SCP supports minimum and/or maximum QoS for a VM's data vVols. Minimum QoS is supported only on AFF systems. ONTAP tools for VMware vSphere includes a dashboard that displays VM granular performance and logical capacity for vVols on ONTAP systems.

The following figure depicts ONTAP tools for VMware vSphere 9.8 vVols dashboard.



After the storage capability profile is defined, it can be used to provision VMs using the storage policy that identifies its requirements. The mapping between the VM storage policy and the datastore storage capability profile allows vCenter to display a list of compatible datastores for selection. This approach is known as storage policy-based management.

VASA provides the technology to query storage and return a set of storage capabilities to vCenter. VASA vendor providers supply the translation between the storage system APIs and constructs and the VMware APIs that are understood by vCenter. NetApp's VASA Provider for ONTAP is offered as part of the ONTAP tools for VMware vSphere appliance VM, and the vCenter plug-in provides the interface to provision and manage vVol datastores, as well as the ability to define storage capability profiles (SCPs).

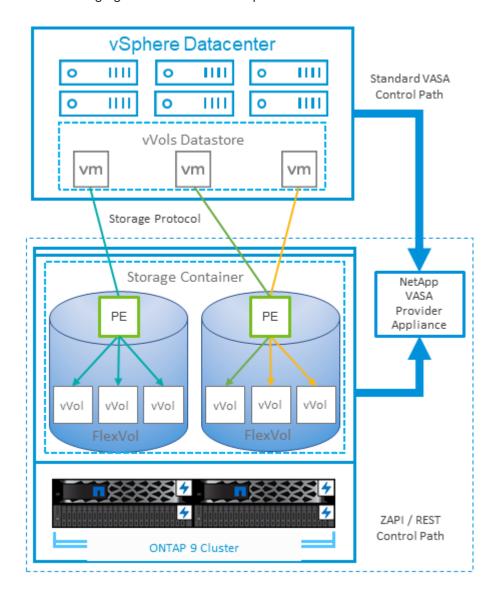
ONTAP supports both VMFS and NFS vVol datastores. Using vVols with SAN datastores brings some of the benefits of NFS such as VM-level granularity. Here are some best practices to consider, and you can find additional information in TR-4400:

- A vVol datastore can consist of multiple FlexVol volumes on multiple cluster nodes. The simplest approach
 is a single datastore, even when the volumes have different capabilities. SPBM makes sure that a
 compatible volume is used for the VM. However, the volumes must all be part of a single ONTAP SVM and
 accessed using a single protocol. One LIF per node for each protocol is sufficient. Avoid using multiple
 ONTAP releases within a single vVol datastore because the storage capabilities might vary across
 releases.
- Use the ONTAP tools for VMware vSphere plug-in to create and manage vVol datastores. In addition to managing the datastore and its profile, it automatically creates a protocol endpoint to access the vVols if

needed. If LUNs are used, note that LUN PEs are mapped using LUN IDs 300 and higher. Verify that the ESXi host advanced system setting <code>Disk.MaxLUN</code> allows a LUN ID number that is higher than 300 (the default is 1,024). Do this step by selecting the ESXi host in vCenter, then the Configure tab, and find <code>Disk.MaxLUN</code> in the list of Advanced System Settings.

- Do not install or migrate VASA Provider, vCenter Server (appliance or Windows based), or ONTAP tools for VMware vSphere itself onto a vVols datastore, because they are then mutually dependent, limiting your ability to manage them in the event of a power outage or other data center disruption.
- Back up the VASA Provider VM regularly. At a minimum, create hourly Snapshot copies of the traditional datastore that contains VASA Provider. For more about protecting and recovering the VASA Provider, see this KB article.

The following figure shows vVols components.



Cloud migration and backup

Another ONTAP strength is broad support for the hybrid cloud, merging systems in your on-premises private cloud with public cloud capabilities. Here are some NetApp cloud solutions that can be used in conjunction with vSphere:

- Cloud Volumes. NetApp Cloud Volumes Service for AWS or GCP and Azure NetApp Files for ANF provide high-performance, multi-protocol managed storage services in the leading public cloud environments. They can be used directly by VMware Cloud VM guests.
- Cloud Volumes ONTAP. NetApp Cloud Volumes ONTAP data management software delivers control, protection, flexibility, and efficiency to your data on your choice of cloud. Cloud Volumes ONTAP is cloud-native data management software built on NetApp ONTAP storage software. Use together with Cloud Manager to deploy and manage Cloud Volumes ONTAP instances together with your on-premises ONTAP systems. Take advantage of advanced NAS and iSCSI SAN capabilities together with unified data management, including snapshot copies and SnapMirror replication.
- Cloud Services. Use Cloud Backup Service or SnapMirror Cloud to protect data from on-premises systems using public cloud storage. Cloud Sync helps migrate and keep your data in sync across NAS, object stores, and Cloud Volumes Service storage.
- FabricPool. FabricPool offers quick and easy tiering for ONTAP data. Cold blocks in Snapshot copies can be migrated to an object store in either public clouds or a private StorageGRID object store and are automatically recalled when the ONTAP data is accessed again. Or use the object tier as a third level of protection for data that is already managed by SnapVault. This approach can allow you to store more Snapshot copies of your VMs on primary and/or secondary ONTAP storage systems.
- ONTAP Select. Use NetApp software-defined storage to extend your private cloud across the Internet to remote facilities and offices, where you can use ONTAP Select to support block and file services as well as the same vSphere data management capabilities you have in your enterprise data center.

When designing your VM-based applications, consider future cloud mobility. For example, rather than placing application and data files together use a separate LUN or NFS export for the data. This allows you to migrate the VM and data separately to cloud services.

Encryption for vSphere data

Today, there are increasing demands to protect data at rest through encryption. Although the initial focus was on financial and healthcare information, there is growing interest in protecting all information, whether it's stored in files, databases, or other data types.

Systems running ONTAP software make it easy to protect any data with at-rest encryption. NetApp Storage Encryption (NSE) uses self-encrypting disk drives with ONTAP to protect SAN and NAS data. NetApp also offers NetApp Volume Encryption and NetApp Aggregate Encryption as a simple, software-based approach to encrypt volumes on any disk drives. This software encryption doesn't require special disk drives or external key managers and is available to ONTAP customers at no additional cost. You can upgrade and start using it without any disruption to your clients or applications, and they are validated to the FIPS 140-2 level 1 standard, including the onboard key manager.

There are several approaches for protecting the data of virtualized applications running on VMware vSphere. One approach is to protect the data with software inside the VM at the guest OS level. Newer hypervisors such as vSphere 6.5 now support encryption at the VM level as another alternative. However, NetApp software encryption is simple and easy and has these benefits:

- No effect on the virtual server CPU. Some virtual server environments need every available CPU cycle for their applications, yet tests have shown up to 5x CPU resources are needed with hypervisor-level encryption. Even if the encryption software supports Intel's AES-NI instruction set to offload encryption workload (as NetApp software encryption does), this approach might not be feasible due to the requirement for new CPUs that are not compatible with older servers.
- Onboard key manager included. NetApp software encryption includes an onboard key manager at no additional cost, which makes it easy to get started without high-availability key management servers that are complex to purchase and use.

- No effect on storage efficiency. Storage efficiency techniques such as deduplication and compression
 are widely used today and are key to using flash disk media cost-effectively. However, encrypted data
 cannot typically be deduplicated or compressed. NetApp hardware and storage encryption operate at a
 lower level and allow full use of industry-leading NetApp storage efficiency features, unlike other
 approaches.
- Easy datastore granular encryption. With NetApp Volume Encryption, each volume gets its own AES 256-bit key. If you need to change it, you can do so with a single command. This approach is great if you have multiple tenants or need to prove independent encryption for different departments or apps. This encryption is managed at the datastore level, which is a lot easier than managing individual VMs.

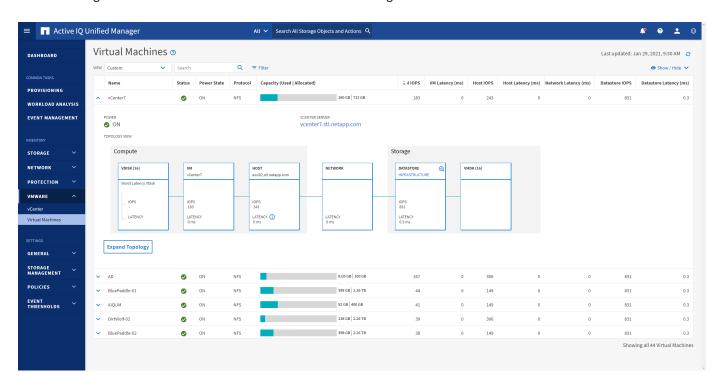
It's simple to get started with software encryption. After the license is installed, simply configure the onboard key manager by specifying a passphrase and then either create a new volume or do a storage-side volume move to enable encryption. NetApp is working to add more integrated support for encryption capabilities in future releases of its VMware tools.

Active IQ Unified Manager

Active IQ Unified Manager provides visibility into the VMs in your virtual infrastructure and enables monitoring and troubleshooting storage and performance issues in your virtual environment.

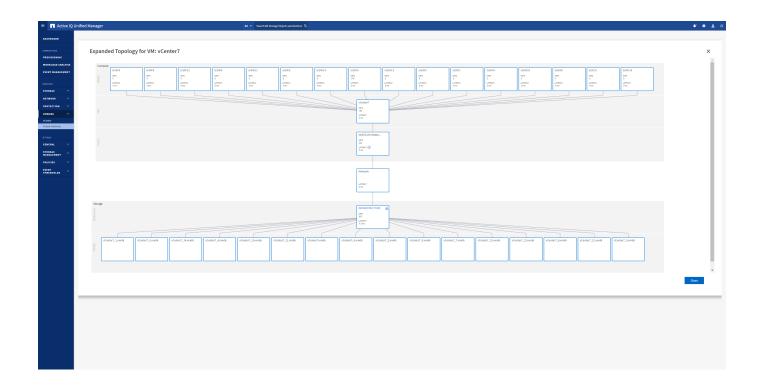
A typical virtual infrastructure deployment on ONTAP has various components that are spread across compute, network, and storage layers. Any performance lag in a VM application might occur due to a combination of latencies faced by the various components at the respective layers.

The following screenshot shows the Active IQ Unified Manager Virtual Machines view.



Unified Manager presents the underlying sub-system of a virtual environment in a topological view for determining whether a latency issue has occurred in the compute node, network, or storage. The view also highlights the specific object that causes the performance lag for taking remedial steps and addressing the underlying issue.

The following screenshot shows the AIQUM expanded topology.



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