



Bank of America, N. A.

BUSINESS DEBT SCHEDULE

COMPANY NAME: _____ Date: _____

Signature : _____

Indebtedness: Please provide the following information on all installment debts, credit card debts, contracts, notes, and mortgages payable. Indicate by asterisk(*) items to be paid by loan proceeds and reason for paying same (present balance should agree with latest balance sheet submitted). Do not include accounts payable or accrued liabilities.

CREDITOR NAME	Original Date	Original Amount	Present Balance	Interest Rate	Monthly Payment	Maturity Date	Collateral/Security
Total Present Balance							

Company, whether as borrower or guarantor, certifies, represents and warrants to Bank of America, N.A. (the "Bank") that all of the indebtedness information listed above is true, accurate, complete and correct in all respects. Bank is not liable to Company, whether as borrower or guarantor, and Company indemnifies and holds the Bank harmless from the claims of any creditor listed above or any other third party, resulting from the Bank's reliance on the information contained in this Schedule in payment of any indebtedness listed above to any creditor listed above from the proceeds of a loan or line of credit provided to Company.

This Schedule may be in the form of an electronic record and may be executed using electronic signatures and shall be considered an original, and shall have the same legal effect, validity and enforceability as a paper record. This Schedule may be executed in as many counterparts as necessary or convenient, including both paper and electronic counterparts, but all such counterparts are one and the same Schedule. For the avoidance of doubt, the authorization under this paragraph may include, without limitation, use or acceptance by the Bank of a manually signed paper Communication which has been converted into electronic form (such as scanned into PDF format), or an electronically signed Communication converted into another format, for transmission, delivery and/or retention.